



**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting Agenda**

Tuesday, January 20, 2026 at 6:30 PM

District Educational Center

1301 E. Orangethorpe Ave.

Placentia, CA 92870

Closed Session - 5:30 PM

Open Session - 6:30 PM

Meetings are open to the public for individuals who wish to attend in person or participate in public comment. Seating will be available on a first-come, first-served basis. Standing room will not be available. Seats may not be reserved or held if an individual leaves the Board Room.

Pursuant to Government Code 54953.5, regularly scheduled Board Meetings are recorded and available for live public viewing on the district's website. A recording may capture images and sounds of those in attendance. View the live stream at www.pylusd.org/liveboardmeetings You may also go to www.pylusd.org > Board > Live Stream Feed.

All documents related to the open session agenda provided to all or a majority of the members of the Board of Education are available for public inspection 72 hours before the regularly scheduled Board meeting by contacting the Superintendent's Office at the above-referenced address.

Page

1. CALL TO ORDER

A Regular Meeting of the Board of Education of the Placentia-Yorba Linda Unified School District, called by Carrie Buck, President, in accordance with Government Code Section 54950 et. seq., and Education Code Section 35140 et seq., is to be held at 5:30 p.m., Tuesday, January 20, 2026 at the District Educational Center, 1301 E. Orangethorpe Avenue, Placentia, CA.

2. CLOSED SESSION PUBLIC COMMENTS

An opportunity for public comment is provided at this time. Comments at this time are limited to items on the closed session agenda only.

3. CLOSED SESSION

Adjourn to Closed Session for the purpose of discussing:

- 3.1 Public Employee Discipline/Dismissal/Suspension/Release/Leave/Assignment/Nonreelection/Nonreappointment/ Resignation/Reinstatement Pursuant to Government Code §54957
- 3.2 Personnel Matters Public Employee Appointments/Employment Pursuant to Government Code §54957
 - Assistant Superintendent, Human Resources

- 3.3 Conference with labor negotiators Dr. Kym LeBlanc-Esparza, Superintendent; Dr. John Pappalardo, Chief Business Officer; Yolanda Mendoza, Acting Assistant Superintendent, Human Resources
- CSEA
 - APLE
 - PLUM
- 3.4 CONFERENCE WITH LEGAL COUNSEL – ANTICIPATED LITIGATION
Significant exposure to litigation pursuant to subdivision (b)(3)(A) of Government Code Section 54956.9: 1 case
- 3.5 Expulsion
- Case No. 2601A2

4. REGULAR SESSION

Reconvene to Regular Session at _____ p.m.

5. REPORT OF BOARD ACTION TAKEN IN CLOSED SESSION

6. PLEDGE OF ALLEGIANCE TO THE FLAG

7. SEAT STUDENT BOARD MEMBER (General Functions #19.1)

8. ROLL CALL

9. APPROVAL OF AGENDA

Approve the January 20, 2026 Board of Education agenda as presented.

10. PUBLIC COMMENT FOR ITEM 11.1

11. ASSISTANT SUPERINTENDENT - HUMAN RESOURCES

- 11.1 Approve the appointment of _____ as Assistant Superintendent of Human Resources, effective _____.

12. PUBLIC COMMENT ANNOUNCEMENT

Those audience members wishing to address the Board during the Public Comment segment of the agenda are reminded to fill out a public comment form available in the foyer and turn it in prior to the Board holding Public Comment. The Board's bylaws do not allow forms to be submitted once the presiding officer has called for Public Comment.

Public comment speakers are expected to abide by Board Policy 1312, *Civility Policy*, which promotes mutual respect, civility, and orderly conduct among district employees, parents, and the public. This policy is not intended to deprive any person of his/her right to freedom of expression, but only to maintain, to the extent possible and reasonable, a safe, harassment-free environment. Individuals are reminded that they are expected to abide by the Civility Policy at all times while on district properties, including, but not limited to, hallways, restrooms, lobbies, and parking lots. Any individual who, during a school board meeting, disrupts with violence or threatens to disrupt with violence school/office operations or threatens the safety of any individual attending or participating in the Board meeting will be reported to the police immediately.

Additionally, if there are any disruptions or interference of the Board's ability to conduct its meeting, the disruptive parties will be given one warning. If the disruption continues, you will be informed that the Board President has found you disruptive in violation of Penal Code Section 403, Education Code Section 32210, and the Board President will order you removed from the meeting under Government Code 54957.9, 54957.95. If removing one or several disruptive parties does not restore order, the Board President will exercise their authority to clear the room in accordance with Government Code 54957.9.

Education Code 220 prohibits discrimination on the basis of disability, gender, gender identity, gender expression, nationality, race or ethnicity, religion, sexual orientation, or any other characteristic that is contained in the definition of hate crimes set forth in Section 422.55 of the Penal Code, including immigration status.

Public speakers shall be allocated a maximum of three (3) minutes to address the board regarding any item or items. The number of minutes allowed for each speaker shall be determined by the number of speakers who submit their names prior to the beginning of public comment. When translation is requested, up to three additional minutes will be provided for English translation.

- 1-10 speakers: 3 minutes each
- 11-15 speakers: 2 minutes each
- 16-30 speakers: 1.5 minutes each
- 31+ speakers: 1 minute each

Persons with a disability who require a disability-related modification or accommodation, including auxiliary aids, in order to participate in a meeting, and persons who need translation assistance or services, may request such modification, accommodation, or services from the Placentia-Yorba Linda Unified School District Office at (714) 985-8400 or by fax at (714) 993-4875. Notification 48 hours prior to the meeting will enable the District to make reasonable arrangements.

13. APPROVAL OF MINUTES

Students and parents/guardians can request that directory information or personal information of the student or parent/guardian, as defined in Education Code 49061 and/or 49073.2, be excluded from the minutes. The

request must be made in writing to the secretary or clerk of the Board.

Approve the minutes of the Regular Meeting of December 16, 2025. [Regular Meeting - Dec 16 2025 - Minutes - Html](#)


10 - 22

14. RECOGNITIONS

- Board Recognition Month
- January 27 International Holocaust Remembrance Day

15. PUBLIC HEARING

15.1 A public hearing will be held to Dedicate Easement to Southern California Edison for right-of-way access to supply electrical services for the EV charging stations at the District Education Center.

Public hearing open: _____

Public hearing closed: _____

16. STUDENT BOARD REPORT

An opportunity for the student board representative to provide a report of activities and events occurring at the district's high schools.

17. SUPERINTENDENT'S REPORT

An opportunity for the Superintendent to share matters of special interest or importance that are not on the Board agenda and/or special presentations of district programs or activities.

18. PUBLIC COMMENT

An opportunity for the public to provide input to the Board of Education.

19. ACTION ITEMS - GENERAL FUNCTIONS

19.1 Appoint Simran Vaswani as the student board member for the second semester of the 2025-26 school year.

19.2 Establish Board Policy 5141.7, Mental Health, first reading
[Board Policy 5141.7 Mental Health .docx](#)  [PYLUSD Policy 5141.7 Mental Health.docx.pdf](#) 

23 - 30

20. ACTION ITEMS - BUSINESS SERVICES

20.1 Accept the annual independent audit report for the 2024-25 fiscal year.

31 - 142

- 20.2 Approve the PARS Supplementary Retirement Plan, effective January 21, 2026 through June 30, 2026. Upon approval, all associated resignations/retirements of enrolled employees are confirmed and may not be withdrawn. 143

[SRP Approval Detail.pdf](#) 

21. ACTION ITEMS - CURRICULUM AND INSTRUCTION

- 21.1 Approve Resolution No. 25-22 dedicating February 2026 as Career and Technical Education (CTE) Month. 144 - 145

[CTE Month Resolution 25-22 - 2026.docx](#) 

22. ACTION ITEMS - HUMAN RESOURCES

- 22.1 Approve the employment contract for _____ as Assistant Superintendent of Human Resources. 146 - 152

[Contract Agreement Asst Supt HR.pdf](#) 

- 22.2 Amend the employment contract for Renee Gray, Assistant Superintendent of Student Support Services. 153 - 154

[Amendment #2 Renee Gray Contract DRAFT.doc](#) 

23. CONSENT CALENDAR

Actions proposed for Consent Calendar (block vote) items are consistent with approved practices of the district and are deemed routine in nature. Since trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the block vote items.

Consent Calendar items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the Consent Calendar. The purchase order master list, warrant registers, and contracts considered at this meeting are available to the Board under separate cover.

Approve the following listed recommendations.

24. CONSENT CALENDAR - BUSINESS SERVICES

- 24.1 Approve/ratify purchase orders in the following amounts: 155 - 174
(2025/26) - General Fund (0101), \$963,134.07; Charter School Fund (0909), \$12,868.25; Child Development Fund (1212), \$47,330.75; Cafeteria Fund (1313),

\$33,014.73; Deferred Maintenance (1414), \$18,830.00; Capital Facilities Fund (2525), \$79,185.58; Capital Facilities Agency Fund (2545), \$6,179.00; Special Reserve – CAP Outlay (4040), \$1,173,000.00; Insurance Workers Comp Fund (6768), \$62,889.51.

[PO Report Detail.docx](#)  [PO LISTING 11-30-25 TO 12-27-25.pdf](#) 

24.2	Approve warrant listings in the following amounts: Check #280954 through 281816; current year expenditures (November 30, 2025 through December 27, 2025) \$9,699,076.82; and payroll registers 6A, \$14,869,346.47; 5B \$6,695,784.47, and 6B \$6,460,102.10. Warrant Report Detail.pdf  WARRENT LISTING 11-30-25 12-27-25.pdf 	175 - 224
24.3	Accept as complete the project(s) listed and authorize filing Notice(s) of Completion. NOC Detail.docx 	225
24.4	Approve the declaration of property surplus, disposal of the items by public auction, and disposal of any items not acceptable for auction by the most economical means. Surplus Property Detail.docx  SURPLUS EQUIPMENT 1.20.26.pdf 	226 - 248
24.5	Adopt Resolution No. 25-21, to Dedicate Easement to Southern California Edison for right of way access to supply electrical services for the EV charging stations at the District Education Center. Resolution No. 25-21 Dedicate Easement SCE.pdf 	249 - 253
24.6	Authorize use of DGS Contract No. 4-06-78-0063A for the purchase, warranty, removal, disposal, installation, maintenance, and repair of synthetic turf, athletic track surfaces, tennis courts, sports flooring, and playground surfaces with Beynon Sports Surfaces, Inc. for the track replacement at Yorba Linda High School. Project No. 20266. DGS 4-05-78-0063A - Track Detail.docx 	254
24.7	Award Bid No. 226-09 for the purchase of two refrigerated trucks for use in the Nutrition Services Department to Fairway Ford.	255

- 24.8 Approve the consulting services agreement for an actuarial evaluation of the district's workers' compensation program with Perr & Knight. 256 - 258

[Actuarial Consult. Serv. Detail.docx](#)  [Independent Contractor Agreement - Perr & Knight.pdf](#) 

- 24.9 Authorize use of The South County Support Services Agency Bid No. 2526-SC11-01 for the purchase of two vans from Model 1 Commercial Vehicles, effective January 21, 2026 to November 6, 2026. 259

[Bid 2526-SC11-01, Vans Detail.docx](#) 

25. **CONSENT CALENDAR - CURRICULUM AND INSTRUCTION**

- 25.1 Approve the following two Independent Contractor Agreements as listed in accordance with Board Policy No. 4124, Retention of Consultants. 260 - 271

[Independent Contractor Agreements 1.20.26 \(2\).docx](#)  [AVID Middle School Leadership Days.docx](#)  [LeadershipLAB, LLC Invoice.pdf](#)  [Girls Inc Board Memo - January 20, 2026.docx](#)  [1.20.26 PYLUSD-Girls Inc. Agreement.pdf](#) 

- 25.2 Approve the increase of funds to the existing Master Contract with Amergis Educational Staffing to continue filling Expanded Learning staff positions during the 2025-26 school year. 272

[Amergis Increase Memo January 20, 2026.docx](#) 

- 25.3 Approve the increase in funding for the Master Contract with Zen Educate, Inc. to continue to provide staffing for the Expanded Learning Program during the 2025-26 school year. 273

[Zen Educate Increase Memo -January 20, 2026.docx](#) 

- 25.4 Approve the service agreement renewal with Renaissance for Rio Vista Elementary School from January 21, 2026, through June 30, 2027. 274 - 277

[Rio Vista - Renaissance Accelerated Reader -2026-27.docx](#)  [Rio Vista - Renaissance AR Quote Q-347902 v4 FINAL.pdf](#) 

- 25.5 Approve the agreement with the Parent Institute for 278 - 282

Quality Education (PIQE) to implement their English Learner Family Engagement Program at five school sites during the spring semester of the 2025–26 school year.

[PIQE English Learner Family Engagement.docx](#) [PIQE MOU 2026.pdf](#)

25.6	Approve the following seven school-sponsored field trips as listed in accordance with Board Policy No. 6153, School-Sponsored Trips. School Sponsored Field Trips - Jan 20, 2026.docx Extended Field Trips - Jan. 20, 2026 Backup.pdf	283 - 301
25.7	Present the quarterly report for the uniform complaints for the period of October 1- December 31, 2025. 2nd Quarter Uniform Complaint Form 2025-26.docx Quarterly UCP Report Form -2- 2025-26.pdf	302 - 303
25.8	Accept gifts as listed, as such action complies with Education Code Section 41032, and direct the Superintendent to send letters of appreciation. Gifts for January 20, 2026.docx	304
25.9	Accept grants as listed, as such action complies with Education Code Section 41032. Placentia Chamber of Commerce Grants Jan 2026.docx	305

26. CONSENT CALENDAR - STUDENT SUPPORT SERVICES

26.1	Approve the Master Contract with Braille Abilities, LLC, effective January 21, 2026-June 30, 2026. Braille Abilities.docx Braile Abilities.docx.pdf	306 - 350
26.2	Approve the increase of the Independent Contractor Agreement with Behavioral, Emotional & Academic Mentoring, LLC (BEAM), effective January 21, 2026-June 30, 2026. Behavioral Emotional & Academic Mentoring (1).docx 2025-26 ICA BEAM #2.pdf.docx.pdf	351 - 354
26.3	Approve the Increase of the Master Contract with Dynamic Education Services, effective January 21, 2026-June 30, 2026. Dynamic Education Services (1).docx Dynamic Education	355 - 405

- 26.4 Approve the increase of the Master Contract with Milestones Therapy Group, A Professional Speech-Language Pathology Corporation, effective January 21, 2026- June 30, 2026. 406 - 450

[Milestones Therapy Group.docx](#)  [Signed MC Milestones Therapy.pdf](#) 

- 26.5 Ratify the Master Contract with The Mardan Foundation of Education Therapy, Inc., dba Mardan School, effective January 5, 2026-June 30, 2026. 451 - 495

[Mardan School.docx](#)  [Mardan School.docx.pdf](#) 

27. **CONSENT CALENDAR - HUMAN RESOURCES**

- 27.1 Approve the job description and salary schedule for on-site legal counsel. 496 - 503

[Chief Legal Counsel-SPED.pdf](#)  [Chief Legal Counsel.pdf](#) 
[Classified Management 25-26 Draft.pdf](#) 

- 27.2 Approve the Minimum Wage Increase beginning January 1, 2026. 504

[Minimum Wage Increase 2026 Detail.doc](#) 

- 27.3 Approve the Classified Human Resources Board Report. 505 - 511

[Class Board 01-20-26.doc](#) 

- 27.4 Approve the Certificated Human Resources Board Report. 512 - 518

[Cert Board 01-20-26.docx](#) 

28. **BOARD REPORT**

1. Communications: Documents addressed to Board members which relate to the district or public education and are submitted as official communications to the district.
2. Board Report: Board member discussion relative to conferences, workshops, meetings, school visitations and activities, and adjunct assignments, etc.

29. **ADJOURNMENT**

Adjourn the January 20, 2026 Board of Education Meeting at _____.



**Placentia-Yorba Linda Unified School
District**

**December 16, 2025 Regular Meeting
Minutes**

District Educational Center
1301 E. Orangethorpe Ave.
Placentia, CA 92870

1. CALL TO ORDER

A Regular Meeting of the Board of Education of the Placentia-Yorba Linda Unified School District was called by Marilyn Anderson, President, in accordance with Government Code Section 54950 et seq., and Education Code Section 35140 et seq., at 5:05 p.m., Tuesday, December 16, 2025, at the District Educational Center, 1301 E. Orangethorpe Avenue, Placentia, CA.

2. CLOSED SESSION PUBLIC COMMENTS

None

3. CLOSED SESSION

Adjourned to Closed Session at 5:06 p.m. for the purpose of discussing:

3.1 Public Employee Discipline/Dismissal/Suspension/
Release/Leave/Assignment/Nonreelection/Nonreappoint-
ment/ Resignation/Reinstatement Pursuant to
Government Code §54957

3.2 Conference with Legal Counsel re Anticipated Litigation -
One Case: Advocates for Faith and Freedom Demand

4. REGULAR SESSION

Reconvened to Regular Session at 6:20 p.m.

5. REPORT OF BOARD ACTION TAKEN IN CLOSED SESSION

None

6. PLEDGE OF ALLEGIANCE TO THE FLAG

7. ROLL CALL

Members present: Marilyn Anderson, President; Carrie Buck, Vice President; Todd Frazier, Clerk (arrived at 5:14 pm); Leandra Blades, Trustee; Tricia Quintero, Trustee; Dr. Kym LeBlanc-Esparza, Secretary; and Ariana Mejia, Student Board Member (excused at 8:48 p.m.)

8. APPROVAL OF AGENDA

Approved the December 16, 2025 Board of Education agenda, as amended.

Moved by: Leandra Blades

Seconded by: Tricia Quintero

Aye Leandra Blades, Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Carried 5-0

Preferential Student Board Member Vote: Aye

9. PUBLIC COMMENT ANNOUNCEMENT

10. RECOGNITION OF OUTGOING BOARD PRESIDENT

Dr. Kym LeBlanc-Esparza recognized and thanked Trustee Marilyn Anderson for her service as Board president and presented her with a gift.

11. ORGANIZATION OF BOARD MEMBER POSITIONS

11.1 Board President

Elected Carrie Buck as President of the Board of Education for the period December 16, 2025 through December 15, 2026.

Moved by: Marilyn Anderson

Seconded by: Tricia Quintero

Aye Marilyn Anderson, Carrie Buck, and Tricia Quintero

Nay Leandra Blades and Todd Frazier

Carried 3-2

Preferential Student Board Member Vote: Aye

11.2 Board Vice President

Elected Tricia Quintero as Vice President of the Board of Education for the period December 16, 2025 through December 15, 2026.

Moved by: Carrie Buck

Seconded by: Marilyn Anderson

Aye Marilyn Anderson, Carrie Buck, and Tricia Quintero

Nay Leandra Blades and Todd Frazier

Carried 3-2

Preferential Student Board Member Vote: Aye

11.3 Board Clerk

Elected Marilyn Anderson as the Clerk of the Board of Education for the period December 16, 2025 through December 15, 2026.

Moved by: Carrie Buck

Seconded by: Tricia Quintero

Aye Marilyn Anderson, Carrie Buck, and Tricia Quintero

Nay Leandra Blades and Todd Frazier

Carried 3-2

Preferential Student Board Member Vote: Aye

12. APPROVAL OF MINUTES

12.1 November 18, 2025 Board Minutes

[Regular Meeting - Nov 18 2025 - Minutes - Html](#) 

Approved the minutes of the Regular Meeting of November 18, 2025 as presented.

Moved by: Marilyn Anderson

Seconded by: Todd Frazier

Aye Leandra Blades, Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Carried 5-0

Preferential Student Board Member Vote: Aye

13. RECOGNITIONS

- Golden Bell Award - Special Education Preschool Programs

14. PUBLIC HEARING

- 14.1 A public hearing was held regarding the adoption of Resolution No. 25-16 accepting the Annual and Five-Year Developer Fees Report pursuant to Government Code Sections 66001, 66006, and 66008, for the period July 1, 2024 through June 30, 2025.

President Carrie Buck declared the public hearing open at 6:41 p.m. Having no comments, the public hearing was closed at 6:42 p.m.

15. PRESENTATIONS

- Student Achievement

16. STUDENT BOARD REPORT

Student Board Member Ariana Mejia provided a report of the activities and events occurring at the district's high schools.

Dr. LeBlanc-Esparza and the Board recognized Ariana for her tenure on the Board of Education as the Student Board Member.

17. SUPERINTENDENT'S REPORT

Superintendent Dr. Kym LeBlanc-Esparza reported on:

- District holiday drives
- Strategic plan
- Happy holidays

18. PUBLIC COMMENT

The following people addressed the Board:

- Gloria Johnson re: Gratitude
- Jeremy Kelly re: With Hope contract
- Melissa Samson re: Memorial Tom Craik
- Farida Abbis re: EHS AP Language Arts classes

- Holly Pietsch re: Need for ELD coordinators
- Maria Lupita Stubbs re: Parental rights

19. ACTION ITEMS - GENERAL FUNCTIONS

- 19.1 2026-27 School Calendar
Approved the 2026-27 Student Calendar.

Moved by: Marilyn Anderson

Seconded by: Tricia Quintero

Aye Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Nay Leandra Blades

Carried 4-1

Preferential Student Board Member Vote: Aye

Break: 8:45 p.m.

Reconvened: 8:57 p.m.

- 19.2 2026 Board of Education Meeting Schedule
Adopted the 2026 Board of Education Meeting Schedule, as amended.

Moved by: Marilyn Anderson

Seconded by: Tricia Quintero

Aye Leandra Blades, Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Carried 5-0

Preferential Student Board Member Vote: Aye

- 19.3 Orange County Committee on School District Organization
Elected Marilyn Anderson as the district's nominating representative to the Orange County Committee on School District Organization; elected Tricia Quintero as the alternate.

Moved by: Marilyn Anderson
Seconded by: Todd Frazier

Aye Leandra Blades, Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Carried 5-0

Preferential Student Board Member Vote: Aye

- 19.4 California School Boards Association Delegate Assembly
Nominated Carrie Buck and Marilyn Anderson to serve as
a representative(s) on the California School Boards
Association Delegate Assembly, Region 15, from April 1,
2026-March 31, 2028.

Moved by: Todd Frazier
Seconded by: Tricia Quintero

Aye Marilyn Anderson, Carrie Buck, and Tricia Quintero

Nay Leandra Blades

Abstain Todd Frazier

Carried 3-1

- 19.5 Board Policy 6144.1
Adopted Board Policy 6144.1, Opportunities for
Alternative Assignments or Activities, second reading.

Moved by: Leandra Blades
Seconded by: Todd Frazier

Aye Leandra Blades, Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Carried 5-0

Preferential Student Board Member Vote: Aye

- 19.6 Revised Board Policy 5113, Attendance and Excuses,
second reading
Adopted revised Board Policy 5113, Attendance and
Excuses, second reading

Moved by: Marilyn Anderson
Seconded by: Tricia Quintero

Aye Leandra Blades, Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Carried 5-0

Preferential Student Board Member Vote: Aye

20. ACTION ITEMS - BUSINESS SERVICES

Items 20.1 and 20.2 were voted on as a block:

20.1 Approved the 2025-26 First Interim Report with a positive certification. A positive certification indicates that based upon current projections, the district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

20.2 Approved the Orange County School of Computer Science Charter School 2025-26 First Interim Report.

Approved action items 20.1 and 20.2 as a block vote.

Moved by: Leandra Blades
Seconded by: Todd Frazier

Aye Leandra Blades, Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Carried 5-0

20.3 Resolution No. 25-18
Adopted Resolution No. 25-18 authorizing the execution and delivery of documents relating to the sale of the 2026 Refunding Certificates of Participation, and authorizing certain actions in connection therewith. [Resolution No. 25-18 Refunding GOP.docx](#) 

Moved by: Leandra Blades
Seconded by: Tricia Quintero

Aye Leandra Blades, Todd Frazier, Marilyn
Anderson, Carrie Buck, and Tricia Quintero
Carried 5-0

21. ACTION ITEMS - HUMAN RESOURCES

- 21.1 Certificated Management Salary Schedule
Approved changes to the Certificated Management Salary
Schedule.

Moved by: Marilyn Anderson
Seconded by: Tricia Quintero

Aye Leandra Blades, Todd Frazier, Marilyn
Anderson, Carrie Buck, and Tricia Quintero
Carried 5-0

Items 21.2 through 21.4 were voted on as a block:

- 21.2 Approved the MOU with CSEA Chapter #293 and
PYLUSD - Reclassification and Compensation for the
Nutrition Services Series.
- 21.3 Approved the MOU with CSEA Chapter #293 and
PYLUSD - Reclassification and Compensation for the
Expanded Learning Series.
- 21.4 Approved the MOU with CSEA Chapter #293 and
PYLUSD - Reclassification and Compensation for the
Maintenance Series.

Approved items 21.2, 21.3, and 21.4 as a block vote.

Moved by: Todd Frazier
Seconded by: Leandra Blades

Aye Leandra Blades, Todd Frazier, Marilyn
Anderson, Carrie Buck, and Tricia Quintero
Carried 5-0

22. CONSENT CALENDAR

Approved the following listed recommendations:

Moved by: Leandra Blades

Seconded by: Todd Frazier

Aye Leandra Blades, Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Carried 5-0

23. CONSENT CALENDAR - SUPERINTENDENT

- 23.1 Approved the following two independent contractor agreements as listed in accordance with Board Policy No. 4124, Retention of Consultants.

[ICA - Perez_Hickman.pdf](#) 

24. CONSENT CALENDAR - BUSINESS SERVICES

- 24.1 Approved/ratified purchase orders in the following amounts: (2025/26) - General Fund (0101), \$1,434,527.44; Charter School Fund (0909), \$1,506.29; Child Development Fund (1212), \$15,534.50; Cafeteria Fund (1313), \$132,835.72; Deferred Maintenance (1414), \$151,778.26; Capital Facilities Fund (2525), \$13,565.54; Capital Facilities Agency Fund (2545), \$5,800.00; Insurance and Property Loss Fund (6770), \$2,668.75.
- 24.2 Approved warrant listings in the following amounts: Check #280125 through 280953; current year expenditures (November 2, 2025 through November 29, 2025) \$10,849,165.44; and payroll registers 5A, \$15,036,325.34 and payroll registers 4B \$6,959,533.23.
- 24.3 Accepted as complete the project(s) listed and authorized filing Notice(s) of Completion.
[NOCs.pdf](#) 
- 24.4 Adopted Resolution No. 25-16 accepting the Annual and Five-Year Developer Fees Report pursuant to Government Code Sections 66001, 66006, and 66008, for the period July 1, 2024 through June 30, 2025.

24.5 Approved Change Order No. 1 to Bid No. 225-09 for the new freezer and cooler project at the Nutrition Services building to Fidelity Builders, Project No, 164666.

24.6 Authorized use of DGS Contract No. 4-06-78-0031A for the purchase, warranty, removal, disposal, installation, maintenance, and repair of synthetic turf, athletic track surfaces, tennis courts, sports flooring, and playground surfaces with FieldTurf USA, Inc.

24.7 Adopted Resolution No. 25-17, Intent to Dedicate Easement to Southern California Edison, for right of way access to supply electrical services for the bus charging stations at the District Education Center.

[Resolution No. 25-17 SoCal Ed Easement DEC.docx](#) 

24.8 Approved the architectural services agreement for architectural design services for the new restroom addition for transitional kindergarten (TK) at Golden Elementary School with Studio W Associates, Inc. dba Studio W Architects. Project No. 19056.

24.9 Adopted Resolution No. 25-20 authorizing the following personnel to sign various legal and payroll documents for the district: Kym LeBlanc-Esparza, John Pappalardo, Phuong Tran, Ralph Figueroa, Suzanne Morales, Dana Griffiths, Renee Gray, Don Rosales, and Evelyn Tablas.

[Resolution No. 25-20.pdf](#) 

24.1 Item pulled by Trustee Leandra Blades.

0 Approve the subscription for CSBA Meetings with CSBA, effective July 1, 2026 through June 30, 2027.

Moved by Leadra Blades
Seconded by Todd Frazier

Discussion was held, and motion was rescinded.

24.1 Authorized use of Irvine Unified School District (USD) Bid
1 No. 19/20-01 IT for the purchase of a three-year license for Google Workspace Education Plus from CDW-G, effective January 3, 2026 through January 2, 2029.

- 24.1 Awarded Bid No. 226-08 for the ceramics courtyard
2 landscape improvements project at Yorba Linda High School to the lowest responsive, responsible, and acceptable bid to New Dimension General Construction, Inc., Project No. 10233.

25. CONSENT CALENDAR - CURRICULUM AND INSTRUCTION

- 25.1 Approved the following seven Independent Contractor Agreements as listed in accordance with Board Policy No. 4124, Retention of Consultants.
[Independent Contractor Agreements 12.16.25.docx](#) 
- 25.2 Approved the agreement with Growth Opportunities Through Athletics, Learning and Service (GOALS) for an after-school hockey development program at Melrose, Rio Vista, Ruby Drive, and Tynes Elementary Schools December 12, 2025 through June 12, 2026.
- 25.3 Approved the General Child Care and Development Federal Program (CCTR) continued funding application for Melrose, Rio Vista, Ruby Drive, and Topaz Elementary Schools for the 2026-27 school year. [Resolution 25-19 Continued Funding App for Gen Child Care.pdf](#) 
- 25.4 Approved the proposal with OCDE to provide training and consulting services for elementary kindergarten teachers on January 30, 2026.
- 25.5 Approved the following three school-sponsored field trips as listed in accordance with Board Policy No. 6153, School-Sponsored Trips.
[School Sponsored Field Trips \(1\).docx](#) 
- 25.6 Accepted gifts as listed, as such action is in compliance with Education Code Section 41032, and directed the Superintendent to send letters of appreciation.
[Gifts for December 16, 2025.docx](#) 
- 25.7 Accepted grants as listed, as such action is in compliance with Education Code Section 41032.
[Grant detail.pdf](#) 

26. CONSENT CALENDAR - STUDENT SUPPORT SERVICES

- 26.1 Approved the Master Contract with Point Quest Group, Inc., dba Pacific Coast Speech Services, LLC, effective December 17, 2025–June 30, 2026.
- 26.2 Approved the Master Contract with Linden Oaks dba Speech and Development Center, effective December 17, 2025-June 30, 2026.
- 26.3 Ratified the Master Contract with Oak Grove Institute Foundation, Inc., effective December 10, 2025, to June 30, 2026.
- 26.4 Item pulled by Trustee Tricia Quintero.
Approved the Memorandum of Understanding (MOU) with the Western Youth Partnership, effective December 17, 2025-June 30, 2026.

Moved by: Tricia Quintero

Seconded by: Todd Frazier

Aye Leandra Blades, Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Carried 5-0

- 26.5 Item removed from agenda by Superintendent Dr. Kym LeBlanc-Esparza.

27. CONSENT CALENDAR - HUMAN RESOURCES

- 27.1 Approved the Classified Human Resources Report.
[Class Board 12-16-25.doc](#) 
- 27.2 Approved the Certificated Human Resources Report.
[Cert Board 12-16-25.docx](#) 

28. BOARD REPORT

Trustee Leandra Blades wished everyone a Merry Christmas. She requested the review of the facilities use agreements and questioned whether school choice transfers were still a thing.

Trustee Tricia Quintero attended the play *Failure A Love Story* and the CSBA conference. She wished everyone a great holiday season

and a Happy New Year.

Trustee Todd Frazier attended the play *Failure A Love Story* and basketball games. He asked for more information about changing student schedules mid-year at Esperanza and wished everyone a Merry Christmas.

Trustee Marilyn Anderson attended the Placentia prayer breakfast, El Camino career day, Amy Madrigal cross country invitational, Esperanza showcase, *Failure A Love Story* play, Christmas boutique at Venture Academy, CSBA conference, Golden Bell Awards ceremony, Winter Wonderland at Ruby Drive Elementary as well as their holiday performances for TK and first grade, and mock interviews for our REACH PYL first Lego League. She wished everyone happy holidays.

Trustee Carrie Buck attended the annual district holiday luncheon and acknowledged lunch was prepared by students in the culinary program. She provided an update from the North Orange County ROP meeting and was able to attend the play at El Dorado. She has a Child Nutrition Advisory Council (CNAC) meeting scheduled in January. Mrs. Buck requested more information regarding AP classes at El Dorado and expressed concern regarding the contract for With Hope Foundation. She wished everyone a happy holiday.

29. ADJOURNMENT

Adjourned the December 16, 2025 Board of Education Meeting in memory of Tom Craik, Student Services Coordinator at 10:29 p.m.

Moved by: Leandra Blades

Seconded by: Marilyn Anderson

Aye Leandra Blades, Todd Frazier, Marilyn Anderson, Carrie Buck, and Tricia Quintero

Carried 5-0

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

Board Policy: 5141.7 Mental Health

Background

The purpose of this memo is to introduce proposed Board Policy 5141.7, *Mental Health*, developed in alignment with Senate Bill 153 (SB 153). SB 153 amended the California Education Code to require school districts to adopt policies that promote student mental health and well-being through prevention, awareness, early identification, and access to appropriate supports. The intent of the legislation is to establish clear district guidance for supporting student mental health within existing school systems. This policy aligns with PYLUSD's ongoing work in student wellness and multi-tiered systems of support (MTSS).

The development of Board Policy 5141.7 included an analysis of SB 153 requirements. Based on this review, policy language was developed to ensure clarity of purpose, appropriate scope, and consistency with existing practices. The proposed policy provides a framework that reflects PYLUSD's commitment to supporting student mental health while maintaining alignment with legal requirements and district needs.

Financial Impact

Not applicable

Administrator

Renee Gray, Assistant Superintendent, Supporting Support Services
Baldwin Pedraza, Director, Student Services

BOARD POLICY

Placentia-Yorba Linda Unified School District

Students

BP 5141.7

MENTAL HEALTH

The Board of Education recognizes that students' emotional well-being and mental health are critical to their ability to perform to their full academic and personal potential. The Superintendent or designee shall develop strategies and services to reduce the stigma associated with mental illness, facilitate access to mental health services, and help students build resiliency skills, including digital resilience, increase social connections, and cope with life challenges.

The Superintendent or designee shall consult and collaborate with school-employed mental health professionals, the county mental health department, psychologists and other health professionals, social workers, and/or community organizations to strengthen local mental health services and develop and implement an integrated plan to support student mental health.

To the extent possible, the district shall focus on preventive strategies which increase students' connectedness to school, create a support network of peers and trusted adults, and provide techniques for conflict resolution. The district shall investigate and resolve any complaint of bullying, intimidation, harassment, or discrimination in accordance with law and district policy.

Instruction provided to students shall promote student health and mental, emotional, and social development. Health education courses shall be aligned with the state content standards and curriculum framework, as specified in Board Policy 6143 - Courses of Study, and shall include, but not be limited to, instruction related to identifying signs of depression and self-destructive behaviors including substance abuse, developing coping skills, and identifying resources that may provide assistance.

Information and Training

The Superintendent or designee shall provide school staff and students with information and training to recognize the early signs and symptoms of an emerging mental health condition or behavioral health disorder, including common psychiatric conditions and substance use disorders such as opioid and alcohol abuse, identify risk factors and warning signs of suicidal intent, respond to students who have been impacted by traumatic stress, safely de-escalate crisis situations involving students with a behavioral health disorder, and link students with effective services, referrals, and supports.

Additionally, such training shall provide instruction on how to maintain student privacy and confidentiality, and may be provided to parents/guardians and families. (Education Code 49428.15)

The Superintendent or designee shall develop a protocol for identifying and assessing students who may be suffering from an anxiety disorder, depression, eating disorder, or other severe or disabling mental illness. The Superintendent or designee may establish districtwide or school-site crisis intervention team(s) to respond to mental health concerns in the school setting.

At least twice per school year, the Superintendent or designee shall ensure that each school provides notice regarding how to initiate access to student mental health services on campus and/or in the community. The notification to parents/guardians and to students shall be in at least two of the following methods:(Education Code 49428)

Distributing the information, electronically or in hardcopy, in a letter to parents/guardians, and in a school publication or other document to students

1. Including the information, at the beginning of the school year, in the parent/guardian handbook and in student orientation materials or a student handbook
2. Posting the information on the school's website or social media

Each school site that serves students in any of grades 6-12 shall create an age appropriate and culturally relevant poster that identifies approaches and shares resources about student mental health,

and that includes the following information: (Education Code 49428.5)

1. Identification of common behaviors of those struggling with mental health or who are in a mental health crisis, including, but not limited to, anxiety, depression, eating disorders, emotional dysregulation, bipolar episodes, and schizophrenic episodes
2. A list of, and contact information for, school site-specific resources, including, but not limited to, counselors, wellness centers, and peer counselors
3. A list of, and contact information for, community resources, including, but not limited to, suicide prevention, substance abuse, child crisis, nonpolice mental health hotlines, public behavioral health services, and community mental health centers
4. A list of positive coping strategies to use when dealing with mental health, including, but not limited to, meditation, mindfulness, yoga, breathing exercises, grounding skills, journaling, acceptance, and seeking therapy
5. A list of negative coping strategies to avoid, including, but not limited to, substance abuse or self-medication, violence and abuse, self-harm, compulsivity, dissociation, catastrophizing, and isolating

The poster shall be displayed in English and any primary language spoken by 15 percent or more of the students at the school site and be no smaller than 8.5 by 11 inches and at least 12-point font. The poster shall be prominently and conspicuously displayed in public areas that are accessible to, and commonly frequented by, students at each school site such as bathrooms, locker rooms, classrooms, classroom hallways, gymnasiums, auditoriums, cafeterias, wellness centers, and offices. Additionally, at the beginning of each school year the poster shall be distributed online to students through social media, websites, portals, and learning platforms. (Education Code 49428.5)

Mental Health Counseling and Referrals

A school counselor, school psychologist, or school social worker may provide mental health counseling to students in accordance with the specialization(s) authorized on the individual's credential. As needed, students and parents/guardians may be provided referrals to mental health services in the community and/or to mental health services at or near district schools.

Mental health and behavioral health services for students on campus may be provided by way of telehealth technology. (Education Code 49429)

If a student has an emotional or mental illness that limits a major life activity, has a record of such impairment, or is regarded as having such impairment, or may need special education and related services, the student shall be referred for an evaluation for purposes of determining whether any educational or related services are required in accordance with Section 504 of the Rehabilitation Act or the federal Individuals with Disabilities Education Act, as applicable. (Education Code 56301-56302; 29 USC 794; 28 CFR 35.108)

Funding Resources

The Superintendent or designee shall explore potential funding sources for district programs and services that support student's mental health. In accordance with local plans and priorities, the district may apply to the county for grants for prevention and early intervention activities that are designed to prevent mental illness from becoming severe and disabling and to improve timely access for underserved populations.

State

Ed. Code 215-216

Ed. Code
218.3Ed. Code
219

Ed. Code 232.7

Ed. Code 234.6

Ed. Code 32280-32289.5

Ed. Code 33546.4

Ed. Code 49060-49079

Ed. Code 49428

Ed. Code 49428.1

Ed. Code
49428.15

Ed. Code 49428.2

Ed. Code 49428.5

Ed. Code 49600

Ed. Code 49602

Ed. Code 49604

Ed. Code 51225.38

Ed. Code
56171

Ed. Code 56300-56385

Family Code 6924

W&I Code 5698

[disturbance](#)

W&I Code 5840-5840.8

W&I Code 5850-5883

Description[Student suicide prevention](#)

Lesbian, Gay, Transgender, Queer, and Questioning Student Resources; online training delivery platform

Lesbian, Gay, Transgender, Queer, and Questioning Student Resources; advisory task force

Model policy and resources; body shaming

[Bullying and harassment prevention information](#)[School safety plans](#)

Instructional Quality Commission; consideration of skills related to mindfulness, distress tolerance, interpersonal effectiveness, and emotional regulation when Health Education Framework next revised

[Student records](#)

Telehealth technology in schools

[Student mental health referral protocols](#)[Identification of evidence-based and evidence-informed training programs for schools to address youth behavioral health](#)

Requirement for policy on referral protocols

[Student mental health poster](#)[Responsibilities of school counselors](#)[Counseling and confidentiality of student information](#)[Suicide prevention training for school counselors](#)

Instruction in the dangers associated with fentanyl use

[Duty to identify and assess children in private schools who need special education services](#)[Identification and referral; assessment, instructional planning](#)

Consent by minor

[System of care for children and youth with serious emotional](#)[Prevention and early intervention programs](#)[Mental Health Services Act](#)**Federal**

20 USC 1400-1482

28 CFR 35.101-35.190

29 USC 794

34 CFR 300.1-300.818

Description[Individuals with Disabilities Education Act](#)

Americans with Disabilities Act

[Rehabilitation Act of 1973; Section 504](#)[Individuals with Disabilities Education Act](#)

Management Resources**Description**

California Department of Education
Publication

[Mental Health Instruction Expansion Education Plan, rev.
March 2024](#)

California Department of Education
Publication

[Telehealth Guidance for School Districts, July 2024](#)

Kindergarten Through Grade Twelve,
2008

California Department of Education
Publication

Health Education Content Standards for California

Public Schools: California Department of
Education Publication

[Youth Behavioral Health Training Programs](#)

Management Resources

Description

California Department of Education
Publication

[Through Grade Twelve, May 2022](#)

[Health Education Framework for California Public Schools, Kindergarten](#)

[Month, 2022](#)

CDC and Prevention Publication

[School Connectedness: Strategies for Increasing Protective Factors Among](#)

CDC Publication

[Promoting Mental Health and Well-Being in Schools, December 2023](#)

CSBA Publication

[Safe Schools Toolkit: Bullying and Cyberbullying, July 2024](#)

Nat. Child Traumatic Stress Network
Publication

[Child Trauma Toolkit for Educators, 2008](#)

US Department of Education
Publication

[Bipartisan Safer Communities Act Stronger Connections Grant Program, Frequently Asked Questions, April 2023](#)

US Department of Health and Human
Services Pub.

[Social Media and Youth Mental Health: The U.S. Surgeon General's Advisory, 2023](#)

US Dept of Health and Human Services
Publication

[Creating an emergency plan for telebehavioral health, September 2024](#)

US Dept of Health and Human Services
Publication

[Our Epidemic of Loneliness and Isolation: The U.S. Surgeon General's Advisory on the Health](#)

USDOE Ofc for Civil Rights, USDOJ Civil
Rights Pub

[Effects of Social Connection and the Community, 2023](#)

USDOE Ofc of Special Edu & Rehabilitative
Svcs Pub

[Supporting and Protecting the Rights of Students at Risk of Self-Harm in the Era of COVID-19, October 2021](#)

[Supporting Child and Student Social, Emotional, Behavioral, and Mental Health Needs, 2021](#)

Website

[Mental Health Evaluation, Training, Research, and Innovation Center for Schools \(METRICS\)](#)

Website

[CalHOPE Schools Initiative](#)

Website

[California Surgeon General, Safe Spaces: Trauma-Informed Training](#)

Website

[Children and Youth Behavioral Health Initiative](#)

Website

[Schoolsafety.gov](#)

Website

[CSBA District and County Office of Education Legal Services](#)

Website

[National Child Traumatic Stress Network](#)

Website

[National Council for Behavioral Health, Mental Health First Aid](#)

Website

[Suicide Prevention Lifeline](#)

Website

[Suicide Prevention Resource Center](#)

Website

[Substance Abuse and Mental Health Services Administration](#)

Website

[American Association of Suicidology](#)

Website

[American Psychological Association](#)

Website

[California Department of Education, Mental Health](#)

Website

[Centers for Disease Control and Prevention, Mental Health](#)

Website

[National Association of School Psychologists](#)

Website

[National Institute for Mental Health](#)

Website	<u>American Foundation for Suicide Prevention</u>
Website	<u>American School Counselor Association</u>
Website	<u>U.S. Department of Health and Human Services</u>
Website	<u>California Department of Health Care Services</u>
Website	<u>Office of the Surgeon General</u>

Cross References**Description**

1113	District And School Websites
1113	District And School Websites
1113-E(1)	District And School Websites
3515.3	District Police/Security Department
3515.3	District Police/Security Department
3515.31	School Resource Officers
4131	Staff Development
5131.2	Bullying
5131.2	Bullying
5141.22	Infectious Diseases
5141.22	Infectious Diseases
5141.4	Child Abuse Prevention And Reporting
5141.4	Child Abuse Prevention And Reporting
5141.52	Suicide Prevention
5141.52	Suicide Prevention
5141.6	School Health Services
5141.6	School Health Services
6142.8	Comprehensive Health Education
6142.8	Comprehensive Health Education
6143	Courses Of Study
6143	Courses Of Study
6164.2	Guidance/Counseling Services
6164.5	Student Success Teams
6164.5	Student Success Teams
6173.4	Education For American Indian Students

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

AUDIT REPORT FOR 2024-25

Background

In accordance with Education Code Section 41020 and 84040, an annual audit must be performed on the books and accounts of the district, including an audit of school district income and expenditures by source of funds. The annual audit report must be filed with the State Controller by December 15 each year.

The 2024-25 audit report for Placentia-Yorba Linda Unified School District was completed by Nigro & Nigro, PC, including comments and recommendations. In accordance with Education Code, the audit reports will be filed with the County Superintendent of Schools, the State Department of Education, and the Department of Finance.

To complete the audit process, the audit report is presented for acceptance to the Board of Education and is available under separate cover.

Financial Impact

Not applicable

Administrator

Dr. John Pappalardo, Chief Business Officer

**PLACENTIA-YORBA LINDA
UNIFIED SCHOOL DISTRICT**

ORANGE COUNTY

AUDIT REPORT

**For the Fiscal Year Ended
June 30, 2025**

**NIGRO
& NIGRO^{PC}**

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

For the Fiscal Year Ended June 30, 2025

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PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

For the Fiscal Year Ended June 30, 2025

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Financial Section

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INDEPENDENT AUDITORS' REPORT

Governing Board
Placentia-Yorba Linda Unified School District
Placentia, California

Report on the Audit of the Financial Statements

Opinions

We have audited the accompanying financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of Placentia-Yorba Linda Unified School District, as of and for the fiscal year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise the District's basic financial statements as listed in the table of contents.

In our opinion, the accompanying financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, each major fund, and the aggregate remaining fund information of Placentia-Yorba Linda Unified School District, as of June 30, 2025, and the respective changes in financial position and, where applicable, cash flows thereof for the fiscal year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinions

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS), the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, and the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for twelve months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Changes in Accounting Principle

As discussed in Note 1 to the financial statements, the District has implemented the provisions of GASB Statement No. 101, *Compensated Absences*. Accordingly, prior year liabilities on the Statement of Net Position were restated to adopt this standard. Our opinion is not modified with respect to this matter.

Auditors' Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis, budgetary comparison information, schedule of proportionate share of the net pension liability, schedule of pension contributions, schedule of changes in the District's total OPEB liability and related ratios, schedule of the District's proportionate share of the net OPEB liability-MPP Program, and the notes to the required supplementary information be presented to supplement the basic financial statements. Such information is the responsibility of management and, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Supplementary Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the District's basic financial statements. The Schedule of Expenditures of Federal Awards as required by the audit requirements of Title 2 U.S. Code of Federal Regulations (CFR) Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance), and other supplementary information listed in the table of contents are presented for purposes of additional analysis and are not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information, except for the Schedule of Charter Schools, has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the Schedule of Expenditures of Federal Awards and other supplementary information listed in the table of contents, except for the Schedule of Charter Schools, is fairly stated, in all material respects, in relation to the basic financial statements as a whole.

The Schedule of Charter Schools has not been subjected to the auditing procedures applied in the audit of the basic financial statements, and accordingly, we do not express an opinion or provide any assurance on it.

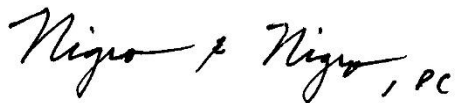
Other Information

Management is responsible for the other information included in the annual report. The other information comprises the LEA Organization Structure but does not include the basic financial statements and our auditor's report thereon. Our opinions on the basic financial statements do not cover the other information, and we do not express an opinion or any form of assurance thereon.

In connection with our audit of the basic financial statements, our responsibility is to read the other information and consider whether a material inconsistency exists between the other information and the basic financial statements, or the other information otherwise appears to the materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated December 1, 2025, on our consideration of the District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control over financial reporting and compliance.



Murrieta, California
December 1, 2025

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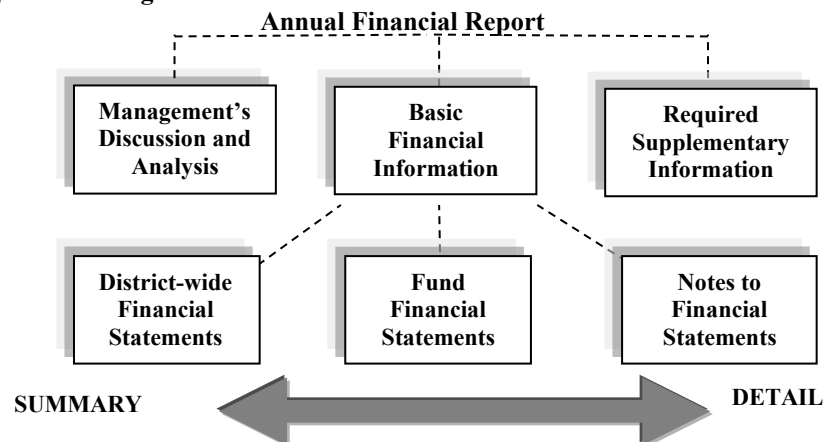
*Management's Discussion and Analysis
For the Fiscal Year Ended June 30, 2025*

FINANCIAL HIGHLIGHTS

- ## OVERVIEW OF THE FINANCIAL STATEMENTS

- The first two statements are *District-wide financial* statements that provide both short-term and long-term information about the District’s overall financial status.
- The remaining statements are *fund financial* statements that focus on individual parts of the District, reporting the District’s operations in more detail than the District-wide statements.
 - The *governmental funds* statements tell how basic services like regular and special education were financed in the short term as well as what remains for future spending.
 - Short and long-term financial information about the activities of the District that operate like businesses (self-insurance funds) are provided in the *proprietary funds* statements.
 - The *fiduciary funds* statement provides information about the financial relationships in which the District acts solely as a trustee or custodian for the benefit of others to whom the resources belong.

Figure A-1. Organization of Placentia-Yorba Linda Unified School District's



PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Management's Discussion and Analysis For the Fiscal Year Ended June 30, 2025

District-Wide Statements

The District-wide statements report information about the District as a whole using accounting methods similar to those used by private-sector companies. The Statement of Net Position includes all of the District's assets and liabilities. All of the current year's revenues and expenses are accounted for in the Statement of Activities regardless of when cash is received or paid.

The two District-wide statements report the District's net position and how it has changed. Net position – the difference between the District's assets and deferred outflows of resources and liabilities and deferred inflows of resources – is one way to measure the District's financial health, or *position*.

- Over time, increases and decreases in the District's net position are an indicator of whether its financial position is improving or deteriorating, respectively.
- To assess the overall health of the District, you need to consider additional nonfinancial factors such as changes in the District's demographics and the condition of school buildings and other facilities.
- In the District-wide financial statements, the District's activities are categorized as *Governmental Activities*. Most of the District's basic services are included here, such as regular and special education, transportation, and administration. Property taxes and state aid finance most of these activities.

Fund Financial Statements

The fund financial statements provide more detailed information about the District's most significant funds – not the District as a whole. Funds are accounting devices the District uses to keep track of specific sources of funding and spending on particular programs:

- Some funds are required by State law and by bond covenants.
- The District establishes other funds to control and manage money for particular purposes (like repaying its long-term debt) or to show that it is properly using certain revenues.

The District has three kinds of funds:

- 1) ***Governmental funds*** – Most of the District's basic services are included in governmental funds, which generally focus on (1) how cash and other financial assets that can readily be converted to cash flow in and out and (2) the balances left at year-end that are available for spending. Consequently, the governmental funds statements provide a detailed short-term view that helps you determine whether there are more or fewer financial resources that can be spent in the near future to finance the District's programs. Because this information does not encompass the additional long-term focus of the district-wide statements, we provide additional information on a separate reconciliation page that explains the relationship (or differences) between them.
- 2) ***Proprietary funds*** – When the District charges other District funds for the services it provides, these services are reported in proprietary funds. Proprietary funds are reported in the same way that all activities are reported in the Statement of Net Position and Statement of Activities. In fact, the District's internal service fund is included within the governmental activities reported in the District-wide statements but provide more detail and additional information, such as cash flows. The District uses the internal service fund to report activities that relate to the District's self-insured programs for workers' compensation claims, health and welfare benefits, and property and liability claims.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Management's Discussion and Analysis For the Fiscal Year Ended June 30, 2025

OVERVIEW OF THE FINANCIAL STATEMENTS (continued)

Fund Financial Statements (continued)

- 3) **Fiduciary funds** – Fiduciary funds are used to account for resources held for the benefit of parties outside the District. Fiduciary funds are not reflected in the government-wide financial statements because the resources of those funds are not available to support the District's own programs. The District's fiduciary funds include CFD custodial funds. The accounting used for fiduciary funds is much like that used for proprietary funds.

FINANCIAL ANALYSIS OF THE DISTRICT AS A WHOLE

Net Position. The District's combined net position was higher on June 30, 2025, than it was the year before – increasing 12.3% to \$99.6 million (See Table A-1).

Table A-1: Statement of Net Position

	Governmental Activities		
	2025	2024*	Net Change
Assets			
Current assets	\$ 260,719,941	\$ 279,625,433	\$ (18,905,492)
Capital assets	503,198,165	495,479,190	7,718,975
Total Assets	<u>763,918,106</u>	<u>775,104,623</u>	<u>(11,186,517)</u>
Total Deferred Outflows of Resources	<u>98,916,080</u>	<u>103,692,476</u>	<u>(4,776,396)</u>
Liabilities			
Current liabilities	33,706,079	36,683,711	(2,977,632)
Long-term liabilities	682,318,340	717,972,420	(35,654,080)
Total liabilities	<u>716,024,419</u>	<u>754,656,131</u>	<u>(38,631,712)</u>
Total Deferred inflows of resources	<u>47,496,646</u>	<u>35,473,048</u>	<u>12,023,598</u>
Net Position			
Net investment in capital assets	222,746,010	200,943,767	21,802,243
Restricted	152,256,043	161,692,366	(9,436,323)
Unrestricted	(275,688,932)	(273,968,213)	(1,720,719)
Total Net Position	<u>\$ 99,313,121</u>	<u>\$ 88,667,920</u>	<u>\$ 10,645,201</u>

*As restated

Changes in net position, governmental activities. The District's total revenues decreased 1.8% to \$441.2 million (See Table A-2). The decrease is due primarily to a decrease in federal and state grants.

The total cost of all programs and services decreased 0.3% to \$430.3 million. The District's expenses are predominantly related to educating and caring for students, 75.5%. The purely administrative activities of the District accounted for just 3.7% of total costs. A significant contributor to the decrease in costs was a decrease in maintenance and operation costs.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Management's Discussion and Analysis For the Fiscal Year Ended June 30, 2025

FINANCIAL ANALYSIS OF THE DISTRICT AS A WHOLE (continued)

Table A-2: Statement of Activities

	Governmental Activities		
	2025	2024	Net Change
Revenues			
Program Revenues:			
Charges for services	\$ 9,113,959	\$ 8,287,170	\$ 826,789
Operating grants and contributions	93,164,851	99,076,753	(5,911,902)
Capital grants and contributions	8,112	43,349	(35,237)
General Revenues:			
Property taxes	209,111,654	199,693,946	9,417,708
Federal and state aid not restricted	112,864,648	129,202,583	(16,337,935)
Other general revenues	16,936,817	12,826,405	4,110,412
Total Revenues	441,200,041	449,130,206	(7,930,165)
Expenses			
Instruction-related	284,208,576	284,803,053	(594,477)
Pupil services	40,504,408	40,964,183	(459,775)
Administration	15,779,223	18,042,037	(2,262,814)
Plant services	38,768,634	43,188,298	(4,419,664)
All other activities	51,293,999	44,578,232	6,715,767
Total Expenses	430,554,840	431,575,803	(1,020,963)
Increase (decrease) in net position	\$ 10,645,201	\$ 17,554,403	\$ (6,909,202)
Total Net Position	\$ 99,313,121	\$ 88,667,920	

FINANCIAL ANALYSIS OF THE DISTRICT'S FUNDS

The financial performance of the District as a whole is reflected in its governmental funds as well. As the District completed this year, its governmental funds reported a combined fund balance of \$205.1 million, which is below last year's ending fund balance of \$222.5 million. The primary cause of the decreased fund balance is an increase in instruction-related costs in the General Fund.

Table A-3: The District's Fund Balances

Fund	Fund Balances				
	July 1, 2024	Revenues	Expenditures	Other Sources and (Uses)	June 30, 2025
General Fund	\$ 144,174,859	\$ 384,713,565	\$ 403,285,369	\$ (6,152,301)	\$ 119,450,754
Student Activities Fund	2,398,087	5,005,794	5,126,670	-	2,277,211
Special Education Pass-Through Fund	(2,411)	5,159,453	5,086,732	-	70,310
Child Development Fund	4,037,925	10,303,913	9,336,222	(500,000)	4,505,616
Cafeteria Fund	15,880,736	16,501,466	12,853,439	-	19,528,763
Deferred Maintenance Fund	3,392,131	1,648,846	2,352,882	-	2,688,095
Capital Facilities Fund	12,897,478	6,557,850	4,949,457	-	14,505,871
County School Facilities Fund	686,537	10,179	694,649	-	2,067
Special Reserve Fund (Capital Outlay)	15,698,046	9,903,857	9,330,862	1,000,000	17,271,041
Bond Interest and Redemption Fund	23,326,983	17,362,258	15,928,770	-	24,760,471
Totals	\$ 222,490,371	\$ 457,167,181	\$ 468,945,052	\$ (5,652,301)	\$ 205,060,199

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Management's Discussion and Analysis For the Fiscal Year Ended June 30, 2025

FINANCIAL ANALYSIS OF THE DISTRICT'S FUNDS (continued)

General Fund Budgetary Highlights

Over the course of the year, the District revised the annual operating budget several times. The major budget amendments fall into these categories:

- Revenues – increased by \$13.7 million primarily to reflect federal and state budget actions.
- Salaries and benefits costs – increased \$16.6 million to reflect revised cost estimates.
- Other non-personnel expenses – increased \$2.7 million to revise operational cost estimates.

While the District's final budget for the General Fund anticipated that expenditures would exceed revenues by about \$32.4 million, the actual results for the year show that expenditures exceeded revenues by roughly \$18.6 million. Actual revenues were \$7.6 million more than anticipated, and expenditures were \$6.2 million less than budgeted.

CAPITAL ASSET AND DEBT ADMINISTRATION

Capital Assets

By the end of 2024-25 the District had acquired \$24.8 million in new capital assets, related to land, construction in progress, site improvements, and equipment purchases. (More detailed information about capital assets can be found in Note 6 to the financial statements). Total depreciation expense for the year was \$17.1 million.

Table A-4: Capital Assets at Year-End, Net of Depreciation

	Governmental Activities		
	2025	2024	Net Change
Land	\$ 110,913,679	\$ 110,913,679	\$ -
Improvement of sites	23,326,423	24,629,619	(1,303,196)
Buildings	341,125,071	342,968,179	(1,843,108)
Equipment	3,617,901	4,216,990	(599,089)
Construction in progress	24,215,091	12,750,723	11,464,368
Total	\$ 503,198,165	\$ 495,479,190	\$ 7,718,975

Long-Term Debt

At year-end the District had \$682.3 million in long-term liabilities – a decrease of 5.0% from last year – as shown in Table A-5. (More detailed information about the District's long-term liabilities is presented in Notes 7-9 to the financial statements).

Table A-5: Outstanding Long-Term Debt at Year-End

	Governmental Activities		
	2025	2024*	Net Change
General obligation bonds	\$ 256,552,312	\$ 262,292,032	\$ (5,739,720)
Certificates of participation	79,494,202	85,076,238	(5,582,036)
Compensated absences	36,933,363	34,039,212	2,894,151
Claims liability	8,051,764	8,051,764	-
Other postemployment benefits	57,811,713	58,679,722	(868,009)
Net pension liability	243,474,986	269,833,452	(26,358,466)
Total	\$ 682,318,340	\$ 717,972,420	\$ (35,654,080)

*As restated

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Management's Discussion and Analysis For the Fiscal Year Ended June 30, 2025

FACTORS BEARING ON THE DISTRICT'S FUTURE

California State Budget

The Budget aims to solve a \$11.8 billion General Fund deficit for 2025-26 through reductions, borrowing and fund shifts. The 2025-26 Enacted Budget relies on reserves and deferrals to meet its Proposition 98 obligations for the fiscal year, including the scheduled \$7.1 billion Budget Stabilization Act (BSA) withdrawal in 2025-26. This will leave a combined reserve balance of \$15.7 billion in 2025-26, including \$11.2 billion in the BSA and an additional \$4.5 billion in the state's discretionary reserve account (the Special Fund for Economic Uncertainties).

TK-12 Education

The Budget includes total funding of \$137.6 billion (\$80.5 billion General Fund and \$57.1 billion other funds) for all TK-12 education programs.

Proposition 98

The Budget revised estimates of General Fund revenues resulting in notable adjustments to the Proposition 98 Guarantee. The revised Guarantee for TK-14 schools is calculated to be \$98.5 billion in 2023-24, \$119.9 billion in 2024-25, and \$114.6 billion in 2025-26. These revised Proposition 98 levels represent an increase of approximately \$3.9 billion over the three-year period relative to the 2024 Budget Act. The Budget appropriates the 2024-25 Guarantee at \$118 billion, instead of the currently calculated level of \$119.9 billion. The difference between the appropriated and the calculated levels is \$1.9 billion, which is referred to as "settle-up." The 2024-25 Guarantee level will not be finalized until that fiscal year is certified—a process that will occur throughout 2026.

The Budget shifts the full TK expansion funding to the TK-12 education side of the Proposition 98 budget, beginning in the 2025-26 fiscal year. This shifts \$232.9 million in ongoing resources from community colleges to TK-12 schools. The purpose of re-benching Proposition 98 for the cost of TK expansion is to ensure that the implementation of universal TK does not create a fiscal burden on existing TK-12 programs.

The Budget includes a LCFF cost-of-living adjustment of 2.3 percent. When combined with population growth adjustments, these baseline adjustments will increase discretionary funds for local educational agencies (LEAs) by \$2.1 billion compared to the 2024 Budget Act. To fully fund the LCFF, the Budget uses \$405.3 million from the Proposition 98 Rainy Day Fund to support LCFF costs in 2025-26.

Budgetary deferrals of \$246.6 million for TK-12 education from 2024-25 will be fully repaid in 2025-26. However, to fully fund the LCFF and maintain the level of 2025-26 principal apportionments, the Budget defers \$1.9 billion in LCFF funding from June 2026 to July 2026.

Funding Results for Education Programs

In the 2025-26 school year, the Budget provides a total of \$2.1 billion ongoing Proposition 98 General Fund (inclusive of all prior years' investments) to support the full implementation of universal TK. The Budget also provides an additional \$1.2 billion ongoing Proposition 98 General Fund to support further lowering the average student-to-adult ratio from 12:1 to 10:1 in every TK classroom.

The Budget provides \$515.1 million ongoing for the full implementation of the Expanded Learning Opportunities Program by increasing the number of elementary schools that offer universal access to students. Additionally, the Budget includes \$10.4 million to increase the minimum grant amount from \$50,000 to \$100,000 per LEA.

The Budget provides \$480 million to support literacy instruction aligned with the ELA/ELD Framework and includes multiple investments intended to support teachers and improve access to the educator pipeline. In addition, the Budget allocates \$1.7 billion one-time Proposition 98 General Fund for the Student Support and Professional Development Discretionary Block Grant, as well as numerous one-time grants for various new and ongoing program support.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Management's Discussion and Analysis

For the Fiscal Year Ended June 30, 2025

FACTORS BEARING ON THE DISTRICT'S FUTURE (continued)

Federal Implications

Because the State Budget was approved in late June, it does not reflect the impact of the cuts in federal spending included in the federal omnibus tax and spending bill signed in early July. The bill does not make any statutory or direct funding adjustments to TK-12 federal education programs, including Title I and the Individuals with Disabilities Education Act. However, the bill allocates \$100 million to the OMB to conduct reviews across the executive branch aimed at identifying "budget and accounting efficiencies."

All of these factors were considered in preparing the Placentia-Yorba Linda Unified School District budget for the 2025-26 fiscal year.

CONTACTING THE DISTRICT'S FINANCIAL MANAGEMENT

This financial report is designed to provide our citizens, taxpayers, customers, and investors and creditors with a general overview of the District's finances and to demonstrate the District's accountability for the money it receives. If you have any questions about this report or need additional financial information, contact the Assistant Superintendent, Business Services, Placentia-Yorba Linda Unified School District at (714) 985-8419.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT*Statement of Net Position**June 30, 2025*

	Governmental Activities
ASSETS	
Deposits and investments	\$ 234,529,460
Accounts receivable	25,716,910
Prepaid expenses	3,179
Inventories	470,392
Capital assets:	
Non-depreciable capital assets	135,128,770
Depreciable capital assets	690,627,287
Less accumulated depreciation	(322,557,892)
Total assets	<u>763,918,106</u>
DEFERRED OUTFLOWS OF RESOURCES	
Deferred amounts on refunding	615,284
Deferred outflows related to OPEB	5,455,657
Deferred outflows related to pensions	<u>92,845,139</u>
Total deferred outflows of resources	<u>98,916,080</u>
LIABILITIES	
Accounts payable	27,815,899
Accrued interest payable	3,009,812
Unearned revenue	2,880,368
Noncurrent liabilities	
Due or payable within one year	22,141,211
Due in more than one year:	
Other than OPEB and pensions	358,890,430
Total OPEB liability	57,811,713
Net pension liability	<u>243,474,986</u>
Total liabilities	<u>716,024,419</u>
DEFERRED INFLOWS OF RESOURCES	
Deferred inflows related to OPEB	12,931,422
Deferred inflows related to pensions	<u>34,565,224</u>
Total deferred inflows of resources	<u>47,496,646</u>
NET POSITION	
Net investment in capital assets	222,746,010
Restricted for:	
Capital projects	31,707,713
Debt service	24,760,471
Student activities	2,277,211
Self-insurance programs	16,911,711
Categorical programs	76,598,937
Unrestricted	<u>(275,688,932)</u>
Total Net Position	<u>\$ 99,313,121</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Statement of Activities

For the Fiscal Year Ended June 30, 2025

Functions/Programs	Expenses	Program Revenues			Net Revenue (Expense) and Changes in Net Position
		Charges for Services	Operating Grants and Contributions	Capital Grants and Contributions	
Governmental Activities:					Governmental Activities
Instruction	\$ 241,419,417	\$ 1,702,699	\$ 43,004,363	\$ 8,112	\$ (196,704,243)
Instruction-Related Services:					
Supervision of instruction	19,375,171	278,595	7,623,964	-	(11,472,612)
Instructional library, media and technology	2,026,082	24	17,706	-	(2,008,352)
School site administration	21,387,906	4,989	(208,224)	-	(21,591,141)
Pupil Support Services:					
Home-to-school transportation	11,483,179	-	124,736	-	(11,358,443)
Food services	12,408,413	220,679	15,589,580	-	3,401,846
All other pupil services	16,612,816	15,263	4,919,861	-	(11,677,692)
General Administration Services:					
Data processing services	4,044,403	-	-	-	(4,044,403)
Other general administration	11,734,820	40,790	1,480,478	-	(10,213,552)
Plant services	38,768,634	2,240,136	43,069	-	(36,485,429)
Ancillary services	10,347,222	94,555	9,779,351	-	(473,316)
Enterprise activities	12,694,915	-	(465)	-	(12,695,380)
Interest on long-term debt	13,256,982	-	-	-	(13,256,982)
Other outgo	14,994,880	4,516,229	10,790,432	-	311,781
Total Governmental Activities	<u>\$ 430,554,840</u>	<u>\$ 9,113,959</u>	<u>\$ 93,164,851</u>	<u>\$ 8,112</u>	<u>(328,267,918)</u>

General Revenues:

Property taxes	209,111,654
Federal and state aid not restricted to specific purpose	112,864,648
Interest and investment earnings	9,494,243
Miscellaneous	<u>7,442,574</u>
Subtotal general revenues	<u>338,913,119</u>
Change in net position	<u>10,645,201</u>
Net position - July 1, 2024, as originally stated	118,105,026
Adjustments for restatements (Note 13)	<u>(29,437,106)</u>
Net position - July 1, 2024, as restated	<u>88,667,920</u>
Net position - June 30, 2025	<u>\$ 99,313,121</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Balance Sheet – Governmental Funds

June 30, 2025

	General Fund	Special Education Pass-Through Fund	Capital Facilities Fund	Non-Major Governmental Funds	Total Governmental Funds
AISETS					
Deposits and investments	\$ 130,538,524	\$ 6,586,397	\$ 17,800,973	\$ 57,555,121	\$ 212,481,015
Accounts receivable	21,789,986	144,002	102,439	3,252,447	25,288,874
Due from other funds	6,365,308	36,607	2,479,539	11,088,293	19,969,747
Stores inventories	168,953	-	-	301,439	470,392
Prepaid expenditures	3,179	-	-	-	3,179
Total Assets	<u>\$ 158,865,950</u>	<u>\$ 6,767,006</u>	<u>\$ 20,382,951</u>	<u>\$ 72,197,300</u>	<u>\$ 258,213,207</u>
LIABILITIES AND FUND BALANCES					
Liabilities					
Accounts payable	\$ 24,446,027	\$ 1,428,563	\$ 391,729	\$ 1,473,738	\$ 27,740,057
Due to other funds	10,712,504	5,268,133	5,485,351	1,066,595	22,532,583
Unearned revenue	1,568,570	-	-	1,311,798	2,880,368
Total Liabilities	<u>36,727,101</u>	<u>6,696,696</u>	<u>5,877,080</u>	<u>3,852,131</u>	<u>53,153,008</u>
Fund Balances					
Nonspendable	341,132	-	-	301,439	642,571
Restricted	52,996,351	70,310	14,487,236	67,790,435	135,344,332
Committed	25,187,791	-	-	-	25,187,791
Assigned	23,150,835	-	18,635	253,295	23,422,765
Unassigned	20,462,740	-	-	-	20,462,740
Total Fund Balances	<u>122,138,849</u>	<u>70,310</u>	<u>14,505,871</u>	<u>68,345,169</u>	<u>205,060,199</u>
Total Liabilities and Fund Balances	<u>\$ 158,865,950</u>	<u>\$ 6,767,006</u>	<u>\$ 20,382,951</u>	<u>\$ 72,197,300</u>	<u>\$ 258,213,207</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Reconciliation of the Governmental Funds Balance Sheet to the Statement of Net Position June 30, 2025

Total Fund Balances - Governmental Funds		\$	205,060,199
In governmental funds, only current assets are reported. In the statement of net position, all assets are reported, including capital assets and accumulated depreciation.			
	Capital assets at historical cost:	825,756,057	
	Accumulated depreciation:	<u>(322,557,892)</u>	
	Net:		503,198,165
In governmental funds, interest on long-term debt is not recognized until the period in which it matures and is paid. In the government-wide statement of activities, it is recognized in the period that it is incurred. The additional liability for unmatured interest owing at the end of the period was:			
			(3,009,812)
Deferred amounts on refunding represent amounts paid to an escrow agent in excess of the outstanding debt at the time of the payment for refunded bonds which have been defeased. In the government-wide statements it is recognized as a deferred outflow. The remaining deferred amounts on refunding at the end of the period were:			
			615,284
In governmental funds, only current liabilities are reported. In the statement of net position, all liabilities, including long-term liabilities, are reported. Long-term liabilities relating to governmental activities consist of:			
	General obligation bonds payable	256,552,312	
	Certificates of participation payable	79,494,202	
	Compensated absences payable	36,933,363	
	Other postemployment benefits	57,811,713	
	Net pension liability	<u>243,474,986</u>	
	Total		(674,266,576)
In governmental funds, deferred outflows and inflows of resources relating to OPEB are not reported because they are applicable to future periods. In the statement of net position, deferred outflows and inflows of resources relating to OPEB are reported. Deferred outflows and inflows relating to OPEB for the period were:			
	Deferred outflows of resources	5,455,657	
	Deferred inflows of resources	<u>(12,931,422)</u>	
	Total		(7,475,765)
In governmental funds, deferred outflows and inflows of resources relating to pensions are not reported because they are applicable to future periods. In the statement of net position, deferred outflows and inflows of resources relating to pensions are reported. Deferred inflows and outflows relating to pensions for the period were:			
	Deferred outflows of resources	92,845,139	
	Deferred inflows of resources	<u>(34,565,224)</u>	
	Total		58,279,915
Internal service funds are used to conduct certain activities for which costs are charged to other funds on a full cost-recovery basis. Because internal service funds are presumed to operate for the benefit of governmental activities, assets and liabilities of internal service funds are reported with governmental activities in the statement of net position. Net position for internal service funds is:			
			<u>16,911,711</u>
Total Net Position - Governmental Activities		\$	<u>99,313,121</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Statement of Revenues, Expenditures, and Changes in Fund Balances – Governmental Funds For the Fiscal Year Ended June 30, 2025

	General Fund	Special Education Pass-Through Fund	Capital Facilities Fund	Non-Major Governmental Funds	Total Governmental Funds
REVENUES					
LCFF sources	\$ 282,466,370	\$ -	\$ -	\$ -	\$ 282,466,370
Federal sources	12,669,197	21,898	-	9,519,752	22,210,847
Other state sources	67,967,725	5,064,834	-	9,950,501	82,983,060
Other local sources	23,259,119	72,721	6,557,850	39,617,214	69,506,904
Total Revenues	386,362,411	5,159,453	6,557,850	59,087,467	457,167,181
EXPENDITURES					
Current:					
Instruction	252,442,823	-	-	4,446,482	256,889,305
Instruction-Related Services:					
Supervision of instruction	19,365,304	-	-	(3,217,325)	16,147,979
Instructional library, media and technology	2,142,776	-	-	-	2,142,776
School site administration	22,623,050	-	-	-	22,623,050
Pupil Support Services:					
Home-to-school transportation	11,949,156	-	-	-	11,949,156
Food services	-	-	-	12,497,742	12,497,742
All other pupil services	18,907,612	-	-	150,815	19,058,427
Ancillary services	561,717	-	-	9,811,370	10,373,087
Enterprise activities	3,224,475	-	-	-	3,224,475
General Administration Services:					
Data processing services	4,032,408	-	-	-	4,032,408
Other general administration	10,074,913	5,086,732	3,997	-	15,165,642
Transfers of indirect costs	(446,436)	-	-	446,436	-
Plant services	39,251,425	-	5,743	(940,401)	38,316,767
Capital outlay	11,492,686	-	4,939,717	6,409,332	22,841,735
Intergovernmental transfers	9,908,148	-	-	-	9,908,148
Debt service:					
Principal	-	-	-	12,508,407	12,508,407
Interest	108,194	-	-	11,157,754	11,265,948
Total Expenditures	405,638,251	5,086,732	4,949,457	53,270,612	468,945,052
Excess (Deficiency) of Revenues Over (Under) Expenditures	(19,275,840)	72,721	1,608,393	5,816,855	(11,777,871)
OTHER FINANCING SOURCES (USES)					
Interfund transfers in	500,000	-	-	1,000,000	1,500,000
Interfund transfers out	(6,652,301)	-	-	(500,000)	(7,152,301)
Total Other Financing Sources and Uses	(6,152,301)	-	-	500,000	(5,652,301)
Net Change in Fund Balances	(25,428,141)	72,721	1,608,393	6,316,855	(17,430,172)
Fund Balances, July 1, 2024, as previously reported	147,566,990	-	-	74,923,381	222,490,371
Change within financial reporting entity (nonmajor to major)	-	(2,411)	12,897,478	(12,895,067)	-
Fund Balances, July 1, 2024, as restated	147,566,990	(2,411)	12,897,478	62,028,314	222,490,371
Fund Balances, June 30, 2025	\$ 122,138,849	\$ 70,310	\$ 14,505,871	\$ 68,345,169	\$ 205,060,199

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Reconciliation of the Governmental Funds Statement of Revenues, Expenditures, and Changes in Fund Balances to the Statement of Activities

For the Fiscal Year Ended June 30, 2025

Total Net Change in Fund Balances - Governmental Funds \$ (17,430,172)

Amounts reported for governmental *activities* in the statement of activities are different because:

Capital outlays are reported in governmental funds as expenditures. However, in the statement of activities, the cost of those assets is allocated over their estimated useful lives as depreciation expense. The difference between capital outlay expenditures and depreciation expense for the period was:

Expenditures for capital outlay	24,849,375	
Depreciation expense	<u>(17,130,400)</u>	7,718,975

In governmental funds, repayments of long-term debt are reported as expenditures. In the government-wide statements, repayments of long-term debt are reported as a reduction of liabilities. Expenditures for repayment of the principal portion of long-term debt were:

12,508,407

Deferred amounts on refunding represent amounts paid to an escrow agent in excess of the outstanding debt at the time of the payment for refunded bonds which have been defeased. In governmental funds these charges are recognized as an expenditure. However, in the statement of activities these amounts are amortized over the shorter of the life of the refunded bonds or the refunding bonds. The difference between current year amounts and the current year amortization was:

(615,284)

In governmental funds, accreted interest on capital appreciation bonds is not recorded as an expenditure from current resources. In the government-wide statement of activities, however, this is recorded as interest expense for the period. Accreted interest additions less accreted interest paid during the year was:

(3,622,104)

In governmental funds, if debt is issued at a premium or at a discount, the premium or discount is recognized as an other financing source or an other financing use in the period it is incurred. In the government-wide statements, the premium or discount is amortized over the life of the debt. Amortization of premiums or discount for the period was:

2,435,453

In governmental funds, interest on long-term debt is recognized in the period that it becomes due. In the government-wide statement of activities, it is recognized in the period that it is incurred. Unmatured interest owing at the end of the period, less matured interest paid during the period but owing from the prior period, was:

141,925

In the statement of activities, compensated absences are measured by the amounts earned during the year. In the governmental funds, however, expenditures for these items are measured by the amount of financial resources used (essentially, the amounts actually paid).

(2,894,151)

In government funds, pension costs are recognized when employer contributions are made. In the statement of activities, pension costs are recognized on the accrual basis. This year, the difference between accrual-basis pension costs and actual employer contributions was:

14,069,855

In government funds, OPEB costs are recognized when employer contributions are made. In the statement of activities, OPEB costs are recognized on the accrual basis. This year, the difference between accrual-basis OPEB costs and actual employer contributions was:

(3,028,090)

The internal service fund is used by management to charge the cost of self-insurance activities. The net revenue (expense) of the internal service fund is reported with governmental activities.

1,360,387

Change in Net Position of Governmental Activities \$ 10,645,201

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT*Statement of Net Position – Proprietary Fund**June 30, 2025*

		Governmental Activities
		Internal Service Funds
ASSETS		
Current Assets		
Deposits and investments	\$	22,048,445
Accounts receivable		428,036
Due from other funds		<u>2,563,209</u>
Total Assets		<u>25,039,690</u>
LIABILITIES		
Current Liabilities		
Accrued liabilities		75,842
Due to other funds		<u>373</u>
Total current liabilities		76,215
Non-Current Liabilities		
Claims liability		<u>8,051,764</u>
Total Liabilities		<u>8,127,979</u>
NET POSITION		
Restricted	\$	<u><u>16,911,711</u></u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT*Statement of Revenues, Expenses, and Changes in Fund Net Position – Proprietary Fund
For the Fiscal Year Ended June 30, 2025*

	Governmental Activities Internal Service Funds
OPERATING REVENUES	
In-District premiums and contributions	\$ 48,656,187
Total operating revenues	48,656,187
OPERATING EXPENSES	
Salaries and benefits	534,326
Supplies and materials	3,239
Services and other operating expenses	53,252,981
Total operating expenses	53,790,546
Operating Income (Loss)	(5,134,359)
NON-OPERATING REVENUES	
Interest income	842,445
Interfund transfers in	5,652,301
Total non-operating revenues	6,494,746
Change in net position	1,360,387
Net position, July 1, 2024	15,551,324
Net position, June 30, 2025	\$ 16,911,711

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT*Statement of Cash Flows – Proprietary Fund**For the Fiscal Year Ended June 30, 2025*

	Governmental Activities Internal Service Funds
CASH FLOWS FROM OPERATING ACTIVITIES	
Cash received from assessments made to other funds	\$ 48,638,874
Cash received from all other sources	3,089,092
Cash payments for payroll, insurance and operating costs	<u>(54,003,751)</u>
Net cash provided (used) by operating activities	(2,275,785)
CASH FLOWS FROM INVESTING ACTIVITIES	
Interest received	<u>852,574</u>
Net increase (decrease) in cash and cash equivalents	(1,423,211)
Cash, July 1, 2024	<u>23,471,656</u>
Cash, June 30, 2025	<u><u>\$ 22,048,445</u></u>
Reconciliation of operating income (loss) to net cash provided (used) by operating activities:	
Operating income (loss)	\$ (5,134,359)
Adjustments to reconcile operating income (loss) to net cash provided (used) by operating activities:	
Interfund transfers in	5,652,301
Changes in assets and liabilities:	
(Increase) decrease in accounts receivable	(17,313)
(Increase) decrease in due from other funds	(2,563,209)
Increase (decrease) in accounts payable	(4,779)
Increase (decrease) in due to other funds	<u>(208,426)</u>
Net cash provided (used) by operating activities	<u><u>\$ (2,275,785)</u></u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Statement of Fiduciary Net Position

June 30, 2025

	Debt Service Funds for Special Tax Bonds
ASSETS	
Deposits and investments	<u>\$ 1,594,816</u>
NET POSITION	
Restricted for CFD debt service	<u>\$ 1,594,816</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT*Statement of Changes in Fiduciary Net Position**June 30, 2025*

	Debt Service Funds for Special Tax Bonds
ADDITIONS	
Local property taxes	\$ 486,375
Interest	70
Total Additions	486,445
DEDUCTIONS	
General administration	7,447
Debt service - interest	145,711
Debt service - principal	300,000
Total Deductions	453,158
Change in fiduciary net position	33,287
Net position - July 1, 2024	1,561,529
Net position - June 30, 2025	<u><u>\$ 1,594,816</u></u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Placentia-Yorba Linda Unified School District (the "District") accounts for its financial transactions in accordance with the policies and procedures of the California Department of Education's *California School Accounting Manual*. The accounting policies of the District conform to accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board. The following is a summary of the more significant policies:

A. Reporting Entity

A reporting entity is comprised of the primary government, component units, and other organizations that are included to ensure the financial statements are not misleading. The primary government of the District consists of all funds, departments, and agencies that are not legally separate from the District. For the District, this includes general operations, food service, and student-related activities of the District.

Component units are legally separate organizations for which the District is financially accountable. Component units may also include organizations that are fiscally dependent on the District, in that the District approves their budget, the issuance of their debt or the levying of their taxes. In addition, component units are other legally separate organizations for which the District is not financially accountable but the nature and significance of the organization's relationship with the District is such that exclusion would cause the District's financial statements to be misleading or incomplete.

For financial reporting purposes, the component units have a financial and operational relationship which meets the reporting entity definition criteria of the Governmental Accounting Standards Board (GASB) Statement No. 61, *The Financial Reporting Entity: Omnibus – An Amendment of GASB Statements No. 14 and No. 34*, and thus are included in the financial statements using the blended presentation method as if they were part of the District's operations because the Board of Trustees of the component units is essentially the same as the Board of Trustees of the District and because their purpose is to finance the construction of facilities to be used for the direct benefit of the District.

The Placentia-Yorba Linda Unified School District and the Community Facilities District (the CFD) No. 1 have a financial and operational relationship which meets the reporting entity definition criteria of the GASB Statement No. 14, *The Financial Reporting Entity*, for inclusion of the CFD as a component unit of the District. Accordingly, the financial activities of the CFD have been included in the financial statements of the District. The CFD's financial activity is presented in the Agency Fund. Debt instruments issued by the CFD do not represent liabilities of the District and are not included in the District-wide financial statements.

B. Basis of Presentation, Basis of Accounting

1. Basis of Presentation

District-Wide Financial Statements

The Statement of Net Position and the Statement of Activities display information about the primary government (the District) and its component units. These statements include the financial activities of the overall government, except for fiduciary activities. Eliminations have been made to minimize the double-counting of internal activities. Governmental activities generally are financed through taxes, intergovernmental revenues, and other nonexchange transactions.

The Statement of Activities presents a comparison between direct expenses and program revenues for each function of the District's governmental activities. Direct expenses are those that are specifically associated with a program or function and, therefore, are clearly identifiable to a particular function.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

B. Basis of Presentation, Basis of Accounting (continued)

1. Basis of Presentation (continued)

District-Wide Financial Statements (continued)

Program revenues include (a) fees, fines, and charges paid by the recipients of goods or services offered by the programs and (b) grants and contributions that are restricted to meeting the operational or capital requirements of a particular program. Revenues that are not classified as program revenues, including all taxes, are presented as general revenues.

Fund Financial Statements

The fund financial statements provide information about the District's funds, including its fiduciary funds (and blended component units). Separate statements for each fund category – *governmental* and *fiduciary* - are presented. The emphasis of fund financial statements is on major governmental funds, each displayed in a separate column. All remaining governmental funds are aggregated and reported as nonmajor funds.

Major Governmental Funds

The District maintains the following major governmental fund:

General Fund: This is the chief operating fund for the District. It is used to account for the ordinary operations of the District. All transactions except those accounted for in another fund are accounted for in this fund. The District also maintains a Deferred Maintenance Fund. This fund does not meet the definition of a special revenue fund as it is not primarily composed of restricted or committed revenue sources. Because this fund does not meet the definition of a special revenue fund under GASB 54, the activity in that fund is reported within the General Fund.

Special Education Pass-Through Fund: This fund is used by the Administrative Unit (AU) of a multi-district Special Education Local Plan Area (SELPA) to account for special education revenue passed through to other member districts.

Capital Facilities Fund: This fund is used to primarily account separately for moneys received from fees levied on development projects as a condition of approval (*Education Code* Sections 17620-17626 and *Government Code* Section 65995 et seq.).

Non-Major Governmental Funds

Special Revenue Funds: Special revenue funds are established to account for the proceeds from specific revenue sources (other than trusts, major capital projects, or debt service) that are restricted or committed to the financing of particular activities, that compose a substantial portion of the inflows of the fund, and that are reasonably expected to continue. Additional resources that are restricted, committed, or assigned to the purpose of the fund may also be reported in the fund.

Student Activity Fund: The District maintains a separate fund for each school that operates an ASB fund, whether it is organized or not.

Child Development Fund: This fund is used to account separately for federal, state, and local revenues to operate child development programs.

Cafeteria Fund: This fund is used to account separately for federal, state, and local resources to operate the food service program (*Education Code* Sections 38090 and 38093).

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

B. Basis of Presentation, Basis of Accounting (continued)

1. Basis of Presentation (continued)

Non-Major Governmental Funds (continued)

Capital Projects Funds: Capital projects funds are established to account for financial resources to be used for the acquisition or construction of major capital facilities and other capital assets (other than those financed by proprietary funds and trust funds).

County School Facilities Fund: This fund is used primarily to account for new school facility construction, modernization projects, and facility hardship grants, as provided in the Leroy F. Greene School Facilities Act of 1998 (*Education Code* Section 17070.10 et seq.).

Special Reserve Fund for Capital Outlay Projects: This fund exists primarily to provide for the accumulation of general fund moneys for capital outlay purposes (*Education Code* Section 42840). This fund may also be used to account for any other revenues specifically for capital projects that are not restricted to fund 21, 25, 30, 35, or 49.

Debt Service Funds: Debt service funds are established to account for the accumulation of resources for and the payment of principal and interest on general long-term debt.

Bond Interest and Redemption Fund: This fund is used for the repayment of bonds issued for the District (*Education Code* Sections 15125-15262).

Proprietary Funds: These funds are used to account for activities that are more business-like than government-like in nature. Proprietary funds are generally intended to be self-supporting and are classified as enterprise or internal service. The District has the following proprietary fund:

Self-Insurance Fund: Self-insurance funds are used to separate moneys received for self-insurance activities from other operating funds in the District. Separate funds may be established for each type of self-insurance activity, such as workers' compensation, health and welfare, and deductible property loss (*Education Code* Section 17566).

Fiduciary Funds

Fiduciary funds are used to account for assets held in a trustee or custodial capacity for other that cannot be used to support the District's own programs. The key distinction between trust and custodial funds is that trust funds are subject to a trust agreement that affects the degree of management involvement and the length of time that the resources are held. The District maintains the following fiduciary fund:

Debt Service Fund for Special Tax Bonds: This fund is used to account for the accumulation of resources for, and the repayment of, Community Facility District bonds, interest and related costs.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

B. Basis of Presentation, Basis of Accounting (continued)

2. Measurement Focus, Basis of Accounting

The accounting and financial reporting treatment is determined by the applicable measurement focus and basis of accounting. Measurement focus indicates the type of resources being measured such as current financial resource or economic resources. The basis of accounting indicates the timing of transactions or events for recognition in the financial statements.

The District-wide and fiduciary financial statements are reported using the economic resources measurement focus and the accrual basis of accounting. Revenues are recorded when earned and expenses are recorded when a liability is incurred, regardless of the timing of the related cash flows. Property taxes are recognized as revenues in the year for which they are levied. Grants and similar items are recognized as revenues as soon as all eligibility requirements imposed by the provider have been met.

Governmental fund financial statements are reported using the current financial resources measurement focus and the modified accrual basis of accounting. Under this method, revenues are recognized as soon as they are both measurable and available. Revenues are considered to be available when they are collectible within the current period or soon enough thereafter to pay liabilities for the current period. For this purpose, the District considers revenues to be available if they are collected within 60 days of the end of the current fiscal period. Expenditures generally are recorded when a liability is incurred, as under accrual accounting. However, debt service expenditures, as well as expenditures related to compensated absences and claims and judgments, are recorded only when payment is due.

As a general rule the effect of interfund activity has been eliminated from the District-wide financial statements. Elimination of these charges would distort the direct costs and program revenues reported for the various functions concerned.

3. Revenues - Exchange and Non-Exchange Transactions

Revenue resulting from exchange transactions, in which each party gives and receives essentially equal value, is recorded on the accrual basis when the exchange takes place. On a modified accrual basis, revenue is recorded in the fiscal year in which the resources are measurable and become available. Available means that the resources will be collected within the current fiscal year. Generally, available is defined as collectible within 60 days. However, to achieve comparability of reporting among California districts and so as not to distort normal revenue patterns, with specific respect to reimbursement grants and corrections to state-aid apportionments, the California Department of Education has defined available for districts as collectible within one year. The following revenue sources are considered to be both measurable and available at fiscal year-end: State apportionments, interest, certain grants, and other local sources.

Non-exchange transactions, in which the District receives value without directly giving equal value in return, include property taxes, certain grants, entitlements, and donations. Revenue from property taxes is recognized in the fiscal year in which the taxes are received. Revenue from certain grants, entitlements, and donations is recognized in the fiscal year in which all eligibility requirements have been satisfied. Eligibility requirements include time and purpose requirements. On a modified accrual basis, revenue from non-exchange transactions must also be available before it can be recognized.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

C. Encumbrances

Encumbrance accounting is used in all budgeted funds to reserve portions of applicable appropriations for which commitments have been made. Encumbrances are recorded for purchase orders, contracts, and other commitments when they are written. Encumbrances are liquidated when the commitments are paid. All encumbrances are liquidated as of June 30.

D. Assets, Deferred Outflows of Resources, Liabilities, Deferred Inflows of Resources, and Net Position

1. Cash and Cash Equivalents

The District considers cash and cash equivalents to be cash on hand and demand deposits. In addition, because the Treasury Pool is sufficiently liquid to permit withdrawal of cash at any time without prior notice or penalty, equity in the pool is also deemed to be a cash equivalent.

2. Inventories and Prepaid Items

Inventories are valued at cost using the first-in/first-out (FIFO) method. The costs of governmental fund-type inventories are recorded as expenditures when consumed rather than when purchased.

Certain payments to vendors reflect costs applicable to future accounting periods and are recorded as prepaid items.

3. Capital Assets

Purchased or constructed capital assets are reported at cost or estimated historical cost. Donated capital assets, donated works of art and similar items, and capital assets received in a service concession arrangement are reported at acquisition value rather than fair value. The cost of normal maintenance and repairs that do not add to the value of the asset or materially extend assets' lives are not capitalized.

Capital assets are depreciated using the straight-line method over the following estimated useful lives:

Description	Estimated Lives
Buildings	20-50 years
Improvements	5-50 years
Equipment	2-15 years

4. Unearned Revenue

Unearned revenue arises when potential revenue does not meet both the "measurable" and "available" criteria for recognition in the current period or when resources are received by the District prior to the incurrence of qualifying expenditures. In subsequent periods, when both revenue recognition criteria are met, or when the District has a legal claim to the resources, the liability for unearned revenue is removed from the combined balance sheet and revenue is recognized.

Certain grants received that have not met eligibility requirements are recorded as unearned revenue. On the governmental fund financial statements, receivables that will not be collected within the available period are also recorded as unearned revenue.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

D. Assets, Deferred Outflows of Resources, Liabilities, Deferred Inflows of Resources, and Net Position (continued)

5. Deferred Outflows/Inflows of Resources

In addition to assets, the Statement of Net Position will sometimes report a separate section for deferred outflows of resources. This separate financial statement element, *deferred outflows of resources*, represents a consumption of net position that applies to a future period and so will not be recognized as an outflow of resources (expense/expenditure) until then.

In addition to liabilities, the Statement of Net Position will sometimes report a separate section for deferred inflows of resources. This separate financial statement element, *deferred inflows of resources*, represents an acquisition of net position that applies to a future period and will not be recognized as an inflow of resources (revenue) until that time.

6. Compensated Absences

The District has implemented GASB Statement No. 101, Compensated Absences. A liability is reported for unused vacation leave. Although sick leave is not paid out upon separation, a liability is recorded for the portion of sick leave that is more likely than not to be used for paid time off. The liability is measured using current pay rates and includes applicable salary-related costs.

7. Leases

Lessee:

The District recognizes a lease liability and an intangible right-to-use leased asset in the government-wide financial statements. At the commencement of the lease term, the District measures the lease liability at the present value of payments expected to be made during the lease term. Subsequently, the lease liability is reduced by the principal portion of lease payments made. The leased asset is initially measured as the initial amount of the lease liability, plus certain initial direct costs. Subsequently, the leased asset is amortized on a straight-line basis over the lease term or useful life of the underlying assets.

Lessor:

The District recognizes a lease receivable and a deferred inflow of resources in the government-wide and governmental fund financial statements. At the commencement of a lease, the District initially measures the lease receivable at the present value of payments expected to be received during the lease term. Subsequently, the lease receivable is reduced by the principal portion of lease payments received. The deferred inflow of resources is initially measured as the initial amount of the lease receivable, adjusted for lease payments received at or before the lease commencement date. Subsequently, the deferred inflow of resources is recognized as revenue over the life of the lease term.

8. Subscription-Based Information Technology Arrangements

The District recognizes a subscription liability and an intangible right-to-use subscriptions IT asset (subscription IT asset) in the government-wide financial statements. At the commencement of the lease liability, the District measures the subscription liability at the present value of payments expected to be made during the subscription term. Subsequently, the subscription liability is reduced by the principal portion of subscription payments made. The subscription IT asset is initially measured as the initial amount of the subscription liability, plus certain initial direct costs. Subsequently, the subscription IT asset is amortized on a straight-line basis over the subscription term or useful life of the underlying asset. The amortization period varies from 2 to 4 years.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

D. Assets, Deferred Outflows of Resources, Liabilities, Deferred Inflows of Resources, and Net Position (continued)

9. Postemployment Benefits Other Than Pensions (OPEB)

For purposes of measuring the net OPEB liability, deferred outflows of resources and deferred inflows of resources related to OPEB, and OPEB expense, information about the fiduciary net position of the District Plan and CalSTRS Medicare Premium Payment (MPP) Program and additions to/deductions from the Plans' fiduciary net position have been determined on the same basis as they are reported by the Plans. For this purpose, the Plans recognize benefit payments when due and payable in accordance with the benefit terms. Investments are reported at fair value, except for money market investments and participating interest-earning investment contracts that have a maturity at the time of purchase of one year or less, which are reported at cost.

10. Pensions

For purposes of measuring the net pension liability and deferred outflows/inflows of resources related to pensions, and pension expense, information about the fiduciary net position of the District's California State Teachers Retirement System (CalSTRS) and California Public Employees' Retirement System (CalPERS) plans and addition to/deductions from the Plans' fiduciary net position have been determined on the same basis as they are reported by CalSTRS and CalPERS. For this purpose, benefit payments (including refunds of employee contributions) are recognized when due and payable in accordance with the benefit terms. Investments are reported at fair value.

11. Fund Balances

The fund balance for Governmental Funds is reported in classifications based on the extent to which the government is bound to honor constraints on the specific purposes for which amounts in those funds can be spent.

Nonspendable: Fund balance is reported as nonspendable when the resources cannot be spent because they are either in a nonspendable form or legally or contractually required to be maintained intact. Resources in nonspendable form include inventories and prepaid assets.

Restricted: Fund balance is reported as restricted when the constraints placed on the use of resources are either externally imposed by creditors, grantors, contributors, or laws or regulations of other governments; or imposed by law through constitutional provision or by enabling legislation.

Committed: The District's highest decision-making level of authority rests with the District's Board. Fund balance is reported as committed when the Board passes a resolution that places specified constraints on how resources may be used. The Board can modify or rescind a commitment of resources through passage of a new resolution.

Assigned: Resources that are constrained by the District's intent to use them for a specific purpose, but are neither restricted nor committed, are reported as assigned fund balance. Intent may be expressed by either the Board, committees (such as budget or finance), or officials to which the Board has delegated authority.

Unassigned: Unassigned fund balance represents fund balance that has not been restricted, committed, or assigned and may be utilized by the District for any purpose. When expenditures are incurred, and both restricted and unrestricted resources are available, it is the District's policy to use restricted resources first, then unrestricted resources in the order of committed, assigned, and then unassigned, as they are needed.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

D. Assets, Deferred Outflows of Resources, Liabilities, Deferred Inflows of Resources, and Net Position (continued)

12. Net Position

Net position is classified into three components: net investment in capital assets; restricted; and unrestricted. These classifications are defined as follows:

- **Net investment in capital assets** - This component of net position consists of capital assets, including restricted capital assets, net of accumulated depreciation and reduced by the outstanding balances of any bonds, mortgages, notes, or other borrowings that are attributable to the acquisition, construction, or improvement of those assets. If there are significant unspent related debt proceeds at year-end, the portion of the debt attributable to the unspent proceeds are not included in the calculation of net investment in capital assets. Rather, that portion of the debt is included in the same net position component as the unspent proceeds.
- **Restricted** - This component of net position consists of constraints placed on net position use through external constraints imposed by creditors (such as through debt covenants), grantors, contributors, or laws or regulations of other governments or constraints imposed by law through constitutional provisions or enabling legislation.
- **Unrestricted net position** - This component of net position consists of net position that does not meet the definition of "net investment in capital assets" or "restricted".

When both restricted and unrestricted resources are available for use, it is the District's policy to use restricted resources first, then unrestricted resources as they are needed.

E. Minimum Fund Balance Policy

This Fund Balance Policy establishes the procedures for reporting unrestricted fund balance in the General Fund financial statements. Certain commitments and assignments of fund balance will help ensure that there will be adequate financial resources to protect the District against unforeseen circumstances and events such as revenue shortfalls and unanticipated expenditures. The policy also authorizes and directs the Chief Financial Officer to prepare financial reports which accurately categorize fund balance as per Governmental Accounting Standards Board (GASB) No. 54, Fund Balance Reporting and Governmental Fund Type Definitions.

The District's minimum reserve standard is 3% as per the recommended level for districts with less than 30,000 ADA (California Department of Education) or not less than two months of General Fund operating expenditures, or up to 17% of General Fund expenditures and other financing uses.

When an expenditure is incurred for purposes for which both restricted and unrestricted fund balance is available, the District considers restricted funds to have been spent first. When an expenditure is incurred for which committed, assigned, or unassigned fund balances are available, the District considers amounts to have been spent first out of committed funds, then assigned funds, and finally unassigned funds, as needed, unless the governing board has provided otherwise in its commitment or assignment actions.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

F. Property Tax Calendar

The County is responsible for the assessment, collection, and apportionment of property taxes for all jurisdictions including the schools and special districts within the County. The Board of Supervisors levies property taxes as of September 1 on property values assessed on July 1. Secured property tax payments are due in two equal installments. The first is generally due November 1 and is delinquent with penalties on December 10, and the second is generally due on February 1 and is delinquent with penalties on April 10. Secured property taxes become a lien on the property on January 1.

G. Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures during the reported period. Actual results could differ from those estimates.

H. Change in Accounting Principle

During the year ended June 30, 2025, the District implemented Governmental Accounting Standards Board (GASB) Statement No. 101, *Compensated Absences*. This standard requires the recognition of accrued compensated absences as a liability in the financial statements. The implementation resulted in a cumulative effect adjustment to beginning net position to reflect the recognition of accumulated leave liabilities previously unrecorded. The impact on the District's beginning net position was a decrease of \$29,437,106.

NOTE 2 – DEPOSITS AND INVESTMENTS

Deposits and investments as of June 30, 2025, are classified in the accompanying financial statements as follows:

Governmental funds	\$ 212,481,015
Proprietary funds	22,048,445
Governmental Activities	<u>234,529,460</u>
Fiduciary funds	1,594,816
Total Deposits and Investments	<u>\$ 236,124,276</u>

Deposits and investments as of June 30, 2025, consist of the following:

Cash on hand and in banks	\$ 2,277,211
Cash in revolving fund	169,000
Cash with fiscal agent	355,000
Investments	<u>233,323,065</u>
Total Deposits and Investments	<u>\$ 236,124,276</u>

Pooled Funds

In accordance with Education Code Section 41001, the District maintains substantially all of its cash in the interest-bearing Orange County Treasurer's Pooled Investment Fund. The District is considered to be an involuntary participant in an external investment pool. The fair value of the District's investment in the pool is reported in the financial statements at amounts based upon the District's pro-rata share of the fair value provided by the Orange County Treasurer for the entire portfolio (in relation to the amortized cost of that portfolio). The balance available for withdrawal is based on the accounting records maintained by the Orange County Treasurer, which is recorded on the amortized basis.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 2 – DEPOSITS AND INVESTMENTS (continued)

Custodial Credit Risk – Deposits

Custodial credit risk is the risk that in the event of a bank failure, the District's deposits may not be returned to it. The District does not have a policy for custodial credit risk for deposits. Cash balances held in banks are insured up to \$250,000 by the Federal Depositary Insurance Corporation (FDIC) and are collateralized by the respective financial institutions. In addition, the California Government Code requires that a financial institution secure deposits made by State or local governmental units by pledging securities in an undivided collateral pool held by a depository regulated under State law (unless so waived by the governmental unit).

The market value of the pledged securities in the collateral pool must equal at least 110 percent of the total amount deposited by the public agencies. California law also allows financial institutions to secure public deposits by pledging first trust deed mortgage notes having a value of 150 percent of the secured public deposits and letters of credit issued by the Federal Home Loan Bank of San Francisco having a value of 105 percent of the secured deposits.

As of June 30, 2025, \$2,433,890 of the District's bank balance was exposed to custodial credit risk because it was uninsured and collateralized with securities held by the pledging financial institution's trust department or agency, but not in the name of the District.

Investments - Interest Rate Risk

The District's investment policy limits investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates. The District's investment policy limits investment purchases to investments with a term not to exceed three years. Investments purchased with maturity terms greater than three years require approval by the Governing Board. Investments purchased with maturities greater than one year require written approval by the Superintendent prior to commitment. Maturities of investments held at June 30, 2025, consist of the following:

	Rating	Reported Amount	Maturity		Fair Value Measurement
			Less Than One Year	One Year Through Five Years	
Investment maturities:					
U.S. Bank First American Treasury Obligations	AA	\$ 128,451	\$ 128,451	\$ -	Level 1
U.S. Bank Natl. Assoc. Commercial Paper Sweep	AA	1,594,816	1,594,816	-	Level 1
Orange County Investment Pool	N/A	231,599,798	231,599,798	-	Uncategorized
Total Investments		<u>\$ 233,323,065</u>	<u>\$ 233,323,065</u>	<u>\$ -</u>	

Investments - Credit Risk

The District's investment policy limits investment choices to obligations of local, state and federal agencies, commercial paper, certificates of deposit, repurchase agreements, corporate notes, banker acceptances, and other securities allowed by *State Government Code* Section 53600. At June 30, 2025, all investments represented governmental securities which were issued, registered and held by the District's agent in the District's name.

Investments - Concentration of Credit Risk

The District does not place limits on the amount it may invest in any one issuer. At June 30, 2025, the District had the following investments that represent more than five percent of the District's net investments other than the investment in the County Treasury.

First America Treasury Obligations	
U.S. Bank Natl. Assoc. Commercial Paper Sweep	91%
U.S. Bank First American Treasury Obligations	9%

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 2 – DEPOSITS AND INVESTMENTS (continued)

Fair Value Measurements

The District categorizes the fair value measurements of its investments based on the hierarchy established by generally accepted accounting principles. The fair value hierarchy, which has three levels, is based on the valuation inputs used to measure an asset's fair value. The following provides a summary of the hierarchy used to measure fair value:

Level 1 – Quoted prices in active markets for identical assets that the District has the ability to access at the measurement date. Level 1 assets may include debt and equity securities that are traded in an active exchange market and that are highly liquid and are actively traded in over-the-counter markets.

Level 2 – Observable inputs other than Level 1 prices such as quoted prices for similar assets in active markets, quoted prices for identical or similar assets in markets that are not active, or other inputs that are observable, such as interest rates and curves observable at commonly quoted intervals, implied volatilities, and credit spreads. For financial reporting purposes, if an asset has a specified term, a Level 2 input is required to be observable for substantially the full term of the asset.

Level 3 – Unobservable inputs should be developed using the best information available under the circumstances, which might include the District's own data. The District should adjust that date if reasonably available information indicates that other market participants would use different data or certain circumstances specific to the District are not available to other market participants.

Uncategorized – Investments in the Orange County Treasury Investment Pool are not measured using the input levels above because the District's transactions are based on a stable net asset value per share. All contributions and redemptions are transacted at \$1.00 net asset value per share.

All assets have been valued using a market approach, with quoted market prices.

NOTE 3 – ACCOUNTS RECEIVABLE

Accounts receivable as of June 30, 2025, consisted of the following:

	Governmental Activities					
	General Fund	Special Education Pass-Through Fund	Capital Facilities Fund	Non-Major Governmental Funds	Total Governmental Funds	Self-Insurance Funds
Federal Government:						
Categorical aid programs	\$ 6,349,073	\$ 21,898	\$ -	\$ 1,062,643	\$ 7,433,614	\$ -
State Government:						
Special education	1,988,966	120,243	-	-	2,109,209	-
Lottery	1,411,934	-	-	-	1,411,934	-
Categorical aid programs	5,019,846	-		1,275,234	6,295,080	-
Local:						
Interest	1,012,558	1,861	58,050	323,009	1,395,478	47,020
Other local	6,007,609	-	44,389	591,561	6,643,559	381,016
Total	<u>\$ 21,789,986</u>	<u>\$ 144,002</u>	<u>\$ 102,439</u>	<u>\$ 3,252,447</u>	<u>\$ 25,288,874</u>	<u>\$ 428,036</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 4 – INTERFUND TRANSACTIONS

A. Balances Due To/From Other Funds

Balances due to/from other funds at June 30, 2025, consisted of the following:

	Due From Other Funds						Total
	General Fund	Special Education Pass Through Fund	Capital Facilities Fund	Non-Major Governmental Funds	Total Governmental Funds	Self-Insurance Fund	
General Fund	\$ -	\$ 36,607	\$ 2,469,992	\$ 5,642,933	\$ 8,149,532	\$ 2,562,972	\$ 10,712,504
Special Education Pass Through Fund	5,268,133	-	-	-	5,268,133	-	5,268,133
Capital Facilities Fund	41,279	-	-	5,444,072	5,485,351	-	5,485,351
Non-Major Governmental Funds	1,055,523	-	9,547	1,288	1,066,358	237	1,066,595
Self-Insurance Fund	373	-	-	-	373	-	373
Totals	\$ 6,365,308	\$ 36,607	\$ 2,479,539	\$ 11,088,293	\$ 19,969,747	\$ 2,563,209	\$ 22,532,956

General Fund due to Capital Facilities Fund for CRA different cities	2,469,992
General Fund due to Cafeteria Fund for Neopost	40
General Fund due to Child Development Fund for payroll and Neopost	682,617
General Fund due to Special Reserve Fund for Capital Outlay Projects for capital projects and RDA revenues	4,960,276
General Fund due to Special Education Fund for RDA revenues	36,607
General Fund due to Self-Insurance Fund for additional transfer to Workers' Comp fund for IBNR and payroll	2,562,972
Special Education Fund due to General Fund for interest and SELPA apportionments	5,268,133
Child Development Fund due to General Fund for indirect costs, payroll and Neopost	815,590
Child Development Fund due to Self-Insurance Fund for Workers' Comp payroll expenditure	237
Child Development Fund due to Cafeteria Fund for nutrition services catering charges	1,288
Capital Facilities Fund due to Special Reserve Fund for Capital Outlay Projects for RDA revenues	5,444,072
Capital Facilities Fund due to General Fund for Fullerton-Merged Amen No.1	41,279
Cafeteria Fund due to General Fund for vehicle maintenance, indirect, and Neopost	239,933
County School Facilities Fund due to Capital Facilities Fund for expense transfer M&F	9,547
Self-Insurance Fund due to General Fund for Neopost and to clear 24/25 stores	373
Total	\$ 22,532,956

B. Transfers To/From Other Funds

Interfund transfers in/out of other funds during the 2024-25 year consisted of the following:

Transfer from the General Fund to Self-Insurance Fund for H&W and IBNR	\$ 5,652,301
Transfer from the General Fund to Special Reserve Fund for Capital Outlay Projects for contributions	1,000,000
Transfer from the Child Development Fund to the General Fund to cover admin and direct costs	500,000
Total Interfund Transfers	\$ 7,152,301

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 5 – FUND BALANCES

At June 30, 2025, fund balances of the District’s governmental funds were classified as follows:

	General Fund	Special Education Pass-Through Fund	Capital Facilities Fund	Non-Major Governmental Funds	Total
Nonspendable:					
Revolving cash	\$ 169,000	\$ -	\$ -	\$ -	\$ 169,000
Stores inventories	168,953	-	-	301,439	470,392
Prepaid expenditures	3,179	-	-	-	3,179
Total Nonspendable	341,132	-	-	301,439	642,571
Restricted:					
Categorical programs	52,996,351	70,310	-	4,502,738	57,569,399
Student body funds	-	-	-	2,277,211	2,277,211
Child nutrition program	-	-	-	19,029,538	19,029,538
Capital projects	-	-	14,487,236	17,220,477	31,707,713
Debt service	-	-	-	24,760,471	24,760,471
Total Restricted	52,996,351	70,310	14,487,236	67,790,435	135,344,332
Committed:					
Site carryover	290,501	-	-	-	290,501
Transportation carryover	985,509	-	-	-	985,509
Textbook adoption	5,000,000	-	-	-	5,000,000
Declining enrollment	10,000,000	-	-	-	10,000,000
Deficit mitigation	8,911,781	-	-	-	8,911,781
Total Committed	25,187,791	-	-	-	25,187,791
Assigned:					
Contingency reserve	20,462,740	-	-	-	20,462,740
Deferred maintenance program	2,688,095	-	-	-	2,688,095
Other assignments	-	-	18,635	253,295	271,930
Total Assigned	23,150,835	-	18,635	253,295	23,422,765
Unassigned:					
Reserve for economic uncertainties	20,462,740	-	-	-	20,462,740
Total Unassigned	20,462,740	-	-	-	20,462,740
Total	\$ 122,138,849	\$ 70,310	\$ 14,505,871	\$ 68,345,169	\$ 205,060,199

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 6 – CAPITAL ASSETS AND DEPRECIATION

Capital asset activity for the year ended June 30, 2025, was as follows:

	Balance, July 1, 2024	Additions	Deletions	Balance, June 30, 2025
Governmental Activities:				
Capital assets not being depreciated				
Land	\$ 110,913,679	\$ -	\$ -	\$ 110,913,679
Construction in progress	12,750,723	12,058,524	594,156	24,215,091
Total capital assets not being depreciated	123,664,402	12,058,524	594,156	135,128,770
Capital assets being depreciated				
Site improvements	52,532,029	799,480	-	53,331,509
Buildings	593,622,734	12,154,680	-	605,777,414
Furniture and equipment	31,087,517	430,847	-	31,518,364
Total capital assets being depreciated	677,242,280	13,385,007	-	690,627,287
Less accumulated depreciation:				
Site improvements	(27,902,410)	(2,102,676)	-	(30,005,086)
Buildings	(250,654,555)	(13,997,788)	-	(264,652,343)
Furniture and equipment	(26,870,527)	(1,029,936)	-	(27,900,463)
Total accumulated depreciation	(305,427,492)	(17,130,400)	-	(322,557,892)
Governmental Activities Capital Assets, net	\$ 495,479,190	\$ 8,313,131	\$ 594,156	\$ 503,198,165

Depreciation expense was charged to governmental activities as follows:

Governmental Activities:	
Instruction	\$ 14,560,841
School site administration	685,216
Home-to-school transportation	171,304
Food services	171,304
All other general administration	1,370,431
Plant services	171,304
Total	\$ 17,130,400

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 7 – LONG-TERM LIABILITIES OTHER THAN OPEB OR PENSIONS

Changes in long-term debt for the fiscal year ended June 30, 2025, were as follows:

	Balance July 1, 2024	Additions	Deductions	Balance, June 30, 2025	Amount Due Within One Year
General Obligation Bonds:					
Principal Payments	\$ 197,150,879	\$ -	\$ 7,783,407	\$ 189,367,472	\$ 6,985,000
Accreted Interest	51,356,971	6,179,297	2,557,193	54,979,075	-
Unamortized Premium	13,784,182	-	1,578,417	12,205,765	1,460,029
Total G.O. Bonds	262,292,032	6,179,297	11,919,017	256,552,312	8,445,029
Certificates of Participation:					
Principal Payments	79,900,000	-	4,725,000	75,175,000	5,120,000
Unamortized Premium	5,176,238	-	857,036	4,319,202	857,036
Total C.O.P.s	85,076,238	-	5,582,036	79,494,202	5,977,036
Compensated Absences:					
Vacation Leave	4,602,106	-	125,486	4,476,620	420,810
Sick Leave*	29,437,106	3,019,637	-	32,456,743	7,298,336
Claims Liability	8,051,764	-	-	8,051,764	-
Sub-Totals	\$ 389,459,246	\$ 9,198,934	\$ 17,626,539	\$ 381,031,641	\$ 22,141,211

* Beginning balance of sick leave restated due to the implementation of GASB Statement No.101

Payments for general obligation bonds are made in the Bond Interest and Redemption Fund. Payments for the certificates of participation are made in the Special Reserve Fund for Capital Outlay. Additions and deductions for compensated absences are reported net of their cumulative change in the current year. Payments for the claims liability are made by the Internal Service Fund.

A. General Obligation Bonds

The District has issued general obligation bonds through two different measures as described below. The bonds represent general obligations of the District. The Board of Supervisors of Orange County has the power and is obligated to annually levy *ad valorem* taxes upon all property subject to taxation by the District without limitation of rate or amount for the payment of principal of and interest on the bonds.

Election of 2002 (Measure Y)

On March 5, 2002, the voters of the District approved a measure by more than a 55% affirmative vote authorizing the District to issue up to \$102 million of general obligation bonds. The Bonds were issued for the purpose of paying for the cost of constructing and making repairs and improvements to a number of school facilities within the District.

Election of 2008 (Measure A)

On February 5, 2008, the voters of the District approved a measure by more than a 55% affirmative vote authorizing the District to issue up to \$200 million of general obligation bonds. The Bonds were issued to repair, upgrade, acquire, construct, and equip certain District property and facilities and to pay the costs of issuing the bonds.

Defeasance of Debt

The District has defeased certain general obligation bonds by placing the proceeds of new refunding bonds in an irrevocable trust to provide for all future debt service payments on the old bonds. Accordingly, the trust account assets and the liability for the defeased bonds are not included in the District's financial statements. At June 30, 2025, the principal balance outstanding on the defeased debt amounted to \$42,279,347.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 7 – LONG-TERM LIABILITIES OTHER THAN OPEB OR PENSIONS (continued)

A. General Obligation Bonds (continued)

Defeasance of Debt (continued)

The difference between the reacquisition price and the net carrying amount of the old debt is reported as a deferred outflow of resources and recognized as a component of interest expense in a systematic and rational manner over the remaining life of the old debt or the life of the new debt, whichever is shorter. At June 30, 2025, deferred amounts on refunding were \$860,592.

A summary of all bonds issued and outstanding at June 30, 2025, follows:

Series	Issue Date	Maturity Date	Interest Rate	Original Issue	Balance, July 1, 2024	Issuances	Redemptions	Balance, June 30, 2025
Election of 2002								
Series B	6/3/2004	8/1/2028	3.25% - 5.50%	\$ 29,999,744	\$ 964,744	\$ -	\$ -	\$ 964,744
Series C	5/25/2005	8/1/2029	3.50% - 5.00%	26,999,610	779,610	-	-	779,610
Election of 2008								
Series B	10/21/2009	8/1/2041	5.82% - 6.35%	26,493,547	689,200	-	-	689,200
Series Q	6/2/2010	8/1/2026	5.31% - 5.79%	25,000,000	8,000,000	-	-	8,000,000
Series D	4/12/2011	8/1/2049	6.98% - 7.59%	27,278,918	22,128,918	-	-	22,128,918
Series E	4/12/2011	8/1/2026	5.40%	12,725,000	8,725,000	-	-	8,725,000
Refunding Bonds								
2006 Ref.	1/17/2006	8/1/2024	3.75% - 5.50%	35,728,410	1,328,407	-	1,328,407	-
2015 Ref.	6/25/2015	8/1/2030	4.00% - 5.00%	64,475,000	32,935,000	-	3,820,000	29,115,000
2019 Ref.	6/26/2019	8/1/2034	3.00% - 4.00%	25,200,000	24,670,000	-	-	24,670,000
2021 Ref. Ser. A	5/5/2021	8/1/2039	3.00% - 4.00%	50,765,000	50,265,000	-	-	50,265,000
2021 Ref. Ser. B	5/5/2021	8/1/2032	0.149% - 2.164%	51,535,000	46,665,000	-	2,635,000	44,030,000
Totals					\$ 197,150,879	\$ -	\$ 7,783,407	\$ 189,367,472
Accreted Interest:					Balance, July 1, 2024	Additions	Deductions	Balance, June 30, 2025
Election of 2002, Series B					\$ 5,505,373	\$ 657,633	\$ -	\$ 6,163,006
Election of 2002, Series C					2,789,329	302,741	-	3,092,070
2006 Refunding					2,446,329	110,864	2,557,193	-
Election of 2008, Series B					4,005,595	432,647	-	4,438,242
Election of 2008, Series D					36,610,345	4,675,412	-	41,285,757
Totals					\$ 51,356,971	\$ 6,179,297	\$ 2,557,193	\$ 54,979,075

The annual requirements to amortize general obligation bonds payable are as follows:

Fiscal Year	Principal	Interest	Totals
2025-2026	\$ 6,985,000	\$ 5,452,705	\$ 12,437,705
2026-2027	24,320,000	4,730,890	29,050,890
2027-2028	14,269,760	7,534,493	21,804,253
2028-2029	14,249,984	8,673,360	22,923,344
2029-2030	15,739,610	7,961,939	23,701,549
2030-2035	54,555,011	15,579,444	70,134,455
2035-2040	41,293,912	21,529,813	62,823,725
2040-2045	7,761,478	106,430,333	114,191,811
2045-2050	10,192,717	149,446,277	159,638,994
Totals	\$ 189,367,472	\$ 327,339,254	\$ 516,706,726

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 7 – LONG-TERM DEBT OTHER THAN OPEB OR PENSIONS (continued)

B. Certificates of Participation

2016 Certificates of Participation

On February 10, 2016, the District issued Certificates of Participation (Refunding Project), 2016 Series A, totaling \$77,725,000, pursuant to a site lease agreement with the District and the Public Financing Corporation of California. The 2016 Certificates of Participation, together with other available funds, were used to prepay the District's outstanding 2006 Certificates of Participation. The certificates of participation mature through October 2033, with an interest rate ranging from 2.0 to 5.0 percent. At June 30, 2025, the principal balance outstanding was \$60,175,000.

2021 Refunding Certificates of Participation

On July 8, 2021, the District issued \$23,030,000 of 2021 Refunding Certificates of Participation through the Public Property Financing Corporation of California. The certificates were issued as serial certificates bearing an interest rate of 4.0% and maturing between October 1, 2021, through 2028. The proceeds of the Certificates were used to (i) prepay the District's outstanding 2011 Certificates of Participation (the "2011 Certificates"), (ii) purchase an insurance policy for deposit into a debt service reserve fund established for the Certificates, and (iii) pay certain costs related to the execution and delivery of the Certificates. At June 30, 2025, the principal balance outstanding was \$15,000,000.

The District has defeased certain certificates of participation by placing the proceeds of new refunding certificates in an irrevocable trust to provide for all future debt service payments on the old certificates. Accordingly, the trust account assets and the liability for the defeased certificates are not included in the District's financial statements. At June 30, 2025, there was no principal balance outstanding on the defeased debt.

A summary of outstanding certificates is below:

Series	Issue Date	Maturity Date	Interest Rate	Original Issue	Balance, July 1, 2024	Issuances	Redemptions	Balance, June 30, 2025
Certificates								
2016 Refunding	2/10/2016	10/1/2033	2.0% - 5.0%	\$ 77,725,000	\$ 62,085,000	\$ -	\$ 1,910,000	\$ 60,175,000
2021 Refunding	7/8/2021	10/1/2028	4.00%	23,030,000	17,815,000	-	2,815,000	15,000,000
				Totals	\$ 79,900,000	\$ -	\$ 4,725,000	\$ 75,175,000

The annual requirements to amortize all certificates are as follows:

Fiscal Year	Principal	Interest	Total
2025-2026	\$ 5,120,000	\$ 2,820,525	\$ 7,940,525
2026-2027	5,685,000	2,583,600	8,268,600
2027-2028	5,925,000	2,329,850	8,254,850
2028-2029	6,325,000	2,065,400	8,390,400
2029-2030	7,885,000	1,760,850	9,645,850
2030-2034	44,235,000	2,914,750	47,149,750
Totals	\$ 75,175,000	\$ 14,474,975	\$ 89,649,975

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 8 - OTHER POST-EMPLOYMENT BENEFITS (OPEB)

For the fiscal year ended June 30, 2025, the District reported net OPEB liability, deferred outflows of resources, deferred inflows of resources, and OPEB expense for the following plans:

	OPEB Liability	Deferred Outflows of Resources	Deferred Inflows of Resources	OPEB Expense
District Plan	\$ 56,931,810	\$ 5,455,657	\$ 12,931,422	\$ 4,745,419
MPP Program	879,903	-	-	(149,213)
Totals	<u>\$ 57,811,713</u>	<u>\$ 5,455,657</u>	<u>\$ 12,931,422</u>	<u>\$ 4,596,206</u>

The details of each plan are as follows:

District Plan

Plan Description

The District's governing board administers the Postemployment Benefits Plan (the Plan). The Plan is a single-employer defined benefit plan that is used to provide postemployment benefits other than pensions (OPEB) for eligible retirees and their spouses. No assets are accumulated in a trust that meets the criteria in paragraph 4 of GASB Statement No. 75.

Benefits Provided

The Plan provides medical and dental insurance benefits to eligible retirees and their spouses. Benefits are provided through a third-party insurer, and the full cost of benefits is covered by the Plan. The District's governing board has the authority to establish and amend the benefit terms as contained within the negotiated labor agreements.

The benefit payment requirements of Plan members and the District are established and may be amended by the District, the Association of Placentia-Linda Educators (APLE), the local California Service Employees Association (CSEA), and unrepresented groups. The required benefit payment is based on projected pay-as-you-go financing requirements as determined annually through the agreements with the District, APLE, CSEA, and the unrepresented groups.

Employees Covered by Benefit Terms

At the valuation date, the following employees were covered by the benefit terms:

Inactive employees or beneficiaries currently receiving benefit payments	122
Active employees	<u>1,861</u>
Total	<u><u>1,983</u></u>

Total OPEB Liability

The District's total OPEB liability of \$56,931,810 for the Plan was measured as of June 30, 2025, and was determined by an actuarial valuation as of June 30, 2025.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 8 - OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

District Plan (continued)

Actuarial Assumptions and Other Inputs

The total OPEB liability in the June 30, 2025, actuarial valuation was determined using the following actuarial assumptions and other inputs, applied to all periods included in the measurement, unless otherwise specified:

Valuation Date	June 30, 2025
Valuation interest rate	5.20%
Salary increases	2.75%
Healthcare cost trend rates	4.00%
Inflation	2.50%

Discount Rate

The discount rate of 5.20% was based on the Bond Buyer 20 Index, at June 30, 2025.

Mortality Rates

Mortality assumptions were based on the 2021 CalPERS and 2020 CalSTRS Employee Mortality Tables.

Changes in the Total OPEB Liability

	Total OPEB Liability
Balance at July 1, 2024	\$ 57,650,606
Changes for the year:	
Service cost	3,120,856
Interest	2,291,360
Differences between expected and actual experience	929,723
Changes of assumptions	(5,247,312)
Benefit payments	(1,813,423)
Net changes	(718,796)
Balance at June 30, 2025	<u>\$ 56,931,810</u>

Sensitivity of the Total OPEB Liability to Changes in the Discount Rate

The following presents the total OPEB liability of the District, as well as what the District's total OPEB liability would be if it were calculated using a discount rate that is one percentage-point lower or one percentage-point higher than the current discount rate:

Discount Rate	OPEB Liability
1% decrease	\$ 61,032,732
Current discount rate	\$ 56,931,810
1% increase	\$ 53,073,903

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 8 - OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

District Plan (continued)

Sensitivity of the Total OPEB Liability to Changes in the Healthcare Cost Trend Rates

The following presents the total OPEB liability of the District, as well as what the District's total OPEB liability would be if it were calculated using healthcare cost trend rates that are one percentage-point lower or one percentage-point higher than the current healthcare cost trend rates:

Healthcare Cost Trend Rate	OPEB Liability
1% decrease	\$ 51,235,083
Current trend rate	\$ 56,931,810
1% increase	\$ 63,533,604

OPEB Expense and Deferred Outflows of Resources and Deferred Inflows of Resources Related to OPEB

For the year ended June 30, 2025, the District recognized OPEB expense of \$4,745,419. In addition, at June 30, 2025, the District reported deferred outflows of resources related to OPEB from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Differences between expected and actual experience	\$ 5,019,027	\$ 1,684,937
Changes of assumptions	436,630	11,246,485
Totals	<u>\$ 5,455,657</u>	<u>\$ 12,931,422</u>

Amounts reported as deferred outflows and deferred inflows of resources will be recognized in OPEB expense as follows:

Year Ended June 30:	Deferred Outflows of Resources	Deferred Inflows of Resources
2026	\$ 861,179	\$ 1,527,976
2027	861,179	1,527,976
2028	728,289	1,424,627
2029	671,338	1,380,340
2030	391,493	1,297,264
Thereafter	1,942,179	5,773,239
Totals	<u>\$ 5,455,657</u>	<u>\$ 12,931,422</u>

NOTE 8 - OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

Medicare Premium Payment (MPP) Program

Plan Description

The MPP Program is a cost-sharing multiple-employer other postemployment benefit (OPEB) plan established pursuant to Chapter 1032, Statutes of 2000 (SB 1435). CalSTRS administers the MPP Program through the Teachers’ Health Benefit Fund (THBF).

A full description of the MPP Program regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2023, annual actuarial valuation report, Medicare Premium Payment Program. This report and CalSTRS audited financial information are publicly available reports that can be found on the CalSTRS website under Publications at: <https://www.calstrs.com/general-information/gasb-6768>.

Benefits Provided

The MPP Program pays Medicare Part A premiums and Medicare Parts A and B late enrollment surcharges for eligible members of the DB Program who were retired or began receiving a disability allowance prior to July 1, 2012, and were not eligible for premium-free Medicare Part A. Members who retire on or after July 1, 2012, are not eligible for coverage under the MPP Program.

As of June 30, 2024, 4,121 retirees participated in the MPP Program; however, the number of retired members who will participate in the program in the future is unknown as eligibility cannot be predetermined.

The MPP Program is funded on a pay-as-you-go basis from a portion of monthly employer contributions. In accordance with *Education Code* Section 22950, contributions that would otherwise be credited to the DB Program each month are instead credited to the MPP Program to fund monthly program and administrative costs. Total redirections to the MPP Program are monitored to ensure that total incurred costs do not exceed the amount initially identified as the cost of the program.

Total OPEB Liability

At June 30, 2025, the District reported a liability of \$879,903 for its proportionate share of the net OPEB liability for the MPP Program. The total OPEB liability for the MPP Program as of June 30, 2024, was determined by applying update procedures to the financial reporting actuarial valuation as of June 30, 2023, and rolling forward the total OPEB liability to June 30, 2024. The District's proportion of the net OPEB liability was based on a projection of the District's long-term share of contributions to the OPEB plan relative to the projected contributions of all participating school districts and the State, actuarially determined. The District's proportions of the net OPEB liability for the two most recent measurement periods were:

	Percentage Share of MPP Program		Change Increase/ (Decrease)
	Fiscal Year Ending June 30, 2025	Fiscal Year Ending June 30, 2024	
Measurement Date	June 30, 2024	June 30, 2023	
Proportion of the Net OPEB Liability	0.330110%	0.339153%	(0.009043%)

For the year ended June 30, 2025, the District reported OPEB expense of \$(149,213).

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 8 - OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

Medicare Premium Payment (MPP) Program (continued)

Actuarial Assumptions and Other Inputs

The total OPEB liability in the June 30, 2023, actuarial valuation was determined using the following actuarial assumptions and other inputs, applied to all periods included in the measurement, unless otherwise specified:

Measurement Date	June 30, 2024
Valuation Date	June 30, 2023
Experience Study	July 1, 2007 through June 30, 2022
Actuarial Cost Method	Entry age actuarial cost method
Investment Rate of Return	3.93%
Healthcare Cost Trend Rates	5.0% for Medicare Part A, and 6.5% for Medicare Part B

Assumptions were made about future participation (enrollment) into the MPP Program as CalSTRS is unable to determine which members not currently participating meet all eligibility criteria for enrollment in the future. Assumed enrollment rates were derived based on past experience and are stratified by age with the probability of enrollment diminishing as the members' ages increase. This estimated enrollment rate was then applied to the population of members who may meet criteria necessary for eligibility but are not currently enrolled in the MPP Program. Based on this, the estimated number of future enrollments used in the financial reporting valuation was 154 or an average of 0.12% of the potentially eligible population of 132,333.

CalSTRS uses a generational mortality assumption, which is based off generational mortality tables that reflect expected future improvements in mortality and includes a base table and projection table. The base mortality tables are CalSTRS custom tables derived to best fit the patterns of mortality among our members. The projection table reflects the expected annual reduction in mortality rates at each age. The current mortality assumption uses a base year of 2023, and projected improvement is based on the MP-2021 Ultimate Projection Scale.

Discount Rate

The MPP Program is funded on a pay-as-you-go basis with contributions generally being made at the same time and in the same amount as benefit payments and expenses coming due. Any funds within the MPP Program as of June 30, 2024, were to manage differences between estimated and actual amounts to be paid and were invested in the Surplus Money Investment Fund (SMIF), which is a pooled investment program administered by the California State Treasurer.

As the MPP Program is funded on a pay-as-you-go basis, the OPEB plan's fiduciary net position was not projected to be sufficient to make projected future benefit payments. Therefore, the MPP Program used the Bond Buyer's 20-Bond GO Index from Bondbuyer.com as of June 30, 2024, as the discount rate, which was applied to all periods of projected benefit payments to measure the total OPEB liability. The discount rate as of June 30, 2024, was 3.93%, which is an increase of 0.28% from 3.65% as of June 30, 2023.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 8 - OTHER POST-EMPLOYMENT BENEFITS (OPEB) (continued)

Medicare Premium Payment (MPP) Program (continued)

Sensitivity of the Proportionate Share of the Net OPEB Liability to Changes in the Discount Rate

The following presents the District's proportionate share of the net OPEB liability, as well as what the District's proportionate share of the net OPEB liability would be if it were calculated using a discount rate that is one percentage-point lower or one percentage-point higher than the current discount rate:

Discount Rate	MPP OPEB Liability
1% decrease	\$ 949,394
Current discount rate	\$ 879,903
1% increase	\$ 818,799

Sensitivity of the Proportionate Share of the Net OPEB Liability to Changes in the Medicare Costs Trend Rates

The following presents the District's proportionate share of the net OPEB liability, as well as what the District's proportionate share of the net OPEB liability would be if it were calculated using Medicare costs trend rates that are one percentage-point lower or one percentage-point higher than the current rates:

Medicare Cost Trend Rates	MPP OPEB Liability
1% decrease	\$ 815,135
Current trend rate	\$ 879,903
1% increase	\$ 952,214

NOTE 9 – PENSION PLANS

Qualified employees are covered under multiple-employer defined benefit pension plans maintained by agencies of the State of California. Certificated employees are members of the California State Teachers' Retirement System (CalSTRS), and classified employees are members of the California Public Employees' Retirement System (CalPERS).

For the fiscal year ended June 30, 2025, the District reported net pension liabilities, deferred outflows of resources, deferred inflows of resources, and pension expenses for each of the above plans as follows:

Pension Plan	Net Pension Liability	Deferred Outflows of Resources	Deferred Inflows of Resources	Pension Expense
CalSTRS	\$ 151,982,166	\$ 54,276,322	\$ 21,470,707	\$ 8,327,724
CalPERS	91,492,820	38,568,817	13,094,517	15,213,001
Totals	<u>\$ 243,474,986</u>	<u>\$ 92,845,139</u>	<u>\$ 34,565,224</u>	<u>\$ 23,540,725</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 9 – PENSION PLANS (continued)

The details of each plan are as follows:

A. California State Teachers' Retirement System (CalSTRS)

Plan Description

The District contributes to the State Teachers Retirement Plan (STRP) administered by the California State Teachers' Retirement System (CalSTRS). STRP is a cost-sharing multiple-employer public employee retirement system defined benefit pension plan. Benefit provisions are established by State statutes, as legislatively amended, within the State Teachers' Retirement Law.

A full description of the pension plan regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2023, annual actuarial valuation report, Defined Benefit Program Actuarial Valuation. This report and CalSTRS audited financial information are publicly available reports that can be found on the CalSTRS website under Publications at: <https://www.calstrs.com/general-information/gasb-6768>.

Benefits Provided

The STRP provides retirement, disability and survivor benefits to beneficiaries. Benefits are based on members' final compensation, age, and years of service credit. Members hired on or before December 31, 2012, with five years of credited service are eligible for the normal retirement benefit at age 60. Members hired on or after January 1, 2013, with five years of credited service are eligible for the normal retirement benefit at age 62. The normal retirement benefit is equal to 2.0% of final compensation for each year of credited service.

The STRP is a multiple-employer, cost-sharing defined benefit plan composed of four programs: Defined Benefit (DB) Program, Defined Benefit Supplement (DBS) Program, Cash Balance Benefit (CBB) Program and Replacement Benefits (RB) Program. A Supplemental Benefit Maintenance Account (SBMA) exists within the STRP and provides purchasing power protection for DB Program benefits. The STRP holds assets for the exclusive purpose of providing benefits to members of these programs and their beneficiaries. CalSTRS also uses plan assets to defray reasonable expenses of administering the STRP. Although CalSTRS is the administrator of the STRP, the state is the sponsor and obligor of the trust. In addition, the state is both an employer and non-employer contributing entity to the STRP.

The STRP provisions and benefits in effect at June 30, 2025, are summarized as follows:

	STRP Defined Benefit Program	
	On or before December 31, 2012	On or after January 1, 2013
Hire Date		
Benefit Formula	2% at 60	2% at 62
Benefit Vesting Schedule	5 years of service	5 years of service
Benefit Payments	Monthly for life	Monthly for life
Retirement Age	60	62
Monthly Benefits as a Percentage of Eligible Compensation	2.0%-2.4%	2.0%-2.4%
Required Member Contribution Rate	10.25%	10.205%
Required Employer Contribution Rate	19.10%	19.10%
Required State Contribution Rate	10.828%	10.828%

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 9 – PENSION PLANS (continued)

A. California State Teachers' Retirement System (CalSTRS) (continued)

Contributions

The parameters for member, employer and state contribution rates are set by the California Legislature and the Governor and detailed in the Teachers' Retirement Law. Current contribution rates were established by California Assembly Bill 1469 (CalSTRS Funding Plan), which was passed into law in June 2014 and established a schedule of contribution rate increases shared among members, employers and the state to bring CalSTRS toward full funding by 2046.

The contribution rates for each program for the year ended June 30, 2025, are presented above, and the District's total contributions were \$29,380,024.

Pension Liabilities, Pension Expense, and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions

At June 30, 2025, the District reported a liability for its proportionate share of the net pension liability that reflected a reduction for State pension support provided to the District. The amount recognized by the District as its proportionate share of the net pension liability, the related state support and the total portion of the net pension liability that was associated with the District were as follows:

Total net pension liability, including State share:

District's proportionate share of net pension liability	\$	151,982,166
State's proportionate share of the net pension liability associated with the District		69,729,941
Total	\$	<u>221,712,107</u>

The net pension liability was measured as of June 30, 2024. The District's proportion of the net pension liability was based on a projection of the District's long-term share of contributions to the pension plan relative to the projected contributions of all participating school districts and the State, actuarially determined. The District's proportions of the net pension liability for the two most recent measurement periods were:

	Percentage Share of Risk Pool		Change Increase/ (Decrease)
	Fiscal Year Ending June 30, 2025	Fiscal Year Ending June 30, 2024	
Measurement Date	June 30, 2024	June 30, 2023	
Proportion of the Net Pension Liability	0.226289%	0.229293%	(0.003004%)

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 9 – PENSION PLANS (continued)

A. California State Teachers' Retirement System (CalSTRS) (continued)

Pension Liabilities, Pension Expense, and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions (continued)

For the year ended June 30, 2025, the District recognized pension expense of \$8,327,724. In addition, the District recognized pension expense and revenue of \$(6,662,325) for support provided by the State. At June 30, 2025, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows	Deferred Inflows
Pension contributions subsequent to measurement date	\$ 29,380,024	\$ -
Net change in proportionate share of net pension liability	7,039,870	3,831,516
Difference between projected and actual earnings on pension plan investments	-	613,242
Changes of assumptions	665,288	10,379,855
Differences between expected and actual experience	17,191,140	6,646,094
Totals	\$ 54,276,322	\$ 21,470,707

The deferred outflows of resources related to pensions resulting from District contributions subsequent to the measurement date will be recognized as a reduction of the net pension liability in the subsequent fiscal year. The deferred outflows/(inflows) of resources related to the difference between projected and actual earnings on pension plan investments will be amortized over a closed five-year period. The deferred outflows/(inflows) of resources related to the net change in proportionate share of net pension liability, changes of assumptions, and differences between expected and actual experience in the measurement of the total pension liability will be amortized over the Expected Average Remaining Service Life (EARSL) of all members that are provided benefits (active, inactive, and retirees) as of the beginning of the measurement period. The EARSL for the measurement period is 7 years.

Amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense as follows:

Year Ended June 30,	Deferred Outflows of Resources	Deferred Inflows of Resources
2026	\$ 1,897,483	\$ 11,495,766
2027	14,574,990	1,303,730
2028	2,112,718	2,636,570
2029	3,205,692	3,032,593
2030	2,947,768	1,339,955
Thereafter	157,647	1,662,093
Totals	\$ 24,896,298	\$ 21,470,707

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 9 – PENSION PLANS (continued)

A. California State Teachers' Retirement System (CalSTRS) (continued)

Actuarial Methods and Assumptions

The total pension liability for the STRP was determined by applying update procedures to the financial reporting actuarial valuation as of June 30, 2023, and rolling forward the total pension liability to June 30, 2024. Significant actuarial methods and assumptions used in the financial reporting actuarial valuation to determine the total pension liability as of June 30, 2024, include:

Valuation Date	June 30, 2023
Experience Study	July 1, 2007, through June 30, 2022
Actuarial Cost Method	Individual Entry Age
Investment Rate of Return	7.00%
Inflation	2.75%
Payroll Growth	3.50%

CalSTRS uses a generational mortality assumption, which is based off generational mortality tables that reflect expected future improvements in mortality and includes a base table and a projection table. The base mortality tables are CalSTRS custom tables derived to best fit the patterns of mortality amongst our members. The projection table reflects the expected annual reduction in mortality rates at each age. The current mortality assumption uses a base year of 2023, and projected improvement is based on the MP-2021 Ultimate Projection Scale.

The long-term investment rate of return assumption was determined using a building-block method in which best-estimate ranges of expected future real rates of return are developed for each major asset class/strategy. Expected real rates of return are net of the 2.75% inflation assumption and are derived from best-estimate ranges of 20- to 30-year geometrically linked expected returns. These best-estimate ranges were developed using capital market assumptions from CalSTRS investment staff and investment consultants as inputs to the process.

The actuarial investment rate of return assumption was adopted by the board in January 2024 in conjunction with the most recent experience study. For each current and future valuation, CalSTRS' independent consulting actuary (Milliman) reviews the return assumption for reasonableness based on the most current capital market assumptions. The assumed asset allocation and best estimates of the expected rates of return for each major asset class/strategy as of June 30, 2024, are summarized in the following table:

Asset Class	Assumed Asset Allocation	Long-Term Expected Rate of Return	Long-Term Expected Real Rate of Return
Public Equity	38.0%	8.00%	5.25%
Real Estate	15.0%	6.80%	4.05%
Private Equity	14.0%	9.50%	6.75%
Fixed Income	14.0%	5.20%	2.45%
Risk Mitigating Strategies	10.0%	5.00%	2.25%
Inflation Sensitive	7.0%	6.40%	3.65%
Cash/Liquidity	2.0%	2.80%	0.05%

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 9 – PENSION PLANS (continued)

A. California State Teachers' Retirement System (CalSTRS) (continued)

Discount Rate

The discount rate used to measure the total pension liability was 7.10%, which was unchanged from the prior fiscal year. The projection of cash flows used to determine the discount rate assumed that contributions from plan members and employers are made at statutory contribution rates in accordance with the rate increases. Projected inflows from investment earnings were calculated using the long-term assumed investment rate of return of 7.10% and assume that contributions, benefit payments and administrative expenses occur midyear. Based on those assumptions, the STRP's fiduciary net position was projected to be available to make all projected future benefit payments to current plan members. Therefore, the long-term assumed investment rate of return was applied to all periods of projected benefit payments to determine the total pension liability.

The following presents the District's proportionate share of the net pension liability calculated using the current discount rate as well as what the net pension liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

Discount Rate	Net Pension Liability
1% decrease (6.10%)	\$ 270,326,542
Current discount rate (7.10%)	\$ 151,982,166
1% increase (8.10%)	\$ 53,159,702

On Behalf Payments

The State of California makes contributions to CalSTRS on behalf of the District. These payments consist of State General Fund contributions to CalSTRS pursuant to Sections 22954, 22955, and 22955.1 of the *Education Code* and *Public Resources Code* Section 6217.5. Under accounting principles generally accepted in the United States of America, these contributions are reported as revenues and expenditures in the fund financial statements. The total amount recognized by the District for its proportionate share of the State's on-behalf contributions is \$14,079,943.

B. California Public Employees Retirement System (CalPERS)

Plan Description

Qualified employees are eligible to participate in the Schools Pool under the California Public Employees' Retirement System (CalPERS), a cost-sharing multiple-employer defined benefit pension plan administered by CalPERS. Benefit provisions are established by State statutes, as legislatively amended, within the Public Employees' Retirement Law.

A full description of the pension plan regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2023, annual actuarial valuation report, Schools Pool Accounting Report. This report and CalPERS audited financial information are publicly available reports that can be found on the CalPERS website under Forms and Publications at: <https://www.calpers.ca.gov/page/employers/actuarial-resources/gasb>.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 9 – PENSION PLANS (continued)

B. California Public Employees Retirement System (CalPERS) (continued)

Benefits Provided

CalPERS provides service retirement and disability benefits, annual cost of living adjustments and death benefits to plan members, who must be public employees and beneficiaries. Benefits are based on years of service credit, a benefit factor, and the members' final compensation. Members hired on or before December 31, 2012, with five years of total service are eligible to retire at age 50 with statutorily reduced benefits. Members hired on or after January 1, 2013, with five years of total service are eligible to retire at age 52 with statutorily reduced benefits. All members are eligible for non-duty disability benefits after five years of service. The Basic Death Benefit is paid to any member's beneficiary if the member dies while actively employed. An employee's eligible survivor may receive the 1957 Survivor Benefit if the member dies while actively employed, is at least age 50 (or 52 for members hired on or after January 1, 2013), and has at least five years of credited service. The cost-of-living adjustments for each plan are applied as specified by the Public Employees' Retirement Law.

The CalPERS provisions and benefits in effect at June 30, 2025, are summarized as follows:

	Schools Pool (CalPERS)	
	On or before December 31, 2012	On or after January 1, 2013
Hire Date		
Benefit Formula	2% at 55	2% at 62
Benefit Vesting Schedule	5 years of service	5 years of service
Benefit Payments	Monthly for life	Monthly for life
Retirement Age	55	62
Required Employee Contribution Rate	7.00%	8.00%
Required Employer Contribution Rate	27.05%	27.05%

Contributions

The benefits for the defined benefit pension plans are funded by contributions from members, employers, non-employers, and earnings from investments. Member and employer contributions are a percentage of applicable member compensation. Member contribution rates are defined by law and depend on the respective employer's benefit formulas. In some circumstances, contributions are made by the employer to satisfy member contribution requirements. Member and employer contribution rates are determined by periodic actuarial valuations or by state statute. Actuarial valuations are based on the benefit formulas and employee groups of each employer. Non-employer contributions are not expected each year, but when provided they are accrued for. The contribution rates are expressed as a percentage of annual payroll. The contribution rates for each plan for the year ended June 30, 2025, are presented above, and the total District contributions were \$14,888,169.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 9 – PENSION PLANS (continued)

B. California Public Employees Retirement System (CalPERS) (continued)

Pension Liabilities, Pension Expense, and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions

As of June 30, 2025, the District reported net pension liabilities for its proportionate share of the CalPERS net pension liability totaling \$91,492,820. The net pension liability was measured as of June 30, 2024. The District's proportion of the net pension liability was based on a projection of the District's long-term share of contributions to the pension plan relative to the projected contributions of all participating school districts, actuarially determined. The District's proportions of the net pension liability for the two most recent measurement periods were:

	Percentage Share of Risk Pool		Change Increase/ (Decrease)
	Fiscal Year Ending June 30, 2025	Fiscal Year Ending June 30, 2024	
Measurement Date	June 30, 2024	June 30, 2023	
Proportion of the Net Pension Liability	0.256004%	0.262997%	(0.006993%)

For the year ended June 30, 2025, the District recognized pension expense of \$15,213,001. At June 30, 2025, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows	Deferred Inflows
Pension contributions subsequent to measurement date	\$ 14,888,169	\$ -
Net change in proportionate share of net pension liability	379,677	2,385,339
Difference between projected and actual earnings on pension plan investments	13,608,335	10,054,367
Changes of assumptions	2,022,300	-
Differences between expected and actual experience	7,670,336	654,811
Totals	\$ 38,568,817	\$ 13,094,517

The deferred outflows of resources related to pensions resulting from District contributions subsequent to the measurement date will be recognized as a reduction of the net pension liability in the subsequent fiscal year. The deferred outflows/(inflows) of resources related to the difference between projected and actual earnings on pension plan investments will be amortized over a closed five-year period. The deferred outflows/(inflows) of resources related to the net change in proportionate share of net pension liability, changes of assumptions, and differences between expected and actual experience in the measurement of the total pension liability will be amortized over the Expected Average Remaining Service Life (EARSL) of all members that are provided benefits (active, inactive, and retirees) as of the beginning of the measurement period. The EARSL for the measurement period is 3.9 years.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 9 – PENSION PLANS (continued)

B. California Public Employees Retirement System (CalPERS) (continued)

Pension Liabilities, Pension Expense, and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions (continued)

Amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense as follows:

Year Ended June 30,	Deferred Outflows of Resources	Deferred Inflows of Resources
2026	\$ 11,907,284	\$ 8,068,825
2027	9,645,444	1,758,030
2028	2,127,920	1,660,637
2029	-	1,607,025
2030	-	-
Thereafter	-	-
Totals	\$ 23,680,648	\$ 13,094,517

Actuarial Methods and Assumptions

Total pension liability for the Schools Pool was determined by applying update procedures to a financial reporting actuarial valuation as of June 30, 2023, and rolling forward the total pension liability to June 30, 2024. The financial reporting actuarial valuation as of June 30, 2023, used the following methods and assumptions, applied to all prior periods included in the measurement:

Valuation Date	June 30, 2023
Experience Study	2000-2019
Actuarial Cost Method	Individual entry age normal
Discount Rate	6.9%
Inflation Rate	2.3%
Salary Increases	Varies by entry age and service

Post-retirement mortality rates are based on CalPERS' experience and include generational mortality improvement using 80 percent of Scale MP 2020 published by the Society of Actuaries. These tables are used to estimate the value of benefits expected to be paid for service and disability retirements. For disability retirements, impaired longevity is recognized by a separate table.

In determining the long-term expected rate of return, CalPERS took into account 20-year market return expectations as well as the expected pension fund cash flows. Projected returns for all asset classes are estimated and combined with risk estimates, are used to project compound (geometric) returns over the long term. The discount rate used to discount liabilities was informed by the long-term projected portfolio return.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 9 – PENSION PLANS (continued)

B. California Public Employees Retirement System (CalPERS) (continued)

Actuarial Methods and Assumptions (continued)

The target asset allocation and best estimates of real rates of return for each major asset class are summarized in the following table:

Asset Class	Assumed Asset Allocation	Real Return
Global Equity Cap-weighted	30.00%	4.54%
Global Equity Non-Cap-weighted	12.00%	3.84%
Private Equity	13.00%	7.28%
Treasury	5.00%	0.27%
Mortgage-backed Securities	5.00%	0.50%
Investment Grade Corporates	10.00%	1.56%
High Yield	5.00%	2.27%
Emerging Market Debt	5.00%	2.48%
Private Debt	5.00%	3.57%
Real Assets	15.00%	3.21%
Leverage	(5.00%)	(0.59%)

Discount Rate

The discount rate used to measure the total pension liability was 6.9%. The discount rate is not adjusted for administrative expenses. The fiduciary net position was projected to be available to make all projected future benefit payments of current plan members. Therefore, the long-term expected rate of return for the pension plan's investments was applied to all periods of projected benefit payments to determine the total pension liability.

The following presents the District's proportionate share of the net pension liability calculated using the current discount rate as well as what the net pension liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

Discount Rate	Net Pension Liability
1% decrease (5.9%)	\$ 135,913,346
Current discount rate (6.9%)	\$ 91,492,820
1% increase (7.9%)	\$ 54,797,928

C. Public Agency Retirement System (PARS)

As established by Federal law, all public sector employees who are not members of their employer's existing retirement system (CalSTRS or CalPERS) must be covered by social security or an alternative plan. The District has elected to use PARS as its alternative plan.

D. Payables to the Pension Plans

At June 30, 2025, the District reported payables of \$2,916,891 and \$1,444,466 for the outstanding amount of legally required contributions to the CalSTRS and CalPERS pension plans, respectively, for the fiscal year ended June 30, 2025.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 10 – JOINT VENTURES

The District is a member of the Southern California Regional Liability Excess Fund (SCR), public entity risk pool and the North Orange County Regional Occupational Program (NOCROP) joint powers authority (JPA). The District pays an annual premium to the applicable entity for its property liability program and ROP program. The relationships between the District, the pool, and the JPA are such that they are not component units of the District for financial reporting purposes. Audited financial statements are available from the respective entities.

NOTE 11 – RISK MANAGEMENT

Property and Liability

The District's risk management activities are recorded in the Self-Insurance Funds. Employee health and life benefits are provided for by a combination of purchased first dollar coverage (medical) and self-insured programs for dental and vision coverages. The District self-insures its exposures for workers' compensation claims and purchases excess insurance for amounts in excess of its self-insured retention level. The District's property and liability programs are administered through its respective self-insurance funds. Excess property and liability coverages are obtained through the public entity risk pool, Southern California Schools Risk Management (SCSRM).

For insured programs, there have been no significant reductions in insurance coverage. Settlement amounts have not exceeded insurance coverage for the current year or the three prior years.

Workers' Compensation

For fiscal year 2024-25, the District was self-funded for workers' compensation for the first \$750,000 of each loss, with excess coverage provided through a commercial excess insurance policy. The employer's liability limit is \$1,000,000. Workers' compensation claims will be paid based on the statutory requirements.

Employee Medical Benefits

The District has contracted with Self-Insured Schools of California (SISC) to provide employee medical benefits. The District also contracts with Delta Dental, Cigna, VSP, and Anthem to provide dental, vision, and life insurance benefits.

Claims Liability

The District records an estimated liability for workers' compensation claims against the District. Claims liabilities are based on estimates of the ultimate cost of reported claims (including future claim adjustment expenses) and an estimate for claims incurred but not reported based on historical experience.

Unpaid Claims Liabilities

The District establishes a liability for both reported and unreported events, which includes estimates of both future payments of losses and related claim adjustment expenses. The following represent the changes in approximate aggregate liabilities for the District from July 1, 2023, to June 30, 2025:

	Health and Welfare	Property Loss Risk	Workers' Compensation	Total
Liability Balance, July 1, 2023	\$ 442,013	\$ 174,222	\$ 5,073,081	\$ 5,689,316
Claims and changes in estimates	42,568,779	33,410	4,592,895	47,195,084
Claims payments	(42,558,632)	(33,410)	(2,240,594)	(44,832,636)
Liability Balance, June 30, 2024	452,160	174,222	7,425,382	8,051,764
Claims and changes in estimates	45,447,911	66,022	7,020,431	52,534,364
Claims payments	(45,447,911)	(66,022)	(7,020,431)	(52,534,364)
Liability Balance, June 30, 2025	\$ 452,160	\$ 174,222	\$ 7,425,382	\$ 8,051,764
Assets available to pay claims at June 30, 2025	\$ 8,179,698	\$ 2,080,660	\$ 14,779,332	\$ 25,039,690

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2025

NOTE 12 – COMMITMENTS AND CONTINGENCIES

A. State and Federal Allowances, Awards, and Grants

The District has received state and federal funds for specific purposes that are subject to review and audit by the grantor agencies. Although such audits could generate expenditure disallowances under terms of the grants, it is believed that any required reimbursement will not be material.

B. Construction Commitments

As of June 30, 2025, the District had commitments with respect to unfinished capital projects of approximately \$19.0 million.

C. Litigation

The District is involved in certain legal matters that arose out of the normal course of business. The District has not accrued a liability for any potential litigation against it because it does not meet the criteria to be considered a liability at June 30, 2025.

NOTE 13 – ADJUSTMENT FOR RESTATEMENT

During the year, the District recorded the following restatement:

	Statement of Activities
Net position - July 1, 2024, as originally stated	\$ 118,105,026
Restatement for implementation of GASB 101	<u>(29,437,106)</u>
Net position - July 1, 2024, as restated	<u>\$ 88,667,920</u>

Required Supplementary Information

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PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Budgetary Comparison Schedule – General Fund

For the Fiscal Year Ended June 30, 2025

	Budgeted Amounts		Actual	Variance with
	Original	Final	(Budgetary Basis)	Final Budget - Pos (Neg)
Revenues				
LCFF Sources	\$ 278,914,067	\$ 278,785,365	\$ 280,966,370	\$ 2,181,005
Federal	15,125,596	13,886,983	12,669,197	(1,217,786)
Other State	64,019,511	68,623,063	67,967,725	(655,338)
Other Local	5,373,990	15,819,366	23,110,273	7,290,907
Total Revenues	363,433,164	377,114,777	384,713,565	7,598,788
Expenditures				
Current:				
Certificated Salaries	154,633,979	160,795,225	158,358,074	2,437,151
Classified Salaries	54,518,897	61,196,773	63,224,335	(2,027,562)
Employee Benefits	103,590,228	107,372,839	105,625,354	1,747,485
Books and Supplies	34,428,386	23,442,171	15,588,072	7,854,099
Services and Other Operating Expenditures	32,404,826	37,270,521	37,677,464	(406,943)
Transfers of indirect costs	(331,427)	(163,877)	(446,436)	282,559
Capital Outlay	1,901,603	10,483,806	13,242,164	(2,758,358)
Other Outgo	9,077,690	9,137,841	10,016,342	(878,501)
Total Expenditures	390,224,182	409,535,299	403,285,369	6,249,930
Excess (Deficiency) of Revenues Over (Under) Expenditures	(26,791,018)	(32,420,522)	(18,571,804)	13,848,718
Other Financing Sources and Uses				
Interfund Transfers Out	(3,310,000)	(3,300,000)	(6,652,301)	(3,352,301)
Interfund Transfers In	500,000	500,000	500,000	-
Total Other Financing Sources and Uses	(2,810,000)	(2,800,000)	(6,152,301)	(3,352,301)
Excess (Deficiency) of Revenues and Other Expenditures and Other Financing Uses	(29,601,018)	(35,220,522)	(24,724,105)	10,496,417
Fund Balance, July 1, 2024	125,614,296	144,174,859	144,174,859	-
Fund Balance, June 30, 2025	\$ 96,013,278	\$ 108,954,337	119,450,754	\$ 10,496,417
Other Fund Balances included in the Statement of Revenues, Expenditures and Changes in Fund Balances:				
		Deferred Maintenance Fund	2,688,095	
Total reported General Fund balance on the Statement of Revenues, Expenditures and Changes in Fund Balances:			\$ 122,138,849	

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT***Budgetary Comparison Schedule – Special Education Pass-Through Fund
For the Fiscal Year Ended June 30, 2025***

	Budgeted Amounts		Actual	Variance with
	Original	Final	(Budgetary Basis)	Final Budget - Pos (Neg)
Revenues				
Federal	\$ 1,323,457	\$ 1,367,374	\$ 21,898	\$ (1,345,476)
Other State	5,281,393	5,281,393	5,064,834	(216,559)
Other Local	-	-	72,721	72,721
Total Revenues	6,604,850	6,648,767	5,159,453	(1,489,314)
Expenditures				
Current:				
Other Outgo	6,604,850	6,648,767	5,086,732	1,562,035
Total Expenditures	6,604,850	6,648,767	5,086,732	1,562,035
Excess (Deficiency) of Revenues Over (Under) Expenditures	-	-	72,721	72,721
Fund Balance, July 1, 2024	(2,411)	(2,411)	(2,411)	-
Fund Balance, June 30, 2025	<u>\$ (2,411)</u>	<u>\$ (2,411)</u>	<u>\$ 70,310</u>	<u>\$ 72,721</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
Schedule of Proportionate Share of the Net Pension Liability-CalSTRS
For the Fiscal Year Ended June 30, 2025

<i>Last Ten Fiscal Years</i>					
Employer's Fiscal Year	2024-25	2023-24	2022-23	2021-22	2020-21
Measurement Period	2023-24	2022-23	2021-22	2020-21	2019-20
District's proportion of the net pension liability	0.2263%	0.2293%	0.2304%	0.2257%	0.2194%
District's proportionate share of the net pension liability	\$ 151,982,166	\$ 174,631,475	\$ 160,124,801	\$ 102,719,262	\$ 212,615,469
State's proportionate share of the net pension liability associated with the District	69,729,941	83,670,850	80,189,874	51,684,348	109,603,299
Totals	\$ 221,712,107	\$ 258,302,325	\$ 240,314,675	\$ 154,403,610	\$ 322,218,768
District's covered-employee payroll	\$ 150,601,534	\$ 156,072,186	\$ 131,939,603	\$ 126,475,306	\$ 119,931,018
District's proportionate share of the net pension liability as a percentage of its covered-employee payroll	100.92%	99.12%	121.36%	81.22%	177.28%
Plan fiduciary net position as a percentage of the total pension liability	84%	81%	81%	87%	72%
Employer's Fiscal Year	2019-20	2018-19	2017-18	2016-17	2015-16
Measurement Period	2018-19	2017-18	2016-17	2015-16	2014-15
District's proportion of the net pension liability	0.2218%	0.2177%	0.2159%	0.2238%	0.2286%
District's proportionate share of the net pension liability	\$ 200,363,428	\$ 200,046,216	\$ 199,688,571	\$ 180,999,068	\$ 153,893,770
State's proportionate share of the net pension liability associated with the District	109,311,626	114,535,815	118,134,071	103,039,541	81,392,840
Totals	\$ 309,675,054	\$ 314,582,031	\$ 317,822,642	\$ 284,038,609	\$ 235,286,610
District's covered-employee payroll	\$ 119,341,271	\$ 115,523,714	\$ 113,215,143	\$ 110,127,456	\$ 103,744,538
District's proportionate share of the net pension liability as a percentage of its covered-employee payroll	167.89%	173.16%	176.38%	164.35%	148.34%
Plan fiduciary net position as a percentage of the total pension liability	73%	71%	69%	70%	74%

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
Schedule of Proportionate Share of the Net Pension Liability-CalPERS
For the Fiscal Year Ended June 30, 2025

<i>Last Ten Fiscal Years</i>					
Employer's Fiscal Year	2024-25	2023-24	2022-23	2021-22	2020-21
Measurement Period	2023-24	2022-23	2021-22	2020-21	2019-20
District's proportion of the net pension liability	0.2560%	0.2630%	0.2612%	0.2627%	0.2630%
District's proportionate share of the net pension liability	\$ 91,492,820	\$ 95,201,977	\$ 89,872,771	\$ 53,422,488	\$ 80,684,126
District's covered-employee payroll	\$ 50,762,238	\$ 44,325,203	\$ 41,868,839	\$ 38,198,700	\$ 37,712,104
District's proportionate share of the net pension liability as a percentage of its covered-employee payroll	180.24%	193.95%	214.65%	133.24%	213.95%
Plan fiduciary net position as a percentage of the total pension liability	72%	70%	70%	81%	70%
Employer's Fiscal Year	2019-20	2018-19	2017-18	2016-17	2015-16
Measurement Period	2018-19	2017-18	2016-17	2015-16	2014-15
District's proportion of the net pension liability	0.2743%	0.2704%	0.2704%	0.2856%	0.2860%
District's proportionate share of the net pension liability	\$ 79,950,853	\$ 72,102,326	\$ 65,089,468	\$ 56,402,116	\$ 42,157,828
District's covered-employee payroll	\$ 37,364,245	\$ 35,246,855	\$ 34,333,828	\$ 36,185,726	\$ 31,445,077
District's proportionate share of the net pension liability as a percentage of its covered-employee payroll	213.98%	204.56%	189.58%	155.87%	134.07%
Plan fiduciary net position as a percentage of the total pension liability	70%	71%	72%	74%	79%

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
Schedule of Pension Contributions-CalSTRS
For the Fiscal Year Ended June 30, 2025

<i>Last Ten Fiscal Years</i>					
Employer's Fiscal Year	2024-25	2023-24	2022-23	2021-22	2020-21
Contractually required contribution	\$ 29,380,024	\$ 28,764,893	\$ 29,809,788	\$ 22,324,181	\$ 20,425,762
Contributions in relation to the contractually required contribution	29,380,024	28,764,893	29,809,788	22,324,181	20,425,762
Contribution deficiency (excess):	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
District's covered-employee payroll	<u>\$ 153,822,118</u>	<u>\$ 150,601,534</u>	<u>\$ 156,072,186</u>	<u>\$ 131,939,603</u>	<u>\$ 126,475,306</u>
Contributions as a percentage of covered-employee payroll	<u>19.10%</u>	<u>19.10%</u>	<u>19.10%</u>	<u>16.92%</u>	<u>16.15%</u>
Employer's Fiscal Year	2019-20	2018-19	2017-18	2016-17	2015-16
Contractually required contribution	\$ 20,508,204	\$ 19,428,759	\$ 16,670,072	\$ 14,242,465	\$ 11,816,676
Contributions in relation to the contractually required contribution	20,508,204	19,428,759	16,670,072	14,242,465	11,816,676
Contribution deficiency (excess):	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
District's covered-employee payroll	<u>\$ 119,931,018</u>	<u>\$ 119,341,271</u>	<u>\$ 115,523,714</u>	<u>\$ 113,215,143</u>	<u>\$ 110,127,456</u>
Contributions as a percentage of covered-employee payroll	<u>17.10%</u>	<u>16.28%</u>	<u>14.43%</u>	<u>12.58%</u>	<u>10.73%</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
Schedule of Pension Contributions-CalPERS
For the Fiscal Year Ended June 30, 2025

<i>Last Ten Fiscal Years</i>					
Employer's Fiscal Year	2024-25	2023-24	2022-23	2021-22	2020-21
Contractually required contribution	\$ 14,888,169	\$ 13,543,365	\$ 11,245,304	\$ 9,592,151	\$ 7,907,131
Contributions in relation to the contractually required contribution	14,888,169	13,543,365	11,245,304	9,592,151	7,907,131
Contribution deficiency (excess):	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
District's covered-employee payroll	<u>\$ 55,039,442</u>	<u>\$ 50,762,238</u>	<u>\$ 44,325,203</u>	<u>\$ 41,868,839</u>	<u>\$ 38,198,700</u>
Contributions as a percentage of covered-employee payroll	<u>27.050%</u>	<u>26.680%</u>	<u>25.370%</u>	<u>22.910%</u>	<u>20.700%</u>
Employer's Fiscal Year	2019-20	2018-19	2017-18	2016-17	2015-16
Contractually required contribution	\$ 7,437,204	\$ 6,748,730	\$ 5,474,189	\$ 4,768,282	\$ 4,286,923
Contributions in relation to the contractually required contribution	7,437,204	6,748,730	5,474,189	4,768,282	4,286,923
Contribution deficiency (excess):	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
District's covered-employee payroll	<u>\$ 37,712,104</u>	<u>\$ 37,364,245</u>	<u>\$ 35,246,855</u>	<u>\$ 34,333,828</u>	<u>\$ 36,185,726</u>
Contributions as a percentage of covered-employee payroll	<u>19.721%</u>	<u>18.062%</u>	<u>15.531%</u>	<u>13.888%</u>	<u>11.847%</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Schedule of Changes in the District's Total OPEB Liability and Related Ratios For the Fiscal Year Ended June 30, 2025

*Last Ten Fiscal Years**

Employer's Fiscal Year Measurement Period	2024-25 2024-25	2023-24 2023-24	2022-23 2022-23	2021-22 2021-22
Total OPEB liability				
Service cost	\$ 3,120,856	\$ 3,183,644	\$ 2,818,653	\$ 3,437,301
Interest	2,291,360	2,044,208	1,753,893	1,130,200
Differences between expected and actual experience	929,723	-	3,995,644	-
Changes in assumptions	(5,247,312)	(1,234,144)	(687,530)	(5,409,161)
Benefit payments	(1,813,423)	(1,513,942)	(1,690,964)	(1,565,278)
Net change in total OPEB liability	(718,796)	2,479,766	6,189,696	(2,406,938)
Total OPEB liability - beginning	57,650,606	55,170,840	48,981,144	51,388,082
Total OPEB liability - ending	\$ 56,931,810	\$ 57,650,606	\$ 55,170,840	\$ 48,981,144
Covered payroll	\$ 199,399,026	\$ 194,062,313	\$ 188,868,431	\$ 183,813,558
Total OPEB liability as a percentage of covered payroll	28.6%	29.7%	29.2%	26.6%

Employer's Fiscal Year Measurement Period	2020-21 2020-21	2019-20 2019-20	2018-19 2018-19	2017-18 2017-18
Total OPEB liability				
Service cost	\$ 2,772,965	\$ 2,692,199	\$ 3,121,480	\$ 2,627,171
Interest	1,179,156	1,337,194	1,589,908	1,598,554
Differences between expected and actual experience	(2,242,303)	2,798,459	(1,373,011)	-
Changes in assumptions	(1,410,580)	(830,760)	1,765,510	-
Benefit payments	(2,245,347)	(2,016,892)	(2,067,660)	(4,097,411)
Net change in total OPEB liability	(1,946,109)	3,980,200	3,036,227	128,314
Total OPEB liability - beginning	53,334,191	49,353,991	46,317,764	46,189,450
Total OPEB liability - ending	\$ 51,388,082	\$ 53,334,191	\$ 49,353,991	\$ 46,317,764
Covered payroll	\$ 178,893,974	\$ 174,106,057	N/A	N/A
Total OPEB liability as a percentage of covered payroll	28.7%	30.6%	54.8%	47.5%

* This schedule is required to show information for ten years; however, until a full ten year trend is compiled, information is presented for those years for which information is available.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Schedule of the District's Proportionate Share of the Net OPEB Liability – MPP Program For the Fiscal Year Ended June 30, 2025

*Last Ten Fiscal Years**

Employer's Fiscal Year Measurement Period	2024-25 2023-24	2023-24 2022-23	2022-23 2021-22	2021-22 2020-21
District's proportion of net OPEB liability	0.3301%	0.3392%	0.3458%	0.3393%
District's proportionate share of net OPEB liability	\$ 879,903	\$ 1,029,116	\$ 1,139,255	\$ 1,353,301
Covered payroll	N/A	N/A	N/A	N/A
District's net OPEB liability as a percentage of covered payroll	N/A	N/A	N/A	N/A
Plan fiduciary net position as a percentage of the total OPEB liability	(1.02%)	(0.96%)	(0.94%)	(0.80%)
Employer's Fiscal Year Measurement Period	2020-21 2019-20	2019-20 2018-19	2018-19 2017-18	2017-18 2016-17
District's proportion of net OPEB liability	0.3325%	0.3429%	0.3907%	0.3909%
District's proportionate share of net OPEB liability	\$ 1,409,068	\$ 1,276,872	\$ 1,495,401	\$ 1,644,625
Covered payroll	N/A	N/A	N/A	N/A
District's net OPEB liability as a percentage of covered payroll	N/A	N/A	N/A	N/A
Plan fiduciary net position as a percentage of the total OPEB liability	(0.71%)	(0.81%)	0.40%	0.01%

** This schedule is required to show information for ten years; however, until a full ten year trend is compiled, information is presented for those years for which information is available.*

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to the Required Supplementary Information For the Fiscal Year Ended June 30, 2025

NOTE 1 – PURPOSE OF SCHEDULES

Budgetary Comparison Schedule

The District employs budget control by object codes and by individual appropriation accounts. Budgets are prepared on the modified accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America as prescribed by the *Governmental Accounting Standards Board* and provisions of the *California Education Code*. The governing board is required to hold a public hearing and adopt an operating budget no later than July 1 of each year. The adopted budget is subject to amendment throughout the year to give consideration to unanticipated revenue and expenditures primarily resulting from events unknown at the time of budget adoptions with the legal restriction that expenditures cannot exceed appropriations by major object account.

The amounts reported as the original budgeted amounts in the budgetary statements reflect the amounts when the original appropriations were adopted. The amounts reported as the final budgeted amounts in the budgetary statements reflect the amounts after all budget amendments have been accounted for.

This schedule presents information for the original and final budgets and actual results of operations, as well as the variances from the final budget to actual results of operations.

Schedule of the District's Proportionate Share of the Net Pension Liability

This schedule presents information on the District's proportionate share of the net pension liability (NPL), the plans' fiduciary net position and, when applicable, the State's proportionate share of the NPL associated with the District.

Change in benefit terms – There were no changes in benefit terms since the previous valuations for both CalSTRS and CalPERS.

Change of assumptions - There were no changes in economic assumptions since the previous valuations for either CalSTRS or CalPERS.

Schedule of District Contributions

This schedule presents information on the District's required contribution, the amounts actually contributed, and any excess or deficiency related to the required contribution.

Schedule of Changes in the District's Total OPEB Liability and Related Ratios

This schedule presents information on the District's changes in the total OPEB liability, including beginning and ending balances, and the total OPEB liability. In the future, as data becomes available, ten years of information will be presented.

Change in benefit terms – There were no changes in benefit terms since the previous valuation.

Change of assumptions – Liability changes resulting from changes in economic and demographic assumptions are deferred based on the average working life. The discount rate was changed from 3.93 percent to 5.20 percent since the previous valuation.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Notes to the Required Supplementary Information

For the Fiscal Year Ended June 30, 2025

NOTE 1 – PURPOSE OF SCHEDULES (continued)

Schedule of the District's Proportionate Share of the Net OPEB Liability – MPP Program

This schedule presents information on the District's proportionate share of the net OPEB liability – MPP Program and the plans' fiduciary net position. In the future, as data becomes available, ten years of information will be presented. As of June 30, 2012, active members are no longer eligible for future enrollment in the MPP program; therefore, the covered payroll disclosure is not applicable.

Change in benefit terms – There were no changes in benefit terms since the previous valuation.

Change of assumptions – The discount rate was changed from 3.65 percent to 3.93 percent since the previous valuation.

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Supplementary Information

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PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT*Schedule of Average Daily Attendance**For the Fiscal Year Ended June 30, 2025*

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT		
	Second Period Report	Annual Report
Regular ADA & Extended Year:		
Grades TK-3	6,079.69	6,090.81
Grades 4-6	4,547.96	4,548.66
Grades 7-8	2,765.33	2,763.22
Grades 9-12	7,361.77	7,324.50
Total Regular ADA	20,754.75	20,727.19
Special Education, Nonpublic, Nonsectarian Schools:		
Grades 4-6	4.13	4.28
Grades 7-8	4.91	4.78
Grades 9-12	7.67	7.49
Total Special Education, Nonpublic, Nonsectarian Schools ADA	16.71	16.55
Total ADA	20,771.46	20,743.74

ORANGE COUNTY SCHOOL OF COMPUTER SCIENCE		
	Second Period Report	Annual Report
Regular & Extended Year ADA:		
Grades 4-6	131.25	130.37
Grades 7-8	570.87	571.54
Total ADA	702.12	701.91
Total Classroom Based ADA	702.12	701.91

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT*Schedule of Instructional Time**For the Fiscal Year Ended June 30, 2025*

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT				
	Instructional	Instructional	Instructional	
	Minute	Minutes	Days	
Grade Level	Requirement	Offered	Offered	Status
Kindergarten	36,000	54,875	180	Complied
Grade 1	50,400	54,875	180	Complied
Grade 2	50,400	54,875	180	Complied
Grade 3	50,400	54,875	180	Complied
Grade 4	54,000	54,875	180	Complied
Grade 5	54,000	54,875	180	Complied
Grade 6	54,000	54,945	180	Complied
Grade 7	54,000	61,280	180	Complied
Grade 8	54,000	61,280	180	Complied
Grade 9	64,800	64,800	180	Complied
Grade 10	64,800	64,800	180	Complied
Grade 11	64,800	64,800	180	Complied
Grade 12	64,800	64,800	180	Complied

ORANGE COUNTY SCHOOL OF COMPUTER SCIENCE				
	Instructional	Instructional	Instructional	
	Minute	Minutes	Days	
Grade Level	Requirement	Offered	Offered	Status
Grade 6	54,000	61,765	180	Complied
Grade 7	54,000	61,765	180	Complied
Grade 8	54,000	61,765	180	Complied

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Schedule of Financial Trends and Analysis

For the Fiscal Year Ended June 30, 2025

General Fund	(Budget) 2026 ²	2025 ³	2024	2023
Revenues and other financing sources	\$ 356,204,496	\$ 385,213,565	\$ 388,973,335	\$ 399,318,288
Expenditures and other financing uses	398,933,800	409,937,670	384,281,331	352,170,375
Change in fund balance (deficit)	(42,729,304)	(24,724,105)	4,692,004	47,147,913
Ending fund balance	\$ 76,721,450	\$ 119,450,754	\$ 144,174,859	\$ 139,482,855
Available reserves ¹	\$ 19,210,253	\$ 20,462,740	\$ 19,214,067	\$ 17,753,811
Available reserves as a percentage of total outgo	4.8%	5.0%	5.0%	5.0%
Total long-term debt	\$ 666,741,084	\$ 682,318,340	\$ 717,972,420	\$ 675,190,974
Average daily attendance at P-2	20,588	20,771	21,543	21,540

The General Fund balance has decreased by \$20.0 million over the past two years. The fiscal year 2025-26 adopted budget projects a decrease of \$42.7 million. For a district of this size, the state recommends available reserves of at least 3% of total general fund expenditures, transfers out, and other uses (total outgo).

The District has incurred an operating deficit in one of the past three years and anticipates incurring an operating deficit during the 2025-26 fiscal year. Long-term debt has increased by \$7.1 million over the past two years.

ADA has decreased by 769 since the 2022-23 FY mostly due to the conversion of Bernardo Yorba Middle School to a charter school. Budgeted ADA for 2025-26 projects a decrease of 183 ADA.

¹ Available reserves consist of all unassigned fund balances in the General Fund.

² Revised budget from September, 2025.

³ The actual amounts reported in this schedule are for the General Fund only, and do not agree with the amounts reported on the Statement of Revenues, Expenditures, and Changes in Fund Balances because the amounts on that schedule include the financial activity of the Deferred Maintenance Fund in accordance with the fund type definitions promulgated by GASB Statement No. 54.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

*Reconciliation of Annual Financial and Budget Report with Audited Financial Statements
For the Fiscal Year Ended June 30, 2025*

*There were no differences between the Annual Financial and Budget Report and the
Audited Financial Statements in any funds.*

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Schedule of Charter Schools

For the Fiscal Year Ended June 30, 2025

Charter School		Inclusion in Financial Statements
Name	Number	
Orange County School of Computer Science	2148	Included

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
Schedule of Expenditures of Federal Awards
For the Fiscal Year Ended June 30, 2025

Federal Grantor/Pass-Through Grantor/Program or Cluster Title	Federal Assistance Listing Number	Pass-Through Entity Identifying Number	Sub-total Expenditures	Federal Expenditures
Federal Programs:				
U.S. Department of Agriculture:				
Passed through California Dept. of Education (CDE):				
School Breakfast Program - Basic	10.553	13525	\$ 472,342	
School Breakfast Program - Especially Needy	10.553	13526	937,598	
National School Lunch Program	10.555	13523	4,678,656	
USDA Donated Foods	10.555	N/A	872,850	
Summer Food Service Program Operations	10.559	13004	41,606	
Local Food for Schools	10.555	15708	18,815	
Total Child Nutrition Cluster				\$ 7,021,867
Passed through Department of Social Services:				
Child and Adult Care Food Program	10.558	13393	413,359	
Cash in Lieu of Commodities	10.558	N/A	27,993	
Total Child and Adult Care Food Program Cluster				441,352
Total U.S. Department of Agriculture				7,463,219
U.S. Department of Education:				
Every Student Succeeds Act (ESSA):				
Title I Grants to Local Educational Agencies:				
Title I, Part A, Basic Grants, Low-Income and Neglected	84.010	14329		3,166,278
Title II, Part A, Supporting Effective Instruction	84.367	14341		365,397
Title III, Limited English Proficiency	84.365	14346		733,493
Title IV, Part A, Student Support and Academic Enrichment Grants	84.424	15396		304,726
Title IX, Part A, McKinney-Vento Homeless Assistance Grants	84.196	14332		129,060
Early Intervention Grants	84.181	23761		62,932
Carl D. Perkins Career and Technical Education: Adult, Sec. 132	84.048	14894		163,647
COVID-19 Education Stabilization Fund:				
Elementary and Secondary School Emergency Relief III (ESSER III) Fund	84.425U	15559	2,090,728	
American Rescue Plan - Homeless Children and Youth II (ARP HCY II)	84.425U	15566	34,168	
Subtotal Education Stabilization Fund				2,124,896
Individuals with Disabilities Education Act (IDEA):				
Basic Local Assistance Entitlement, Part B, Section 611	84.027	13379	5,059,500	
IDEA Local Assistance, Part B, Sec 611, Private School ISPs	84.027	10115	150,857	
IDEA Preschool Grants, Part B, Section 619 (Age 3-4-5)	84.173	13430	140,449	
IDEA Mental Health Allocation Plan, Part B, Sec 611	84.027A	15197	272,569	
IDEA Preschool Staff Development, Part B, Sec 619	84.173A	13431	1,363	
Alternate Dispute Resolution, Part B, Sec 611	84.027A	13007	15,928	
Total Special Education (IDEA) Cluster				5,640,666
Total U.S. Department of Education				12,691,095
U.S. Department of Health & Human Services:				
Passed through California Dept. of Education (CDE):				
Child Care and Development Fund Cluster				
COVID-19: ARP California State Preschool Program One-time Stipend	93.575	15640	28,986	
Early Education: Federal Child Care, Center-based	93.596	13609	320,711	
Subtotal Child Care and Development Fund Cluster				349,697
Total U.S. Department of Health & Human Services				349,697
Total Expenditures of Federal Awards				\$ 20,504,011

Of the Federal expenditures presented in the schedule, the District provided Federal awards to subrecipients as follows:

Program	Assistance Listing Number	Amount Provided to Subrecipients
IDEA Preschool Grants, Part B, Section 619 (Age 3-4-5)	84.173	21,898
Total		\$ 21,898

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Note to the Supplementary Information

June 30, 2025

NOTE 1 – PURPOSE OF SCHEDULES

Schedule of Average Daily Attendance (ADA)

Average daily attendance (ADA) is a measurement of the number of pupils attending classes of the District. The purpose of attendance accounting from a fiscal standpoint is to provide the basis on which apportionments of State funds are made to school districts. This schedule provides information regarding the attendance of students at various grade levels and in different programs.

Schedule of Instructional Time

This schedule presents information on the number of instructional days offered by the District and whether the District complied with Article 8 (commencing with Section 46200) of Chapter 2 Part 26 of the *Education Code*.

Schedule of Financial Trends and Analysis

This schedule discloses the District's financial trends by displaying past years' data along with current year budget information. These financial trend disclosures are used to evaluate the District's ability to continue as a going concern for a reasonable period of time.

Reconciliation of Annual Financial and Budget Report with Audited Financial Statements

This schedule provides the information necessary to reconcile the fund balance of all funds reported on the Unaudited Actual financial report to the audited financial statements.

Schedule of Expenditures of Federal Awards

The schedule of expenditures of Federal awards includes the Federal grant activity of the District and is presented on the modified accrual basis of accounting. The information in this schedule is presented in accordance with the requirements of the Title 2 U.S. Code of Federal Regulations (CFR) Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards*. Therefore, some amounts presented in this schedule may differ from amounts presented in, or used in the preparation of the financial statements. The District did not elect to use the ten percent de minimis indirect cost rate.

The following schedule provides a reconciliation between revenues reported on the Statement of Revenues, Expenditures, and Changes in Fund Balance and the related expenditures reported on the Schedule of Expenditures of Federal Awards.

	Federal Assistance Listing Number	Amount
Total Federal Revenues from the Statement of Revenues, Expenditures, and Changes in Fund Balances		\$ 22,210,847
Differences between Federal Revenues and Expenditures:		
Qualified School Construction Bonds - Interest Subsidy	Not applicable	(1,736,202)
COVID-19: ARP California State Preschool Program One-time Stipend	93.575	28,986
Early Education: Federal Child Care, Center-based	93.596	380
Total Schedule of Expenditures of Federal Awards		<u>\$ 20,504,011</u>

Other Information

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PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Local Educational Agency Organization Structure

June 30, 2025

The Placentia-Yorba Linda Unified School District was established in 1989. The District's 35 sites include twenty-one elementary schools, five middle schools, four comprehensive high schools, one special education school, one continuation high school, a TK-12 home school, a K-12 online school, and a charter school. There were no boundary changes during the year.

GOVERNING BOARD		
Member	Office	Term Expires
Marilyn Anderson	President	2028
Carrie Buck	Vice President	2026
Todd Frazier	Clerk	2026
Tricia Quintero	Trustee	2028
Leandra Blades	Trustee	2028

DISTRICT ADMINISTRATORS

Dr. Kym LeBlanc-Esparza, Ed.D.,
Superintendent

Vacant
Deputy Superintendent, Human Resources

Vacant
Assistant Superintendent, Educational Services

Vacant,
Assistant Superintendent, Administrative Services

Renee Gray,
Assistant Superintendent, Student Support Services

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Other Independent Auditors' Reports

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**INDEPENDENT AUDITORS' REPORT ON INTERNAL CONTROL OVER FINANCIAL
REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN
AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE
WITH *GOVERNMENT AUDITING STANDARDS***

Governing Board
Placentia-Yorba Linda Unified School District
Placentia, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of Placentia-Yorba Linda Unified School District as of and for the year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise the District's basic financial statements, and have issued our report thereon dated December 1, 2025.

Report on Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered the District's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control. Accordingly, we do not express an opinion on the effectiveness of the District's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

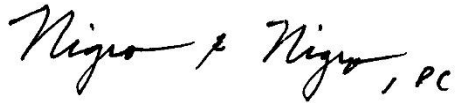
Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that were not identified.

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether the District's financial statements are free of material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

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Murrieta, California
December 1, 2025



**INDEPENDENT AUDITORS' REPORT ON COMPLIANCE FOR
EACH MAJOR FEDERAL PROGRAM AND REPORT ON INTERNAL CONTROL
OVER COMPLIANCE REQUIRED BY THE UNIFORM GUIDANCE**

Governing Board
Placentia-Yorba Linda Unified School District
Placentia, California

Report on Compliance for Each Major Federal Program

Opinion on Each Major Federal Program

We have audited the Placentia-Yorba Linda Unified School District's compliance with the types of compliance requirements identified as subject to audit in the OMB *Compliance Supplement* that could have a direct and material effect on each of the Placentia-Yorba Linda Unified School District's major federal programs for the year ended June 30, 2025. The Placentia-Yorba Linda Unified School District's major federal programs are identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

In our opinion, the Placentia-Yorba Linda Unified School District complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on each of its major federal programs for the year ended June 30, 2025.

Basis for Opinion on Each Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America, the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of the Placentia-Yorba Linda Unified School District and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for each major federal program. Our audit does not provide a legal determination of the Placentia-Yorba Linda Unified School District's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to the Placentia-Yorba Linda Unified School District's federal programs.

Auditors' Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the Placentia-Yorba Linda Unified School District's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards, Government Auditing Standards, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the Placentia-Yorba Linda Unified School District's compliance with the requirements of each major federal program as a whole.

In performing an audit in accordance with generally accepted auditing standards, Government Auditing Standards, and the Uniform Guidance, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the Placentia-Yorba Linda Unified School District's compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.
- Obtain an understanding of the Placentia-Yorba Linda Unified School District's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of the Placentia-Yorba Linda Unified School District's internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

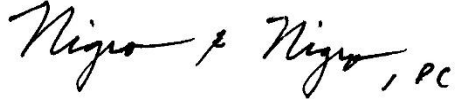
Report on Internal Control Over Compliance

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A *material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

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Murrieta, California
December 1, 2025

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INDEPENDENT AUDITORS' REPORT ON STATE COMPLIANCE AND ON INTERNAL CONTROL OVER COMPLIANCE

Board of Trustees
Placentia-Yorba Linda Unified School District
Placentia, California

Report on Compliance

Opinion

We have audited the Placentia-Yorba Linda Unified School District's (District) compliance with the requirements specified in the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* applicable to the District's state program requirements identified below for the year ended June 30, 2025.

In our opinion, Placentia-Yorba Linda Unified School District complied in all material aspects, with the laws and regulations of the state programs noted in the table below for the year ended June 30, 2025.

Basis for Opinion

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America (GAAS), the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, and the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion. Our audit does not provide a legal determination of the District's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above, and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to the Placentia-Yorba Linda Unified School District's state programs.

Auditors' Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the District's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, and the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* will always detect a material noncompliance when it exists. The risk of not detecting a material noncompliance resulting from fraud is higher than that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the District's compliance with the requirements of the state programs as a whole.

In performing an audit in accordance with GAAS, *Government Auditing Standards*, and the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit;
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the District's compliance with the compliance requirements referred to above and performing such other procedures as we consider necessary in the circumstances;
- Obtain an understanding of the District's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, but not for the purpose of expressing an opinion on the effectiveness of the District's internal controls over compliance. Accordingly, we express no such opinion; and
- Select and test transactions and records to determine the District's compliance with the state laws and regulations applicable to the following items:

Description	Procedures Performed
Local Education Agencies Other Than Charter Schools:	
Attendance	Yes
Teacher Certification and Misassignments	Yes
Independent Study	Yes
Continuation Education	Yes
Instructional Time	Yes
Instructional Materials	Yes
Ratio of Administrative Employees to Teachers	Yes
Classroom Teacher Salaries	Yes
Early Retirement Incentive	Not Applicable
Gann Limit Calculation	Yes
School Accountability Report Card	Yes
Juvenile Court Schools	Not Applicable
Middle or Early College High Schools	Not Applicable
K-3 Grade Span Adjustment	Yes
Apprenticeship: Related and Supplemental Instruction	Not Applicable
Comprehensive School Safety Plan	Yes
District of Choice	Not Applicable
Home to School Transportation Reimbursement	Yes

Description	Procedures Performed
School Districts, County Offices of Education, and Charter Schools:	
Proposition 28 Arts and Music in Schools	Yes
After/Before School Education and Safety Program	Yes
Proper Expenditure of Education Protection Account Funds	Yes
Unduplicated Local Control Funding Formula Pupil Counts	Yes
Local Control and Accountability Plan	Yes
Independent Study – Course Based	Not Applicable
Immunizations	Yes
Educator Effectiveness	Yes
Expanded Learning Opportunities Grant (ELO-G)	Yes
Career Technical Education Incentive Grant	Yes
Expanded Learning Opportunities Program	Yes
Transitional Kindergarten	Yes
Kindergarten Continuance	Yes
Charter Schools:	
Attendance	Yes
Mode of Instruction	Yes
Nonclassroom-Based Instruction/Independent Study	Not Applicable
Determination of Funding for Nonclassroom-Based Instruction	Not Applicable
Annual Instructional Minutes – Classroom-Based	Yes
Charter School Facility Grant Program	Not Applicable

Areas marked as “Not Applicable” were not operated by the District.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identify in the audit.

Other Matters

The results of our auditing procedures disclosed instances of noncompliance, which are described in the accompanying schedule of findings and questioned costs as Findings 2025-001 and 2025-002. Our opinion on each state program is not modified with respect to these matters.

Government Auditing Standards requires the auditor to perform limited procedures on the District’s response to the noncompliance findings identified in our audit and described in the accompanying schedule of findings and questioned costs. The District’s response was not subjected to the auditing procedures applied in the audit of compliance and, accordingly, we express no opinion on the response.

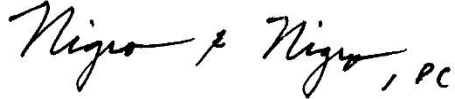
Report on Internal Control over Compliance

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance on a timely basis. *A material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that a material noncompliance with a compliance requirement will not be prevented, or detected and corrected, on a timely basis. *A significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention from those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor’s Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit, we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Accordingly, this report is not suitable for any other purpose.

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Murrieta, California
December 1, 2025

Schedule of Findings and Questioned Costs

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PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Summary of Auditors' Results

For the Fiscal Year Ended June 30, 2025

Financial Statements

Type of auditors' report issued	<u>Unmodified</u>
Internal control over financial reporting:	
Material weakness(es) identified?	<u>No</u>
Significant deficiency(s) identified not considered to be material weaknesses?	<u>None reported</u>
Noncompliance material to financial statements noted?	<u>No</u>

Federal Awards

Internal control over major programs:	
Material weakness(es) identified?	<u>No</u>
Significant deficiency(s) identified not considered to be material weaknesses?	<u>None reported</u>
Type of auditors' report issued on compliance for major programs:	<u>Unmodified</u>
Any audit findings disclosed that are required to be reported in accordance with Uniform Guidance Sec. 200.516 (a)?	<u>No</u>

Identification of major programs:

Assistance Listing

<u>Numbers</u>	<u>Name of Federal Program or Cluster</u>
<u>10.553, 10.555, 10.559</u>	<u>Child Nutrition Cluster</u>

Dollar threshold used to distinguish between Type A and Type B programs:	<u>\$ 750,000</u>
Auditee qualified as low-risk auditee?	<u>Yes</u>

State Awards

Type of auditors' report issued on compliance for state programs:	<u>Unmodified</u>

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Financial Statement Findings

For the Fiscal Year Ended June 30, 2025

This section identifies the significant deficiencies, material weaknesses, and instances of noncompliance related to the financial statements that are required to be reported in accordance with *Government Auditing Standards*. Pursuant to Assembly Bill (AB) 3627, all audit findings must be identified as one or more of the following categories:

<u>Five Digit Code</u>	<u>AB 3627 Finding Types</u>
10000	Attendance
20000	Inventory of Equipment
30000	Internal Control
40000	State Compliance
42000	Charter School Facilities Programs
43000	Apprenticeship: Related and Supplemental Instruction
50000	Federal Compliance
60000	Miscellaneous
61000	Classroom Teacher Salaries
62000	Local Control Accountability Plan
70000	Instructional Materials
71000	Teacher Misassignments
72000	School Accountability Report Card

There were no financial statement findings in 2024-25.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Federal Award Findings and Questioned Costs

For the Fiscal Year Ended June 30, 2025

This section identifies the audit findings required to be reported by the Uniform Guidance, Section 200.516 (e.g., significant deficiencies, material weaknesses, and instances of noncompliance, including questioned costs).

There were no federal award findings or questioned costs in 2024-25.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

State Award Findings and Questioned Costs

For the Fiscal Year Ended June 30, 2025

This section identifies the audit findings pertaining to noncompliance with state program rules and regulations.

Finding 2025-001: School Accountability Report Card (72000)

Repeat Finding? No

Criteria: In accordance with Education Code §33126, each school is to provide an accountability report card to include safety, cleanliness, and adequacy of school facilities, to include any needed maintenance to ensure good repair. The condition reported should be supported by the school's Facilities Inspection Tool (FIT), School Facilities Condition Evaluation as required by Ed Code §17002. In addition, according to Education Code §35256, the governing board must publish the School Accountability Report Card (SARC) for each school by February 1 of each year.

Condition: It was noted that the School Facility Repair Status on the SARC for Tynes Elementary did not match the FIT form. The Tynes SARC indicated a "Good" rating while the FIT form reported "Fair" in one category (safety).

Cause: The discrepancy was overlooked by district staff.

Effect: There is no financial penalty associated with noncompliance.

Recommendation: We recommend that information reported on the SARC be reviewed before being published to ensure it accurately represents the findings from the FIT form.

Views of Responsible Officials: The District acknowledges that the oversight of the reporting of one of the fifteen categories and will ensure that proper review is done for all categories prior to the publication of the SARC.

Finding 2025-002: Comprehensive School Safety Plan (40000)

Repeat Finding? No

Criteria: California Education Code Section 32286 states that each school shall adopt its comprehensive school safety plan by March 1, 2000, and shall review and update its plan by March 1 every year thereafter.

Condition: It was noted that out of the eleven sites where we reviewed plans there was one site out of compliance.

Cause: The comprehensive safety plan was reviewed and updated after the March 1 deadline at Topaz Elementary.

Effect: There is no financial penalty associated with noncompliance.

Recommendation: We recommend that the District develop procedures that comprehensive school safety plans be reviewed and updated before March 1 at all school sites.

Views of Responsible Officials: Following the identified finding that Topaz updated their Comprehensive School Safety Plan after the March 1st deadline outlined in California Education Code, we have implemented the following corrective actions to ensure timely submission and compliance moving forward.

1. Annual Timeline and Reminders

- At the beginning of each school year, the District provides principals with a timeline of key events, due dates, and required actions related to the Comprehensive School Safety Plan.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

State Award Findings and Questioned Costs

For the Fiscal Year Ended June 30, 2025

Finding 2025-002: Comprehensive School Safety Plan (40000) (continued)

Views of Responsible Officials (continued):

1. Annual Timeline and Reminders (continued)

- This timeline highlights the March 1st submission deadline and the steps necessary for review, approval, and submission.

2. Early Communication and Support

- District Student Services staff issued reminders and guidance documents to schools early in the year to support administrators in preparing and submitting their Comprehensive School Safety Plans on time.
- Principals were provided with resources and step-by-step guidance to ensure compliance with Education Code requirements.

3. Ongoing Monitoring and Accountability

- The District will continue to monitor school submission progress and provide additional check-ins to ensure timely compliance.
- Any potential issues identified prior to the deadline will be addressed directly with site administrators to provide support and ensure timely compliance.

4. Future Calendar Reminders at Principal Meetings

- The District will build in recurring calendar reminders and updates at monthly principal meetings leading up to March 1.
- This structure will provide multiple checkpoints to reinforce deadlines, share updates, and ensure all schools have their plans approved and submitted in accordance with Education Code requirements.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT

Summary Schedule of Prior Audit Findings
For the Fiscal Year Ended June 30, 2025

Original Finding No.	Finding	Code	Recommendation	Current Status
2024-001: Instructional Materials	California Education Code Section 60119 requires that school districts conduct a public hearing regarding the sufficiency of textbooks and instructional materials. Furthermore, the District must provide 10-day notice of the public hearing. The notice must include the time, place, and purpose of the hearing and must be posted at a minimum of three public locations within the District. The notice posted by the District only provided a 7-day notice of the public hearing regarding the sufficiency of textbooks and instructional materials.	70000	We recommend that the District ensure that the notice which is posted during the 2024-25 school year adheres to the requirements for the posting of the public notice with the time, place and purpose at three public locations.	Implemented.
2024-002: Expanded Learning Opportunities Program	California Education Code Section 46120(b)(2)(D) states that the administrator shall ensure that the program maintains a pupil-to-staff member ratio of no more than 20 to 1, except programs serving transitional kindergarten or kindergarten pupils shall maintain a pupil-to-staff member ratio of no more than 10 to 1. It was noted that out of the five sites we tested, four were out of compliance with the pupil-to-staff ratio. Fairmont Elementary had five groups and Rose Drive Elementary had two groups out of compliance with the 20 to 1 ratio. Linda Vista Elementary had one group, Morse Elementary had one group, and Rose Drive Elementary had one group out of compliance with the 10 to 1 ratio.	40000	We recommend that the District ensure that every group at each site operating the expanded learning opportunities program is properly staffed to meet the required ratios.	Implemented.

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To the Governing Board
Placentia-Yorba Linda Unified School District
Placentia, California

In planning and performing our audit of the basic financial statements of Placentia-Yorba Linda Unified School District for the year ending June 30, 2025, we considered its internal control structure in order to determine our auditing procedures for the purpose of expressing our opinion on the basic financial statements and not to provide assurance on the internal control structure.

However, during our audit we noted matters that are an opportunity for strengthening internal controls and operating efficiency. The following items represent conditions noted by our audit that we consider important enough to bring to your attention. This letter does not affect our report dated December 1, 2025 on the financial statements of Placentia-Yorba Linda Unified School District.

DISTRICT OFFICE

Observation: During our testing of cash disbursements, we noted that three of the sixty-five samples tested did not have the proper approval prior to the expenditure being incurred.

Recommendation: We recommend that all expenditures be pre-approved in accordance with district procedures.

Observation: During our testing of cash receipts, we noted two instances in which deposits were not deposited in a timely manner.

Recommendation: We recommend that the District train and reemphasize the importance of receipting monies, as well as depositing the funds on a weekly basis. In the event that larger amounts of cash are being receipted, then deposits should occur more frequently.

ASSOCIATED STUDENT BODY (ASB)

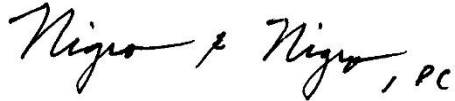
Observation: During our testing of cash disbursements, we noted fourteen instances between five school sites where a purchase did not have the proper pre-approval before being made.

Recommendation: We recommend the District retrain sites on best practices for ASB purchases. Education Code Section 48933(b) requires all expenditures from ASB funds to be authorized by a student representative, an advisor, and a district representative (usually a principal or vice-principal) prior to disbursing the funds.

Observation: During our testing of cash receipts, we noted eleven instances between three schools in which cash receipts lacked appropriate documentation to ensure monies collected were intact from the point of collection until being deposited.

Recommendation: We recommend that the District train and reemphasize to the school sites the importance of receipting monies and maintaining appropriate documentation to demonstrate that monies collected were deposited intact.

We will review the status of the current year's comments during our next audit engagement.

A handwritten signature in black ink that reads "Nigro & Nigro, PC". The signature is written in a cursive, flowing style.

Murrieta, California
December 1, 2025

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

FINAL APPROVAL OF THE PARS SUPPLEMENTARY RETIREMENT PLAN (SRP)

Background

The Board of Education approved Resolution No. 25-12 on October 21, 2025, adopting the PARS Supplementary Retirement Plan (SRP), a retirement incentive offer for eligible employees, contingent on the plan meeting the district's fiscal and operational objectives. The goal of the program is to generate savings by increasing the number of retirements in the 2025-26 fiscal year. The program allowed the district to offer the plan, conduct enrollments, and analyze the final participation to determine whether to move forward or not depending on the overall projected savings or cost of the program.

The SRP is designed to generate savings for the district. Based on the analysis of the enrolled employees, the district has determined the plan will generate savings for the district and therefore meets the district's fiscal and operational objectives.

Financial Impact

Savings to district

Administrator

Dr. John Pappalardo, Chief Business Officer

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

RESOLUTION NO 25-22 CAREER AND TECHNICAL EDUCATION MONTH

Background

Career and Technical Education Month, or CTE Month, is a public awareness campaign that takes place each February to celebrate the value of CTE and the achievements and accomplishments of CTE programs across the country.

The month of February has been designated as Career and Technical Education (CTE) Month by the Association for Career and Technical Education. As such, it is an opportunity to raise awareness of the crucial role that CTE has in readying the community for economic success and workforce competitiveness and express the Placentia-Yorba Linda Unified School District's mission of providing career and technical education.

Financial Impact

Not Applicable

Administrator

Dr. Will Gray, Executive Director, College and Career Readiness

RESOLUTION NO. 25-22

Career and Technical Education Month

WHEREAS, February 1 through February 28, 2026, has been designated Career and Technical Education Month by the Association for Career and Technical Education; and

WHEREAS, profound economic and technological changes in our society are rapidly reflected in the structure and nature of work, thereby placing new and additional responsibilities on our educational system; and

WHEREAS, career and technical education prepares students to be college and career ready by providing core academic skills, employability skills, and technical, job-specific skills and giving all students leadership opportunities in their fields and in their communities; and

WHEREAS, the ever-increasing cooperative efforts of career and technical educators, business, and industry stimulate the growth and vitality of our local economy and that of the entire nation by preparing graduates for career fields forecast to experience the largest and fastest growth in the next decade;

NOW, THEREFORE, BE IT RESOLVED, that the Placentia-Yorba Linda Unified School District Board of Education does hereby support and designate February 1 through February 28, 2026, to be "Career and Technical Education Month.

AYES:

NOES:

ABSENT:

ABSTAIN:

THE STATE OF CALIFORNIA)
) ss.
COUNTY OF ORANGE)

The above and foregoing Resolution was duly and regularly adopted by said Board at a regular meeting thereof held on the 20th day of January 2026 and passed by a _____ vote of said Board.

Approved by the Governing Board of the Placentia-Yorba Linda Unified School District on January 20, 2026.

Carrie Buck
President, Board of Education

ASSISTANT SUPERINTENDENT OF HUMAN RESOURCES AGREEMENT

This EMPLOYMENT AGREEMENT ("Agreement") is entered into by and between the Placentia-Yorba Linda Unified School District (the "District") and _____ ("EMPLOYEE" or "Assistant Superintendent") and supersedes any existing employment agreement or arrangement between the District and _____.

1. TERM OF EMPLOYMENT

The District hereby employs EMPLOYEE in the position of Assistant Superintendent of Human Resources for the District from February 2, 2026 through June 30, 2028.

2. SALARY

Assistant Superintendent's salary shall be step 7 of the Executive Cabinet Salary Schedule, Two Hundred and Seventy-Three Thousand, Three Hundred Ninety-Eight Dollars and 00/100 Dollars (\$273,398) for each complete year during the term of this Agreement, payable in twelve (12) equal monthly payments. Assistant Superintendent shall also receive all incentives available to other members of the District's certificated management staff, including longevity pay and doctoral stipend. When only a portion of a year is served, compensation shall be prorated. At any time, the Board of Education of the District ("Board") may take action, at its sole discretion, to increase the compensation provided for in this Agreement. All contract extensions and salary increases shall be approved at a regular meeting of the Board and final actions by the Board shall be recorded in the Board meeting minutes.

3. DUTIES

The Assistant Superintendent shall serve as the Assistant Superintendent of the Human Resources Division of the District (hereinafter "the Division"). In that capacity, the Assistant Superintendent shall perform all services, acts, and functions necessary or advisable to manage and conduct the business and operations of the Division at a professional level of competence and with due diligence, subject at all times to state and federal laws and the policies, rules, regulations and directions of the Board and Superintendent, consistent with the Assistant Superintendent's duties as described herein. The Assistant Superintendent is the leader of the Division and agrees to work effectively as a member of the Administrative Team. Together, the Administrative Team plans, directs, and coordinates the operations of the District.

The Assistant Superintendent shall perform the duties prescribed by the laws of the State of California, Board policy, any applicable job description and the lawful directives of the Superintendent and Board. The Assistant Superintendent shall: (1) review all policies adopted by the Board and make appropriate recommendations to the Superintendent; (2) endeavor to maintain and improve his professional competence by all available means, including subscription to and reading of appropriate professional journals; (3) establish and maintain positive community, staff and Superintendent relations; (4) recommend Division goals and objectives to the Superintendent; and (5) provide timely information to the Superintendent about important issues affecting or that may affect the Division or District; and other duties as assigned by the Superintendent.

The Assistant Superintendent is directly responsible to the Superintendent. The Assistant Superintendent will be held responsible for establishing Division programs and services, and for managing

the Division in a manner consistent with the Board's adopted goals, including the provision of data from which the Superintendent and Board can evaluate the Division's achievements.

4. OUTSIDE PROFESSIONAL ACTIVITIES

Assistant Superintendent shall devote all or substantially all of his time and attention during the District's normal business hours to performing his duties as Assistant Superintendent. Upon prior written authorization from the Superintendent, Assistant Superintendent may undertake outside approved professional activities; including consulting, speaking, and writing, which do not conflict with Assistant Superintendent's employment with the District. Time spent performing such outside professional activities shall be charged to vacation leave and shall not interfere with Assistant Superintendent's job performance as Assistant Superintendent. Subject to approval of the Superintendent, Assistant Superintendent shall attend meetings at the local, state, and national levels, and shall join professional and service organizations and associations, with expenses being reimbursed by the District.

5. PERFORMANCE OBJECTIVES

Each year of the agreement, the Assistant Superintendent shall meet with the Superintendent to establish the Assistant Superintendent's goals for that school year. The Assistant Superintendent shall prepare and submit to the Superintendent a written list of proposed job performance objectives for achieving said goals prior to August 1st of each school year. Objectives shall be based on the duties and responsibilities set forth in this Agreement. If the Assistant Superintendent and Superintendent cannot reach mutual agreement on the Assistant Superintendent's performance objectives, the Superintendent's determination shall prevail.

6. EVALUATION

The Superintendent shall annually evaluate the performance of Assistant Superintendent. This evaluation shall be based on the position's job description and any mutually agreed upon District goals and objectives, which shall be jointly developed by the Superintendent and Assistant Superintendent. The Superintendent may use the District-approved management evaluation system as the tool for the evaluation process. The evaluation will include a statement of whether or not the evaluation is deemed to be positive, and shall be placed in Assistant Superintendent's personnel file. Should the annual evaluation not be completed by September 30, 2026 in the first year of employment and every June 30th thereafter, then the performance by Assistant Superintendent shall be deemed satisfactory for purposes of this Agreement and any entitlement under this Agreement.

7. SICK LEAVE

Assistant Superintendent shall earn sick leave as provided by state law and Board policy. Assistant Superintendent will be provided credit for all accumulated sick leave pursuant to Education Code section 44963.

8. FRINGE BENEFITS

Assistant Superintendent shall receive all employment benefits granted to the District's certificated employees that are not otherwise provided in this Agreement; provided, however, that Assistant Superintendent shall be provided a term life insurance policy of \$100,000.00 in lieu of the life insurance benefit provided other employees.

9. CAR ALLOWANCE AND REIMBURSEMENT OF BUSINESS EXPENSES

Assistant Superintendent shall be provided a Three Hundred Fifty and 00/100 Dollars (\$350.00) monthly car allowance to cover the cost of transportation expenses incurred in the connection with District business in lieu of any Board policy or directive with respect to transportation reimbursement. Assistant Superintendent shall not receive any other car or mileage allowance from the District.

The District shall reimburse Assistant Superintendent for actual and necessary expenses incurred by Assistant Superintendent within the scope of his employment (except for mileage reimbursement within Orange County) so long as such expenses are permitted by the District policy or incurred with approval of the Board. For reimbursement, Assistant Superintendent shall submit and complete expense claims in writing in accordance with the District's policies, rules, and regulations. Assistant Superintendent's expense claims shall be supported by appropriate written documentation verifying the contents of the report prior to authorization for reimbursement.

10. SERVICE YEAR

Assistant Superintendent shall be required to render twelve (12) months of full regular service to the District, with the exception of sick leave and other approved leaves, during each annual period covered by this Contract.

11. VACATION

Assistant Superintendent shall be entitled to twenty-four (24) working days of annual vacation, with pay, in addition to holidays as defined in sections 37220 and 37222 of the California Education Code. Assistant Superintendent shall follow all District policies respecting use and accrual of vacation days. Vacation shall be taken after consultation with and approval by the Superintendent. Vacation may be carried over from one year to the next. The Assistant Superintendent shall be entitled to cash out up to ten (10) days of vacation each year. Vacation shall be taken during the current or next succeeding year after accrual. In the event of termination or conclusion of employment with the District, Assistant Superintendent shall be compensated for all accrued and unused vacation at Assistant Superintendent's then current daily salary rate.

12. INDEMNIFICATION

Board agrees that it shall defend, hold harmless and indemnify Assistant Superintendent from any and all demands, claims, duties, actions, and legal proceedings brought against Assistant Superintendent in his individual capacity for any acts arising out of his employment or in his official capacity as agent and employee of District as permitted by law, except for civil, criminal or administrative actions initiated by the Board itself, provided that Assistant Superintendent did not act or fail to act because of actual fraud, corruption or malice.

13. APPLICABLE LAW

This Agreement is subject to all applicable laws and regulations of the State of California, State Board of Education, and District (including District rules, regulations and policies), all of which are made a part of the terms and conditions of this Agreement as though set forth herein.

14. TERMINATION DURING TERM OF AGREEMENT

A. Cause. Notwithstanding any other provision of this Agreement, Assistant Superintendent may be terminated for cause, including but not limited to material breach of contract, any of the grounds enumerated in the Education Code or District policy, neglect of duty, failure by Assistant Superintendent to perform any of the duties and responsibilities set forth in the job description for the position or as directed by the Superintendent or Board, or any other legally permissible reason. A determination whether cause exists to terminate Assistant Superintendent is at the sole discretion of the Board. Prior to terminating Assistant Superintendent for cause, the Board shall provide Assistant Superintendent with a written statement of reasons for the termination. The Board shall not take action on a proposed termination for cause until Assistant Superintendent is provided an opportunity to address the Board in closed session. This opportunity shall be provided within 15 days after Assistant Superintendent is served with the notice of the Board's intention to terminate, unless postponed for good cause. The meeting with the Board is not an evidentiary hearing and neither party shall have the right to call witnesses. The parties are expected to provide each other with a reasonable, complete explanation of their positions and either party may be accompanied by an attorney or other representative at the party's own expense. The meeting with the Board shall be Assistant Superintendent's exclusive right to any hearing and fulfills any due process otherwise required by law. Any decision to terminate Assistant Superintendent for cause shall be by a vote of a simple majority (3 of 5 votes) of the Board pursuant to Education Code section 35164 and shall be effective upon the date determined by the Board, except that such date shall be at least thirty (30) calendar days after the notice of termination is given to Assistant Superintendent. If the Board terminates Assistant Superintendent for cause, all rights and obligations of the parties under this Agreement shall be deemed fully satisfied on the effective date of the termination, and Assistant Superintendent shall not be entitled to any further compensation or benefit under the Agreement.

B. Physical or Mental Impairment. Should Assistant Superintendent have difficulty performing the essential functions of his position due to a disability, the District and Assistant Superintendent shall enter into the interactive process to determine if a reasonable accommodation can be provided by the District so that he can perform the essential functions of his job without undue hardship to the District. If it is determined that no accommodation can be made without undue hardship, the District may terminate this Agreement. It is the intent of the District pursuant to this paragraph to comply with the intent and spirit of the Americans with Disabilities Act, as amended, and its California counterpart. Technical terms in this paragraph are to be defined under applicable law.

C. Death. The death of Assistant Superintendent terminates this Agreement immediately. In such event, all salary and other monetary amounts due to Assistant Superintendent at the time of death shall be paid to Assistant Superintendent's estate.

D. Mutual Consent. This Agreement may be terminated at any time by mutual consent of the District and Assistant Superintendent.

E. Unilateral Termination by Assistant Superintendent. Notwithstanding any other provision of this Agreement, Assistant Superintendent shall have the option to terminate this Agreement by providing the District with written notice of intent to terminate. This notice shall be provided no less than sixty (60) calendar days prior to termination. Assistant Superintendent and the Superintendent may agree in writing to a termination notice of less than sixty (60) calendar days.

F. Notification Upon Seeking Other Employment. Assistant Superintendent shall notify the Superintendent within ten (10) days of being notified that he is a finalist candidate for other employment.

G. Unilateral Termination by the District. Notwithstanding any other provision of this Agreement, the Board, at its sole discretion, shall have the option of terminating this agreement for any reason (i.e., without cause or a hearing) upon a vote of a simple majority (3 of 5 votes) of the Board pursuant to Education Code section 35164. The Board shall provide thirty (30) calendar days written notice of its decision to terminate the Agreement without cause. If the Board elects to terminate the Agreement without cause, it shall pay Assistant Superintendent, in a lump sum payment, within forty-five (45) calendar days following service of notice of termination, an amount equal to twelve (12) months salary or the salary for the remainder of the Agreement, whichever is less. Assistant Superintendent shall continue to receive medical benefits for the same period of time, or until Assistant Superintendent obtains other employment with comparable benefits.

The calculation for purposes of the lump-sum payment shall be based on the salary in effect of the date of notice of termination. This provision is intended to comply with the requirements governing maximum cash settlement as set forth in Government Code sections 53260 *et seq.*

15. MODIFICATION, TERMINATION, & EXPIRATION OF AGREEMENT

The parties may also modify or terminate this Agreement by mutual consent, in writing, in accordance with California Education Code section 35031. In the event the governing board determines the assistant superintendent is not to be reelected or reemployed as such upon the expiration of his term, he shall be given written notice thereof by the governing board at least forty-five (45) days in advance of the expiration of his term.

16. LIMITATIONS ON CASH SETTLEMENTS

The provisions of California Government Code sections 53260 *et seq.* apply to this Agreement. Specifically, in the event this Agreement is terminated and the termination is challenged as being unlawful, the maximum cash settlement that Assistant Superintendent may receive shall be an amount equal to the monthly salary of Assistant Superintendent multiplied by the number of months left on the unexpired term of the Agreement. However, if the unexpired term of the Agreement is greater than twelve (12) months, the maximum cash settlement shall be an amount equal to the monthly salary multiplied by twelve (12). In addition, pursuant to California Government Code section 53243, if this Agreement is terminated, any cash settlement related to the termination that Assistant Superintendent may receive from the District shall be fully reimbursed to the District if Assistant Superintendent is convicted of a crime involving an abuse of his office or position.

17. GENERAL PROVISIONS

A. Severability. If any term or provision of this Agreement shall, to the extent, be held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining terms and provisions of the Agreement shall continue in effect.

B. Construction. This Agreement shall not be construed more strongly against either party regardless of who is responsible for its preparation.

C. Modification. This Agreement cannot be changed or supplemented orally. It may be modified or superseded only by a written instrument executed by both parties.

D. Entire Agreement. This Agreement constitutes the entire agreement and understanding between the parties. There are no oral understandings, terms, or conditions, and neither party has relied upon any representation, expressed or implied, not contained in these documents. All prior understanding, terms, or conditions are deemed merged into these documents. This Agreement is intended to supersede all prior agreements and addenda.

E. Enforcement. This Agreement is entered into and shall be subject to, construed, and governed by the laws of the State of California. The parties also agree that, in the event of litigation, venue shall be the appropriate state court located in Orange County, California.

F. Non-Assignment. This is an Agreement for personal services. Assistant Superintendent shall have neither the right nor the power to transfer any rights under this Agreement.

G. Board Approval. The parties agree that the effectiveness of this Agreement is contingent upon approval by the District's Governing Board and the signature of Assistant Superintendent.

H. Binding Effect. This Agreement shall be for the benefit of and shall be binding upon all parties and their respective successors, heirs and assigns.

I. Execution of Other Documents. All parties to this Agreement shall cooperate fully in the execution of any other documents and in the completion of any additional actions that may be necessary or appropriate to give full force and effect to the terms of this Agreement.

J. Exclusivity. To the maximum extent permitted by law, the parties agree that the employment relationship between the District and Assistant Superintendent shall be governed exclusively by the provisions of this Agreement and not by Board policies, administrative regulations, management handbooks or similar documents.

K. Management Hours. The parties recognize that the demands of the position will require Assistant Superintendent to average more than eight (8) hours a day, five (5) days per week, and/or more than forty (40) hours per week. The parties agree that Assistant Superintendent shall not be entitled to overtime compensation.

L. Independent Review. The Parties have had the opportunity to obtain, and have obtained, independent legal or other professional advice with regard to this Agreement, including tax and retirement consequences. The Parties acknowledge that the terms of this Agreement have been read and fully explained and that those terms are fully understood and voluntarily accepted.

M. Execution. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Photographic copies of such signed counterparts may be used in lieu of the originals for any purpose.

N. Public Record. The parties recognize that, once final, this Agreement is a public record and must be made available to the public upon request.

O. Waiver. Any waiver of any breach of any term or provision of this Agreement shall be in writing and shall not be construed to be a waiver of any other breach of this Agreement.

IN WITNESS WHEREOF, the parties hereto have duly approved and executed this Agreement.

I, _____, hereby accept this offer of employment and agree to comply with each and every condition thereof, and to perform faithfully all of the duties and responsibilities of the position of Assistant Superintendent of Human Resources for the Placentia-Yorba Linda Unified School District.

AGREED:

Employee

Date

Approved and ratified this 20th day of January, 2026, by the Placentia-Yorba Unified School District Board of Education.

Dr. Kym LeBlanc-Esparza
Superintendent

Date

Amendment No. 2 to Contract of Employment

The Amendment Number 2 to the Contract of Employment (Amendment) is made by and between PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT (District), which is located in the County of Orange, State of California, acting through its Board of Trustees ("Board") and RENEE GRAY ("Assistant Superintendent"), and is made with reference to the following facts:

Recitals

- A. On January 16, 2024, the Board and the Assistant Superintendent entered into an Employment Contract (Contract).
- B. On November 19, 2024, the Board approved Amendment No. 1 to this Agreement.
- C. It is the desire of the Board to modify the salary of the Assistant Superintendent as provided in paragraph 2 of the contract, and in accordance with Education Code Section 45032, so that the Assistant Superintendent will receive a salary increase to coincide with the new salary schedule for Executive Cabinet retroactive to November 1, 2025. The adopted salary schedule was board approved on October 21, 2025.

NOW, THEREFORE, IT IS HEREBY AGREED between the parties as follows:

- 1. Paragraph 2 of the Contract is hereby amended to read as follows:

Gray's salary shall be Two Hundred Forty-Seven Thousand and Six Hundred Eighty-Five and 00/100 Dollars (\$247,685.00), step 3 of the executive cabinet salary schedule, prorated for the fiscal year. Gray shall also receive all incentives available to other members of the District's certificated management staff, including longevity pay. When only a portion of a year is served, compensation shall be prorated. At any time, the Board of Education of the District ("Board") may take action, at its sole discretion, to increase the compensation provided for in this Agreement. All contract extensions and salary increases shall be approved at a regular meeting of the Board and final actions by the Board shall be recorded in the Board meeting minutes.

- 2. Except as modified herein, all remaining terms and conditions of the Contract shall remain in full force and effect.

IN WITNESS WHEREOF, the parties have entered into this Amendment this 20th day of January 2026.

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEES

Carrie Buck, President

Dr. Kym LeBlanc-Esparza, Superintendent

Renee Gray,
Assistant Superintendent of Student Support Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**REPORTING OF PURCHASE ORDER TOTALS
November 30, 2025 through December 27, 2025 for the 2025-26 Fiscal Year**

Financial Impact

General Fund (0101)	\$963,134.07
Charter School Fund (0909)	\$12,868.25
Child Development Fund (1212)	\$47,330.75
Cafeteria Fund (1313)	\$33,014.73
Deferred Maintenance (1414)	\$18,830.00
Capital Facilities Fund (2525)	\$79,185.58
Capital Facilities Agency Fund (2545)	\$6,179.00
Special Reserve – CAP Outlay (4040)	\$1,173,000.00
Insurance Workers Comp Fund (6768)	\$62,889.51

Administrator

Dr. John Pappalardo, Chief Business Officer

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 01/20/2026

FROM 11/30/2025

TO 12/27/2025

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W82B0624	COSTCO WHOLESALE	750.00	750.00	0173110006 4338	FOOD SUPPLIES
W82B0625	MONJARAS & WISMEYER GROUP INC	7,000.00	7,000.00	0100040057 5810	PROFESSIONAL/CONSULTING SRV.
W82B0626	IMPERIAL BAND INSTRUMENTS	1,500.00	1,500.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0627	SMART & FINAL	750.00	750.00	0173110006 4308	OFFICE SUPPLIES
W82B0628	FOLLETT HIGHER EDUCATION GROUP	10,875.00	10,875.00	0173390003 4110	APPRV TEXTBOOKS
W82B0629	IMPERIAL BAND INSTRUMENTS	5,000.00	5,000.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0630	IMPERIAL BAND INSTRUMENTS	5,000.00	5,000.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0632	IMPERIAL BAND INSTRUMENTS	1,500.00	1,500.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0633	IMPERIAL BAND INSTRUMENTS	1,500.00	1,500.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0634	IMPERIAL BAND INSTRUMENTS	1,500.00	1,500.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0635	IMPERIAL BAND INSTRUMENTS	1,500.00	1,500.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0636	IMPERIAL BAND INSTRUMENTS	1,500.00	1,500.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0637	IMPERIAL BAND INSTRUMENTS	543.75	543.75	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0638	IMPERIAL BAND INSTRUMENTS	1,500.00	1,500.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0639	IMPERIAL BAND INSTRUMENTS	1,500.00	1,500.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0640	IMPERIAL BAND INSTRUMENTS	500.00	500.00	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82B0641	BRIDGEPORT GOLF CARTS	3,000.00	3,000.00	0100040788 5690	CONTRACTS-OTHER SERVICES
W82B0642	YAMAHA GOLF CARS OF CALIF INC	3,000.00	3,000.00	0100030019 5660	CONTRACTS-REPAIRS MAINT.
W82B0643	APRINTIS INC	4,000.00	4,000.00	0100030028 4301	MATERIALS AND SUPPLIES
W82B0644	ACTION DOOR REPAIR CORP	2,000.00	2,000.00	0181502338 5690	CONTRACTS-OTHER SERVICES
W82C0629	NICOTHODES, GINA RENEE	5,048.00	5,048.00	0100040033 5810	PROFESSIONAL/CONSULTING SRV.
W82C0630	MT SAN ANTONIO COLLEGE	504.00	504.00	0190170095 5816	FIELD TRIPS / ADMISSION
W82C0631	ORANGE COUNTY DEPT OF ED	12,000.00	12,000.00	010791174 5810	PROFESSIONAL/CONSULTING SRV.
W82C0633	KONICA MINOLTA BUSINESS SOLUTI	652.50	652.50	0100030268 5660	CONTRACTS-REPAIRS MAINT.
W82C0634	KINDRED SPEECH AND LANGUAGE TH	2,700.00	2,700.00	0191080003 5810	PROFESSIONAL/CONSULTING SRV.
W82C0635	SEGERSTROM CENTER FOR THE ARTS	2,130.00	2,130.00	0167700002 5821	ASSEMBLIES
W82C0636	NEW DIMENSION GEN CONSTRUCTION	18,770.46	18,770.46	0126000147 6274	OTHER CONSTRUCTION
W82C0637	UNIVERSITY OF CALIFORNIA IRVIN	21,168.00	21,168.00	0162660352 5810	PROFESSIONAL/CONSULTING SRV.
W82C0638	IRONWOOD PLUMBING INC	2,559.98	2,559.98	0181501995 5690	CONTRACTS-OTHER SERVICES
W82C0639	IRONWOOD PLUMBING INC	6,374.33	6,374.33	0181500283 5690	CONTRACTS-OTHER SERVICES
W82C0640	IRONWOOD PLUMBING INC	1,885.00	1,885.00	0181500213 5690	CONTRACTS-OTHER SERVICES
82C0641	NEW DIMENSION GEN CONSTRUCTION	4,112.52	4,112.52	0181502261 5690	CONTRACTS-OTHER SERVICES
82C0642	ROZENBERG, ABBY	2,500.00	2,500.00	0133100049 5810	PROFESSIONAL/CONSULTING SRV.
82C0643	THE OT ZONE	2,000.00	2,000.00	0191080003 5810	PROFESSIONAL/CONSULTING SRV.
82C0644	PEAC SOLUTIONS	2,721.25	2,721.25	0100030253 5640	RENTAL
82C0645	ORANGE CIRCLE SPEECH SERVICES	100,000.00	100,000.00	0191080003 5810	PROFESSIONAL/CONSULTING SRV.
82C0648	ORANGE COUNTY DEPT OF ED	1,004.85	1,004.85	0190170112 5816	FIELD TRIPS / ADMISSION

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W82C0649	JM JUSTUS FENCE COMPANY	2,580.00	1,290.00	0181500858 5690	CONTRACTS-OTHER SERVICES
			1,290.00	0181501559 5690	CONTRACTS-OTHER SERVICES
W82C0650	CONTROL AIR ENTERPRISES LLC	2,113.00	2,113.00	0181501439 5660	CONTRACTS-REPAIRS MAINT.
W82C0652	NEW DIMENSION GEN CONSTRUCTION	13,681.16	13,681.16	0181502879 5690	CONTRACTS-OTHER SERVICES
W82C0653	DIGITAL ELECTRIC INC.	4,375.00	4,375.00	0190170034 5660	CONTRACTS-REPAIRS MAINT.
W82C0654	NEW DIMENSION GEN CONSTRUCTION	12,631.81	12,631.81	0181502003 5690	CONTRACTS-OTHER SERVICES
W82C0655	ORANGE COUNTY DEPT OF ED	640.00	640.00	0190170094 5821	ASSEMBLIES
W82C0656	ORANGE COUNTY DEPT OF ED	840.00	840.00	0190170113 5816	FIELD TRIPS / ADMISSION
W82C0657	CDW G INC	98,855.90	98,855.90	0100040582 5815	INTERNET RESOURCE/SUBSCRIPTION
W82C0659	GOALS	44,800.00	44,800.00	0160100005 5810	PROFESSIONAL/CONSULTING SRV.
W82C0660	STRATEGIC KIDS LLC	7,350.00	7,350.00	0167700003 5821	ASSEMBLIES
W82P1909	RIDDELL ALL AMERICAN	25,012.03	25,012.03	0100041610 4301	MATERIALS AND SUPPLIES
W82P1910	ACORN NATURALISTS	129.62	129.62	0163000124 4301	MATERIALS AND SUPPLIES
W82P1911	COCHLEAR AMERICAS	667.50	333.75	0165000074 4410	EQUIP NO DEP \$500-\$4999
			333.75	0191080003 4410	EQUIP NO DEP \$500-\$4999
W82P1912	RUSH TRUCK CENTERS OF CALIFORN	946.54	946.54	0100040788 5690	CONTRACTS-OTHER SERVICES
W82P1913	SUPPLYMASTER INC	227.28	227.28	0165000159 4343	COMP HRDWARE UNDER \$500
W82P1915	U.S. BANK	1,067.48	1,067.48	0156400386 5240	TRAINING & TRAVEL & CONFERENCE
W82P1916	U.S. BANK	694.68	694.68	0156400386 5240	TRAINING & TRAVEL & CONFERENCE
W82P1917	U.S. BANK	1,680.75	1,680.75	0190170025 5240	TRAINING & TRAVEL & CONFERENCE
W82P1918	U.S. BANK	1,529.86	1,529.86	0135500030 5240	TRAINING & TRAVEL & CONFERENCE
W82P1919	U.S. BANK	694.68	694.68	0162660360 5240	TRAINING & TRAVEL & CONFERENCE
W82P1920	B & H PHOTO VIDEO	805.71	805.71	0163870088 4301	MATERIALS AND SUPPLIES
W82P1921	ORANGE COAST COLLEGE	700.00	700.00	0190170069 5816	FIELD TRIPS / ADMISSION
W82P1922	DISNEYLAND RESORT	7,701.00	3,000.00	0167700029 5816	FIELD TRIPS / ADMISSION
			4,701.00	0190170025 5816	FIELD TRIPS / ADMISSION
W82P1923	AMAZON.COM CORPORATE CREDIT	69.53	69.53	0107200004 4343	COMP HRDWARE UNDER \$500
W82P1924	AMAZON.COM CORPORATE CREDIT	235.74	235.74	0100030879 4308	OFFICE SUPPLIES
W82P1925	AMAZON.COM CORPORATE CREDIT	56.21	56.21	0167620057 4210	BOOKS & REFERENCE MATERIALS
W82P1926	AMAZON.COM CORPORATE CREDIT	948.00	948.00	0167620057 4301	MATERIALS AND SUPPLIES
W82P1927	AMAZON.COM CORPORATE CREDIT	411.83	274.82	0163880060 4301	MATERIALS AND SUPPLIES
			137.01	0163880060 4330	FURNITURE
82P1928	AMAZON.COM CORPORATE CREDIT	1,382.40	54.27	0100030049 4210	BOOKS & REFERENCE MATERIALS
			1,328.13	0100030049 4301	MATERIALS AND SUPPLIES
82P1929	AMAZON.COM CORPORATE CREDIT	44.36	44.36	0100030094 4301	MATERIALS AND SUPPLIES
82P1930	AMAZON.COM CORPORATE CREDIT	243.36	243.36	0100030268 4301	MATERIALS AND SUPPLIES
82P1931	AMAZON.COM CORPORATE CREDIT	38.01	38.01	0100030215 4301	MATERIALS AND SUPPLIES
82P1932	AMAZON.COM CORPORATE CREDIT	96.79	96.79	0107910167 4301	MATERIALS AND SUPPLIES

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W82P1933	AMAZON.COM CORPORATE CREDIT	695.87	695.87	0107910937 4301	MATERIALS AND SUPPLIES
W82P1934	RADIO SERVICE INC	1,549.69	1,549.69	0107910932 4301	MATERIALS AND SUPPLIES
W82P1935	AMAZON.COM CORPORATE CREDIT	1,651.77	271.93	0100040582 4308	OFFICE SUPPLIES
			1,379.84	0100040582 4343	COMP HRDWARE UNDER \$500
W82P1936	AMAZON.COM CORPORATE CREDIT	976.58	976.58	0167620018 4301	MATERIALS AND SUPPLIES
W82P1937	AMAZON.COM CORPORATE CREDIT	37.16	37.16	0165000163 4301	MATERIALS AND SUPPLIES
W82P1938	AMAZON.COM CORPORATE CREDIT	30.13	30.13	0191080005 4301	MATERIALS AND SUPPLIES
W82P1939	U.S. BANK	1,437.00	1,437.00	0167700027 5816	FIELD TRIPS / ADMISSION
W82P1940	ESPERANZA HIGH SCHOOL ASB	286.15	286.15	0100000076 8699	ALL OTHER LOCAL REVENUE
W82P1942	EL DORADO HIGH SCHOOL ASB	758.10	758.10	0100000076 8699	ALL OTHER LOCAL REVENUE
W82P1943	EL CAMINO REAL ASB	16.74	16.74	0100000076 8699	ALL OTHER LOCAL REVENUE
W82P1944	VALENCIA HIGH SCHOOL ASB	719.81	719.81	0100000076 8699	ALL OTHER LOCAL REVENUE
W82P1945	AMAZON.COM CORPORATE CREDIT	147.90	147.90	0167700026 4301	MATERIALS AND SUPPLIES
W82P1946	AMAZON.COM CORPORATE CREDIT	319.29	319.29	0165000163 4301	MATERIALS AND SUPPLIES
W82P1948	AMAZON.COM CORPORATE CREDIT	455.27	455.27	0163870089 4301	MATERIALS AND SUPPLIES
W82P1949	AMAZON.COM CORPORATE CREDIT	5,078.71	28.26	0100040582 4308	OFFICE SUPPLIES
			5,050.45	0100040582 4343	COMP HRDWARE UNDER \$500
W82P1950	AMAZON.COM CORPORATE CREDIT	462.25	462.25	0100030291 4301	MATERIALS AND SUPPLIES
W82P1951	KUTA SOFTWARE	320.00	320.00	0100030019 5815	INTERNET RESOURCE/SUBSCRIPTION
W82P1952	KNOWLAND CONSTRUCTION SERVICES	5,800.00	5,800.00	0167620146 6290	INSPECTIONS
W82P1953	N O C R O P	165.00	165.00	0163870092 5809	OTHER OPERATING EXPENDITURES
W82P1954	BORDERLAN SECURITY	11,426.00	11,426.00	0100040582 5815	INTERNET RESOURCE/SUBSCRIPTION
W82P1955	DIGITAL ELECTRIC INC.	4,375.00	4,375.00	0167620156 6274	OTHER CONSTRUCTION
W82P1956	CHANGE IN SCIENTIFIC IMPORTANC	400.00	400.00	0100030043 5310	DUES & MEMBERSHIPS
W82P1957	AIR FILTER SUPPLY	20,572.57	20,572.57	0181502331 4313	MAINTENANCE
W82P1959	DEMCO INC	154.77	154.77	0107910937 4301	MATERIALS AND SUPPLIES
W82P1960	ACSA	1,900.00	1,900.00	0133950006 5240	TRAINING & TRAVEL & CONFERENCE
W82P1961	FOLLETT CONTENT SOLUTION LLC	1,501.86	1,501.86	0167620055 4210	BOOKS & REFERENCE MATERIALS
W82P1963	INTL BACCALAUREATE NORTH AMER	7,524.00	7,524.00	0100050001 4303	AP & IB & SAT TESTING
W82P1964	UI DIGITAL INC	952.65	952.65	0163870089 4301	MATERIALS AND SUPPLIES
W82P1965	J W PEPPER OF LOS ANGELES	1,100.57	1,100.57	0167700026 4210	BOOKS & REFERENCE MATERIALS
W82P1966	MODERN ILLUMINATION INC	1,000.00	1,000.00	0167620055 5640	RENTAL
82P1967	APPLE COMPUTER INC	661.78	299.99	0191080005 4342	COMP SOFTWRE UNDER \$500
			361.79	0191080005 4343	COMP HRDWARE UNDER \$500
82P1968	SUPPLYMASTER INC	2,035.80	2,035.80	0100030263 4343	COMP HRDWARE UNDER \$500
82P1969	ECLECTIC PRINTING & DESIGN LLC	821.02	821.02	0126000148 4301	MATERIALS AND SUPPLIES
82P1970	DEMCO INC	312.69	312.69	0167620055 4301	MATERIALS AND SUPPLIES
82P1971	FOLLETT HIGHER EDUCATION GROUP	1,278.90	1,278.90	0173390005 4110	APPRV TEXTBOOKS

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W82P1972	ECLECTIC PRINTING & DESIGN LLC	258.28	258.28	0100030620 4301	MATERIALS AND SUPPLIES
W82P1973	RIDDELL ALL AMERICAN	12,244.22	12,244.22	0100041610 4301	MATERIALS AND SUPPLIES
W82P1974	U.S. BANK	387.96	387.96	0167620029 5240	TRAINING & TRAVEL & CONFERENCE
W82P1975	AMERICAN SANITARY SUPPLY	23,903.25	23,903.25	0181502332 4313	MAINTENANCE
W82P1976	CALIFORNIA BAND DIRECTORS ASSO	455.00	455.00	0167620029 5240	TRAINING & TRAVEL & CONFERENCE
W82P1978	HBARSCI	976.07	976.07	0163000124 4301	MATERIALS AND SUPPLIES
W82P1979	MONTGOMERY HARDWARE CO	2,986.55	2,986.55	0181502061 5660	CONTRACTS-REPAIRS MAINT.
W82P1980	AMAZON.COM CORPORATE CREDIT	188.17	188.17	0100080086 4301	MATERIALS AND SUPPLIES
W82P1981	AMAZON.COM CORPORATE CREDIT	333.16	333.16	0165000163 4301	MATERIALS AND SUPPLIES
W82P1982	AMAZON.COM CORPORATE CREDIT	167.82	167.82	0167700030 4301	MATERIALS AND SUPPLIES
W82P1984	AMAZON.COM CORPORATE CREDIT	46.21	46.21	0100030129 4301	MATERIALS AND SUPPLIES
W82P1985	BJOREM SPEECH PUBLICATIONS	213.99	213.99	0165000156 4301	MATERIALS AND SUPPLIES
W82P1986	SUPER DUPER SCHOOL INC	299.00	299.00	0191080005 5815	INTERNET RESOURCE/SUBSCRIPTION
W82P1987	HITT MARKING DEVICES INC	46.67	46.67	0100040033 4308	OFFICE SUPPLIES
W82P1988	AMAZON.COM CORPORATE CREDIT	66.98	66.98	0165000156 4301	MATERIALS AND SUPPLIES
W82P1989	AMAZON.COM CORPORATE CREDIT	75.35	75.35	0100031020 4301	MATERIALS AND SUPPLIES
W82P1991	AMAZON.COM CORPORATE CREDIT	77.45	77.45	0100031020 4301	MATERIALS AND SUPPLIES
W82P1993	AMAZON.COM CORPORATE CREDIT	61.89	53.01	0100030328 4301	MATERIALS AND SUPPLIES
			8.88	0100030536 4309	CUSTODIAL
W82P1994	AMAZON.COM CORPORATE CREDIT	304.05	304.05	0167700030 4301	MATERIALS AND SUPPLIES
W82P1995	AMAZON.COM CORPORATE CREDIT	239.94	239.94	0100030155 4301	MATERIALS AND SUPPLIES
W82P1996	AMAZON.COM CORPORATE CREDIT	122.69	122.69	0181502332 4313	MAINTENANCE
W82P1997	AMAZON.COM CORPORATE CREDIT	30.13	30.13	0191080005 4301	MATERIALS AND SUPPLIES
W82P1999	AMAZON.COM CORPORATE CREDIT	434.98	434.98	0163870089 4301	MATERIALS AND SUPPLIES
W82P2001	CALIFORNIA SCIENCE CENTER	406.00	406.00	0190170084 5816	FIELD TRIPS / ADMISSION
W82P2002	AMAZON.COM CORPORATE CREDIT	150.66	150.66	0165000074 4301	MATERIALS AND SUPPLIES
W82P2003	IMPERIAL BAND INSTRUMENTS	2,899.28	2,899.28	0167620029 5660	CONTRACTS-REPAIRS MAINT.
W82P2004	AMAZON.COM CORPORATE CREDIT	40.91	40.91	0100030215 4301	MATERIALS AND SUPPLIES
W82P2005	AMAZON.COM CORPORATE CREDIT	136.61	136.61	0100030124 4301	MATERIALS AND SUPPLIES
W82P2006	CALSPRA	250.00	250.00	0100041373 5809	OTHER OPERATING EXPENDITURES
W82P2007	AMAZON.COM CORPORATE CREDIT	751.48	751.48	0100030231 4301	MATERIALS AND SUPPLIES
W82P2008	BEARCOM	1,013.72	1,013.72	0100030138 4301	MATERIALS AND SUPPLIES
82P2009	BUSINESS CREDENTIALING SERVICE	21,192.12	21,192.12	0100080129 5810	PROFESSIONAL/CONSULTING SRV.
82P2010	SUPPLYMASTER INC	208.47	208.47	0100030109 4301	MATERIALS AND SUPPLIES
82P2011	SUPPLYMASTER INC	248.46	248.46	0100030119 4301	MATERIALS AND SUPPLIES
82P2012	SILVER LINING TRAVEL	240.00	240.00	0133100052 5240	TRAINING & TRAVEL & CONFERENCE
82P2013	AMAZON.COM CORPORATE CREDIT	92.11	92.11	0100030108 4301	MATERIALS AND SUPPLIES
82P2014	AMAZON.COM CORPORATE CREDIT	51.48	51.48	0133150011 4301	MATERIALS AND SUPPLIES

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W82P2015	BRIDGEPORT GOLF CARTS	1,638.51	1,638.51	0100040788 5690	CONTRACTS-OTHER SERVICES
W82P2016	C E MENDEZ FOUNDATION INC	6,198.81	6,198.81	0163000124 4301	MATERIALS AND SUPPLIES
W82P2017	AMAZON.COM CORPORATE CREDIT	399.76	399.76	0100030235 4301	MATERIALS AND SUPPLIES
W82P2018	PERMA BOUND	690.87	690.87	0107910939 4210	BOOKS & REFERENCE MATERIALS
W82P2020	PERMA BOUND	391.15	391.15	0100030312 4210	BOOKS & REFERENCE MATERIALS
W82P2021	AMAZON.COM CORPORATE CREDIT	823.45	823.45	0100030119 4301	MATERIALS AND SUPPLIES
W82P2022	AMAZON.COM CORPORATE CREDIT	58.70	58.70	0190170095 4301	MATERIALS AND SUPPLIES
W82P2023	AMAZON.COM CORPORATE CREDIT	279.31	279.31	0167700026 4301	MATERIALS AND SUPPLIES
W82P2024	AMAZON.COM CORPORATE CREDIT	227.09	227.09	0190170111 4301	MATERIALS AND SUPPLIES
W82P2025	AMAZON.COM CORPORATE CREDIT	126.16	126.16	0100030230 4301	MATERIALS AND SUPPLIES
W82P2026	OFFICE DEPOT BUSINESS SERVICE	46.86	46.86	0100040051 4308	OFFICE SUPPLIES
W82P2027	PLAYSAFE CONSTRUCTION INC	14,481.84	14,481.84	0181502873 5690	CONTRACTS-OTHER SERVICES
W82P2028	J W PEPPER OF LOS ANGELES	195.06	195.06	0167700025 4301	MATERIALS AND SUPPLIES
W82P2029	APPLE COMPUTER INC	411.78	49.99	0191080005 4342	COMP SOFTWARE UNDER \$500
			361.79	0191080005 4343	COMP HARDWARE UNDER \$500
W82P2030	AMERICAN CASUAL	1,356.11	1,356.11	0107910931 4301	MATERIALS AND SUPPLIES
W82P2031	RADIO SERVICE INC	3,099.38	3,099.38	0100030890 4308	OFFICE SUPPLIES
W82P2032	AMAZON.COM CORPORATE CREDIT	26.80	26.80	0191080005 4301	MATERIALS AND SUPPLIES
W82P2033	CALIFORNIA BAND DIRECTORS ASSO	295.00	295.00	0167620029 5240	TRAINING & TRAVEL & CONFERENCE
W82P2034	CALIFORNIA SCRUBS AND MORE	67.04	67.04	0190170025 4301	MATERIALS AND SUPPLIES
W82P2035	AMAZON.COM CORPORATE CREDIT	26.48	26.48	0107230005 4308	OFFICE SUPPLIES
W82P2036	AMAZON.COM CORPORATE CREDIT	184.91	184.91	0100040374 4313	MAINTENANCE
W82P2037	AMAZON.COM CORPORATE CREDIT	320.95	320.95	0165000163 4301	MATERIALS AND SUPPLIES
W82P2038	AMAZON.COM CORPORATE CREDIT	172.98	108.82	0100030620 4301	MATERIALS AND SUPPLIES
			64.16	0100030620 4343	COMP HARDWARE UNDER \$500
W82P2040	AMAZON.COM CORPORATE CREDIT	446.76	446.76	0126000024 4301	MATERIALS AND SUPPLIES
W82P2041	AMAZON.COM CORPORATE CREDIT	265.59	265.59	0167620018 4301	MATERIALS AND SUPPLIES
W82P2042	SOUTHWEST SCHOOL & OFFICE SUPP	250.40	250.40	0100041164 4301	MATERIALS AND SUPPLIES
W82P2043	SENIOR WOOLY	199.00	199.00	0100030164 5815	INTERNET RESOURCE/SUBSCRIPTION
W82P2044	ANAHEIM UNION HIGH SCHOOL DIST	550.00	550.00	0167620012 5310	DUES & MEMBERSHIPS
W82P2045	AMAZON.COM CORPORATE CREDIT	130.27	130.27	0165000141 4301	MATERIALS AND SUPPLIES
W82P2046	THE BOOK BUNDLER	85.91	85.91	0167620114 4210	BOOKS & REFERENCE MATERIALS
82P2047	AMAZON.COM CORPORATE CREDIT	190.09	190.09	0165000163 4301	MATERIALS AND SUPPLIES
82P2048	AMAZON.COM CORPORATE CREDIT	313.83	313.83	0165000141 4301	MATERIALS AND SUPPLIES
82P2049	PERMA BOUND	654.60	654.60	0107910939 4210	BOOKS & REFERENCE MATERIALS
82P2051	PERMA BOUND	768.52	768.52	0107910939 4210	BOOKS & REFERENCE MATERIALS
82P2052	IRVINE PARK RAILROAD	1,506.00	1,506.00	0190170112 5816	FIELD TRIPS / ADMISSION
82P2053	AMAZON.COM CORPORATE CREDIT	1,673.50	25.32	0100040582 4301	MATERIALS AND SUPPLIES

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W82P2053	*** CONTINUED ***				
			48.48	0100040582 4308	OFFICE SUPPLIES
			1,599.70	0100040582 4343	COMP HRDWARE UNDER \$500
W82P2054	VISUAL EDGE IT INC	144.63	144.63	0100030313 5660	CONTRACTS-REPAIRS MAINT.
W82P2056	SCSBOA	2,100.00	2,100.00	0167620122 5240	TRAINING & TRAVEL & CONFERENCE
W82P2057	AARDVARK CLAY & SUPPLIES INC	1,922.30	1,922.30	0167620018 4301	MATERIALS AND SUPPLIES
W82P2059	DICK BLICK ART MATERIALS	2,213.92	2,213.92	0167700028 4301	MATERIALS AND SUPPLIES
W82P2060	DARTCO TRANSMISSION SALES & SE	4,879.55	4,879.55	0100040788 5690	CONTRACTS-OTHER SERVICES
W82P2061	PRECISION DYNAMICS CORPORATION	638.00	638.00	0100040057 5660	CONTRACTS-REPAIRS MAINT.
W82P2062	AMAZON.COM CORPORATE CREDIT	309.43	309.43	0163000124 4301	MATERIALS AND SUPPLIES
W82P2063	HSI EMERGENCY CARE SOLUTIONS I	35.00	35.00	0100041609 4301	MATERIALS AND SUPPLIES
W82P2064	AMAZON.COM CORPORATE CREDIT	586.86	586.86	0167700026 4301	MATERIALS AND SUPPLIES
W82P2065	J W PEPPER OF LOS ANGELES	85.14	85.14	0167620119 4342	COMP SOFTWARE UNDER \$500
W82P2066	SUPPLYMASTER INC	586.24	586.24	0156300031 4308	OFFICE SUPPLIES
W82P2067	AMAZON.COM CORPORATE CREDIT	318.61	318.61	0167700026 4301	MATERIALS AND SUPPLIES
W82P2068	DISCOVERY CUBE ORANGE COUNTY	1,407.00	1,407.00	0167620055 5816	FIELD TRIPS / ADMISSION
W82P2069	MIRACLE RECREATION EQUIP CO	387.56	387.56	0181501386 4313	MAINTENANCE
W82P2071	COLONIAL CHESTERFIELD AT RILEY	2,420.00	2,420.00	0167620055 5816	FIELD TRIPS / ADMISSION
W82P2072	OCAD ASSOCIATION	995.00	995.00	0100030105 5816	FIELD TRIPS / ADMISSION
W82P2073	AMAZON.COM CORPORATE CREDIT	60.56	60.56	0100040529 4301	MATERIALS AND SUPPLIES
W82P2074	AMAZON.COM CORPORATE CREDIT	53.35	53.35	0100030173 4301	MATERIALS AND SUPPLIES
W82P2075	AMAZON.COM CORPORATE CREDIT	111.80	111.80	0181500928 4313	MAINTENANCE
W82P2076	AQUARIUM OF THE PACIFIC	1,122.00	1,122.00	0190170112 5816	FIELD TRIPS / ADMISSION
W82P2077	PERMA BOUND	669.13	669.13	0130100044 4210	BOOKS & REFERENCE MATERIALS
W82P2079	AMAZON.COM CORPORATE CREDIT	136.35	136.35	0100030640 4308	OFFICE SUPPLIES
W82P2084	AMAZON.COM CORPORATE CREDIT	224.23	224.23	0100031030 4301	MATERIALS AND SUPPLIES
W82P2085	AMAZON.COM CORPORATE CREDIT	148.31	148.31	0107910939 4301	MATERIALS AND SUPPLIES
W82P2086	ORANGE COUNTY DEPT OF EDUC	150.00	150.00	0107910913 5240	TRAINING & TRAVEL & CONFERENCE
W82P2087	EPS OPERATIONS LLC	1,754.56	1,754.56	0190170096 4210	BOOKS & REFERENCE MATERIALS
W82P2088	OCAD ASSOCIATION	3,095.00	3,095.00	0100030043 5816	FIELD TRIPS / ADMISSION
W82P2089	HAZ PARTY RENTALS	595.00	595.00	0100040083 5640	RENTAL
W82P2090	AMAZON.COM CORPORATE CREDIT	4,101.29	4,101.29	0167700027 4301	MATERIALS AND SUPPLIES
82P2091	HAZ PARTY RENTALS	595.00	595.00	0100040072 5640	RENTAL
82P2092	HAZ PARTY RENTALS	595.00	595.00	0100040102 5640	RENTAL
82P2093	AVID CENTER	350.56	350.56	0107911333 4110	APPRV TEXTBOOKS
82P2094	LENNOX INDUSTRIES INC	7,859.00	7,859.00	0181501871 5660	CONTRACTS-REPAIRS MAINT.
82P2095	AMAZON.COM CORPORATE CREDIT	146.34	146.34	0100030583 4308	OFFICE SUPPLIES
82P2097	AMAZON.COM CORPORATE CREDIT	33.52	33.52	0165000141 4301	MATERIALS AND SUPPLIES

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W82P2098	AMAZON.COM CORPORATE CREDIT	111.94	111.94	0165000141 4301	MATERIALS AND SUPPLIES
W82P2099	AMAZON.COM CORPORATE CREDIT	437.72	437.72	0100030291 4301	MATERIALS AND SUPPLIES
W82P2100	PT RIGGING PRODUCTIONS INC	2,000.00	2,000.00	0181502877 5690	CONTRACTS-OTHER SERVICES
W82P2101	AMAZON.COM CORPORATE CREDIT	472.14	472.14	0156400308 4308	OFFICE SUPPLIES
W82P2102	PT RIGGING PRODUCTIONS INC	2,000.00	2,000.00	0181502876 5690	CONTRACTS-OTHER SERVICES
W82P2103	AMAZON.COM CORPORATE CREDIT	446.93	446.93	0191080005 4308	OFFICE SUPPLIES
W82P2104	AMAZON.COM CORPORATE CREDIT	91.77	91.77	0107910937 4210	BOOKS & REFERENCE MATERIALS
W82P2105	AMAZON.COM CORPORATE CREDIT	379.53	379.53	0100040062 4343	COMP HRDWARE UNDER \$500
W82P2106	SAN BERNARDINO COUNTY SUPERINT	150.00	150.00	0133100052 5240	TRAINING & TRAVEL & CONFERENCE
W82P2107	B & H PHOTO VIDEO	304.70	304.70	0163870088 4343	COMP HRDWARE UNDER \$500
W82P2108	PACKAGING EXCHANGE INC	818.24	818.24	0181502324 4313	MAINTENANCE
W82P2109	PREMIER AIR CONDITIONING INC	7,156.83	7,156.83	0170320011 5690	CONTRACTS-OTHER SERVICES
W82P2110	SCHOOL HEALTH CORP	1,489.86	1,489.86	0100041609 4301	MATERIALS AND SUPPLIES
W82P2111	WATCH DOGS	497.00	497.00	0100030266 4301	MATERIALS AND SUPPLIES
W82P2114	FOLLETT HIGHER EDUCATION GROUP	3,011.93	3,011.93	0173390005 4110	APPRV TEXTBOOKS
W82P2115	FULL CELL BRAILLE INC	11,280.00	11,280.00	0165000074 4301	MATERIALS AND SUPPLIES
W82P2116	PEARSON EDUCATION	953.91	953.91	0191080005 4305	STUDENT TESTING
W82P2118	C & L CUSTOM VARSITY JACKETS I	8,624.23	8,624.23	0167620016 4301	MATERIALS AND SUPPLIES
W82P2119	PLAYSAFE CONSTRUCTION INC	14,531.84	14,531.84	0181502878 5690	CONTRACTS-OTHER SERVICES
W82P2120	QUILLSOFT LTD	90.00	90.00	0191080005 4342	COMP SOFTWRE UNDER \$500
W82P2121	PRO ACT INC	2,075.00	2,075.00	0191080005 5240	TRAINING & TRAVEL & CONFERENCE
W82P2122	ORANGE COUNTY DEPT OF ED	2,232.00	2,232.00	0100041562 5240	TRAINING & TRAVEL & CONFERENCE
W82P2123	DICK BLICK ART MATERIALS	3,078.72	3,078.72	0167700028 4301	MATERIALS AND SUPPLIES
W82P2127	REACH FOUNDATION	1,125.00	1,125.00	0167700011 5821	ASSEMBLIES
W82P2128	MARENEM INC	718.45	718.45	0100030286 4301	MATERIALS AND SUPPLIES
W82P2129	OCAD ASSOCIATION	2,708.10	113.10	0100030072 4301	MATERIALS AND SUPPLIES
			2,595.00	0100030072 5310	DUES & MEMBERSHIPS
W82P2130	AMAZON.COM CORPORATE CREDIT	635.21	310.05	0167700028 4301	MATERIALS AND SUPPLIES
			325.16	0167700028 4343	COMP HRDWARE UNDER \$500
W82P2131	AMAZON.COM CORPORATE CREDIT	150.01	150.01	0100030173 4301	MATERIALS AND SUPPLIES
W82P2132	AMAZON.COM CORPORATE CREDIT	25.83	25.83	0191080005 4301	MATERIALS AND SUPPLIES
W82P2134	AMAZON.COM CORPORATE CREDIT	153.06	153.06	0165000074 4301	MATERIALS AND SUPPLIES
82P2135	AMAZON.COM CORPORATE CREDIT	187.36	187.36	0126000024 4301	MATERIALS AND SUPPLIES
82P2136	AMAZON.COM CORPORATE CREDIT	64.24	64.24	0100030291 4301	MATERIALS AND SUPPLIES
82P2138	AMAZON.COM CORPORATE CREDIT	22.58	22.58	0100030085 4301	MATERIALS AND SUPPLIES
82P2139	AMAZON.COM CORPORATE CREDIT	53.79	53.79	0165000074 4301	MATERIALS AND SUPPLIES
82P2140	AMAZON.COM CORPORATE CREDIT	26.90	26.90	0191080005 4301	MATERIALS AND SUPPLIES
82P2141	AMAZON.COM CORPORATE CREDIT	248.97	248.97	0167620017 4301	MATERIALS AND SUPPLIES

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W82P2142	AMAZON.COM CORPORATE CREDIT	82.52	82.52	0100040529 4301	MATERIALS AND SUPPLIES
W82P2143	AMAZON.COM CORPORATE CREDIT	193.97	193.97	0163870088 4301	MATERIALS AND SUPPLIES
W82P2144	AMAZON.COM CORPORATE CREDIT	1,765.46	882.75	0100040529 4301	MATERIALS AND SUPPLIES
			882.71	0190110002 4301	MATERIALS AND SUPPLIES
W82P2145	HERITAGE MUSEUM OF ORANGE COUN	972.00	972.00	0190170104 5816	FIELD TRIPS / ADMISSION
W82P2146	ENVIRONMENTAL NATURE CENTER	724.50	724.50	0190170114 5816	FIELD TRIPS / ADMISSION
W82P2147	AMAZON.COM CORPORATE CREDIT	712.87	712.87	0100030120 4301	MATERIALS AND SUPPLIES
W82P2148	PERMA BOUND	590.05	590.05	0130100044 4210	BOOKS & REFERENCE MATERIALS
W82P2150	ACSA	1,050.00	1,050.00	0100040033 5240	TRAINING & TRAVEL & CONFERENCE
W82P2151	B & H PHOTO VIDEO	301.50	301.50	0163870089 4301	MATERIALS AND SUPPLIES
W82P2152	VISUAL EDGE IT INC	158.76	158.76	0100030215 4301	MATERIALS AND SUPPLIES
W82P2153	AMAZON.COM CORPORATE CREDIT	104.40	104.40	0100080086 4301	MATERIALS AND SUPPLIES
W82P2154	AMAZON.COM CORPORATE CREDIT	636.05	636.05	0167700026 4301	MATERIALS AND SUPPLIES
W82P2155	VISUAL EDGE IT INC	867.76	867.76	0100030879 4308	OFFICE SUPPLIES
W82P2157	COMPLETE CARTRIDGE SUPPLY COMP	519.83	519.83	0100030129 4301	MATERIALS AND SUPPLIES
W82P2158	AMAZON.COM CORPORATE CREDIT	149.40	149.40	0165000163 4301	MATERIALS AND SUPPLIES
W82P2159	AMAZON.COM CORPORATE CREDIT	1,316.72	1,316.72	0100040582 4343	COMP HRDWARE UNDER \$500
W82P2161	LOS ANGELES ZOO	179.44	179.44	0190170084 5816	FIELD TRIPS / ADMISSION
W82P2162	REPUBLIC SERVICES INC	655.39	655.39	0181500216 5640	RENTAL
W82P2163	AMAZON.COM CORPORATE CREDIT	192.28	192.28	0100040051 4308	OFFICE SUPPLIES
W82P2164	PITSCO EDUCATION LLC	1,220.05	1,220.05	0167700026 4301	MATERIALS AND SUPPLIES
W82P2165	DECKING SYSTEMS INC	1,127.10	1,127.10	0100030070 4301	MATERIALS AND SUPPLIES
W82P2167	ORANGE COUNTY DEPT OF EDUC	450.00	450.00	0190170095 5240	TRAINING & TRAVEL & CONFERENCE
W82P2168	EVERWAY LLC	149.01	149.01	0100030583 5815	INTERNET RESOURCE/SUBSCRIPTION
W82P2169	APPLE COMPUTER INC	1,371.74	1,371.74	0163870089 4343	COMP HRDWARE UNDER \$500
W82P2170	AMAZON.COM CORPORATE CREDIT	668.85	668.85	0167700028 4301	MATERIALS AND SUPPLIES
W82P2171	AMAZON.COM CORPORATE CREDIT	153.32	153.32	0100030085 4301	MATERIALS AND SUPPLIES
W82P2172	AMAZON.COM CORPORATE CREDIT	426.30	426.30	0163000124 4301	MATERIALS AND SUPPLIES
W82P2173	AMAZON.COM CORPORATE CREDIT	324.93	324.93	0100030049 4301	MATERIALS AND SUPPLIES
W82P2174	AMAZON.COM CORPORATE CREDIT	71.60	71.60	0163870089 4301	MATERIALS AND SUPPLIES
W82P2175	AMAZON.COM CORPORATE CREDIT	548.55	548.55	0107910766 4301	MATERIALS AND SUPPLIES
W82P2176	AMAZON.COM CORPORATE CREDIT	309.39	309.39	0107910766 4301	MATERIALS AND SUPPLIES
82P2177	AMAZON.COM CORPORATE CREDIT	113.02	113.02	0100030890 4308	OFFICE SUPPLIES
82P2178	AMAZON.COM CORPORATE CREDIT	92.22	92.22	0167700007 4301	MATERIALS AND SUPPLIES
82P2179	AMAZON.COM CORPORATE CREDIT	63.22	63.22	0100030096 4301	MATERIALS AND SUPPLIES
82P2180	AMAZON.COM CORPORATE CREDIT	43.86	43.86	0100030325 4301	MATERIALS AND SUPPLIES
82P2181	AMAZON.COM CORPORATE CREDIT	235.45	235.45	0100031030 4301	MATERIALS AND SUPPLIES
82P2182	AMAZON.COM CORPORATE CREDIT	913.87	913.87	0100030636 4308	OFFICE SUPPLIES

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W82P2183	AMAZON.COM CORPORATE CREDIT	149.64	149.64	0100030039 4301	MATERIALS AND SUPPLIES
W82P2184	AMAZON.COM CORPORATE CREDIT	97.95	97.95	0100030019 4301	MATERIALS AND SUPPLIES
W82P2185	AMAZON.COM CORPORATE CREDIT	204.54	204.54	0167700030 4301	MATERIALS AND SUPPLIES
W82P2186	AMAZON.COM CORPORATE CREDIT	69.90	69.90	0100030074 4301	MATERIALS AND SUPPLIES
W82P2188	AMAZON.COM CORPORATE CREDIT	53.12	53.12	0165000162 4308	OFFICE SUPPLIES
W82P2189	AMAZON.COM CORPORATE CREDIT	45.36	45.36	0165000156 4301	MATERIALS AND SUPPLIES
W82P2190	AMAZON.COM CORPORATE CREDIT	27.98	27.98	0191080003 4301	MATERIALS AND SUPPLIES
W82P2191	AMAZON.COM CORPORATE CREDIT	113.03	113.03	0100030890 4308	OFFICE SUPPLIES
W82P2192	AMAZON.COM CORPORATE CREDIT	59.11	59.11	0165000163 4301	MATERIALS AND SUPPLIES
W82P2193	AMAZON.COM CORPORATE CREDIT	25.57	25.57	0191080005 4301	MATERIALS AND SUPPLIES
W82P2194	AMAZON.COM CORPORATE CREDIT	48.97	48.97	0165000159 4301	MATERIALS AND SUPPLIES
W82P2195	AMAZON.COM CORPORATE CREDIT	735.62	735.62	0100030291 4301	MATERIALS AND SUPPLIES
W82P2199	AMAZON.COM CORPORATE CREDIT	134.85	134.85	0100041611 4301	MATERIALS AND SUPPLIES
W82P2200	AMAZON.COM CORPORATE CREDIT	22.49	22.49	0163870089 4301	MATERIALS AND SUPPLIES
W82P2201	AMAZON.COM CORPORATE CREDIT	322.98	322.98	0167620119 4301	MATERIALS AND SUPPLIES
W82P2202	AMAZON.COM CORPORATE CREDIT	71.07	71.07	0126000024 4301	MATERIALS AND SUPPLIES
W82V0166	RYONET CORPORATION	1,098.33	1,098.33	0167700030 4410	EQUIP NO DEP \$500-\$4999
W82V0168	ATTAINMENT CO INC	965.74	965.74	0191080003 4411	COMP HARDWRE NO DEP \$500-\$4999
W82V0170	WENGER CORP	2,094.36	2,094.36	0167700023 4410	EQUIP NO DEP \$500-\$4999
W82V0173	MB CLARINET SERVICES LLC	13,050.00	4,458.75	0167620132 4410	EQUIP NO DEP \$500-\$4999
			8,591.25	0167620132 6590	EQUIPMENT REPL DEP \$5000 & OVR
W82V0174	SHAR PRODUCTS	1,352.57	1,352.57	0167700017 4410	EQUIP NO DEP \$500-\$4999
W82V0175	BSN SPORTS LLC	9,329.15	9,329.15	0167620012 4410	EQUIP NO DEP \$500-\$4999
W82V0176	WENGER CORP	5,461.35	5,461.35	0167700017 4410	EQUIP NO DEP \$500-\$4999
W82V0177	AMAZON.COM CORPORATE CREDIT	2,071.00	1,408.71	0167620018 4343	COMP HRDWARE UNDER \$500
			662.29	0167620018 4411	COMP HARDWRE NO DEP \$500-\$4999
W82V0178	BERTRAND MUSIC ENTERPRISES	37,083.33	37,083.33	0167700018 4410	EQUIP NO DEP \$500-\$4999
W82V0179	J W PEPPER OF LOS ANGELES	1,026.13	1,026.13	0167700017 4410	EQUIP NO DEP \$500-\$4999
W82V0181	MATTERHACKERS INC	2,626.25	234.84	0167700003 4301	MATERIALS AND SUPPLIES
			2,391.41	0167700003 4410	EQUIP NO DEP \$500-\$4999
W82V0182	SOUTHWEST SCHOOL & OFFICE SUPP	2,355.74	2,355.74	0167700003 4410	EQUIP NO DEP \$500-\$4999
W82V0183	HOME DEPOT	1,124.47	1,124.47	0190170038 4410	EQUIP NO DEP \$500-\$4999
82V0184	STERLING O C ENTERPRISES LLC	10,922.26	1,687.83	0167700003 4301	MATERIALS AND SUPPLIES
			8,934.43	0167700003 4410	EQUIP NO DEP \$500-\$4999
			300.00	0167700003 5690	CONTRACTS-OTHER SERVICES
82V0185	STERLING O C ENTERPRISES LLC	3,427.75	896.03	0167700003 4301	MATERIALS AND SUPPLIES
			2,531.72	0167700003 4410	EQUIP NO DEP \$500-\$4999
82V0186	STERLING O C ENTERPRISES LLC	8,249.07	8,249.07	0167700003 4410	EQUIP NO DEP \$500-\$4999

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W82V0187	SOUTHWEST STRINGS	7,536.99	2,704.57	0167700021 4301	MATERIALS AND SUPPLIES
			4,832.42	0167700021 4410	EQUIP NO DEP \$500-\$4999
W82V0188	CJT ENTERPRISES	3,977.00	3,977.00	0165000074 4410	EQUIP NO DEP \$500-\$4999
W82V0189	VISUAL EDGE IT INC	9,612.48	9,612.48	0190170084 6490	EQUIPMENT DEP \$5000 & OVER
W82V0190	KONICA MINOLTA BUSINESS SOLUTI	8,971.88	6,871.88	0100030268 6411	HARDWARE/DEP \$5,000 AN ABOVE
			2,100.00	0190170090 6411	HARDWARE/DEP \$5,000 AN ABOVE
W82V0192	DICK BLICK ART MATERIALS	15,281.87	5,396.74	0167620012 4301	MATERIALS AND SUPPLIES
			9,885.13	0167620012 4410	EQUIP NO DEP \$500-\$4999
W82V0193	THE MIGHTY QUINN BRASS AND WIN	8,133.54	8,133.54	0167620132 6490	EQUIPMENT DEP \$5000 & OVER
W82V0194	HOME DEPOT	1,383.11	1,383.11	0167620021 4410	EQUIP NO DEP \$500-\$4999
W82V0195	HOME DEPOT	1,383.11	1,383.11	0167620021 4410	EQUIP NO DEP \$500-\$4999
W82V0196	HOME DEPOT	1,383.11	1,383.11	0167620021 4410	EQUIP NO DEP \$500-\$4999
W82V0197	B & H PHOTO VIDEO	1,385.80	193.68	0163870089 4301	MATERIALS AND SUPPLIES
			1,192.12	0163870089 4411	COMP HARDWRE NO DEP \$500-\$4999
W82V0198	AMAZON.COM CORPORATE CREDIT	741.12	204.82	0163870089 4301	MATERIALS AND SUPPLIES
			536.30	0163870089 4343	COMP HRDWARE UNDER \$500
W82V0199	AMAZON.COM CORPORATE CREDIT	1,507.28	1,507.28	0190170110 4410	EQUIP NO DEP \$500-\$4999
W82V0200	AMAZON.COM CORPORATE CREDIT	7,898.21	3,707.54	0100040582 4343	COMP HRDWARE UNDER \$500
			4,190.67	0100040582 4411	COMP HARDWRE NO DEP \$500-\$4999
Fund 01 Total:		963,134.07	963,134.07		

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W82P1914	IXL LEARNING INC	6,956.25	6,956.25	0907910001 5815	INTERNET RESOURCE/SUBSCRIPTION
W82P1962	J W PEPPER OF LOS ANGELES	613.36	613.36	0967700000 4301	MATERIALS AND SUPPLIES
W82P1983	CREATIVE COSTUMING & DESIGNS	4,103.00	4,103.00	0967700000 4301	MATERIALS AND SUPPLIES
W82P1992	AMAZON.COM CORPORATE CREDIT	157.12	157.12	0907910001 4301	MATERIALS AND SUPPLIES
W82P2166	BEARCOM	1,038.52	1,038.52	0900030002 4301	MATERIALS AND SUPPLIES
Fund 09 Total:		12,868.25	12,868.25		

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<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
W82C0632	JM JUSTUS FENCE COMPANY	9,770.00	9,770.00	1290610064 6274	OTHER CONSTRUCTION
W82P1947	AMAZON.COM CORPORATE CREDIT	487.65	487.65	1290440009 4301	MATERIALS AND SUPPLIES
W82P1998	AMAZON.COM CORPORATE CREDIT	75.16	75.16	1290620002 4301	MATERIALS AND SUPPLIES
W82P2019	AMAZON.COM CORPORATE CREDIT	289.31	20.65	1261050041 4301	MATERIALS AND SUPPLIES
			268.66	1261050044 4301	MATERIALS AND SUPPLIES
W82P2055	AMAZON.COM CORPORATE CREDIT	351.22	351.22	1290620007 4301	MATERIALS AND SUPPLIES
W82P2070	AMAZON.COM CORPORATE CREDIT	494.27	494.27	1250250010 4301	MATERIALS AND SUPPLIES
W82P2078	AMAZON.COM CORPORATE CREDIT	72.46	72.46	1290620016 4301	MATERIALS AND SUPPLIES
W82P2133	TEACHING STRATEGIES LLC	15,591.68	15,591.68	1250250010 4210	BOOKS & REFERENCE MATERIALS
W82P2137	AMAZON.COM CORPORATE CREDIT	41.31	41.31	1290620015 4301	MATERIALS AND SUPPLIES
W82P2149	LAKESHORE LEARNING	585.62	585.62	1290440009 4301	MATERIALS AND SUPPLIES
W82P2156	AMAZON.COM CORPORATE CREDIT	537.90	537.90	1290440009 4301	MATERIALS AND SUPPLIES
W82P2160	AMAZON.COM CORPORATE CREDIT	828.60	828.60	1290440009 4301	MATERIALS AND SUPPLIES
W82V0167	LAKESHORE LEARNING	1,540.38	1,019.47	1261050045 4301	MATERIALS AND SUPPLIES
			520.91	1261050045 4410	EQUIP NO DEP \$500-\$4999
W82V0169	CULVER-NEWLIN	14,342.60	14,342.60	1290620013 4410	EQUIP NO DEP \$500-\$4999
W82V0171	AMAZON.COM CORPORATE CREDIT	1,235.20	1,235.20	1250250010 4411	COMP HARDWRE NO DEP \$500-\$4999
W82V0180	KAPLAN EARLY LEARNING CENTER	1,087.39	543.70	1250250012 4410	EQUIP NO DEP \$500-\$4999
			543.69	1250250014 4410	EQUIP NO DEP \$500-\$4999
Fund 12 Total:		47,330.75	47,330.75		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 01/20/2026

FROM 11/30/2025

TO 12/27/2025

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
W82N0065	ARROW RESTAURANT EQUIPMENT	549.14	549.14	1353100015 4344	KITCHEN EQUIP UNDER \$500
W82N0066	AMAZON.COM CORPORATE CREDIT	46.82	46.82	1353100015 4308	OFFICE SUPPLIES
W82V0191	CULVER-NEWLIN	32,418.77	29,236.70	1353100015 4308	OFFICE SUPPLIES
			3,182.07	1353100015 4410	EQUIP NO DEP \$500-\$4999
	Fund 13 Total:	33,014.73	33,014.73		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 01/20/2026

FROM 11/30/2025

TO 12/27/2025

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
W82C0647	UNIVERSAL ASPHALT CO INC	18,830.00	18,830.00	1402030107 5690	CONTRACTS-OTHER SERVICES
	Fund 14 Total:	18,830.00	18,830.00		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 01/20/2026

FROM 11/30/2025

TO 12/27/2025

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
W82C0651	STUDIO PLUS ARCHITECTURE CORP	77,950.00	76,950.00	2592560015 6210	ARCHITECT/ENGINEERING FEES
			1,000.00	2592560015 6211	REIMBURSABLE COST ITEMS
W82P1958	SOUTHERN CALIFORNIA NEWS GROUP	1,235.58	1,235.58	2595530001 5806	ADVERTISEMENT EXPENSE
	Fund 25 Total:	79,185.58	79,185.58		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 01/20/2026

FROM 11/30/2025

TO 12/27/2025

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
W82C0658	EDRA CONSTRUCTION CORPORATION	1,173,000.00	1,048,000.00	4092610004 6270	MAIN BUIDLING CONTRACTOR
			125,000.00	4092610004 6279	CONSTRUCTION/CHANGE ORDER
	Fund 40 Total:	1,173,000.00	1,173,000.00		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 01/20/2026

FROM 11/30/2025

TO 12/27/2025

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
W82P2096	NINYO & MOORE GEOTECHNICAL ENV	6,179.00	6,179.00	4592450007 6280	CONSTRUCTION TESTING
	Fund 45 Total:	6,179.00	6,179.00		

PLACENTIA USD

PURCHASE ORDER DETAIL REPORT BY FUND

BOARD OF TRUSTEES MEETING 01/20/2026

FROM 11/30/2025

TO 12/27/2025

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
W82P2000	DEPARTMENT OF INDUSTRIAL RELAT	62,889.51	62,889.51	6800040002 5450	OTHER INSURANCE
	Fund 68 Total:	62,889.51	62,889.51		

PLACENTIA USD
PURCHASE ORDER DETAIL REPORT BY FUND
BOARD OF TRUSTEES MEETING 01/20/2026

FROM 11/30/2025 TO 12/27/2025

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>ACCOUNT</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>OBJECT DESCRIPTION</u>
Total Account Amount:			2,396,431.89		

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

REPORT OF WARRANT TOTALS ISSUED

Background

Expenditures (November 30, 2025 through December 27, 2025)	\$9,699,076.82

Payroll Registers	<u>\$28,025,233.04</u>

Total	<u><u>\$37,724,309.86</u></u>

Administrator

Dr. John Pappalardo, Chief Business Officer

Placentia-Yorba Linda Unified School District
January 20, 2026

Check Numbers: 280954 - 281816

Approve Expenditures November 30, 2025 through December 27, 2025

General	Fund 0101	\$ 3,544,259.56
Charter School	Fund 0909	\$9,577.89
Special Education Pass Through	Fund 1010	\$ 492,095.00
Child Development	Fund 1212	\$ 237,387.05
Cafeteria	Fund 1313	\$ 400,971.75
Deferred Maintenance	Fund 1414	\$ 205,245.98
Capital Facilities Fund/2525	Fund 2525	\$ 25,357.22
Capital Facilities/2545	Fund 2545	\$ 227,410.11
Special Reserve	Fund 4040	\$ 8,092.99
Insurance - Workers Comp	Fund 6768	\$ 390,690.87
Insurance - Health & Welfare	Fund 6769	\$ 4,144,678.35
Insurance - Property Loss	Fund 6770	\$ 13,310.05

Total Expenditures: \$9,699,076.82

Payroll Registers:

Certificated	6A	\$14,869,346.47
Classified	5B	\$ 6,695,784.47
Classified	6B	\$ 6,460,102.10

Total Payroll Registers: \$28,025,233.04

PLACENTIA USD
Consolidated Check Register w. Account
from 11/30/2025 to 12/27/2025

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00280954	V8200095	ALBRIGHT LIGHTING PLASTICS	12/01/25		MW	0101-8150-0-4313-0000-8110-850-00082000	247.29
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0003-0-4301-1110-1000-230-00000000	174.49
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0003-0-4301-1110-1000-250-00000000	216.93
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0003-0-4301-1110-1000-320-00000000	45.21
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0003-0-4301-1110-1000-520-00000000	226.56
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0003-0-4210-1110-2420-520-00000000	40.82
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0003-0-4309-1110-8200-100-00000000	345.42
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0003-0-4301-1110-1000-420-00021900	51.70
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0003-0-4301-1110-1000-200-00015600	137.71
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0004-0-4308-0000-7550-831-00000000	90.56
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0008-0-4301-0000-8200-805-00000000	36.96
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0791-0-4301-1110-1000-250-00000000	87.43
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-0791-0-4301-1110-1000-635-00000000	385.75
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-3010-0-4210-1110-1000-380-00000000	1,140.24
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-6300-0-4301-1110-1000-685-00015100	73.60
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-6500-0-4301-5750-1190-650-00075400	52.90
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-6500-0-4301-5770-1120-650-00077300	246.65
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-6500-0-4301-5770-1110-650-00077100	374.67
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-6500-0-4301-5750-1190-650-00075300	29.11
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-6762-0-4301-1110-1000-420-00000600	124.11
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-6762-0-4343-1110-1000-420-00000600	247.94
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-9017-0-4308-0000-2700-500-00000000	285.75
82 00280955	V8204532	AMAZON.COM CORPORATE CREDIT	12/01/25		MW	0101-9108-0-4301-5770-1190-650-00077200	18.83
82 00280956	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/01/25		MW	0101-2600-0-5110-1110-1000-670-00000000	10,855.62
82 00280957	V8214682	BLUETRITON BRANDS INC	12/01/25		MW	0101-8150-0-5640-0000-8110-850-00081000	1,095.09
82 00280958	V8212329	CONTROL AIR ENTERPRISES LLC	12/01/25		MW	0101-8150-0-5670-0000-8110-130-00081800	8,737.00
82 00280959	V8200245	CVT RECYCLING	12/01/25		MW	0101-0004-0-5670-0000-8220-845-00082800	1,507.44
82 00280960	V8208858	DECKING SYSTEMS INC	12/01/25		MW	0101-8150-0-5660-0000-8110-230-00080300	4,020.00
00280960	V8208858	DECKING SYSTEMS INC	12/01/25		MW	0101-8150-0-5670-0000-8110-850-00080300	500.00
00280961	V8214724	DEMO PLUS LLC	12/01/25		MW	0101-2600-0-6274-0000-8500-310-00030100	1,000.00
00280961	V8214724	DEMO PLUS LLC	12/01/25		MW	0101-2600-0-6274-0000-8500-430-00030100	600.00
00280962	V8209770	FULLER ENGINEERING INC	12/01/25		MW	0101-8150-0-5670-0000-8110-850-00080800	2,023.17
00280963	V8206192	GEORGE BRYANT CONSTRUCTION INC	12/01/25		MW	0101-8150-0-5670-0000-8110-855-00082300	2,753.26

PLACENTIA USD
Consolidated Check Register w. Account
from 11/30/2025 to 12/27/2025

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00280964	V8214518	GHATAODE BANNON ARCHITECS LLP	12/01/25		MW	0101-7032-0-6210-0000-8500-100-00030700	67,987.50
82 00280965	V8200493	GLASBY MAINTENANCE SUPPLY	12/01/25		MW	0101-0004-0-4313-0000-8210-840-00083900	23.87
82 00280966	V8204816	HOME DEPOT	12/01/25		MW	0101-0004-0-4301-1110-3140-706-00010800	293.61
82 00280967	V8203477	MEDCO SUPPLY COMPANY	12/01/25		MW	0101-6762-0-4301-1110-1000-110-00000100	54.35
82 00280968	V8206361	RADIO SERVICE INC	12/01/25		MW	0101-0003-0-4308-0000-2700-110-00000000	929.81
82 00280968	V8206361	RADIO SERVICE INC	12/01/25		MW	0101-2600-0-4301-1110-1000-670-00000000	929.81
82 00280968	V8206361	RADIO SERVICE INC	12/01/25		MW	0101-6500-0-4308-5001-2100-650-00000000	619.88
82 00280969	V8214032	S.E.T. BASKETBALL ACADEMY LLC	12/01/25		MW	0101-2600-0-5810-1110-1000-670-00000000	12,915.00
82 00280970	V8200921	SCHOOL HEALTH CORP	12/01/25		MW	0101-2600-0-4301-1110-2100-670-00000000	233.76
82 00280970	V8200921	SCHOOL HEALTH CORP	12/01/25		MW	0101-2600-0-4410-1110-2100-670-00000000	1,766.10
82 00280971	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/01/25		MW	0101-0003-0-4301-1110-1000-320-00000000	2,334.23
82 00280971	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/01/25		MW	0101-2600-0-4301-1110-1000-670-00000000	285.57
82 00280972	V8201006	SUPPLYMASTER INC	12/01/25		MW	0101-0003-0-4308-0000-2700-110-00000000	383.52
82 00280973	V8201985	TEACHERS CURRICULUM INSTITUTE	12/01/25		MW	0101-6300-0-4301-1110-1000-635-00016000	10.87
82 00280974	V8214042	VISUAL EDGE IT INC	12/01/25		MW	0101-0003-0-5660-1110-1000-110-00014900	1,264.10
82 00280974	V8214042	VISUAL EDGE IT INC	12/01/25		MW	0101-0003-0-5660-1110-1000-310-00014900	181.09
82 00280974	V8214042	VISUAL EDGE IT INC	12/01/25		MW	0101-0003-0-5660-1110-1000-450-00014900	440.79
82 00280974	V8214042	VISUAL EDGE IT INC	12/01/25		MW	0101-0004-0-5660-0000-7551-833-00000000	5.35
82 00280974	V8214042	VISUAL EDGE IT INC	12/01/25		MW	0101-0004-0-5660-0000-7400-730-00000000	179.48
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-0003-0-4301-1110-1000-130-00014800	76.02
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-0003-0-4301-1110-1000-130-00015600	114.29
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-0003-0-4301-1110-1000-420-00000000	50.48
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-0003-0-4308-5001-2700-441-00000000	71.77
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-0003-0-4301-1110-1000-400-00020600	223.46
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-0004-0-4308-0000-7530-830-00000000	421.48
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-0791-0-4301-1110-1000-635-00000000	209.70
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-2600-0-4301-1110-1000-670-00000000	1,141.64
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-6500-0-4301-5770-1120-650-00077300	324.99
00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-6500-0-4301-5770-1190-650-00077200	180.24
00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-6500-0-4301-5770-1110-650-00077100	66.21
00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-6762-0-4301-1110-1000-621-00000000	108.74
00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-6762-0-4210-1110-1000-310-00000100	448.93
00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-6762-0-4301-1110-1000-621-00000600	103.71

PLACENTIA USD
Consolidated Check Register w. Account
from 11/30/2025 to 12/27/2025

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-6770-0-4210-1110-1000-340-00000000	75.89
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-6770-0-4301-1110-1000-340-00000000	666.19
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-6770-0-4301-1110-1000-250-00000000	1,693.74
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-6770-0-4301-1110-1000-120-00000000	657.08
82 00280983	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0101-9108-0-4301-5770-1190-650-00077200	46.27
82 00280984	V8214134	BIG BROTHERS BIG SISTERS OF OR	12/02/25		MW	0101-2600-0-5810-1110-1000-670-00000000	9,826.92
82 00280985	V8213939	CNJ ASSOCIATES	12/02/25		MW	0101-2600-0-5110-1110-1000-670-00000000	1,350.00
82 00280985	V8213939	CNJ ASSOCIATES	12/02/25		MW	0101-2600-0-5810-1110-1000-670-00000000	17,350.00
82 00280986	V8200847	COLLEGE BOARD	12/02/25		MW	0101-0003-0-4302-1110-1000-130-00000000	1,861.92
82 00280987	V8200021	IMAGINATION MACHINE LLC	12/02/25		MW	0101-9017-0-5821-1110-1000-450-00000000	500.00
82 00280988	V8206409	SEA CLEAR POOLS INC	12/02/25		MW	0101-8150-0-5660-0000-8110-100-00080800	5,140.00
82 00280988	V8206409	SEA CLEAR POOLS INC	12/02/25		MW	0101-8150-0-5660-0000-8110-110-00080800	2,306.14
82 00280989	V8200932	SECO ELECTRIC & LIGHTING	12/02/25		MW	0101-2600-0-6274-0000-8500-610-00030300	9,781.88
82 00280990	V8210574	SHADE STRUCTURES INC	12/02/25		MW	0101-8150-0-5690-0000-8110-510-00084100	6,390.92
82 00280991	V8214212	SUNBURST WINDOW COVERINGS	12/02/25		MW	0101-2600-0-6274-0000-8500-610-00030100	3,326.29
82 00280991	V8214212	SUNBURST WINDOW COVERINGS	12/02/25		MW	0101-8150-0-4313-0000-8110-850-00081000	379.93
82 00280992	V8201030	TIME & ALARM SYSTEMS	12/02/25		MW	0101-8150-0-5660-0000-8110-850-00084000	1,059.00
82 00280996	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/03/25		MW	0101-6500-0-5151-5770-1180-650-00077200	22,955.16
82 00280997	V8211382	ENOKI EVENTS LLC	12/03/25		MW	0101-2600-0-5240-1110-1000-670-00000000	7,800.00
82 00280998	V8200957	GOLDEN STATE WATER COMPANY	12/03/25		MW	0101-0001-0-5550-1110-8200-990-00000000	385.05
82 00280999	V8213641	HANNA INTERPRETING SERVICES LL	12/03/25		MW	0101-6500-0-5810-5760-1110-650-00000000	50.66
82 00281000	V8200021	IMAGINATION MACHINE LLC	12/03/25		MW	0101-6770-0-5821-1110-1000-500-00000000	2,033.15
82 00281001	V8209845	JACKSON'S AUTO SUPPLY	12/03/25		MW	0101-0004-0-4313-1110-8200-865-00000000	367.16
82 00281001	V8209845	JACKSON'S AUTO SUPPLY	12/03/25		MW	0101-0720-0-4315-5001-3600-865-00000000	846.76
82 00281002	V8210165	KONICA MINOLTA BUSINESS SOLUTI	12/03/25		MW	0101-9017-0-6490-1110-1000-230-00000000	8,128.23
82 00281003	V8206810	LAKESHORE LEARNING	12/03/25		MW	0101-2600-0-4301-1110-1000-670-00000000	81.58
82 00281003	V8206810	LAKESHORE LEARNING	12/03/25		MW	0101-3310-0-4301-5770-1190-650-00077200	336.63
82 00281004	V8206781	LANGUAGE NETWORK INC	12/03/25		MW	0101-6500-0-5810-5760-1110-650-00000000	390.00
00281005	V8213874	LAWSON PRODUCTS INC	12/03/25		MW	0101-0720-0-4315-5001-3600-865-00000000	262.03
00281006	V8214699	LOVE'S ALTERNATIVE ENERGY	12/03/25		MW	0101-0723-0-4348-1110-3600-865-00000000	10,461.16
00281007	V8200679	MCFADDEN DALE HARDWARE	12/03/25		MW	0101-0723-0-4315-1110-3600-865-00000000	14.65
00281008	V8206714	MERRIMAC ENGERY GROUP	12/03/25		MW	0101-0723-0-9322-0000-0000-000-00000000	29,694.70
00281009	V8214491	MILESTONES THERAPY GROUP	12/03/25		MW	0101-6500-0-5810-5770-1190-650-00077200	42,073.44

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82 00281010	V8212348	MOBILE SCREENING SOLUTIONS INC	12/03/25		MW	0101-0720-0-5810-5001-3600-865-00000000	817.60
82 00281010	V8212348	MOBILE SCREENING SOLUTIONS INC	12/03/25		MW	0101-0723-0-5810-1110-3600-865-00000000	350.40
82 00281011	V8210722	NATIONAL SCIENCE TEACHERS ASSO	12/03/25		MW	0101-0003-0-5240-1110-1000-170-00000000	530.00
82 00281012	V8203799	OCEAN VIEW NONPUBLIC SCHOOL	12/03/25		MW	0101-6500-0-5150-5750-1180-650-00075500	3,512.08
82 00281012	V8203799	OCEAN VIEW NONPUBLIC SCHOOL	12/03/25		MW	0101-6500-0-5851-5001-3600-650-00000000	15,092.45
82 00281013	V8210095	ORANGE COUNTY FIRE PROTECTION	12/03/25		MW	0101-0720-0-5690-5001-3600-865-00000000	427.50
82 00281014	V8200795	PARKHOUSE TIRE INC	12/03/25		MW	0101-0004-0-4312-1110-8200-865-00000000	539.74
82 00281015	V8214626	PEAC SOLUTIONS	12/03/25		MW	0101-0003-0-5640-1110-1000-130-00014900	623.17
82 00281015	V8214626	PEAC SOLUTIONS	12/03/25		MW	0101-0003-0-5640-1110-1000-250-00014900	602.27
82 00281016	V8200834	POWERSTRIDE BATTERY CO INC	12/03/25		MW	0101-0004-0-4313-1110-8200-865-00000000	192.49
82 00281016	V8200834	POWERSTRIDE BATTERY CO INC	12/03/25		MW	0101-0720-0-4315-5001-3600-865-00000000	210.98
82 00281017	V8204752	PROFESSIONAL TUTORS OF AMERICA	12/03/25		MW	0101-6500-0-5151-5770-1190-650-00077200	1,241.66
82 00281018	V8212965	RBY5 PSYCHOLOGICAL SERVICES	12/03/25		MW	0101-6500-0-5810-5770-1190-650-00077200	6,000.00
82 00281019	V8214302	ROYAL TRUCK BODY	12/03/25		MW	0101-0004-0-5690-1110-8200-865-00000000	2,322.72
82 00281020	V8214458	RUSH TRUCK CENTERS OF CALIFORN	12/03/25		MW	0101-0004-0-5690-1110-8200-865-00000000	946.54
82 00281020	V8214458	RUSH TRUCK CENTERS OF CALIFORN	12/03/25		MW	0101-0723-0-4315-1110-3600-865-00000000	332.28
82 00281021	V8213901	RWC INTERNATIONAL LTD	12/03/25		MW	0101-0720-0-4315-5001-3600-865-00000000	996.97
82 00281021	V8213901	RWC INTERNATIONAL LTD	12/03/25		MW	0101-0723-0-5690-1110-3600-865-00000000	559.63
82 00281022	V8207774	SELMAN CHEVROLET	12/03/25		MW	0101-0720-0-4315-5001-3600-865-00000000	672.08
82 00281023	V8213325	SMOG TECH	12/03/25		MW	0101-0004-0-5690-1110-8200-865-00000000	50.00
82 00281024	V8200954	SO CALIF EDISON CO	12/03/25		MW	0101-0001-0-5540-1110-8200-990-00000000	131.83
82 00281025	V8200955	SO CALIF GAS CO	12/03/25		MW	0101-0001-0-5530-1110-8200-990-00000000	7,542.03
82 00281026	V8200955	SO CALIF GAS CO	12/03/25		MW	0101-0723-0-4348-1110-3600-865-00000000	13.00
82 00281027	V8212335	SOUTHERN CALIFORNIA SCIENCE OL	12/03/25		MW	0101-0003-0-5310-1110-1000-100-00016400	590.00
82 00281028	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/03/25		MW	0101-0003-0-4301-1110-1000-400-00000000	40.29
82 00281029	V8214502	SPORTS VENUE PADDING INC	12/03/25		MW	0101-6762-0-5690-0000-8500-140-00000100	23,525.96
82 00281030	V8213700	STRATEGIC KIDS LLC	12/03/25		MW	0101-2600-0-5110-1110-1000-670-00000000	63,904.88
82 00281030	V8213700	STRATEGIC KIDS LLC	12/03/25		MW	0101-6762-0-5821-1110-1000-410-00000100	4,285.50
00281031	V8200346	TRANSPORTATION CHARTER SERVICE	12/03/25		MW	0101-0723-0-5816-1110-1000-865-00000000	1,730.00
00281032	V8209247	TYLER TECHNOLOGIES	12/03/25		MW	0101-0720-0-5660-5001-3600-865-00000000	15,581.15
00281032	V8209247	TYLER TECHNOLOGIES	12/03/25		MW	0101-0723-0-5660-1110-3600-865-00000000	8,026.65
00281033	V8214042	VISUAL EDGE IT INC	12/03/25		MW	0101-0003-0-5660-1110-1000-390-00014900	837.86
00281033	V8214042	VISUAL EDGE IT INC	12/03/25		MW	0101-0003-0-5660-1110-1000-400-00014900	396.70

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82 00281033	V8214042	VISUAL EDGE IT INC	12/03/25		MW	0101-0720-0-5660-5001-3600-865-00000000	34.89
82 00281034	V8214303	WELLS FARGO BANK N.A.	12/03/25		MW	0101-0003-0-5650-1110-1000-420-00014900	399.68
82 00281034	V8214303	WELLS FARGO BANK N.A.	12/03/25		MW	0101-0004-0-5650-1110-1000-600-00000000	160.63
82 00281034	V8214303	WELLS FARGO BANK N.A.	12/03/25		MW	0101-0004-0-5660-1110-3140-706-00010800	122.07
82 00281035	V8213823	WHITTIER CHRISTIAN HIGH SCHOOL	12/03/25		MW	0101-0723-0-5812-1110-3600-865-00000000	25,583.75
82 00281036	V8201132	YORBA LINDA WATER DISTRICT	12/03/25		MW	0101-0001-0-5550-1110-8200-990-00000000	8,040.62
82 00281037	V8214343	ZEN EDUCATE INC	12/03/25		MW	0101-3310-0-5151-5770-1180-650-00077200	7,582.64
82 00281042	V8211254	ALL CITY MANAGEMENT SERVICES I	12/04/25		MW	0101-0004-0-5810-1110-8200-865-00000000	15,714.48
82 00281043	E8204554	ALVAREZ, HUMBERTO	12/04/25		MW	0101-0003-0-4301-1110-1000-120-00000000	40.25
82 00281044	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/04/25		MW	0101-2600-0-5110-1110-1000-670-00000000	13,194.34
82 00281045	V8201867	ANIXTER DISTRIBUTION	12/04/25		MW	0101-8150-0-4313-0000-8110-850-00081400	2,601.52
82 00281046	E8203907	BARNES, MICHELLE	12/04/25		MW	0101-6500-0-5220-5001-2100-650-00000000	85.68
82 00281047	V8206633	BEACON DAY SCHOOL	12/04/25		MW	0101-6500-0-5150-5750-1180-650-00075500	1,687.53
82 00281047	V8206633	BEACON DAY SCHOOL	12/04/25		MW	0101-6500-0-5851-5001-3600-650-00000000	9,188.24
82 00281048	V8201322	BENCHMARK EDUCATION CO	12/04/25		MW	0101-3310-0-5815-5001-2100-650-00000000	2,475.00
82 00281049	E8204245	BUI, SABRINA	12/04/25		MW	0101-3010-0-5240-1110-1000-250-00000000	16.10
82 00281050	V8214513	CALIFORNIA ARTS AND BEYOND	12/04/25		MW	0101-6762-0-5810-1110-1000-400-00000100	8,800.00
82 00281051	E8200020	CASABA, ROBERT A	12/04/25		MW	0101-6010-0-5220-1110-2100-670-00000000	105.49
82 00281052	E8204356	CASTILLO, WENDY	12/04/25		MW	0101-6762-0-5220-1110-1000-621-00000000	63.00
82 00281053	V8200267	CERTIFIED TRANS SERVICES INC	12/04/25		MW	0101-0723-0-5816-1110-1000-865-00000000	9,931.39
82 00281054	E8204295	CHANG, RYAN	12/04/25		MW	0101-6266-0-5240-1110-1000-635-90390200	4.20
82 00281055	V8212180	CINTAS CORPORATION	12/04/25		MW	0101-0720-0-5560-5001-8200-865-00000000	412.73
82 00281056	V8213262	CINTAS FIRST AID & SAFETY	12/04/25		MW	0101-0723-0-4317-1110-3600-865-00000000	120.06
82 00281057	V8200385	COAST ARBOR	12/04/25		MW	0101-0004-0-9510-0000-0000-000-00000000	1,793.70
82 00281057	V8200385	COAST ARBOR	12/04/25		MW	0101-0004-0-5670-0000-8220-140-00082800	17,990.63
82 00281058	V8213119	COUNTRY CITY TOWING INC.	12/04/25		MW	0101-0723-0-5690-1110-3600-865-00000000	250.00
82 00281059	V8201581	DARTCO TRANSMISSION SALES & SE	12/04/25		MW	0101-0723-0-5690-1110-3600-865-00000000	165.91
82 00281060	V8207191	DC SPORTS LLC	12/04/25		MW	0101-9097-0-4301-1110-4200-637-00000000	5,503.13
00281061	V8212349	DREAMS FOR SCHOOLS	12/04/25		MW	0101-2600-0-5110-1110-1000-670-00000000	18,281.70
00281062	E8200236	EDMONDSON, SHARON M	12/04/25		MW	0101-6762-0-5220-1110-1000-621-00000000	25.62
00281063	V8211758	EDPUZZLE INC	12/04/25		MW	0101-0791-0-5815-1110-1000-450-00000000	2,500.00
00281064	V8213838	EVERDRIVEN TECHNOLOGIES	12/04/25		MW	0101-0720-0-5812-5001-3600-865-00000000	14,627.80
00281065	V8210119	FACTORY MOTOR PARTS	12/04/25		MW	0101-0004-0-4313-1110-8200-865-00000000	1,329.39

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82 00281065	V8210119	FACTORY MOTOR PARTS	12/04/25		MW	0101-0720-0-4315-5001-3600-865-00000000	1,253.98
82 00281066	V8207042	FAGEN FRIEDMAN & FULFROST LLP	12/04/25		MW	0101-6500-0-5807-5001-2100-650-00000000	11,001.50
82 00281067	V8201847	FAIRWAY FORD	12/04/25		MW	0101-0004-0-4313-1110-8200-865-00000000	247.43
82 00281068	V8200438	FEDERAL EXPRESS	12/04/25		MW	0101-6762-0-5930-1110-1000-100-00021000	400.21
82 00281069	V8214681	FIDELITY BUILDERS INC	12/04/25		MW	0101-7032-0-6270-0000-8500-835-00030200	46,645.95
82 00281069	V8214681	FIDELITY BUILDERS INC	12/04/25		MW	0101-7032-0-6279-0000-8500-835-00030200	41,373.45
82 00281070	V8210083	FIRST STUDENT INC	12/04/25		MW	0101-0720-0-5812-5001-3600-865-00000000	88,980.00
82 00281071	V8200446	FLEET SERVICES	12/04/25		MW	0101-0004-0-4313-1110-8200-865-00000000	36.85
82 00281071	V8200446	FLEET SERVICES	12/04/25		MW	0101-0720-0-4315-5001-3600-865-00000000	2,527.58
82 00281071	V8200446	FLEET SERVICES	12/04/25		MW	0101-0723-0-4315-1110-3600-865-00000000	5,988.27
82 00281072	V8209770	FULLER ENGINEERING INC	12/04/25		MW	0101-8150-0-5670-0000-8110-850-00080800	753.86
82 00281073	E8203843	GALLAGHER, RACHAEL	12/04/25		MW	0101-6266-0-5240-1110-1000-635-90390200	1.54
82 00281074	V8214306	GARDEN GROVE UNIFIED SCHOOL DI	12/04/25		MW	0101-0723-0-5816-1110-1000-865-00000000	6,727.25
82 00281075	V8200493	GLASBY MAINTENANCE SUPPLY	12/04/25		MW	0101-0002-0-4313-0000-8210-440-00083900	142.41
82 00281075	V8200493	GLASBY MAINTENANCE SUPPLY	12/04/25		MW	0101-2600-0-4313-0000-8210-250-00083900	242.51
82 00281075	V8200493	GLASBY MAINTENANCE SUPPLY	12/04/25		MW	0101-3310-0-4301-5750-1130-650-00075300	96.57
82 00281076	V8208360	GOLD COAST TOURS	12/04/25		MW	0101-0723-0-5816-1110-1000-865-00000000	27,078.60
82 00281077	E8202594	GREER, AMY M	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	60.34
82 00281078	E8200541	HASKELL, GREGG D	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	209.72
82 00281079	V8211829	HELP FOR BRAIN INJURED CHILDRE	12/04/25		MW	0101-6500-0-5150-5750-1180-650-00075500	2,833.20
82 00281080	V8200547	HOME DEPOT	12/04/25		MW	0101-8150-0-4313-0000-8110-850-00081000	3,182.92
82 00281081	E8203801	IGUCHI, JORDAN	12/04/25		MW	0101-3310-0-5240-5001-2100-650-00000000	35.28
82 00281082	V8200021	IMAGINATION MACHINE LLC	12/04/25		MW	0101-6770-0-5821-1110-1000-480-00000000	1,627.50
82 00281083	V8211197	IXL LEARNING INC	12/04/25		MW	0101-3310-0-5815-5001-2100-650-00000000	6,562.50
82 00281084	E8203981	JACKSON, GINA	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	49.91
82 00281085	E8201922	KIRUI, LESLIE C	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	213.36
82 00281086	E8204450	KOLLENBORN, NANCY	12/04/25		MW	0101-0791-0-5220-1110-1000-706-00000000	97.02
82 00281087	V8206810	LAKESHORE LEARNING	12/04/25		MW	0101-6762-0-4301-1110-1000-530-00000000	148.93
00281088	E8203696	LEGRAND, MATTHEW	12/04/25		MW	0101-0791-0-4301-1110-1000-210-04519300	180.05
00281089	E8202877	LIN, WILLIAM	12/04/25		MW	0101-0004-0-5220-1110-2100-635-00000000	128.59
00281090	E8200245	LLEWELLYN JR., RAYMOND T	12/04/25		MW	0101-6762-0-5220-1110-1000-621-00000000	45.43
00281091	E8203802	LUONG, JEAN	12/04/25		MW	0101-6500-0-5220-5750-1190-650-00075300	52.08
00281092	E8202267	MARINO, ELAINE	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	84.70

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82 00281093	E8203595	MASONE, JULIE	12/04/25		MW	0101-6762-0-5220-1110-1000-621-00000000	55.23
82 00281094	E8204550	NEGRETE, JASMINE	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	45.99
82 00281095	E8204024	NEWBILL, STEPHANIE	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	77.00
82 00281096	E8203897	NGUYEN, ANH	12/04/25		MW	0101-0791-0-5220-1110-1000-706-00000000	80.71
82 00281097	V8208830	NINYO & MOORE GEOTECHNICAL ENV	12/04/25		MW	0101-7032-0-6280-0000-8500-835-00030200	1,457.00
82 00281098	E8203793	NORRBOM, WHITNEY	12/04/25		MW	0101-0004-0-5220-1110-3140-706-00010800	15.26
82 00281099	E8202883	OKUNO, MARTHA I	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	38.57
82 00281100	E8204083	OLSON, LEANNA	12/04/25		MW	0101-6266-0-5240-1110-1000-635-90390200	1.54
82 00281101	V8214471	ONE DAY SIGNS INC	12/04/25		MW	0101-8150-0-4313-0000-8110-850-00084700	96.98
82 00281102	V8214732	ORANGE COUNTY COUNCIL INC	12/04/25		MW	0101-9015-0-5816-1110-1000-310-00000000	6,706.00
82 00281103	E8204359	ORTEGA, ENRIQUE	12/04/25		MW	0101-6762-0-5220-1110-1000-621-00000000	53.06
82 00281104	V8214709	PALI INSTITUTE INC	12/04/25		MW	0101-9015-0-5816-1110-1000-320-00000000	9,212.50
82 00281104	V8214709	PALI INSTITUTE INC	12/04/25		MW	0101-9015-0-5816-1110-1000-340-00000000	14,595.00
82 00281104	V8214709	PALI INSTITUTE INC	12/04/25		MW	0101-9015-0-5816-1110-1000-360-00000000	10,027.50
82 00281105	V8200793	PARADIGM HEALTHCARE SVCS	12/04/25		MW	0101-9108-0-5110-1110-2100-650-00000000	4,395.37
82 00281105	V8200793	PARADIGM HEALTHCARE SVCS	12/04/25		MW	0101-9108-0-5809-1110-2100-650-00000000	1,772.78
82 00281106	E8202994	PE, MARK A	12/04/25		MW	0101-3310-0-5240-5001-2100-650-00000000	35.28
82 00281107	V8214626	PEAC SOLUTIONS	12/04/25		MW	0101-0003-0-5640-1110-1000-310-00014900	75.38
82 00281107	V8214626	PEAC SOLUTIONS	12/04/25		MW	0101-0003-0-5640-1110-1000-320-00014900	409.94
82 00281107	V8214626	PEAC SOLUTIONS	12/04/25		MW	0101-0003-0-5640-1110-1000-330-00014900	600.46
82 00281108	E8203690	PEARSON, BRIANNA	12/04/25		MW	0101-6266-0-5240-1110-1000-635-90390200	2.94
82 00281109	E8203850	PEARSON, IRENE	12/04/25		MW	0101-6266-0-5240-1110-1000-635-90390200	17.50
82 00281110	V8200804	PENNER PARTITIONS INC	12/04/25		MW	0101-8150-0-4313-0000-8110-850-00082700	413.77
82 00281111	E8202362	PERFECTO, LORENA	12/04/25		MW	0101-0003-0-4338-0000-2700-210-00000000	39.86
82 00281112	E8200120	PIKE, PEYTON L	12/04/25		MW	0101-0791-0-5220-1110-1000-706-00000000	21.56
82 00281113	E8204078	PILKENTON, JENNIFER	12/04/25		MW	0101-0003-0-5815-1110-1000-140-00015100	16.49
82 00281114	V8213861	PMC CONCRETE CONTRACTORS INC	12/04/25		MW	0101-2600-0-6274-0000-8500-610-00030100	4,050.00
82 00281115	V8214696	POLAR SPRINGS WATER	12/04/25		MW	0101-0004-0-4338-1110-7150-700-00000000	34.00
00281116	V8200869	REFRIGERATION SUPPLIES DIST	12/04/25		MW	0101-8150-0-4313-0000-8110-850-00081800	1,179.87
00281117	E8204433	REYES, EDDIE	12/04/25		MW	0101-6266-0-5240-1110-1000-635-90390200	6.72
00281118	V8200921	SCHOOL HEALTH CORP	12/04/25		MW	0101-0004-0-4301-1110-3140-706-00010800	969.48
00281119	E8204538	SCOTT, LAURA	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	65.59
00281120	V8211126	SENECA FAMILY OF AGENCIES	12/04/25		MW	0101-6500-0-5851-5750-1180-650-00077200	9,798.29

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82 00281121	V8203736	SHAR PRODUCTS	12/04/25		MW	0101-6770-0-4301-1110-1000-450-00000000	2,425.13
82 00281122	E8203104	SHERMAN, DANIELLE	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	61.18
82 00281123	V8200949	SMART & FINAL	12/04/25		MW	0101-0003-0-4301-1110-1000-120-00000000	79.33
82 00281124	V8200954	SO CALIF EDISON CO	12/04/25		MW	0101-0001-0-5540-1110-8200-990-00000000	50,486.21
82 00281125	V8200955	SO CALIF GAS CO	12/04/25		MW	0101-0001-0-5530-1110-8200-990-00000000	8,256.56
82 00281126	V8211199	SOUTHERN CALIFORNIA SENSORY	12/04/25		MW	0101-9108-0-5110-1110-1000-650-00000000	980.00
82 00281127	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/04/25		MW	0101-0003-0-4301-1110-1000-350-00000000	14.46
82 00281127	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/04/25		MW	0101-0003-0-4301-1110-1000-420-00000000	219.33
82 00281127	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/04/25		MW	0101-0003-0-4301-1110-1000-510-00000000	65.21
82 00281127	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/04/25		MW	0101-0004-0-4308-0000-7150-700-00000000	2.99
82 00281127	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/04/25		MW	0101-3310-0-4308-5001-2100-650-00000000	40.71
82 00281128	E8200144	TARDAGUILA, CARMEN Y	12/04/25		MW	0101-6500-0-5220-5770-1190-650-00077200	42.42
82 00281129	V8212931	TTC4SUCCESS	12/04/25		MW	0101-6500-0-5851-5750-1180-650-00077200	920.50
82 00281130	V8200639	UNIVERSAL ASPHALT CO INC	12/04/25		MW	0101-2600-0-6274-0000-8500-610-00030100	6,750.00
82 00281131	V8214752	VALIDATE ME INC	12/04/25		MW	0101-0004-0-5810-1110-1000-706-00000000	900.00
82 00281132	E8204474	VELASCO, AMARYLLIS	12/04/25		MW	0101-0791-0-4301-1110-1000-120-00000000	108.85
82 00281133	V8201075	VERIZON WIRELESS	12/04/25		MW	0101-0004-0-5940-0000-7150-700-00000000	58.39
82 00281133	V8201075	VERIZON WIRELESS	12/04/25		MW	0101-0004-0-5940-1110-2100-706-00000000	78.38
82 00281133	V8201075	VERIZON WIRELESS	12/04/25		MW	0101-0008-0-5940-0000-8200-805-00000000	38.37
82 00281133	V8201075	VERIZON WIRELESS	12/04/25		MW	0101-0791-0-5940-1110-1000-120-03312400	76.74
82 00281133	V8201075	VERIZON WIRELESS	12/04/25		MW	0101-6500-0-5940-5001-2100-650-00000000	38.01
82 00281134	V8214042	VISUAL EDGE IT INC	12/04/25		MW	0101-0003-0-5660-1110-1000-100-00014900	53.56
82 00281134	V8214042	VISUAL EDGE IT INC	12/04/25		MW	0101-0003-0-5660-1110-1000-240-00014900	405.44
82 00281135	V8214343	ZEN EDUCATE INC	12/04/25		MW	0101-2600-0-5110-1110-1000-670-00000000	9,889.44
82 00281147	V8214065	CORNERSTONE EDUCATIONAL SOLUTI	12/05/25		MW	0101-6500-0-5151-5770-1190-650-00077200	9,729.14
82 00281148	E8202861	CORONADO, VICTOR F	12/05/25		MW	0101-0723-0-5240-1110-8200-865-00000000	17.33
82 00281149	E8202840	FABRIZIO, DAVID	12/05/25		MW	0101-0723-0-5240-1110-8200-865-00000000	83.92
82 00281150	V8200957	GOLDEN STATE WATER COMPANY	12/05/25		MW	0101-0001-0-5550-1110-8200-990-00000000	7,223.22
00281151	E8204235	GUTIERREZ, CHRISTIE	12/05/25		MW	0101-0723-0-5240-1110-8200-865-00000000	52.42
00281152	V8205938	HEINEMANN	12/05/25		MW	0101-6300-0-4301-1110-1000-635-00015000	1,730.80
00281153	V8200547	HOME DEPOT	12/05/25		MW	0101-0004-0-4343-1110-1000-810-00000000	173.40
00281154	V8202138	I & B FLOORING	12/05/25		MW	0101-2600-0-6274-0000-8500-610-00030100	2,379.03
00281154	V8202138	I & B FLOORING	12/05/25		MW	0101-8150-0-5690-0000-8110-100-00082500	870.15

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82 00281155	E8202808	JACKSON, LINDA M	12/05/25		MW	0101-0723-0-5240-1110-8200-865-00000000	22.45
82 00281156	V8211699	JOHNSON LANDSCAPES	12/05/25		MW	0101-2600-0-6274-0000-8500-510-00030100	887.99
82 00281157	E8203103	LOPEZ, JENNIFER N	12/05/25		MW	0101-0004-0-5220-1110-3140-706-00010800	50.61
82 00281158	E8204290	LOPEZ, MORGAN	12/05/25		MW	0101-0004-0-5220-1110-3140-706-00010800	25.76
82 00281159	V8214669	MCGRAW HILL LLC	12/05/25		MW	0101-0003-0-4301-1110-1000-100-00013300	304.32
82 00281160	V8203477	MEDCO SUPPLY COMPANY	12/05/25		MW	0101-2600-0-4301-1110-1000-637-00000000	103.31
82 00281161	V8206836	NEW DIMENSION GEN CONSTRUCTION	12/05/25		MW	0101-2600-0-6274-0000-8500-610-00030100	2,766.22
82 00281162	E8202424	NGUYEN-VALDEZ, KRESSLER	12/05/25		MW	0101-0791-0-5240-1110-1000-130-00013100	93.24
82 00281163	V8210774	ORANGE COAST COLLEGE	12/05/25		MW	0101-9017-0-5816-1110-1000-230-00000000	700.00
82 00281164	V8213995	ORBACH HUFF & HENDERSON LLP	12/05/25		MW	0101-0001-0-5807-0000-7200-990-00000000	649.25
82 00281165	V8200775	OUTREACH CONCERN INC	12/05/25		MW	0101-0791-0-5810-1110-1000-706-00000000	13,000.00
82 00281166	V8206024	PASCO	12/05/25		MW	0101-6300-0-4301-1110-1000-640-00015100	1,199.43
82 00281167	V8214626	PEAC SOLUTIONS	12/05/25		MW	0101-0003-0-5640-1110-1000-100-00014900	80.98
82 00281167	V8214626	PEAC SOLUTIONS	12/05/25		MW	0101-0003-0-5640-1110-1000-240-00014900	87.26
82 00281168	V8214626	PEAC SOLUTIONS	12/05/25		MW	0101-0003-0-5640-1110-1000-240-00014900	189.60
82 00281169	V8210672	PORTVIEW PREPARATORY INC	12/05/25		MW	0101-6500-0-5150-5750-1180-650-00075500	35,099.25
82 00281169	V8210672	PORTVIEW PREPARATORY INC	12/05/25		MW	0101-6500-0-5851-5001-3600-650-00000000	2,700.00
82 00281170	V8200830	POSITIVE PROMOTIONS	12/05/25		MW	0101-9017-0-4301-1110-1000-360-00000000	1,442.43
82 00281171	E8204291	ROJO, MARISELA	12/05/25		MW	0101-6266-0-5240-1110-1000-635-90390200	6.72
82 00281172	E8204544	RUIZ, LUISA	12/05/25		MW	0101-0723-0-5240-1110-8200-865-00000000	30.08
82 00281173	E8203368	SANTANGELO, GINA	12/05/25		MW	0101-0004-0-5220-1110-3140-706-00010800	65.87
82 00281174	V8213198	SHERARD, ERIN	12/05/25		MW	0101-6266-0-5810-1110-1000-645-90290100	3,750.00
82 00281175	E8203351	SIMMONS, MOLLIE L	12/05/25		MW	0101-3010-0-5240-1110-1000-250-00000000	16.10
82 00281176	V8211658	SMART & FINAL	12/05/25		MW	0101-0003-0-4301-1110-1000-240-00016700	215.24
82 00281177	V8200954	SO CALIF EDISON CO	12/05/25		MW	0101-0001-0-5540-1110-8200-990-00000000	12,154.20
82 00281178	V8200955	SO CALIF GAS CO	12/05/25		MW	0101-0001-0-5530-1110-8200-990-00000000	5,880.98
82 00281179	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/05/25		MW	0101-0003-0-4301-1110-1000-230-00000000	13.16
82 00281179	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/05/25		MW	0101-0003-0-4301-1110-1000-490-00000000	82.61
00281180	E8200335	SPEED, KARRITA E	12/05/25		MW	0101-0723-0-5240-1110-8200-865-00000000	69.31
00281181	V8214502	SPORTS VENUE PADDING INC	12/05/25		MW	0101-6762-0-5690-0000-8500-140-00000100	1,238.21
00281182	E8202244	TENDOLKAR, SUNITA	12/05/25		MW	0101-0004-0-5220-1110-2100-635-00000000	154.35
00281183	V8200639	UNIVERSAL ASPHALT CO INC	12/05/25		MW	0101-8150-0-5690-0000-8110-850-00082200	947.50
00281184	V8214303	WELLS FARGO BANK N.A.	12/05/25		MW	0101-0004-0-5650-0000-7200-800-00000000	151.16

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82 00281185	V8208939	WEST COAST ARBORISTS	12/05/25		MW	0101-0004-0-5690-0000-8220-390-00084400	1,122.75
82 00281186	E8204249	WESTON, KEITH	12/05/25		MW	0101-0723-0-5240-1110-8200-865-00000000	45.00
82 00281187	E8203784	WILSON, LENAE	12/05/25		MW	0101-0004-0-5220-1110-2100-635-00000000	13.02
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0003-0-4301-1110-1000-130-00015600	174.08
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0003-0-4301-1110-1000-130-00015700	92.65
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0003-0-4301-1110-1000-350-00000000	107.69
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0003-0-4301-1110-1000-390-00000000	27.94
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0003-0-4308-0000-2700-200-00000000	93.87
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0003-0-4308-0000-2700-110-00000000	206.30
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0003-0-4210-1110-1000-230-00020600	58.40
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0003-0-4301-1110-1000-230-00020600	132.34
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0004-0-4343-0000-7700-810-00000000	1,644.78
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0004-0-4301-1110-1000-635-00000000	1,053.44
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0004-0-4343-1110-1000-810-00000000	962.73
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0008-0-4301-0000-8200-805-00000000	10.82
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0791-0-4301-1110-1000-380-00000000	98.94
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0791-0-4210-1110-1000-230-00000000	79.56
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-0791-0-4301-1110-1000-230-00000000	44.15
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-2600-0-4301-1110-1000-670-00000000	133.29
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-6300-0-4301-1110-1000-640-00015100	145.11
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-6387-0-4301-3800-1000-646-00000000	6,455.27
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-6388-0-4301-3800-1000-646-00094300	131.11
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-6500-0-4301-5750-1190-650-00075400	21.10
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-6762-0-4301-1110-1000-200-00000100	258.82
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-6762-0-4301-1110-1000-520-00000100	4,760.22
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-6770-0-4301-1110-1000-100-00000000	2,491.81
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-6770-0-4301-1110-1000-140-00000000	180.78
82 00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-9017-0-4301-1110-1000-400-00000000	288.45
00281193	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	0101-9108-0-4301-5770-1190-650-00077200	81.85
00281194	V8214824	CHANGE IN SCIENTIFIC IMPORTANC	12/08/25		MW	0101-0003-0-5310-1110-1000-100-00016400	400.00
00281195	V8213489	CONGRUENT LIVES INC.	12/08/25		MW	0101-6500-0-5851-5750-1180-650-00077200	10,000.00
00281196	E8201437	DOMINGUEZ, MAGDALENA	12/08/25		MW	0101-6770-0-4301-1110-1000-120-00000000	148.31
00281197	E8200235	EVANS, JEFFREY P	12/08/25		MW	0101-6762-0-5220-1110-1000-621-00000000	32.41

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82 00281198	E8204310	FIEN, SAMANTHA	12/08/25		MW	0101-0004-0-5220-1110-3140-706-00010800	46.69
82 00281199	E8203765	GIVEN, STEPHANIE	12/08/25		MW	0101-9017-0-4338-1110-2700-530-00000000	632.75
82 00281200	V8200957	GOLDEN STATE WATER COMPANY	12/08/25		MW	0101-0001-0-5550-1110-8200-990-00000000	63.71
82 00281201	E8201347	HEPPS, MARIA T	12/08/25		MW	0101-0004-0-5240-1110-2100-635-00019800	21.91
82 00281202	E8203333	HERNANDEZ, KRISTINE A	12/08/25		MW	0101-6266-0-5240-1110-1000-635-90390200	10.78
82 00281203	E8203542	HIPWELL, CONNER	12/08/25		MW	0101-0003-0-4301-1110-1000-140-00015100	46.88
82 00281204	V8200542	HIRSCH PIPE & SUPPLY CO	12/08/25		MW	0101-8150-0-4313-0000-8110-850-00081300	3,210.62
82 00281205	E8203545	HOFFMAN, MARISSA	12/08/25		MW	0101-0003-0-4111-1110-1000-140-00014800	216.00
82 00281206	V8200547	HOME DEPOT	12/08/25		MW	0101-0003-0-4309-1110-8200-100-00000000	277.43
82 00281206	V8200547	HOME DEPOT	12/08/25		MW	0101-8150-0-4313-0000-8110-850-00081000	1,805.84
82 00281207	V8213672	IRONWOOD PLUMBING INC	12/08/25		MW	0101-8150-0-5670-0000-8110-850-00081300	8,786.97
82 00281208	V8200679	MCFADDEN DALE HARDWARE	12/08/25		MW	0101-0004-0-4313-0000-8210-840-00083900	50.75
82 00281208	V8200679	MCFADDEN DALE HARDWARE	12/08/25		MW	0101-0004-0-4313-0000-8220-845-00082800	399.54
82 00281208	V8200679	MCFADDEN DALE HARDWARE	12/08/25		MW	0101-8150-0-4313-0000-8110-850-00081000	414.31
82 00281209	V8211731	MCKINLEY ELEVATOR CORP	12/08/25		MW	0101-8150-0-5670-0000-8110-850-00084800	1,575.00
82 00281210	V8210141	MUSIC & ARTS CENTER	12/08/25		MW	0101-6762-0-4410-1110-1000-621-20000100	558.36
82 00281211	V8200723	N O C R O P	12/08/25		MW	0101-6387-0-5809-3800-1000-646-14000000	165.00
82 00281212	V8214802	NATIONAL ACADEMY OF ATHLETICS	12/08/25		MW	0101-2600-0-5810-1110-1000-670-00000000	5,580.00
82 00281213	V8200746	NORTH COUNTY GLASS	12/08/25		MW	0101-8150-0-4313-0000-8110-850-00080900	1,150.89
82 00281214	V8214626	PEAC SOLUTIONS	12/08/25		MW	0101-0003-0-5640-1110-1000-100-00014900	1,248.08
82 00281214	V8214626	PEAC SOLUTIONS	12/08/25		MW	0101-0003-0-5640-1110-1000-310-00014900	81.97
82 00281215	V8206361	RADIO SERVICE INC	12/08/25		MW	0101-8150-0-4313-0000-8110-850-00084000	1,153.15
82 00281216	V8200861	READ NATURALLY	12/08/25		MW	0101-3310-0-5815-5001-2100-650-00000000	4,400.00
82 00281217	V8214052	REECE PLUMBING	12/08/25		MW	0101-8150-0-4313-0000-8110-850-00081300	1,028.76
82 00281218	V8200869	REFRIGERATION SUPPLIES DIST	12/08/25		MW	0101-8150-0-4313-0000-8110-850-00081800	3,722.75
82 00281219	V8214210	RENAISSANCE COMMUNITY PREP	12/08/25		MW	0101-6500-0-5150-5750-1180-650-00075500	7,550.48
82 00281220	V8200470	REPUBLIC SERVICES INC	12/08/25		MW	0101-0001-0-5580-1110-8200-990-00000000	16,951.00
82 00281220	V8200470	REPUBLIC SERVICES INC	12/08/25		MW	0101-0004-0-5580-1110-8200-810-00000000	79.68
00281221	E8203368	SANTANGELO, GINA	12/08/25		MW	0101-0004-0-5220-1110-3140-706-00010800	14.07
00281222	E8202686	SAYLORS, ELISE	12/08/25		MW	0101-0004-0-5220-1110-3140-706-00010800	68.32
00281223	E8203104	SHERMAN, DANIELLE	12/08/25		MW	0101-6500-0-5220-5770-1190-650-00077200	59.71
00281224	V8206200	SOLUTION TREE INC	12/08/25		MW	0101-7435-0-5810-1110-1000-600-00000300	11,360.00
00281225	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/08/25		MW	0101-0003-0-4301-1110-1000-170-00000000	62.65

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82 00281225	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/08/25		MW	0101-0003-0-4301-1110-1000-390-00000000	137.02
82 00281225	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/08/25		MW	0101-6010-0-4301-1110-1000-670-00000000	1,357.16
82 00281226	V8201006	SUPPLYMASTER INC	12/08/25		MW	0101-0003-0-4301-1110-1000-100-00000000	213.60
82 00281226	V8201006	SUPPLYMASTER INC	12/08/25		MW	0101-0003-0-4301-1110-1000-340-00000000	411.43
82 00281226	V8201006	SUPPLYMASTER INC	12/08/25		MW	0101-3310-0-4301-5750-1130-650-00075300	2,328.35
82 00281227	V8200035	T-MOBILE USA INC	12/08/25		MW	0101-2600-0-5940-1110-2100-670-00000000	720.24
82 00281228	V8212919	VALENCIA HIGH SCHOOL ASB	12/08/25		MW	0101-0000-0-8699-0000-0000-000-00020100	719.81
82 00281229	V8200354	VERBAL BEHAVIOR ASSOCIATES	12/08/25		MW	0101-6500-0-5810-5750-1000-650-00075200	20,192.37
82 00281230	V8201075	VERIZON WIRELESS	12/08/25		MW	0101-8150-0-5940-0000-8110-850-00081000	2,409.48
82 00281231	E8200337	WORCESTER, ANGELA K	12/08/25		MW	0101-0723-0-5240-1110-8200-865-00000000	38.93
82 00281232	E8202564	YOUNG, MICHAEL	12/08/25		MW	0101-0004-0-4338-1110-2100-640-00000000	35.56
82 00281243	V8200160	ADCO ROOFING INC	12/09/25		MW	0101-2600-0-6274-0000-8500-610-00030100	1,048.00
82 00281244	V8200095	ALBRIGHT LIGHTING PLASTICS	12/09/25		MW	0101-8150-0-4313-0000-8110-850-00082000	354.39
82 00281245	V8204532	AMAZON.COM CORPORATE CREDIT	12/09/25		MW	0101-4127-0-4301-1110-1000-706-00020800	486.89
82 00281246	V8200146	ATKINSON ANDEL LOYA RUUD & ROM	12/09/25		MW	0101-0001-0-5807-0000-7200-990-00000000	3,917.82
82 00281247	V8200161	B & M LAWN & GARDEN CENTER	12/09/25		MW	0101-0004-0-4313-0000-8220-845-00082800	346.01
82 00281247	V8200161	B & M LAWN & GARDEN CENTER	12/09/25		MW	0101-0004-0-5660-0000-8220-845-00082800	2,816.62
82 00281248	V8200182	BENRICH SERVICE CO IN	12/09/25		MW	0101-8150-0-5670-0000-8110-610-00081300	207.00
82 00281249	V8214773	CAM EDUCATIONAL SERVICES LLC	12/09/25		MW	0101-2600-0-4301-1110-1000-670-00000000	887.12
82 00281250	E8204086	CAVISH, BRENNEN	12/09/25		MW	0101-0004-0-5240-1110-1000-810-00000000	54.04
82 00281251	V8212180	CINTAS CORPORATION	12/09/25		MW	0101-8150-0-5640-0000-8110-850-00081000	982.62
82 00281252	V8214478	CITY ELECTRIC SUPPLY	12/09/25		MW	0101-8150-0-4313-0000-8110-850-00082000	336.44
82 00281253	V8206979	CITY OF FULLERTON	12/09/25		MW	0101-0001-0-5550-1110-8200-990-00000000	3,212.34
82 00281254	V8200385	COAST ARBOR	12/09/25		MW	0101-0004-0-5670-0000-8220-230-00082800	1,193.75
82 00281255	V8212276	COMM ENTERPRISES	12/09/25		MW	0101-8150-0-5670-0000-8110-850-00084000	445.58
82 00281256	E8202861	CORONADO, VICTOR F	12/09/25		MW	0101-0723-0-5240-1110-8200-865-00000000	17.93
82 00281257	V8200332	COSTCO WHOLESALE	12/09/25		MW	0101-0003-0-4338-0000-2700-130-00000000	51.91
82 00281258	V8200245	CVT RECYCLING	12/09/25		MW	0101-0004-0-5670-0000-8220-845-00082800	125.62
00281259	V8207165	DIRECT DOOR & HARDWARE INC	12/09/25		MW	0101-8150-0-4313-0000-8110-850-00082700	57.16
00281260	V8211698	DULUX PAINTING INC	12/09/25		MW	0101-2600-0-6274-0000-8500-610-00030100	1,349.00
00281261	V8211758	EDPUZZLE INC	12/09/25		MW	0101-0003-0-5815-1110-1000-240-00000000	3,050.00
00281262	V8214783	FULL CELL BRAILLE INC	12/09/25		MW	0101-6500-0-4301-5750-1190-650-00075400	3,322.00
00281263	V8201464	FULLERTON COLLEGE	12/09/25		MW	0101-0003-0-5640-0000-2700-110-00000000	840.00

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82 00281264	V8200486	GEARY PACIFIC SUPPLY	12/09/25		MW	0101-8150-0-4313-0000-8110-850-00081800	544.98
82 00281265	V8206192	GEORGE BRYANT CONSTRUCTION INC	12/09/25		MW	0101-8150-0-5670-0000-8110-855-00082300	1,650.00
82 00281266	V8200493	GLASBY MAINTENANCE SUPPLY	12/09/25		MW	0101-0002-0-4313-0000-8210-320-00083900	180.40
82 00281266	V8200493	GLASBY MAINTENANCE SUPPLY	12/09/25		MW	0101-2600-0-4313-0000-8210-320-00083900	591.92
82 00281266	V8200493	GLASBY MAINTENANCE SUPPLY	12/09/25		MW	0101-2600-0-4313-0000-8210-520-00083900	0.83
82 00281266	V8200493	GLASBY MAINTENANCE SUPPLY	12/09/25		MW	0101-3310-0-4301-5750-1130-650-00075300	91.16
82 00281267	V8200500	GRAINGER	12/09/25		MW	0101-8150-0-4313-0000-8110-850-00081000	232.74
82 00281268	V8214810	IMPACT CANOPIES USA	12/09/25		MW	0101-6762-0-4410-1110-1000-140-00000100	4,173.38
82 00281269	V8200579	J W PEPPER OF LOS ANGELES	12/09/25		MW	0101-6762-0-4301-1110-1000-130-00000500	155.39
82 00281270	E8202808	JACKSON, LINDA M	12/09/25		MW	0101-0723-0-5240-1110-8200-865-00000000	20.66
82 00281271	V8200764	ORANGE COUNTY DEPT OF ED	12/09/25		MW	0101-0791-0-5810-1110-1000-625-00000000	3,927.67
82 00281272	V8206361	RADIO SERVICE INC	12/09/25		MW	0101-0003-0-4301-1110-1000-240-00000000	619.88
82 00281273	E8202082	ROTKOSKY, SUSAN E	12/09/25		MW	0101-0004-0-5220-1110-2100-640-00000000	31.78
82 00281274	V8213495	SAFETY COMPLIANCE COMPANY	12/09/25		MW	0101-0004-0-5853-0000-8220-845-00082800	300.00
82 00281274	V8213495	SAFETY COMPLIANCE COMPANY	12/09/25		MW	0101-8150-0-5853-0000-8110-850-00081800	300.00
82 00281275	V8211314	SITEONE LANDSCAPE SUPPLY LLC	12/09/25		MW	0101-0004-0-4313-0000-8220-845-00082900	370.13
82 00281276	V8200949	SMART & FINAL	12/09/25		MW	0101-2600-0-4301-1110-1000-670-00000000	33.93
82 00281277	V8211658	SMART & FINAL	12/09/25		MW	0101-2600-0-4301-1110-1000-670-00000000	95.75
82 00281278	V8200954	SO CALIF EDISON CO	12/09/25		MW	0101-0001-0-5540-1110-8200-990-00000000	22,489.15
82 00281279	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/09/25		MW	0101-0003-0-4301-1110-1000-230-00000000	319.65
82 00281279	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/09/25		MW	0101-0003-0-4301-1110-1000-350-00000000	68.30
82 00281279	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/09/25		MW	0101-2600-0-4301-1110-1000-670-00000000	48.16
82 00281280	V8209170	STARFALL EDUCATION	12/09/25		MW	0101-0791-0-5815-1110-1000-230-00000000	355.00
82 00281281	V8208827	THYSSENKRUPP ELEVATOR CORP	12/09/25		MW	0101-8150-0-5670-0000-8110-850-00084800	13,544.20
82 00281282	V8201030	TIME & ALARM SYSTEMS	12/09/25		MW	0101-8150-0-5660-0000-8110-850-00084000	3,327.13
82 00281283	V8201524	U S AIRCONDITIONING DISTRIBUTO	12/09/25		MW	0101-8150-0-4313-0000-8110-850-00081800	348.52
82 00281284	V8205738	VISTA PAINT	12/09/25		MW	0101-8150-0-4313-0000-8110-850-00081700	81.81
82 00281285	V8213135	WESTCOAST WOODWORKING MACHINE	12/09/25		MW	0101-6387-0-5660-3800-1000-646-00000000	2,758.00
00281286	V8201132	YORBA LINDA WATER DISTRICT	12/09/25		MW	0101-0001-0-5550-1110-8200-990-00000000	8,374.97
00281298	V8203559	AT & T	12/10/25		MW	0101-0001-0-5910-1110-8200-990-00000000	10,271.77
00281299	V8200521	CALIFORNIA SCIENCE CENTER	12/10/25		MW	0101-9017-0-5816-1110-1000-310-00000000	406.00
00281300	V8214604	COMPLETE CARTRIDGE SUPPLY COMP	12/10/25		MW	0101-0003-0-4308-0000-2700-390-00000000	174.01
00281301	V8200332	COSTCO WHOLESALE	12/10/25		MW	0101-2600-0-4301-1110-1000-670-00000000	6,754.50

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82 00281302	V8200098	DISNEYLAND RESORT	12/10/25		MW	0101-6770-0-5816-1110-1000-130-00000000	3,000.00
82 00281302	V8200098	DISNEYLAND RESORT	12/10/25		MW	0101-9017-0-5816-1110-1000-130-00000000	4,701.00
82 00281303	V8211157	ECLECTIC PRINTING & DESIGN LLC	12/10/25		MW	0101-2600-0-4301-1110-1000-637-00000000	821.03
82 00281304	V8200493	GLASBY MAINTENANCE SUPPLY	12/10/25		MW	0101-0002-0-4313-0000-8210-110-00083900	10.14
82 00281304	V8200493	GLASBY MAINTENANCE SUPPLY	12/10/25		MW	0101-0002-0-4313-0000-8210-210-00083900	1,489.87
82 00281304	V8200493	GLASBY MAINTENANCE SUPPLY	12/10/25		MW	0101-0002-0-4313-0000-8210-230-00083900	4,238.41
82 00281304	V8200493	GLASBY MAINTENANCE SUPPLY	12/10/25		MW	0101-0002-0-4313-0000-8210-250-00083900	67.69
82 00281304	V8200493	GLASBY MAINTENANCE SUPPLY	12/10/25		MW	0101-0002-0-4313-0000-8210-340-00083900	3,491.77
82 00281304	V8200493	GLASBY MAINTENANCE SUPPLY	12/10/25		MW	0101-0002-0-4313-0000-8210-520-00083900	715.72
82 00281304	V8200493	GLASBY MAINTENANCE SUPPLY	12/10/25		MW	0101-2600-0-4313-0000-8210-250-00083900	257.91
82 00281304	V8200493	GLASBY MAINTENANCE SUPPLY	12/10/25		MW	0101-2600-0-4313-0000-8210-310-00083900	949.15
82 00281304	V8200493	GLASBY MAINTENANCE SUPPLY	12/10/25		MW	0101-2600-0-4313-0000-8210-400-00083900	443.08
82 00281304	V8200493	GLASBY MAINTENANCE SUPPLY	12/10/25		MW	0101-2600-0-4313-0000-8210-520-00083900	2,031.61
82 00281305	V8214626	PEAC SOLUTIONS	12/10/25		MW	0101-0003-0-5640-1110-1000-110-00014900	807.80
82 00281305	V8214626	PEAC SOLUTIONS	12/10/25		MW	0101-0003-0-5640-1110-1000-390-00014900	578.95
82 00281305	V8214626	PEAC SOLUTIONS	12/10/25		MW	0101-0003-0-5640-1110-1000-400-00014900	206.27
82 00281305	V8214626	PEAC SOLUTIONS	12/10/25		MW	0101-0003-0-5640-1110-1000-450-00014900	404.27
82 00281305	V8214626	PEAC SOLUTIONS	12/10/25		MW	0101-0004-0-5640-0000-7551-833-00000000	107.48
82 00281305	V8214626	PEAC SOLUTIONS	12/10/25		MW	0101-0004-0-5640-0000-7400-730-00000000	240.29
82 00281305	V8214626	PEAC SOLUTIONS	12/10/25		MW	0101-0004-0-7438-1110-9100-831-00014900	8,080.98
82 00281306	V8209148	SEGERSTROM CENTER FOR THE ARTS	12/10/25		MW	0101-6770-0-5821-1110-1000-480-00000000	2,130.00
82 00281307	V8211658	SMART & FINAL	12/10/25		MW	0101-3315-0-4301-5730-1110-650-00000000	58.68
82 00281308	V8200954	SO CALIF EDISON CO	12/10/25		MW	0101-0001-0-5540-1110-8200-990-00000000	269,713.78
82 00281309	V8200955	SO CALIF GAS CO	12/10/25		MW	0101-0001-0-5530-1110-8200-990-00000000	268.71
82 00281310	V8213149	SOFTCHOICE CORPORATION	12/10/25		MW	0101-0004-0-5815-0000-7700-810-00000000	73,406.40
82 00281311	V8201006	SUPPLYMASTER INC	12/10/25		MW	0101-0003-0-4308-0000-2700-120-00000000	431.93
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0003-0-5815-0000-2700-240-00000000	32.18
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0003-0-5815-1110-1000-120-00000000	32.19
00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0003-0-5815-0000-2700-130-00000000	32.19
00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-4308-0000-7150-700-00000000	441.20
00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-4338-0000-7150-700-00000000	223.45
00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-5240-0000-7150-700-00000000	1,380.03
00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-4338-0000-7400-730-00000000	271.33

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82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-5806-0000-7400-730-00000000	275.00
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-5809-0000-8220-845-00082800	140.00
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-4338-1110-1000-635-00000000	285.61
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-4343-1110-1000-810-00000000	-57.99
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-5815-1110-1000-810-00000000	847.19
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-4338-1110-2100-600-00000000	485.58
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-4313-1110-8200-865-00000000	447.12
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-5240-0000-7110-700-00000000	35.88
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-4338-1110-2100-625-00000000	146.95
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-5809-0000-7180-710-00000000	20.00
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0005-0-5815-1110-1000-100-00000000	285.00
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0008-0-5660-0000-8200-805-10100000	19.99
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0720-0-4315-5001-3600-865-00000000	106.67
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0720-0-4323-5001-3600-865-00000000	49.99
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0791-0-5240-1110-1000-200-00000000	450.00
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0791-0-5815-1110-1000-200-00000000	32.18
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0791-0-5815-1110-1000-230-00000000	170.18
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-3310-0-5240-5770-1110-650-00077200	704.92
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-3310-0-5240-5001-2100-650-00000000	123.18
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-3550-0-5240-3800-1000-646-00000000	1,529.86
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-5240-1110-2100-635-00019800	1,762.16
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-0004-0-5240-1110-1000-646-00000000	290.00
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-6266-0-5240-1110-2100-640-90290100	694.68
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-6387-0-5815-3800-1000-646-00000000	204.00
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-6387-0-5815-3800-1000-646-14000000	59.88
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-6770-0-5815-1110-1000-250-00000000	99.00
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-8150-0-5809-0000-8110-855-00081000	1,006.95
82 00281312	V8201419	U.S. BANK	12/10/25		MW	0101-9017-0-5240-1110-1000-130-00000000	1,680.75
00281312	V8201419	U.S. BANK	12/10/25		MW	0101-9073-0-4338-1110-2100-706-00019300	291.33
00281313	V8201132	YORBA LINDA WATER DISTRICT	12/10/25		MW	0101-0001-0-5550-1110-8200-990-00000000	9,125.75
00281318	V8200571	A LATENT IMPRESSION	12/11/25		MW	0101-2600-0-5810-1110-1000-670-00000000	518.00
00281319	V8204532	AMAZON.COM CORPORATE CREDIT	12/11/25		MW	0101-4127-0-4301-1110-1000-706-00020800	9.73
00281320	V8213740	AMBASSADOR AUTOMOTIVE INC	12/11/25		MW	0101-0720-0-5690-5001-3600-865-00000000	109.99

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82 00281321	V8214139	BEYNON SPORTS SURFACES INC	12/11/25		MW	0101-8150-0-5690-0000-8110-100-00080300	11,700.00
82 00281321	V8214139	BEYNON SPORTS SURFACES INC	12/11/25		MW	0101-8150-0-5690-0000-8110-110-00080300	10,600.00
82 00281321	V8214139	BEYNON SPORTS SURFACES INC	12/11/25		MW	0101-8150-0-5690-0000-8110-130-00080300	10,500.00
82 00281322	V8210618	BORDERLAN SECURITY	12/11/25		MW	0101-0004-0-5815-1110-1000-810-00000000	11,426.00
82 00281323	V8214081	BRIDGEPORT GOLF CARTS	12/11/25		MW	0101-0004-0-5690-1110-8200-865-00000000	1,638.51
82 00281324	V8213063	BUSINESS CREDENTIALING SERVICE	12/11/25		MW	0101-0008-0-5810-0000-8210-805-10100000	21,192.12
82 00281325	V8206582	CALSPRA	12/11/25		MW	0101-0004-0-5809-0000-7180-700-00000000	250.00
82 00281326	V8200266	CERTIFIED LABORATORIES	12/11/25		MW	0101-0720-0-4315-5001-3600-865-00000000	835.00
82 00281327	V8212180	CINTAS CORPORATION	12/11/25		MW	0101-0720-0-5560-5001-8200-865-00000000	683.35
82 00281328	V8214604	COMPLETE CARTRIDGE SUPPLY COMP	12/11/25		MW	0101-0003-0-4301-1110-1000-230-00000000	140.00
82 00281329	V8200332	COSTCO WHOLESALE	12/11/25		MW	0101-0003-0-4301-1110-1000-100-00000000	278.66
82 00281330	V8211534	CRAFTSMAN WOOD FIRED PIZZA	12/11/25		MW	0101-0003-0-4338-0000-2700-100-00000000	63.61
82 00281331	V8214305	EL CAMINO REAL ASB	12/11/25		MW	0101-0000-0-8699-0000-0000-000-00020100	16.74
82 00281332	V8208329	EL DORADO HIGH SCHOOL ASB	12/11/25		MW	0101-0000-0-8699-0000-0000-000-00020100	758.10
82 00281333	V8213825	ESPERANZA HIGH SCHOOL ASB	12/11/25		MW	0101-0000-0-8699-0000-0000-000-00020100	286.15
82 00281334	V8210119	FACTORY MOTOR PARTS	12/11/25		MW	0101-0004-0-4313-1110-8200-865-00000000	2,300.38
82 00281334	V8210119	FACTORY MOTOR PARTS	12/11/25		MW	0101-0720-0-4315-5001-3600-865-00000000	1,451.30
82 00281335	V8207042	FAGEN FRIEDMAN & FULFROST LLP	12/11/25		MW	0101-0004-0-5807-0000-7400-730-00000000	7,000.00
82 00281336	V8201847	FAIRWAY FORD	12/11/25		MW	0101-0004-0-4313-1110-8200-865-00000000	1,006.77
82 00281336	V8201847	FAIRWAY FORD	12/11/25		MW	0101-0720-0-4315-5001-3600-865-00000000	487.20
82 00281337	V8200446	FLEET SERVICES	12/11/25		MW	0101-0720-0-4315-5001-3600-865-00000000	1,687.64
82 00281337	V8200446	FLEET SERVICES	12/11/25		MW	0101-0723-0-4315-1110-3600-865-00000000	671.15
82 00281338	V8210277	FULL COMPASS SYSTEMS LTD	12/11/25		MW	0101-6762-0-4410-1110-1000-400-00000100	4,187.16
82 00281339	V8206555	GECKO MICRO SOLUTIONS INC	12/11/25		MW	0101-0723-0-5815-1110-3600-865-00000000	3,990.00
82 00281340	V8214767	GIRLS INC OF ORANGE COUNTY	12/11/25		MW	0101-2600-0-5810-1110-1000-670-00000000	7,500.00
82 00281341	V8200493	GLASBY MAINTENANCE SUPPLY	12/11/25		MW	0101-0002-0-4313-0000-8210-110-00083900	53.11
82 00281342	V8200501	GRANITIZE PRODUCTS INC	12/11/25		MW	0101-0720-0-4317-5001-3600-865-00000000	765.59
82 00281343	V8207774	SELMAN CHEVROLET	12/11/25		MW	0101-0004-0-4313-1110-8200-865-00000000	380.87
00281344	V8213325	SMOG TECH	12/11/25		MW	0101-0004-0-5690-1110-8200-865-00000000	750.00
00281344	V8213325	SMOG TECH	12/11/25		MW	0101-0720-0-5690-5001-3600-865-00000000	50.00
00281345	V8200954	SO CALIF EDISON CO	12/11/25		MW	0101-0001-0-5540-1110-8200-990-00000000	17,790.44
00281346	V8214462	SOUTHERN CALIFORNIA UPHOLSTERY	12/11/25		MW	0101-0720-0-5690-5001-3600-865-00000000	575.00
00281347	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/11/25		MW	0101-0003-0-4301-1110-1000-390-00000000	67.92

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82 00281347	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/11/25		MW	0101-0003-0-4301-1110-1000-400-00000000	124.82
82 00281347	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/11/25		MW	0101-0003-0-4301-1110-1000-480-00000000	168.11
82 00281347	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/11/25		MW	0101-0003-0-4308-0000-2700-200-00000000	56.46
82 00281347	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/11/25		MW	0101-0003-0-4308-0000-2700-110-00000000	158.31
82 00281347	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/11/25		MW	0101-0004-0-4308-1110-2100-635-00000000	59.88
82 00281347	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/11/25		MW	0101-0723-0-4308-1110-3600-865-00000000	119.34
82 00281347	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/11/25		MW	0101-0004-0-4301-1110-1000-646-00000000	36.81
82 00281347	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/11/25		MW	0101-9017-0-4308-0000-2700-110-00000000	23.91
82 00281348	V8201006	SUPPLYMASTER INC	12/11/25		MW	0101-9017-0-4301-1110-1000-400-00000000	509.60
82 00281349	V8201006	SUPPLYMASTER INC	12/11/25		MW	0101-6500-0-4343-5770-1110-650-00077100	227.28
82 00281350	V8214700	TAYLOR PRINTING COMPANY LLC	12/11/25		MW	0101-0000-0-9320-0000-0000-000-00000000	24,801.53
82 00281351	V8211057	TEAMTALK NETWORKS LLC	12/11/25		MW	0101-0723-0-5910-1110-3600-865-00000000	867.00
82 00281352	V8209247	TYLER TECHNOLOGIES	12/11/25		MW	0101-0720-0-4317-5001-3600-865-00000000	2,251.53
82 00281352	V8209247	TYLER TECHNOLOGIES	12/11/25		MW	0101-0720-0-5660-5001-3600-865-00000000	2,727.00
82 00281352	V8209247	TYLER TECHNOLOGIES	12/11/25		MW	0101-0723-0-5660-1110-3600-865-00000000	1,927.29
82 00281353	V8209247	TYLER TECHNOLOGIES	12/11/25		MW	0101-0720-0-5660-5001-3600-865-00000000	3,741.21
82 00281354	V8201075	VERIZON WIRELESS	12/11/25		MW	0101-0720-0-5940-5001-3600-865-00000000	115.11
82 00281355	V8213823	WHITTIER CHRISTIAN HIGH SCHOOL	12/11/25		MW	0101-0723-0-5812-1110-3600-865-00000000	15,689.75
82 00281359	V8214626	PEAC SOLUTIONS	12/12/25		MW	0101-0003-0-5640-1110-1000-140-00014900	624.44
82 00281360	V8206263	SIGN MART LLC	12/12/25		MW	0101-0004-0-4308-0000-7550-831-00000000	260.63
82 00281361	V8200949	SMART & FINAL	12/12/25		MW	0101-2600-0-4301-1110-1000-670-00000000	257.75
82 00281362	V8211658	SMART & FINAL	12/12/25		MW	0101-2600-0-4301-1110-1000-670-00000000	199.26
82 00281363	V8213325	SMOG TECH	12/12/25		MW	0101-0004-0-5690-1110-8200-865-00000000	100.00
82 00281363	V8213325	SMOG TECH	12/12/25		MW	0101-0720-0-5690-5001-3600-865-00000000	50.00
82 00281364	V8206427	SOCAL LAMINATING	12/12/25		MW	0101-0004-0-4308-0000-7550-831-00000000	255.90
82 00281365	V8205750	SOURCE GRAPHICS	12/12/25		MW	0101-0004-0-4308-0000-7550-831-00000000	120.93
82 00281366	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/12/25		MW	0101-0003-0-4301-1110-1000-230-00000000	4.21
82 00281366	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/12/25		MW	0101-0003-0-4301-1110-1000-310-00000000	505.23
00281366	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/12/25		MW	0101-0003-0-4301-1110-1000-360-00000000	616.52
00281366	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/12/25		MW	0101-0003-0-4301-1110-1000-480-00000000	30.60
00281366	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/12/25		MW	0101-0003-0-4301-1110-1000-510-00000000	312.90
00281366	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/12/25		MW	0101-0004-0-4301-1110-2100-640-00000000	105.16
00281366	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/12/25		MW	0101-6010-0-4301-1110-1000-670-00000000	67.43

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82 00281367	V8201006	SUPPLYMASTER INC	12/12/25		MW	0101-0003-0-4301-1110-1000-240-00000000	136.11
82 00281368	V8213010	UNITED BINDING & LAMINATING	12/12/25		MW	0101-0004-0-4308-0000-7550-831-00000000	1,087.50
82 00281369	V8214042	VISUAL EDGE IT INC	12/12/25		MW	0101-0004-0-5660-0000-7550-831-00014900	1,697.87
82 00281370	V8201624	B & H PHOTO VIDEO	12/15/25		MW	0101-6387-0-4301-3800-1000-646-00000000	8,202.56
82 00281370	V8201624	B & H PHOTO VIDEO	12/15/25		MW	0101-6387-0-4410-3800-1000-646-00000000	5,845.32
82 00281371	V8202046	BEST BUY FOR BUSINESS	12/15/25		MW	0101-6500-0-4301-5750-1190-650-00075400	160.72
82 00281372	V8211541	GRAY STEP SOFTWARE INC	12/15/25		MW	0101-0004-0-5240-0000-7300-815-00000000	1,140.00
82 00281373	V8210807	SILVER LINING TRAVEL	12/15/25		MW	0101-3310-0-5240-5001-2100-650-00000000	240.00
82 00281374	V8200949	SMART & FINAL	12/15/25		MW	0101-0791-0-4301-1110-2495-250-00000000	31.49
82 00281375	V8211658	SMART & FINAL	12/15/25		MW	0101-2600-0-4301-1110-1000-670-00000000	579.95
82 00281376	V8213325	SMOG TECH	12/15/25		MW	0101-0004-0-5690-1110-8200-865-00000000	50.00
82 00281377	V8209151	SNAP ON INDUSTRIAL A DIVISION	12/15/25		MW	0101-0720-0-5690-5001-3600-865-00000000	140.00
82 00281378	V8200955	SO CALIF GAS CO	12/15/25		MW	0101-0723-0-4348-1110-3600-865-00000000	13.00
82 00281379	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/15/25		MW	0101-0003-0-4301-1110-1000-100-00000000	64.73
82 00281379	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/15/25		MW	0101-0003-0-4301-1110-1000-480-00000000	182.28
82 00281379	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/15/25		MW	0101-0003-0-4301-1110-1000-510-00000000	37.55
82 00281379	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/15/25		MW	0101-0003-0-4308-0000-2700-200-00000000	14.13
82 00281379	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/15/25		MW	0101-0004-0-4308-0000-7400-730-00000000	691.17
82 00281379	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/15/25		MW	0101-0004-0-4308-0000-7530-830-00000000	0.00
82 00281379	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/15/25		MW	0101-0791-0-4301-1110-1000-250-01200000	155.05
82 00281379	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/15/25		MW	0101-2600-0-4301-1110-1000-670-00000000	297.97
82 00281379	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/15/25		MW	0101-3310-0-4301-5770-1110-650-00077100	0.00
82 00281379	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/15/25		MW	0101-9017-0-4301-1110-1000-330-00000000	293.16
82 00281380	V8201006	SUPPLYMASTER INC	12/15/25		MW	0101-0003-0-4301-1110-1000-100-00000000	443.15
82 00281381	V8209247	TYLER TECHNOLOGIES	12/15/25		MW	0101-0720-0-5660-5001-3600-865-00000000	5,187.81
82 00281381	V8209247	TYLER TECHNOLOGIES	12/15/25		MW	0101-0723-0-5660-1110-3600-865-00000000	2,672.51
82 00281382	V8214042	VISUAL EDGE IT INC	12/15/25		MW	0101-0003-0-5660-1110-1000-110-00014900	3.49
82 00281382	V8214042	VISUAL EDGE IT INC	12/15/25		MW	0101-0003-0-5660-1110-1000-140-00014900	1,289.80
00281382	V8214042	VISUAL EDGE IT INC	12/15/25		MW	0101-0003-0-5660-1110-1000-500-00014900	168.66
00281382	V8214042	VISUAL EDGE IT INC	12/15/25		MW	0101-0004-0-5660-0000-7300-815-00000000	188.16
00281382	V8214042	VISUAL EDGE IT INC	12/15/25		MW	0101-0791-0-5660-1110-1000-625-03219900	36.08
00281382	V8214042	VISUAL EDGE IT INC	12/15/25		MW	0101-6500-0-5660-5001-2100-650-00000000	12.00
00281382	V8214042	VISUAL EDGE IT INC	12/15/25		MW	0101-9017-0-5660-1110-1000-530-00000000	75.60

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82 00281383	V8214042	VISUAL EDGE IT INC	12/15/25		MW	0101-0003-0-5660-1110-1000-480-00014900	143.29
82 00281393	V8200647	ALDAMA, JOSE	12/16/25		MW	0101-0003-0-5220-1110-1000-140-00016200	209.16
82 00281394	E8203186	BRIGGS, CARI L	12/16/25		MW	0101-0004-0-5240-1110-1000-645-00015100	320.07
82 00281395	E8204081	CHEN, ANN	12/16/25		MW	0101-0004-0-5240-1110-1000-645-00015100	191.63
82 00281396	E8204549	EMARD, SHANI	12/16/25		MW	0101-6500-0-5220-5001-2100-650-00000000	41.65
82 00281397	E8202840	FABRIZIO, DAVID	12/16/25		MW	0101-0723-0-5240-1110-8200-865-00000000	140.13
82 00281398	E8204389	GARCIA, VINCENT	12/16/25		MW	0101-0723-0-5240-1110-8200-865-00000000	83.27
82 00281399	V8200957	GOLDEN STATE WATER COMPANY	12/16/25		MW	0101-0001-0-5550-1110-8200-990-00000000	142.72
82 00281400	V8203647	INTL BACCALAUREATE NORTH AMER	12/16/25		MW	0101-0005-0-4303-1110-1000-100-00000000	7,524.00
82 00281401	V8214558	J & A ENGINEERING CORPORATION	12/16/25		MW	0101-0004-0-5690-0000-7300-815-00000000	995.00
82 00281402	E8203595	MASONE, JULIE	12/16/25		MW	0101-6762-0-5220-1110-1000-621-00000000	57.68
82 00281403	V8214626	PEAC SOLUTIONS	12/16/25		MW	0101-0003-0-5640-1110-1000-310-00014900	88.07
82 00281403	V8214626	PEAC SOLUTIONS	12/16/25		MW	0101-0004-0-5640-0000-7540-832-00000000	107.48
82 00281403	V8214626	PEAC SOLUTIONS	12/16/25		MW	0101-6500-0-5640-5001-2100-650-00000000	218.70
82 00281404	E8203885	PLATT, JEFF	12/16/25		MW	0101-0003-0-5220-1110-1000-140-00016200	582.40
82 00281405	V8214813	SANTA FE HIGH ASSOCIATED STUDE	12/16/25		MW	0101-6762-0-5310-1110-1000-110-00000100	425.00
82 00281406	V8206754	SCHOOL SPECIALTY LLC	12/16/25		MW	0101-9108-0-4301-5001-2100-650-00000000	67.82
82 00281407	E8203574	SELOF, AMY	12/16/25		MW	0101-0791-0-5220-1110-1000-706-00000000	36.82
82 00281408	V8211658	SMART & FINAL	12/16/25		MW	0101-0003-0-4301-1110-1000-240-00016700	177.87
82 00281409	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/16/25		MW	0101-0003-0-4301-1110-1000-360-00000000	35.40
82 00281409	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/16/25		MW	0101-0003-0-4301-1110-1000-420-00000000	48.82
82 00281409	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/16/25		MW	0101-0003-0-4301-1110-1000-450-00000000	-77.69
82 00281409	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/16/25		MW	0101-0003-0-4301-1110-1000-490-00000000	341.21
82 00281409	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/16/25		MW	0101-0003-0-4301-1110-1000-500-00000000	429.31
82 00281409	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/16/25		MW	0101-0003-0-4301-5750-1110-440-00000000	193.26
82 00281409	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/16/25		MW	0101-0003-0-4301-5001-2700-441-00000000	33.02
82 00281410	V8200586	SPERLING, EDITH	12/16/25		MW	0101-0004-0-5220-1110-3140-706-00010800	32.48
82 00281411	V8201006	SUPPLYMASTER INC	12/16/25		MW	0101-0003-0-4301-1110-1000-480-00000000	653.29
00281412	V8212919	VALENCIA HIGH SCHOOL ASB	12/16/25		MW	0101-6762-0-5310-1110-1000-110-00000100	700.00
00281413	V8214042	VISUAL EDGE IT INC	12/16/25		MW	0101-0003-0-5660-1110-1000-130-00014900	775.84
00281413	V8214042	VISUAL EDGE IT INC	12/16/25		MW	0101-0003-0-5660-1110-1000-360-00014900	391.55
00281414	E8201994	WILSON, TINA M	12/16/25		MW	0101-0723-0-5240-1110-8200-865-00000000	33.93
00281415	V8201132	YORBA LINDA WATER DISTRICT	12/16/25		MW	0101-0001-0-5550-1110-8200-990-00000000	1,328.64

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82 00281420	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/17/25		MW	0101-6500-0-5151-5770-1180-650-00077200	18,800.37
82 00281421	V8214614	DYNAMIC EDUCATION SERVICES INC	12/17/25		MW	0101-6500-0-5151-5770-1190-650-00077200	2,047.50
82 00281422	V8213932	HEYING, BRUCE	12/17/25		MW	0101-6762-0-5660-1110-1000-621-00000000	350.00
82 00281423	V8213269	HOULIHAN, PATRICIA K	12/17/25		MW	0101-6500-0-5810-5770-1190-650-00077200	480.00
82 00281424	V8207832	MONJARAS & WISMEYER GROUP INC	12/17/25		MW	0101-0004-0-5810-0000-7400-730-00000000	3,400.00
82 00281425	V8200916	SCHOLASTIC MAGAZINES	12/17/25		MW	0101-0791-0-4301-5750-1110-440-01475100	611.51
82 00281426	V8200949	SMART & FINAL	12/17/25		MW	0101-2600-0-4301-1110-1000-670-00000000	228.59
82 00281427	V8211658	SMART & FINAL	12/17/25		MW	0101-2600-0-4301-1110-1000-670-00000000	398.36
82 00281428	V8209411	SOUTHERN COUNTIES LUBRICANTS	12/17/25		MW	0101-0720-0-4319-5001-3600-865-00000000	1,552.74
82 00281429	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/17/25		MW	0101-0003-0-4301-1110-1000-100-00000000	613.83
82 00281429	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/17/25		MW	0101-0003-0-4301-1110-1000-210-00000000	155.38
82 00281429	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/17/25		MW	0101-0003-0-4301-1110-1000-320-00000000	260.74
82 00281429	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/17/25		MW	0101-0003-0-4301-1110-1000-480-00000000	260.24
82 00281429	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/17/25		MW	0101-0003-0-4308-0000-2700-110-00000000	60.40
82 00281429	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/17/25		MW	0101-0791-0-4301-1110-1000-100-00000000	628.56
82 00281429	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/17/25		MW	0101-3315-0-4301-5730-1110-650-00000000	38.16
82 00281429	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/17/25		MW	0101-9017-0-4301-1110-1000-100-00000000	1,875.51
82 00281430	V8214042	VISUAL EDGE IT INC	12/17/25		MW	0101-0003-0-5660-1110-1000-140-00014900	11.31
82 00281430	V8214042	VISUAL EDGE IT INC	12/17/25		MW	0101-0003-0-5660-1110-1000-480-00014900	179.22
82 00281430	V8214042	VISUAL EDGE IT INC	12/17/25		MW	0101-0791-0-5660-1110-1000-685-01319900	-7.67
82 00281431	V8213265	W.W. NORTON & COMPANY INC	12/17/25		MW	0101-6300-0-4110-1110-1000-640-00016000	12,201.00
82 00281456	V8200571	A LATENT IMPRESSION	12/18/25		MW	0101-6500-0-5810-5001-2100-650-00000000	940.00
82 00281457	V8200078	AARDVARK CLAY & SUPPLIES INC	12/18/25		MW	0101-6770-0-4301-1110-1000-100-00000000	4,752.97
82 00281457	V8200078	AARDVARK CLAY & SUPPLIES INC	12/18/25		MW	0101-6770-0-4301-1110-1000-130-00000000	78.08
82 00281458	E8200142	AGUILAR, GINA M	12/18/25		MW	0101-0003-0-4301-1110-1000-120-00000000	160.82
82 00281459	V8211254	ALL CITY MANAGEMENT SERVICES I	12/18/25		MW	0101-0004-0-5810-1110-8200-865-00000000	12,939.55
82 00281460	E8203290	ALRIFAI, SAEDA M	12/18/25		MW	0101-6500-0-5220-5750-1190-650-00075300	46.20
82 00281461	V8204532	AMAZON.COM CORPORATE CREDIT	12/18/25		MW	0101-0003-0-4301-1110-1000-410-00000000	-36.36
00281461	V8204532	AMAZON.COM CORPORATE CREDIT	12/18/25		MW	0101-0004-0-4308-1110-1000-810-00000000	245.83
00281461	V8204532	AMAZON.COM CORPORATE CREDIT	12/18/25		MW	0101-0004-0-4343-1110-1000-810-00000000	-40.00
00281461	V8204532	AMAZON.COM CORPORATE CREDIT	12/18/25		MW	0101-0004-0-4411-1110-1000-810-00000000	-4,695.85
00281461	V8204532	AMAZON.COM CORPORATE CREDIT	12/18/25		MW	0101-0720-0-4312-5001-3600-865-00000000	366.07
00281461	V8204532	AMAZON.COM CORPORATE CREDIT	12/18/25		MW	0101-4127-0-4301-1110-1000-706-00020800	282.25

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82 00281461	V8204532	AMAZON.COM CORPORATE CREDIT	12/18/25		MW	0101-5630-0-4301-1110-1000-706-00000000	3,176.00
82 00281461	V8204532	AMAZON.COM CORPORATE CREDIT	12/18/25		MW	0101-6770-0-4301-1110-1000-100-00000000	3,360.86
82 00281461	V8204532	AMAZON.COM CORPORATE CREDIT	12/18/25		MW	0101-6770-0-4410-1110-1000-100-00000000	1,678.00
82 00281461	V8204532	AMAZON.COM CORPORATE CREDIT	12/18/25		MW	0101-9017-0-4301-1110-1000-400-00000000	0.00
82 00281462	V8213740	AMBASSADOR AUTOMOTIVE INC	12/18/25		MW	0101-0004-0-5690-1110-8200-865-00000000	209.00
82 00281463	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/18/25		MW	0101-2600-0-5110-1110-1000-670-00000000	14,907.24
82 00281464	V8200207	BREA TROPHY & ENGRAVING	12/18/25		MW	0101-0003-0-4308-0000-2700-130-00000000	86.21
82 00281465	E8201450	CABALLERO, JACKIE	12/18/25		MW	0101-6266-0-5240-1110-1000-635-90390200	6.58
82 00281466	E8200972	CABRERA, JOSE A	12/18/25		MW	0101-9080-0-5240-1110-1000-625-00000000	43.40
82 00281467	V8200009	CALIF WEEKLY EXPLORER INC	12/18/25		MW	0101-9017-0-5821-1110-1000-400-00000000	1,875.98
82 00281468	V8214712	CALIFORNIA LOCKSMITH SECURITY	12/18/25		MW	0101-0004-0-5690-1110-8200-865-00000000	95.00
82 00281469	E8204147	CAMMARATO, MATTHEW	12/18/25		MW	0101-0004-0-5220-1110-1000-810-00000000	30.10
82 00281470	E8204086	CAVISH, BRENNEN	12/18/25		MW	0101-0004-0-5220-1110-1000-810-00000000	58.38
82 00281471	E8204350	CELLA, SARAH	12/18/25		MW	0101-6500-0-5220-5750-1190-650-00075300	25.41
82 00281472	V8200267	CERTIFIED TRANS SERVICES INC	12/18/25		MW	0101-0723-0-5816-1110-1000-865-00000000	6,280.34
82 00281473	V8212180	CINTAS CORPORATION	12/18/25		MW	0101-0004-0-5640-0000-7540-832-00000000	118.95
82 00281473	V8212180	CINTAS CORPORATION	12/18/25		MW	0101-0720-0-5560-5001-8200-865-00000000	197.49
82 00281474	V8214776	DARK SKY PERCUSSION	12/18/25		MW	0101-6762-0-4301-1110-1000-100-00000100	489.38
82 00281474	V8214776	DARK SKY PERCUSSION	12/18/25		MW	0101-6762-0-4410-1110-1000-100-00000100	3,099.38
82 00281475	V8200368	DICK BLICK ART MATERIALS	12/18/25		MW	0101-6770-0-4301-1110-1000-130-00000000	22.84
82 00281476	V8210818	DISCOVERY CUBE ORANGE COUNTY	12/18/25		MW	0101-9017-0-5816-1110-1000-450-00000000	806.00
82 00281477	V8213838	EVERDRIVEN TECHNOLOGIES	12/18/25		MW	0101-0720-0-5812-5001-3600-865-00000000	8,008.40
82 00281478	V8210119	FACTORY MOTOR PARTS	12/18/25		MW	0101-0004-0-4313-1110-8200-865-00000000	846.26
82 00281478	V8210119	FACTORY MOTOR PARTS	12/18/25		MW	0101-0720-0-4315-5001-3600-865-00000000	164.59
82 00281479	V8201847	FAIRWAY FORD	12/18/25		MW	0101-0004-0-4313-1110-8200-865-00000000	655.67
82 00281480	V8209273	FIRST BOOK NATIONAL BOOK BANK	12/18/25		MW	0101-3010-0-4210-1110-1000-250-00000000	149.46
82 00281481	E8204198	FITZGERALD, CHRISTOPHER	12/18/25		MW	0101-0791-0-5240-1110-1000-646-00000200	93.24
82 00281482	V8200446	FLEET SERVICES	12/18/25		MW	0101-0720-0-4315-5001-3600-865-00000000	277.51
00281482	V8200446	FLEET SERVICES	12/18/25		MW	0101-0723-0-4315-1110-3600-865-00000000	1,206.41
00281483	V8200493	GLASBY MAINTENANCE SUPPLY	12/18/25		MW	0101-0002-0-4313-0000-8210-100-00083900	4,231.43
00281483	V8200493	GLASBY MAINTENANCE SUPPLY	12/18/25		MW	0101-0002-0-4313-0000-8210-130-00083900	1,812.79
00281483	V8200493	GLASBY MAINTENANCE SUPPLY	12/18/25		MW	0101-0002-0-4313-0000-8210-420-00083900	1,694.68
00281483	V8200493	GLASBY MAINTENANCE SUPPLY	12/18/25		MW	0101-0720-0-4317-5001-3600-865-00000000	4,016.06

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82 00281484	V8208360	GOLD COAST TOURS	12/18/25		MW	0101-0723-0-5816-1110-1000-865-00000000	1,632.85
82 00281485	E8204221	GOOCH, BRANDON	12/18/25		MW	0101-0004-0-5220-1110-1000-810-00000000	115.29
82 00281486	E8203119	GRAY, RENEE K	12/18/25		MW	0101-0004-0-5240-1110-2100-705-00000000	1,138.29
82 00281487	E8202594	GREER, AMY M	12/18/25		MW	0101-6500-0-5220-5770-1190-650-00077200	15.82
82 00281488	E8200541	HASKELL, GREGG D	12/18/25		MW	0101-6500-0-5220-5770-1190-650-00077200	136.78
82 00281489	V8210211	IMPERIAL BAND INSTRUMENTS	12/18/25		MW	0101-6762-0-5660-1110-1000-621-00000000	8,858.13
82 00281490	V8209845	JACKSON'S AUTO SUPPLY	12/18/25		MW	0101-0004-0-4313-1110-8200-865-00000000	73.79
82 00281490	V8209845	JACKSON'S AUTO SUPPLY	12/18/25		MW	0101-0720-0-4315-5001-3600-865-00000000	208.75
82 00281491	V8200227	JDS INDUSTRIES INC	12/18/25		MW	0101-0004-0-4308-0000-7550-831-00000000	426.25
82 00281492	V8211150	JOHN TRACY CLINIC	12/18/25		MW	0101-6500-0-5810-5750-1190-650-00075400	1,037.70
82 00281493	V8201171	KELLY SPICERS INC.	12/18/25		MW	0101-0004-0-4308-0000-7550-831-00000000	10,587.55
82 00281494	V8206781	LANGUAGE NETWORK INC	12/18/25		MW	0101-6500-0-5810-5760-1110-650-00000000	436.00
82 00281495	V8214679	LAW OFFICE OF CAROL S JUNG APC	12/18/25		MW	0101-6500-0-5817-5001-2100-650-00000000	11,200.00
82 00281496	V8213874	LAWSON PRODUCTS INC	12/18/25		MW	0101-0720-0-4315-5001-3600-865-00000000	270.53
82 00281497	V8210248	LIFTGATE SERVICE	12/18/25		MW	0101-0004-0-4313-1110-8200-865-00000000	922.76
82 00281498	V8214699	LOVE'S ALTERNATIVE ENERGY	12/18/25		MW	0101-0723-0-4348-1110-3600-865-00000000	5,348.27
82 00281499	V8206714	MERRIMAC ENGERY GROUP	12/18/25		MW	0101-0723-0-9323-0000-0000-000-00000000	24,598.61
82 00281500	V8212348	MOBILE SCREENING SOLUTIONS INC	12/18/25		MW	0101-0720-0-5810-5001-3600-865-00000000	1,314.95
82 00281500	V8212348	MOBILE SCREENING SOLUTIONS INC	12/18/25		MW	0101-0723-0-5810-1110-3600-865-00000000	563.55
82 00281501	V8200723	N O C R O P	12/18/25		MW	0101-0000-0-7143-0000-9200-990-00011400	219,310.00
82 00281501	V8200723	N O C R O P	12/18/25		MW	0101-6387-0-7143-0000-9200-646-00000000	15,665.00
82 00281501	V8200723	N O C R O P	12/18/25		MW	0101-6388-0-7143-0000-9200-646-00094300	6,266.00
82 00281502	V8212267	NORTH TORRANCE HIGH SCHOOL	12/18/25		MW	0101-6762-0-5310-1110-1000-110-00000100	500.00
82 00281503	V8213850	OLIVE CREST ACADEMY	12/18/25		MW	0101-6500-0-5150-5750-1180-650-00075500	6,059.10
82 00281503	V8213850	OLIVE CREST ACADEMY	12/18/25		MW	0101-6500-0-5851-5001-3600-650-00000000	920.01
82 00281504	V8200764	ORANGE COUNTY DEPT OF ED	12/18/25		MW	0101-6500-0-5155-5750-1110-650-00075200	75,122.50
82 00281505	V8214709	PALI INSTITUTE INC	12/18/25		MW	0101-9015-0-5816-1110-1000-400-00000000	14,950.00
82 00281506	V8200793	PARADIGM HEALTHCARE SVCS	12/18/25		MW	0101-9108-0-5809-1110-2100-650-00000000	9,604.98
00281507	V8200795	PARKHOUSE TIRE INC	12/18/25		MW	0101-0004-0-4312-1110-8200-865-00000000	2,202.70
00281507	V8200795	PARKHOUSE TIRE INC	12/18/25		MW	0101-0720-0-4312-5001-3600-865-00000000	5,016.54
00281507	V8200795	PARKHOUSE TIRE INC	12/18/25		MW	0101-0723-0-4312-1110-3600-865-00000000	1,604.88
00281508	V8200834	POWERSTRIDE BATTERY CO INC	12/18/25		MW	0101-0720-0-4315-5001-3600-865-00000000	1,198.46
00281509	V8211817	RAYMOND HANDLING SOLUTIONS INC	12/18/25		MW	0101-0004-0-5660-0000-7540-832-00000000	191.00

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82 00281510	E8202741	RILEY BEEBE, SARAH	12/18/25		MW	0101-6500-0-5220-5770-1190-650-00077200	92.33
82 00281511	V8213901	RWC INTERNATIONAL LTD	12/18/25		MW	0101-0720-0-4315-5001-3600-865-00000000	591.85
82 00281512	V8211658	SMART & FINAL	12/18/25		MW	0101-7311-0-4308-1110-1000-705-00000000	438.36
82 00281513	V8200954	SO CALIF EDISON CO	12/18/25		MW	0101-0001-0-5540-1110-8200-990-00000000	1,434.01
82 00281514	V8200955	SO CALIF GAS CO	12/18/25		MW	0101-0001-0-5530-1110-8200-990-00000000	12,383.12
82 00281515	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/18/25		MW	0101-0004-0-4308-0000-7150-700-00000000	18.23
82 00281516	V8213605	SPECTRUM CENTER - ROSSIER PARK	12/18/25		MW	0101-6500-0-5150-5750-1180-650-00075500	957.35
82 00281517	V8201006	SUPPLYMASTER INC	12/18/25		MW	0101-0003-0-4301-1110-1000-240-00000000	270.67
82 00281517	V8201006	SUPPLYMASTER INC	12/18/25		MW	0101-0003-0-4301-1110-1000-380-00000000	222.49
82 00281518	V8214796	THE OT ZONE	12/18/25		MW	0101-9108-0-5810-5770-1190-650-00077200	2,000.00
82 00281519	V8214293	UI DIGITAL INC	12/18/25		MW	0101-6387-0-4301-3800-1000-646-11000000	952.65
82 00281520	V8214522	UNITED BEHAVIOR CONSULTANTS	12/18/25		MW	0101-6500-0-5810-5750-1000-650-00075200	744.00
82 00281521	V8214657	VELASCO, RICHARD & AMY	12/18/25		MW	0101-6500-0-5812-5001-2100-650-00000000	121.52
82 00281522	V8214344	VILLAGES OF CALIFORNIA	12/18/25		MW	0101-3310-0-5150-5750-1180-650-00077200	900.00
82 00281523	V8214042	VISUAL EDGE IT INC	12/18/25		MW	0101-0003-0-5660-1110-1000-250-00014900	258.92
82 00281523	V8214042	VISUAL EDGE IT INC	12/18/25		MW	0101-0003-0-5660-1110-1000-320-00014900	918.67
82 00281523	V8214042	VISUAL EDGE IT INC	12/18/25		MW	0101-0003-0-5660-1110-1000-330-00014900	1,808.16
82 00281523	V8214042	VISUAL EDGE IT INC	12/18/25		MW	0101-0003-0-5660-1110-1000-430-00014900	253.89
82 00281523	V8214042	VISUAL EDGE IT INC	12/18/25		MW	0101-0004-0-5660-0000-7550-831-00014900	104.98
82 00281523	V8214042	VISUAL EDGE IT INC	12/18/25		MW	0101-6500-0-5660-5001-2100-650-00000000	24.76
82 00281524	V8214303	WELLS FARGO BANK N.A.	12/18/25		MW	0101-0003-0-5650-1110-1000-220-00014900	531.00
82 00281524	V8214303	WELLS FARGO BANK N.A.	12/18/25		MW	0101-0003-0-5640-1110-1000-380-00014900	387.70
82 00281524	V8214303	WELLS FARGO BANK N.A.	12/18/25		MW	0101-0003-0-5640-1110-1000-460-00014900	211.83
82 00281524	V8214303	WELLS FARGO BANK N.A.	12/18/25		MW	0101-0003-0-5640-1110-1000-170-00014900	157.68
82 00281525	V8210619	WENGER & ASSOCIATES LLC	12/18/25		MW	0101-6762-0-4301-1110-1000-621-22000100	1,482.98
82 00281526	V8201132	YORBA LINDA WATER DISTRICT	12/18/25		MW	0101-0001-0-5550-1110-8200-990-00000000	8,220.65
82 00281527	V8214343	ZEN EDUCATE INC	12/18/25		MW	0101-3310-0-5151-5770-1180-650-00077200	7,918.42
82 00281528	V8214343	ZEN EDUCATE INC	12/18/25		MW	0101-2600-0-5110-1110-1000-670-00000000	10,909.86
00281529	V8214343	ZEN EDUCATE INC	12/18/25		MW	0101-2600-0-5110-1110-1000-670-00000000	5,986.60
00281534	V8214739	ABV SCOREBOARD INC	12/19/25		MW	0101-6762-0-6490-0000-8500-100-07100100	10,512.08
00281535	E8200142	AGUILAR, GINA M	12/19/25		MW	0101-0003-0-4301-1110-1000-120-00000000	72.97
00281536	V8211694	AIR FILTER SUPPLY	12/19/25		MW	0101-8150-0-4313-0000-8110-850-00081800	4,610.76
00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0003-0-4301-1110-1000-130-00015700	86.15

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82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0003-0-4301-1110-1000-140-00015100	30.59
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0003-0-4301-1110-1000-310-00000000	562.74
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0003-0-4301-1110-1000-360-00000000	19.38
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0003-0-4301-1110-1000-390-00000000	-48.93
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0003-0-4301-1110-1000-420-00000000	30.16
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0003-0-4301-1110-1000-480-00000000	23.28
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0003-0-4343-1110-1000-480-00000000	227.31
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0003-0-4301-1110-1000-310-00020600	315.53
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0004-0-4301-1110-1000-635-00000000	29.66
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0004-0-4343-1110-1000-810-00000000	0.00
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0008-0-4301-0000-8200-805-00000000	66.76
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0791-0-4301-1110-1000-360-01300000	554.72
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0791-0-4301-1110-1000-635-00000000	86.66
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-2600-0-4301-1110-1000-670-00000000	864.19
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-0004-0-4301-1110-1000-636-00000000	444.20
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-6300-0-4301-1110-1000-640-00015100	249.00
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-6500-0-4308-5001-2100-650-00000000	29.24
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-6770-0-4301-1110-1000-140-00000000	5,312.39
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-6770-0-4410-1110-1000-140-00000000	848.25
82 00281537	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0101-6770-0-4301-1110-1000-440-00000000	48.03
82 00281538	V8201867	ANIXTER DISTRIBUTION	12/19/25		MW	0101-8150-0-4313-0000-8110-850-00081400	6,939.93
82 00281539	V8203559	AT & T	12/19/25		MW	0101-0001-0-5910-1110-8200-990-00000000	16,649.79
82 00281540	V8200161	B & M LAWN & GARDEN CENTER	12/19/25		MW	0101-0004-0-5660-0000-8210-840-00083900	260.32
82 00281540	V8200161	B & M LAWN & GARDEN CENTER	12/19/25		MW	0101-0004-0-4313-0000-8220-845-00082800	73.10
82 00281540	V8200161	B & M LAWN & GARDEN CENTER	12/19/25		MW	0101-0004-0-5660-0000-8220-845-00082800	138.30
82 00281541	V8214139	BEYNON SPORTS SURFACES INC	12/19/25		MW	0101-8150-0-5690-0000-8110-140-00080300	15,200.00
82 00281542	E8204165	BONFIELD, ZOE	12/19/25		MW	0101-0003-0-4301-1110-1000-410-00000000	94.78
82 00281543	E8204561	BUI, JULIA	12/19/25		MW	0101-0791-0-5220-1110-1000-706-00000000	51.66
00281544	V8214209	CALIFORNIA BAND DIRECTORS ASSO	12/19/25		MW	0101-6762-0-5240-1110-1000-621-00000000	750.00
00281545	E8204143	CAMPUZANO, ISAIAS	12/19/25		MW	0101-0003-0-4301-1110-1000-210-00015100	49.55
00281545	E8204143	CAMPUZANO, ISAIAS	12/19/25		MW	0101-6300-0-4301-1110-1000-685-00015100	9.44
00281546	V8200224	CITY OF ANAHEIM	12/19/25		MW	0101-0001-0-5540-1110-8200-990-00000000	10,467.42
00281546	V8200224	CITY OF ANAHEIM	12/19/25		MW	0101-0001-0-5550-1110-8200-990-00000000	1,735.15

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82 00281547	V8212329	CONTROL AIR ENTERPRISES LLC	12/19/25		MW	0101-8150-0-5670-0000-8110-110-00081800	825.00
82 00281547	V8212329	CONTROL AIR ENTERPRISES LLC	12/19/25		MW	0101-8150-0-5670-0000-8110-130-00081800	1,370.00
82 00281547	V8212329	CONTROL AIR ENTERPRISES LLC	12/19/25		MW	0101-8150-0-5670-0000-8110-420-00081800	3,904.00
82 00281547	V8212329	CONTROL AIR ENTERPRISES LLC	12/19/25		MW	0101-8150-0-5670-0000-8110-850-00081800	1,559.00
82 00281548	V8208733	DIGITAL ELECTRIC INC.	12/19/25		MW	0101-6762-0-6274-0000-8500-100-00000400	2,116.47
82 00281549	E8203320	DIXON, BRITTNEY R	12/19/25		MW	0101-0004-0-5220-0000-7300-815-00000000	50.96
82 00281550	E8202840	FABRIZIO, DAVID	12/19/25		MW	0101-0723-0-5240-1110-8200-865-00000000	25.00
82 00281551	V8209770	FULLER ENGINEERING INC	12/19/25		MW	0101-8150-0-5670-0000-8110-850-00080800	7,225.91
82 00281552	E8204563	GILLESPIE, DELANEY	12/19/25		MW	0101-0003-0-4301-1110-1000-140-00015100	138.85
82 00281553	V8200493	GLASBY MAINTENANCE SUPPLY	12/19/25		MW	0101-0004-0-4313-0000-8210-840-00083900	4,683.43
82 00281554	V8200957	GOLDEN STATE WATER COMPANY	12/19/25		MW	0101-0001-0-5550-1110-8200-990-00000000	2,506.92
82 00281555	V8214229	GOLDEN WEST SECURITY SUPPLY CO	12/19/25		MW	0101-8150-0-5690-0000-8110-133-00081400	1,292.81
82 00281556	E8204536	HERNANDEZ, SARA	12/19/25		MW	0101-6500-0-5220-5770-1190-650-00077200	59.64
82 00281557	E8203542	HIPWELL, CONNER	12/19/25		MW	0101-0003-0-4301-1110-1000-140-00015100	39.04
82 00281558	V8200542	HIRSCH PIPE & SUPPLY CO	12/19/25		MW	0101-8150-0-4313-0000-8110-850-00081300	1,523.62
82 00281559	V8200547	HOME DEPOT	12/19/25		MW	0101-0004-0-4343-1110-1000-810-00000000	301.91
82 00281559	V8200547	HOME DEPOT	12/19/25		MW	0101-0008-0-4301-0000-8200-805-00000000	240.25
82 00281559	V8200547	HOME DEPOT	12/19/25		MW	0101-8150-0-4313-0000-8110-850-00081000	1,942.38
82 00281560	V8214547	ICS SERVICE	12/19/25		MW	0101-8150-0-5670-0000-8110-220-00081400	58.00
82 00281561	V8213069	INTERQUEST GROUP INC	12/19/25		MW	0101-0004-0-5690-1110-1000-706-00010600	660.00
82 00281562	V8213672	IRONWOOD PLUMBING INC	12/19/25		MW	0101-8150-0-5690-0000-8110-130-00081300	4,023.94
82 00281562	V8213672	IRONWOOD PLUMBING INC	12/19/25		MW	0101-8150-0-5690-0000-8110-140-00081300	6,374.33
82 00281562	V8213672	IRONWOOD PLUMBING INC	12/19/25		MW	0101-8150-0-5690-0000-8110-380-00081300	6,067.60
82 00281562	V8213672	IRONWOOD PLUMBING INC	12/19/25		MW	0101-8150-0-5690-0000-8110-500-00081300	2,559.98
82 00281562	V8213672	IRONWOOD PLUMBING INC	12/19/25		MW	0101-8150-0-5670-0000-8110-850-00081300	2,605.80
82 00281563	V8200227	JDS INDUSTRIES INC	12/19/25		MW	0101-0004-0-4308-0000-7550-831-00000000	26.05
82 00281564	E8204426	KNIGHT, TYLER	12/19/25		MW	0101-0001-0-5220-1110-1000-620-00018200	27.44
82 00281565	V8214159	KNORR SYSTEMS INT'L LLC	12/19/25		MW	0101-8150-0-5670-0000-8110-130-00080800	3,304.09
00281566	E8204209	KOJIMA, DEBRA	12/19/25		MW	0101-0003-0-4301-1110-1000-350-00000000	84.30
00281567	E8200341	LAPORTE, PAUL D	12/19/25		MW	0101-0791-0-5220-1110-1000-646-00013100	57.82
00281568	V8214787	LENNOX INDUSTRIES INC	12/19/25		MW	0101-8150-0-5690-0000-8110-240-00081800	4,331.51
00281569	E8202249	MAGNIN, LYNN	12/19/25		MW	0101-6770-0-4301-1110-1000-120-00000000	15.60
00281570	V8214785	MISSION AIRE CORPORATION	12/19/25		MW	0101-8150-0-5670-0000-8110-100-00081800	1,261.00

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82 00281570	V8214785	MISSION AIRE CORPORATION	12/19/25		MW	0101-8150-0-5670-0000-8110-130-00081800	2,229.00
82 00281570	V8214785	MISSION AIRE CORPORATION	12/19/25		MW	0101-8150-0-5670-0000-8110-140-00081800	1,261.00
82 00281570	V8214785	MISSION AIRE CORPORATION	12/19/25		MW	0101-8150-0-5670-0000-8110-250-00081800	1,299.00
82 00281570	V8214785	MISSION AIRE CORPORATION	12/19/25		MW	0101-8150-0-5670-0000-8110-410-00081800	2,229.00
82 00281570	V8214785	MISSION AIRE CORPORATION	12/19/25		MW	0101-8150-0-5670-0000-8110-420-00081800	1,261.00
82 00281571	E8203729	NASH, JAYME	12/19/25		MW	0101-3310-0-5240-5001-2100-650-00000000	403.23
82 00281572	V8206836	NEW DIMENSION GEN CONSTRUCTION	12/19/25		MW	0101-2600-0-6274-0000-8500-610-00030100	17,831.94
82 00281572	V8206836	NEW DIMENSION GEN CONSTRUCTION	12/19/25		MW	0101-6770-0-9510-0000-0000-000-00000000	16,577.54
82 00281573	E8204472	O'BRIEN, KIMBERLY	12/19/25		MW	0101-6762-0-5220-1110-1000-621-00000000	27.44
82 00281574	V8214445	OPTIMUM ENERGY DESIGN LLC	12/19/25		MW	0101-7032-0-6210-0000-8500-835-00030200	5,152.50
82 00281575	V8214732	ORANGE COUNTY COUNCIL INC	12/19/25		MW	0101-9015-0-5816-1110-1000-530-00000000	23,950.00
82 00281576	V8200764	ORANGE COUNTY DEPT OF ED	12/19/25		MW	0101-6266-0-5810-1110-1000-635-90290100	5,350.00
82 00281577	E8204540	ORONA, MARIA	12/19/25		MW	0101-0004-0-5220-0000-2100-730-00000000	12.60
82 00281578	V8214709	PALI INSTITUTE INC	12/19/25		MW	0101-9015-0-5816-1110-1000-450-00000000	15,660.00
82 00281579	E8204158	PARKES, LAUREN	12/19/25		MW	0101-6500-0-5220-5770-1190-650-00077200	60.06
82 00281580	E8203734	PATRIQUIN, BRIEANNA	12/19/25		MW	0101-6500-0-5220-5001-2100-650-00000000	19.60
82 00281581	V8214626	PEAC SOLUTIONS	12/19/25		MW	0101-0003-0-5640-1110-1000-140-00014900	681.72
82 00281581	V8214626	PEAC SOLUTIONS	12/19/25		MW	0101-0003-0-5640-1110-1000-360-00014900	287.84
82 00281581	V8214626	PEAC SOLUTIONS	12/19/25		MW	0101-0004-0-5640-0000-7530-830-00000000	107.45
82 00281582	E8200875	PEREZ, KRISTA	12/19/25		MW	0101-0001-0-5220-1110-1000-620-00018200	10.92
82 00281583	V8200434	PIKE, JASON	12/19/25		MW	0101-5630-0-5220-1110-3110-706-00000000	115.01
82 00281584	E8204377	PLAZA, FRANCISCA	12/19/25		MW	0101-0004-0-5220-1110-3140-706-00010800	63.00
82 00281585	V8214576	QUADIEN FINANCE USA INC	12/19/25		MW	0101-0004-0-4310-0000-7540-832-00000000	211.76
82 00281586	V8200470	REPUBLIC SERVICES INC	12/19/25		MW	0101-0001-0-5580-1110-8200-990-00000000	2,754.86
82 00281587	E8204414	SAUL, SINAN	12/19/25		MW	0101-0003-0-4338-1110-1000-140-00000000	163.56
82 00281588	V8213191	SCSBOA	12/19/25		MW	0101-6762-0-5240-1110-1000-621-00019800	2,100.00
82 00281589	V8211658	SMART & FINAL	12/19/25		MW	0101-7311-0-4308-1110-1000-705-00000000	248.43
82 00281590	V8200954	SO CALIF EDISON CO	12/19/25		MW	0101-0001-0-5540-1110-8200-990-00000000	7,347.99
00281591	V8214768	SOUL STRETCH YOGA	12/19/25		MW	0101-2600-0-5810-1110-1000-670-00000000	3,200.00
00281592	V8212795	SOUTHERN CALIFORNIA NEWS GROUP	12/19/25		MW	0101-6762-0-5806-0000-8500-140-00000400	4,852.18
00281593	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/19/25		MW	0101-0003-0-4301-1110-1000-230-00000000	35.97
00281593	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/19/25		MW	0101-0003-0-4301-1110-1000-240-00000000	44.88
00281593	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/19/25		MW	0101-0003-0-4301-1110-1000-310-00000000	-69.17

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82 00281593	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/19/25		MW	0101-0003-0-4301-1110-1000-420-00000000	153.95
82 00281593	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/19/25		MW	0101-0003-0-4301-1110-1000-480-00000000	132.32
82 00281593	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/19/25		MW	0101-0003-0-4301-1110-1000-510-00000000	12.16
82 00281593	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/19/25		MW	0101-0003-0-4308-0000-2700-110-00000000	199.00
82 00281593	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/19/25		MW	0101-3315-0-4301-5730-1110-650-00000000	45.80
82 00281594	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/19/25		MW	0101-0004-0-4301-1110-1000-625-00000000	250.40
82 00281595	V8201006	SUPPLYMASTER INC	12/19/25		MW	0101-0003-0-4301-1110-1000-140-00014100	208.47
82 00281595	V8201006	SUPPLYMASTER INC	12/19/25		MW	0101-0003-0-4301-1110-1000-140-00015900	248.46
82 00281595	V8201006	SUPPLYMASTER INC	12/19/25		MW	0101-0003-0-4343-1110-1000-330-00000000	2,035.80
82 00281595	V8201006	SUPPLYMASTER INC	12/19/25		MW	0101-0003-0-4301-1110-1000-350-00000000	248.46
82 00281595	V8201006	SUPPLYMASTER INC	12/19/25		MW	0101-0720-0-4308-5001-3600-865-00000000	1,748.06
82 00281595	V8201006	SUPPLYMASTER INC	12/19/25		MW	0101-3310-0-4301-5750-1130-650-00075300	362.42
82 00281595	V8201006	SUPPLYMASTER INC	12/19/25		MW	0101-5630-0-4308-1110-2100-706-00000000	586.24
82 00281596	E8203788	TAYLOR, LEAHANN	12/19/25		MW	0101-6500-0-5220-5770-1190-650-00077200	295.19
82 00281597	V8213643	THE STEPPING STONES GROUP LLC	12/19/25		MW	0101-6500-0-5810-5770-1190-650-00077200	4,600.00
82 00281598	V8213010	UNITED BINDING & LAMINATING	12/19/25		MW	0101-0004-0-4308-0000-7550-831-00000000	783.00
82 00281599	V8214042	VISUAL EDGE IT INC	12/19/25		MW	0101-0004-0-5660-0000-7550-831-00014900	540.54
82 00281599	V8214042	VISUAL EDGE IT INC	12/19/25		MW	0101-0004-0-7438-1110-9100-831-00014900	195.62
82 00281599	V8214042	VISUAL EDGE IT INC	12/19/25		MW	0101-0720-0-5660-5001-3600-865-00000000	28.11
82 00281600	E8203461	VITO, SPENCER	12/19/25		MW	0101-0004-0-5220-1110-1000-810-00000000	142.03
82 00281601	E8202637	WALLS, GREGORY A	12/19/25		MW	0101-0003-0-4301-1110-1000-140-00015100	12.47
82 00281601	E8202637	WALLS, GREGORY A	12/19/25		MW	0101-0003-0-5815-1110-1000-140-00015100	6.99
82 00281602	V8201107	WESTERN PSYCHOLOGICAL SERVICES	12/19/25		MW	0101-9108-0-4305-5001-2100-650-00000000	1,636.25
82 00281603	E8202564	YOUNG, MICHAEL	12/19/25		MW	0101-0004-0-4338-1110-2100-640-00000000	298.32
82 00281614	V8200077	AAA ELECTRIC MOTORS SALES & SE	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081800	70.68
82 00281615	V8200078	AARDVARK CLAY & SUPPLIES INC	12/22/25		MW	0101-6770-0-4301-1110-1000-100-00000000	399.38
82 00281616	V8212235	AGPARTS WORLDWIDE INC	12/22/25		MW	0101-0004-0-4343-1110-1000-810-00000000	184.77
82 00281617	V8200095	ALBRIGHT LIGHTING PLASTICS	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00082000	322.71
00281618	V8211254	ALL CITY MANAGEMENT SERVICES I	12/22/25		MW	0101-0004-0-5810-1110-8200-865-00000000	7,853.27
00281619	V8204532	AMAZON.COM CORPORATE CREDIT	12/22/25		MW	0101-4127-0-4301-1110-1000-706-00020800	341.08
00281620	V8213740	AMBASSADOR AUTOMOTIVE INC	12/22/25		MW	0101-0004-0-5690-1110-8200-865-00000000	110.00
00281621	V8204895	AMERICAN CASUAL	12/22/25		MW	0101-0791-0-4301-1110-1000-240-00000000	1,343.58
00281622	V8213256	ANAHEIM UNION HIGH SCHOOL DIST	12/22/25		MW	0101-6762-0-5310-1110-1000-110-00000100	550.00

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82 00281623	V8201311	AQUA SERV ENGINEERS INC	12/22/25		MW	0101-8150-0-5670-0000-8110-110-00081800	225.00
82 00281623	V8201311	AQUA SERV ENGINEERS INC	12/22/25		MW	0101-8150-0-5670-0000-8110-130-00081800	475.00
82 00281623	V8201311	AQUA SERV ENGINEERS INC	12/22/25		MW	0101-8150-0-5670-0000-8110-410-00081800	300.00
82 00281623	V8201311	AQUA SERV ENGINEERS INC	12/22/25		MW	0101-8150-0-5670-0000-8110-420-00081800	300.00
82 00281624	V8201624	B & H PHOTO VIDEO	12/22/25		MW	0101-6387-0-4301-3800-1000-646-10000000	805.71
82 00281625	V8200161	B & M LAWN & GARDEN CENTER	12/22/25		MW	0101-0004-0-4313-0000-8220-845-00082800	569.18
82 00281625	V8200161	B & M LAWN & GARDEN CENTER	12/22/25		MW	0101-0004-0-5660-0000-8220-845-00082800	2,648.26
82 00281626	V8214134	BIG BROTHERS BIG SISTERS OF OR	12/22/25		MW	0101-2600-0-5110-1110-1000-670-00000000	4,238.72
82 00281626	V8214134	BIG BROTHERS BIG SISTERS OF OR	12/22/25		MW	0101-2600-0-5810-1110-1000-670-00000000	5,507.52
82 00281627	V8214680	BIONERDS	12/22/25		MW	0101-2600-0-5110-1110-1000-670-00000000	15,000.00
82 00281628	V8214682	BLUETRITON BRANDS INC	12/22/25		MW	0101-8150-0-5640-0000-8110-850-00081000	274.40
82 00281629	V8209673	BSN SPORTS LLC	12/22/25		MW	0101-6762-0-4301-1110-1000-100-00000000	6,631.40
82 00281630	V8208559	C & L CUSTOM VARSITY JACKETS I	12/22/25		MW	0101-6762-0-4301-1110-1000-140-00000100	8,624.23
82 00281631	V8214326	CALI ELECTRIC MOTORS INC	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081800	508.17
82 00281632	V8212180	CINTAS CORPORATION	12/22/25		MW	0101-0004-0-5640-0000-7540-832-00000000	39.65
82 00281632	V8212180	CINTAS CORPORATION	12/22/25		MW	0101-8150-0-5640-0000-8110-850-00081000	1,078.72
82 00281633	V8200224	CITY OF ANAHEIM	12/22/25		MW	0101-0001-0-5540-1110-8200-990-00000000	54,635.19
82 00281633	V8200224	CITY OF ANAHEIM	12/22/25		MW	0101-0001-0-5550-1110-8200-990-00000000	7,388.59
82 00281634	V8213939	CNJ ASSOCIATES	12/22/25		MW	0101-2600-0-5110-1110-1000-670-00000000	28,050.00
82 00281635	V8214604	COMPLETE CARTRIDGE SUPPLY COMP	12/22/25		MW	0101-0003-0-4308-0000-2700-390-00000000	213.15
82 00281635	V8214604	COMPLETE CARTRIDGE SUPPLY COMP	12/22/25		MW	0101-0003-0-4301-1110-1000-170-00000000	241.43
82 00281636	V8213479	CONEXWEST	12/22/25		MW	0101-2600-0-5640-1110-2100-670-00000000	162.04
82 00281637	V8214817	CORONA NORCO UNIFIED SCHOOL DI	12/22/25		MW	0101-6762-0-5310-1110-1000-110-00000100	400.00
82 00281638	V8200332	COSTCO WHOLESALE	12/22/25		MW	0101-7311-0-4338-1110-1000-705-00000000	429.70
82 00281639	V8200245	CVT RECYCLING	12/22/25		MW	0101-0004-0-5670-0000-8220-845-00082800	186.52
82 00281640	V8201581	DARTCO TRANSMISSION SALES & SE	12/22/25		MW	0101-0004-0-5690-1110-8200-865-00000000	4,879.55
82 00281641	V8207165	DIRECT DOOR & HARDWARE INC	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00082700	218.99
82 00281642	V8213838	EVERDRIVEN TECHNOLOGIES	12/22/25		MW	0101-0720-0-5812-5001-3600-865-00000000	7,764.20
00281643	V8210119	FACTORY MOTOR PARTS	12/22/25		MW	0101-0004-0-4313-1110-8200-865-00000000	1,918.13
00281643	V8210119	FACTORY MOTOR PARTS	12/22/25		MW	0101-0720-0-4315-5001-3600-865-00000000	-395.64
00281644	V8201847	FAIRWAY FORD	12/22/25		MW	0101-0004-0-4313-1110-8200-865-00000000	114.81
00281645	V8200446	FLEET SERVICES	12/22/25		MW	0101-0720-0-4315-5001-3600-865-00000000	1,028.92
00281645	V8200446	FLEET SERVICES	12/22/25		MW	0101-0723-0-4315-1110-3600-865-00000000	316.60

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82 00281646	V8213695	FOUNDATION BUILDING MATERIALS	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00082700	202.75
82 00281647	V8200486	GEARY PACIFIC SUPPLY	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081800	674.63
82 00281648	V8206192	GEORGE BRYANT CONSTRUCTION INC	12/22/25		MW	0101-8150-0-5670-0000-8110-850-00082300	325.00
82 00281649	V8200493	GLASBY MAINTENANCE SUPPLY	12/22/25		MW	0101-0002-0-4313-0000-8210-110-00083900	2,709.73
82 00281649	V8200493	GLASBY MAINTENANCE SUPPLY	12/22/25		MW	0101-0002-0-4313-0000-8210-140-00083900	2,465.32
82 00281649	V8200493	GLASBY MAINTENANCE SUPPLY	12/22/25		MW	0101-0002-0-4313-0000-8210-420-00083900	32.28
82 00281649	V8200493	GLASBY MAINTENANCE SUPPLY	12/22/25		MW	0101-0002-0-4313-0000-8210-440-00083900	279.65
82 00281649	V8200493	GLASBY MAINTENANCE SUPPLY	12/22/25		MW	0101-0002-0-4313-0000-8210-510-00083900	1,226.58
82 00281649	V8200493	GLASBY MAINTENANCE SUPPLY	12/22/25		MW	0101-0004-0-5660-0000-8210-840-00083900	348.56
82 00281649	V8200493	GLASBY MAINTENANCE SUPPLY	12/22/25		MW	0101-2600-0-4309-1110-8200-670-00000000	293.62
82 00281650	V8214229	GOLDEN WEST SECURITY SUPPLY CO	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081400	1,270.92
82 00281651	V8200500	GRAINGER	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081000	1,162.79
82 00281652	V8202364	HERITAGE MUSEUM OF ORANGE COUN	12/22/25		MW	0101-9017-0-5816-1110-1000-460-00000000	972.00
82 00281653	V8200157	HOBBY LOBBY	12/22/25		MW	0101-2600-0-4301-1110-1000-670-00000000	132.88
82 00281654	V8200547	HOME DEPOT	12/22/25		MW	0101-9017-0-4410-1110-1000-200-00000000	1,124.48
82 00281655	V8203271	HSI EMERGENCY CARE SOLUTIONS I	12/22/25		MW	0101-0004-0-4301-1110-3140-706-00010800	35.00
82 00281656	V8207399	KUTA SOFTWARE	12/22/25		MW	0101-0003-0-5815-1110-1000-100-00000000	320.00
82 00281657	V8214064	MATTERHACKERS INC	12/22/25		MW	0101-6770-0-4301-1110-1000-410-00000000	234.84
82 00281657	V8214064	MATTERHACKERS INC	12/22/25		MW	0101-6770-0-4410-1110-1000-410-00000000	2,391.41
82 00281658	V8203477	MEDCO SUPPLY COMPANY	12/22/25		MW	0101-6762-0-4301-1110-1000-110-00000100	5.04
82 00281658	V8203477	MEDCO SUPPLY COMPANY	12/22/25		MW	0101-6762-0-4410-1110-1000-110-00000100	3,562.50
82 00281659	V8202145	OCAD ASSOCIATION	12/22/25		MW	0101-0003-0-5816-1110-1000-100-00016400	3,095.00
82 00281660	V8200764	ORANGE COUNTY DEPT OF ED	12/22/25		MW	0101-3310-0-5240-5001-2100-650-00000000	150.00
82 00281661	V8214709	PALI INSTITUTE INC	12/22/25		MW	0101-9015-0-5816-1110-1000-230-00000000	17,422.50
82 00281662	V8206024	PASCO	12/22/25		MW	0101-6300-0-4301-1110-1000-640-00015100	970.07
82 00281663	V8200247	PERMA BOUND	12/22/25		MW	0101-0003-0-4210-1110-1000-480-00000000	391.16
82 00281665	V8207666	PEST OPTIONS INC	12/22/25		MW	0101-0004-0-5670-0000-8210-840-00083900	5,445.54
82 00281666	V8206361	RADIO SERVICE INC	12/22/25		MW	0101-0003-0-4308-0000-2700-530-00000000	3,099.38
00281666	V8206361	RADIO SERVICE INC	12/22/25		MW	0101-0791-0-4301-1110-1000-310-00000000	1,549.69
00281667	V8211206	REACH FOUNDATION	12/22/25		MW	0101-6770-0-5821-1110-1000-340-00000000	1,125.00
00281668	V8210801	RYONET CORPORATION	12/22/25		MW	0101-6770-0-4410-1110-1000-140-00000000	1,093.95
00281669	V8206409	SEA CLEAR POOLS INC	12/22/25		MW	0101-8150-0-5670-0000-8110-100-00080800	2,461.70
00281669	V8206409	SEA CLEAR POOLS INC	12/22/25		MW	0101-8150-0-5670-0000-8110-110-00080800	2,461.70

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82 00281669	V8206409	SEA CLEAR POOLS INC	12/22/25		MW	0101-8150-0-5670-0000-8110-130-00080800	2,461.70
82 00281669	V8206409	SEA CLEAR POOLS INC	12/22/25		MW	0101-8150-0-5670-0000-8110-140-00080800	2,667.70
82 00281670	V8200932	SECO ELECTRIC & LIGHTING	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00082000	1,065.06
82 00281670	V8200932	SECO ELECTRIC & LIGHTING	12/22/25		MW	0101-8150-0-5690-0000-8110-850-00082000	370.00
82 00281671	V8205579	SIEMENS BUILDING TECHNOLOGIES	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081800	775.81
82 00281672	V8208769	SIGLER WHOLESALE DISTRIBUTORS	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081800	449.64
82 00281673	V8211314	SITEONE LANDSCAPE SUPPLY LLC	12/22/25		MW	0101-0004-0-4313-0000-8220-845-00082900	671.75
82 00281674	V8200949	SMART & FINAL	12/22/25		MW	0101-0791-0-4301-1110-2495-250-00000000	194.47
82 00281675	V8200949	SMART & FINAL	12/22/25		MW	0101-2600-0-4301-1110-1000-670-00000000	76.71
82 00281676	V8211658	SMART & FINAL	12/22/25		MW	0101-2600-0-4301-1110-1000-670-00000000	1,040.53
82 00281677	V8211658	SMART & FINAL	12/22/25		MW	0101-0003-0-4301-1110-1000-240-00016700	19.72
82 00281678	V8213325	SMOG TECH	12/22/25		MW	0101-0004-0-5690-1110-8200-865-00000000	200.00
82 00281679	V8211024	SOUTH COAST WATER CO	12/22/25		MW	0101-8150-0-5660-0000-8110-100-00081200	50.00
82 00281679	V8211024	SOUTH COAST WATER CO	12/22/25		MW	0101-8150-0-5670-0000-8110-100-00081200	50.00
82 00281680	V8214462	SOUTHERN CALIFORNIA UPHOLSTERY	12/22/25		MW	0101-0723-0-5690-1110-3600-865-00000000	975.00
82 00281681	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/22/25		MW	0101-0003-0-4301-1110-1000-450-00000000	398.32
82 00281681	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/22/25		MW	0101-0003-0-4301-1110-1000-480-00000000	9.77
82 00281681	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/22/25		MW	0101-0004-0-4308-0000-7530-830-00000000	190.52
82 00281682	V8209848	STUDIO PLUS ARCHITECTURE CORP	12/22/25		MW	0101-2600-0-6210-0000-8500-610-00030300	18,420.30
82 00281683	V8214212	SUNBURST WINDOW COVERINGS	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081000	1,691.14
82 00281684	V8201006	SUPPLYMASTER INC	12/22/25		MW	0101-3310-0-4301-5750-1130-650-00075300	160.15
82 00281685	V8201030	TIME & ALARM SYSTEMS	12/22/25		MW	0101-8150-0-5660-0000-8110-130-00084000	2,172.56
82 00281685	V8201030	TIME & ALARM SYSTEMS	12/22/25		MW	0101-8150-0-5660-0000-8110-140-00084000	2,534.75
82 00281685	V8201030	TIME & ALARM SYSTEMS	12/22/25		MW	0101-8150-0-5660-0000-8110-850-00084000	4,593.85
82 00281686	V8200956	TRANE USA INC	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081800	1,841.86
82 00281687	V8201524	U S AIRCONDITIONING DISTRIBUTO	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081800	717.72
82 00281688	V8205738	VISTA PAINT	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081700	1,058.15
82 00281689	V8214042	VISUAL EDGE IT INC	12/22/25		MW	0101-8150-0-5809-0000-8110-850-00081000	11.01
00281690	V8201091	WALTERS WHOLESALE ELECTRIC	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00082000	1,976.10
00281691	V8213822	WESTERN DRAIN SUPPLY	12/22/25		MW	0101-8150-0-4313-0000-8110-850-00081300	146.12
00281692	V8201132	YORBA LINDA WATER DISTRICT	12/22/25		MW	0101-0001-0-5550-1110-8200-990-00000000	1,803.88
00281693	V8214343	ZEN EDUCATE INC	12/22/25		MW	0101-2600-0-5110-1110-1000-670-00000000	10,109.84
00281710	V8200571	A LATENT IMPRESSION	12/23/25		MW	0101-6500-0-5810-5001-2100-650-00000000	222.00

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82 00281711	V8200078	AARDVARK CLAY & SUPPLIES INC	12/23/25		MW	0101-6770-0-4301-1110-1000-100-00000000	17.36
82 00281712	V8210054	ACORN NATURALISTS	12/23/25		MW	0101-6300-0-4301-1110-1000-640-00015100	126.58
82 00281713	V8206590	APPLE COMPUTER INC	12/23/25		MW	0101-6387-0-4411-3800-1000-646-14000000	9,121.95
82 00281713	V8206590	APPLE COMPUTER INC	12/23/25		MW	0101-6500-0-4342-5770-1190-650-00077200	49.99
82 00281713	V8206590	APPLE COMPUTER INC	12/23/25		MW	0101-6770-0-4411-1110-1000-200-00000000	981.66
82 00281713	V8206590	APPLE COMPUTER INC	12/23/25		MW	0101-9108-0-4301-5770-1190-650-00077200	286.70
82 00281713	V8206590	APPLE COMPUTER INC	12/23/25		MW	0101-9108-0-4342-5770-1190-650-00077200	1,199.95
82 00281713	V8206590	APPLE COMPUTER INC	12/23/25		MW	0101-9108-0-4343-5770-1190-650-00077200	1,443.16
82 00281713	V8206590	APPLE COMPUTER INC	12/23/25		MW	0101-9108-0-4342-5001-2100-650-00000000	299.99
82 00281713	V8206590	APPLE COMPUTER INC	12/23/25		MW	0101-9108-0-4343-5001-2100-650-00000000	361.79
82 00281714	V8210792	APRINTIS INC	12/23/25		MW	0101-0003-0-4301-1110-1000-100-00014200	1,652.00
82 00281715	V8200185	ARBOR SCIENTIFIC	12/23/25		MW	0101-6300-0-4301-1110-1000-640-00015100	953.18
82 00281716	V8211146	ART MASTERS ACADEMY LLC	12/23/25		MW	0101-6762-0-5821-1110-1000-480-00000100	844.00
82 00281716	V8211146	ART MASTERS ACADEMY LLC	12/23/25		MW	0101-6762-0-5821-1110-1000-490-00000100	2,310.00
82 00281717	V8214726	AWARDS BY RUBI	12/23/25		MW	0101-0004-0-4308-0000-7150-700-00000000	133.61
82 00281718	V8201624	B & H PHOTO VIDEO	12/23/25		MW	0101-6387-0-4301-3800-1000-646-00000000	2,848.20
82 00281718	V8201624	B & H PHOTO VIDEO	12/23/25		MW	0101-6387-0-4410-3800-1000-646-00000000	1,322.99
82 00281718	V8201624	B & H PHOTO VIDEO	12/23/25		MW	0101-6388-0-4411-3800-1000-646-00094300	7,888.90
82 00281719	V8207830	BAILEY CERAMIC SUPPLIES	12/23/25		MW	0101-6770-0-4301-1110-1000-140-00000000	3,704.60
82 00281719	V8207830	BAILEY CERAMIC SUPPLIES	12/23/25		MW	0101-6770-0-4410-1110-1000-140-00000000	1,285.00
82 00281720	E8203908	BANUELOS, ERIKA	12/23/25		MW	0101-0004-0-5220-1110-1000-810-00000000	9.38
82 00281721	V8200174	BEARCOM	12/23/25		MW	0101-0003-0-4301-1110-1000-200-00000000	1,016.78
82 00281722	V8213396	BJOREM SPEECH PUBLICATIONS	12/23/25		MW	0101-6500-0-4301-5770-1190-650-00077200	213.99
82 00281723	E8204147	CAMMARATO, MATTHEW	12/23/25		MW	0101-0004-0-5220-1110-1000-810-00000000	8.82
82 00281724	V8212180	CINTAS CORPORATION	12/23/25		MW	0101-0720-0-5560-5001-8200-865-00000000	109.59
82 00281725	V8200332	COSTCO WHOLESALE	12/23/25		MW	0101-0004-0-4338-1110-2100-706-00000000	380.21
82 00281726	E8204463	CRAIK, MELISSA	12/23/25		MW	0101-0001-0-5220-1110-1000-635-00018200	16.80
82 00281727	E8204266	DISCHIAVI, SIERRA	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	44.10
00281728	E8203385	DOMINGUEZ, REBECCA	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	58.59
00281729	E8200236	EDMONDSON, SHARON M	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	58.31
00281730	V8210681	EJAZZLINES.COM	12/23/25		MW	0101-6762-0-4301-1110-1000-130-00000500	62.47
00281731	E8200235	EVANS, JEFFREY P	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	35.14
00281732	V8213838	EVERDRIVEN TECHNOLOGIES	12/23/25		MW	0101-0720-0-5812-5001-3600-865-00000000	7,296.08

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82 00281733	E8203627	FANG, WEI	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	206.29
82 00281734	V8210083	FIRST STUDENT INC	12/23/25		MW	0101-0720-0-5812-5001-3600-865-00000000	54,127.50
82 00281735	E8203110	GAGNON, PAMELA D	12/23/25		MW	0101-6500-0-5220-5750-1190-650-00075300	150.22
82 00281736	E8200373	GIBBONS, BLANCA E	12/23/25		MW	0101-0791-0-5220-1110-2100-625-00000000	63.98
82 00281737	V8200493	GLASBY MAINTENANCE SUPPLY	12/23/25		MW	0101-0002-0-4313-0000-8210-110-00083900	68.81
82 00281737	V8200493	GLASBY MAINTENANCE SUPPLY	12/23/25		MW	0101-0002-0-4313-0000-8210-130-00083900	103.89
82 00281737	V8200493	GLASBY MAINTENANCE SUPPLY	12/23/25		MW	0101-0002-0-4313-0000-8210-490-00083900	612.53
82 00281737	V8200493	GLASBY MAINTENANCE SUPPLY	12/23/25		MW	0101-2600-0-4313-0000-8210-330-00083900	45.94
82 00281737	V8200493	GLASBY MAINTENANCE SUPPLY	12/23/25		MW	0101-2600-0-4313-0000-8210-400-00083900	66.17
82 00281738	V8200957	GOLDEN STATE WATER COMPANY	12/23/25		MW	0101-0001-0-5550-1110-8200-990-00000000	2,362.10
82 00281739	E8204442	GRISWOLD, MARY	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	48.58
82 00281740	E8204153	GUIROLA, EMMA	12/23/25		MW	0101-6500-0-5220-5770-1190-650-00077200	37.10
82 00281741	V8208315	HARBOTTLE LAW GROUP	12/23/25		MW	0101-6500-0-5807-5001-2100-650-00000000	10,956.50
82 00281742	E8200541	HASKELL, GREGG D	12/23/25		MW	0101-6500-0-5220-5770-1190-650-00077200	144.55
82 00281743	V8200537	HEATING & COOLING SUPPLY INC	12/23/25		MW	0101-8150-0-4313-0000-8110-850-00081800	250.32
82 00281744	E8204536	HERNANDEZ, SARA	12/23/25		MW	0101-6500-0-5220-5770-1190-650-00077200	31.99
82 00281745	V8200542	HIRSCH PIPE & SUPPLY CO	12/23/25		MW	0101-8150-0-4313-0000-8110-850-00081300	4,855.20
82 00281746	V8200543	HITT MARKING DEVICES INC	12/23/25		MW	0101-0004-0-4308-0000-7150-700-00000000	46.67
82 00281747	V8214547	ICS SERVICE	12/23/25		MW	0101-8150-0-5670-0000-8110-220-00081400	58.00
82 00281748	V8213996	INFORMED K12	12/23/25		MW	0101-0004-0-5815-0000-7200-815-00000000	98,768.00
82 00281749	V8200579	J W PEPPER OF LOS ANGELES	12/23/25		MW	0101-6770-0-4410-1110-1000-230-00000000	1,026.12
82 00281750	V8209845	JACKSON'S AUTO SUPPLY	12/23/25		MW	0101-0004-0-4313-1110-8200-865-00000000	617.95
82 00281750	V8209845	JACKSON'S AUTO SUPPLY	12/23/25		MW	0101-0720-0-4315-5001-3600-865-00000000	2,349.17
82 00281751	V8214509	JOHNSON, AMBER	12/23/25		MW	0101-6500-0-5812-5001-2100-650-00000000	731.64
82 00281752	E8202877	LIN, WILLIAM	12/23/25		MW	0101-0004-0-5220-1110-2100-635-00000000	142.38
82 00281753	E8200245	LLEWELLYN JR., RAYMOND T	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	56.21
82 00281754	E8204290	LOPEZ, MORGAN	12/23/25		MW	0101-0004-0-5220-1110-3140-706-00010800	57.26
82 00281755	E8203802	LUONG, JEAN	12/23/25		MW	0101-6500-0-5220-5060-2100-650-00000000	69.51
00281755	E8203802	LUONG, JEAN	12/23/25		MW	0101-6500-0-5220-5750-1190-650-00075300	19.74
00281756	E8203328	MANN, JONATHAN O	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	70.84
00281757	V8213385	MCCORMICK'S GROUP LLC	12/23/25		MW	0101-6770-0-4410-1110-1000-230-00000000	923.59
00281758	V8200679	MCFADDEN DALE HARDWARE	12/23/25		MW	0101-0004-0-4313-0000-8220-845-00082800	112.81
00281758	V8200679	MCFADDEN DALE HARDWARE	12/23/25		MW	0101-0723-0-4315-1110-3600-865-00000000	71.55

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82 00281758	V8200679	MCFADDEN DALE HARDWARE	12/23/25		MW	0101-8150-0-4313-0000-8110-850-00081000	911.27
82 00281759	V8206714	MERRIMAC ENGERY GROUP	12/23/25		MW	0101-0723-0-9322-0000-0000-000-00000000	23,036.76
82 00281760	E8204550	NEGRETE, JASMINE	12/23/25		MW	0101-6500-0-5220-5750-1130-650-00075100	29.89
82 00281761	E8203650	NEUMAYR, ROSE	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	229.95
82 00281762	V8200746	NORTH COUNTY GLASS	12/23/25		MW	0101-8150-0-4313-0000-8110-850-00080900	113.14
82 00281763	V8214028	ORBIT RESEARCH LLC	12/23/25		MW	0101-6500-0-4301-5750-1190-650-00075400	53.40
82 00281764	V8200773	ORVAC ELECTRONICS	12/23/25		MW	0101-8150-0-4313-0000-8110-850-00081100	922.12
82 00281765	V8200250	P Y L U S D	12/23/25		MW	0101-0000-0-3353-0000-0000-000-00000000	600.09
82 00281765	V8200250	P Y L U S D	12/23/25		MW	0101-0000-0-3354-0000-0000-000-00000000	10,348.13
82 00281765	V8200250	P Y L U S D	12/23/25		MW	0101-9015-0-5819-1110-1000-380-00000000	175.00
82 00281765	V8200250	P Y L U S D	12/23/25		MW	0101-9080-0-5240-1110-1000-625-00000000	86.80
82 00281766	V8200804	PENNER PARTITIONS INC	12/23/25		MW	0101-8150-0-4313-0000-8110-850-00082700	204.73
82 00281767	V8207666	PEST OPTIONS INC	12/23/25		MW	0101-0004-0-5670-0000-8210-840-00083900	129.66
82 00281768	V8200434	PIKE, JASON	12/23/25		MW	0101-5630-0-5220-1110-3110-706-00000000	81.06
82 00281769	V8200563	PREMIER AIR CONDITIONING INC	12/23/25		MW	0101-7032-0-5690-0000-8110-100-00081800	7,156.83
82 00281770	V8206361	RADIO SERVICE INC	12/23/25		MW	0101-8150-0-4313-0000-8110-850-00084000	870.00
82 00281771	V8214052	REECE PLUMBING	12/23/25		MW	0101-8150-0-4313-0000-8110-850-00081300	1,114.64
82 00281772	V8200869	REFRIGERATION SUPPLIES DIST	12/23/25		MW	0101-8150-0-5660-0000-8110-350-00081800	2,347.70
82 00281772	V8200869	REFRIGERATION SUPPLIES DIST	12/23/25		MW	0101-8150-0-4313-0000-8110-850-00081800	3,394.87
82 00281773	V8200470	REPUBLIC SERVICES INC	12/23/25		MW	0101-8150-0-5640-0000-8110-130-00081800	655.39
82 00281774	E8203368	SANTANGELO, GINA	12/23/25		MW	0101-0004-0-5220-1110-3140-706-00010800	37.80
82 00281775	E8204538	SCOTT, LAURA	12/23/25		MW	0101-6500-0-5220-5770-1190-650-00077200	20.44
82 00281776	V8206838	SECTRAN SECURITY INC	12/23/25		MW	0101-0004-0-5809-0000-7350-815-00000000	1,718.49
82 00281777	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/23/25		MW	0101-0003-0-4301-1110-1000-380-00000000	260.80
82 00281778	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/23/25		MW	0101-0003-0-4301-1110-1000-230-00000000	0.00
82 00281778	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/23/25		MW	0101-0003-0-4301-1110-1000-420-00000000	339.44
82 00281778	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/23/25		MW	0101-0003-0-4308-0000-2700-110-00000000	378.74
82 00281778	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/23/25		MW	0101-8150-0-4308-0000-8110-850-00081000	398.78
00281778	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/23/25		MW	0101-9017-0-4301-1110-1000-330-00000000	346.80
00281779	E8203873	STAMP, EVIN	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	118.37
00281780	V8201006	SUPPLYMASTER INC	12/23/25		MW	0101-8150-0-4308-0000-8110-850-00081000	544.21
00281781	V8205445	TEACHING STRATEGIES LLC	12/23/25		MW	0101-6547-0-4111-5001-2100-650-00000000	65,214.85
00281782	E8204559	THOMPSON, MELISSA	12/23/25		MW	0101-6500-0-5220-5770-1190-650-00077200	49.00

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82 00281783	E8204287	TOWSON, MARY	12/23/25		MW	0101-6762-0-5220-1110-1000-621-00000000	141.96
82 00281784	V8214657	VELASCO, RICHARD & AMY	12/23/25		MW	0101-6500-0-5812-5001-2100-650-00000000	130.20
82 00281785	V8214042	VISUAL EDGE IT INC	12/23/25		MW	0101-0003-0-4301-1110-1000-240-00000000	157.30
82 00281786	V8214516	WESTLAKE HARDWARE INC	12/23/25		MW	0101-8150-0-4313-0000-8110-850-00082700	475.55
82 00281807	V8200009	CALIF WEEKLY EXPLORER INC	12/26/25		MW	0101-9017-0-5821-1110-1000-390-00000000	937.99
82 00281808	V8200253	CAROLINA BIOLOGICAL SUPPLY CO	12/26/25		MW	0101-0003-0-4301-1110-1000-110-00000000	683.56
82 00281809	V8200258	CDW G INC	12/26/25		MW	0101-0004-0-4343-1110-1000-810-00000000	4,545.75
82 00281810	V8203295	COCHLEAR AMERICAS	12/26/25		MW	0101-6500-0-4410-5750-1190-650-00075400	333.75
82 00281810	V8203295	COCHLEAR AMERICAS	12/26/25		MW	0101-9108-0-4410-5770-1190-650-00077200	333.75
82 00281811	V8200119	DEMCO INC	12/26/25		MW	0101-6762-0-4301-1110-1000-380-00000100	299.67
82 00281812	V8200368	DICK BLICK ART MATERIALS	12/26/25		MW	0101-6770-0-4301-1110-1000-230-00000000	1,943.48
82 00281813	V8200448	FLINN SCIENTIFIC INC	12/26/25		MW	0101-0003-0-4301-1110-1000-130-00015100	191.68
82 00281814	V8214807	GIFTED UNLIMITED LLC	12/26/25		MW	0101-0004-0-4301-1110-1000-635-00000000	291.55
82 00281815	V8200498	GOPHER SPORT	12/26/25		MW	0101-6762-0-4301-1110-1000-120-00000100	1,646.86
SUBFUND 0101		Total:					3,544,259.56

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00280993	V8204532	AMAZON.COM CORPORATE CREDIT	12/02/25		MW	0909-0791-0-4301-1110-1000-220-00000000	131.68
82 00281136	V8211197	IXL LEARNING INC	12/04/25		MW	0909-0791-0-5815-1110-1000-220-00000000	7,694.25
82 00281287	V8213644	CULVER-NEWLIN	12/09/25		MW	0909-0791-0-4301-1110-1000-220-00000000	1,674.44
82 00281604	V8204532	AMAZON.COM CORPORATE CREDIT	12/19/25		MW	0909-0003-0-4301-1110-1000-220-00000000	77.52
		SUBFUND 0909					
		Total:					9,577.89

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00281288	V8200205	BREA OLINDA UNIFIED SCHOOL DIS	12/09/25		MW	1010-6500-0-7221-5001-9200-000-00000000	492,095.00
		SUBFUND 1010	Total:				492,095.00

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Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00280975	V8203559	AT & T	12/01/25		MW	1212-9061-0-5910-1110-2100-670-00000000	189.05
82 00280976	E8204225	MUNOZ, KRISTEN	12/01/25		MW	1212-9062-0-5220-1110-2100-670-32000000	74.41
82 00280977	V8201006	SUPPLYMASTER INC	12/01/25		MW	1212-9061-0-4301-1110-2100-670-00000000	918.09
82 00280978	V8214042	VISUAL EDGE IT INC	12/01/25		MW	1212-9061-0-5660-1110-2100-670-00000000	0.40
82 00281038	V8206810	LAKESHORE LEARNING	12/03/25		MW	1212-6105-0-4301-8500-1000-672-00000000	1,146.79
82 00281039	V8214626	PEAC SOLUTIONS	12/03/25		MW	1212-6105-0-5640-8500-1000-672-43000000	149.04
82 00281137	E8203321	ALAMILLA, OLGA	12/04/25		MW	1212-9062-0-5220-1110-1000-670-51000000	1.82
82 00281138	E8204537	DIONNE, BRIANNA	12/04/25		MW	1212-9061-0-5220-1110-2100-670-00000000	56.98
82 00281139	E8204331	HERNANDEZ, IVETTE	12/04/25		MW	1212-9062-0-5220-1110-1000-670-51000000	5.60
82 00281140	E8202216	RAMIREZ, PAULINA	12/04/25		MW	1212-9062-0-5220-1110-1000-670-51000000	5.60
82 00281141	V8201075	VERIZON WIRELESS	12/04/25		MW	1212-9061-0-5940-1110-2100-670-00000000	38.37
82 00281188	V8206810	LAKESHORE LEARNING	12/05/25		MW	1212-9062-0-4301-1110-1000-670-45000000	1,231.40
82 00281189	E8203875	MIRELES, HEIDIE	12/05/25		MW	1212-9062-0-5220-1110-1000-670-51000000	5.04
82 00281190	V8200949	SMART & FINAL	12/05/25		MW	1212-6105-0-4301-8500-1000-672-00000000	360.26
82 00281233	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	1212-6105-0-4301-8500-1000-672-00000000	92.88
82 00281233	V8204532	AMAZON.COM CORPORATE CREDIT	12/08/25		MW	1212-6105-0-4343-8500-1000-672-43000000	434.20
82 00281234	V8211658	SMART & FINAL	12/08/25		MW	1212-9062-0-4301-1110-1000-670-00000000	653.07
82 00281235	V8211658	SMART & FINAL	12/08/25		MW	1212-9062-0-4301-1110-1000-670-00000000	3.69
82 00281236	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/08/25		MW	1212-6105-0-4301-8500-1000-672-00000000	174.99
82 00281236	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/08/25		MW	1212-9062-0-4301-1110-1000-670-00000000	71.45
82 00281237	V8200035	T-MOBILE USA INC	12/08/25		MW	1212-6105-0-5940-8500-2100-672-00000000	35.06
82 00281237	V8200035	T-MOBILE USA INC	12/08/25		MW	1212-9062-0-5940-1110-2100-670-00000000	240.37
82 00281289	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/09/25		MW	1212-9024-0-5810-1110-1000-672-00000000	1,775.00
82 00281289	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/09/25		MW	1212-9062-0-5810-1110-1000-670-00000000	1,200.00
82 00281290	V8200332	COSTCO WHOLESALE	12/09/25		MW	1212-6105-0-4301-8500-1000-672-00000000	363.27
82 00281314	V8210095	ORANGE COUNTY FIRE PROTECTION	12/10/25		MW	1212-9061-0-6274-0000-8500-420-00030100	810.06
82 00281314	V8210095	ORANGE COUNTY FIRE PROTECTION	12/10/25		MW	1212-9061-0-6274-0000-8500-340-00030100	810.06
82 00281356	V8200949	SMART & FINAL	12/11/25		MW	1212-5025-0-4301-8500-1000-672-00000000	342.77
00281357	V8201006	SUPPLYMASTER INC	12/11/25		MW	1212-6105-0-4301-8500-1000-672-00000000	123.78
00281357	V8201006	SUPPLYMASTER INC	12/11/25		MW	1212-9061-0-4301-1110-2100-670-00000000	681.58
00281384	V8214042	VISUAL EDGE IT INC	12/15/25		MW	1212-9061-0-5660-1110-2100-670-00000000	102.60
00281416	E8204225	MUNOZ, KRISTEN	12/16/25		MW	1212-9062-0-5220-1110-2100-670-32000000	33.95
00281417	V8214042	VISUAL EDGE IT INC	12/16/25		MW	1212-6105-0-5660-8500-1000-672-38000000	15.03

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82 00281432	V8201006	SUPPLYMASTER INC	12/17/25		MW	1212-9061-0-4301-1110-2100-670-00000000	266.61
82 00281433	V8214042	VISUAL EDGE IT INC	12/17/25		MW	1212-6105-0-5660-8500-1000-672-43000000	4.57
82 00281530	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/18/25		MW	1212-9024-0-5810-1110-1000-672-00000000	1,600.00
82 00281530	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/18/25		MW	1212-9062-0-5810-1110-1000-670-00000000	850.00
82 00281531	V8213644	CULVER-NEWLIN	12/18/25		MW	1212-9061-0-4308-1110-2100-670-00000000	35.56
82 00281531	V8213644	CULVER-NEWLIN	12/18/25		MW	1212-9061-0-4330-1110-2100-670-00000000	18,270.09
82 00281531	V8213644	CULVER-NEWLIN	12/18/25		MW	1212-9061-0-4410-1110-2100-670-00000000	126,937.04
82 00281531	V8213644	CULVER-NEWLIN	12/18/25		MW	1212-9061-0-6490-1110-2100-670-00000000	15,023.37
82 00281532	V8204885	DEFOE FURNITURE 4 KIDS	12/18/25		MW	1212-9061-0-4410-1110-1000-670-00000000	40,872.80
82 00281532	V8204885	DEFOE FURNITURE 4 KIDS	12/18/25		MW	1212-9061-0-6490-1110-1000-670-00000000	5,873.48
82 00281605	E8203756	BORDWELL, KIMBERLY	12/19/25		MW	1212-9061-0-5220-1110-2100-670-00000000	66.92
82 00281606	E8204367	CORONA, MARCIA	12/19/25		MW	1212-9062-0-5220-1110-2100-670-34000000	51.24
82 00281607	E8204562	CRUZ, ELIZABETH	12/19/25		MW	1212-5025-0-4338-8500-1000-672-38000000	16.42
82 00281608	E8203437	GLENDAY, IRENE F	12/19/25		MW	1212-9061-0-5220-1110-2100-670-00000000	76.37
82 00281609	V8210148	JM JUSTUS FENCE COMPANY	12/19/25		MW	1212-9061-0-6274-0000-8500-340-00030100	9,770.00
82 00281610	E8203730	MENDOZA PAZ, GUADALUPE	12/19/25		MW	1212-9061-0-5220-1110-2100-670-00000000	96.32
82 00281611	V8200949	SMART & FINAL	12/19/25		MW	1212-5025-0-4301-8500-1000-672-00000000	159.27
82 00281611	V8200949	SMART & FINAL	12/19/25		MW	1212-6105-0-4301-8500-1000-672-00000000	341.65
82 00281694	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/22/25		MW	1212-9024-0-5810-1110-1000-672-00000000	2,000.00
82 00281694	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/22/25		MW	1212-9062-0-5810-1110-1000-670-00000000	1,099.50
82 00281695	V8200157	HOBBY LOBBY	12/22/25		MW	1212-9062-0-4301-1110-1000-670-00000000	68.92
82 00281696	V8200932	SECO ELECTRIC & LIGHTING	12/22/25		MW	1212-9061-0-6274-0000-8500-450-00030100	702.59
82 00281787	V8214366	AMERGIS HEALTHCARE STAFFING IN	12/23/25		MW	1212-9024-0-5810-1110-1000-672-00000000	766.50
82 00281788	E8204358	FLORES, SANDRA	12/23/25		MW	1212-9062-0-5220-1110-2100-670-51000000	70.98
82 00281789	V8200493	GLASBY MAINTENANCE SUPPLY	12/23/25		MW	1212-9062-0-4309-1110-8200-670-00000000	176.69
82 00281790	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/23/25		MW	1212-6105-0-4301-8500-1000-672-00000000	43.50
SUBFUND 1212 Total:							237,387.05

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82 00281315	V8201419	U.S. BANK	12/10/25		MW	1313-5310-0-4344-0000-3700-835-00000000	143.23
82 00281315	V8201419	U.S. BANK	12/10/25		MW	1313-5310-0-5240-0000-3700-835-00000000	1,750.00
82 00281315	V8201419	U.S. BANK	12/10/25		MW	1313-5310-0-5810-0000-3700-835-00000000	25.00
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-10000000	5,125.58
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-11000000	2,501.83
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-13000000	2,730.07
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-14000000	2,297.73
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-20000000	2,386.54
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-21000000	2,095.42
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-22000000	1,755.33
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-23000000	1,192.91
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-24000000	1,819.81
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-25000000	2,258.41
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-32000000	1,082.90
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-33000000	1,885.78
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-34000000	3,515.78
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-35000000	3,295.48
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-36000000	1,474.97
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-38000000	2,614.51
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-39000000	930.83
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-40000000	1,005.10
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-41000000	1,979.24
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-42000000	1,787.78
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-43000000	1,764.08
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-44000000	661.63
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-45000000	3,236.75
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-46000000	893.59
82 00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-47000000	909.07
00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-48000000	1,046.00
00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-50000000	822.48
00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-51000000	856.55
00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-52000000	1,214.56
00281358	V8200168	CLEARBROOK FARMS	12/11/25		MW	1313-5310-0-4710-0000-3700-835-53000000	1,705.49

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82 00281385	E8203486	BITTLE, KIM	12/15/25		MW	1313-5310-0-5240-0000-3700-835-00000000	44.87
82 00281386	E8204045	CARR, AMANDA	12/15/25		MW	1313-5310-0-5240-0000-3700-835-00000000	375.00
82 00281387	E8204546	OCHOA, STEPHANIE	12/15/25		MW	1313-5310-0-4308-0000-3700-835-00000000	26.18
82 00281387	E8204546	OCHOA, STEPHANIE	12/15/25		MW	1313-5310-0-5220-0000-3700-835-00000000	80.85
82 00281387	E8204546	OCHOA, STEPHANIE	12/15/25		MW	1313-5310-0-5240-0000-3700-835-00000000	148.85
82 00281388	E8202756	ORR, LINDA M	12/15/25		MW	1313-5310-0-5240-0000-3700-835-00000000	71.00
82 00281390	V8200396	PICK UP STIX	12/15/25		MW	1313-5310-0-4710-0000-3700-835-00000000	12,092.50
82 00281391	E8201392	SELF, VICTORIA L	12/15/25		MW	1313-5310-0-5220-0000-3700-835-00000000	20.86
82 00281391	E8201392	SELF, VICTORIA L	12/15/25		MW	1313-5310-0-5240-0000-3700-835-00000000	149.42
82 00281392	E8204155	SPEAKS, JESSICA	12/15/25		MW	1313-5310-0-5220-0000-3700-835-00000000	63.77
82 00281434	V8209717	ACTION SALES	12/17/25		MW	1313-5310-0-4344-0000-3700-835-00000000	2,989.39
82 00281435	V8204532	AMAZON.COM CORPORATE CREDIT	12/17/25		MW	1313-5310-0-4308-0000-3700-835-00000000	60.33
82 00281436	V8200177	ARROW RESTAURANT EQUIPMENT	12/17/25		MW	1313-5310-0-4344-0000-3700-835-00000000	1,010.26
82 00281436	V8200177	ARROW RESTAURANT EQUIPMENT	12/17/25		MW	1313-5310-0-6530-0000-3700-835-00000000	427.44
82 00281437	V8211147	CALIFORNIA INDUSTRIAL	12/17/25		MW	1313-5310-0-5660-0000-3700-835-00000000	6,866.86
82 00281438	V8211820	CULLIGAN OF SANTA ANA	12/17/25		MW	1313-5310-0-5690-0000-3700-835-00000000	163.61
82 00281439	V8213889	DIPPIN DOTS ICE CREAM	12/17/25		MW	1313-5310-0-4710-0000-3700-835-00000000	823.20
82 00281440	V8211251	FOOD SAFETY SYSTEMS	12/17/25		MW	1313-5310-0-5810-0000-3700-835-00000000	7,420.00
82 00281441	V8200500	GRAINGER	12/17/25		MW	1313-5310-0-4344-0000-3700-835-00000000	26.38
82 00281442	V8213592	INDIVIDUAL FOODSERVICE	12/17/25		MW	1313-5310-0-4339-0000-3700-835-00000000	24,595.25
82 00281443	V8214160	NATIONAL FOOD GROUP INC	12/17/25		MW	1313-5310-0-4710-0000-3700-835-00000000	15,220.80
82 00281444	V8211029	OLD GROVE ORANGE INC	12/17/25		MW	1313-5467-0-4710-0000-3700-835-00000000	22,661.00
82 00281445	V8200165	PAPA JOHN'S PIZZA	12/17/25		MW	1313-5310-0-4710-0000-3700-835-00000000	31,803.31
82 00281446	V8214626	PEAC SOLUTIONS	12/17/25		MW	1313-5310-0-5640-0000-3700-835-00000000	276.02
82 00281447	V8207666	PEST OPTIONS INC	12/17/25		MW	1313-5310-0-5690-0000-3700-835-00000000	1,766.10
82 00281448	V8214696	POLAR SPRINGS WATER	12/17/25		MW	1313-5310-0-4710-0000-3700-835-00000000	66.00
82 00281449	V8206838	SECTRAN SECURITY INC	12/17/25		MW	1313-5310-0-5809-0000-3700-835-00000000	293.82
82 00281450	V8212795	SOUTHERN CALIFORNIA NEWS GROUP	12/17/25		MW	1313-5310-0-5806-0000-3700-835-00000000	1,146.87
00281451	V8200964	SOUTHWEST SCHOOL & OFFICE SUPP	12/17/25		MW	1313-5310-0-4308-0000-3700-835-00000000	210.67
00281452	V8211050	SUNRISE PRODUCE	12/17/25		MW	1313-5310-0-4710-0000-3700-835-11000000	6,526.37
00281453	V8214042	VISUAL EDGE IT INC	12/17/25		MW	1313-5310-0-5660-0000-3700-835-00000000	155.64
00281697	V8214696	POLAR SPRINGS WATER	12/22/25		MW	1313-5310-0-4710-0000-3700-835-00000000	75.00
00281698	V8212328	THERMAL SERVICES INC	12/22/25		MW	1313-5310-0-5660-0000-3700-835-00000000	2,516.55

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82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4710-0000-3700-835-10000000	18,072.99
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4713-0000-3700-835-10000000	54.00
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4710-0000-3700-835-11000000	134,040.91
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4713-0000-3700-835-11000000	270.00
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4710-0000-3700-835-13000000	8,931.88
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4713-0000-3700-835-13000000	145.80
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4710-0000-3700-835-14000000	9,787.44
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4713-0000-3700-835-14000000	18.90
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4710-0000-3700-835-25000000	3,781.17
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4713-0000-3700-835-25000000	5.40
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4710-0000-3700-835-83500000	9,293.32
82 00281800	V8204754	GOLD STAR FOODS INC	12/23/25		MW	1313-5310-0-4713-0000-3700-835-83500000	629.10
82 00281801	V8200165	PAPA JOHN'S PIZZA	12/23/25		MW	1313-5310-0-4710-0000-3700-835-00000000	16,541.80
82 00281802	V8201075	VERIZON WIRELESS	12/23/25		MW	1313-5310-0-5940-0000-3700-835-00000000	460.44
		SUBFUND 1313					
		Total:					400,971.75

PLACENTIA USD
Consolidated Check Register w. Account
from 11/30/2025 to 12/27/2025

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00280994	V8200639	UNIVERSAL ASPHALT CO INC	12/02/25		MW	1414-0203-0-5690-0000-8110-350-00082200	5,200.00
82 00281040	V8200160	ADCO ROOFING INC	12/03/25		MW	1414-0203-0-5690-0000-8110-850-00082600	41,441.50
82 00281191	V8200639	UNIVERSAL ASPHALT CO INC	12/05/25		MW	1414-0203-0-5690-0000-8110-450-00082200	2,802.91
82 00281291	V8211698	DULUX PAINTING INC	12/09/25		MW	1414-0203-0-5690-0000-8110-130-00081700	3,567.00
82 00281292	V8200367	GOLDEN STATE PAVING CO INC	12/09/25		MW	1414-0203-0-5690-0000-8110-440-00082200	3,772.40
82 00281612	V8200160	ADCO ROOFING INC	12/19/25		MW	1414-0203-0-5690-0000-8110-850-00082600	21,271.00
82 00281613	V8202138	I & B FLOORING	12/19/25		MW	1414-0203-0-5690-0000-8110-350-00082500	6,113.00
82 00281699	V8200639	UNIVERSAL ASPHALT CO INC	12/22/25		MW	1414-0203-0-5690-0000-8110-130-00082200	1,500.00
82 00281699	V8200639	UNIVERSAL ASPHALT CO INC	12/22/25		MW	1414-0203-0-5690-0000-8110-380-00082200	26,525.86
82 00281699	V8200639	UNIVERSAL ASPHALT CO INC	12/22/25		MW	1414-0203-0-5690-0000-8110-490-00082200	93,052.31
SUBFUND 1414		Total:					205,245.98

PLACENTIA USD
Consolidated Check Register w. Account
from 11/30/2025 to 12/27/2025

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00280979	V8209848	STUDIO PLUS ARCHITECTURE CORP	12/01/25		MW	2525-9256-0-6210-0000-8500-360-00030100	1,690.62
82 00281142	V8214558	J & A ENGINEERING CORPORATION	12/04/25		MW	2525-9256-0-6274-0000-8500-360-00030100	5,950.00
82 00281143	V8205640	KNOWLAND CONSTRUCTION SERVICES	12/04/25		MW	2525-9256-0-6290-0000-8500-360-00030100	840.00
82 00281293	V8211699	JOHNSON LANDSCAPES	12/09/25		MW	2525-9256-0-6274-0000-8500-350-00030100	946.51
82 00281293	V8211699	JOHNSON LANDSCAPES	12/09/25		MW	2525-9265-0-6274-0000-8500-360-00030100	1,408.60
82 00281294	V8200701	MOBILE MODULAR MGMT CORP	12/09/25		MW	2525-9262-0-5620-0000-8500-110-00000000	1,739.06
82 00281700	V8200701	MOBILE MODULAR MGMT CORP	12/22/25		MW	2525-9262-0-5620-0000-8500-100-00000000	1,739.06
82 00281700	V8200701	MOBILE MODULAR MGMT CORP	12/22/25		MW	2525-9262-0-5620-0000-8500-450-00000000	2,657.82
82 00281700	V8200701	MOBILE MODULAR MGMT CORP	12/22/25		MW	2525-9262-0-5620-0000-8500-320-00000000	885.94
82 00281700	V8200701	MOBILE MODULAR MGMT CORP	12/22/25		MW	2525-9262-0-5620-0000-8500-140-00000000	1,771.88
82 00281701	V8208830	NINYO & MOORE GEOTECHNICAL ENV	12/22/25		MW	2525-9256-0-6280-0000-8500-360-00030100	1,190.00
82 00281701	V8208830	NINYO & MOORE GEOTECHNICAL ENV	12/22/25		MW	2525-9256-0-6280-0000-8500-350-00030100	1,190.00
82 00281702	V8214439	SCHOOLHAUS ADVISORS INC	12/22/25		MW	2525-9553-0-5810-0000-8500-855-00000000	1,398.75
82 00281703	V8212795	SOUTHERN CALIFORNIA NEWS GROUP	12/22/25		MW	2525-9553-0-5806-0000-8500-855-00000000	1,235.58
82 00281803	V8200250	P Y L U S D	12/23/25		MW	2525-9010-0-8681-0000-0000-855-00000000	713.40
SUBFUND 2525		Total:					25,357.22

PLACENTIA USD
Consolidated Check Register w. Account
from 11/30/2025 to 12/27/2025

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00280980	V8214724	DEMO PLUS LLC	12/01/25		MW	2545-9265-0-6274-0000-8500-450-00330100	600.00
82 00280981	V8209848	STUDIO PLUS ARCHITECTURE CORP	12/01/25		MW	2545-9265-0-6210-0000-8500-450-00330100	1,850.00
82 00280981	V8209848	STUDIO PLUS ARCHITECTURE CORP	12/01/25		MW	2545-9261-0-6210-0000-8500-470-00230300	1,987.50
82 00280981	V8209848	STUDIO PLUS ARCHITECTURE CORP	12/01/25		MW	2545-9261-0-6219-0000-8500-470-00230300	5,000.00
82 00281144	V8214558	J & A ENGINEERING CORPORATION	12/04/25		MW	2545-9261-0-6274-0000-8500-133-00430100	5,800.00
82 00281145	V8205640	KNOWLAND CONSTRUCTION SERVICES	12/04/25		MW	2545-9261-0-6290-0000-8500-130-00380800	4,200.00
82 00281146	V8208830	NINYO & MOORE GEOTECHNICAL ENV	12/04/25		MW	2545-9261-0-6280-0000-8500-130-00380800	1,164.25
82 00281295	V8202138	I & B FLOORING	12/09/25		MW	2545-9265-0-6274-0000-8500-450-00330100	881.40
82 00281296	V8211699	JOHNSON LANDSCAPES	12/09/25		MW	2545-9265-0-6274-0000-8500-450-00330100	1,843.47
82 00281316	V8210095	ORANGE COUNTY FIRE PROTECTION	12/10/25		MW	2545-9265-0-6274-0000-8500-450-00330100	810.05
82 00281704	V8206836	NEW DIMENSION GEN CONSTRUCTION	12/22/25		MW	2545-9265-0-6270-0000-8500-450-00330100	193,264.51
82 00281705	V8208830	NINYO & MOORE GEOTECHNICAL ENV	12/22/25		MW	2545-9261-0-6280-0000-8500-130-00380800	1,060.00
82 00281706	V8209848	STUDIO PLUS ARCHITECTURE CORP	12/22/25		MW	2545-9261-0-6210-0000-8500-470-00230300	1,987.50
82 00281707	V8214546	STUDIO W ARCHITECTS	12/22/25		MW	2545-9261-0-6210-0000-8500-130-00380800	3,114.00
82 00281816	V8203582	MIRACLE RECREATION EQUIP CO	12/26/25		MW	2545-9265-0-6170-0000-8500-450-00330100	3,847.43
SUBFUND 2545		Total:					227,410.11

PLACENTIA USD
Consolidated Check Register w. Account
from 11/30/2025 to 12/27/2025

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00280982	V8209848	STUDIO PLUS ARCHITECTURE CORP	12/01/25		MW	4040-9256-0-6210-0000-8500-510-00030100	1,670.37
82 00280982	V8209848	STUDIO PLUS ARCHITECTURE CORP	12/01/25		MW	4040-9256-0-6210-0000-8500-350-00030100	1,690.62
82 00281708	V8210117	FIELDMAN ROLAPP & ASSOCIATES	12/22/25		MW	4040-9010-0-5810-0000-8500-855-00000000	732.00
82 00281709	V8209848	STUDIO PLUS ARCHITECTURE CORP	12/22/25		MW	4040-9256-0-6210-0000-8500-510-00030100	2,000.00
82 00281709	V8209848	STUDIO PLUS ARCHITECTURE CORP	12/22/25		MW	4040-9256-0-6210-0000-8500-350-00030100	2,000.00
SUBFUND 4040		Total:					8,092.99

PLACENTIA USD
Consolidated Check Register w. Account
from 11/30/2025 to 12/27/2025

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00280995	V8200175	PYLUSD WORKERS COMP TRUST	12/02/25		MW	6768-0004-0-5809-0000-6000-820-00000000	13,474.13
82 00281041	V8214452	P I P S	12/03/25		MW	6768-0004-0-5809-0000-6000-820-00000000	263,314.58
82 00281297	V8200175	PYLUSD WORKERS COMP TRUST	12/09/25		MW	6768-0004-0-5809-0000-6000-820-00000000	19,136.13
82 00281317	V8207352	DEPARTMENT OF INDUSTRIAL RELAT	12/10/25		MW	6768-0004-0-5450-0000-6000-820-00000000	62,889.51
82 00281418	V8200175	PYLUSD WORKERS COMP TRUST	12/16/25		MW	6768-0004-0-5809-0000-6000-820-00000000	10,545.97
82 00281454	V8214626	PEAC SOLUTIONS	12/17/25		MW	6768-0004-0-5640-0000-6000-820-00000000	107.45
82 00281533	V8214042	VISUAL EDGE IT INC	12/18/25		MW	6768-0004-0-5660-0000-6000-820-00000000	7.99
82 00281804	V8207832	MONJARAS & WISMEYER GROUP INC	12/23/25		MW	6768-0004-0-5810-0000-6000-820-00000000	1,280.50
82 00281805	V8200175	PYLUSD WORKERS COMP TRUST	12/23/25		MW	6768-0004-0-5809-0000-6000-820-00000000	19,934.61
SUBFUND 6768		Total:					390,690.87

PLACENTIA USD
Consolidated Check Register w. Account
from 11/30/2025 to 12/27/2025

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00281238	V8205549	A C S I G DENTAL	12/08/25		MW	6769-0004-0-5875-0000-6000-820-00000000	225,963.09
82 00281239	V8205860	CIGNA DENTAL HEALTH INC	12/08/25		MW	6769-0004-0-5875-0000-6000-820-00000000	343.35
82 00281240	V8200079	SELF INSURED SCHOOLS OF CALIFO	12/08/25		MW	6769-0004-0-5870-0000-6000-820-00003100	49,532.00
82 00281240	V8200079	SELF INSURED SCHOOLS OF CALIFO	12/08/25		MW	6769-0004-0-5871-0000-6000-820-00003100	965,099.00
82 00281240	V8200079	SELF INSURED SCHOOLS OF CALIFO	12/08/25		MW	6769-0004-0-5872-0000-6000-820-00003100	80,160.00
82 00281240	V8200079	SELF INSURED SCHOOLS OF CALIFO	12/08/25		MW	6769-0004-0-5873-0000-6000-820-00003100	1,492,044.00
82 00281240	V8200079	SELF INSURED SCHOOLS OF CALIFO	12/08/25		MW	6769-0004-0-5874-0000-6000-820-00003100	1,233,206.00
82 00281240	V8200079	SELF INSURED SCHOOLS OF CALIFO	12/08/25		MW	6769-0004-0-5878-0000-6000-820-00003100	51,870.00
82 00281241	V8214695	STANDARD INSURANCE COMPANY	12/08/25		MW	6769-0004-0-5877-0000-6000-820-00000000	14,728.00
82 00281242	V8201082	VISION SERVICE PLAN	12/08/25		MW	6769-0004-0-5876-0000-6000-820-00000000	31,732.91
SUBFUND 6769		Total:					4,144,678.35

PLACENTIA USD
Consolidated Check Register w. Account
from 11/30/2025 to 12/27/2025

Check	Payee ID	Payee Name	Check Date	Cancel Date	Type	Account	Check Amount
82 00281419	V8200364	P Y L U S D PROP/LOSS LIAB	12/16/25		MW	6770-0004-0-5450-0000-6000-820-00000000	8,046.87
82 00281455	V8208315	HARBOTTLE LAW GROUP	12/17/25		MW	6770-0004-0-5807-0000-6000-820-00000000	1,058.00
82 00281806	V8200250	P Y L U S D	12/23/25		MW	6770-0004-0-5809-0000-6000-820-00000000	4,205.18
SUBFUND 6770		Total:					13,310.05
Grand Total:							9,699,076.82

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

NOTICES OF COMPLETION

Projects may only be accepted as complete by action of the Governing Board. The following projects have been inspected by district staff and found to be substantially complete:

P.O. Number	Contractor	Project
W82P0276	Beynon Sports Surfaces, Inc.	Yorba Linda High School Repairs to synthetic track
W82C0625	I & B Flooring, Inc	George Key School Bid No. 223-10 Demo existing carpet and install flooring in Administration Office
W82C0636	New Dimension General Construction, Inc.	Expanded Learning Center Bid No. 223-06 Repair wall areas
W82C0598	Universal Asphalt Co., Inc.	Mabel Paine Elementary School Bid No. 224-04 Asphalt replacement and repair in main parking lot
W82C0623	Universal Asphalt Co., Inc.	Rio Vista Elementary School Bid No. 224-04 Asphalt repairs on playground and basketball courts

Administrator

Dr. John Pappalardo, Chief Business Officer

DISPOSAL OF SURPLUS PROPERTY – OBSOLETE MATERIALS, SUPPLIES, AND EQUIPMENT

Background

The district has a contract in place to conduct public auctions on behalf of the district for the disposal of surplus and obsolete property. As the property is identified, a listing is brought to the Board to request the property be declared surplus and authorize staff to dispose of it in the appropriate manner. The majority of these items are obsolete.

Education Code 17545(a) authorizes the governing board to sell for cash any property belonging to the district, if the property is not required for school purposes, is in unsatisfactory condition, or is not suitable for school use. Since the storage of these items takes up valuable space, the district would like to proceed to dispose of these items by means of a public auction conducted by contract with a private auction firm.

By approving this request, the Board will be authorizing the district to properly dispose of the list of surplus property, allow a private auction firm to execute a public auction, and authorize disposal by other legal means if such property is not sold.

Financial Impact

Additional local income anticipated

Administrator

Dr. John Pappalardo, Chief Business Officer

7/24/25

APPROVED BY George Lopez

PYUSD EQUIPMENT DISPOSAL FORM

SITE NAME: Bryant Ranch Elementary School
SITE #480
BUILDING #: Office

DESTINATION: Warehouse Surplus
WORK ORDER NUMBER: FY25-26-017039

Page #

1 of 1

REQUESTED BY: Jason Le

APPROVED BY: Robert Arauz

**Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup.
3. Items with Bar Codes or Serial #'s MUST be listed individually.
4. Remove Bar Code and affix to white copy.**

[illegible]

CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED

pend. If an item has an asset tag, remove it if possible and attach it to the form. If unable to remove, record the asset number on the form. Attach the signed and completed form to the items to make it easy for the

PYLUUSD EQUIPMENT DISPOSAL FORM

9/23/25

Page 1 of 1

DATE 9/23/25
 SITE NAME Parkview/BVVA
 SITE # 170/160
 BUILDING # Behind 702 on the Parkview campus

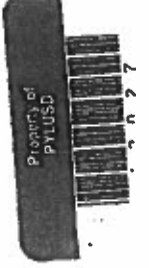
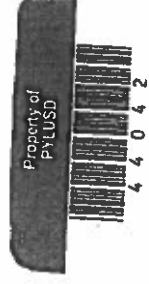
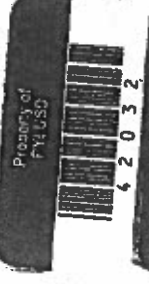
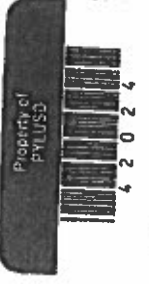
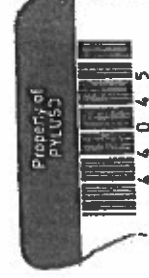
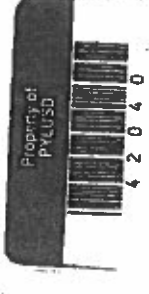
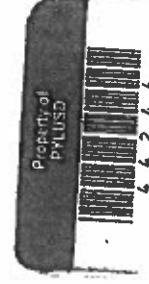
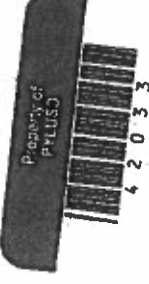
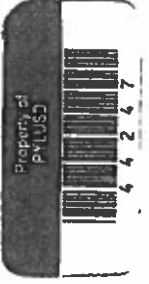
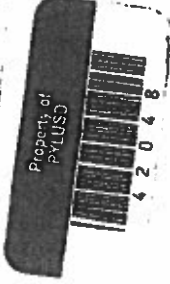
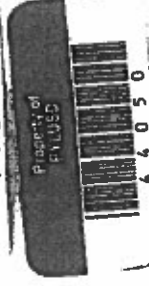
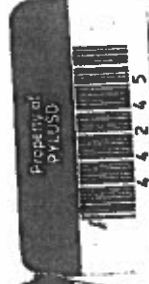
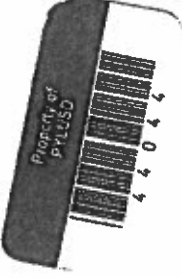
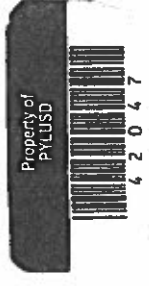
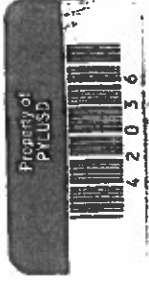
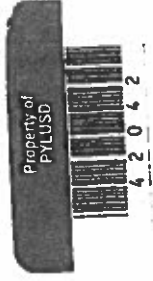
DESTINATION Warehouse
 WORK ORDER # _____
 REQUESTED BY Kristy Evans
 APPROVED BY _____

Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup. 3. Items with Bar Codes or Serial #'s MUST be listed individually. 4. Remove Bar Code and affix to white copy.

QTY	DESCRIPTION	MAKE	MODEL	SERIAL#	DISTRICT BAR CODE AFFIX OR WRITE	FEDERAL BAR CODE	CONDITION E = EXCELLENT* G = GOOD* D = DAMAGED
1	Chromecart	Anywhere Cart			35075		G

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED BVVA has no use for the Chromecart.

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records.



PYLUUSD EQUIPMENT DISPOSAL FORM

Page 1 of 1

DATE 10/9/25
 SITE NAME Brookhaven Elementary
 SITE # 400
 BUILDING # Library

DESTINATION Surplus
 WORK ORDER # 17736
 REQUESTED BY K. Dinicola
 APPROVED BY L. Fisher

Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup. 3. Items with Bar Codes or Serial #'s MUST be listed individually. 4. Remove Bar Code and affix to white copy.

QTY	DESCRIPTION	MAKE	MODEL	SERIAL#	DISTRICT BAR CODE AFFIX OR WRITE	FEDERAL BAR CODE	CONDITION E = EXCELLENT* G = GOOD* D = DAMAGED
1	Printer/fax	hp	8610	CN5BKFX0T6			G
1	Printer/fax	brother	MFC				G
1	Printer/fax	hp	9015				G
1	CD Player	Jensen					G
1	Pen Tablet	Wacom	CTE630BT	9DZ004135			G
1	Document Camera	Epson	ELPDC12	TKJF4906380			G
1	Box of headphones and remotes						G?
3	Projectors	Epson					G
1	case of white board remotes						G
1	LAser Jet Pro	hp	M454				G

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED _____

They are old/outdated but still function

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records.

Page ____ of ____

DESTINATION District

WORK ORDER # 17968

REQUESTED BY Hannah Chapman

APPROVED BY

QTY	DESCRIPTION	MAKE	MODEL	SERIAL#	DISTRICT BAR CODE AFFIX OR WRITE	FEDERAL BAR CODE	CONDITION E = EXCELLENT* G = GOOD* D = DAMAGED

[illegible]

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED District no longer provides filters

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records.

MAKE	MODEL	SERIAL#	DISTRICT BAR CODE	FEDERAL BAR	CONDITION (E = EXCELLENT* G = GOOD* D = DAMAGED)			
MEDIFY AIRX	MA-40	N/A	MA-40-00278	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00187	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00356	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00355	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00180	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00178	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00277	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00266	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00267	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00423	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00269	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00358	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00177	N/A	G			
MEDIFY AIRX	MA-40	N/A	MA-40-00359	N/A	G			
MAKE	MODEL	SERIAL#	DISTRICT BAR CODE	FEDERAL BAR	CONDITION (E = EXCELLENT* G = GOOD* D = DAMAGED)			
ALEN PURE AIR	BREATHE SMART	I-10-50-0836	42760	N/A	G			
ALEN PURE AIR	BREATHE SMART	I-10-50-0977	42761	N/A	G			
ALEN PURE AIR	BREATHE SMART	I-08-30-1577	42769	N/A	G			
ALEN PURE AIR	BREATHE SMART	I-10-50-1027	42763	N/A	G			
ALEN PURE AIR	BREATHE SMART	I75A42-08640	44168	N/A	G			
ALEN PURE AIR	BREATHE SMART	I-10-50-1082	42768	N/A	G			
ALEN PURE AIR	BREATHE SMART	I75A42-10165	43272	N/A	G			
ALEN PURE AIR	BREATHE SMART	I-10-50-1083	42765	N/A	G			
ALEN PURE AIR	BREATHE SMART	I75A42-09033	44166	N/A	G			
ALEN PURE AIR	BREATHE SMART	I75A42-08639	44163	N/A	G			
ALEN PURE AIR	BREATHE SMART	I-10-50-1098	42764	N/A	G			
ALEN PURE AIR	BREATHE SMART	I75A39-02508	44165	N/A	G			
ALEN PURE AIR	BREATHE SMART	I-10-50-1034	42779	N/A	G			
ALEN PURE AIR	BREATHE SMART	I-10-50-0228	43203	N/A	G			
ALEN PURE AIR	BREATHE SMART	I-10-50-1072	42776	N/A	G			

PYLUUSD EQUIPMENT DISPOSAL FORM

Page 2 of 2

DATE 10/14/25
 SITE NAME Esperanza Library
 SITE # 130
 BUILDING # 200

DESTINATION _____
 WORK ORDER # 18142
 REQUESTED BY Cplatz & Dwalker
 APPROVED BY _____

Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup. 3. Items with Bar Codes or Serial #'s MUST be listed individually. 4. Remove Bar Code and affix to white copy.

QTY	DESCRIPTION	MAKE	MODEL	SERIAL#	DISTRICT BAR CODE AFFIX OR WRITE	FEDERAL BAR CODE	CONDITION E = EXCELLENT* G = GOOD* D = DAMAGED
1	Graph Calculator	TI-83 Plus		S-0305F			D
1	IMM IPad	Record ex	NWT-101	913HC1001R0456			O
1	IPad MP5.0	YunVen					O

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED _____

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records.

PYLUUSD EQUIPMENT DISPOSAL FORM

Page 1 of 1

DATE: 9/30/2025 10/20/25

DESTINATION: Warehouse

SITE NAME: Woodsboro

WORK ORDER #: _____

SITE #: 460

REQUESTED BY: _____

BUILDING #: Office-Main Building

APPROVED BY: Rachael Collins

Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup. 3. Items with Bar Codes or Serial #'s MUST be listed individually.

4. Remove the Barcode and affix it to the white copy.

QTY	DESCRIPTION	MAKE	MODEL	SERIAL#	DISTRICT BAR CODE AFFIX OR WRITE	FEDERAL BAR CODE	CONDITION E = EXCELLENT* G = GOOD* D = DAMAGED
1	HP Monitor	HP	MX)GM504 74262-825- 2CFS		PROPERTY OF P.Y.L.U.S.D  020342		D

IF THE CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY THE ITEM IS BEING SURPLUSED.

PYUSD EQUIPMENT DISPOSAL FORM

Page 1
of 1

DATE 10/21/25
SITE NAME EDHS
SITE # 110
BUILDING # LIBRARY

DESTINATION SURPLUS
WORK ORDER NUMBER 018363
REQUESTED BY CHRISTINA NOLASCO
APPROVED BY _____

**Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup.
3. Items with Bar Codes or Serial #'s MUST be listed individually.
4. Remove Bar Code and affix to white copy.**

[illegible]

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records. When completing the form, indicate the condition of the item according to the legend. If an item has an asset tag, remove it if possible and attach it to the form. If unable to remove, record the asset number on the form. Attach the signed and completed form to the items to make it easy for the floor crew to identify. The floor crew has been instructed not pick-up without this new form filled out completely and signed by an administrator. Please discard all old forms.

PYLUUSD EQUIPMENT DISPOSAL FORM

DATE: 10/23/2025
 SITE NAME: Technology
 SITE #:
 BUILDING #:

DESTINATION: Surplus
 WORK ORDER NUMBER:
 REQUESTED BY: Jeremy Powell
 APPROVED BY:

Page #2
 of 3

Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup.
 3. Items with Bar Codes or Serial #'s MUST be listed individually.
 4. Remove Bar Code and affix to white copy.

QTY	DESCRIPTION	MAKE	MODEL	SERIAL#	DISTRICT BAR CODE	SCHOOL SITE/ ROOM #	CONDITION O = OBSOLETE D = DAMAGED E = EXCELLENT* G = GOOD*
1	Laptop	Dell	Latitude E6530		034608		O
1	Laptop	Dell	Latitude E5400		025627		
1	Laptop	Dell	Latitude E5420		027823		
1	Laptop	Dell	Latitude E5440		029835		
1	Laptop	Dell	Latitude E5440		030457		
1	Laptop	Dell	Latitude E6430		029672		
1	Laptop	Dell	Latitude E5430		028362		
1	Laptop	Dell	Latitude E6430		t029504		
1	Laptop	Dell	Latitude E6430		029659		
1	Desktop	Dell	Optiplex 3010		029191		
1	Desktop	Dell	Optiplex 3010		029195		
1	Desktop	Dell	Optiplex 3010		029118		

*IF CONDITION IS EXCELLENT AND/OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records. When completing the form, indicate the condition of the item according to the legend. If an item has an asset tag, remove it if possible and attach it to the form. If unable to remove, record the asset number on the form. Attach the signed and completed form to the items to make it easy for the floor crew to identify. The floor crew has been instructed not pick-up without this new form filled out completely and signed by an administrator. Please discard all old forms.

T029504

N82P0768 - PO

Loc/Name: TECH/Powell/MCC

PROPERTY OF PY.L.U.S.D. 034608	PROPERTY OF PY.L.U.S.D. 025627	PROPERTY OF PY.L.U.S.D. 027823	PROPERTY OF PY.L.U.S.D. 029835	PROPERTY OF PY.L.U.S.D. 030457	PROPERTY OF PY.L.U.S.D. 029672	PROPERTY OF PY.L.U.S.D. 028362	PROPERTY OF PY.L.U.S.D. 029659	PROPERTY OF PY.L.U.S.D. 029191	PROPERTY OF PY.L.U.S.D. 029195	PROPERTY OF PY.L.U.S.D. 029118



T029504

6/13/25



021482

PROPERTY OF
P.Y.L.U.S.D.



022524

PROPERTY OF
P.Y.L.U.S.D.



022960

PROPERTY OF
P.Y.L.U.S.D.



028133

PROPERTY OF
P.Y.L.U.S.D.



029738

PROPERTY OF
P.Y.L.U.S.D.



021304

PROPERTY OF
P.Y.L.U.S.D.



030134

PROPERTY OF
P.Y.L.U.S.D.



022299

PROPERTY OF
P.Y.L.U.S.D.



029820

PROPERTY OF
P.Y.L.U.S.D.



030145

PROPERTY OF
P.Y.L.U.S.D.



021922

PROPERTY OF
P.Y.L.U.S.D.



012316



027670

PROPERTY OF
P.Y.L.U.S.D.



032266

PROPERTY OF
P.Y.L.U.S.D.



034017

PROPERTY OF
P.Y.L.U.S.D.



032272

PROPERTY OF
P.Y.L.U.S.D.



028689

PROPERTY OF
P.Y.L.U.S.D.



016877

PROPERTY OF
P.Y.L.U.S.D.



016787

PROPERTY OF
P.Y.L.U.S.D.



028857

PROPERTY OF
P.Y.L.U.S.D.



028385

PROPERTY OF
P.Y.L.U.S.D.



033537

PYUSD EQUIPMENT DISPOSAL FORM

Page 1 of 1

DATE October 27, 2025
 SITE NAME George Key School
 SITE # 440
 BUILDING # 900

DESTINATION _____
 WORK ORDER # _____
 REQUESTED BY Rebecca Allan, Principal
 APPROVED BY _____

Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup. 3. Items with Bar Codes or Serial #'s MUST be listed individually. 4. Remove Bar Code and affix to white copy.

QTY	DESCRIPTION	MAKE	MODEL	SERIAL#	DISTRICT BAR CODE AFFIX OR WRITE	FEDERAL BAR CODE	CONDITION E = EXCELLENT* G = GOOD* D = DAMAGED
1	Washing machine	Hotpoint		HTW240ASK6WS	Property of PYUSD  4 1 2 0 4		D <i>Trash</i>

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED _____

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records.

PYLUUSD EQUIPMENT DISPOSAL FORM

Page ____ of ____

DATE 10/28/25
 SITE NAME Topaz Elementary
 SITE # 430
 BUILDING # 400 - room 403

DESTINATION Warehouse
 WORK ORDER # _____
 REQUESTED BY Nayeli Trujillo
 APPROVED BY Bilma Bermudez

Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup. 3. Items with Bar Codes or Serial #'s MUST be listed individually. 4. Remove Bar Code and affix to white copy.

QTY	DESCRIPTION	MAKE	MODEL	SERIAL#	DISTRICT BAR CODE AFFIX OR WRITE	FEDERAL BAR CODE	CONDITION E = EXCELLENT* G = GOOD* D = DAMAGED
21	Air purifiers	Allen	Breathe Smart 75i				G

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED Air purifiers are no longer being used.

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records.

PYUSD EQUIPMENT DISPOSAL FORM

DATE 10/28/26

SITE NAME Glenview

SITE #42

BUILDING # P14

DESTINATION Warehouse

WORK ORDER NUMBER FY25-26-018420

REQUESTED BY April Aguilar

APPROVED BY Sylvia Cuesta

Page 1
of 1

**Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup.
3. Items with Bar Codes or Serial #'s MUST be listed individually.
4. Remove Bar Code and affix to white copy.**

[illegible]

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED Not needed at that site. Legs on two tables not attached.

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records. When completing the form, indicate the condition of the item according to the legend. If an item has an asset tag, remove it if possible and attach it to the form. If unable to remove, record the asset number on the form. Attach the signed and completed form to the items to make it easy for the floor crew to identify. The floor crew has been instructed not pick-up without this new form filled out completely and signed by an administrator. Please discard all old forms.

PYUSD EQUIPMENT DISPOSAL FORM

Page 1
of 1

DATE 10/29/25
SITE NAME EDHS
SITE # 110
BUILDING # LUNCH SHELTER

DESTINATION SRUPLUS
WORK ORDER NUMBER _____
REQUESTED BY RYAN MARTINEZ
APPROVED BY _____

**Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup.
3. Items with Bar Codes or Serial #'s MUST be listed individually.
4. Remove Bar Code and affix to white copy.**

[illegible]

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records. When completing the form, indicate the condition of the item according to the legend. If an item has an asset tag, remove it if possible and attach it to the form. If unable to remove, record the asset number on the form. Attach the signed and completed form to the items to make it easy for the floor crew to identify. The floor crew has been instructed not pick-up without this new form filled out completely and signed by an administrator. Please discard all old forms.

PYUSD EQUIPMENT DISPOSAL FORM

Page 1
of 1

DATE 11/12/2025

DESTINATION SURPLUS

SITE NAME PRINT SHOP

WORK ORDER NUMBER N/A

SITE #

REQUESTED BY Robert Arauz

BUILDING #

APPROVED BY Robert Arauz

Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup.

3. Items with Bar Codes or Serial #'s MUST be listed individually.

4. Remove Bar Code and affix to white copy.

[illegible]

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records. When completing the form, indicate the condition of the item according to the legend. If an item has an asset tag, remove it if possible and attach it to the form. If unable to remove, record the asset number on the form. Attach the signed and completed form to the items to make it easy for the floor crew to identify. The floor crew has been instructed not pick-up without this new form filled out completely and signed by an administrator. Please discard all old forms.

PYUSD EQUIPMENT DISPOSAL FORM

DATE 11/12/25

DESTINATION: Warehouse SITE NAME: VAPA Dept.

WORK ORDER NUMBER: FY25-26-018973 SITE # NA

REQUESTED BY Tina Nowland BUILDING # VAPA

APPROVED BY _____ Note: 1. Only items listed will be accepted. 2.

A Work Order is necessary for pickup.

3. Items with Bar Codes or Serial #'s MUST be listed individually.

4. Remove Bar Code and affix to white copy.

Page 1 of 1

[illegible]

PYLUUSD EQUIPMENT DISPOSAL FORM

Page 1 of 1

DATE 1-6-2026

DESTINATION _____

SITE NAME Transportation, M&F, Warehouse

WORK ORDER # _____

SITE # _____

REQUESTED BY Richard Jimenez 

BUILDING # _____

APPROVED BY _____

Note: 1. Only items listed will be accepted. 2. A Work Order is necessary for pickup. 3. Items with Bar Codes or Serial #'s MUST be listed individually. 4. Remove Bar Code and affix to white copy.

QTY	DESCRIPTION	MAKE	MODEL	SERIAL#	DISTRICT BAR CODE AFFIX OR WRITE	FEDERAL BAR CODE	CONDITION E = EXCELLENT* G = GOOD* D = DAMAGED O = OBSOLETE
1	2002 Chevy Blue Bird #50	Chevy/Blue Bird	G3500	Lic Plate 1123719	1GBHG31RX21124601		O
1	2000 Chevy Blue Bird #37	Chevy/Blue Bird	G3500	Lic Plate 1055243	1GBHG31R7Y1217939		O
1	2000 Chevy Blue Bird #36	Chevy/Blue Bird	G3500	Lic Plate 1068127	1GBHG31R9Y1215657		O
1	1998 Ford E350 #201	Ford	E350	Lic Plate 1124385	1FBSS31L6WHB93069		O
1	1999 Ford Taurus #141	Ford	Taurus	Lic Plate 1042181	1FAFP53U5XG253680		O
1	2001 Ford F150 #110	Ford	F1540	Lic Plate 1111971	3FTZF17261MA60060		O
1	1989 Chevy G20 #102	Chevy	G20	Lic Plate E264185	1GCEG25K6K7176892		O
1	1997 Ford F700 #136	Ford	F700	Lic Plate E043516	1FDNF70JOWVA33589		O
1	2006 GMC 1500 #221	GMC	1500	Lic Plate 1245737	3GTEC14V56G242232		D

*IF CONDITION IS EXCELLENT AND OR GOOD, PLEASE EXPLAIN WHY ITEM IS BEING SURPLUSED _____

Original goes to the Warehouse with Surplus. Make a copy to keep at site for your records.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**NOTICE OF DEDICATION OF EASEMENT TO SOUTHERN CALIFORNIA EDISON, RESOLUTION
NO. 25-21**

Background

Southern California Edison (SCE) is requesting an easement in three areas located on district property at the District Education Center (DEC).

The action being requested is to Dedicate Easement to SCE to construct, maintain, and operate electrical service for the EV charging stations at the DEC.

Adoption of Dedication of Easement of the property will allow SCE to construct infrastructure, maintain, and operate electrical service for EV charging stations that are needed for the operation of electric buses and vans.

Financial Impact

No fiscal impact

Administrator

Dr. John Pappalardo, Chief Business Officer

**RESOLUTION NO. 25-21
OF THE BOARD OF EDUCATION OF THE PLACENTIA-YORBA LINDA UNIFIED SCHOOL
DISTRICT**

**RESOLUTION AUTHORIZING THE DEDICATION OF EASEMENT TO
SOUTHERN CALIFORNIA EDISON**

WHEREAS, the Southern California Edison ("Utility Agency") has previously requested that Placentia-Yorba Linda Unified School District ("School District") dedicate an easement for right away access to supply electrical services ("Easement") upon a portion of the District Education Center site. A legal description and a map depicting the location of the Easement are attached hereto as Exhibits "A and B" respectively, and are incorporated by reference herein; and

WHEREAS, pursuant to Education Code section 17556, the governing board of a school district may convey to a municipal corporation or political subdivision of the state any real property belonging to such school district; and

WHEREAS, pursuant to Education Section 17557, on December 16, 2025, the School District's governing board, in a regular open meeting, by a two-thirds vote of all its members adopted Resolution No. 25-17 declaring its intention to dedicate the Easement; and

WHEREAS, in accordance with Education Code Section 17557, the School District's governing board fixed January 20, 2026, for a public hearing ("Public Hearing") upon the question of making the dedication of Easement to Southern California Edison; and

WHEREAS, pursuant to Education Code Section 17558, the district posted copies of Resolution No. 25-21 in three public places in the School District not less than ten (10) days before the Public Hearing, and published notice once, not less than five days before the Public Hearing, in a local newspaper; and

WHEREAS, pursuant to Education Code Section 17558, on January 20, 2026, at a regular meeting of the School District's governing board, the district held a Public Hearing upon the question about making the dedication of the Easement to Southern California Edison; and

WHEREAS, no petition pursuant to Education Code Section 17560 has been filed with the School District's governing board.

NOW, THEREFORE, THE BOARD DOES HEREBY RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

- Section 1. That the above recitals are all true and correct.
- Section 2. That the Board of the School District hereby determines that the School District is in compliance with all applicable laws, and hereby approves granting of the Easement.
- Section 3. This Resolution shall be effective immediately upon adoption.

Passed and adopted by the Governing Board of Placentia-Yorba Linda Unified School District on January 20, 2026.

Carrie Buck
President of the Board of Education
Placentia-Yorba Linda Unified School District

Marilyn Anderson
Clerk of the Board of Education
Placentia-Yorba Linda Unified School District

LEGAL DESCRIPTION
EXHIBIT A

VARIOUS STRIPS OF LAND LYING WITHIN LOTS 27 AND 34 OF HAZARD'S SUBDIVISION OF THE SHANKLIN TRACT, AS PER MAP RECORDED IN BOOK 18, PAGE 7 OF MISCELLANEOUS RECORDS, IN THE OFFICE OF THE COUNTY RECORDER OF LOS ANGELES COUNTY, STATE OF CALIFORNIA, THE CENTERLINES OF SAID STRIPS ARE DESCRIBED AS FOLLOWS:

STRIP #1 (12.00 FEET WIDE)

COMMENCING AT THE SOUTHWEST CORNER OF THAT PORTION OF SAID LOT 27, MORE PARTICULARLY DESCRIBED AS PARCEL 1 IN THE DEED TO THE GRANTOR HEREIN, RECORDED ON JUNE 04, 1999 AS DOCUMENT NO. 19990415935, OF OFFICIAL RECORDS, IN THE OFFICE OF THE COUNTY RECORDER OF ORANGE COUNTY, SAID CORNER BEING THE WESTERLY TERMINUS OF THAT CERTAIN COURSE IN THE SOUTHERLY LINE OF SAID PARCEL 1, DESCRIBED AS "*NORTH 89°50'24" WEST 556.94 FEET*" IN SAID DEED;

THENCE ALONG SAID CERTAIN COURSE, SOUTH 89°50'24" EAST 288.80 FEET;

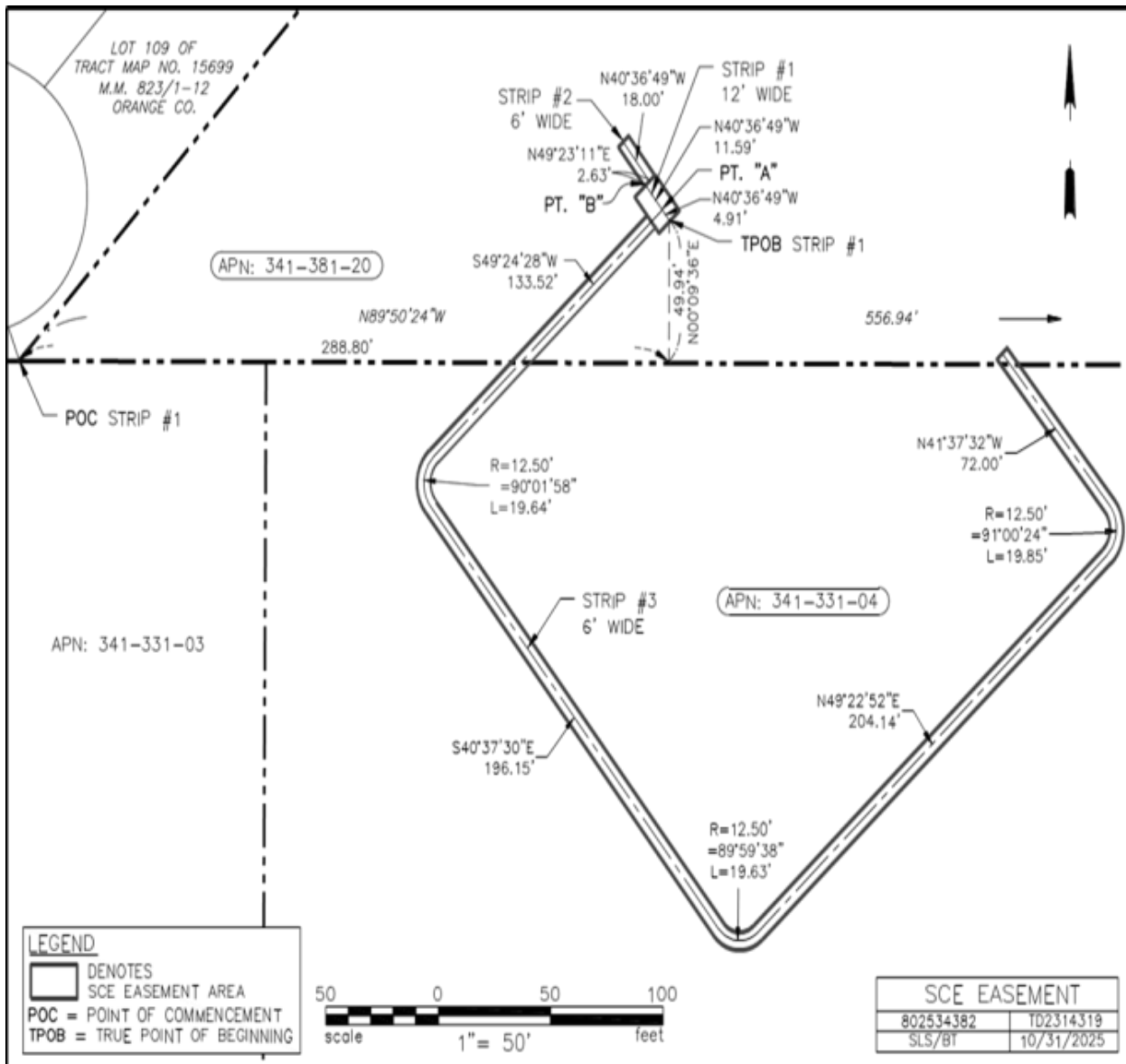
THENCE LEAVING SAID CERTAIN COURSE, NORTH 00°09'36" EAST 49.94 FEET TO THE **TRUE POINT OF BEGINNING**;

THENCE NORTH 40°36'49" WEST 4.91 FEET TO A POINT HEREINAFTER REFERRED TO AS POINT "A";

THENCE CONTINUING NORTH 40°36'49" WEST 11.59 FEET TO THE **POINT OF TERMINUS**, SAID POINT HEREINAFTER REFERRED TO AS POINT "B".

**MAP
EXHIBIT B**

HAZARD'S SUBDIVISION OF
THE SHANKLIN TRACT
(M.R. 18/7 LOS ANGELES CO.)
DESCRIBED AS PARCEL 1
PER DEED REC. 06/04/1999
DOC. #19990415935, O.R. (ORANGE CO.)



CALIFORNIA DEPARTMENT OF GENERAL SERVICES (DGS) CONTRACT NO. 4-06-78-0063A, PURCHASE, WARRANTY, REMOVAL, DISPOSAL, INSTALLATION, MAINTENANCE AND REPAIR OF SYNTHETIC TURF, ATHLETIC TRACK SURFACES, TENNIS COURTS, SPORTS FLOORING, AND PLAYGROUND SURFACES

Background

The State of California Department of General Services (DGS) Procurement Division annually bids the acquisition of goods and services. DGS Contract No. 4-06-78-0063A was approved for the purchase, warranty, removal, disposal, installation, maintenance, and repair of synthetic turf, athletic track surfaces, tennis courts, sports flooring, and playground surfaces with Beynon Sports Surfaces, Inc., effective through August 6, 2026. Authorization of this contract will be used for athletic track replacement at Yorba Linda High School.

Per the provisions of Public Contract Code Sections 12101.5, 10299, and 10290, the governing board may authorize by purchase order or contract the purchase, warranty removal, disposal, installation, maintenance and repair of synthetic turf, athletic track surfaces, tennis courts, sports flooring, and playground surfaces without advertising for bid if the board has determined it to be in the best interest of the district. Approval of this request will allow the district to replace the athletic track surface at Yorba Linda High School, on an as-needed basis, utilizing a cost-effective means of procurement.

District staff has reviewed the contract and deemed it a cost-efficient means of procurement.

Financial Impact

Special Reserve Fund (4040)	\$635,000
Deferred Maintenance Fund (1414)	

Administrator

Dr. John Pappalardo, Chief Business Officer

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

BID NO. 226-09, NUTRITION SERVICES REFRIGERATED DELIVERY TRUCKS

Background

Nutrition Services has two refrigerated trucks with model dates of 2001. The trucks are used daily to safely deliver temperature sensitive food items to school sites. The two existing trucks have outlived their useful life and need to be disposed of and replaced. On November 5, 2025, the district advertised Bid No. 226-09 for bidders for the purchase of two nutrition services delivery trucks. Fairway Ford was the lowest responsive, responsible, and acceptable bid.

Financial Impact

Cafeteria Funds (1313)	\$280,000

Administrator

Dr. John Pappalardo, Chief Business Officer

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

ACTUARIAL CONSULTING SERVICES

Background

The district is required to have an actuarial report prepared, setting forth all district liabilities of the self-insured workers compensation program.

Governmental Accounting Standards Board (GASB) 10 requires actuarial valuations to be performed every two years. The district needs an actuarial valuation as of March 31, 2026, to determine its self-insured liabilities are in accordance with disclosure requirements. Perr & Knight has been satisfactorily performing this service for the district for several years.

Financial Impact

Workers' Compensation Fund (6768)	\$10,000

Administrator

Dr. John Pappalardo, Chief Business Officer

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this 21st day of January, 2026, by and between Perr & Knight, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and
WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and
WHEREAS, such services are needed on a limited basis;
NOW, THEREFORE, the parties hereto agree as follows:

1. SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR: (Use attachment if more room needed)

Actuarial Analysis

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on January 21, 2026, and will diligently perform as required and complete performance by December 31, 2026. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ 10,000 for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: Perr & Knight

Is individual retired from Cal STRS: Yes _____ No X

from CalPERS: Yes _____ No X If yes, date retired: _____

Signature: _____

Phone #: _____

Fax #: _____

Date: _____

Social Security/Tax ID _____

DISTRICT:

Placentia-Yorba Linda Unified School District

By: John Pappalardo

Assistant Superintendent, Business Services

Address: 1301 E. Orangethorpe, Placentia, CA 92870

Date: January 21, 2026

Approved by Board: _____

(Date)

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, its Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds \$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.
14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

BID NO. 2526-SC11-01, VANS

Background

The South County Support Services Agency has awarded Bid No. 2526-SC11-01 for the purchase of one or more new Ford Model Transit Vans to Model 1 Commercial Vehicles (formerly known as Creative Bus Sales Inc.) The bid was advertised and awarded with special emphasis placed on the cooperative (piggyback) clause of the contract documents.

To meet the new requirements established under Senate Bill 88, the district will purchase two 9-passenger, gasoline-powered vans. These vehicles are essential for ensuring full compliance with SB 88's mandates governing compensated school transportation, including staff-driven trips. The vans will enhance the district's capacity to provide safe, reliable, and compliant alternative transportation, particularly for special education and McKinney-Vento students, and activity trips driven by district staff.

Financial Impact

General Fund (0101)	\$167,000

Administrator

Dr. John Pappalardo, Chief Business Officer

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

Approve the following two Independent Contractor Agreements:

1. LeadershipLAB, LLC Provider of a leadership seminar for 8th-grade AVID students to be held at Valencia High School, February 19, 2026; Supplemental Funds: \$7,000
2. Girls Inc. of Orange County Provider of hands-on robotics and engineering programs for the Expanded Learning Center, January 21, 2026 - May 5, 2026; ELOP Funds: \$6,000

Administrator

Shawn Belmont, Administrative Secretary, Educational Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**INDEPENDENT CONTRACTOR AGREEMENT WITH LEADERSHIP LAB LLC FOR AVID
MIDDLE SCHOOL LEADERSHIP DAY**

Background

AVID's Critical Thinking and Engagement practices emphasize that leadership development is intentional and purposeful, not accidental. All students have the capacity to build leadership skills through deliberate effort, guidance, and practice. From the AVID perspective, intentional reflection on how leadership skills are cultivated and strengthened throughout the academic experience is a key focus. To support this work, we will collaborate with LeadershipLAB to provide a targeted leadership experience for AVID middle school students at Valencia High School on February 19, 2026.

The goal of the seminar is to promote leadership skills and cultural competencies for our AVID 8th-grade students so they can take them back to their campuses to better represent themselves as leaders in their classrooms and in leadership positions in school clubs, sports teams, and programs such as ASB and Site Council. These leadership opportunities are an integral part of college- and career-readiness skills.

Financial Impact

Supplemental Funds: \$7,000

Administrator

Dr. William Gray, Executive Director, College and Career Readiness



INVOICE

LeadershipLAB LLC
16045 Oakley Rd.
Ramona, CA 92065

Invoice Date: December 15, 2025

Invoice #: 502

Bill To:

Placentia-Yorba Linda Unified School District
AVID Program Specialist: Paul D. LaPorte

Service Details

Service: Leadership LAB Student Leadership Training
Program Date: February 19, 2026
District: Placentia-Yorba Linda Unified School District

Fee Breakdown

Description	Quantity	Rate	Amount
Leadership LAB Training (Students)	Up to 300 Students	\$30 per student	\$9,000.0
Discount			\$2000.00

Total Amount Due: \$7,000.00

Payment Information

Payment Method: Check

Make Checks Payable To: LeadershipLAB

Mailing Address:

LeadershipLAB LLC

16045 Oakley Rd.

Ramona, CA 92065

If you have any questions regarding this invoice, please contact LeadershipLAB.

Thank you for the opportunity to partner with Placentia–Yorba Linda Unified School District to support student leadership development.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**INDEPENDENT CONTRACTOR AGREEMENT WITH GIRLS INC FOR THE EXPANDED
LEARNING CENTER**

Background

The Expanded Learning Division is dedicated to offering high-quality after-school enrichment programs. As part of our ongoing efforts to provide engaging and educational opportunities, we seek the Board's approval to continue our partnership with Girls Inc. of Orange County.

The Girls Inc. of Orange County program will provide a hands-on robotics and engineering program for students interested in technology and design. Students will explore existing robots and their features, learn coding basics, take on engineering challenges, and design a robot to help their community. Students gain practical STEM experience, strong problem-solving skills, and confidence in robotics.

The program will run from January 21, 2026, to May 5, 2026, at the Expanded Learning Center. This model serves two cohorts of 16 students. Each cohort will meet for 40 minutes for 14 weeks. Our vans will transport approximately 16 students from various elementary schools to and from the Expanded Learning Center.

Financial Impact

ELOP Funds: \$6,000

Administrator

Dr. George Lopez, Executive Director, Early and Expanded Learning



of Orange County

**PLACENTIA YORBA LINDA UNIFIED SCHOOL DISTRICT AND
GIRLS INC. OF ORANGE COUNTY SERVICE PROVIDER AGREEMENT**

This Girls Inc. of Orange County Service Provider Agreement ("Agreement") is made as of the 18th day of December, 2025, between the Placentia Yorba Linda Unified School District ("District") and Girls Incorporated of Orange County ("Provider") (each a party, collectively, "Parties") as follows:

- 1. Purpose.** For over 70 years, Girls Inc. of Orange County has provided holistic, research-based, evidence-informed programming to students in Orange County. Our programs are data-driven and all participants are surveyed to ensure established learning objectives are met. With each program, Girls Inc. provides schools with a highly qualified, trained educator and cutting-edge programs that infuse Social Emotional Learning (SEL)-content into areas such as STEM, literacy, entrepreneurship, and life-skills. Girls Inc. of Orange County has cutting edge programming that meets the needs of participants of various ages and backgrounds.
- 2. Term.** The term of this Agreement is from January 20th, 2026 through July 31, 2026.
- 3. Provider Responsibilities.** Provider shall:

Implement the BoldBots program with students from one school site, after school. The BoldBots program will serve 4th-6th graders in the Spring of 2026. The program breakdown is as follows:

Program Duration:	Semester-long programming with a final presentation at the end of the semester. Students will meet with our Educator for 40 minutes a week for 14-weeks of program from 1/20/2026-5/5/2026 .
Objective:	Bold Bots is a hands-on robotics and engineering program for students interested in technology and design. Students will explore existing robots and their features, learn coding basics, take on engineering challenges, and design a robot to help their community. Students gain practical STEM experience, strong problem-solving skills, and confidence in robotics.
Program Format:	This program is offered on a semester basis. Each session has a mini activity or takeaway that can be modified based on age cohort. <u>We highly recommend a ratio of 16 students per 1 Educator.</u> Staff: (1) Girls Inc. Educator per cohort Volunteers: (1) per cohort

Program Timeline

• Weeks of 1/5-1/16/26	Recruitment & Reminders
• Weeks of 1/19/26- 5/4/26	Program Timeline (14 weeks)
• Day of 5/5/2026	BoldBots Final Presentation

BoldBots Program Outline**Session 1 – Intro to Girls Inc. + BoldBots**

- Students will be introduced to Girls Inc. and will partake in pre-surveys. Students will explore robots in stations and take note of features.

Session 2 – Hardware vs. Software

- Students will explore the difference between hardware and software in robotics. Students will revisit Cubelets to identify hardware features and will be introduced to Microsoft MakeCode Arcade to engage in coding to practice with software.

Session 3 – Robots in Our Everyday Life

- Students will learning about different existing robots and the issues they address. They will be introduced to varying ways of classifying robots by field of application, appearance, functions, intelligence, communication, and human interaction.

Session 4 – Engineering Design Process

- Using the Experience First, Formalize Later approach, students will experience applying the Engineering Design Process (EDP) through engineering challenges and then develop a definition for the steps in the process based on their experience.

Session 5 – Hardware: Simple Machines

- Students will be introduced to the 6 simple machines (lever, inclined plane, wheel & axle, pulley, screw, wedge) and will engage in simple machine challenges for 3 simple machines.

Session 6 – Hardware: Simple Machines Pt. 2

- Students will revisit the simple machines (lever, inclined plane, wheel&axle, pulley, screw, wedge) and will engage in simple machine challenges for 3 simple machines .

Session 7 – Hardware: Circuitry and Sensors

- Students will explore how electricity flows through circuits using conductors and insulators by building Squishy Circuits and connect this understanding to how robots use circuits to power outputs like lights, motors, and sensors.

Session 8 – Physical Computing: Combining Hardware and Software

- Students will be introduced to coding for micro:bit and explore how software (MakeCode programs) can control hardware components such as LEDs, motors, and sensors.

Session 9 – Physical Computing: Combining Hardware and Software Pt.2

- Students will be introduced to coding for micro:bit and explore how software (MakeCode programs) can control hardware components such as LEDs, motors, and sensors.

Session 10 – Physical Computing: Combining Hardware and Software Pt. 3

- Students will be introduced to coding for micro:bit and explore how software (MakeCode programs) can control hardware components such as LEDs, motors, and sensors.

Session 11 – Solving Problems in our Community

- Students will be introduced to coding for micro:bit and explore how software (MakeCode programs) can control hardware components such as LEDs, motors, and sensors.

Session 12 – Designing a Robot to Help our Community

- Students will be introduced to coding for micro:bit and explore how software (MakeCode programs) can control hardware components such as LEDs, motors, and sensors.

Session 13 – Designing a Robot to Help our Community Pt. 2

- Students will be introduced to coding for micro:bit and explore how software (MakeCode programs) can control hardware components such as LEDs, motors, and sensors.

Session 14 – Finalizing Physical Prototyping & Presenting our Robot Designs + Wrap Up

- Students will be introduced to coding for micro:bit and explore how software (MakeCode programs) can control hardware components such as LEDs, motors, and sensors.

Woven into the program is life skills instruction. Students participate in program activities and experiences that build the learning, skills, and behaviors that increase confidence and resilience, enabling them to set and achieve their goals and lead productive, independent, and fulfilling lives. With Life Skills instruction, students increase their social-emotional learning and improve their self and emotional control.

The program will run across one semester after school with students from one school site within the District. Girls Inc. will allocate one educator and 1-2 volunteers to support weekly programming. A maximum of 16 students per one Educator will be participating in the program. The program will run once a week for 40 minutes after school.

The Provider will be the sole owner of Provider's materials, including without limitation, all materials developed for the support and implementation of the Provider's programming at District and their schools.

Any Girls Inc. staff assigned to a PYLUSD site will have completed a Live scan and TB test before the start of the program.

4. District Responsibilities. As a result of this AGREEMENT:

- 1) The District will provide an adequate space to host in-school/after school programming.
- 2) District will support Provider with promoting and recruiting participants and supporting students and parents to complete signed registration forms for Provider.
- 3) Recruitment will take place two-three weeks before programming begins, however, students may join even after the official start of programming and at any point during the school year. Where programming takes place during the school day, an opt-out only recruitment strategy is encouraged. Regardless of program implementation and recruitment strategies, all participating students must submit the appropriate registration forms, digital citizenship agreements (where applicable), etc. to participate.
- 4) Provide Girls Inc. with a point of contact for Girls Inc. staff to problem solve and connect with weekly, as well as introduce Girls Inc. to the site administrator (principal, assistant principal). In addition, the District will prepare and furnish to the Provider upon request such information as is reasonably necessary to the performance of the Provider such as course syllabi, student GPA reports, student attendance reports, as well as all registration information.
- 5) Should District determine that Provider is not permitted to provide services on-campus/in- person, District will support Provider in delivering programming virtually/online. Provider will grant access for all participants to use Provider's Canvas and/or Zoom classrooms and District will support students in accessing stable WiFi connectivity and in acquiring appropriate hardware (laptop, Chromebook, tablet, etc.) so that student participants are able to log on to Provider's Canvas portal to receive programming.
- 6) The District acknowledges that the Provider will need to schedule in-service development days for educators quarterly, and therefore, may not be able to provide 4-6 days of programming over the course of an academic year.

Compensation. The full program cost is **\$6,000** to execute this semester-long pilot program at one PYLUSD school site. The District will be billed two times over the duration of the contract for a total of \$6,000: January 2026 and May 2026.

- 5. Independent Contractor.** Provider is customarily engaged in an independently established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Provider understands and agrees that Provider and all of Provider's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Provider shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Provider's employees.
- 6. Materials.** Provider shall furnish, at Provider's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care.** Provider's Services will be performed in accordance with generally and currently accepted principles and practices of Provider's profession for services to the public. District will not control or direct performance of the work under the Agreement or in fact.
8. **Audit.** Provider shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Provider transacted under this Agreement. Provider shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.
9. **Indemnification.** To the furthest extent permitted by California law, Provider shall, at Provider's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Provider in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Provider proposes to defend the indemnified parties.
10. **Compliance With Laws, Rules, and Regulations.** Provider shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Provider shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Provider observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Provider shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Provider's receipt of a written termination notice from the District. If Provider performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Provider shall bear all costs arising therefrom.
11. **Permits/Licenses.** Provider and all Provider's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
12. **Safety and Security.** Provider is responsible for maintaining safety in the performance of this Agreement. Provider shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.
13. **Employment With Another Public Agency.** Provider, if an employee of another public agency, agrees that Provider will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.
14. **Anti-Discrimination.** It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and

therefore the Provider agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735.

15. **Assignment/Subcontract.** The obligations of the Provider pursuant to this Agreement shall not be assigned by the Provider.
16. **Limitation of District Liability.** Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.
17. **Confidentiality.** The Provider and all Provider's agents, personnel, employee(s), and/or contractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
18. **Notice.** Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District

Placentia Yorba Linda Unified School District
Attn: George Lopez, EdD
1301 E. Orangethorpe Ave.
Placentia, CA 92870
Phone: (714) 986-7031
Email: glopez@pylusd.org

Provider

Girls Inc. of Orange County
Attn: Lucy Santana, CEO
1801 E. Edinger Ave, Suite 255A
Santa Ana, CA 92705
Phone: (949) 413-7690
Email: lsantana@girlsinc-oc.org

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

19. **Entire Agreement.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
20. **Governing Law.** This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.
21. **Waiver.** The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
22. **Severability.** If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or

invalidated in any way.

- 23. Counterparts.** This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Placentia Yorba Linda School District

Date: _____

Signature: _____

Print Name: _____

Title: _____

Girls Inc. of Orange County

Date: _____

Signature: _____

Print Name: _____

Title: _____

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**MASTER CONTRACT NON-PUBLIC AGENCY AGREEMENT WITH AMERGIS
HEALTHCARE STAFFING, INC. DBA AMERGIS EDUCATIONAL STAFFING FOR
PRESCHOOL**

Background

The Early Learning Department is dealing with staff shortages and requires an independent staffing service. Early Learning staff are considered difficult to fill positions in California, particularly in Orange County. As a result, we continue to face challenges in filling these positions due to state license requirements.

For example, preschool positions must meet the academic college unit requirements for licensure to teach in any of our preschools. Lastly, staffing ensures that we meet the Title V (1:8 student ratio) and Title 22 (1:12 student ratio) requirements. As such, we continue to utilize outside contractors to cover the services mentioned above.

This contract aims to extend and expand our partnership with Amergis Educational Staffing from January 21, 2026, through June 30, 2026. The Early Learning preschool department will continue to review these arrangements and adjust our staffing needs throughout this school year.

Financial Impact

Budgeted Fee-based funds, \$20,000

Budgeted California State Preschool Program funds, \$20,000

General Childcare and Development (CCTR) Expansion funds, \$15,000

Administrator

Dr. George Lopez, Executive Director, Early and Expanded Learning

Sylvia Ramirez-Cuesta, Director, Early Childhood Education

Elizabeth Cruz, State Preschool Program Director

**AGREEMENT WITH ZEN EDUCATE INC. STAFFING SUPPORT PROVIDER FOR EARLY
LEARNING SERVICES DURING THE 2025-26 SCHOOL YEAR**

Background

The Early Learning Department continues to experience staff shortages and needs third-party independent staffing services. Zen Educate Inc. provides staffing support to the Early Learning Department. This agreement is effective from February 1, 2026, to June 30, 2026.

Early Learning staff positions are considered difficult to fill in California, particularly in Orange County. As a result, we continue to face challenges filling these positions and maintaining the state-required preschool staffing-to-student ratio of 1:8. Therefore, we rely on outside staffing contractors to provide the necessary services described above. This proposed funding will support the required daily staffing needs and is expected to sustain the Early Learning department through June 30, 2026.

Financial Impact

Budgeted Fee-based funds, \$20,000

Budgeted California State Preschool Program, \$20,000

General Childcare and Development (CCTR) Expansion funds, \$15,000

Administrator

Dr. George Lopez, Executive Director, Early and Expanded Learning

Sylvia Ramirez-Cuesta, Director, Early Childhood Education

Elizabeth Cruz, State Preschool Program Director

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**SERVICE AGREEMENT WITH RENAISSANCE FOR RIO VISTA ELEMENTARY SCHOOL
ACCELERATED READER PROGRAM**

Background

The Accelerated Reader (AR) program was utilized by grades K-5 at Rio Vista Elementary in the past to enhance English learner students' reading skills by motivating them to read more through engaging quizzes, goal setting, and personalized recommendations. By increasing their reading volume, students develop stronger reading stamina, better word recognition, and greater language acquisition. AR sets personalized goals to keep students focused on the key factors that drive reading growth, allowing educators to monitor progress and provide timely feedback. The program offers individual reading recommendations based on students' interests and reading levels, with over 220,000 titles to choose from. Through a combination of reading and literacy quizzes, AR monitors comprehension and connects to classroom instruction, while detailed reports offer valuable insights into students' progress. The agreement is for the remainder of the 2025-26 school year through the 2026-27 school year.

Financial Impact

Budgeted Title I Funds: \$3,800

Arts, Music, Instructional Block Grant: \$2,500

Administrator

Dr. Liz Leon, Executive Director, Elementary Education

Dr. Brandon Frank, Principal, Rio Vista Elementary School

Renaissance

2911 Peach Street, Wisconsin Rapids, WI 54494-1905
PO Box 8036, Wisconsin Rapids, WI 54495
Phone: (800) 338-4204 | Fax: (877) 280-7642
Federal I.D. 39-1559474
www.renaissance.com

Quote
Q-342564 v2

Rio Vista Elementary School - 274365

Brandon Frank
Email - bfrank@pylud.org
310 N Rio Vista St
Anaheim, CA 92806-3767

Billing Contact
Brandon Frank
Email - bfrank@pylud.org
310 N Rio Vista St
Anaheim, CA 92806-3767

Quote Summary

School Count: 1

Renaissance Products & Services	\$9,725.12
Total	
Applied Discounts	(\$3,463.50)
Estimated Sales Tax	\$0.00
Shipping Cost	\$0.00
Grand Total	USD \$6,261.62

This quote includes: AR BookGuide, Accelerated Reader and Services.

By signing below, Customer:

- Acknowledges that the Person signing this Quote is authorized to do so on behalf of Customer.
- Agrees Customer's access to and use of the Products and Services referenced in the Quote (and any other quote issued to Customer during the Subscription Period) are subject to compliance with the Renaissance Terms of Service and License located at <https://doc.renlearn.com/KMNet/R62416.pdf>, incorporated herein by reference.
- Acknowledges and agrees that the applicable Data Protection Addendum and Privacy Notices located at <https://docs.renaissance.com/R62068> are incorporated into this Agreement. Additional information about Renaissance's privacy and security is available at <https://www.renaissance.com/privacy/>.

To accept this offer and place an order, please sign and return this Quote.

Renaissance will issue an Invoice for this Quote promptly after the date the Order is processed at Renaissance. If Customer requires a purchase order, Customer agrees to provide the purchase order to Renaissance as an attachment to this signed quote. Customer agrees to pay the invoice within 30 days after the Invoice Date.

Customer indicates that no Purchase Order is required, and that Billing Contact information is correct.

Renaissance Learning, Inc.	Rio Vista Elementary School
	By:
Name: Ted Wolf	Name:
Title: Chief Financial Officer	Title:
Date: 18-Dec-2025	Date:

Please e-sign OR print, sign, and return this Quote to your Account Representative Megan Breshears at megan.breshears@renaissance.com. For any changes or additional information, please reach out by email or phone at (619) 510-7731. Thank you.

Renaissance

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PO Box 8036, Wisconsin Rapids, WI 54495

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Quote

Q-342564 v2

All quotes and orders are subject to availability of merchandise. This Quote is valid for 60 days from the date under Renaissance's signature. Professional development expires one year from purchase date. Alterations to this quote will not be honored without Renaissance approval. Please note: Any pricing or discount indicated is subject to change with alterations to the quote. Tax has been estimated and is subject to change without notice. Unless you provide Renaissance with a valid and correct tax exemption certificate applicable to your purchase of product and the product ship-to location, you are responsible for sales and other taxes associated with this order.

United States government and agency transactions into Arizona: The Tax or AZ-TPT item(s) listed on this quote and subsequent invoice(s) is a charge to recover the cost of the Arizona Transaction Privilege Tax ('TPT'). The incidence of the TPT is on Renaissance Learning for the privilege of conducting business in the State of Arizona. Since the tax is not directly imposed on the United States, the constitutional immunity of the United States does not apply.

Hawaii residents only: Orders shipped to Hawaii residents will be subject to the 4.166% (4.712% O'ahu Is.) Hawaii General Excise tax. United States government and agency transactions into Hawaii: The Tax or General Excise Tax item(s) listed on this quote and subsequent invoice(s) is a charge to recover the cost of the Hawaii General Excise Tax. The incidence of the General Excise Tax is on Renaissance Learning for the privilege of conducting business in the State of Hawaii. Since the tax is not directly imposed on the United States, the constitutional immunity of the United States does not apply.

New Mexico residents only: Orders shipped to New Mexico residents will be subject to the 5.125% (Location Code: 88-888) Gross Receipts tax. United States government and agency transactions into New Mexico: The Tax or Gross Receipts Tax item(s) listed on this quote and subsequent invoice(s) is a charge to recover the cost of the New Mexico Gross Receipts Tax. The incidence of the Gross Receipts Tax is on Renaissance Learning for the privilege of conducting business in the State of New Mexico. Since the tax is not directly imposed on the United States, the constitutional immunity of the United States does not apply. Starting July 1, 2021 New Mexico requires sellers to collect tax on the state and local rate. This varies depending on the city and county.

Students can become their most amazing selves — only when teachers truly shine. Renaissance amplifies teachers' effectiveness in the classroom — transforming data into actionable insights to improve learning outcomes. Remember, we're here to ensure your successful implementation. Please allow 30-90 days for installation and set-up.

Renaissance

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PO Box 8036, Wisconsin Rapids, WI 54495

Phone: (800) 338-4204 | Fax: (877) 280-7642

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Quote

Q-342564 v2

Quote Details			
Rio Vista Elementary School			
Products & Services	Quantity	Unit Price	Total
Quote Year 1: 01-Dec-2025 - 30-Jun-2026			
Accelerated Reader			
AR BookGuide	1	\$212.16	\$123.76
Accelerated Reader Subscription	570	\$8.09	\$2,690.40
Platform			
Annual All Product Renaissance Platform	1	\$750.00	\$437.50
Remote Training Services			
60-minute Remote Session	2	\$450.00	\$900.00
Quote Year 1 Subtotal			\$4,151.66
Quote Year 2: 01-Jul-2026 - 30-Jun-2027			
Accelerated Reader			
Accelerated Reader Subscription	570	\$8.09	\$4,611.30
AR BookGuide	1	\$212.16	\$212.16
Platform			
Annual All Product Renaissance Platform	1	\$750.00	\$750.00
Quote Year 2 Subtotal			\$5,573.46
Rio Vista Elementary School SubTotal			\$9,725.12
Applied Discounts			(\$3,463.50)
Rio Vista Elementary School Total			\$6,261.62

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AGREEMENT WITH PARENT INSTITUTE FOR QUALITY EDUCATION (PIQE) FOR ENGLISH LEARNER FAMILY ENGAGEMENT

Background

The Parent Institute for Quality Education (PIQE) Signature Family Engagement Program is an eight-week series offered in English and Spanish that builds parent capacity in understanding the U.S. school system, ELPAC and reclassification, academic expectations, social-emotional learning, and family advocacy. These services align with Title III, Part A allowable uses (ESEA §3115), including parent, family, and community engagement activities that support English learner parents in strengthening their children's English language development and academic achievement. The school sites will be determined based on stakeholder input. The PIQE is a nationally recognized organization with more than 37 years of experience delivering evidence-based parent education programs that strengthen school-family partnerships and improve outcomes for English learners. The proposed contract will provide family engagement services for English learner and immigrant families at five school sites during the spring semester of the 2025-26 school year.

Financial Impact

Title III Immigrant Student Grant: \$70,000

Administrator

Jose Cabrera, Assistant Director, State and Federal Programs



SERVICES ACCEPTANCE MEMORANDUM OF UNDERSTANDING

To: Jose Cabrera, Assistant Director of Federal Programs, Placentia Yorba Linda Unified School District
From: Monica Griego, Executive Director PIQE San Diego
Date: December 15, 2026

NOW, THEREFORE, in consideration of the recitals and mutual obligations of the parties herein expressed, The Parent Institute for Quality Education (PIQE) and the Placentia Yorba Linda Unified School District agree as follows:

RECITALS

- A. Scope of Services: PIQE will provide its **Signature Family Engagement in Education K-12** for the parents of the children enrolled in (5) five of the elementary schools located within the Placentia Yorba Linda Unified School District. PIQE will recruit parents by phone, provide an Orientation session, provide a series of weekly training sessions, and organize and conduct a Question-and-Answer forum with the school's leadership team, culminating in a graduation ceremony with certificates provided to parents who attend four or more sessions. The program is designed to develop skills and techniques which will empower parents to address the educational needs of their school-aged children.
- B. Time of Class: Morning ___X___ Evening ___X___
- C. Type of Class: Virtual (V) ___X___, Hybrid (H) _____, In-Person (P) ___X___

In Person: Morning or Evening - PIQE will offer a class in the (morning, evening, both) starting with the Orientation and culminating with a Graduation ceremony

Virtual – PIQE will offer online classes through the Zoom platform during the evenings starting with the Orientation and finishing with a Graduation ceremony.

Hybrid – PIQE will offer online classes through the Zoom platform from Orientation through week six, and the Principal Dialogue and Graduation ceremony will be in person

Parent Institute for Quality Education
2405 E Plaza Blvd; National City, CA 91950
Telephone: 619.420.4499
www.piqe.org

Virtual and Hybrid Services: For virtual services, PIQE will provide online connectivity and navigation support to families to ensure they can access the Zoom platform. All these services will include the Data Analysis per school. Data Analysis results will be available on or after January 15th for the Fall schools, May 15th for the Winter schools and on or after July 30th for the Spring schools.

- D. Session Dates: January 21, 2026 – September 30, 2026 (Winter 2026, Spring 2026, Summer 2026).

Session Dates will be determined by each of the Principals of the five elementary PYLUSD schools prior to the start of Family Engagement workshops.

- E. Initial Fees: The total cost of the program is \$29,000.00 per school subject to additional fees as described below. The undersigned school district will be responsible for paying a fee of \$14,500.00 per Family Engagement Program per school, and PIQE will find a foundation that will match the remaining \$14,500.00. The total cost of providing (5) five Family Engagement Programs for the 2025-2026 school year plus the summer of 2026 is \$72,500.00. The San Diego PIQE Office is applying an additional discount of \$2,500.00, bringing the total cost to: \$70,000.00. This fee will pay for and cover the lesser of: (A) two classes (each class might have up to 30 parents enrolled) or (B) 50 total graduated parents.
- F. Incremental Fees: The undersigned school has the option to open a third class for an incremental fee of \$3,000.00 to be paid fully by the undersigned school, for up to 15 parents attending the third class or group. ***Initials:*** _____.
- G. In addition, a fee of \$125.00 will be accrued for each parent graduate parent in the event that PIQE graduates more than 50 parents for the 2 first groups and more than 15 parents for the third class. ***Initials:*** _____.

As a reminder, a graduate parent is one who attends four or more classes during the Signature Family Engagement program. For the first two groups, the minimum number of parents to keep the classes open is 15. For the third group, no minimum is required.

- H. Cancellation: A class that does not have the minimum number of parents needed to keep the class open may be cancelled by mutual agreement on or before class #3; no classes can be cancelled on or after class #4, in case this happens, the school would have to pay the cost of the agreed class referred in the fee sections described above.

Parent Institute for Quality Education
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www.piqe.org

- I. Confidentiality in Recruitment: As part of its scope of services, PIQE will request from the undersigned school a list (the “PIQE Recruitment Roster”) containing the names and phone numbers of parents of current students. This List will be used by PIQE and its agents for the sole purpose of aiding PIQE’s recruitment process, as detailed below. Under California Education Code Section 49073.1 and the Student Online Personal Information Protection Act, PIQE is an agent of the undersigned school during the term of this agreement and agrees to adhere to the data privacy and confidentiality obligations of the undersigned school as if it were the undersigned school itself. It will not solicit parents for any purposes other than for recruitment as described below and will only share the information contained in the List as needed with its recruiters.
- J. Description of our Recruitment Process: PIQE will utilize the List to recruit potential parents to attend our classes. For English-speaking families, parents will receive text messages to inform them about our sessions, including reminders on behalf of PIQE and the school principals of the five participating Placentia Yorba Linda Unified School District elementary schools. For any other languages, parents will also receive a personal call. This call is done by a trained recruiter. Our recruitment team has been trained, and they follow a strict confidentiality policy that includes proper disposal of materials after the recruitment protocol is finished after 2 weeks of implementation. The school will receive a template of the information we need to successfully complete our recruitment efforts. It is critical to our joint efforts and success that the school delivers the List containing the information requested, at least 4 weeks prior to our first session.
- K. Terms of Payments: The **payment is expected** to be received by check **within 30 days after our graduation ceremony date**. Please send all checks to the following address: **PIQE, Attention: Accounts Payable, 2405 E Plaza Blvd; National City CA 91950.**

Location: Five Elementary Schools to be identified by the Placentia Yorba Linda Unified School District.

Contact: Jose Cabrera
Assistant Director, Federal Programs
(714) 985-8708
jcabrera@pylud.org

District funding: _____ Federal Programs _____

Parent Institute for Quality Education
2405 E Plaza Blvd; National City, CA 91950
Telephone: 619.420.4499
www.piqe.org

In addition, where the PIQE program is provided in person, the undersigned school agrees to provide childcare and refreshments to families that attend our in-person classes.

Copyright Protections: PIQE owns all products and all content in the program(s), including without limitation the information, materials, text, graphics, protocols and the selection and organization thereof (“Content”). The Content is protected by copyright laws of the United States and other countries and may not be used, copied, distributed, displayed, modified, reproduced, published, posted or reverse engineered in whole or in part without the prior written permission of PIQE. **Initials:** _____

I accept these services at: (5) Five elementary schools of the Placentia Yorba Linda Unified School District _____ under the terms and conditions noted.

Jose Cabrera, Assistant Director of Federal Program PYLUSD

Date

Parent Institute Representative: _____

Monica E. Griego Executive Director, PIQE SD

**Parent Institute for Quality Education
2405 E Plaza Blvd; National City, CA 91950
Telephone: 619.420.4499
www.piqe.org**

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

Approve the following seven School-Sponsored Field Trips:

1. El Dorado High School Winter Guard International Regional Championships, February 21-22, 2026, San Diego, California.
2. El Dorado High School Boys and Girls CIF California High School Wrestling Championships, February 25-March 1, 2026, Bakersfield, California.
3. Valencia High School Boys and Girls CIF California High School Wrestling Championships, February 25-March 1, 2026, Bakersfield, California.
4. Valencia High School Integrated Science Class Crystal Cove Marine Protected Excursion, March 25, 2026, Newport Beach, California.
5. Yorba Linda High School Boys CIF California Southern Section High School Individual Wrestling Championships, February 12-14, 2026, Temecula, California.
6. Yorba Linda High School Boys CIF California High School Wrestling Championships, February 25-March 1, 2026, Bakersfield, California.
7. Yorba Linda High School Girls CIF California High School Wrestling Championships, February 25-March 1, 2026, Bakersfield, California.

Background

Extended field trip opportunities allow students to compete at higher levels, build meaningful connections, and develop leadership and problem-solving skills that extend beyond the classroom. These experiences strengthen school engagement and contribute positively to attendance, academic performance, and overall well-being. Providing access to these opportunities ensures students can grow through competition, collaboration, and representation of their school community.

Financial Impact

No cost to the district

Administrator

Mike Young, Director, Secondary Education

Dr. Taylor Holloway, Assistant Director, Athletics and Activities

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**SCHOOL-SPONSORED FIELD TRIP: EL DORADO HIGH SCHOOL WINTER GUARD
INTERNATIONAL REGIONAL CHAMPIONSHIPS IN SAN DIEGO CALIFORNIA**

Background

The El Dorado High School winter guard team is requesting permission to attend the Winter Guard International Regional Championships, which will be held February 21-22, 2026, at Del Norte High School in San Diego, California. Twenty-six students, five chaperones, and one band director will be attending this event. Accommodations for the group will be at the Holiday Inn Express in San Diego, California. The group will travel by parent-driven vehicles. Zero school days will be missed.

Members of the Color Guard will compete against high schools from across Southern California. Scores from this regional championship will provide a national ranking for the World Championships.

Financial Impact

No cost to the district

Administrator

Michael Young, Director, Secondary Education
Michael Zides, Principal, El Dorado High School

**EL DORADO HIGH SCHOOL
WINTER GUARD INTERNATIONAL REGIONAL CHAMPIONSHIPS
San Diego, California
February 21-22, 2026**

Itinerary

Saturday, February 21

11:30 a.m.	Arrive at El Dorado High School to meet with advisors, chaperones, and students to review policies, behavioral expectations, and the school's code of conduct
12:00 p.m.	Depart to event by parent-driven vehicles
2:00 p.m.	Arrive, warm up, perform
3:30 p.m.	Watch other performances
6:00 p.m.	Dinner at venue
7:00 p.m.	Depart to hotel by parent-driven vehicles, check in
8:00 p.m.	Team meeting in lobby
9:00 p.m.	In rooms
10:00 p.m.	Lights out

Saturday, February 22

8:00 a.m.	Breakfast at hotel
9:00 a.m.	Check out of hotel, depart to event by parent-driven vehicles
11:00 a.m.	Arrive, warm up, perform
1:00 p.m.	Lunch at venue
2:00 p.m.	Warm up, perform
5:00 p.m.	Awards ceremony
6:00 p.m.	Depart for dinner at Happy Chef by parent-driven vehicles
7:00 p.m.	Depart to El Dorado High School by parent-driven vehicles
8:30 p.m.	Arrive at El Dorado High School, students picked up by parents and driven home

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**SCHOOL-SPONSORED EXTENDED FIELD TRIP: EL DORADO HIGH SCHOOL CIF CALIFORNIA
HIGH SCHOOL STATE WRESTLING CHAMPIONSHIPS IN BAKERSFIELD CALIFORNIA**

Background

The El Dorado High School wrestling team is requesting permission to attend the CIF California High School State Wrestling Championships, which will be held February 25 - March 1, 2026, at the Mechanics Bank Arena in Bakersfield, California. Six students and two coaches will be attending this event. Accommodations for the group will be at the Marriott Hotel in Bakersfield, California. The group will travel by parent-driven vehicles. Two school days will be missed.

The CIF State Wrestling Championships provide the opportunity to represent the district as student-athletes committed to sportsmanship and high-level challenges in the wrestling arena.

Financial Impact

No cost to the district

Administrator

Dr. Taylor Holloway, Assistant Director, Athletics
Michael Zides, Principal, El Dorado High School

EL DORADO HIGH SCHOOL
CIF CALIFORNIA HIGH SCHOOL STATE WRESTLING CHAMPIONSHIPS
Bakersfield, California
February 25, 2026 - March 1, 2026

Itinerary

Wednesday, Feb. 25

2:15 p.m.	After attending periods 1-5 students will meet with advisors, chaperones and to review policies, behavioral expectations, and the school's code of conduct
2:30 p.m.	Depart to Bakersfield by parent-driven vehicles
5:30 p.m.	Arrive at hotel, check in
6:00 p.m.	Work out in hotel gym
7:00 p.m.	Return to rooms
7:30 p.m.	Depart to In-N-Out for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Thursday, Feb. 26

6:30 a.m.	Wake up call
7:00 a.m.	Walk to arena, weigh-in
8:00 a.m.	Breakfast at arena
9:00 a.m.	Competition begins
1:00 p.m.	Lunch at arena
2:00 p.m.	Competition resumes
7:30 p.m.	Walk back to hotel
8:00 p.m.	Depart to Firestone Grill for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Friday, Feb. 27

6:30 a.m.	Wake up call
7:00 a.m.	Walk to arena, weigh-in
7:30 a.m.	Breakfast at arena
9:00 a.m.	Competition begins
1:00 p.m.	Lunch at arena
2:00 p.m.	Competition resumes
7:00 p.m.	Walk back to hotel
7:30 p.m.	Depart to In-N-Out for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Saturday, Feb. 28

6:30 a.m.	Wake up call
7:00 a.m.	Walk to arena, weigh-in
7:30 a.m.	Breakfast
9:00 a.m.	Competition
1:00 p.m.	Lunch at arena
2:00 p.m.	Competition resumes
7:00 p.m.	Walk back to hotel
7:30 p.m.	Depart to Firestone Grill for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Sunday, March 1

7:30 a.m.	Wake up call
7:30 a.m.	Depart to Donna K's Cafe for breakfast by parent-driven vehicles
8:00 a.m.	Depart to El Dorado High School by parent-driven vehicles
11:00 a.m.	Arrive at El Dorado High School, students picked up by parents and driven home

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2025**

**SCHOOL-SPONSORED EXTENDED FIELD TRIP: VALENCIA HIGH SCHOOL CIF
CALIFORNIA HIGH SCHOOL STATE WRESTLING CHAMPIONSHIPS IN BAKERSFIELD
CALIFORNIA**

Background

The Valencia High School Wrestling Team requests permission to participate in the CIF State Wrestling Championships on February 25-28, 2026, in Bakersfield, California. The group will consist of up to fourteen wrestlers and 4 coaches. Transportation will be provided by parent-driven vehicles. Accommodations will be at the Marriott Hotel in Bakersfield, California. Students will miss three days of school.

This competition is for those who qualify through the State Championships tournament. The competition provides Valencia Wrestlers with an opportunity to compete at the CIF State Wrestling Championships against some of the best wrestlers in the state. It also gives our athletes an opportunity to represent our school, community, and school district at the State level.

Financial Impact

No cost to the district

Administrator

Dr. Taylor Holloway, Assistant Director, Athletics and Activities
Chris Herzfeld, Principal, Valencia High School

**VALENCIA HIGH SCHOOL
CIF STATE CHAMPIONSHIPS
Bakersfield, California
February 25 - February 28, 2026**

Itinerary

Wednesday, Feb. 25

1:00 p.m.	Call time at Valencia High School for coaches and student athletes. Review policies, behavioral expectations and the school's code of conduct
1:30 p.m.	Depart for Bakersfield in parent-driven vehicles
4:30 p.m.	Arrive in Bakersfield, check in at Marriott Hotel, Bakersfield, California
5:30 p.m.	Workout
6:30 p.m.	Dinner
7:30 p.m.	Return to hotel
10:00 p.m.	Room check, lights out

Thursday, Feb. 26

6:30 a.m.	Wakeup Call
7:00 a.m.	Weigh-ins
8:00 a.m.	Breakfast
9:00 a.m.	Depart hotel in parent-driven vehicles to Dignity Health Arena for competition
9:15 a.m.	Arrive for competition at Dignity Health Arena
1:00 p.m.	Lunch
2:00 p.m.	Competition continues
7:00 p.m.	Competition ends. Return to hotel in parent-driven vehicles
7:30 p.m.	Dinner
9:00 p.m.	Return to hotel in parent-driven vehicles
10:00 p.m.	Room check, lights out

Friday, Feb. 27

6:30 a.m.	Wakeup Call
7:00 a.m.	Weigh-ins
8:00 a.m.	Breakfast
9:00 a.m.	Depart hotel in parent-driven vehicles to Dignity Health Arena for competition
9:15 a.m.	Arrive for competition at Dignity Health Arena
1:00 p.m.	Lunch
2:00 p.m.	Competition continues
7:00 p.m.	Competition ends. Return to hotel in parent-driven vehicles
7:30 p.m.	Dinner
9:00 p.m.	Return to hotel in parent-driven vehicles
10:00 p.m.	Room check, lights out

Saturday, February 28

6:30 a.m.	Wakeup Call, check out of hotel
7:00 a.m.	Weigh-ins
8:00 a.m.	Breakfast
9:00 a.m.	Depart hotel in parent-driven vehicles for Dignity Health Arena
9:15 a.m.	Arrive for competition at Dignity Health Arena
10:00 a.m.	Competition, snack throughout the day

7:00 p.m. CIF Finals
8:15 p.m. Depart competition in parent-driven vehicles
10:15 p.m. Arrive at Valencia HS, students picked up by parents.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**SCHOOL-SPONSORED FIELD TRIP: CRYSTAL COVE MARINE PROTECTED AREA
EXCURSION AGREEMENT FOR VALENCIA HIGH SCHOOL**

Background

This year's Integrated Science Class, consisting of thirty-six students, two certificated teachers, and at least one parent chaperone, is requesting permission to participate in a field trip to the Crystal Cove Marine Protected Area on Wednesday, March 25, 2026. The excursion to the Crystal Cove Marine Protected Area is designed to align with the Ocean Acidification Unit. Over the years, enriching field experiences have been a key strength of the Valencia High School Environmental Science program, thanks to a partnership with the Crystal Cove Conservancy. This year, a third grant was awarded to the Science Department. Students will board a vessel at Davey's Locker Whale Watching in Newport Beach to Crystal Cove, where they will monitor the marine environment. Transportation will be provided by a district-approved charter bus funded through the Crystal Cove Conservancy. Students will miss one school day.

Financial Impact

No cost to the district

Administrator

Mike Young, Director, Secondary Education
Chris Herzfeld, Principal, Valencia High School

**VALENCIA HIGH SCHOOL
DAVEY'S LOCKER WHALE WATCHING AND CRYSTAL COVE PROTECTED AREA
Newport Beach, California
March 25, 2026**

Itinerary

Wednesday, March 25

7:45 a.m.	Students, certificated teachers, and parent chaperones meet at the flagpole in front of the school and review policies, behavioral expectations, and the school's code of conduct
8:00 a.m.	Depart Valencia High School in district-approved charter bus to Davey's Locker located in Newport Beach
8:45 a.m.	Arrive in Newport Beach
9:00 a.m.	Board the vessel and proceed to the Crystal Cove Marine Protected Area for environmental monitoring
12:30 p.m.	Lunch
1:30 p.m.	Return to Davey's Locker, disembark vessel
2:00 p.m.	Depart Davey's Locker in district-approved charter bus to Valencia High School
2:45 p.m.	Arrive at Valencia High School, parents pick up

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**SCHOOL-SPONSORED EXTENDED FIELD TRIP: YORBA LINDA HIGH SCHOOL CIF CALIFORNIA
SOUTHERN SECTION HIGH SCHOOL INDIVIDUALS WRESTLING CHAMPIONSHIPS IN
TEMECULA CALIFORNIA.**

Background

The Yorba Linda High School boys wrestling team is requesting permission to attend the CIF California Southern Section High School Individuals Wrestling Championships, which will be held February 12 - February 14, 2026, at Great Oak High School in Temecula, California. Fourteen students and four coaches will be attending this event. Accommodations for the group will be at the Marriott Hotel in Temecula, California. The group will travel by parent-driven vehicles. One school day will be missed.

The CIF Southern Section Individuals Wrestling Championships allows the opportunity to represent the district as student-athletes committed to sportsmanship and high-level challenges in the wrestling arena.

Financial Impact

No cost to the district

Administrator

Dr. Taylor Holloway, Assistant Director, Athletics and Activities
Dr. Bird Potter, Principal, Yorba Linda High School

YORBA LINDA HIGH SCHOOL
CIF CALIFORNIA HIGH SCHOOL SOUTHERN SECTION INDIVIDUALS CHAMPIONSHIPS
Temecula, California
February 12 - 14, 2026

Itinerary

Thursday, Feb. 12

2:20 p.m.	After attending periods 1-5, students will meet with advisors, chaperones and to review policies, behavioral expectations, and the school's code of conduct
2:30 p.m.	Depart to Temecula by parent-driven vehicles
5:30 p.m.	Arrive at hotel, check in
6:00 p.m.	Work out at Great Oak High School
7:00 p.m.	Return to rooms
7:30 p.m.	Depart to In-N-Out for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Friday, Feb. 13

6:30 a.m.	Wake up call
7:00 a.m.	Drive to Great Oak High School, weigh-in
8:00 a.m.	Breakfast at Great Oak
9:00 a.m.	Competition begins
1:00 p.m.	Lunch in the gym
2:00 p.m.	Competition resumes
7:30 p.m.	Drive back to hotel
8:00 p.m.	Depart to local restaurant for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Saturday, Feb. 14

6:30 a.m.	Wake up call
7:00 a.m.	Drive to Great Oak High School, weigh-in
7:30 a.m.	Breakfast at High School
9:00 a.m.	Competition begins
1:00 p.m.	Lunch in the gym
2:00 p.m.	Competition resumes
7:00 p.m.	Drive back to hotel
7:30 p.m.	Depart to Yorba Linda High School
9:00 p.m.	Arrive at YLHS for parent pickup

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**SCHOOL-SPONSORED EXTENDED FIELD TRIP: YORBA LINDA HIGH SCHOOL CIF CALIFORNIA
HIGH SCHOOL STATE BOYS WRESTLING CHAMPIONSHIPS IN BAKERSFIELD, CALIFORNIA**

Background

The Yorba Linda High School boys wrestling team is requesting permission to attend the CIF California High School State Wrestling Championships, which will be held February 25 - March 1, 2026, at the Mechanics Bank Arena in Bakersfield, California. Six students and five coaches will be attending this event. Accommodations for the group will be at the Red Roof Hotel in Bakersfield, California. The group will travel by parent-driven vehicles. Two school days will be missed.

The CIF State Wrestling Championships provide the opportunity to represent the district as student-athletes committed to sportsmanship and high-level challenges in the wrestling arena.

Financial Impact

No cost to the district

Administrator

Dr. Taylor Holloway, Assistant Director, Athletics and Activities
Dr. Bird Potter, Principal, Yorba Linda High School

YORBA LINDA HIGH SCHOOL
CIF CALIFORNIA HIGH SCHOOL STATE WRESTLING CHAMPIONSHIPS
Bakersfield, California
February 25, 2026 - March 1, 2026

Itinerary

Wednesday, Feb. 25

2:20 p.m.	After attending periods 1-5 students will meet with advisors, chaperones and to review policies, behavioral expectations, and the school's code of conduct
2:30 p.m.	Depart to Bakersfield by parent-driven vehicles
5:30 p.m.	Arrive at hotel, check in
6:00 p.m.	Work out in hotel gym
7:00 p.m.	Return to rooms
7:30 p.m.	Depart to In-N-Out for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Thursday, Feb. 26

6:30 a.m.	Wake up call
7:00 a.m.	Walk to arena, weigh-in
8:00 a.m.	Breakfast at arena
9:00 a.m.	Competition begins
1:00 p.m.	Lunch at arena
2:00 p.m.	Competition resumes
7:30 p.m.	Walk back to hotel
8:00 p.m.	Depart to Firestone Grill for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Friday, Feb. 27

6:30 a.m.	Wake up call
7:00 a.m.	Walk to arena, weigh-in
7:30 a.m.	Breakfast at arena
9:00 a.m.	Competition begins
1:00 p.m.	Lunch at arena
2:00 p.m.	Competition resumes
7:00 p.m.	Walk back to hotel
7:30 p.m.	Depart to In-N-Out for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Saturday, Feb. 28

6:30 a.m.	Wake up call
7:00 a.m.	Walk to arena, weigh-in
7:30 a.m.	Breakfast
9:00 a.m.	Competition
1:00 p.m.	Lunch at arena
2:00 p.m.	Competition resumes
7:00 p.m.	Walk back to hotel
7:30 p.m.	Depart to Firestone Grill for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Sunday, March 1

7:30 a.m.	Wake up call
7:30 a.m.	Depart to Donna K's Cafe for breakfast by parent-driven vehicles
8:00 a.m.	Depart to Yorba Linda High School by parent-driven vehicles
11:00 a.m.	Arrive at Yorba Linda High School, students picked up by parents and driven home

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**SCHOOL-SPONSORED EXTENDED FIELD TRIP: YORBA LINDA HIGH SCHOOL CIF CALIFORNIA
HIGH SCHOOL STATE GIRLS WRESTLING CHAMPIONSHIPS IN BAKERSFIELD CALIFORNIA**

Background

The Yorba Linda High School girls wrestling team is requesting permission to attend the CIF California High School State Wrestling Championships, which will be held February 25 - March 1, 2026, at the Mechanics Bank Arena in Bakersfield, California. Six students and two coaches will be attending this event. Accommodations for the group will be at the Marriott Hotel in Bakersfield, California. The group will travel by parent-driven vehicles. Two school days will be missed.

The CIF State Wrestling Championships provide the opportunity to represent the district as student-athletes committed to sportsmanship and high-level challenges in the wrestling arena.

Financial Impact

No cost to the district

Administrator

Dr. Taylor Holloway, Assistant Director, Athletics and Activities
Dr. Bird Potter, Principal, Yorba Linda High School

**YORBA LINDA HIGH SCHOOL
CIF CALIFORNIA HIGH SCHOOL STATE WRESTLING CHAMPIONSHIPS
Bakersfield, California
February 25, 2026 - March 1, 2026**

Itinerary

Wednesday, Feb. 25

2:20 p.m.	After attending periods 1-5 students will meet with advisors, chaperones and to review policies, behavioral expectations, and the school's code of conduct
2:30 p.m.	Depart to Bakersfield by parent-driven vehicles
5:30 p.m.	Arrive at hotel, check in
6:00 p.m.	Work out in hotel gym
7:00 p.m.	Return to rooms
7:30 p.m.	Depart to In-N-Out for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Thursday, Feb. 26

6:30 a.m.	Wake up call
7:00 a.m.	Walk to arena, weigh-in
8:00 a.m.	Breakfast at arena
9:00 a.m.	Competition begins
1:00 p.m.	Lunch at arena
2:00 p.m.	Competition resumes
7:30 p.m.	Walk back to hotel
8:00 p.m.	Depart to Firestone Grill for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Friday, Feb. 27

6:30 a.m.	Wake up call
7:00 a.m.	Walk to arena, weigh-in
7:30 a.m.	Breakfast at arena
9:00 a.m.	Competition begins
1:00 p.m.	Lunch at arena
2:00 p.m.	Competition resumes
7:00 p.m.	Walk back to hotel
7:30 p.m.	Depart to In-N-Out for dinner by parent driven vehicles
9:00 p.m.	Lights out

Saturday, Feb. 28

6:30 a.m.	Wake up call
7:00 a.m.	Walk to arena, weigh-in
7:30 a.m.	Breakfast
9:00 a.m.	Competition
1:00 p.m.	Lunch at arena
2:00 p.m.	Competition resumes
7:00 p.m.	Walk back to hotel
7:30 p.m.	Depart to Firestone Grill for dinner by parent-driven vehicles
9:00 p.m.	Lights out

Sunday, March 1

7:30 a.m.	Wake up call
7:30 a.m.	Depart to Donna K's Cafe for breakfast by parent-driven vehicles
8:00 a.m.	Depart to Yorba Linda High School by parent-driven vehicles
11:00 a.m.	Arrive at Yorba Linda High School, students picked up by parents and driven home

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**PRESENT THE QUARTERLY REPORT FOR UNIFORM COMPLAINTS FOR THE PERIOD
OF OCTOBER 1-DECEMBER 31, 2025**

Background

As a result of the Williams lawsuit, Education Code 35186(d) requires “A school district shall report summarized data on the nature and resolution of all complaints on a quarterly basis to the county superintendent of schools and the governing board of the school district. The summaries shall be publicly reported quarterly at a regularly scheduled meeting of the school district's governing board. The report shall include the number of complaints by general subject area with the number of resolved and unresolved complaints. The complaints and written responses shall be available as public records.”

To comply with Education Code 35186(d), the Placentia-Yorba Linda Unified School District submits a quarterly report of uniform complaints to the Board of Education regarding textbooks and instructional materials, teacher vacancies or misassignments, and facility conditions. There are no complaints to report for the October 1-December 31, 2025 quarter.

Financial Impact

Not applicable

Administrator

Shawn Belmont, Administrative Secretary, Educational Services



Stefan Bean, Ed.D.
County Superintendent of Schools

Orange County Department of Education
Educational Services Division

**Williams Settlement Legislation
Quarterly Report of Uniform Complaints
2025-26**

District: Placentia-Yorba Linda Unified School District

District Contact: Dr. Kym LeBlanc-Esparza

Title: Superintendent of Schools

☐ Quarter #1	July 1 – September 30, 2025	Report due by October 31, 2025
☒ Quarter #2	October 1 – December 31, 2025	Report due by January 30, 2026
☐ Quarter #3	January 1 – March 31, 2026	Report due by April 30, 2026
☐ Quarter #4	April 1 – June 30, 2026	Report due by July 31, 2026

Check the box that applies:

- ☒ No complaints were filed with any school in the district during the quarter indicated above.
- ☐ Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
TOTALS	0		

Name of Superintendent: Dr. Kym LeBlanc-Esparza

Signature of Superintendent: _____ Date: _____

Please submit to:

Orange County Department of Education
P.O. Box 9050, Costa Mesa, CA 92628-9050
Attention: Alicia Gonzalez, Sr. Administrative Assistant, Redhill/R101

Phone: (714) 966-4336 Email: aliciagonzalez@ocde.us

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

ACCEPT GIFTS FROM DISTRICT COMMUNITY MEMBERS AND GROUPS

Background

The district's community members and groups donate gifts to various schools to help provide materials, supplies, and an array of enrichment opportunities to expand their educational experience. Gifts must be listed and accepted by the Board to be in compliance with Education Code Section 41032. The Superintendent will send letters of appreciation to donors on behalf of the Board of Education.

The district's community members and groups have donated the following monetary gifts to the following sites:

- Golden Elementary School:
 - America's Charities donated two (2) checks totaling \$100 for office supplies.
 - Charities Aid Foundation American donated one (1) check for \$200 for supplies.
 - The Blackburn Giving Fund donated three (3) checks totaling \$325 for office supplies.
- Linda Vista Elementary School: Linda Vista PTA donated one (1) check for \$20,000 for materials and supplies.
- Morse Elementary School: Morse PTA donated two (2) checks totaling \$4,340.33 for sixth-grade camp and office supplies.
- Rio Vista Elementary School: Rio Vista PTA donated one (1) check for \$1,000 for field trips.
- Rose Drive Elementary School: Rose Drive PTA donated one (1) check for \$215 for Rose Drive Roadrunner stickers.
- Ruby Drive Elementary School: Ruby Drive PTA donated one (1) check for \$9,612.48 for a Xerox AltaLink printer.
- Travis Ranch School: Travis Ranch PTA donated one (1) check for \$8,237.82 for a Konica Minolta copy machine.
- Tynes Elementary School: Tynes PTA donated two (2) checks totaling \$1,106 for field trips.
- Van Buren Elementary School:
 - Van Buren PTA donated two (2) checks totaling \$1,096.90 for PBIS items, playground balls, and jump ropes.
 - Kroger donated one (1) check for \$256.17 for PBIS items, materials, and supplies.
- Venture Academy: Horizon Oxygen and Medical Equipment, Inc. donated one (1) check for \$1,500 for materials and supplies.

The district's community members and groups have donated the following books, which have been reviewed and approved by the principals, to the following sites:

- Kraemer Middle School: Kraemer teachers, Beth Mazurier and Stacey Petersen, donated nine (9) books. The full list is [attached for review](#).

Financial Impact

Total gift income to be placed in the appropriate school site/division accounts: \$47,839.70

Total gift income to date for the 2025-26 school year: \$260,290.48

Administrator

Shawn Belmont, Administrative Secretary, Educational Services

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

PLACENTIA CHAMBER OF COMMERCE GRANTS FOR DISTRICT SCHOOLS

Background

Established in 1924, the Placentia Chamber of Commerce is an organization dedicated to the promotion of the general economic, civic, agricultural, and industrial welfare of the local community. The Chamber offers a wide range of programs, including educational programs, networking opportunities, and community events.

The mission of the Placentia Chamber of Commerce is to provide leadership for the advancement of economic vitality and quality of life for the entire community. Providing programs and services that will expand and nurture investments, job opportunities, and economic activity in Placentia. The Chamber works to support efforts to improve educational systems and individual public school teachers in the Placentia-Yorba Linda Unified School District. The following teachers have been identified as grant recipients:

- Bryan McRae - Tuffree MS \$1000 - "Ecologically sound gardening with a focus on potential horticultural commerce."
- Christine Williams - EDHS \$1000 - "AVID Branding Lab: Student Design, Production, and Business Skills Project"
- Cindy Humphrey - Tuffree MS \$1000 - "Falcon Cafe"
- Frank Perez - Esperanza HS \$1000 - "Aztlán magazine 3rd and 4th Quarter Prints"
- Jill Romero - YLHS \$1000 - "Food Truck Wars"
- Kaitlyn Reuter - Valencia HS \$1000 - "Stock Market Project"
- Madison Waltemeyer - YLHS \$1000 - "Expanding Real-World Business Education through the Mustang Market"
- Makenna Smith - YLMS \$1000 - "Unified Store Sustainability Project"
- Sheila Chew - Kraemer MS \$1000 - "Marketing the MYP at Kraemer Middle School"
- Sherrie Olive - Valencia HS \$1000 - "Selling Your Art"
- Tage Peterson - Valencia HS \$230 - "Technology Upgrade for Accounting Class"

Financial Impact

Placentia Chamber of Commerce Grants, Total Income to District: \$10,230

Administrator

Dr. Will Gray, Executive Director, College and Career Readiness

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

MASTER CONTRACT NON-PUBLIC AGENCY (NPA) AGREEMENT WITH BRAILLE ABILITIES, LLC

Background

Non-public agencies (NPAs) are certified by the State of California to provide specific special education services to students based on their Individualized Education Plan (IEP). These NPAs provide either a level of service or a specialized assessment that the district is either unable or required to provide.

Braille Abilities, LLC provides early intervention education and enrichment services for visually impaired students.

This agreement will be effective from January 21, 2026, to June 30, 2026.

Financial Impact

Budgeted Special Education funds, NTE: \$50,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services

Jayme Nash, Director, Special Education

*NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY
SERVICES*

MASTER CONTRACT

*2025-2026
Braille Abilities, LLC
1100 Bells Drive
Oceanside, CA 92057*

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2025-2026

CONTRACT NUMBER:

LEA:

NONPUBLIC SCHOOL/AGENCY/RELATED SERVICES PROVIDER:

NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES
MASTER CONTRACT

GENERAL PROVISIONS

1. MASTER CONTRACT

This Master Contract is entered into this _21st day of _January, 2026, between the **Placenta-Yorba Linda Unified School District** (hereinafter referred to as “District” or local educational agency “LEA”) and **Braille Abilities, LLC** (hereinafter referred to as “CONTRACTOR”) for the purpose of providing special education and/or related services to District students with exceptional needs under the authorization of California Education Code sections 56157, 56361 and 56365 et seq. and Title 5 of the California Code of Regulations section 3000 et seq., AB 490 (Chapter 862, Statutes of 2003) and AB 1858 (Chapter 914, Statutes of 2004). It is understood that this Agreement, does not commit the District to pay for special education and/or related services provided to any District student, or CONTRACTOR to provide such special education and/or related services, unless and until an authorized LEA representative approves the provision of special education and/or related services by CONTRACTOR.

Upon acceptance of a student, LEA shall submit to CONTRACTOR an Individual Services Agreement (hereinafter referred to as “ISA”). Unless otherwise agreed in writing, the ISA shall acknowledge CONTRACTOR’s obligation to provide all services specified in the student’s Individualized Education Program (hereinafter referred to as “IEP”). The ISA shall be executed within ninety (90) days of an LEA student’s enrollment. LEA and CONTRACTOR shall enter into an ISA for each LEA student served by CONTRACTOR.

Unless placement and/or services is made pursuant to an Office of Administrative Hearings (hereinafter referred to as “OAH”) order, a lawfully executed agreement between LEA and parent, authorized by LEA for a transfer student pursuant to California Education Code section 56325, or otherwise authorized by LEA without a signed IEP, LEA is not responsible for the costs associated with nonpublic school placement or nonpublic agency services until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement or nonpublic agency services is appropriate, and the IEP is signed by the LEA student’s parent.

2. CERTIFICATIONS AND LICENSES

CONTRACTOR shall be certified by the California Department of Education (hereinafter referred to as “CDE”) as a nonpublic, nonsectarian school/agency. All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code, section 56366 et seq. and within the professional scope of practice of each provider’s license, certification and/or credential. In addition to meeting the

certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a licensed children's institution (hereinafter referred to as "LCI"), CONTRACTOR shall be licensed by the state, or other public agency having delegated authority by contract with the state to license, to provide nonmedical care room and board to children, including, but not limited to, individuals with exceptional needs. The LCI must also comply with all licensing requirements relevant to the protection of the child, and have a special permit, if necessary, to meet the needs of each child so placed. If the CONTRACTOR operates a program outside of California and provides services to LEA students in such out-of-state program, CONTRACTOR must obtain all required licenses from the appropriate licensing agency in both California and in the state where the LCI is located.

A current copy of CONTRACTOR's licenses and nonpublic school/agency certifications, or a validly issued waiver of any such certification, must be provided to LEA on or before the date this Master Contract is executed by CONTRACTOR. CONTRACTOR must immediately (and under no circumstances longer than three (3) calendar days) notify LEA if any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or subject to a pending administrative or legal complaint or lawsuit, or otherwise nullified during the effective period of this Master Contract. If any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or otherwise nullified during the effective period of this Master Contract, this Master Contract shall terminate as of the date of such action.

With respect to CONTRACTOR's certification, failure to notify the LEA and CDE of any changes in: (1) credentialed/licensed staff; (2) ownership; (3) management and/or control of the agency; (4) major modification or relocation of facilities; or (5) significant modification of the program, constitutes a breach of the Master Contract and may result in the termination of this Master Contract by the LEA and/or suspension or revocation of CDE certification.

Total student enrollment shall be limited to capacity as stated on CDE certification. Total class size shall be limited to capacity as stated in Section 24 of the Master Contract.

3. COMPLIANCE WITH LAWS, STATUTES, REGULATIONS

During the term of this Master Contract, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations including but not limited to the provision of special education and/or related services, facilities for individuals with exceptional needs, pupil enrollment, attendance and transfer, corporal punishment, pupil discipline, and positive behavioral interventions.

CONTRACTOR acknowledges and understands that LEA may report to the CDE any violations of the provisions of this Master Contract, and that this may result in the suspension and/or revocation of CDE nonpublic school/agency certification pursuant to California Education Code section 56366.4(a).

4. TERM OF MASTER CONTRACT

The term of this Master Contract shall be from January 21, 2026 to June 30, 2026 (Title 5 California Code of Regulations section 3062(a)) unless otherwise stated. Neither the CONTRACTOR nor the LEA is required to renew this Master Contract in subsequent contract years. The parties acknowledge that any subsequent Master Contract is to be renegotiated prior to June 30, 2026 (Title

5 California Code of Regulations Section 3062(d)). In the event a Master Contract is not renegotiated by June 30th, the parties shall have 90 days from July 1 of the new fiscal year to consummate the contract. (Education Code Section 56366(c).) No Master Contract will be offered unless and until all of the contracting requirements have been satisfied. The offer of a Master Contract to a CONTRACTOR is at the sole discretion of the LEA. Requests for renegotiation of any rate, including but not limited to, related services for the subsequent contract year, are to be submitted in writing to Orange County Department of Education, Special Education Division, 200 Kalmus Drive, P.O. Box 9050, Costa Mesa, CA 92628-9050 prior to January 31, 2026.

5. INTEGRATION/CONTINUANCE OF CONTRACT FOLLOWING EXPIRATION OR TERMINATION

This Master Contract includes each Individual Services Agreement which is incorporated herein by this reference. This Master Contract supersedes any prior or contemporaneous written or oral understanding or agreement. This Master Contract may be amended only by written amendment executed by both parties.

CONTRACTOR shall provide the LEA with all information as requested in writing to secure a Master Contract or a renewal.

At a minimum, such information shall include copies of teacher credentials and clearance, insurance documentation and CDE certification. The LEA may require additional information as applicable. If the application packet is not completed and returned to the LEA, no Master Contract will be issued. If CONTRACTOR does not return the Master Contract to the LEA duly signed by an authorized representative within ninety (90) calendar days of issuance by LEA, the new contract rates will not take effect until the newly executed Master Contract is received by the LEA and will not be retroactive to the first day of the new Master Contract's effective date. If CONTRACTOR fails to execute the new Master Contract within such ninety (90) calendar day period, all payments shall cease until such time as the new Master Contract is signed. (California Education Code sections 56366(c)(1) and (2).) In the event that this Master Contract expires or terminates, CONTRACTOR and LEA shall continue to be bound to all of the terms and conditions of the most recent executed Master Contract between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students at the direction of the LEA.

6. INDIVIDUAL SERVICES AGREEMENT

This Master Contract shall include an ISA developed for each LEA student for whom CONTRACTOR is to provide special education and/or related services. An ISA shall be substantially similar in form and content to the ISA set forth in Exhibit B, attached hereto and incorporated herein by reference. An ISA shall only be issued for LEA students enrolled with the approval of the LEA pursuant to Education Code section 56366(a)(2)(A). An ISA may be effective for more than one contract year provided that there is a concurrent Master Contract in effect. In the event that this Master Contract expires or terminates, CONTRACTOR shall continue to be bound to all of the terms and conditions of the most recent executed ISAs between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students.

Any and all changes to a LEA student's educational placement/program provided under this Master Contract and/or an ISA shall be made solely on the basis of a revision to the LEA student's IEP. At any time during the term of this Master Contract, a LEA student's parent, CONTRACTOR, or LEA may request a review of a LEA student's IEP subject to all procedural safeguards required by law.

Unless otherwise provided in this Master Contract, the CONTRACTOR shall provide all services specified in the IEP unless the CONTRACTOR and the LEA agree otherwise in the ISA (California

Education Code sections 56366(a)(5) and 3062(e)). In the event the CONTRACTOR is unable to provide a specific service at any time during the life of the ISA, the CONTRACTOR shall notify the LEA in writing within five (5) business days of the last date a service was provided.

If a parent or LEA contests the termination of an ISA by initiating a due process proceeding with the OAH, CONTRACTOR shall abide by the “stay-put” requirement of state and federal law unless the parent agrees otherwise. CONTRACTOR shall abide by the “stay-put” requirement of state and federal law when placement in an interim alternative educational setting is made by the LEA or OAH consistent with 20 U.S.C. section 1415(k)(1). CONTRACTOR shall adhere to all the LEA requirements concerning changes in placement.

Disagreements between the LEA and CONTRACTOR concerning the formulation of an ISA or the Master Contract may be appealed to the County Superintendent of Schools of the County where the LEA is located, or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). Nothing herein shall limit LEA or CONTRACTOR from engaging in alternative dispute resolution. CONTRACTOR disagrees with the language of Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its rights to challenge that provision.

7. DEFINITIONS

The following definitions shall apply for purposes of this contract:

- a. The term “CONTRACTOR” means a nonpublic, nonsectarian school/agency certified by the California Department of Education, including its officers, agents, and employees and as identified in Paragraph 1 above.
- b. The term “authorized LEA representative” means a LEA administrator designated to be responsible for nonpublic school/agencies.
- c. The term “credential” means a valid credential, life diploma, permit, or document in special education or pupil personnel services issued by, or under the jurisdiction of, the State Board of Education if issued prior to 1970 or the California Commission on Teacher Credentialing, which entitles the holder thereof to perform services for which certification qualifications are required as defined in Title 5 of the California Code of Regulations section 3001(g).
- d. The term "qualified" means that a person holds a certificate, permit or other document equivalent to that which staff in a public school are required to hold to provide special education and designated instruction and services, and has met federal and state certification, licensing, registration, or other comparable requirements which apply to the area in which the individual is providing special education or related services, including those requirements set forth in Title 5 of the California Code of Regulations sections 3064 and 3065, or, in the absence of such requirements, the state-education-agency-approved or recognized requirements, and adheres to the standards of professional practice established in federal and state law or regulation, including the standards contained in the California Business and Professions Code. Nothing in this definition shall be construed as restricting the activities of services of a graduate needing direct hours leading to licensure, or of a student teacher or intern leading to a graduate degree at an accredited or approved college or university, as authorized by state laws or regulations.
- e. The term “license” means a valid nonexpired document issued by a licensing agency within the Department of Consumer Affairs or other state licensing office authorized to grant licenses and authorizing the bearer of the document to provide certain professional services, including but not limited to mental health and board and care services at a residential placement, or refer to

themselves using a specified professional title. If a license is not available through an appropriate state licensing agency, a certificate of registration with the appropriate professional organization at the national or state level which has standards established for the certificate that are equivalent to a license, shall be deemed to be a license as defined in Title 5 of the California Code of Regulations section 3001(r).

- f. Parent means a biological or adoptive parent unless the biological or adoptive parent does not have legal authority to make educational decisions for the child; a guardian generally authorized to act as the child's parent or authorized to make educational decisions for the child, including a responsible adult appointed for the child in accordance with Welfare and Institutions Code sections 361 and 726; an individual acting in the place of a biological or adoptive parent, including a grandparent, stepparent, or other relative with whom the child lives, or an individual who is legally responsible for the child's welfare; a surrogate parent; a foster parent if the authority of the biological or adoptive parent to make educational decisions on the child's behalf has been specifically limited by court order in accordance with Title 34 of the Code of Federal Regulations 300.30(b)(1) or (2). Parent does not include the state or any political subdivision of government or the nonpublic school or agency under contract with the LEA for the provision of special education or designated instruction and services for a child. (California Education Code section 56028).
- g. The term "days" means calendar days unless otherwise specified.
- h. The phrase "billable day" means a school day in which instructional minutes meet or exceed those in comparable LEA programs.
- i. The phrase "billable day of attendance" means a school day as defined in California Education Code Section 46307, in which a LEA student is in attendance and in which instructional minutes meet or exceed those in comparable LEA programs unless otherwise stipulated in an IEP or ISA.
- j. It is understood that the term "Master Contract" also means "Agreement" and is referred to as such in this document.
- k. The term "emotional disturbance" as defined in the IDEA and used in state law may also be known as "emotional disability" under state law in accordance with Education Code section 97.

ADMINISTRATION OF CONTRACT

8. NOTICES

All notices provided for by this Master Contract shall be in writing. Notices shall be mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee. E-mail notifications may be used provided that a hard copy is also mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee via first class mail or hand delivery.

All notices mailed to the LEA shall be addressed to the person, or their designee as indicated on Exhibit C, attached hereto and incorporated herein by reference. Notices to CONTRACTOR shall be addressed as indicated on signature page of this Master Contract.

9. MAINTENANCE OF RECORDS

All records shall be maintained by CONTRACTOR as required by state and federal laws and regulations. Notwithstanding the foregoing sentence, CONTRACTOR shall maintain all records for at least five (5) years after the termination of this Master Contract. For purposes of this Master Contract, "records" shall include, but not be limited to student records as defined by California Education Code section 49061(b) including electronically stored information; cost data records as set forth in Title 5 of the California Code of Regulations section 3061; registers and roll books of teachers and/or daily service providers; daily service logs and notes and other documents used to record the provision of related services including supervision; daily service logs and notes used to record the provision of services provided through additional instructional assistants, NPA behavior intervention aides, and bus aides; behavior emergency reports (BER); notification of injury; absence verification records (parent/doctor notes, telephone logs, and related documents) if the CONTRACTOR is funded for excused absences, however, such records are not required if positive attendance is required; bus rosters; staff lists specifying credentials held and documents evidencing other staff qualifications, social security numbers, dates of hire, and dates of termination; records of employee training and certification, staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related services subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications by-laws; lists of current board of directors/trustees, if incorporated; documents evidencing financial expenditures; federal/state payroll quarterly reports; and bank statements and canceled checks or facsimile thereof.

CONTRACTOR shall maintain LEA student records in a secure location to ensure confidentiality and prevent unauthorized access. CONTRACTOR shall maintain a current list of the names and positions of CONTRACTOR's employees who have access to confidential records. CONTRACTOR shall maintain an access log for each LEA student's record which lists all persons, agencies, or organizations requesting or receiving information from the record. Such log shall be maintained as required by California Education Code section 49064 and include the name, title, agency/organization affiliation, and date/time of access for each individual requesting or receiving information from the LEA student's record. Such log needs to record access to the LEA student's records by: (a) the LEA student's parent; (b) an individual to whom written consent has been executed by the LEA student's parent; or (c) employees of LEA or CONTRACTOR having a legitimate educational interest in requesting or receiving information from the record. CONTRACTOR/LEA shall maintain copies of any written parental concerns granting access to student records. For purposes of this paragraph, "employees of LEA or CONTRACTOR" do not include subcontractors. CONTRACTOR shall grant parents access to student records, and comply with parents' requests for copies of student records within five (5) business days following the date of request by parent or LEA, consistent with Education Code sections 49069 and 56504. CONTRACTOR agrees, in the event of school or agency closure, to forward all records within five (5) business days to LEA. These shall include, but not limited to, current transcripts, IEP/ISPs, behavior emergency reports (BER), incident reports, notification of injury and all other reports. CONTRACTOR acknowledges and agrees that all student records maintained by CONTRACTOR as required by state and federal laws and regulations are the property of LEA and must be returned to LEA without dissemination to any other entity.

10. SEVERABILITY CLAUSE

If any provision of this Master Contract is held, in whole or in part, to be unenforceable for any reason, the remainder of that provision and of the entire Agreement shall be severable and remain in effect.

11. SUCCESSORS IN INTEREST

This contract binds CONTRACTOR's successors and assignees. CONTRACTOR shall notify the LEA in writing within thirty (30) calendar days of any change of ownership or change of corporate control.

12. VENUE AND GOVERNING LAW

The laws of the State of California shall govern the terms and conditions of this Master Contract with venue in Orange County.

13. MODIFICATIONS AND AMENDMENTS REQUIRED TO CONFORM TO LEGAL AND ADMINISTRATIVE GUIDELINES

This Master Contract may be modified or amended to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The party seeking such modification shall provide thirty (30) days' notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based. If the parties cannot agree on such modifications or amendments, this Master Contract may be terminated in accordance with Paragraph 14.

14. TERMINATION

This Master Contract or an Individual Service Agreement may be terminated for cause. The cause shall not be the availability of a public class initiated during the period of the Master Contract or ISA unless the parent agrees to the transfer of the student to the public school program at an IEP team meeting. In addition, the cause shall not be to effectuate a change in placement in circumvention of the IEP process. To terminate the Master Contract for cause, either party shall give no less than twenty (20) days prior written notice to the other party (California Education Code section 56366(a)(4)). At the time of termination, CONTRACTOR shall provide to the LEA any and all documents CONTRACTOR is required to maintain under this Master Contract. ISAs are void upon termination of this Master Contract, except as specified above in Paragraph 5. CONTRACTOR or the LEA may also terminate an individual ISA for cause. To terminate the ISA, either party shall also give no less than twenty (20) days prior written notice to the other.

15. INSURANCE

CONTRACTOR shall, at his, her, or its sole cost and expense, maintain in full force and effect, during the term of this Agreement, the following insurance coverage from a California licensed and/or admitted insurer with an A minus (A-), VII, or better rating from A.M. Best, sufficient to cover any claims, damages, liabilities, costs and expenses (including counsel fees) arising out of or in connection with CONTRACTOR'S fulfillment of any of its obligations under this Agreement:

- A. **Commercial General Liability Insurance**, including both bodily injury and property damage, with minimum limits as follows:

- \$2,000,000 per occurrence
 - \$ 5,000 medical expenses
 - \$1,000,000 personal & advertising injury
 - \$4,000,000 general aggregate

- B. **Sexual Abuse or Molestation Liability**, with minimum limits as follows:

- \$5,000,000 sexual abuse or molestation per occurrence for NPS/RTC

\$3,000,000 sexual abuse or molestation per occurrence for NPS
\$3,000,000 sexual abuse or molestation per occurrence for NPA

Sexual abuse or molestation limits shall be separate and in addition to the limits required in sections A, C and E.

If policies are provided on a claims-made basis, an extended reporting period coverage for claims made within five years after termination of this Agreement is required.

The definition of abuse shall include, but not be limited to, physical abuse, such as sexual or other bodily harm, and non-physical abuse, such as verbal, emotional or mental abuse, any actual, threatened or alleged act, and errors, omissions, or misconduct related to abuse.

- C. **Auto Liability Insurance.** To the extent vehicles, other than buses, are used to transport students, such vehicles shall have liability coverage of not less than \$1,000,000 million per occurrence combined single limit.

If CONTRACTOR uses a vehicle to travel to/from school sites, between schools and/or to/from students' homes or other locations as an approved service location by the LEA, CONTRACTOR must comply with State of California auto insurance requirements and maintain liability coverage with minimum limits of \$1,000,000 combined single limit per occurrence.

If CONTRACTOR uses a bus to transport students, minimum limits of liability shall be \$10,000,000 combined single limit per occurrence.

- D. **Workers' Compensation and Employers Liability Insurance** in a form and amount covering CONTRACTOR'S full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws.

Part A – Statutory Limits

Part B - \$1,000,000/\$1,000,000/\$1,000,000 Employers Liability

- E. **Errors & Omissions (E & O)/Malpractice (Professional Liability)** coverage with the following limits:

\$2,000,000 per occurrence or, if claims-made, per claim
\$4,000,000 general aggregate

If provided on a claims-made basis, this Professional Liability policy shall provide extended reporting period coverage for claims made within three years after termination of this Agreement.

- F. **Cyber Liability Insurance** coverage with not less than the following limits:

\$1,000,000 per occurrence or claim
\$2,000,000 aggregate

Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Contractor in this Agreement and shall include, but not be limited to, claims involving infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, the release of

private information, alteration of electronic information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to these obligations.

- G. The minimum insurance limit requirements may be satisfied with a combination of primary and excess insurance, to satisfy the minimum insurance requirements of the Master Contract. Acceptable excess policies should be either Excess Following Form (i.e., subject to all of the terms and conditions of the policy beneath it) or Umbrella Liability coverage limits that satisfy the minimum limits expressed above in A, B, E and F.
- H. CONTRACTOR, upon execution of this Master Contract and periodically thereafter upon request, shall furnish the LEA with certificates of insurance and endorsements evidencing such coverage. The certificate of insurance shall include a thirty (30) day non-renewal, cancellation or modification notice provision.
- I. The Commercial General Liability, Automobile Liability, Cyber Liability and any Excess Following Form or Umbrella (excluding Professional/E&O) policies shall name the LEA, District's Board of Education, agents, employees and volunteers as additional insureds on all insurance policies and premiums shall be paid by CONTRACTOR and shall be deemed included in CONTRACTOR's obligations under this contract at no additional charge.
- J. The Workers' compensation coverage shall include WAIVER OF SUBROGATION endorsements which provide that the insurer or self-insurer shall waive its right of subrogation against the LEA, District's Board of Education, and its officers, directors, employees, volunteers, and agents with respect to any losses paid under the terms of the policies.
- K. Unless CONTRACTOR is insured under the California Private Schools Self Insurance Group (CAPS SIG) or a similar self-insurance group, any deductibles or self-insured retentions above \$100,000 must be declared to and approved by the LEA. At its option, the LEA may require the CONTRACTOR, at the CONTRACTOR's sole cost, to: (a) cause its insurer to reduce to levels specified by the LEA or eliminate such deductibles or self-insured retentions with respect to the LEA, its officials and employees or (b) procure a bond guaranteeing payment of losses and related investigation.
- L. For any claims related to the services provided by CONTRACTOR, the CONTRACTOR's insurance coverage shall be primary insurance as respects the LEA, its subsidiaries, officials and employees. Any insurance or self-insurance maintained by the LEA, its subsidiaries, officials and employees shall be excess of the CONTRACTOR's insurance and shall not contribute with it. Coverage for all liability coverage parts shall include defense and expense costs outside of the coverage limits.
- M. All Certificates of Insurance shall reference the contract number, name of the school or agency submitting the certificate, and the location of the school or agency submitting the certificate on the certificate.
- N. The insurance requirements required herein shall not be deemed to limit CONTRACTOR's liability relating to the performance under this Agreement. The procuring of insurance shall not be construed as a limitation on liability or as full

performance of the indemnification and harmless provisions of this Master Contract. CONTRACTOR understands and agrees that, notwithstanding any insurance, CONTRACTOR's obligation to defend, indemnify and hold harmless LEA in accordance with this Master Contract is for the full and total amount of any damage, injuries, loss, expense, costs, or liabilities caused by or in any manner connected with or attributed to the acts or omissions of CONTRACTOR, its directors, officers, agents, employees, subcontractors, guests or visitors, or the operations conducted by CONTRACTOR, or the CONTRACTOR's use, misuse, or neglect of the LEA's premises.

- O. CONTRACTOR shall require that all subcontractors meet the requirements of this Section and the indemnification Section of this Agreement unless otherwise agreed in writing by the LEA.

If the LEA or CONTRACTOR determines that changes in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

16. INDEMNIFICATION AND HOLD HARMLESS

To the fullest extent allowed by law, CONTRACTOR shall defend, indemnify and hold harmless LEA and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by CONTRACTOR or its directors, officers, agents, employees, volunteers or guests arising from CONTRACTOR's duties and obligations described in this Agreement or imposed by law.

To the fullest extent allowed by law, LEA shall defend, indemnify and hold harmless CONTRACTOR and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by LEA or its directors, officers, agents, employees, volunteers or guests arising from LEA's duties and obligations described in this Agreement or imposed by law.

17. INDEPENDENT CONTRACTOR

Nothing herein contained shall be construed to imply a joint venture, co-principal, partnership, principal-agent, employer-employee, or co-employer relationship between the LEA and CONTRACTOR. CONTRACTOR shall provide all services under this Agreement as an independent contractor, and neither party shall have the authority to bind or make any commitment on behalf of the other. Nothing contained in this Agreement shall be deemed to create any association, partnership, joint venture or relationship of principal and agent, master and servant, or employer and employee between the parties or any affiliates of the parties, or between the LEA and any individual assigned by CONTRACTOR to perform any services for the LEA.

If the LEA is determined to be a partner, joint venture, co-principal, employer or co-employer of CONTRACTOR based on any acts or omissions of CONTRACTOR, CONTRACTOR shall indemnify and hold harmless the LEA from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination. If CONTRACTOR is determined to be a partner, joint venture, co-principal, employer, or co-employer of the LEA based on any acts or omissions of LEA, LEA shall indemnify and hold harmless the CONTRACTOR from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination.

18. SUBCONTRACTING

CONTRACTOR shall provide written notification to LEA before subcontracting for special education and/or related services pursuant to this Master Contract. CONTRACTOR's written notification shall include the specific special education and/or related service to be subcontracted, including the corresponding hourly rate or fee. In the event LEA determines that it can provide the subcontracted service(s) at a lower rate, LEA may elect to provide such service(s). If LEA elects to provide such service(s), LEA shall provide written notification to CONTRACTOR within five (5) days of receipt of CONTRACTOR's original notice and CONTRACTOR shall not subcontract for said service(s).

CONTRACTOR shall incorporate all of the provisions of this Master Contract in all subcontracts unless written approval for any change is first obtained by the LEA. Furthermore, when CONTRACTOR enters into subcontracts for the provision of special education and/or related services (including but not limited to, transportation) for any LEA student, CONTRACTOR shall cause each subcontractor to procure and maintain insurance during the term of each subcontract. Such subcontractor's insurance shall comply with the provisions of Section 15. Each subcontractor shall furnish the LEA with original endorsements and certificates of insurance effecting coverage required by Section 15. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. LEA may request that the certificates and endorsements be completed on forms provided by the LEA. All certificates and endorsements are to be received and approved by the LEA before the subcontractor's work commences. The Commercial General Liability and Automobile Liability policies shall name the LEA and the LEA/District Board of Education, agents, employees and volunteers as additional insured. If LEA does not approve the subcontractor's insurance, the LEA shall provide CONTRACTOR notice within fifteen (15) days.

As an alternative to the LEA's forms, a subcontractor's insurer may provide complete, certified copies of all required insurance policies, including endorsements affecting the coverage required by this Master Contract. All Certificates of Insurance shall reference the LEA contract number, name of the school or agency submitting the certificate, indication if nonpublic school or nonpublic agency, and the location of the school or agency submitting the certificate. In addition, all sub-contractors must meet the requirements as contained in Section 45 (Clearance Requirements) and Section 46 (Staff Qualifications) of this Master Contract.

19. CONFLICTS OF INTEREST

CONTRACTOR shall provide to the LEA, upon request, a copy of its current bylaws and a current list of its Board of Directors (or Trustees), if it is incorporated. This can be provided via e-mail to the SELPA Director of the LEA. CONTRACTOR and any member of its Board of Directors (or Trustees) shall avoid any relationship with the LEA that constitutes or may constitute a conflict of interest pursuant to California Education Code section 56042, Government Code section 1090 et seq., including, but not limited to, employment with LEA, provision of private party assessments and/or reports, and attendance at IEP team meetings acting as a student's advocate. Pursuant to California Education Code section 56042, an attorney or advocate for a parent of an individual with exceptional needs shall not recommend placement at CONTRACTOR's facility if the attorney or advocate is employed or contracted by the CONTRACTOR, or will receive a benefit from the CONTRACTOR, or otherwise has a conflict of interest.

Unless CONTRACTOR and the LEA otherwise agree in writing, the LEA shall neither execute an ISA with CONTRACTOR nor amend an existing ISA for a LEA student when a recommendation for special education and/or related services is based in whole or in part on assessment(s) or reports provided by CONTRACTOR to the LEA student without prior written authorization by LEA. This paragraph shall apply to CONTRACTOR regardless of when an assessment is performed or a report

is prepared (i.e., before or after the LEA student is enrolled in CONTRACTOR's school/agency) or whether an assessment of the LEA student is performed or a report is prepared in the normal course of the services provided to the LEA student by CONTRACTOR. To avoid a conflict of interest, and in order to ensure the appropriateness of an Independent Educational Evaluation (hereinafter referred to as "IEE") and its recommendations, the LEA may, in its discretion, not fund an IEE by an evaluator who provides ongoing service(s) or is sought to provide service(s) to the student for whom the IEE is requested. Likewise, the LEA may, in its discretion, not fund services through the evaluator whose IEE the District agrees to fund. When no other appropriate assessor is available, the LEA may request and if CONTRACTOR agrees, the CONTRACTOR may provide an IEE.

CONTRACTOR shall not admit a student living within the jurisdictional boundaries of the LEA on a private pay or tuition free "scholarship" basis and concurrently or subsequently advise/request parent(s) to pursue funding for the admitted school year from the LEA through due process proceedings.

20. NON-DISCRIMINATION

CONTRACTOR shall not, in employment or operation of its programs, unlawfully discriminate on the basis of race, ethnicity, color, religion, sex, gender, pregnancy, gender identity, sexual orientation, national origin, immigration status, age, disability, or any other classification protected by federal or state law.

EDUCATIONAL PROGRAM

21. FREE AND APPROPRIATE PUBLIC EDUCATION

LEA shall provide CONTRACTOR with a copy of the IEP including the Individualized Transition Plan (hereinafter referred to as "ITP") of each LEA student served by CONTRACTOR. CONTRACTOR shall provide to each LEA student special education and/or related services (including transition services) within the nonpublic school or nonpublic agency consistent with the LEA student's IEP and as specified in the ISA. If CONTRACTOR is a nonpublic school, CONTRACTOR shall not accept a LEA student if it cannot provide or ensure the provision of the services outlined in the student's IEP.

Unless otherwise agreed to between CONTRACTOR and LEA, CONTRACTOR shall be responsible for the provision of all appropriate supplies, equipment, and/or facilities for LEA students, as specified in the LEA student's IEP and ISA. If an IEP team determines that a LEA student requires an assistive technology device based on an assessment, or requires low incidence equipment for eligible students with low incidence disabilities, LEA shall provide such assistive technology device or low incidence equipment when specified in the student's IEP and ISA, and if necessary, provide training on the use of the device/equipment. Such device/equipment remains the property of the LEA and shall be returned to the LEA when the IEP team determines the device/equipment is no longer needed or when the student is no longer enrolled in the nonpublic school.

CONTRACTOR shall make no charge of any kind to parents for special education and/or related services as specified in the LEA student's IEP and ISA (including, but not limited to, screenings, assessments, or interviews that occur prior to or as a condition of the LEA student's enrollment under the terms of this Master Contract). CONTRACTOR may charge a LEA student's parent(s) for services and/or activities not necessary for the LEA student to receive a free appropriate public education after: (a) verification that any such charge or fee is not a "pupil fee" under Education Code section 49010 et. seq.; (b) written notification to the LEA student's parent(s) of the cost and voluntary nature of the services and/or activities; and (c) receipt by the LEA of the written notification and a written acknowledgment signed by the LEA student's parent(s) of the cost and

voluntary nature of the services and/or activities. CONTRACTOR shall adhere to all LEA guidelines as well as all California state laws, regulations and guidelines prohibiting pupil fees, deposits or other charges.

Voluntary services and/or activities not necessary for the LEA student to receive a free appropriate public education shall not interfere with the LEA student's receipt of special education and/or related services as specified in the LEA student's IEP and ISA unless the LEA, CONTRACTOR and parent agree otherwise in writing.

22. GENERAL PROGRAM OF INSTRUCTION

All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code section 56366 et seq. and shall ensure that facilities are adequate to provide LEA students with an environment, which meets all pertinent health and safety regulations.

When CONTRACTOR is a nonpublic school, CONTRACTOR's general program of instruction shall: (a) utilize evidence-based practices and predictors and be consistent with LEA's standards regarding the particular course of study and curriculum; (b) include curriculum that addresses mathematics, literacy and the use of educational technology and transition services; (c) be consistent with CDE's standards regarding the particular course of study and curriculum; (d) provide the services as specified in the LEA student's IEP and ISA. LEA students shall have access to: (a) State Board of Education (SBE) - adopted Common Core State Standards (CCSS) and the same instructional materials for kindergarten and grades 1 to 8, inclusive; and provide standards – aligned core curriculum and instructional materials for grades 9 to 12, inclusive, used by a local education agency (LEA), that contracts with the nonpublic school; (b) college preparation courses; (c) extracurricular activities, such as art, sports, music and academic clubs; (d) career preparation and vocational training, consistent with transition plans pursuant to state and federal law and; (e) supplemental assistance, including individual academic tutoring, psychological counseling, and career and college counseling. CONTRACTOR's general program of instruction shall be described in writing and a copy provided to LEA prior to the effective date of this Master Contract.

When CONTRACTOR serves LEA students in grades nine (9) through twelve (12) inclusive, LEA shall provide to CONTRACTOR a specific list of the course requirements to be satisfied by the CONTRACTOR leading toward graduation or completion of LEA's diploma requirements including the graduation requirements for pupils in foster care, pupils who are homeless, former juvenile court school pupils, child of a military family or migrant student and other students as set forth in Education Code section 51225.1 as well as students eligible for the California Alternate Assessment and diploma of graduation from high school as set forth in Education Code section 51225.31. CONTRACTOR shall not award a high school diploma to LEA students who have not successfully completed all of the LEA's graduation requirements unless otherwise permitted by law.

When CONTRACTOR serves LEA students in grades seven (7) through twelve (12) and issues pupil identification cards to LEA students, such pupil identification cards shall include the National Suicide Prevention Lifeline telephone number and may also include the Crisis Text Line and/or a local suicide prevention hotline telephone number as required by Education Code section 215.5.

When CONTRACTOR is a nonpublic agency and/or related services provider, CONTRACTOR's general program of instruction and/or services shall utilize evidence-based practices and predictors and be consistent with LEA and CDE guidelines and certification, and provided as specified in the LEA student's IEP and ISA. The nonpublic agency providing Behavior Intervention services shall

develop a written plan that specifies the nature of their nonpublic agency service for each student within thirty (30) days of enrollment and shall be provided in writing to the LEA. School-based services may not be unilaterally converted by CONTRACTOR to a substitute program or provided at a location not specifically authorized by the IEP team. Except for services provided by a CONTRACTOR that is a licensed children's institution, all services not provided in the school setting require the presence of a parent, guardian or adult caregiver during the delivery of services, provided such guardian or caregiver have a signed authorization by the parent or legal guardian to authorize emergency services as requested. Licensed Children's Institution (LCI) CONTRACTORS shall ensure that appropriate and qualified residential or clinical staff is present during the provision of services under this Master Contract. CONTRACTOR shall immediately notify LEA in writing if no parent, guardian or adult caregiver is present. CONTRACTOR shall provide to the LEA a written description of the services and location provided prior to the effective date of this Master Contract. Contractors providing Behavior Intervention services must have a trained behaviorist or trained equivalent on staff consistent with the requirements set forth in Education Code section 56520 et seq. It is understood that Behavior Intervention services are limited per CDE Certification and do not constitute as an instructional program.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall not provide transportation nor subcontract for transportation services unless LEA and CONTRACTOR agree otherwise in writing.

23. INSTRUCTIONAL MINUTES

When CONTRACTOR is a nonpublic school, the total number of instructional minutes per school day provided by CONTRACTOR shall be at least equivalent to the number of instructional minutes per school day provided to LEA students at like grade level as required by Education Code section 46000 et seq. unless otherwise specified in the LEA student's IEP and ISA.

The total number of annual instructional minutes shall be at least equivalent to the total number of annual instructional minutes provided to LEA students attending LEA schools in like grade levels unless otherwise specified in the LEA student's IEP.

When CONTRACTOR is a nonpublic agency and/or related services provider, the total number of minutes per school day provided by CONTRACTOR shall be specified in the LEA student's ISA developed in accordance with the LEA student's IEP.

24. CLASS SIZE

When CONTRACTOR is a nonpublic school, CONTRACTOR shall ensure that class size shall not exceed a ratio of one teacher per twelve (12) students unless CONTRACTOR and the LEA agree otherwise, in writing. In the event of an LEA student experiencing excessive absenteeism or not regularly attending school, CONTRACTOR may provide written notice to each LEA with a student enrolled in that specific classroom of CONTRACTOR that the class size in that classroom will increase above 12 students but shall not exceed 14 students, for a period not to exceed 60 calendar days.

In the event a nonpublic school is unable to fill a vacant teaching position responsible for direct instruction to students, and the vacancy has direct impact on the California Department of Education Certification of that school, the nonpublic school shall develop a plan to assure appropriate coverage of students by first utilizing existing certificated staff. The nonpublic school and the LEA may agree to one 30 school day period per contract year where class size may be increased to assure coverage by an appropriately credentialed teacher. Such an agreement shall be in writing and signed by both parties. This provision does not apply to a nonpublic agency.

CONTRACTOR providing special education instruction for individuals with exceptional needs between the ages of three and five years, inclusive, shall also comply with the appropriate instructional adult to child ratios pursuant to California Education Code sections 56440 et seq.

25. CALENDARS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall submit to the LEA a school calendar with the total number of billable days not to exceed 180 days, plus up to twenty (20) extended school year billable days unless otherwise specified in the LEA student's IEP/IFSP and ISA. Billable days shall include only those days that are included on the submitted and approved school calendar, and/or required by the IEP (developed by the LEA) for each student. CONTRACTOR shall not be allowed to change its school calendar and/or amend the number of billable days without the prior written approval of the LEA. Nothing in this Master Contract shall be interpreted to require the LEA to accept any requests for calendar changes.

Unless otherwise specified by the students' IEP, educational services shall occur at the school site. A student shall only be eligible for extended school year services if such are recommended by the IEP Team and the provision of such is specifically included in the ISA. Extended school year shall consist of twenty (20) instructional days, unless otherwise agreed upon by the IEP Team convened by the LEA. Any days of extended school year in excess of twenty (20) billable days must be mutually agreed to, in writing, prior to the start of the extended school year.

Student must have actually been in attendance during the regular school year and/or during extended school year and actually received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic school service. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

CONTRACTOR shall observe the same legal holidays as the LEA and shall identify the dates of observance on its school calendar submitted to the LEA. Those holidays are Labor Day, Veteran's Day, Thanksgiving Day, Christmas Day, New Year's Day, Dr. Martin Luther King, Jr. Day, President's Day, Memorial Day, Juneteenth, and Independence Day. With the approval of the LEA, CONTRACTOR may revise the date upon which CONTRACTOR closes in observance of any of the holidays observed by LEA.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall be provided with a LEA-developed/approved calendar prior to the initiation of services. CONTRACTOR herein agrees to observe holidays as specified in the LEA-developed/approved calendar. CONTRACTOR shall provide services pursuant to the LEA-developed/approved calendar; or as specified in the LEA student's IEP and ISA. Unless otherwise specified in the LEA student's ISA, CONTRACTOR shall provide related services to LEA students on only those days that the LEA student's school of attendance is in session and the LEA student attends school. CONTRACTOR shall bill only for services provided on billable days of attendance as indicated on the LEA calendar unless CONTRACTOR and the LEA agree otherwise, in writing. Student must have actually been in attendance and/or received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic agency service provided by CONTRACTOR. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

26. DATA REPORTING

CONTRACTOR shall agree to provide to the LEA, all data related to students who are served by the CONTRACTOR. This shall include any and all data related to any section of this Master Contract, including but not limited to student information, student discipline and billing information. The specific format of the data to be provided shall be determined between the LEA and CONTRACTOR. CONTRACTOR shall not enter into a contract with a third party for the purpose of providing cloud-based services including but not limited digital storage, management and retrieval of pupil records or to provide digital educational software that authorizes such third party to access, store, and use pupil records, unless CONTRACTOR has obtained prior written authorization from LEA in compliance with Education Code section 49073.1.

The LEA may provide the CONTRACTOR with approved forms and/or format for such data, including but not limited to, forms developed by CDE, approved electronic IEP systems, invoicing, attendance reports, and progress reports. The LEA may approve use of CONTRACTOR-provided forms at LEAs discretion.

27. LEAST RESTRICTIVE ENVIRONMENT/DUAL ENROLLMENT

CONTRACTOR and the LEA shall both follow policies and procedures that support Least Restrictive Environment (“LRE”) options (and/or dual enrollment options if available and appropriate) for students to have access to the general curriculum and to be educated with their nondisabled peers to the maximum extent appropriate.

LRE placement options shall be addressed at all IEP team meetings regarding students for whom ISAs have been or may be executed. This shall include IEP team consideration of supplementary aids and services and goals and objectives necessary for placement in the LRE and necessary to enable students to transition to less restrictive settings.

When an IEP team has determined that a student should be transitioned into the public school setting, CONTRACTOR shall assist the LEA in implementing the IEP team’s recommendations and/or activities to support the transition.

28. STATEWIDE ACHIEVEMENT TESTING

When CONTRACTOR is a nonpublic school, CONTRACTOR shall, in accordance with Education Code section 60640 et. seq. administer all Statewide assessments within the California Assessment of Student Performance and Progress (“CAASP”), Desired Results Developmental Profile (“DRDP”), California Alternative Assessment (“CAA”), achievement and abilities tests (using LEA-authorized assessment instruments), the Fitness Gram, the English Language Proficiency Assessments for California (“ELPAC”), and the Alternate ELPAC, as appropriate to the student, and mandated by LEA pursuant to LEA guidelines as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such Statewide assessments.

When CONTRACTOR is a nonpublic school, CONTRACTOR is subject to the alternative accountability system developed pursuant to Education Code section 52052, in the same manner as public schools. Each LEA student placed with CONTRACTOR by the LEA shall be tested by qualified staff of CONTRACTOR in accordance with that accountability program. LEA shall provide test administration training to CONTRACTOR’s qualified staff; CONTRACTOR shall attend LEA test training and comply with completion of all coding requirements as required by LEA. Contractor shall report the test results to the CDE as required by Education Code section 56366(a)(8)(A).

Where CONTRACTOR is a nonpublic school, CONTRACTOR shall administer all statewide achievement tests as mandated by the LEA and pursuant to the LEA guidelines, as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such assessments.

29. DISTRICT MANDATED ATTENDANCE AT MEETINGS

CONTRACTOR shall attend District mandated meetings when legal mandates, and/or LEA policy and procedures are reviewed, including but not limited to the areas of: curriculum, high school graduation, standards-based instruction, behavior intervention, cultural and linguistic needs of students with disabilities, dual enrollment responsibilities, LRE responsibilities, transition services, and standardized testing. The LEA shall provide CONTRACTOR with reasonable advanced notice of mandated meetings. Attendance at such meetings shall not constitute a billable service hour(s).

30. POSITIVE BEHAVIOR INTERVENTIONS

CONTRACTOR shall comply with the requirements of Education Code sections 49005 et seq., and 56520 et seq. as amended by Senate Bill 483 (9/28/24) as well as applicable provisions of Title 5 of the California Code of Regulations regarding positive behavior interventions including, but not limited to: the completion of functional behavioral assessments; the development, implementation, monitoring, supervision, modification, and evaluation of behavior intervention plans; emergency interventions and the prohibitions on the use of prone restraint and other forms of restraints and seclusion. CONTRACTOR shall notify the parent/guardian, residential care provider (if appropriate) and LEA within one (1) school day of any behavior incident including when an emergency intervention is used or serious property damage occurs as well as provide LEA with a copy of the behavioral emergency report. It is understood that the LEA may require additional requirements for staff qualifications beyond what is required in Title 5 of the California Code of Regulations sections 3064 and 3065. Such requirements will be provided in writing to CONTRACTOR prior to entering into an ISA for a LEA student. Failure to maintain adherence to staff qualification requirements shall constitute sufficient cause for contract termination. CONTRACTOR shall provide the LEA with all training protocols for behavior intervention staff who do not possess a license, credential or recognized certification as part of their Master Contract application. CONTRACTOR shall provide certification to LEA, upon request, that all behavior aides who do not possess a license, credential or other recognized certification have completed required training protocols within ten (10) days of the start of providing behavior intervention services to a LEA student. Failure to do so shall constitute sufficient cause for termination.

CONTRACTOR shall designate an individual employed, contracted, and/or otherwise hired by CONTRACTOR as a behavior case manager who is qualified, and responsible for the design, planning and implementation of behavior interventions in accordance with state law. CONTRACTOR shall maintain a written policy in compliance with Education Code section 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding emergency interventions and behavioral emergency reports. Evidence of such training shall be submitted to the LEA at the beginning of the school year and within thirty (30) days of any new hire.

CONTRACTOR shall ensure that all of its staff members are trained annually in crisis intervention, emergency procedures, and evidenced-based practices and interventions

specific to the unique behavioral needs of the CONTRACTOR's pupil population. The training shall be provided within 30 days of employment to new staff who have any contact or interaction with pupils during the school day, and annually to all staff who have any contact or interaction with pupils during the school day. The CONTRACTOR shall select and conduct the training in accordance with California Education Code section 56366.1. CONTRACTOR shall maintain written records of such trainings and provide written verification of the trainings annually to LEA and upon request.

CONTRACTOR acknowledges that in accordance with in Education Code section 56521.1 emergency interventions shall only be used to control unpredictable, spontaneous behavior that poses clear and present danger of serious physical harm to the individual with exceptional needs, or others, and that cannot be immediately prevented by a response less restrictive than the temporary application of a technique used to contain the behavior. In addition, emergency interventions shall not be used as a substitute for the systematic behavioral intervention plan that is designed to change, replace, modify, or eliminate a targeted behavior. No emergency intervention shall be employed for longer than is necessary to contain the behavior. A situation that requires prolonged use of an emergency intervention shall require the staff to seek assistance of the schoolsite administrator or law enforcement agency, as applicable to the situation. Emergency interventions shall not include: (1) locked seclusion, unless it is in a facility otherwise licensed or permitted by state law to use a locked room; (2) employment of a device, material, or objects that simultaneously immobilize all four extremities; (3) prone restraint (defined as the application of a behavioral restraint on a pupil in a facedown position for any period of time and includes the procedure known as prone containment); and (4) an amount of force that exceeds that which is reasonable and necessary under the circumstances.

CONTRACTOR shall not authorize, order, consent to, or pay for any of the following prohibited interventions, or any other intervention similar to or like the following: (1) any intervention that is designed to, or likely to, cause physical pain, including but not limited to, electric shock; (2) an intervention that involves the release of noxious, toxic, or otherwise unpleasant sprays, mists, or substances in proximity to the LEA student's face; (3) an intervention that denies adequate sleep, food, water, shelter, bedding, physical comfort, or access to bathroom facilities; (4) an intervention that is designed to subject, used to subject, or likely to subject the LEA student to verbal abuse, ridicule, or humiliation, or that can be expected to cause excessive emotional trauma; (5) restrictive interventions which employ a device, material, or objects that simultaneously immobilize all four extremities; (6) prone restraint; (7) locked seclusion unless it is in a facility otherwise licensed or permitted by state law to use a locked room; (8) an intervention that precludes adequate supervision of the LEA student; and (9) an intervention that deprives the LEA student of one or more of the student's senses, pursuant to Education Code section 56521.2.

In the event CONTRACTOR places a pupil in seclusion as defined in Education Code section 49005.1, CONTRACTOR shall keep constant, direct observation of a pupil who is in seclusion as set forth in Education Code section 49005.8. CONTRACTOR shall also comply with all requirements of Education Code section 49005 et seq., in the event a behavioral restraint, is used on a pupil. CONTRACTOR shall also comply with the reporting requirements set forth in Education Code section 49006 regarding the reporting of the use of

restraints and seclusion of pupils using forms developed by the California Department of Education or as otherwise agreed to by CONTRACTOR and LEA.

31. STUDENT DISCIPLINE

CONTRACTOR shall maintain and abide by a written policy for student discipline that is consistent with state and federal law and regulations. CONTRACTOR shall provide LEA, on a monthly basis, a written report of all disciplinary actions for LEA students, including incidents that result in “other means of correction”, suspension and/or expulsion of any LEA student, including all statutory offenses described in Education Code sections 48900 and 48915, using forms developed by the California Department of Education or as otherwise mutually agreed by CONTRACTOR and LEA. CONTRACTOR shall also include incidents resulting in the use of a behavioral restraint and/or seclusion even if they were not a result of a violation of Education Code Sections 48900 and 48915. Written notification shall be provided to the LEA as designated in Exhibit C.

When CONTRACTOR seeks to remove a LEA student from the current educational placement for disciplinary reasons, CONTRACTOR shall immediately submit a written discipline report to the LEA and a manifestation IEP team meeting shall be scheduled. Written discipline reports shall include, but not be limited to: the LEA student’s name; the time, date, and description of the misconduct; the disciplinary action taken by CONTRACTOR; and the rationale for such disciplinary action. A copy of the LEA student’s behavior plan, if any, shall be submitted with the written discipline report. CONTRACTOR and LEA agree to participate in a manifestation determination at an IEP meeting no later than the tenth (10th) day of suspension. CONTRACTOR shall notify LEA representatives of the need for an IEP team meeting when a manifestation determination will be considered.

32. IEP TEAM MEETINGS

An IEP team meeting shall be convened at least annually to evaluate: (1) the educational progress of each student placed with CONTRACTOR, including all state assessment results pursuant to the requirements of Education Code section 52052; (2) whether or not the needs of the student continue to be best met at the nonpublic school and/or by the nonpublic agency; and (3) whether changes to the student’s IEP are necessary, including whether the student may be transitioned to a public school setting. (California Education Code sections 56366(a)(2)(B)(i) and (ii).) If an LEA student is enrolled in the nonpublic school pursuant to a lawfully executed agreement between the LEA and parent, it shall be the responsibility of the LEA to notify CONTRACTOR in writing (1) when or whether an IEP meeting will be held, (2) whether placement in the nonpublic school should be documented as part of an IEP, and (3) the start date and, if known, the end date for services to be provided by CONTRACTOR to LEA student.

If a LEA student is to be transferred from a nonpublic school setting into a regular class setting in a public school for any part of the school day, the IEP team shall document, if appropriate, a description of activities provided to integrate the student into the regular education program, including the nature of each activity as well as the time spent on the activity each day or week and a description of the activities provided to support the transition of the student from the special education program into the regular education program. Each LEA student shall be allowed to provide confidential input to any representative of the IEP team. Except as otherwise provided in the Master Contract, CONTRACTOR and the LEA shall participate in all IEP team meetings regarding LEA students for whom ISAs have been or may be executed. At any time during the term of this Master Contract, a parent, the CONTRACTOR or the LEA may request a review of the student’s IEP, subject to all procedural safeguards required by law, including reasonable notice given to, and participation of, the CONTRACTOR in the meeting. Every effort shall be made to schedule IEP team meetings at a time and place that is mutually convenient to the parent(s), the CONTRACTOR

and the LEA. CONTRACTOR shall provide to the LEA any and all assessments (including testing protocols) and written assessment reports created by CONTRACTOR and any of its agents or subcontractors, upon request. It is understood that attendance at an IEP meeting is part of CONTRACTOR'S professional responsibility and is not a billable service under this Master Contract.

If the CONTRACTOR or LEA is unable to convince the parent or guardian that the parent or guardian should attend the IEP, CONTRACTOR shall maintain a written record of its attempts to arrange a mutually agreed-upon time and place. The CONTRACTOR and LEA shall also take any action necessary to ensure that the parent or guardian understands the proceedings at a meeting, including arranging for an interpreter.

Changes in any LEA student's educational program, including instruction, services, or instructional setting, provided under this Master Contract may only be made on the basis of revisions to the student's IEP. In the event that the CONTRACTOR believes the student requires a change of placement, the CONTRACTOR may request a review of the student's IEP for the purposes of considering a change in the student's placement. Student is entitled to remain in the last agreed upon and implemented placement unless parent agrees otherwise or unless an interim alternative educational placement is deemed lawful and appropriate by the LEA or OAH.

33. SURROGATE PARENTS

CONTRACTOR shall comply with state and federal laws and regulations regarding assigning surrogate parents to LEA students.

34. DUE PROCESS PROCEEDINGS

CONTRACTOR shall fully participate in special education due process proceedings including alternative dispute resolution, mediations and hearings, as requested by the LEA. CONTRACTOR shall also fully participate in the investigation of any complaint filed with the State of California, the Office for Civil Rights, or any other state and/or federal governmental body or agency. Full participation shall include, but in no way be limited to, cooperating with LEA representatives to provide complete answers raised by any investigator and/or the immediate provision of any and all documentation that pertains to the operation of CONTRACTOR's program and/or the implementation of a particular student's IEP/IFSP as well as directing CONTRACTOR staff to be available to obtain information and/or prepare for an investigation or due process hearing.

35. COMPLAINT PROCEDURES

CONTRACTOR shall maintain and adhere to its own written procedures for responding to parent complaints. These procedures shall include annually notifying and providing parents of LEA students with appropriate information (including complaint forms) for the following: (1) Special Education Compliance Compliant procedures pursuant to Title 5 of the California Code of Regulations section 3200 et seq.; (2) Uniform Complaint Procedures pursuant to Title 5 of the California Code of Regulations section 4600 et seq.; (3) Nondiscrimination policies pursuant to Title 5 of the California Code of Regulations section 4960 (a); (4) Sexual Harassment Policies pursuant to California Education Code 231.5(a)(b)(c); (5) Student Grievance Procedure pursuant to Title IX 34 CFR sections 106.8 (a)(d) and 106.9 (a); and (6) Notice of Privacy Practices in compliance with Health Insurance Portability and Accountability Act (HIPAA). CONTRACTOR shall include verification of these procedures to the LEA. CONTRACTOR shall immediately notify LEA of any complaints filed against it related to any LEA student and provide LEA with all documentation related to the complaint(s) and/or CONTRACTOR's investigation of complaints, including any and all reports generated as a result of an investigation.

36. LEA STUDENT PROGRESS REPORTS/REPORT CARDS AND ASSESSMENTS

Unless the LEA requests in writing that progress reports be provided on a monthly basis, CONTRACTOR shall provide to parents at least four (4) written progress reports/report cards. At a minimum, progress reports shall include progress over time towards IEP goals and objectives. A copy of the progress reports/report cards shall be maintained at the CONTRACTOR's place of business and shall be submitted to the LEA and LEA student's parent(s).

CONTRACTOR shall also provide an LEA representative access to supporting documentation used to determine progress on any goal or objective, including but not limited to log sheets, observation notes, data sheets, pre-/post-tests, rubrics and other similar data collection used to determine progress or lack of progress on approved goals, objectives, transition plans or behavior support plans. The LEA may request copies of such data at any time within five (5) years of the date of service. CONTRACTOR agrees to maintain the information for at least five (5) years and also shall provide this data supporting progress within five (5) business days of request. Additional time may be granted as needed by the LEA.

CONTRACTOR shall complete academic or other assessment of the LEA student one month prior to the LEA student's annual or triennial review IEP team meeting for the purpose of reporting the LEA student's present levels of performance at the IEP team meeting as required by state and federal laws and regulations and pursuant to LEA policies, procedures, and/or practices. CONTRACTOR shall provide sufficient copies of its reports, documents, and projected goals to share with members of the IEP team five (5) business days prior to the IEP meeting. CONTRACTOR shall maintain supporting documentation such as test protocols and data collection, which shall be made available to LEA within five (5) business days of request.

CONTRACTOR is responsible for all assessment costs regarding the updating of goals and objectives, progress reporting and the development of present levels of performance. All assessments shall be provided by the LEA unless the LEA specifies in writing a request that CONTRACTOR perform such additional assessment. Any assessment costs may be added to the ISA and/or approved separately by the LEA at the LEA's sole discretion.

It is understood that all billable hours must be in direct services to pupils as specified in the ISA. For nonpublic agency services, supervision provided by a qualified individual as specified in Title 5 of the California Code of Regulations section 3065, shall be determined as appropriate and included in the ISA. Supervision means the direct observation of services, data review, case conferencing and program design consistent with professional standards for each professional's license, certification, or credential.

CONTRACTOR shall not charge the LEA student's parent(s) or LEA for the provision of progress reports, report cards, and/or any assessments, interviews, or meetings, unless the LEA agrees in writing prior to the completion of any work. It is understood that all billable hours have limits to those specified on the ISA consistent with the IEP. It is understood that copies of data collection notes, forms, charts and other such data are part of the pupil's record and shall be made available to the LEA upon written request.

37. TRANSCRIPTS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall assign grades and prepare transcripts at the close of each semester, or upon LEA student transfer, for each LEA student in grades nine (9) through twelve (12) inclusive, including students eligible for a diploma in accordance with Education Code section 51225.31. CONTRACTOR shall submit all transcripts to the LEA Director of Special Education for evaluation of progress toward completion of diploma requirements as specified by LEA.

38. LEA STUDENT CHANGE OF RESIDENCE

Upon enrollment, CONTRACTOR shall notify parents in writing of their obligation to notify CONTRACTOR of the LEA student's change of residence. CONTRACTOR shall maintain, and provide upon request by LEA, documentation of such notice to parents. Within five (5) school days from the date CONTRACTOR becomes aware of a LEA student's change of residence, CONTRACTOR shall notify the LEA, in writing, of the LEA student's change of residence and whether the student's IEP provides for an assistive technology device for use outside of the school setting. If the student's IEP provides an assistive technology device for use outside of the school setting then the student shall continue to be provided an assistive technology device for use outside the school setting until alternative arrangements are made or until two (2) months have elapsed from the date the student ceased to be enrolled in the LEA, whichever occurs first (Education Code section 56040.3). For foster youth, the definition of school of origin includes placement in a nonpublic school (Education Code sections 48853.5(g)(3) and 48204(a)(2)).

If CONTRACTOR had knowledge or should reasonably have had knowledge of the LEA student's change of residence boundaries and CONTRACTOR fails to follow the procedures specified in this provision, the LEA shall not be responsible for the costs of services delivered after the LEA student's change of residence.

39. WITHDRAWAL OF LEA STUDENT FROM PROGRAM

CONTRACTOR shall immediately report, by telephone and e-mail, to the LEA Representative responsible for overseeing nonpublic schools and nonpublic agencies, and any other required representative from the California Department of Education, when a LEA student is withdrawn from school and/or services. CONTRACTOR shall confirm such telephone call in writing via e-mail or other written notification to the LEA Director of Special Education and submit to the LEA and the Department of Education, if required, within five (5) business days of the withdrawal.

40. PARENT ACCESS

CONTRACTOR shall provide for reasonable parental access to LEA students and all facilities including, but not limited to, the instructional setting, recreational activity areas, meeting rooms and LEA student living quarters, when applicable. CONTRACTOR shall comply with any known court orders regarding parental visits and access to LEA students.

CONTRACTOR, if operating a program with a residential component, shall cooperate with a parent's reasonable request for LEA student visits in their home during, but not limited to, holidays and weekends. CONTRACTOR shall ensure that parents obtain prior written authorization for therapeutic visits from the CONTRACTOR and the LEA.

CONTRACTOR shall notify LEA in writing of any verbal and/or written concern/problem reported to a student's parent during parental access to CONTRACTOR'S facilities that would impact implementation of the student's IEP or offer of a FAPE.

41. SERVICES AND SUPERVISION AND PROFESSIONAL CONDUCT

If CONTRACTOR provides services on a LEA public school campus, CONTRACTOR shall comply with Penal Code section 627.1 et seq., as well as all other LEA and campus-specific policies and procedures regarding visitors to/on school campuses. CONTRACTOR shall be responsible for the purchase and provision of the supplies and assessment tools necessary to implement the provision of CONTRACTOR services on LEA public school campuses.

It is understood that the public school credentialed classroom teacher is responsible for the educational program.

It is understood that all employees, subcontractors and volunteers of any certified nonpublic school or agency shall adhere to customary professional standards when providing services. All practices shall be within the scope of professional responsibility as defined in the professional code of conduct for each profession. Reports regarding student progress shall be consistent with the provision of the Master Contract.

CONTRACTOR, if providing services in a student's home as specified in the ISA, shall assure that at least one parent of the child or an adult caregiver with written and signed authorization to make decisions in an emergency is present during the provision of services. The names of any adult caregiver other than the parent shall be provided to the LEA prior to the start of any home based services, including written and signed authorization in emergency situations. The parent shall inform the LEA of any changes of caregivers and provide written authorization for emergency situations. The adult caregiver cannot also be an employee or volunteer associated with the nonpublic school/nonpublic agency service provider. All problems and/or concerns reported to parents, both verbal and written shall also be provided to the LEA.

42. LICENSED CHILDREN'S INSTITUTION CONTRACTORS

If CONTRACTOR is a licensed children's institution, CONTRACTOR shall adhere to all legal requirements regarding educational placements for LCI students as stated in Education Code sections 56366(a)(2)(C) and 56366.9, Health and Safety Code section 1501.1 and any other applicable laws and/or regulations, including LEA guidelines or procedures. An LCI shall not require that a pupil be placed in its nonpublic school as a condition of being placed in its residential facility.

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a residential treatment center (hereinafter referred to as "NPS/RTC"), CONTRACTOR shall adhere to all legal requirements under the Individuals with Disabilities Education Act (IDEA), 20 U.S.C. section 1400 et seq. including the federal regulations 34 C.F.R section 300 et seq. and Education Code section 56000 et seq. including Title 5 of the California Code of Regulations section 3000 et seq. CONTRACTOR shall comply with all monitoring requirements set forth in Section 44 below.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a LCI, CONTRACTOR shall provide to the LEA, on a quarterly basis, a list of all LEA students, including those identified as eligible for special education. For those identified special education students, the list shall include: 1) special education eligibility at the time of enrollment; and 2) the educational placement and services specified in each student's IEP at the time of enrollment.

Unless placement is made pursuant to an Office of Administrative Hearings order or a lawfully executed agreement between the LEA and parent, the LEA is not responsible for the costs associated with nonpublic school placement until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement is appropriate, and the IEP is signed by the LEA student's parent or another adult with educational decision-making rights.

43. STATE MEAL MANDATE

When CONTRACTOR is a nonpublic school, CONTRACTOR and LEA shall satisfy the State Meal Mandate under California Education Code sections 49500 et seq., 49530 et seq., 49550 et seq., and Assembly Bill 130 (2021).

LEA at its sole discretion may elect to directly provide meals to CONTRACTOR for distribution to LEA students at the nonpublic school on its own or by another local school district.

CONTRACTOR acknowledges that the LEA does not receive any state or federal reimbursement for any meals CONTRACTOR provides to LEA students and that CONTRACTOR is only eligible to receive direct reimbursement if it is an approved site under the National School Lunch Program.

In the event the LEA requests CONTRACTOR to provide meals to LEA students, CONTRACTOR will provide breakfast and lunch to LEA students in compliance with the meal pattern requirements under the School Breakfast Program and National School Lunch Program nutritional standards. LEA shall reimburse CONTRACTOR for each meal made available at a mutually agreed upon rate. In the event CONTRACTOR is unable to provide meals, the LEA and CONTRACTOR will work collaboratively to find a solution. In the event CDE determines that meals do not need to be provided, this paragraph shall not apply.

CONTRACTOR shall maintain all documentation of meals provided to LEA students. CONTRACTOR shall comply with record keeping requirements under the School Breakfast Program and National School Lunch Program or LEA template. Upon request, CONTRACTOR shall provide copies of any such records to LEA. CONTRACTOR shall also allow LEA to conduct site monitoring visits as deemed necessary by the LEA.

If CONTRACTOR uses a third-party vendor to provide meals, CONTRACTOR will assure that the third-party vendor agrees to comply with all meal pattern requirements of the School Breakfast Program and National School Lunch Program nutritional standards. Upon request, CONTRACTOR shall provide LEA with any contracts it has with third-party vendors providing meals for students.

CONTRACTOR shall provide LEA with at least 30 days prior written notice of any change in its status under the National School Lunch Program/State Meal Mandate and shall work collaboratively with LEA to ensure that each eligible student receives required meals.

44. MONITORING

When CONTRACTOR is a nonpublic school, the LEA (or SELPA) shall conduct at least one onsite monitoring visit during each school year to the NPS at which the LEA has a pupil attending and with which it maintains a master contract. The monitoring visit shall include, but is not limited to, a review of services provided to the pupil through the ISA between the LEA and CONTRACTOR, a review of progress the pupil is making toward the goals set forth in the pupil's individualized education program, a review of progress the pupil is making toward the goals set forth in the pupil's behavioral intervention plan, if applicable, an observation of the pupil during instruction, and a walkthrough of the facility. The LEA (or SELPA) shall report the findings resulting from the monitoring visit to the California Department of Education within 60 calendar days of the onsite visit.

The LEA (or SELPA) shall conduct an onsite visit to CONTRACTOR before placement of a pupil if the LEA does not have any pupils enrolled at the school at the time of placement.

CONTRACTOR shall allow representatives from the LEA access to its facilities for the purpose of monitoring each LEA student's instructional program. LEA shall have access to observe each LEA student at work, observe the instructional setting, interview CONTRACTOR, and review each LEA student's records and progress. Such access shall include unannounced monitoring visits. When making site visits, LEA shall initially report to CONTRACTOR's site administrative office. CONTRACTOR shall be invited to participate in the review of each student's progress.

If CONTRACTOR is also an LCI, the LEA or its SELPA shall annually evaluate whether CONTRACTOR is in compliance with Education Code section 56366.9 and Health and Safety Code section 1501.1(b).

The State Superintendent of Public Instruction ("Superintendent") shall monitor CONTRACTOR'S facilities, the educational environment, and the quality of the educational program, including the teaching staff, the credentials authorizing service, the standards-based core curriculum being employed, and the standard focused instructional materials used on a three-year cycle, as follows: (1) CONTRACTOR shall complete a self-review in year one; (2) the Superintendent shall conduct an onsite review in year two; and (3) the Superintendent shall conduct a follow-up visit in year three.

CONTRACTOR shall fully participate in any LEA and CDE compliance review, including any On-Site and Self Review and if applicable, District Validation Review. This review will address programmatic aspects of the nonpublic school/agency, compliance with relevant state and federal regulations, and Master Contract compliance. CONTRACTOR shall complete and submit a Nonpublic School/Agency Self-Review Assessment submitted as specified by the LEA. CONTRACTOR shall conduct any follow-up or corrective action procedures requested by LEA or CDE related to such compliance review.

CONTRACTOR understands that the LEA reserves the right to institute a program audit with or without cause. The program audit may include, but is not limited to, a review of core compliance areas of health and safety; curriculum/instruction; related services; and contractual, legal, and procedural compliance.

When CONTRACTOR is a nonpublic school, CONTRACTOR shall collect all applicable data and prepare the applicable portion of a School Accountability Report Card in accordance with California Education Code section 33126.

PERSONNEL

45. CLEARANCE REQUIREMENTS

CONTRACTOR shall comply with the requirements of California Education Code section 44237, 35021.1, 35021.2 and 56366.1 including, but not limited to: obtaining clearance from both the California Department of Justice (hereinafter referred to as "CDOJ") and clearance from the Federal Bureau of Investigation (hereinafter referred to as "FBI") for all of CONTRACTOR's employees and volunteers who will have or likely may have any direct contact with LEA students. CONTRACTOR hereby agrees that CONTRACTOR's employees and volunteers who will have or likely may have direct contact with LEA students shall not come in contact with LEA students until both CDOJ and FBI clearance are ascertained. CONTRACTOR shall further certify in writing to the LEA that none of its employees, volunteers, or subcontractors who will have or likely may have any direct contact with LEA students have been convicted of a violent or serious felony as those terms are defined in California Education Code section 44237(h), unless despite the employee's conviction of a violent or serious felony, the employee has met the criteria to be eligible for employment pursuant to California Education Code section 44237(i) or (j). Clearance certification shall be submitted to the LEA. In

addition, CONTRACTOR shall make a request for subsequent arrest service from the CDOJ as required by California Penal Code section 11105.2.

46. STAFF QUALIFICATIONS

CONTRACTOR shall ensure that all individuals employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or provide related services hold a license, certificate, permit, or other document equivalent to that which staff in a public school are required to hold to render the service consistent with Education Code section 56366.1(n)(1) and are qualified pursuant to Title 34 of the Code of Federal Regulations sections 200.56 and 200.58, and Title 5 of the California Code of Regulations sections 3001(r), 3051, 3064 and 3065. Such qualified staff may only provide related services within the scope of their professional license, certification or credential and ethical standards set by each profession and not assume responsibility or authority for another related services provider or special education teacher's scope of practice.

Only those nonpublic, nonsectarian schools or agencies located outside of California that employ staff who hold a current valid credential or license to render special education and related services as required by that state shall be eligible to be certified.

In accordance with California Education Code section 56366.1(a)(5), when CONTRACTOR is a nonpublic school, the administrator of the nonpublic school shall hold or currently be in the process of obtaining one of the following: (A) An administrative credential granted by an accredited postsecondary educational institution and two years of experience with pupils with disabilities; (B) A pupil personnel services credential that authorizes school counseling or psychology; (C) A license as a clinical social worker issued by the Board of Behavioral Sciences; (D) A license in psychology regulated by the Board of Psychology; (E) A master's degree issued by an accredited postsecondary institution in education, special education, psychology, counseling, behavioral analysis, social work, behavioral science, or rehabilitation; (F) A credential authorizing special education instruction and at least two years of experience teaching in special education before becoming an administrator; (G) A license as a marriage and family therapist certified by the Board of Behavioral Sciences; (H) A license as an educational psychologist issued by the Board of Behavioral Sciences; or (I) A license as a professional clinical counselor issued by the Board of Behavioral Sciences. CONTRACTOR shall maintain, and provide to the LEA upon request, documentation of its administrator's qualifications in accordance with the above.

CONTRACTOR shall comply with personnel standards and qualifications regarding instructional aides and teacher assistants respectively pursuant to Federal requirements and California Education Code sections 45340 et seq. and 45350 et seq. Specifically, all paraprofessionals, including, but not limited to instructional aides and teacher assistants, employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or related services, shall possess a high school diploma (or higher) degree; or met a rigorous standard of quality and can demonstrate, through a formal state or local assessment (i) knowledge of, and the ability to assist in instructing, reading, writing, and mathematics; or (ii) knowledge of, and the ability to assist in instructing, reading readiness, writing readiness, and mathematics readiness, as appropriate. CONTRACTOR shall comply with all laws and regulations governing the licensed professions, including but not limited to, the provisions with respect to supervision.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a CDE certified NPS program outside of this state and serving a student by this LEA shall be certified or licensed by that state to provide special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

47. CALSTRS OR PERS RETIREMENT REPORTING

CONTRACTOR understands that the LEA is required to report all monies paid under this agreement to the local county office of education or as otherwise required by law. Neither LEA nor CONTRACTOR shall have a duty to monitor wages of CalSTRS or PERS retirees to ensure that their earnings are within the limitation prescribed by these or any other retirement system. Neither LEA nor CONTRACTOR shall be liable if CONTRACTOR'S agent(s), officer(s) or employee(s) exceeds a retirement system's earnings limitation and is reinstated to employment or required to repay retirement benefits. CONTRACTOR agrees to cooperate with LEA should any notices be provided under this provision.

48. VERIFICATION OF LICENSES, CREDENTIALS AND OTHER DOCUMENTS

CONTRACTOR shall submit to the LEA a staff list, and copies of all current and required licenses, certifications, credentials, permits and/or other documents which entitle the holder to provide special education and/or related services by CONTRACTOR and all individuals employed, contracted, and/or otherwise hired or sub-contracted by CONTRACTOR. The LEA may file all licenses, certifications, credentials, permits or other documents with the office of the County Superintendent of Schools. CONTRACTOR shall notify the LEA in writing within thirty (30) days when personnel changes occur which may affect the provision of special education and/or related services to LEA students. CONTRACTOR shall provide the LEA with the verified dates of fingerprint clearance, Department of Justice clearance and Tuberculosis Test clearance for all employees, approved subcontractors and/or volunteers prior to such individuals starting to work with any student.

CONTRACTOR shall monitor the status of licenses, certifications, credentials, permits and/or other documents for CONTRACTOR and all individuals employed, contracted, and/or otherwise hired by CONTRACTOR. CONTRACTOR shall immediately, and in no circumstances longer than five (5) business days, provide to the LEA updated information regarding the status of licenses, certifications, credentials, permits and/or other documents of any known changes. Failure to provide properly qualified personnel to provide services as specified in a LEA student's IEP shall be cause for termination of the Master Contract.

49. STAFF ABSENCE

When CONTRACTOR is a nonpublic school and CONTRACTOR's classroom teacher is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA shall not be responsible for any payment for instruction and/or services when an appropriately credentialed substitute teacher is not provided in accordance with California Education Code section 56061.

When CONTRACTOR is a nonpublic agency and/or related services provider, and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. It is understood that the parent of a student shall not be deemed to be a qualified substitute for their student. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and an authorized LEA representative.

50. STAFF PROFESSIONAL BEHAVIOR WHEN PROVIDING SERVICES AT SCHOOL OR SCHOOL RELATED EVENTS OR AT SCHOOL FACILITY AND/OR IN THE HOME

It is understood that all employees, subcontractors, and volunteers of any certified nonpublic school or nonpublic agency shall adhere to the customary professional and ethical standards when providing services. All practices shall only be within the scope of professional responsibility as defined in the professional code of conduct for each profession as well as any LEA professional standards as specified in Board policies and/or regulations when made available to the CONTRACTOR. Reports regarding student progress shall be consistent with the provision of this Master Contract.

For services provided on a public school campus, sign in/out procedures shall be followed by nonpublic agency providers working in a public school classroom along with all other procedures for being on campus consistent with school and LEA policy. It is understood that the public school credentialed classroom teacher is responsible for the instructional program, and all nonpublic agency service providers shall work collaboratively with the classroom teacher, who shall remain in charge of the instructional program.

For services provided outside of a pupil's school or in a pupil's home, as specified in the IEP, CONTRACTOR shall ensure that at least one parent of the pupil or an LEA-approved responsible adult is present during the provision of services. As used in this provision, the term "services" shall not apply to field trips or community-based instruction taking place outside of the school. All problems and/or concerns reported to parents, both verbal and written shall also be reported to the LEA.

HEALTH AND SAFETY MANDATES

51. HEALTH AND SAFETY

CONTRACTOR shall comply with all applicable federal, state, and local laws, regulations, ordinances, policies, and procedures regarding student and employee health and safety. CONTRACTOR shall comply with the requirements of California Education Code sections 35021 et seq., 49406, and Health and Safety Code section 121525 regarding the examination of CONTRACTOR's employees and volunteers for tuberculosis. CONTRACTOR shall provide to the LEA documentation for each individual volunteering, employed, contracted, and/or otherwise hired by CONTRACTOR of such compliance before an individual comes in contact with an LEA student.

CONTRACTOR shall comply with OSHA Blood Borne Pathogens Standards, 29 Code of Federal Regulations (CFR) section 1910.1030, when providing medical treatment or assistance to a student. CONTRACTOR further agrees to provide annual training regarding universal health care precautions and to post required notices in areas designated in the California Health and Safety Code.

52. FACILITIES AND FACILITIES MODIFICATIONS

CONTRACTOR shall provide special education and/or related services to LEA students in facilities that comply with all applicable federal, state, and local laws, regulations, and ordinances related, but not limited to: disability access; fire, health, sanitation, and building standards and safety; fire warning systems; zoning permits; and occupancy capacity. When CONTRACTOR is a nonpublic school, CONTRACTOR shall conduct fire drills as required by Title 5 California Code of Regulations section 550. CONTRACTOR shall be responsible for any structural changes and/or modifications to CONTRACTOR's facilities is required to comply with applicable federal, state, and local laws, regulations, and ordinances. CONTRACTOR shall maintain a school site safety plan incorporating disaster procedures, routine and emergency crisis response plan, including adaptations for pupils with disabilities.

53. ADMINISTRATION OF MEDICATION

Unless otherwise set forth in the student's ISA, CONTRACTOR shall comply with the requirements of California Education Code section 49423 and Title 5 of the California Code of Regulations section 600 et seq. when CONTRACTOR serves a LEA student that is required to take prescription and/or over-the-counter medication during the school day. CONTRACTOR may designate personnel to assist the LEA student with the administration of such medication after the LEA student's parent(s) provides to CONTRACTOR: (a) a written statement from a physician detailing the type, administration method, amount, and time schedules by which such medication shall be taken; and (b) a written statement from the LEA student's parent(s) granting CONTRACTOR permission to administer medication(s) as specified in the physician's statement. CONTRACTOR shall maintain, and provide to the LEA upon request, copies of such written statements. CONTRACTOR shall maintain a written log for each LEA student to whom medication is administered. Such written log shall specify the LEA student's name; the type of medication; the date, time, and amount of each administration; and the name of CONTRACTOR's employee who administered the medication. CONTRACTOR maintains full responsibility for assuring appropriate staff training in the administration of such medication consistent with student's physician's written orders and for securely storing medication. Any change in medication type, administration method, amount or schedule must be authorized by both a licensed physician and parent.

54. INCIDENT/ACCIDENT REPORTING

CONTRACTOR shall submit within 24 hours by fax and mail, or electronically, any accident or incident report to the LEA representative specified on Exhibit C, attached hereto and incorporated herein, including any behavior incident or behavior emergency intervention. LEA may specify procedures to be implemented by CONTRACTOR or forms to be submitted by CONTRACTOR related to accident or incident reporting.

CONTRACTOR shall notify LEA in writing, of any pupil-involved incident in which law enforcement was contacted. CONTRACTOR shall provide such written notice no later than one (1) business day after the incident occurred in accordance with Education Code section 56366.1(i).

55. CHILD ABUSE REPORTING

CONTRACTOR hereby agrees to annually train all staff members, including volunteers, so that they are familiar with and agree to adhere to its own child and dependent adult abuse reporting obligations and procedures as specified in California Penal Code section 11164 et seq. To protect the privacy rights of all parties involved (i.e. reporter, child and alleged abuser), reports will remain confidential as required by law and professional ethical mandates. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be submitted to the LEA.

56. SEXUAL HARASSMENT/DISCRIMINATION

CONTRACTOR shall have a Sexual and Gender Identity Harassment Policy that clearly describes the kinds of conduct that constitutes sexual harassment and that is prohibited by the CONTRACTOR's policy, as well as federal and state law. The policy should include procedures to make complaints without fear of retaliation, and for prompt and objective investigations of all sexual harassment complaints. CONTRACTOR further agrees to provide annual training to all employees regarding the laws concerning sexual harassment and related procedures.

57. REPORTING OF MISSING CHILDREN

CONTRACTOR assures the LEA that all staff members, including volunteers, are familiar with and agree to adhere to requirements for reporting missing children as specified in California Education Code section 49370. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be properly submitted to the LEA. The written statement shall be submitted as specified by the LEA.

FINANCIAL

58. ENROLLMENT, CONTRACTING, SERVICE TRACKING, ATTENDANCE REPORTING, AND BILLING PROCEDURES

CONTRACTOR shall assure that the nonpublic school or nonpublic agency has the necessary financial resources to provide an appropriate education for the children enrolled and will distribute those resources in such a manner to implement the IEP and ISA for each and every student.

CONTRACTOR shall comply with all LEA procedures concerning enrollment, contracting, attendance reporting, service tracking and billing including requirements of electronic billing as specified by the LEA Procedure as well as provide all such records requested by LEA concerning the same. CONTRACTOR shall be paid for the provision of special education and/or related services specified in the LEA student's IEP and ISA which are provided on billable days of attendance. All payments by LEA shall be made in accordance with the terms and conditions of this Master Contract and all applicable federal and state laws.

CONTRACTOR shall maintain separate registers for the basic education program and each related service. Original attendance forms (for example, roll books for the basic education program, service tracking documents and notes for instructional assistants, behavioral intervention aides, bus aides, and each related service) shall be completed by the actual service provider whose signature shall appear on such forms and shall be available for review, inspection, or audit by the LEA during the effective period of this Master Contract and for a period of five (5) years thereafter. CONTRACTOR shall verify the accuracy of minutes of reported attendance that is the basis of services being billed for payment.

CONTRACTOR shall submit invoices and related documents to the LEA for payment, for each calendar month when education or related services were provided. Invoices and related documents may be submitted electronically if requested by LEA and CONTRACTOR has the systems in place to generate the requested documents. The LEA may designate forms for use by CONTRACTOR when submitting invoices. At a minimum, each invoice must contain the following information: month of service; specific days and times of services coordinated by the LEA approved calendar unless otherwise specified in the ISA or agreed to by the LEA; name of staff who provided the service; approved cost of each invoice; total for each service and total for the monthly invoice; date invoice was mailed; signature of the nonpublic school/nonpublic agency administrator authorizing that the information is accurate and consistent with the ISA, CDE certificates and staff notification; verification that attendance report is attached as appropriate; indication of any made-up session consistent with this Master Contract; verification that progress reports have been provided consistent with the ISA (monthly or quarterly unless specified otherwise on the ISA); and the name or initials of each student for when the service was provided.

In the event services were not provided, rationale for why the services were not provided shall be included.

Such an invoice is subject to all conditions of this Master Contract. At the discretion of the LEA, an electronic invoice may be required provided such notice has been made in writing and training provided to the CONTRACTOR at no additional charge for such training.

Invoices shall be submitted no later than thirty (30) days after the end of the attendance accounting period in which the services were rendered. LEA shall make payment to CONTRACTOR based on the number of billable days of attendance and hours of service at rates specified in this Master Contract within forty-five (45) days of LEA's receipt of properly submitted hard copy of invoices prepared and submitted as specified in California Education Code section 56366.5 and the LEA. CONTRACTOR shall correct deficiencies and submit rebilling invoices no later than thirty (30) calendar days after the invoice is returned by LEA. LEA shall pay properly submitted re-billing invoices no later than forty-five (45) days after the date a completely corrected re-billing invoice is received by the LEA.

In no case shall initial payment claim submission for any Master Contract fiscal year (July through June) extend beyond December 31st after the close of the fiscal year. In no case shall any rebilling for the Master Contract fiscal year (July through June) extend beyond six months after the close of the fiscal year unless approved by the LEA to resolve billing issues including rebilling issues directly related to a delay in obtaining information from the Commission on Teacher Credentialing regarding teacher qualification, but no later than 12 months from the close of the fiscal year. If the billing or rebilling error is the responsibility of the LEA, then no limit is set provided that the LEA and CONTRACTOR have communicated such concerns in writing during the 12-month period following the close of the fiscal year. LEA will not pay mileage for NPA employee.

59. RIGHT TO WITHHOLD PAYMENT

The LEA may withhold payment to CONTRACTOR when: (a) CONTRACTOR has failed to perform, in whole or in part, under the terms of this Master Contract; (b) CONTRACTOR has billed for services rendered on days other than billable days of attendance or for days when student was not in attendance and/or did not receive services; (c) CONTRACTOR was overpaid by LEA as determined by inspection, review, and/or audit of its program, work, and/or records; (d) CONTRACTOR has failed to provide supporting documentation with an invoice, as required by EC 56366(c)(2); (e) education and/or related services are provided to LEA students by personnel who are not appropriately credentialed, licensed, or otherwise qualified; (f) LEA has not received, prior to school closure or contract termination, all documents concerning one or more LEA students enrolled in CONTRACTOR's educational program; (g) CONTRACTOR fails to confirm a student's change of residence to another district or confirms the change or residence to another district, but fails to notify LEA with five (5) days of such confirmation; or (h) CONTRACTOR receives payment from Medi-Cal or from any other agency or funding source for a service provided to a LEA student. It is understood that no payments shall be made for any invoices that are not received by six months following the close of the prior fiscal year, for services provided in that year.

Final payment to CONTRACTOR in connection with the cessation of operations and/or termination of a Master Contract will be subject to the same documentation standards described for all payment claims for regular ongoing operations. In addition, final payment may be withheld by the LEA until completion of a review or audit, if deemed necessary by the LEA. Such review or audit will be completed within ninety (90) days. The final payment may be adjusted to offset any previous payments to the CONTRACTOR determined to have been paid in error or in anticipation of correction of documentation deficiencies by the CONTRACTOR that remain uncorrected.

The amount which may be withheld by the LEA with respect to each of the subparagraphs of the preceding paragraph are as follows: (a): the value of the service CONTRACTOR failed to perform; (b) the amount of overpayment; (c) the portion of the invoice for which satisfactory documentation

has not been provided by CONTRACTOR; (d) the amount invoiced for services provided by the individual not appropriately credentialed, licensed, or otherwise qualified; (e) the proportionate amount of the invoice related to the applicable pupil for the time period from the date of the violation occurred and until the violation is cured; or (f) the amount paid to CONTRACTOR by Medi-Cal or another agency or funding source for the service provided to the LEA student.

If the LEA determines that cause exists to withhold payment to CONTRACTOR, LEA shall, within ten (10) business days of this determination, provide to CONTRACTOR written notice that LEA is withholding payment. Such notice shall specify the basis or bases for the LEA's withholding payment and the amount to be withheld. Within thirty (30) days from the date of receipt of such notice, CONTRACTOR shall take all necessary and appropriate action to correct the deficiencies that form the basis for the LEA's withholding payment, submit a written request for extension of time to correct the deficiencies or submit to LEA written documentation demonstrating that the basis or bases cited by the LEA for withholding payment is unfounded. Upon receipt of CONTRACTOR's written request showing good cause, the LEA shall extend CONTRACTOR's time to correct deficiencies (usually an additional thirty (30) days), otherwise payment will be denied.

If after subsequent request for payment has been denied and CONTRACTOR believes that payment should not be withheld, CONTRACTOR shall send written notice to the LEA specifying the reason it believes payment should not be withheld. The LEA shall respond to CONTRACTOR's notice within thirty (30) business days by indicating that a warrant for the amount of payment will be made or stating the reason the LEA believes payment should not be made. If the LEA fails to respond within thirty (30) business days or a dispute regarding the withholding of payment continues after the LEA's response to CONTRACTOR's notice, CONTRACTOR may invoke the following escalation policy.

After forty-five (45) business days: The CONTRACTOR may notify the Authorized LEA's Representative of the dispute in writing. The LEA Authorized Representative shall respond to the CONTRACTOR in writing within fifteen (15) business days.

After sixty (60) business days: Disagreements between the LEA and CONTRACTOR concerning the Master Contract may be appealed to the Orange County Superintendent of Schools or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). CONTRACTOR disagrees with the language of California Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its right to challenge that provision.

60. PAYMENT FROM OUTSIDE AGENCIES

CONTRACTOR shall notify the LEA when Medi-Cal or any other agency is billed for the costs associated with the provision of special education and/or related services to LEA students. Upon request, CONTRACTOR shall provide to the LEA any and all documentation regarding reports, billing, and/or payment by Medi-Cal or any other agency for the costs associated with the provision of special education and/or related services to LEA students. CONTRACTOR shall provide prior written notice of the rights and protections required by Title 34 of the Code of Federal Regulations section 300.154(d) whenever it seeks to use the LEA students' public benefits to pay for special education and related services. Such notice shall be provided before seeking payment from Medi-Cal for the first time and annually thereafter.

61. PAYMENT FOR ABSENCES

NONPUBLIC SCHOOL STAFF ABSENCE

Whenever a classroom teacher employed by CONTRACTOR is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA will not pay for instruction and/or services unless said instruction or service is provided by an appropriately credentialed substitute teacher.

Whenever a related service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by LEA) substitute. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided unless otherwise agreed in LEA student's IEP or ISA.

NONPUBLIC SCHOOL STUDENT ABSENCE

If CONTRACTOR is a nonpublic school, no later than the tenth (10th) cumulative day of the LEA student's unexcused absence, CONTRACTOR shall notify the LEA of such absence.

Criteria for a billable day for payment purposes is one day of attendance as defined in California Education Code, sections 46010, 46010.3 and 46307. The LEA shall not pay for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. *Per Diem* rates for students whose IEPs authorize less than a full instructional day may be adjusted on a pro rata basis in accordance with the actual proportion of the school day the student was served. The LEA shall not be responsible for payment of DIS or related services for days on which a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law, nor shall student be eligible for make-up services.

In the event a LEA student is chronically absent due to school refusal or other behaviors related to the student's disability and IEP interventions have been unsuccessful in improving school attendance, CONTRACTOR may request that LEA provide payment for a billable day of attendance related to such absences, on a case-by-case basis given the unique circumstances of the student and the student's individualized needs. LEA may, in its sole discretion, agree to pay CONTRACTOR for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. Any such determination by the LEA must be set forth in writing as a condition for such payment.

NONPUBLIC AGENCY STAFF ABSENCE

When CONTRACTOR is a nonpublic agency and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. The LEA shall not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and the LEA. In the event services were not provided, reasons for why the services were not provided shall be included. In the event of a service provider absence for Behavior Intervention

Implementation services provided at the school site, services shall not be deemed eligible for make-up.

NONPUBLIC AGENCY STUDENT ABSENCE

If CONTRACTOR is a nonpublic agency, it shall notify LEA of the absence of a LEA student no later than the fifth consecutive service day of the student's absence. The LEA shall not be responsible for the payment of services when a student is absent.

62. LEA AND/OR NONPUBLIC SCHOOL CLOSURE DUE TO EMERGENCY

The following shall apply in the event of a LEA or NPS school closure due to an emergency consistent with guidelines followed by the LEA in accordance with Education Code section 41422 and 46392:

- a. If CONTRACTOR remains open during an emergency and serves students appropriately as delineated in the ISA, CONTRACTOR shall receive payment, regardless of whether the LEA is open or closed.
- b. In the event of a NPS School Closure for the reasons set forth in Education Code section 41422, if the LEA is able to obtain alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance due to CONTRACTOR'S school closure. If the LEA is unable to obtain an alternative placement, CONTRACTOR shall receive payment consistent with the student's approved ISA, as though the student were continuing their regular attendance, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions.
- c. In the event of the LEA and NPS School Closures, on days the LEA is funded, CONTRACTOR shall receive payment consistent with the student's approved ISA, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions. If the LEA is able to obtain an alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance with CONTRACTOR due to CONTRACTOR'S school closure.

If instruction or services, or both, cannot be provided to the student either at school or in person for more than 10 days due to an emergency condition described in Education Code sections 41422 and 46392, CONTRACTOR acknowledges the requirements of Education Code section 56345(a)(9) to provide special education and related services, supplementary aids and services, transition services (as applicable) and ESY (as applicable) as specified in the IEP. When the emergency school closure has ended, CONTRACTOR shall notify the LEA of any lost instructional minutes. CONTRACTOR and LEA shall work collaboratively to determine the need for make-up days or service changes, and shall work together to amend the student's IEP and ISA as appropriate.

For any physical school closure in which in-person instruction is restricted by order of the State or local agency, CONTRACTOR shall provide instruction in accordance with Education Code section 56345(a)(9) and Exhibit D, attached hereto and incorporated herein.

63. INSPECTION AND AUDIT

The CONTRACTOR shall maintain and the LEA shall have the right to examine and audit all of the books, records, documents, accounting procedures and practices and other evidence that reflect all costs claimed to have been incurred or fees claimed to have been earned under this Agreement.

CONTRACTOR shall provide the LEA access to all records including, but not limited to: student records as defined by California Education Code section 49061(b); registers and rollbooks of teachers; daily service logs and notes or other documents used to record the provision of related services; Medi-Cal/daily service logs and notes used to record provision of services provided by instructional assistants, behavior intervention aides, bus aides, and supervisors; absence verification records (parent/doctor notes, telephone logs, and related documents); bus rosters; staff lists specifying credentials held, business licenses held, documents evidencing other qualifications, social security numbers (last four digits unless otherwise required), dates of hire, and dates of termination; staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related service subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications; by-laws; lists of current board of directors/trustees, if incorporated; other documents evidencing financial expenditures; federal/state payroll quarterly reports Form 941/DE3DP; and bank statements and canceled checks or facsimile thereof. Such access shall include unannounced inspections by the LEA. CONTRACTOR shall make available to the LEA all budgetary information including operating budgets submitted by CONTRACTOR to the LEA for the relevant contract period being audited.

CONTRACTOR shall make all records available at the office of the LEA or CONTRACTOR's offices at all reasonable times and without charge. All records shall be provided to the LEA within five (5) working days of a written request from the LEA. CONTRACTOR shall, at no cost to the LEA, provide reasonable assistance for such examination or audit. The LEA's rights under this section shall also include access to CONTRACTOR's offices for purposes of interviewing CONTRACTOR's employees. If any document or evidence is stored in an electronic form, a hard copy shall be made available to the LEA, unless the LEA agrees to the use of the electronic format.

CONTRACTOR shall obtain from its subcontractors and suppliers written agreements to the requirements of this section and shall provide a copy of such agreements to the LEA upon request by the LEA.

If an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm determines that CONTRACTOR owes the LEA monies as a result of CONTRACTOR's over billing or failure to perform, in whole or in part, any of its obligations under this Master Contract, the LEA shall provide to CONTRACTOR written notice demanding payment from CONTRACTOR and specifying the basis or bases for such demand. Unless CONTRACTOR and the LEA otherwise agree in writing, CONTRACTOR shall pay to the LEA the full amount owed as result of CONTRACTOR's over billing and/or failure to perform, in whole or in part, any of its obligations under this Master Contract, as determined by an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm. CONTRACTOR shall make such payment to the LEA within thirty (30) days of receipt of the LEA's written notice demanding payment.

64. RATE SCHEDULE

The rate schedule attached hereto as Exhibit A and incorporated herein by reference, limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Per Diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally. In such cases only, the adjustments in basic education rate shall be based on the required minimum number of minutes per grade level as set forth in Paragraph 23 above and Education Code section 46000 et seq.

Special education and/or related services offered by CONTRACTOR shall be provided by qualified personnel as per State and Federal law, and the codes and charges for such educational and/or related services during the term of this Master Contract, shall be as stated in Exhibit A.

65. DEBARMENT CERTIFICATION

By signing this Agreement, CONTRACTOR certifies that:

- (a) CONTRACTOR and any of its shareholders, partners, or executive officers are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency, and
- (b) Has/have not, within a three-year period preceding this contract, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, state or local government contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and are not presently indicted for, or otherwise criminally or civilly charged by a Government entity with, commission of any of these offenses.

The parties hereto have executed this Master Contract by and through their duly authorized agents or representatives. This Master Contract is effective on the 21st day of January 2026 and terminates at 5:00 P.M. on June 30, 2026, unless sooner terminated as provide herein.

CONTRACTOR,
Braille Abilities, LLC

Nonpublic School/Agency

By:

Signature

Date

Name and Title of Authorized
Representative

LEA,
Placentia-Yorba Linda Unified School District

By:

Signature

Date

Don Rosales, Director, Purchasing

Name and Title of Authorized
Representative

Notices to CONTRACTOR shall be addressed to:

Name

Nonpublic School/Agency/Related Service Provider

Address

City

State

Zip

Phone

Fax

Email

Notices to LEA shall be addressed to the designees as set forth on Exhibit C

EXHIBIT A: 2025-2026 RATES

CONTRACTOR Braille Abilities, LLC CONTRACTOR NUMBER _____ 2025-2026
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed _____ If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Contracted Rate Sheet – Effective July 1, 2025

Service	Rate
Teacher of the Visually Impaired	\$175 per hour
Orientation and Mobility	\$175 per hour
Literary Braille Transcription	\$50 per hour
Nemeth Code Braille Transcription	\$50 per hour
Assessments	Rate
Functional Vision and Learning Media Assessment	\$210 per hour
Orientation & Mobility Assessment	\$210 per hour

Drive Time and Mileage: We charge above hourly rates for port-to-port drive time plus mileage at the current IRS rate.

The above rates are to be billed at regular rates for direct, virtual services, assessments, lesson prep, consultation, and documentation.

Cancellations & Student Absences: cancellations & student absences are billed at our regular rate for service and drive time.

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.

EXHIBIT C: NOTICES

In accordance with Section 8 of the Master Contract all notices to LEA shall be delivered in the manner specified in Section 8 to the following LEA Representatives:

1. For matters regarding the Administration of the Master Contract, Educational Program, Personnel and Health and Safety mandates, including Incident/Accident Reporting in accordance with Section 54, notices to LEA shall be delivered to:

Renee Gray

Assistant Superintendent, Student Support Services

1301 E. Orangethorpe Av., Placentia, CA 92870

714-985-8710

rgray@pylusd.org

Jayme Nash

Director, Special Education Department

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8664

jnash@pylusd.org

2. For matters regarding the Administration of the Master Contract including Insurance, Financial, including Payments, notices to LEA shall be delivered to:

Maria Luna Madrigal

Administrative Secretary, Student Support Services

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8609

mluna@pylusd.org

AND

Dena Mavritsakis

Account Technician II, Special Education Department

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8660

dmavritsakis@pylusd.org

3. For matters regarding Behavior Interventions in accordance with Section 30 and Student Discipline in accordance with Section 31, notices to LEA shall be delivered to:

Erin McGowan

Psychologist on Special Assignment

1301 E. Orangethorpe Ave., Placentia CA 92870

714-985-8669

emcgowan@pylusd.org

EXHIBIT D

SUPPLEMENT TO SECTION 62 – LEA AND/OR NONPUBLIC SCHOOL CLOSURES AS A RESULT OF AN EMERGENCY ORDER BY THE STATE OR A LOCAL AGENCY

LEA and CONTRACTOR agree that in-person instruction shall be conducted unless there is a school closure as a result of an emergency order issued by the State or a local agency such as the California Department of Education (“CDE”), California Department of Public Health (“CDPH”), or Orange County Health Care Agency (“OCHCA”).

In the event a LEA student requests that CONTRACTOR provide virtual instruction, CONTRACTOR shall notify LEA and coordinate with LEA to convene an IEP team meeting to discuss placement and service options for student.

In the event the State or a local agency mandate a return to distance learning/remote instruction/virtual instruction during the 2025-2026 school year, LEA and CONTRACTOR agree that any change from in-person instruction for LEA students **shall be agreed to in writing by LEA and CONTRACTOR.**

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

INCREASE THE INDEPENDENT CONTRACTOR AGREEMENT WITH BEHAVIORAL, EMOTIONAL & ACADEMIC MENTORING, LLC (BEAM)

Background

According to the requirements of 34 Code of Federal Regulations (CFR) §300.502, a student with a disability has the right to obtain an Independent Education Evaluation (IEE) at the public's expense if the parent disagrees with an evaluation obtained by the public agency. The LEA has the option to either fund the IEE or file a due process hearing against the family. In this case, the IEE is being funded due to some compliance portions of the assessment.

Behavioral, Emotional & Academic Mentoring, LLC (BEAM) is a provider of psychological, educational, speech/language, and OT assessments and/or services for special education student(s). An increase is requested to accommodate additional IEE requests.

Original Authorized Amount:	\$18,500
Requested Increase in Authorized Amount:	<u>\$ 2,000</u>
Total Authorized Amount:	\$20,500

This agreement will be effective from January 21, 2026, to June 30, 2026.

Financial Impact

Budgeted Special Education funds, NTE: \$2,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Jayme Nash, Director, Special Education

**PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
INDEPENDENT CONSULTANT/CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this _____ 21st day of ____ January , 2026, by and between **Behavioral Emotional & Academic Mentoring, LLC**, hereinafter referred to as "Consultant," and the Placentia-Yorba Linda Unified School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and

WHEREAS, Consultant is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY CONSULTANT/CONTRACTOR:** (Use attachment if more room needed)
to provide assessments and/or services for special education students

2. The Consultant/Contractor will commence providing services under this **AGREEMENT** on , 1/21/2026, and will diligently perform as required and complete performance by, 6/30/2026. The Consultant/Contractor will perform said services as an independent Consultant/Contractor and not as an employee of the District. Consultant/Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Consultant/Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Consultant/Contractor the total amount of \$ 2,000 _____ for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice in duplicate to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Consultant/Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Consultant/Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Consultant/Contractor agrees to and shall defend and indemnify the Placentia-Yorba Linda Unified School District, its Board, officers, agents and employees, and volunteers from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the Consultant's/Contractor's performance or lack of performance pursuant to this Agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements. For death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained, arising from, in connection with, or in any way related to the Services called for in this **AGREEMENT**, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its Board, officers, agents, employees and volunteers. The Consultant/Contractor, at Consultant's/Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its Board, Officers, agents, employees, and volunteers on any such claim, demand, loss, damage, expense (including attorney fees), cost, or liability and shall pay or satisfy any judgment that may be rendered against the District, its Board, officers, agents, employees, and volunteers in any action, suit, or other proceedings as a result thereof.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Consultant/Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Consultant/Contractor, if an employee of another public agency, certifies that consultant/contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. Insurance requirements are on the reverse side of this Agreement. All insurance and other documentation must be delivered to the District prior to the consultant/contractor performing services. The Consultant/Contractor shall comply with all District insurance requirements.
11. Consultant/Contractor must meet the fingerprint requirements specified in Education Code Section 45125.1, and as described on the reverse side of this form.
12. Consultant signature below is incontrovertible evidence that the terms and conditions of this Agreement have been read and agreed to.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONSULTANT:

Name of Vendor: Behavioral Emotional & Academic Mentoring, LLC

Is individual retired from Cal STRS: Yes _____ No _____

from CalPERS: Yes _____ No _____ If yes, date retired: _____

Signature: _____

Phone #: _____

Fax #: _____

DISTRICT:

Placentia-Yorba Linda Unified School District

By: _____

Don Rosales, Director, Purchasing

Address: 1301 E. Orangethorpe, Placentia, CA
92870

Date: _____

Approved by Board: _____

Date: _____

(Date)

Social Security/Tax ID _____

#91400 8/17 White - Accounts Payable Yellow - Vendor Pink - Purchasing

TERMS AND CONDITIONS OF AGREEMENT

1. **INSURANCE REQUIREMENTS:** During the term of this Agreement, consultant/contractor shall maintain insurance documentation per the limits and requirements outlined:

General Liability Insurance: The contractor/consultant/service provider shall provide the District with a Certificate of Insurance, with a page 2 endorsement, naming the District as an additionally insured for at least \$1,000,000 per occurrence, \$2,000,000 aggregate.

Certificate Holder and Additional Insured is Placentia-Yorba Linda Unified School District

The following verbiage is required in the endorsement: The Placentia-Yorba Linda Unified School District, it's Board and its officers, agents and employees shall be named an Additional Insured, by separate endorsement. Any insurance maintained by contractor/consultant/ service provider shall be primary and any insurance or self-insurance maintained by the District shall be excess and non-contributing.

Automobile Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, \$2,000,000 aggregate. COI must show "All Autos".

Worker's Compensation Insurance: The contractor/consultant/service provider shall maintain a minimum of \$1,000,000 per occurrence, unless the business is a sole proprietorship. Initials_____.

Professional Consultants, which include, but are not limited to, attorneys, medical providers, dental providers, psychologists, psychiatrists, and physical therapists must provide all insurance shown above AND a minimum of \$ 3,000,000 per occurrence of sexual molestation coverage AND Professional Liability insurance with minimum coverage of \$1,000,000 per occurrence and \$2,000,000 aggregate. Initials_____.

The District must be in receipt of all insurance certificates prior to the commencement of any work. Insurance and Bond providers must be "A+ or A++" rated or better as reflected in "Best's Key Rating Guide" Insurance policies must carry a 30-day cancellation clause.

It is required that every contractor/consultant/service provider/professional consultant working for the Placentia-Yorba Linda Unified School District meet the insurance requirements listed. Prior to commencing work, and continuing during the life of the project, contractor shall acquire, and require all subcontractors, if any, to acquire and maintain such insurance. Failure to furnish the requested insurance will be considered default of contractor/consultant/vendor. Initials_____.

The District has the right to re-evaluate the above mentioned limits to determine whether or not they are suitable based on the nature of the contract.

2. Any amendment or modification of this Agreement shall be effective only if it is in writing and signed by the parties and approved by the Board as necessary.
3. District shall not be liable to consultant/contractor for any costs or expenses paid or incurred by consultant/contractor unless agreed to and approved by the District.
4. Consultant/contractor shall furnish, at their own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement.
5. Consultant/contractor acknowledges and agrees that it is the sole responsibility of the consultant/contractor to report as income its compensation received from District and to make the requisite tax filings and payments to the appropriate federal, state, or local tax authority. No part of consultant/ contractors compensation shall be subject to withholding by District for the payment of social security, unemployment, or disability insurance or other similar state or federal tax obligations.
6. All consultants/contractors who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. Initials_____.
7. The failure of District or consultant/contractor to see redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party or such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
8. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected, impaired or invalidated in any way.
9. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.
10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.
11. Consultant/contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
12. Consultant/contractor agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and video productions prepared for, written for, submitted to the District and/or used in connection with the Agreement, shall be wholly original to Consultant/contractor and shall not be copied in whole or in part from any other sources, except that submitted to consultant/contractor by District as a basis for such services.
13. If consultant/contract is involved in any public works contract, as defined in California Labor Code Section 1720, where labor and material exceeds

\$1,000.00, the contract shall be subject to the prevailing wage law currently in effect by order of the Director of Industrial Relations, State of California. Copies of the prevailing wage scales are available for inspection on line at the State of California, Department of Industrial Relations at www.dir.ca.gov.

14. The parties to the Agreement shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the nonperformance is not due to the fault or neglect of the party not performing.
15. It is the policy of the Placentia-Yorba Linda Unified School District Board of Education that in connection with all work or services performed under this Agreement there will be no discrimination against any employee engaged in the work because of race, color, ancestry, sex, national origin, handicapping condition, or religious creed, and therefore the consultant/contractor agrees to comply with applicable Federal and California laws including, but not limited to, Government Code Section 12940, et seq.

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**INCREASE THE MASTER CONTRACT NON-PUBLIC AGENCY (NPA) AGREEMENT WITH
DYNAMIC EDUCATION SERVICES, INC.**

Background

Non-public agencies (NPAs) are certified by the State of California to deliver specific special education services to students based on their Individualized Education Plan (IEP). These NPAs provide either a certain level of service or specialized assessments that the school district cannot provide or is obligated to offer.

Dynamic Education Services offers academic tutoring and support for students with speech and language difficulties, dyslexia, behavioral issues, and home or hospital instruction.

This agreement will be effective from January 21, 2026, to June 30, 2026.

Original Authorized Amount:	\$25,000
Requested Increase in Authorized Amount:	<u>\$20,000</u>
Total Authorized Amount:	\$45,000

Financial Impact

Budgeted Special Education funds, NTE: \$20,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Jayme Nash, Director, Special Education

*NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY
SERVICES*

MASTER CONTRACT

2025-2026

Dynamic Education Services, Inc.

701 W. Kimberly Av., #115

Placentia, CA 92870

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2025-2026

CONTRACT NUMBER:

LEA:

NONPUBLIC SCHOOL/AGENCY/RELATED SERVICES PROVIDER:

NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES
MASTER CONTRACT

GENERAL PROVISIONS

1. MASTER CONTRACT

This Master Contract is entered into this 1st day of July, 2025, between the **Placenta-Yorba Linda Unified School District** (hereinafter referred to as “District” or local educational agency “LEA”) and **Dynamic Education Services, Inc.** (hereinafter referred to as “CONTRACTOR”) for the purpose of providing special education and/or related services to District students with exceptional needs under the authorization of California Education Code sections 56157, 56361 and 56365 et seq. and Title 5 of the California Code of Regulations section 3000 et seq., AB 490 (Chapter 862, Statutes of 2003) and AB 1858 (Chapter 914, Statutes of 2004). It is understood that this Agreement, does not commit the District to pay for special education and/or related services provided to any District student, or CONTRACTOR to provide such special education and/or related services, unless and until an authorized LEA representative approves the provision of special education and/or related services by CONTRACTOR.

Upon acceptance of a student, LEA shall submit to CONTRACTOR an Individual Services Agreement (hereinafter referred to as “ISA”). Unless otherwise agreed in writing, the ISA shall acknowledge CONTRACTOR’s obligation to provide all services specified in the student’s Individualized Education Program (hereinafter referred to as “IEP”). The ISA shall be executed within ninety (90) days of an LEA student’s enrollment. LEA and CONTRACTOR shall enter into an ISA for each LEA student served by CONTRACTOR.

Unless placement and/or services is made pursuant to an Office of Administrative Hearings (hereinafter referred to as “OAH”) order, a lawfully executed agreement between LEA and parent, authorized by LEA for a transfer student pursuant to California Education Code section 56325, or otherwise authorized by LEA without a signed IEP, LEA is not responsible for the costs associated with nonpublic school placement or nonpublic agency services until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement or nonpublic agency services is appropriate, and the IEP is signed by the LEA student’s parent.

2. CERTIFICATIONS AND LICENSES

CONTRACTOR shall be certified by the California Department of Education (hereinafter referred to as “CDE”) as a nonpublic, nonsectarian school/agency. All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code, section 56366 et seq. and within the professional scope of practice of each provider’s license, certification and/or credential. In addition to meeting the

certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a licensed children's institution (hereinafter referred to as "LCI"), CONTRACTOR shall be licensed by the state, or other public agency having delegated authority by contract with the state to license, to provide nonmedical care room and board to children, including, but not limited to, individuals with exceptional needs. The LCI must also comply with all licensing requirements relevant to the protection of the child, and have a special permit, if necessary, to meet the needs of each child so placed. If the CONTRACTOR operates a program outside of California and provides services to LEA students in such out-of-state program, CONTRACTOR must obtain all required licenses from the appropriate licensing agency in both California and in the state where the LCI is located.

A current copy of CONTRACTOR's licenses and nonpublic school/agency certifications, or a validly issued waiver of any such certification, must be provided to LEA on or before the date this Master Contract is executed by CONTRACTOR. CONTRACTOR must immediately (and under no circumstances longer than three (3) calendar days) notify LEA if any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or subject to a pending administrative or legal complaint or lawsuit, or otherwise nullified during the effective period of this Master Contract. If any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or otherwise nullified during the effective period of this Master Contract, this Master Contract shall terminate as of the date of such action.

With respect to CONTRACTOR's certification, failure to notify the LEA and CDE of any changes in: (1) credentialed/licensed staff; (2) ownership; (3) management and/or control of the agency; (4) major modification or relocation of facilities; or (5) significant modification of the program, constitutes a breach of the Master Contract and may result in the termination of this Master Contract by the LEA and/or suspension or revocation of CDE certification.

Total student enrollment shall be limited to capacity as stated on CDE certification. Total class size shall be limited to capacity as stated in Section 24 of the Master Contract.

3. COMPLIANCE WITH LAWS, STATUTES, REGULATIONS

During the term of this Master Contract, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations including but not limited to the provision of special education and/or related services, facilities for individuals with exceptional needs, pupil enrollment, attendance and transfer, corporal punishment, pupil discipline, and positive behavioral interventions.

CONTRACTOR acknowledges and understands that LEA may report to the CDE any violations of the provisions of this Master Contract, and that this may result in the suspension and/or revocation of CDE nonpublic school/agency certification pursuant to California Education Code section 56366.4(a).

4. TERM OF MASTER CONTRACT

The term of this Master Contract shall be from July 1, 2025 to June 30, 2026 (Title 5 California Code of Regulations section 3062(a)) unless otherwise stated. Neither the CONTRACTOR nor the LEA is required to renew this Master Contract in subsequent contract years. The parties acknowledge that any subsequent Master Contract is to be renegotiated prior to June 30, 2026 (Title 5 California Code

of Regulations Section 3062(d)). In the event a Master Contract is not renegotiated by June 30th, the parties shall have 90 days from July 1 of the new fiscal year to consummate the contract. (Education Code Section 56366(c).) No Master Contract will be offered unless and until all of the contracting requirements have been satisfied. The offer of a Master Contract to a CONTRACTOR is at the sole discretion of the LEA. Requests for renegotiation of any rate, including but not limited to, related services for the subsequent contract year, are to be submitted in writing to Orange County Department of Education, Special Education Division, 200 Kalmus Drive, P.O. Box 9050, Costa Mesa, CA 92628-9050 prior to January 31, 2026.

5. INTEGRATION/CONTINUANCE OF CONTRACT FOLLOWING EXPIRATION OR TERMINATION

This Master Contract includes each Individual Services Agreement which is incorporated herein by this reference. This Master Contract supersedes any prior or contemporaneous written or oral understanding or agreement. This Master Contract may be amended only by written amendment executed by both parties.

CONTRACTOR shall provide the LEA with all information as requested in writing to secure a Master Contract or a renewal.

At a minimum, such information shall include copies of teacher credentials and clearance, insurance documentation and CDE certification. The LEA may require additional information as applicable. If the application packet is not completed and returned to the LEA, no Master Contract will be issued. If CONTRACTOR does not return the Master Contract to the LEA duly signed by an authorized representative within ninety (90) calendar days of issuance by LEA, the new contract rates will not take effect until the newly executed Master Contract is received by the LEA and will not be retroactive to the first day of the new Master Contract's effective date. If CONTRACTOR fails to execute the new Master Contract within such ninety (90) calendar day period, all payments shall cease until such time as the new Master Contract is signed. (California Education Code sections 56366(c)(1) and (2).) In the event that this Master Contract expires or terminates, CONTRACTOR and LEA shall continue to be bound to all of the terms and conditions of the most recent executed Master Contract between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students at the direction of the LEA.

6. INDIVIDUAL SERVICES AGREEMENT

This Master Contract shall include an ISA developed for each LEA student for whom CONTRACTOR is to provide special education and/or related services. An ISA shall be substantially similar in form and content to the ISA set forth in Exhibit B, attached hereto and incorporated herein by reference. An ISA shall only be issued for LEA students enrolled with the approval of the LEA pursuant to Education Code section 56366(a)(2)(A). An ISA may be effective for more than one contract year provided that there is a concurrent Master Contract in effect. In the event that this Master Contract expires or terminates, CONTRACTOR shall continue to be bound to all of the terms and conditions of the most recent executed ISAs between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students.

Any and all changes to a LEA student's educational placement/program provided under this Master Contract and/or an ISA shall be made solely on the basis of a revision to the LEA student's IEP. At any time during the term of this Master Contract, a LEA student's parent, CONTRACTOR, or LEA may request a review of a LEA student's IEP subject to all procedural safeguards required by law.

Unless otherwise provided in this Master Contract, the CONTRACTOR shall provide all services specified in the IEP unless the CONTRACTOR and the LEA agree otherwise in the ISA (California

Education Code sections 56366(a)(5) and 3062(e)). In the event the CONTRACTOR is unable to provide a specific service at any time during the life of the ISA, the CONTRACTOR shall notify the LEA in writing within five (5) business days of the last date a service was provided.

If a parent or LEA contests the termination of an ISA by initiating a due process proceeding with the OAH, CONTRACTOR shall abide by the “stay-put” requirement of state and federal law unless the parent agrees otherwise. CONTRACTOR shall abide by the “stay-put” requirement of state and federal law when placement in an interim alternative educational setting is made by the LEA or OAH consistent with 20 U.S.C. section 1415(k)(1). CONTRACTOR shall adhere to all the LEA requirements concerning changes in placement.

Disagreements between the LEA and CONTRACTOR concerning the formulation of an ISA or the Master Contract may be appealed to the County Superintendent of Schools of the County where the LEA is located, or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). Nothing herein shall limit LEA or CONTRACTOR from engaging in alternative dispute resolution. CONTRACTOR disagrees with the language of Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its rights to challenge that provision.

7. DEFINITIONS

The following definitions shall apply for purposes of this contract:

- a. The term “CONTRACTOR” means a nonpublic, nonsectarian school/agency certified by the California Department of Education, including its officers, agents, and employees and as identified in Paragraph 1 above.
- b. The term “authorized LEA representative” means a LEA administrator designated to be responsible for nonpublic school/agencies.
- c. The term “credential” means a valid credential, life diploma, permit, or document in special education or pupil personnel services issued by, or under the jurisdiction of, the State Board of Education if issued prior to 1970 or the California Commission on Teacher Credentialing, which entitles the holder thereof to perform services for which certification qualifications are required as defined in Title 5 of the California Code of Regulations section 3001(g).
- d. The term "qualified" means that a person holds a certificate, permit or other document equivalent to that which staff in a public school are required to hold to provide special education and designated instruction and services, and has met federal and state certification, licensing, registration, or other comparable requirements which apply to the area in which the individual is providing special education or related services, including those requirements set forth in Title 5 of the California Code of Regulations sections 3064 and 3065, or, in the absence of such requirements, the state-education-agency-approved or recognized requirements, and adheres to the standards of professional practice established in federal and state law or regulation, including the standards contained in the California Business and Professions Code. Nothing in this definition shall be construed as restricting the activities of services of a graduate needing direct hours leading to licensure, or of a student teacher or intern leading to a graduate degree at an accredited or approved college or university, as authorized by state laws or regulations.
- e. The term “license” means a valid nonexpired document issued by a licensing agency within the Department of Consumer Affairs or other state licensing office authorized to grant licenses and authorizing the bearer of the document to provide certain professional services, including but not limited to mental health and board and care services at a residential placement, or refer to

themselves using a specified professional title. If a license is not available through an appropriate state licensing agency, a certificate of registration with the appropriate professional organization at the national or state level which has standards established for the certificate that are equivalent to a license, shall be deemed to be a license as defined in Title 5 of the California Code of Regulations section 3001(r).

- f. Parent means a biological or adoptive parent unless the biological or adoptive parent does not have legal authority to make educational decisions for the child; a guardian generally authorized to act as the child's parent or authorized to make educational decisions for the child, including a responsible adult appointed for the child in accordance with Welfare and Institutions Code sections 361 and 726; an individual acting in the place of a biological or adoptive parent, including a grandparent, stepparent, or other relative with whom the child lives, or an individual who is legally responsible for the child's welfare; a surrogate parent; a foster parent if the authority of the biological or adoptive parent to make educational decisions on the child's behalf has been specifically limited by court order in accordance with Title 34 of the Code of Federal Regulations 300.30(b)(1) or (2). Parent does not include the state or any political subdivision of government or the nonpublic school or agency under contract with the LEA for the provision of special education or designated instruction and services for a child. (California Education Code section 56028).
- g. The term "days" means calendar days unless otherwise specified.
- h. The phrase "billable day" means a school day in which instructional minutes meet or exceed those in comparable LEA programs.
- i. The phrase "billable day of attendance" means a school day as defined in California Education Code Section 46307, in which a LEA student is in attendance and in which instructional minutes meet or exceed those in comparable LEA programs unless otherwise stipulated in an IEP or ISA.
- j. It is understood that the term "Master Contract" also means "Agreement" and is referred to as such in this document.
- k. The term "emotional disturbance" as defined in the IDEA and used in state law may also be known as "emotional disability" under state law in accordance with Education Code section 97.

ADMINISTRATION OF CONTRACT

8. NOTICES

All notices provided for by this Master Contract shall be in writing. Notices shall be mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee. E-mail notifications may be used provided that a hard copy is also mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee via first class mail or hand delivery.

All notices mailed to the LEA shall be addressed to the person, or their designee as indicated on Exhibit C, attached hereto and incorporated herein by reference. Notices to CONTRACTOR shall be addressed as indicated on signature page of this Master Contract.

9. MAINTENANCE OF RECORDS

All records shall be maintained by CONTRACTOR as required by state and federal laws and regulations. Notwithstanding the foregoing sentence, CONTRACTOR shall maintain all records for at least five (5) years after the termination of this Master Contract. For purposes of this Master Contract, "records" shall include, but not be limited to student records as defined by California Education Code section 49061(b) including electronically stored information; cost data records as set forth in Title 5 of the California Code of Regulations section 3061; registers and roll books of teachers and/or daily service providers; daily service logs and notes and other documents used to record the provision of related services including supervision; daily service logs and notes used to record the provision of services provided through additional instructional assistants, NPA behavior intervention aides, and bus aides; behavior emergency reports (BER); notification of injury; absence verification records (parent/doctor notes, telephone logs, and related documents) if the CONTRACTOR is funded for excused absences, however, such records are not required if positive attendance is required; bus rosters; staff lists specifying credentials held and documents evidencing other staff qualifications, social security numbers, dates of hire, and dates of termination; records of employee training and certification, staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related services subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications by-laws; lists of current board of directors/trustees, if incorporated; documents evidencing financial expenditures; federal/state payroll quarterly reports; and bank statements and canceled checks or facsimile thereof.

CONTRACTOR shall maintain LEA student records in a secure location to ensure confidentiality and prevent unauthorized access. CONTRACTOR shall maintain a current list of the names and positions of CONTRACTOR's employees who have access to confidential records. CONTRACTOR shall maintain an access log for each LEA student's record which lists all persons, agencies, or organizations requesting or receiving information from the record. Such log shall be maintained as required by California Education Code section 49064 and include the name, title, agency/organization affiliation, and date/time of access for each individual requesting or receiving information from the LEA student's record. Such log needs to record access to the LEA student's records by: (a) the LEA student's parent; (b) an individual to whom written consent has been executed by the LEA student's parent; or (c) employees of LEA or CONTRACTOR having a legitimate educational interest in requesting or receiving information from the record. CONTRACTOR/LEA shall maintain copies of any written parental concerns granting access to student records. For purposes of this paragraph, "employees of LEA or CONTRACTOR" do not include subcontractors. CONTRACTOR shall grant parents access to student records, and comply with parents' requests for copies of student records within five (5) business days following the date of request by parent or LEA, consistent with Education Code sections 49069 and 56504. CONTRACTOR agrees, in the event of school or agency closure, to forward all records within five (5) business days to LEA. These shall include, but not limited to, current transcripts, IEP/ISPs, behavior emergency reports (BER), incident reports, notification of injury and all other reports. CONTRACTOR acknowledges and agrees that all student records maintained by CONTRACTOR as required by state and federal laws and regulations are the property of LEA and must be returned to LEA without dissemination to any other entity.

10. SEVERABILITY CLAUSE

If any provision of this Master Contract is held, in whole or in part, to be unenforceable for any reason, the remainder of that provision and of the entire Agreement shall be severable and remain in effect.

11. SUCCESSORS IN INTEREST

This contract binds CONTRACTOR's successors and assignees. CONTRACTOR shall notify the LEA in writing within thirty (30) calendar days of any change of ownership or change of corporate control.

12. VENUE AND GOVERNING LAW

The laws of the State of California shall govern the terms and conditions of this Master Contract with venue in Orange County.

13. MODIFICATIONS AND AMENDMENTS REQUIRED TO CONFORM TO LEGAL AND ADMINISTRATIVE GUIDELINES

This Master Contract may be modified or amended to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The party seeking such modification shall provide thirty (30) days' notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based. If the parties cannot agree on such modifications or amendments, this Master Contract may be terminated in accordance with Paragraph 14.

14. TERMINATION

This Master Contract or an Individual Service Agreement may be terminated for cause. The cause shall not be the availability of a public class initiated during the period of the Master Contract or ISA unless the parent agrees to the transfer of the student to the public school program at an IEP team meeting. In addition, the cause shall not be to effectuate a change in placement in circumvention of the IEP process. To terminate the Master Contract for cause, either party shall give no less than twenty (20) days prior written notice to the other party (California Education Code section 56366(a)(4)). At the time of termination, CONTRACTOR shall provide to the LEA any and all documents CONTRACTOR is required to maintain under this Master Contract. ISAs are void upon termination of this Master Contract, except as specified above in Paragraph 5. CONTRACTOR or the LEA may also terminate an individual ISA for cause. To terminate the ISA, either party shall also give no less than twenty (20) days prior written notice to the other.

15. INSURANCE

CONTRACTOR shall, at his, her, or its sole cost and expense, maintain in full force and effect, during the term of this Agreement, the following insurance coverage from a California licensed and/or admitted insurer with an A minus (A-), VII, or better rating from A.M. Best, sufficient to cover any claims, damages, liabilities, costs and expenses (including counsel fees) arising out of or in connection with CONTRACTOR'S fulfillment of any of its obligations under this Agreement:

- A. **Commercial General Liability Insurance**, including both bodily injury and property damage, with minimum limits as follows:

- \$2,000,000 per occurrence
 - \$ 5,000 medical expenses
 - \$1,000,000 personal & advertising injury
 - \$4,000,000 general aggregate

- B. **Sexual Abuse or Molestation Liability**, with minimum limits as follows:

- \$5,000,000 sexual abuse or molestation per occurrence for NPS/RTC

\$3,000,000 sexual abuse or molestation per occurrence for NPS
\$3,000,000 sexual abuse or molestation per occurrence for NPA

Sexual abuse or molestation limits shall be separate and in addition to the limits required in sections A, C and E.

If policies are provided on a claims-made basis, an extended reporting period coverage for claims made within five years after termination of this Agreement is required.

The definition of abuse shall include, but not be limited to, physical abuse, such as sexual or other bodily harm, and non-physical abuse, such as verbal, emotional or mental abuse, any actual, threatened or alleged act, and errors, omissions, or misconduct related to abuse.

- C. **Auto Liability Insurance.** To the extent vehicles, other than buses, are used to transport students, such vehicles shall have liability coverage of not less than \$1,000,000 million per occurrence combined single limit.

If CONTRACTOR uses a vehicle to travel to/from school sites, between schools and/or to/from students' homes or other locations as an approved service location by the LEA, CONTRACTOR must comply with State of California auto insurance requirements and maintain liability coverage with minimum limits of \$1,000,000 combined single limit per occurrence.

If CONTRACTOR uses a bus to transport students, minimum limits of liability shall be \$10,000,000 combined single limit per occurrence.

- D. **Workers' Compensation and Employers Liability Insurance** in a form and amount covering CONTRACTOR'S full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws.

Part A – Statutory Limits

Part B - \$1,000,000/\$1,000,000/\$1,000,000 Employers Liability

- E. **Errors & Omissions (E & O)/Malpractice (Professional Liability)** coverage with the following limits:

\$2,000,000 per occurrence or, if claims-made, per claim
\$4,000,000 general aggregate

If provided on a claims-made basis, this Professional Liability policy shall provide extended reporting period coverage for claims made within three years after termination of this Agreement.

- F. **Cyber Liability Insurance** coverage with not less than the following limits:

\$1,000,000 per occurrence or claim
\$2,000,000 aggregate

Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Contractor in this Agreement and shall include, but not be limited to, claims involving infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, the release of

private information, alteration of electronic information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to these obligations.

- G. The minimum insurance limit requirements may be satisfied with a combination of primary and excess insurance, to satisfy the minimum insurance requirements of the Master Contract. Acceptable excess policies should be either Excess Following Form (i.e., subject to all of the terms and conditions of the policy beneath it) or Umbrella Liability coverage limits that satisfy the minimum limits expressed above in A, B, E and F.
- H. CONTRACTOR, upon execution of this Master Contract and periodically thereafter upon request, shall furnish the LEA with certificates of insurance and endorsements evidencing such coverage. The certificate of insurance shall include a thirty (30) day non-renewal, cancellation or modification notice provision.
- I. The Commercial General Liability, Automobile Liability, Cyber Liability and any Excess Following Form or Umbrella (excluding Professional/E&O) policies shall name the LEA, District's Board of Education, agents, employees and volunteers as additional insureds on all insurance policies and premiums shall be paid by CONTRACTOR and shall be deemed included in CONTRACTOR's obligations under this contract at no additional charge.
- J. The Workers' compensation coverage shall include WAIVER OF SUBROGATION endorsements which provide that the insurer or self-insurer shall waive its right of subrogation against the LEA, District's Board of Education, and its officers, directors, employees, volunteers, and agents with respect to any losses paid under the terms of the policies.
- K. Unless CONTRACTOR is insured under the California Private Schools Self Insurance Group (CAPS SIG) or a similar self-insurance group, any deductibles or self-insured retentions above \$100,000 must be declared to and approved by the LEA. At its option, the LEA may require the CONTRACTOR, at the CONTRACTOR's sole cost, to: (a) cause its insurer to reduce to levels specified by the LEA or eliminate such deductibles or self-insured retentions with respect to the LEA, its officials and employees or (b) procure a bond guaranteeing payment of losses and related investigation.
- L. For any claims related to the services provided by CONTRACTOR, the CONTRACTOR's insurance coverage shall be primary insurance as respects the LEA, its subsidiaries, officials and employees. Any insurance or self-insurance maintained by the LEA, its subsidiaries, officials and employees shall be excess of the CONTRACTOR's insurance and shall not contribute with it. Coverage for all liability coverage parts shall include defense and expense costs outside of the coverage limits.
- M. All Certificates of Insurance shall reference the contract number, name of the school or agency submitting the certificate, and the location of the school or agency submitting the certificate on the certificate.
- N. The insurance requirements required herein shall not be deemed to limit CONTRACTOR's liability relating to the performance under this Agreement. The procuring of insurance shall not be construed as a limitation on liability or as full

performance of the indemnification and harmless provisions of this Master Contract. CONTRACTOR understands and agrees that, notwithstanding any insurance, CONTRACTOR's obligation to defend, indemnify and hold harmless LEA in accordance with this Master Contract is for the full and total amount of any damage, injuries, loss, expense, costs, or liabilities caused by or in any manner connected with or attributed to the acts or omissions of CONTRACTOR, its directors, officers, agents, employees, subcontractors, guests or visitors, or the operations conducted by CONTRACTOR, or the CONTRACTOR's use, misuse, or neglect of the LEA's premises.

- O. CONTRACTOR shall require that all subcontractors meet the requirements of this Section and the indemnification Section of this Agreement unless otherwise agreed in writing by the LEA.

If the LEA or CONTRACTOR determines that changes in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

16. INDEMNIFICATION AND HOLD HARMLESS

To the fullest extent allowed by law, CONTRACTOR shall defend, indemnify and hold harmless LEA and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by CONTRACTOR or its directors, officers, agents, employees, volunteers or guests arising from CONTRACTOR's duties and obligations described in this Agreement or imposed by law.

To the fullest extent allowed by law, LEA shall defend, indemnify and hold harmless CONTRACTOR and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by LEA or its directors, officers, agents, employees, volunteers or guests arising from LEA's duties and obligations described in this Agreement or imposed by law.

17. INDEPENDENT CONTRACTOR

Nothing herein contained shall be construed to imply a joint venture, co-principal, partnership, principal-agent, employer-employee, or co-employer relationship between the LEA and CONTRACTOR. CONTRACTOR shall provide all services under this Agreement as an independent contractor, and neither party shall have the authority to bind or make any commitment on behalf of the other. Nothing contained in this Agreement shall be deemed to create any association, partnership, joint venture or relationship of principal and agent, master and servant, or employer and employee between the parties or any affiliates of the parties, or between the LEA and any individual assigned by CONTRACTOR to perform any services for the LEA.

If the LEA is determined to be a partner, joint venture, co-principal, employer or co-employer of CONTRACTOR based on any acts or omissions of CONTRACTOR, CONTRACTOR shall indemnify and hold harmless the LEA from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination. If CONTRACTOR is determined to be a partner, joint venture, co-principal, employer, or co-employer of the LEA based on any acts or omissions of LEA, LEA shall indemnify and hold harmless the CONTRACTOR from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination.

18. SUBCONTRACTING

CONTRACTOR shall provide written notification to LEA before subcontracting for special education and/or related services pursuant to this Master Contract. CONTRACTOR's written notification shall include the specific special education and/or related service to be subcontracted, including the corresponding hourly rate or fee. In the event LEA determines that it can provide the subcontracted service(s) at a lower rate, LEA may elect to provide such service(s). If LEA elects to provide such service(s), LEA shall provide written notification to CONTRACTOR within five (5) days of receipt of CONTRACTOR's original notice and CONTRACTOR shall not subcontract for said service(s).

CONTRACTOR shall incorporate all of the provisions of this Master Contract in all subcontracts unless written approval for any change is first obtained by the LEA. Furthermore, when CONTRACTOR enters into subcontracts for the provision of special education and/or related services (including but not limited to, transportation) for any LEA student, CONTRACTOR shall cause each subcontractor to procure and maintain insurance during the term of each subcontract. Such subcontractor's insurance shall comply with the provisions of Section 15. Each subcontractor shall furnish the LEA with original endorsements and certificates of insurance effecting coverage required by Section 15. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. LEA may request that the certificates and endorsements be completed on forms provided by the LEA. All certificates and endorsements are to be received and approved by the LEA before the subcontractor's work commences. The Commercial General Liability and Automobile Liability policies shall name the LEA and the LEA/District Board of Education, agents, employees and volunteers as additional insured. If LEA does not approve the subcontractor's insurance, the LEA shall provide CONTRACTOR notice within fifteen (15) days.

As an alternative to the LEA's forms, a subcontractor's insurer may provide complete, certified copies of all required insurance policies, including endorsements affecting the coverage required by this Master Contract. All Certificates of Insurance shall reference the LEA contract number, name of the school or agency submitting the certificate, indication if nonpublic school or nonpublic agency, and the location of the school or agency submitting the certificate. In addition, all sub-contractors must meet the requirements as contained in Section 45 (Clearance Requirements) and Section 46 (Staff Qualifications) of this Master Contract.

19. CONFLICTS OF INTEREST

CONTRACTOR shall provide to the LEA, upon request, a copy of its current bylaws and a current list of its Board of Directors (or Trustees), if it is incorporated. This can be provided via e-mail to the SELPA Director of the LEA. CONTRACTOR and any member of its Board of Directors (or Trustees) shall avoid any relationship with the LEA that constitutes or may constitute a conflict of interest pursuant to California Education Code section 56042, Government Code section 1090 et seq., including, but not limited to, employment with LEA, provision of private party assessments and/or reports, and attendance at IEP team meetings acting as a student's advocate. Pursuant to California Education Code section 56042, an attorney or advocate for a parent of an individual with exceptional needs shall not recommend placement at CONTRACTOR's facility if the attorney or advocate is employed or contracted by the CONTRACTOR, or will receive a benefit from the CONTRACTOR, or otherwise has a conflict of interest.

Unless CONTRACTOR and the LEA otherwise agree in writing, the LEA shall neither execute an ISA with CONTRACTOR nor amend an existing ISA for a LEA student when a recommendation for special education and/or related services is based in whole or in part on assessment(s) or reports provided by CONTRACTOR to the LEA student without prior written authorization by LEA. This paragraph shall apply to CONTRACTOR regardless of when an assessment is performed or a report

is prepared (i.e., before or after the LEA student is enrolled in CONTRACTOR's school/agency) or whether an assessment of the LEA student is performed or a report is prepared in the normal course of the services provided to the LEA student by CONTRACTOR. To avoid a conflict of interest, and in order to ensure the appropriateness of an Independent Educational Evaluation (hereinafter referred to as "IEE") and its recommendations, the LEA may, in its discretion, not fund an IEE by an evaluator who provides ongoing service(s) or is sought to provide service(s) to the student for whom the IEE is requested. Likewise, the LEA may, in its discretion, not fund services through the evaluator whose IEE the District agrees to fund. When no other appropriate assessor is available, the LEA may request and if CONTRACTOR agrees, the CONTRACTOR may provide an IEE.

CONTRACTOR shall not admit a student living within the jurisdictional boundaries of the LEA on a private pay or tuition free "scholarship" basis and concurrently or subsequently advise/request parent(s) to pursue funding for the admitted school year from the LEA through due process proceedings.

20. NON-DISCRIMINATION

CONTRACTOR shall not, in employment or operation of its programs, unlawfully discriminate on the basis of race, ethnicity, color, religion, sex, gender, pregnancy, gender identity, sexual orientation, national origin, immigration status, age, disability, or any other classification protected by federal or state law.

EDUCATIONAL PROGRAM

21. FREE AND APPROPRIATE PUBLIC EDUCATION

LEA shall provide CONTRACTOR with a copy of the IEP including the Individualized Transition Plan (hereinafter referred to as "ITP") of each LEA student served by CONTRACTOR. CONTRACTOR shall provide to each LEA student special education and/or related services (including transition services) within the nonpublic school or nonpublic agency consistent with the LEA student's IEP and as specified in the ISA. If CONTRACTOR is a nonpublic school, CONTRACTOR shall not accept a LEA student if it cannot provide or ensure the provision of the services outlined in the student's IEP.

Unless otherwise agreed to between CONTRACTOR and LEA, CONTRACTOR shall be responsible for the provision of all appropriate supplies, equipment, and/or facilities for LEA students, as specified in the LEA student's IEP and ISA. If an IEP team determines that a LEA student requires an assistive technology device based on an assessment, or requires low incidence equipment for eligible students with low incidence disabilities, LEA shall provide such assistive technology device or low incidence equipment when specified in the student's IEP and ISA, and if necessary, provide training on the use of the device/equipment. Such device/equipment remains the property of the LEA and shall be returned to the LEA when the IEP team determines the device/equipment is no longer needed or when the student is no longer enrolled in the nonpublic school.

CONTRACTOR shall make no charge of any kind to parents for special education and/or related services as specified in the LEA student's IEP and ISA (including, but not limited to, screenings, assessments, or interviews that occur prior to or as a condition of the LEA student's enrollment under the terms of this Master Contract). CONTRACTOR may charge a LEA student's parent(s) for services and/or activities not necessary for the LEA student to receive a free appropriate public education after: (a) verification that any such charge or fee is not a "pupil fee" under Education Code section 49010 et. seq.; (b) written notification to the LEA student's parent(s) of the cost and voluntary nature of the services and/or activities; and (c) receipt by the LEA of the written notification and a written acknowledgment signed by the LEA student's parent(s) of the cost and

voluntary nature of the services and/or activities. CONTRACTOR shall adhere to all LEA guidelines as well as all California state laws, regulations and guidelines prohibiting pupil fees, deposits or other charges.

Voluntary services and/or activities not necessary for the LEA student to receive a free appropriate public education shall not interfere with the LEA student's receipt of special education and/or related services as specified in the LEA student's IEP and ISA unless the LEA, CONTRACTOR and parent agree otherwise in writing.

22. GENERAL PROGRAM OF INSTRUCTION

All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code section 56366 et seq. and shall ensure that facilities are adequate to provide LEA students with an environment, which meets all pertinent health and safety regulations.

When CONTRACTOR is a nonpublic school, CONTRACTOR's general program of instruction shall: (a) utilize evidence-based practices and predictors and be consistent with LEA's standards regarding the particular course of study and curriculum; (b) include curriculum that addresses mathematics, literacy and the use of educational technology and transition services; (c) be consistent with CDE's standards regarding the particular course of study and curriculum; (d) provide the services as specified in the LEA student's IEP and ISA. LEA students shall have access to: (a) State Board of Education (SBE) - adopted Common Core State Standards (CCSS) and the same instructional materials for kindergarten and grades 1 to 8, inclusive; and provide standards – aligned core curriculum and instructional materials for grades 9 to 12, inclusive, used by a local education agency (LEA), that contracts with the nonpublic school; (b) college preparation courses; (c) extracurricular activities, such as art, sports, music and academic clubs; (d) career preparation and vocational training, consistent with transition plans pursuant to state and federal law and; (e) supplemental assistance, including individual academic tutoring, psychological counseling, and career and college counseling. CONTRACTOR's general program of instruction shall be described in writing and a copy provided to LEA prior to the effective date of this Master Contract.

When CONTRACTOR serves LEA students in grades nine (9) through twelve (12) inclusive, LEA shall provide to CONTRACTOR a specific list of the course requirements to be satisfied by the CONTRACTOR leading toward graduation or completion of LEA's diploma requirements including the graduation requirements for pupils in foster care, pupils who are homeless, former juvenile court school pupils, child of a military family or migrant student and other students as set forth in Education Code section 51225.1 as well as students eligible for the California Alternate Assessment and diploma of graduation from high school as set forth in Education Code section 51225.31. CONTRACTOR shall not award a high school diploma to LEA students who have not successfully completed all of the LEA's graduation requirements unless otherwise permitted by law.

When CONTRACTOR serves LEA students in grades seven (7) through twelve (12) and issues pupil identification cards to LEA students, such pupil identification cards shall include the National Suicide Prevention Lifeline telephone number and may also include the Crisis Text Line and/or a local suicide prevention hotline telephone number as required by Education Code section 215.5.

When CONTRACTOR is a nonpublic agency and/or related services provider, CONTRACTOR's general program of instruction and/or services shall utilize evidence-based practices and predictors and be consistent with LEA and CDE guidelines and certification, and provided as specified in the LEA student's IEP and ISA. The nonpublic agency providing Behavior Intervention services shall

develop a written plan that specifies the nature of their nonpublic agency service for each student within thirty (30) days of enrollment and shall be provided in writing to the LEA. School-based services may not be unilaterally converted by CONTRACTOR to a substitute program or provided at a location not specifically authorized by the IEP team. Except for services provided by a CONTRACTOR that is a licensed children's institution, all services not provided in the school setting require the presence of a parent, guardian or adult caregiver during the delivery of services, provided such guardian or caregiver have a signed authorization by the parent or legal guardian to authorize emergency services as requested. Licensed Children's Institution (LCI) CONTRACTORS shall ensure that appropriate and qualified residential or clinical staff is present during the provision of services under this Master Contract. CONTRACTOR shall immediately notify LEA in writing if no parent, guardian or adult caregiver is present. CONTRACTOR shall provide to the LEA a written description of the services and location provided prior to the effective date of this Master Contract. Contractors providing Behavior Intervention services must have a trained behaviorist or trained equivalent on staff consistent with the requirements set forth in Education Code section 56520 et seq. It is understood that Behavior Intervention services are limited per CDE Certification and do not constitute as an instructional program.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall not provide transportation nor subcontract for transportation services unless LEA and CONTRACTOR agree otherwise in writing.

23. INSTRUCTIONAL MINUTES

When CONTRACTOR is a nonpublic school, the total number of instructional minutes per school day provided by CONTRACTOR shall be at least equivalent to the number of instructional minutes per school day provided to LEA students at like grade level as required by Education Code section 46000 et seq. unless otherwise specified in the LEA student's IEP and ISA.

The total number of annual instructional minutes shall be at least equivalent to the total number of annual instructional minutes provided to LEA students attending LEA schools in like grade levels unless otherwise specified in the LEA student's IEP.

When CONTRACTOR is a nonpublic agency and/or related services provider, the total number of minutes per school day provided by CONTRACTOR shall be specified in the LEA student's ISA developed in accordance with the LEA student's IEP.

24. CLASS SIZE

When CONTRACTOR is a nonpublic school, CONTRACTOR shall ensure that class size shall not exceed a ratio of one teacher per twelve (12) students unless CONTRACTOR and the LEA agree otherwise, in writing. In the event of an LEA student experiencing excessive absenteeism or not regularly attending school, CONTRACTOR may provide written notice to each LEA with a student enrolled in that specific classroom of CONTRACTOR that the class size in that classroom will increase above 12 students but shall not exceed 14 students, for a period not to exceed 60 calendar days.

In the event a nonpublic school is unable to fill a vacant teaching position responsible for direct instruction to students, and the vacancy has direct impact on the California Department of Education Certification of that school, the nonpublic school shall develop a plan to assure appropriate coverage of students by first utilizing existing certificated staff. The nonpublic school and the LEA may agree to one 30 school day period per contract year where class size may be increased to assure coverage by an appropriately credentialed teacher. Such an agreement shall be in writing and signed by both parties. This provision does not apply to a nonpublic agency.

CONTRACTOR providing special education instruction for individuals with exceptional needs between the ages of three and five years, inclusive, shall also comply with the appropriate instructional adult to child ratios pursuant to California Education Code sections 56440 et seq.

25. CALENDARS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall submit to the LEA a school calendar with the total number of billable days not to exceed 180 days, plus up to twenty (20) extended school year billable days unless otherwise specified in the LEA student's IEP/IFSP and ISA. Billable days shall include only those days that are included on the submitted and approved school calendar, and/or required by the IEP (developed by the LEA) for each student. CONTRACTOR shall not be allowed to change its school calendar and/or amend the number of billable days without the prior written approval of the LEA. Nothing in this Master Contract shall be interpreted to require the LEA to accept any requests for calendar changes.

Unless otherwise specified by the students' IEP, educational services shall occur at the school site. A student shall only be eligible for extended school year services if such are recommended by the IEP Team and the provision of such is specifically included in the ISA. Extended school year shall consist of twenty (20) instructional days, unless otherwise agreed upon by the IEP Team convened by the LEA. Any days of extended school year in excess of twenty (20) billable days must be mutually agreed to, in writing, prior to the start of the extended school year.

Student must have actually been in attendance during the regular school year and/or during extended school year and actually received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic school service. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

CONTRACTOR shall observe the same legal holidays as the LEA and shall identify the dates of observance on its school calendar submitted to the LEA. Those holidays are Labor Day, Veteran's Day, Thanksgiving Day, Christmas Day, New Year's Day, Dr. Martin Luther King, Jr. Day, President's Day, Memorial Day, Juneteenth, and Independence Day. With the approval of the LEA, CONTRACTOR may revise the date upon which CONTRACTOR closes in observance of any of the holidays observed by LEA.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall be provided with a LEA-developed/approved calendar prior to the initiation of services. CONTRACTOR herein agrees to observe holidays as specified in the LEA-developed/approved calendar. CONTRACTOR shall provide services pursuant to the LEA-developed/approved calendar; or as specified in the LEA student's IEP and ISA. Unless otherwise specified in the LEA student's ISA, CONTRACTOR shall provide related services to LEA students on only those days that the LEA student's school of attendance is in session and the LEA student attends school. CONTRACTOR shall bill only for services provided on billable days of attendance as indicated on the LEA calendar unless CONTRACTOR and the LEA agree otherwise, in writing. Student must have actually been in attendance and/or received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic agency service provided by CONTRACTOR. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

26. DATA REPORTING

CONTRACTOR shall agree to provide to the LEA, all data related to students who are served by the CONTRACTOR. This shall include any and all data related to any section of this Master Contract, including but not limited to student information, student discipline and billing information. The specific format of the data to be provided shall be determined between the LEA and CONTRACTOR. CONTRACTOR shall not enter into a contract with a third party for the purpose of providing cloud-based services including but not limited digital storage, management and retrieval of pupil records or to provide digital educational software that authorizes such third party to access, store, and use pupil records, unless CONTRACTOR has obtained prior written authorization from LEA in compliance with Education Code section 49073.1.

The LEA may provide the CONTRACTOR with approved forms and/or format for such data, including but not limited to, forms developed by CDE, approved electronic IEP systems, invoicing, attendance reports, and progress reports. The LEA may approve use of CONTRACTOR-provided forms at LEAs discretion.

27. LEAST RESTRICTIVE ENVIRONMENT/DUAL ENROLLMENT

CONTRACTOR and the LEA shall both follow policies and procedures that support Least Restrictive Environment (“LRE”) options (and/or dual enrollment options if available and appropriate) for students to have access to the general curriculum and to be educated with their nondisabled peers to the maximum extent appropriate.

LRE placement options shall be addressed at all IEP team meetings regarding students for whom ISAs have been or may be executed. This shall include IEP team consideration of supplementary aids and services and goals and objectives necessary for placement in the LRE and necessary to enable students to transition to less restrictive settings.

When an IEP team has determined that a student should be transitioned into the public school setting, CONTRACTOR shall assist the LEA in implementing the IEP team’s recommendations and/or activities to support the transition.

28. STATEWIDE ACHIEVEMENT TESTING

When CONTRACTOR is a nonpublic school, CONTRACTOR shall, in accordance with Education Code section 60640 et. seq. administer all Statewide assessments within the California Assessment of Student Performance and Progress (“CAASP”), Desired Results Developmental Profile (“DRDP”), California Alternative Assessment (“CAA”), achievement and abilities tests (using LEA-authorized assessment instruments), the Fitness Gram, the English Language Proficiency Assessments for California (“ELPAC”), and the Alternate ELPAC, as appropriate to the student, and mandated by LEA pursuant to LEA guidelines as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such Statewide assessments.

When CONTRACTOR is a nonpublic school, CONTRACTOR is subject to the alternative accountability system developed pursuant to Education Code section 52052, in the same manner as public schools. Each LEA student placed with CONTRACTOR by the LEA shall be tested by qualified staff of CONTRACTOR in accordance with that accountability program. LEA shall provide test administration training to CONTRACTOR’s qualified staff; CONTRACTOR shall attend LEA test training and comply with completion of all coding requirements as required by LEA. Contractor shall report the test results to the CDE as required by Education Code section 56366(a)(8)(A).

Where CONTRACTOR is a nonpublic school, CONTRACTOR shall administer all statewide achievement tests as mandated by the LEA and pursuant to the LEA guidelines, as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such assessments.

29. DISTRICT MANDATED ATTENDANCE AT MEETINGS

CONTRACTOR shall attend District mandated meetings when legal mandates, and/or LEA policy and procedures are reviewed, including but not limited to the areas of: curriculum, high school graduation, standards-based instruction, behavior intervention, cultural and linguistic needs of students with disabilities, dual enrollment responsibilities, LRE responsibilities, transition services, and standardized testing. The LEA shall provide CONTRACTOR with reasonable advanced notice of mandated meetings. Attendance at such meetings shall not constitute a billable service hour(s).

30. POSITIVE BEHAVIOR INTERVENTIONS

CONTRACTOR shall comply with the requirements of Education Code sections 49005 et seq., and 56520 et seq. as amended by Senate Bill 483 (9/28/24) as well as applicable provisions of Title 5 of the California Code of Regulations regarding positive behavior interventions including, but not limited to: the completion of functional behavioral assessments; the development, implementation, monitoring, supervision, modification, and evaluation of behavior intervention plans; emergency interventions and the prohibitions on the use of prone restraint and other forms of restraints and seclusion. CONTRACTOR shall notify the parent/guardian, residential care provider (if appropriate) and LEA within one (1) school day of any behavior incident including when an emergency intervention is used or serious property damage occurs as well as provide LEA with a copy of the behavioral emergency report. It is understood that the LEA may require additional requirements for staff qualifications beyond what is required in Title 5 of the California Code of Regulations sections 3064 and 3065. Such requirements will be provided in writing to CONTRACTOR prior to entering into an ISA for a LEA student. Failure to maintain adherence to staff qualification requirements shall constitute sufficient cause for contract termination. CONTRACTOR shall provide the LEA with all training protocols for behavior intervention staff who do not possess a license, credential or recognized certification as part of their Master Contract application. CONTRACTOR shall provide certification to LEA, upon request, that all behavior aides who do not possess a license, credential or other recognized certification have completed required training protocols within ten (10) days of the start of providing behavior intervention services to a LEA student. Failure to do so shall constitute sufficient cause for termination.

CONTRACTOR shall designate an individual employed, contracted, and/or otherwise hired by CONTRACTOR as a behavior case manager who is qualified, and responsible for the design, planning and implementation of behavior interventions in accordance with state law. CONTRACTOR shall maintain a written policy in compliance with Education Code section 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding emergency interventions and behavioral emergency reports. Evidence of such training shall be submitted to the LEA at the beginning of the school year and within thirty (30) days of any new hire.

CONTRACTOR shall ensure that all of its staff members are trained annually in crisis intervention, emergency procedures, and evidenced-based practices and interventions

specific to the unique behavioral needs of the CONTRACTOR's pupil population. The training shall be provided within 30 days of employment to new staff who have any contact or interaction with pupils during the school day, and annually to all staff who have any contact or interaction with pupils during the school day. The CONTRACTOR shall select and conduct the training in accordance with California Education Code section 56366.1. CONTRACTOR shall maintain written records of such trainings and provide written verification of the trainings annually to LEA and upon request.

CONTRACTOR acknowledges that in accordance with in Education Code section 56521.1 emergency interventions shall only be used to control unpredictable, spontaneous behavior that poses clear and present danger of serious physical harm to the individual with exceptional needs, or others, and that cannot be immediately prevented by a response less restrictive than the temporary application of a technique used to contain the behavior. In addition, emergency interventions shall not be used as a substitute for the systematic behavioral intervention plan that is designed to change, replace, modify, or eliminate a targeted behavior. No emergency intervention shall be employed for longer than is necessary to contain the behavior. A situation that requires prolonged use of an emergency intervention shall require the staff to seek assistance of the schoolsite administrator or law enforcement agency, as applicable to the situation. Emergency interventions shall not include: (1) locked seclusion, unless it is in a facility otherwise licensed or permitted by state law to use a locked room; (2) employment of a device, material, or objects that simultaneously immobilize all four extremities; (3) prone restraint (defined as the application of a behavioral restraint on a pupil in a facedown position for any period of time and includes the procedure known as prone containment); and (4) an amount of force that exceeds that which is reasonable and necessary under the circumstances.

CONTRACTOR shall not authorize, order, consent to, or pay for any of the following prohibited interventions, or any other intervention similar to or like the following: (1) any intervention that is designed to, or likely to, cause physical pain, including but not limited to, electric shock; (2) an intervention that involves the release of noxious, toxic, or otherwise unpleasant sprays, mists, or substances in proximity to the LEA student's face; (3) an intervention that denies adequate sleep, food, water, shelter, bedding, physical comfort, or access to bathroom facilities; (4) an intervention that is designed to subject, used to subject, or likely to subject the LEA student to verbal abuse, ridicule, or humiliation, or that can be expected to cause excessive emotional trauma; (5) restrictive interventions which employ a device, material, or objects that simultaneously immobilize all four extremities; (6) prone restraint; (7) locked seclusion unless it is in a facility otherwise licensed or permitted by state law to use a locked room; (8) an intervention that precludes adequate supervision of the LEA student; and (9) an intervention that deprives the LEA student of one or more of the student's senses, pursuant to Education Code section 56521.2.

In the event CONTRACTOR places a pupil in seclusion as defined in Education Code section 49005.1, CONTRACTOR shall keep constant, direct observation of a pupil who is in seclusion as set forth in Education Code section 49005.8. CONTRACTOR shall also comply with all requirements of Education Code section 49005 et seq., in the event a behavioral restraint, is used on a pupil. CONTRACTOR shall also comply with the reporting requirements set forth in Education Code section 49006 regarding the reporting of the use of

restraints and seclusion of pupils using forms developed by the California Department of Education or as otherwise agreed to by CONTRACTOR and LEA.

31. STUDENT DISCIPLINE

CONTRACTOR shall maintain and abide by a written policy for student discipline that is consistent with state and federal law and regulations. CONTRACTOR shall provide LEA, on a monthly basis, a written report of all disciplinary actions for LEA students, including incidents that result in “other means of correction”, suspension and/or expulsion of any LEA student, including all statutory offenses described in Education Code sections 48900 and 48915, using forms developed by the California Department of Education or as otherwise mutually agreed by CONTRACTOR and LEA. CONTRACTOR shall also include incidents resulting in the use of a behavioral restraint and/or seclusion even if they were not a result of a violation of Education Code Sections 48900 and 48915. Written notification shall be provided to the LEA as designated in Exhibit C.

When CONTRACTOR seeks to remove a LEA student from the current educational placement for disciplinary reasons, CONTRACTOR shall immediately submit a written discipline report to the LEA and a manifestation IEP team meeting shall be scheduled. Written discipline reports shall include, but not be limited to: the LEA student’s name; the time, date, and description of the misconduct; the disciplinary action taken by CONTRACTOR; and the rationale for such disciplinary action. A copy of the LEA student’s behavior plan, if any, shall be submitted with the written discipline report. CONTRACTOR and LEA agree to participate in a manifestation determination at an IEP meeting no later than the tenth (10th) day of suspension. CONTRACTOR shall notify LEA representatives of the need for an IEP team meeting when a manifestation determination will be considered.

32. IEP TEAM MEETINGS

An IEP team meeting shall be convened at least annually to evaluate: (1) the educational progress of each student placed with CONTRACTOR, including all state assessment results pursuant to the requirements of Education Code section 52052; (2) whether or not the needs of the student continue to be best met at the nonpublic school and/or by the nonpublic agency; and (3) whether changes to the student’s IEP are necessary, including whether the student may be transitioned to a public school setting. (California Education Code sections 56366(a)(2)(B)(i) and (ii).) If an LEA student is enrolled in the nonpublic school pursuant to a lawfully executed agreement between the LEA and parent, it shall be the responsibility of the LEA to notify CONTRACTOR in writing (1) when or whether an IEP meeting will be held, (2) whether placement in the nonpublic school should be documented as part of an IEP, and (3) the start date and, if known, the end date for services to be provided by CONTRACTOR to LEA student.

If a LEA student is to be transferred from a nonpublic school setting into a regular class setting in a public school for any part of the school day, the IEP team shall document, if appropriate, a description of activities provided to integrate the student into the regular education program, including the nature of each activity as well as the time spent on the activity each day or week and a description of the activities provided to support the transition of the student from the special education program into the regular education program. Each LEA student shall be allowed to provide confidential input to any representative of the IEP team. Except as otherwise provided in the Master Contract, CONTRACTOR and the LEA shall participate in all IEP team meetings regarding LEA students for whom ISAs have been or may be executed. At any time during the term of this Master Contract, a parent, the CONTRACTOR or the LEA may request a review of the student’s IEP, subject to all procedural safeguards required by law, including reasonable notice given to, and participation of, the CONTRACTOR in the meeting. Every effort shall be made to schedule IEP team meetings at a time and place that is mutually convenient to the parent(s), the CONTRACTOR

and the LEA. CONTRACTOR shall provide to the LEA any and all assessments (including testing protocols) and written assessment reports created by CONTRACTOR and any of its agents or subcontractors, upon request. It is understood that attendance at an IEP meeting is part of CONTRACTOR'S professional responsibility and is not a billable service under this Master Contract.

If the CONTRACTOR or LEA is unable to convince the parent or guardian that the parent or guardian should attend the IEP, CONTRACTOR shall maintain a written record of its attempts to arrange a mutually agreed-upon time and place. The CONTRACTOR and LEA shall also take any action necessary to ensure that the parent or guardian understands the proceedings at a meeting, including arranging for an interpreter.

Changes in any LEA student's educational program, including instruction, services, or instructional setting, provided under this Master Contract may only be made on the basis of revisions to the student's IEP. In the event that the CONTRACTOR believes the student requires a change of placement, the CONTRACTOR may request a review of the student's IEP for the purposes of considering a change in the student's placement. Student is entitled to remain in the last agreed upon and implemented placement unless parent agrees otherwise or unless an interim alternative educational placement is deemed lawful and appropriate by the LEA or OAH.

33. SURROGATE PARENTS

CONTRACTOR shall comply with state and federal laws and regulations regarding assigning surrogate parents to LEA students.

34. DUE PROCESS PROCEEDINGS

CONTRACTOR shall fully participate in special education due process proceedings including alternative dispute resolution, mediations and hearings, as requested by the LEA. CONTRACTOR shall also fully participate in the investigation of any complaint filed with the State of California, the Office for Civil Rights, or any other state and/or federal governmental body or agency. Full participation shall include, but in no way be limited to, cooperating with LEA representatives to provide complete answers raised by any investigator and/or the immediate provision of any and all documentation that pertains to the operation of CONTRACTOR's program and/or the implementation of a particular student's IEP/IFSP as well as directing CONTRACTOR staff to be available to obtain information and/or prepare for an investigation or due process hearing.

35. COMPLAINT PROCEDURES

CONTRACTOR shall maintain and adhere to its own written procedures for responding to parent complaints. These procedures shall include annually notifying and providing parents of LEA students with appropriate information (including complaint forms) for the following: (1) Special Education Compliance Compliant procedures pursuant to Title 5 of the California Code of Regulations section 3200 et seq.; (2) Uniform Complaint Procedures pursuant to Title 5 of the California Code of Regulations section 4600 et seq.; (3) Nondiscrimination policies pursuant to Title 5 of the California Code of Regulations section 4960 (a); (4) Sexual Harassment Policies pursuant to California Education Code 231.5(a)(b)(c); (5) Student Grievance Procedure pursuant to Title IX 34 CFR sections 106.8 (a)(d) and 106.9 (a); and (6) Notice of Privacy Practices in compliance with Health Insurance Portability and Accountability Act (HIPAA). CONTRACTOR shall include verification of these procedures to the LEA. CONTRACTOR shall immediately notify LEA of any complaints filed against it related to any LEA student and provide LEA with all documentation related to the complaint(s) and/or CONTRACTOR's investigation of complaints, including any and all reports generated as a result of an investigation.

36. LEA STUDENT PROGRESS REPORTS/REPORT CARDS AND ASSESSMENTS

Unless the LEA requests in writing that progress reports be provided on a monthly basis, CONTRACTOR shall provide to parents at least four (4) written progress reports/report cards. At a minimum, progress reports shall include progress over time towards IEP goals and objectives. A copy of the progress reports/report cards shall be maintained at the CONTRACTOR's place of business and shall be submitted to the LEA and LEA student's parent(s).

CONTRACTOR shall also provide an LEA representative access to supporting documentation used to determine progress on any goal or objective, including but not limited to log sheets, observation notes, data sheets, pre-/post-tests, rubrics and other similar data collection used to determine progress or lack of progress on approved goals, objectives, transition plans or behavior support plans. The LEA may request copies of such data at any time within five (5) years of the date of service. CONTRACTOR agrees to maintain the information for at least five (5) years and also shall provide this data supporting progress within five (5) business days of request. Additional time may be granted as needed by the LEA.

CONTRACTOR shall complete academic or other assessment of the LEA student one month prior to the LEA student's annual or triennial review IEP team meeting for the purpose of reporting the LEA student's present levels of performance at the IEP team meeting as required by state and federal laws and regulations and pursuant to LEA policies, procedures, and/or practices. CONTRACTOR shall provide sufficient copies of its reports, documents, and projected goals to share with members of the IEP team five (5) business days prior to the IEP meeting. CONTRACTOR shall maintain supporting documentation such as test protocols and data collection, which shall be made available to LEA within five (5) business days of request.

CONTRACTOR is responsible for all assessment costs regarding the updating of goals and objectives, progress reporting and the development of present levels of performance. All assessments shall be provided by the LEA unless the LEA specifies in writing a request that CONTRACTOR perform such additional assessment. Any assessment costs may be added to the ISA and/or approved separately by the LEA at the LEA's sole discretion.

It is understood that all billable hours must be in direct services to pupils as specified in the ISA. For nonpublic agency services, supervision provided by a qualified individual as specified in Title 5 of the California Code of Regulations section 3065, shall be determined as appropriate and included in the ISA. Supervision means the direct observation of services, data review, case conferencing and program design consistent with professional standards for each professional's license, certification, or credential.

CONTRACTOR shall not charge the LEA student's parent(s) or LEA for the provision of progress reports, report cards, and/or any assessments, interviews, or meetings, unless the LEA agrees in writing prior to the completion of any work. It is understood that all billable hours have limits to those specified on the ISA consistent with the IEP. It is understood that copies of data collection notes, forms, charts and other such data are part of the pupil's record and shall be made available to the LEA upon written request.

37. TRANSCRIPTS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall assign grades and prepare transcripts at the close of each semester, or upon LEA student transfer, for each LEA student in grades nine (9) through twelve (12) inclusive, including students eligible for a diploma in accordance with Education Code section 51225.31. CONTRACTOR shall submit all transcripts to the LEA Director of Special Education for evaluation of progress toward completion of diploma requirements as specified by LEA.

38. LEA STUDENT CHANGE OF RESIDENCE

Upon enrollment, CONTRACTOR shall notify parents in writing of their obligation to notify CONTRACTOR of the LEA student's change of residence. CONTRACTOR shall maintain, and provide upon request by LEA, documentation of such notice to parents. Within five (5) school days from the date CONTRACTOR becomes aware of a LEA student's change of residence, CONTRACTOR shall notify the LEA, in writing, of the LEA student's change of residence and whether the student's IEP provides for an assistive technology device for use outside of the school setting. If the student's IEP provides an assistive technology device for use outside of the school setting then the student shall continue to be provided an assistive technology device for use outside the school setting until alternative arrangements are made or until two (2) months have elapsed from the date the student ceased to be enrolled in the LEA, whichever occurs first (Education Code section 56040.3). For foster youth, the definition of school of origin includes placement in a nonpublic school (Education Code sections 48853.5(g)(3) and 48204(a)(2)).

If CONTRACTOR had knowledge or should reasonably have had knowledge of the LEA student's change of residence boundaries and CONTRACTOR fails to follow the procedures specified in this provision, the LEA shall not be responsible for the costs of services delivered after the LEA student's change of residence.

39. WITHDRAWAL OF LEA STUDENT FROM PROGRAM

CONTRACTOR shall immediately report, by telephone and e-mail, to the LEA Representative responsible for overseeing nonpublic schools and nonpublic agencies, and any other required representative from the California Department of Education, when a LEA student is withdrawn from school and/or services. CONTRACTOR shall confirm such telephone call in writing via e-mail or other written notification to the LEA Director of Special Education and submit to the LEA and the Department of Education, if required, within five (5) business days of the withdrawal.

40. PARENT ACCESS

CONTRACTOR shall provide for reasonable parental access to LEA students and all facilities including, but not limited to, the instructional setting, recreational activity areas, meeting rooms and LEA student living quarters, when applicable. CONTRACTOR shall comply with any known court orders regarding parental visits and access to LEA students.

CONTRACTOR, if operating a program with a residential component, shall cooperate with a parent's reasonable request for LEA student visits in their home during, but not limited to, holidays and weekends. CONTRACTOR shall ensure that parents obtain prior written authorization for therapeutic visits from the CONTRACTOR and the LEA.

CONTRACTOR shall notify LEA in writing of any verbal and/or written concern/problem reported to a student's parent during parental access to CONTRACTOR'S facilities that would impact implementation of the student's IEP or offer of a FAPE.

41. SERVICES AND SUPERVISION AND PROFESSIONAL CONDUCT

If CONTRACTOR provides services on a LEA public school campus, CONTRACTOR shall comply with Penal Code section 627.1 et seq., as well as all other LEA and campus-specific policies and procedures regarding visitors to/on school campuses. CONTRACTOR shall be responsible for the purchase and provision of the supplies and assessment tools necessary to implement the provision of CONTRACTOR services on LEA public school campuses.

It is understood that the public school credentialed classroom teacher is responsible for the educational program.

It is understood that all employees, subcontractors and volunteers of any certified nonpublic school or agency shall adhere to customary professional standards when providing services. All practices shall be within the scope of professional responsibility as defined in the professional code of conduct for each profession. Reports regarding student progress shall be consistent with the provision of the Master Contract.

CONTRACTOR, if providing services in a student's home as specified in the ISA, shall assure that at least one parent of the child or an adult caregiver with written and signed authorization to make decisions in an emergency is present during the provision of services. The names of any adult caregiver other than the parent shall be provided to the LEA prior to the start of any home based services, including written and signed authorization in emergency situations. The parent shall inform the LEA of any changes of caregivers and provide written authorization for emergency situations. The adult caregiver cannot also be an employee or volunteer associated with the nonpublic school/nonpublic agency service provider. All problems and/or concerns reported to parents, both verbal and written shall also be provided to the LEA.

42. LICENSED CHILDREN'S INSTITUTION CONTRACTORS

If CONTRACTOR is a licensed children's institution, CONTRACTOR shall adhere to all legal requirements regarding educational placements for LCI students as stated in Education Code sections 56366(a)(2)(C) and 56366.9, Health and Safety Code section 1501.1 and any other applicable laws and/or regulations, including LEA guidelines or procedures. An LCI shall not require that a pupil be placed in its nonpublic school as a condition of being placed in its residential facility.

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a residential treatment center (hereinafter referred to as "NPS/RTC"), CONTRACTOR shall adhere to all legal requirements under the Individuals with Disabilities Education Act (IDEA), 20 U.S.C. section 1400 et seq. including the federal regulations 34 C.F.R section 300 et seq. and Education Code section 56000 et seq. including Title 5 of the California Code of Regulations section 3000 et seq. CONTRACTOR shall comply with all monitoring requirements set forth in Section 44 below.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a LCI, CONTRACTOR shall provide to the LEA, on a quarterly basis, a list of all LEA students, including those identified as eligible for special education. For those identified special education students, the list shall include: 1) special education eligibility at the time of enrollment; and 2) the educational placement and services specified in each student's IEP at the time of enrollment.

Unless placement is made pursuant to an Office of Administrative Hearings order or a lawfully executed agreement between the LEA and parent, the LEA is not responsible for the costs associated with nonpublic school placement until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement is appropriate, and the IEP is signed by the LEA student's parent or another adult with educational decision-making rights.

43. STATE MEAL MANDATE

When CONTRACTOR is a nonpublic school, CONTRACTOR and LEA shall satisfy the State Meal Mandate under California Education Code sections 49500 et seq., 49530 et seq., 49550 et seq., and Assembly Bill 130 (2021).

LEA at its sole discretion may elect to directly provide meals to CONTRACTOR for distribution to LEA students at the nonpublic school on its own or by another local school district.

CONTRACTOR acknowledges that the LEA does not receive any state or federal reimbursement for any meals CONTRACTOR provides to LEA students and that CONTRACTOR is only eligible to receive direct reimbursement if it is an approved site under the National School Lunch Program.

In the event the LEA requests CONTRACTOR to provide meals to LEA students, CONTRACTOR will provide breakfast and lunch to LEA students in compliance with the meal pattern requirements under the School Breakfast Program and National School Lunch Program nutritional standards. LEA shall reimburse CONTRACTOR for each meal made available at a mutually agreed upon rate. In the event CONTRACTOR is unable to provide meals, the LEA and CONTRACTOR will work collaboratively to find a solution. In the event CDE determines that meals do not need to be provided, this paragraph shall not apply.

CONTRACTOR shall maintain all documentation of meals provided to LEA students. CONTRACTOR shall comply with record keeping requirements under the School Breakfast Program and National School Lunch Program or LEA template. Upon request, CONTRACTOR shall provide copies of any such records to LEA. CONTRACTOR shall also allow LEA to conduct site monitoring visits as deemed necessary by the LEA.

If CONTRACTOR uses a third-party vendor to provide meals, CONTRACTOR will assure that the third-party vendor agrees to comply with all meal pattern requirements of the School Breakfast Program and National School Lunch Program nutritional standards. Upon request, CONTRACTOR shall provide LEA with any contracts it has with third-party vendors providing meals for students.

CONTRACTOR shall provide LEA with at least 30 days prior written notice of any change in its status under the National School Lunch Program/State Meal Mandate and shall work collaboratively with LEA to ensure that each eligible student receives required meals.

44. MONITORING

When CONTRACTOR is a nonpublic school, the LEA (or SELPA) shall conduct at least one onsite monitoring visit during each school year to the NPS at which the LEA has a pupil attending and with which it maintains a master contract. The monitoring visit shall include, but is not limited to, a review of services provided to the pupil through the ISA between the LEA and CONTRACTOR, a review of progress the pupil is making toward the goals set forth in the pupil's individualized education program, a review of progress the pupil is making toward the goals set forth in the pupil's behavioral intervention plan, if applicable, an observation of the pupil during instruction, and a walkthrough of the facility. The LEA (or SELPA) shall report the findings resulting from the monitoring visit to the California Department of Education within 60 calendar days of the onsite visit.

The LEA (or SELPA) shall conduct an onsite visit to CONTRACTOR before placement of a pupil if the LEA does not have any pupils enrolled at the school at the time of placement.

CONTRACTOR shall allow representatives from the LEA access to its facilities for the purpose of monitoring each LEA student's instructional program. LEA shall have access to observe each LEA student at work, observe the instructional setting, interview CONTRACTOR, and review each LEA student's records and progress. Such access shall include unannounced monitoring visits. When making site visits, LEA shall initially report to CONTRACTOR's site administrative office. CONTRACTOR shall be invited to participate in the review of each student's progress.

If CONTRACTOR is also an LCI, the LEA or its SELPA shall annually evaluate whether CONTRACTOR is in compliance with Education Code section 56366.9 and Health and Safety Code section 1501.1(b).

The State Superintendent of Public Instruction ("Superintendent") shall monitor CONTRACTOR'S facilities, the educational environment, and the quality of the educational program, including the teaching staff, the credentials authorizing service, the standards-based core curriculum being employed, and the standard focused instructional materials used on a three-year cycle, as follows: (1) CONTRACTOR shall complete a self-review in year one; (2) the Superintendent shall conduct an onsite review in year two; and (3) the Superintendent shall conduct a follow-up visit in year three.

CONTRACTOR shall fully participate in any LEA and CDE compliance review, including any On-Site and Self Review and if applicable, District Validation Review. This review will address programmatic aspects of the nonpublic school/agency, compliance with relevant state and federal regulations, and Master Contract compliance. CONTRACTOR shall complete and submit a Nonpublic School/Agency Self-Review Assessment submitted as specified by the LEA. CONTRACTOR shall conduct any follow-up or corrective action procedures requested by LEA or CDE related to such compliance review.

CONTRACTOR understands that the LEA reserves the right to institute a program audit with or without cause. The program audit may include, but is not limited to, a review of core compliance areas of health and safety; curriculum/instruction; related services; and contractual, legal, and procedural compliance.

When CONTRACTOR is a nonpublic school, CONTRACTOR shall collect all applicable data and prepare the applicable portion of a School Accountability Report Card in accordance with California Education Code section 33126.

PERSONNEL

45. CLEARANCE REQUIREMENTS

CONTRACTOR shall comply with the requirements of California Education Code section 44237, 35021.1, 35021.2 and 56366.1 including, but not limited to: obtaining clearance from both the California Department of Justice (hereinafter referred to as "CDOJ") and clearance from the Federal Bureau of Investigation (hereinafter referred to as "FBI") for all of CONTRACTOR's employees and volunteers who will have or likely may have any direct contact with LEA students. CONTRACTOR hereby agrees that CONTRACTOR's employees and volunteers who will have or likely may have direct contact with LEA students shall not come in contact with LEA students until both CDOJ and FBI clearance are ascertained. CONTRACTOR shall further certify in writing to the LEA that none of its employees, volunteers, or subcontractors who will have or likely may have any direct contact with LEA students have been convicted of a violent or serious felony as those terms are defined in California Education Code section 44237(h), unless despite the employee's conviction of a violent or serious felony, the employee has met the criteria to be eligible for employment pursuant to California Education Code section 44237(i) or (j). Clearance certification shall be submitted to the LEA. In

addition, CONTRACTOR shall make a request for subsequent arrest service from the CDOJ as required by California Penal Code section 11105.2.

46. STAFF QUALIFICATIONS

CONTRACTOR shall ensure that all individuals employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or provide related services hold a license, certificate, permit, or other document equivalent to that which staff in a public school are required to hold to render the service consistent with Education Code section 56366.1(n)(1) and are qualified pursuant to Title 34 of the Code of Federal Regulations sections 200.56 and 200.58, and Title 5 of the California Code of Regulations sections 3001(r), 3051, 3064 and 3065. Such qualified staff may only provide related services within the scope of their professional license, certification or credential and ethical standards set by each profession and not assume responsibility or authority for another related services provider or special education teacher's scope of practice.

Only those nonpublic, nonsectarian schools or agencies located outside of California that employ staff who hold a current valid credential or license to render special education and related services as required by that state shall be eligible to be certified.

In accordance with California Education Code section 56366.1(a)(5), when CONTRACTOR is a nonpublic school, the administrator of the nonpublic school shall hold or currently be in the process of obtaining one of the following: (A) An administrative credential granted by an accredited postsecondary educational institution and two years of experience with pupils with disabilities; (B) A pupil personnel services credential that authorizes school counseling or psychology; (C) A license as a clinical social worker issued by the Board of Behavioral Sciences; (D) A license in psychology regulated by the Board of Psychology; (E) A master's degree issued by an accredited postsecondary institution in education, special education, psychology, counseling, behavioral analysis, social work, behavioral science, or rehabilitation; (F) A credential authorizing special education instruction and at least two years of experience teaching in special education before becoming an administrator; (G) A license as a marriage and family therapist certified by the Board of Behavioral Sciences; (H) A license as an educational psychologist issued by the Board of Behavioral Sciences; or (I) A license as a professional clinical counselor issued by the Board of Behavioral Sciences. CONTRACTOR shall maintain, and provide to the LEA upon request, documentation of its administrator's qualifications in accordance with the above.

CONTRACTOR shall comply with personnel standards and qualifications regarding instructional aides and teacher assistants respectively pursuant to Federal requirements and California Education Code sections 45340 et seq. and 45350 et seq. Specifically, all paraprofessionals, including, but not limited to instructional aides and teacher assistants, employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or related services, shall possess a high school diploma (or higher) degree; or met a rigorous standard of quality and can demonstrate, through a formal state or local assessment (i) knowledge of, and the ability to assist in instructing, reading, writing, and mathematics; or (ii) knowledge of, and the ability to assist in instructing, reading readiness, writing readiness, and mathematics readiness, as appropriate. CONTRACTOR shall comply with all laws and regulations governing the licensed professions, including but not limited to, the provisions with respect to supervision.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a CDE certified NPS program outside of this state and serving a student by this LEA shall be certified or licensed by that state to provide special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

47. CALSTRS OR PERS RETIREMENT REPORTING

CONTRACTOR understands that the LEA is required to report all monies paid under this agreement to the local county office of education or as otherwise required by law. Neither LEA nor CONTRACTOR shall have a duty to monitor wages of CalSTRS or PERS retirees to ensure that their earnings are within the limitation prescribed by these or any other retirement system. Neither LEA nor CONTRACTOR shall be liable if CONTRACTOR'S agent(s), officer(s) or employee(s) exceeds a retirement system's earnings limitation and is reinstated to employment or required to repay retirement benefits. CONTRACTOR agrees to cooperate with LEA should any notices be provided under this provision.

48. VERIFICATION OF LICENSES, CREDENTIALS AND OTHER DOCUMENTS

CONTRACTOR shall submit to the LEA a staff list, and copies of all current and required licenses, certifications, credentials, permits and/or other documents which entitle the holder to provide special education and/or related services by CONTRACTOR and all individuals employed, contracted, and/or otherwise hired or sub-contracted by CONTRACTOR. The LEA may file all licenses, certifications, credentials, permits or other documents with the office of the County Superintendent of Schools. CONTRACTOR shall notify the LEA in writing within thirty (30) days when personnel changes occur which may affect the provision of special education and/or related services to LEA students. CONTRACTOR shall provide the LEA with the verified dates of fingerprint clearance, Department of Justice clearance and Tuberculosis Test clearance for all employees, approved subcontractors and/or volunteers prior to such individuals starting to work with any student.

CONTRACTOR shall monitor the status of licenses, certifications, credentials, permits and/or other documents for CONTRACTOR and all individuals employed, contracted, and/or otherwise hired by CONTRACTOR. CONTRACTOR shall immediately, and in no circumstances longer than five (5) business days, provide to the LEA updated information regarding the status of licenses, certifications, credentials, permits and/or other documents of any known changes. Failure to provide properly qualified personnel to provide services as specified in a LEA student's IEP shall be cause for termination of the Master Contract.

49. STAFF ABSENCE

When CONTRACTOR is a nonpublic school and CONTRACTOR's classroom teacher is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA shall not be responsible for any payment for instruction and/or services when an appropriately credentialed substitute teacher is not provided in accordance with California Education Code section 56061.

When CONTRACTOR is a nonpublic agency and/or related services provider, and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. It is understood that the parent of a student shall not be deemed to be a qualified substitute for their student. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and an authorized LEA representative.

50. STAFF PROFESSIONAL BEHAVIOR WHEN PROVIDING SERVICES AT SCHOOL OR SCHOOL RELATED EVENTS OR AT SCHOOL FACILITY AND/OR IN THE HOME

It is understood that all employees, subcontractors, and volunteers of any certified nonpublic school or nonpublic agency shall adhere to the customary professional and ethical standards when providing services. All practices shall only be within the scope of professional responsibility as defined in the professional code of conduct for each profession as well as any LEA professional standards as specified in Board policies and/or regulations when made available to the CONTRACTOR. Reports regarding student progress shall be consistent with the provision of this Master Contract.

For services provided on a public school campus, sign in/out procedures shall be followed by nonpublic agency providers working in a public school classroom along with all other procedures for being on campus consistent with school and LEA policy. It is understood that the public school credentialed classroom teacher is responsible for the instructional program, and all nonpublic agency service providers shall work collaboratively with the classroom teacher, who shall remain in charge of the instructional program.

For services provided outside of a pupil's school or in a pupil's home, as specified in the IEP, CONTRACTOR shall ensure that at least one parent of the pupil or an LEA-approved responsible adult is present during the provision of services. As used in this provision, the term "services" shall not apply to field trips or community-based instruction taking place outside of the school. All problems and/or concerns reported to parents, both verbal and written shall also be reported to the LEA.

HEALTH AND SAFETY MANDATES

51. HEALTH AND SAFETY

CONTRACTOR shall comply with all applicable federal, state, and local laws, regulations, ordinances, policies, and procedures regarding student and employee health and safety. CONTRACTOR shall comply with the requirements of California Education Code sections 35021 et seq., 49406, and Health and Safety Code section 121525 regarding the examination of CONTRACTOR's employees and volunteers for tuberculosis. CONTRACTOR shall provide to the LEA documentation for each individual volunteering, employed, contracted, and/or otherwise hired by CONTRACTOR of such compliance before an individual comes in contact with an LEA student.

CONTRACTOR shall comply with OSHA Blood Borne Pathogens Standards, 29 Code of Federal Regulations (CFR) section 1910.1030, when providing medical treatment or assistance to a student. CONTRACTOR further agrees to provide annual training regarding universal health care precautions and to post required notices in areas designated in the California Health and Safety Code.

52. FACILITIES AND FACILITIES MODIFICATIONS

CONTRACTOR shall provide special education and/or related services to LEA students in facilities that comply with all applicable federal, state, and local laws, regulations, and ordinances related, but not limited to: disability access; fire, health, sanitation, and building standards and safety; fire warning systems; zoning permits; and occupancy capacity. When CONTRACTOR is a nonpublic school, CONTRACTOR shall conduct fire drills as required by Title 5 California Code of Regulations section 550. CONTRACTOR shall be responsible for any structural changes and/or modifications to CONTRACTOR's facilities is required to comply with applicable federal, state, and local laws, regulations, and ordinances. CONTRACTOR shall maintain a school site safety plan incorporating disaster procedures, routine and emergency crisis response plan, including adaptations for pupils with disabilities.

53. ADMINISTRATION OF MEDICATION

Unless otherwise set forth in the student's ISA, CONTRACTOR shall comply with the requirements of California Education Code section 49423 and Title 5 of the California Code of Regulations section 600 et seq. when CONTRACTOR serves a LEA student that is required to take prescription and/or over-the-counter medication during the school day. CONTRACTOR may designate personnel to assist the LEA student with the administration of such medication after the LEA student's parent(s) provides to CONTRACTOR: (a) a written statement from a physician detailing the type, administration method, amount, and time schedules by which such medication shall be taken; and (b) a written statement from the LEA student's parent(s) granting CONTRACTOR permission to administer medication(s) as specified in the physician's statement. CONTRACTOR shall maintain, and provide to the LEA upon request, copies of such written statements. CONTRACTOR shall maintain a written log for each LEA student to whom medication is administered. Such written log shall specify the LEA student's name; the type of medication; the date, time, and amount of each administration; and the name of CONTRACTOR's employee who administered the medication. CONTRACTOR maintains full responsibility for assuring appropriate staff training in the administration of such medication consistent with student's physician's written orders and for securely storing medication. Any change in medication type, administration method, amount or schedule must be authorized by both a licensed physician and parent.

54. INCIDENT/ACCIDENT REPORTING

CONTRACTOR shall submit within 24 hours by fax and mail, or electronically, any accident or incident report to the LEA representative specified on Exhibit C, attached hereto and incorporated herein, including any behavior incident or behavior emergency intervention. LEA may specify procedures to be implemented by CONTRACTOR or forms to be submitted by CONTRACTOR related to accident or incident reporting.

CONTRACTOR shall notify LEA in writing, of any pupil-involved incident in which law enforcement was contacted. CONTRACTOR shall provide such written notice no later than one (1) business day after the incident occurred in accordance with Education Code section 56366.1(i).

55. CHILD ABUSE REPORTING

CONTRACTOR hereby agrees to annually train all staff members, including volunteers, so that they are familiar with and agree to adhere to its own child and dependent adult abuse reporting obligations and procedures as specified in California Penal Code section 11164 et seq. To protect the privacy rights of all parties involved (i.e. reporter, child and alleged abuser), reports will remain confidential as required by law and professional ethical mandates. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be submitted to the LEA.

56. SEXUAL HARASSMENT/DISCRIMINATION

CONTRACTOR shall have a Sexual and Gender Identity Harassment Policy that clearly describes the kinds of conduct that constitutes sexual harassment and that is prohibited by the CONTRACTOR's policy, as well as federal and state law. The policy should include procedures to make complaints without fear of retaliation, and for prompt and objective investigations of all sexual harassment complaints. CONTRACTOR further agrees to provide annual training to all employees regarding the laws concerning sexual harassment and related procedures.

57. REPORTING OF MISSING CHILDREN

CONTRACTOR assures the LEA that all staff members, including volunteers, are familiar with and agree to adhere to requirements for reporting missing children as specified in California Education Code section 49370. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be properly submitted to the LEA. The written statement shall be submitted as specified by the LEA.

FINANCIAL

58. ENROLLMENT, CONTRACTING, SERVICE TRACKING, ATTENDANCE REPORTING, AND BILLING PROCEDURES

CONTRACTOR shall assure that the nonpublic school or nonpublic agency has the necessary financial resources to provide an appropriate education for the children enrolled and will distribute those resources in such a manner to implement the IEP and ISA for each and every student.

CONTRACTOR shall comply with all LEA procedures concerning enrollment, contracting, attendance reporting, service tracking and billing including requirements of electronic billing as specified by the LEA Procedure as well as provide all such records requested by LEA concerning the same. CONTRACTOR shall be paid for the provision of special education and/or related services specified in the LEA student's IEP and ISA which are provided on billable days of attendance. All payments by LEA shall be made in accordance with the terms and conditions of this Master Contract and all applicable federal and state laws.

CONTRACTOR shall maintain separate registers for the basic education program and each related service. Original attendance forms (for example, roll books for the basic education program, service tracking documents and notes for instructional assistants, behavioral intervention aides, bus aides, and each related service) shall be completed by the actual service provider whose signature shall appear on such forms and shall be available for review, inspection, or audit by the LEA during the effective period of this Master Contract and for a period of five (5) years thereafter. CONTRACTOR shall verify the accuracy of minutes of reported attendance that is the basis of services being billed for payment.

CONTRACTOR shall submit invoices and related documents to the LEA for payment, for each calendar month when education or related services were provided. Invoices and related documents may be submitted electronically if requested by LEA and CONTRACTOR has the systems in place to generate the requested documents. The LEA may designate forms for use by CONTRACTOR when submitting invoices. At a minimum, each invoice must contain the following information: month of service; specific days and times of services coordinated by the LEA approved calendar unless otherwise specified in the ISA or agreed to by the LEA; name of staff who provided the service; approved cost of each invoice; total for each service and total for the monthly invoice; date invoice was mailed; signature of the nonpublic school/nonpublic agency administrator authorizing that the information is accurate and consistent with the ISA, CDE certificates and staff notification; verification that attendance report is attached as appropriate; indication of any made-up session consistent with this Master Contract; verification that progress reports have been provided consistent with the ISA (monthly or quarterly unless specified otherwise on the ISA); and the name or initials of each student for when the service was provided.

In the event services were not provided, rationale for why the services were not provided shall be included.

Such an invoice is subject to all conditions of this Master Contract. At the discretion of the LEA, an electronic invoice may be required provided such notice has been made in writing and training provided to the CONTRACTOR at no additional charge for such training.

Invoices shall be submitted no later than thirty (30) days after the end of the attendance accounting period in which the services were rendered. LEA shall make payment to CONTRACTOR based on the number of billable days of attendance and hours of service at rates specified in this Master Contract within forty-five (45) days of LEA's receipt of properly submitted hard copy of invoices prepared and submitted as specified in California Education Code section 56366.5 and the LEA. CONTRACTOR shall correct deficiencies and submit rebilling invoices no later than thirty (30) calendar days after the invoice is returned by LEA. LEA shall pay properly submitted re-billing invoices no later than forty-five (45) days after the date a completely corrected re-billing invoice is received by the LEA.

In no case shall initial payment claim submission for any Master Contract fiscal year (July through June) extend beyond December 31st after the close of the fiscal year. In no case shall any rebilling for the Master Contract fiscal year (July through June) extend beyond six months after the close of the fiscal year unless approved by the LEA to resolve billing issues including rebilling issues directly related to a delay in obtaining information from the Commission on Teacher Credentialing regarding teacher qualification, but no later than 12 months from the close of the fiscal year. If the billing or rebilling error is the responsibility of the LEA, then no limit is set provided that the LEA and CONTRACTOR have communicated such concerns in writing during the 12-month period following the close of the fiscal year. LEA will not pay mileage for NPA employee.

59. RIGHT TO WITHHOLD PAYMENT

The LEA may withhold payment to CONTRACTOR when: (a) CONTRACTOR has failed to perform, in whole or in part, under the terms of this Master Contract; (b) CONTRACTOR has billed for services rendered on days other than billable days of attendance or for days when student was not in attendance and/or did not receive services; (c) CONTRACTOR was overpaid by LEA as determined by inspection, review, and/or audit of its program, work, and/or records; (d) CONTRACTOR has failed to provide supporting documentation with an invoice, as required by EC 56366(c)(2); (e) education and/or related services are provided to LEA students by personnel who are not appropriately credentialed, licensed, or otherwise qualified; (f) LEA has not received, prior to school closure or contract termination, all documents concerning one or more LEA students enrolled in CONTRACTOR's educational program; (g) CONTRACTOR fails to confirm a student's change of residence to another district or confirms the change or residence to another district, but fails to notify LEA with five (5) days of such confirmation; or (h) CONTRACTOR receives payment from Medi-Cal or from any other agency or funding source for a service provided to a LEA student. It is understood that no payments shall be made for any invoices that are not received by six months following the close of the prior fiscal year, for services provided in that year.

Final payment to CONTRACTOR in connection with the cessation of operations and/or termination of a Master Contract will be subject to the same documentation standards described for all payment claims for regular ongoing operations. In addition, final payment may be withheld by the LEA until completion of a review or audit, if deemed necessary by the LEA. Such review or audit will be completed within ninety (90) days. The final payment may be adjusted to offset any previous payments to the CONTRACTOR determined to have been paid in error or in anticipation of correction of documentation deficiencies by the CONTRACTOR that remain uncorrected.

The amount which may be withheld by the LEA with respect to each of the subparagraphs of the preceding paragraph are as follows: (a): the value of the service CONTRACTOR failed to perform; (b) the amount of overpayment; (c) the portion of the invoice for which satisfactory documentation

has not been provided by CONTRACTOR; (d) the amount invoiced for services provided by the individual not appropriately credentialed, licensed, or otherwise qualified; (e) the proportionate amount of the invoice related to the applicable pupil for the time period from the date of the violation occurred and until the violation is cured; or (f) the amount paid to CONTRACTOR by Medi-Cal or another agency or funding source for the service provided to the LEA student.

If the LEA determines that cause exists to withhold payment to CONTRACTOR, LEA shall, within ten (10) business days of this determination, provide to CONTRACTOR written notice that LEA is withholding payment. Such notice shall specify the basis or bases for the LEA's withholding payment and the amount to be withheld. Within thirty (30) days from the date of receipt of such notice, CONTRACTOR shall take all necessary and appropriate action to correct the deficiencies that form the basis for the LEA's withholding payment, submit a written request for extension of time to correct the deficiencies or submit to LEA written documentation demonstrating that the basis or bases cited by the LEA for withholding payment is unfounded. Upon receipt of CONTRACTOR's written request showing good cause, the LEA shall extend CONTRACTOR's time to correct deficiencies (usually an additional thirty (30) days), otherwise payment will be denied.

If after subsequent request for payment has been denied and CONTRACTOR believes that payment should not be withheld, CONTRACTOR shall send written notice to the LEA specifying the reason it believes payment should not be withheld. The LEA shall respond to CONTRACTOR's notice within thirty (30) business days by indicating that a warrant for the amount of payment will be made or stating the reason the LEA believes payment should not be made. If the LEA fails to respond within thirty (30) business days or a dispute regarding the withholding of payment continues after the LEA's response to CONTRACTOR's notice, CONTRACTOR may invoke the following escalation policy.

After forty-five (45) business days: The CONTRACTOR may notify the Authorized LEA's Representative of the dispute in writing. The LEA Authorized Representative shall respond to the CONTRACTOR in writing within fifteen (15) business days.

After sixty (60) business days: Disagreements between the LEA and CONTRACTOR concerning the Master Contract may be appealed to the Orange County Superintendent of Schools or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). CONTRACTOR disagrees with the language of California Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its right to challenge that provision.

60. PAYMENT FROM OUTSIDE AGENCIES

CONTRACTOR shall notify the LEA when Medi-Cal or any other agency is billed for the costs associated with the provision of special education and/or related services to LEA students. Upon request, CONTRACTOR shall provide to the LEA any and all documentation regarding reports, billing, and/or payment by Medi-Cal or any other agency for the costs associated with the provision of special education and/or related services to LEA students. CONTRACTOR shall provide prior written notice of the rights and protections required by Title 34 of the Code of Federal Regulations section 300.154(d) whenever it seeks to use the LEA students' public benefits to pay for special education and related services. Such notice shall be provided before seeking payment from Medi-Cal for the first time and annually thereafter.

61. PAYMENT FOR ABSENCES

NONPUBLIC SCHOOL STAFF ABSENCE

Whenever a classroom teacher employed by CONTRACTOR is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA will not pay for instruction and/or services unless said instruction or service is provided by an appropriately credentialed substitute teacher.

Whenever a related service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by LEA) substitute. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided unless otherwise agreed in LEA student's IEP or ISA.

NONPUBLIC SCHOOL STUDENT ABSENCE

If CONTRACTOR is a nonpublic school, no later than the tenth (10th) cumulative day of the LEA student's unexcused absence, CONTRACTOR shall notify the LEA of such absence.

Criteria for a billable day for payment purposes is one day of attendance as defined in California Education Code, sections 46010, 46010.3 and 46307. The LEA shall not pay for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. *Per Diem* rates for students whose IEPs authorize less than a full instructional day may be adjusted on a pro rata basis in accordance with the actual proportion of the school day the student was served. The LEA shall not be responsible for payment of DIS or related services for days on which a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law, nor shall student be eligible for make-up services.

In the event a LEA student is chronically absent due to school refusal or other behaviors related to the student's disability and IEP interventions have been unsuccessful in improving school attendance, CONTRACTOR may request that LEA provide payment for a billable day of attendance related to such absences, on a case-by-case basis given the unique circumstances of the student and the student's individualized needs. LEA may, in its sole discretion, agree to pay CONTRACTOR for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. Any such determination by the LEA must be set forth in writing as a condition for such payment.

NONPUBLIC AGENCY STAFF ABSENCE

When CONTRACTOR is a nonpublic agency and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. The LEA shall not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and the LEA. In the event services were not provided, reasons for why the services were not provided shall be included. In the event of a service provider absence for Behavior Intervention

Implementation services provided at the school site, services shall not be deemed eligible for make-up.

NONPUBLIC AGENCY STUDENT ABSENCE

If CONTRACTOR is a nonpublic agency, it shall notify LEA of the absence of a LEA student no later than the fifth consecutive service day of the student's absence. The LEA shall not be responsible for the payment of services when a student is absent.

62. LEA AND/OR NONPUBLIC SCHOOL CLOSURE DUE TO EMERGENCY

The following shall apply in the event of a LEA or NPS school closure due to an emergency consistent with guidelines followed by the LEA in accordance with Education Code section 41422 and 46392:

- a. If CONTRACTOR remains open during an emergency and serves students appropriately as delineated in the ISA, CONTRACTOR shall receive payment, regardless of whether the LEA is open or closed.
- b. In the event of a NPS School Closure for the reasons set forth in Education Code section 41422, if the LEA is able to obtain alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance due to CONTRACTOR'S school closure. If the LEA is unable to obtain an alternative placement, CONTRACTOR shall receive payment consistent with the student's approved ISA, as though the student were continuing their regular attendance, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions.
- c. In the event of the LEA and NPS School Closures, on days the LEA is funded, CONTRACTOR shall receive payment consistent with the student's approved ISA, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions. If the LEA is able to obtain an alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance with CONTRACTOR due to CONTRACTOR'S school closure.

If instruction or services, or both, cannot be provided to the student either at school or in person for more than 10 days due to an emergency condition described in Education Code sections 41422 and 46392, CONTRACTOR acknowledges the requirements of Education Code section 56345(a)(9) to provide special education and related services, supplementary aids and services, transition services (as applicable) and ESY (as applicable) as specified in the IEP. When the emergency school closure has ended, CONTRACTOR shall notify the LEA of any lost instructional minutes. CONTRACTOR and LEA shall work collaboratively to determine the need for make-up days or service changes, and shall work together to amend the student's IEP and ISA as appropriate.

For any physical school closure in which in-person instruction is restricted by order of the State or local agency, CONTRACTOR shall provide instruction in accordance with Education Code section 56345(a)(9) and Exhibit D, attached hereto and incorporated herein.

63. INSPECTION AND AUDIT

The CONTRACTOR shall maintain and the LEA shall have the right to examine and audit all of the books, records, documents, accounting procedures and practices and other evidence that reflect all costs claimed to have been incurred or fees claimed to have been earned under this Agreement.

CONTRACTOR shall provide the LEA access to all records including, but not limited to: student records as defined by California Education Code section 49061(b); registers and rollbooks of teachers; daily service logs and notes or other documents used to record the provision of related services; Medi-Cal/daily service logs and notes used to record provision of services provided by instructional assistants, behavior intervention aides, bus aides, and supervisors; absence verification records (parent/doctor notes, telephone logs, and related documents); bus rosters; staff lists specifying credentials held, business licenses held, documents evidencing other qualifications, social security numbers (last four digits unless otherwise required), dates of hire, and dates of termination; staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related service subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications; by-laws; lists of current board of directors/trustees, if incorporated; other documents evidencing financial expenditures; federal/state payroll quarterly reports Form 941/DE3DP; and bank statements and canceled checks or facsimile thereof. Such access shall include unannounced inspections by the LEA. CONTRACTOR shall make available to the LEA all budgetary information including operating budgets submitted by CONTRACTOR to the LEA for the relevant contract period being audited.

CONTRACTOR shall make all records available at the office of the LEA or CONTRACTOR's offices at all reasonable times and without charge. All records shall be provided to the LEA within five (5) working days of a written request from the LEA. CONTRACTOR shall, at no cost to the LEA, provide reasonable assistance for such examination or audit. The LEA's rights under this section shall also include access to CONTRACTOR's offices for purposes of interviewing CONTRACTOR's employees. If any document or evidence is stored in an electronic form, a hard copy shall be made available to the LEA, unless the LEA agrees to the use of the electronic format.

CONTRACTOR shall obtain from its subcontractors and suppliers written agreements to the requirements of this section and shall provide a copy of such agreements to the LEA upon request by the LEA.

If an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm determines that CONTRACTOR owes the LEA monies as a result of CONTRACTOR's over billing or failure to perform, in whole or in part, any of its obligations under this Master Contract, the LEA shall provide to CONTRACTOR written notice demanding payment from CONTRACTOR and specifying the basis or bases for such demand. Unless CONTRACTOR and the LEA otherwise agree in writing, CONTRACTOR shall pay to the LEA the full amount owed as result of CONTRACTOR's over billing and/or failure to perform, in whole or in part, any of its obligations under this Master Contract, as determined by an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm. CONTRACTOR shall make such payment to the LEA within thirty (30) days of receipt of the LEA's written notice demanding payment.

64. RATE SCHEDULE

The rate schedule attached hereto as Exhibit A and incorporated herein by reference, limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Per Diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally. In such cases only, the adjustments in basic education rate shall be based on the required minimum number of minutes per grade level as set forth in Paragraph 23 above and Education Code section 46000 et seq.

Special education and/or related services offered by CONTRACTOR shall be provided by qualified personnel as per State and Federal law, and the codes and charges for such educational and/or related services during the term of this Master Contract, shall be as stated in Exhibit A.

65. DEBARMENT CERTIFICATION

By signing this Agreement, CONTRACTOR certifies that:

- (a) CONTRACTOR and any of its shareholders, partners, or executive officers are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency, and
- (b) Has/have not, within a three-year period preceding this contract, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, state or local government contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and are not presently indicted for, or otherwise criminally or civilly charged by a Government entity with, commission of any of these offenses.

The parties hereto have executed this Master Contract by and through their duly authorized agents or representatives. This Master Contract is effective on the 1st day of July 2025 and terminates at 5:00 P.M. on June 30, 2026, unless sooner terminated as provide herein.

CONTRACTOR,
Dynamic Education Services, Inc.

Nonpublic School/Agency

By:

Signature

Date

Name and Title of Authorized
Representative

LEA,

By:

Signature

Date

Don Rosales, Director, Purchasing

Name and Title of Authorized
Representative

Notices to CONTRACTOR shall be addressed to:

Name

Nonpublic School/Agency/Related Service Provider

Address

City

State

Zip

Phone

Fax

Email

Notices to LEA shall be addressed to the designees as set forth on Exhibit C

EXHIBIT A: 2025-2026 RATES

CONTRACTOR _____ **CONTRACTOR NUMBER** _____ **2025-2026**
Dynamic Education Services, Inc. _____ **(CONTRACT YEAR)**

Per CDE Certification, total enrollment may not exceed _____ **If blank, the number shall be as determined by CDE Certification.**

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

COMPENSATORY/SUPPLEMENTAL SERVICES**

(1) Supplemental Academic Services (SAS) or Academic Support**		
(2) Transition or Vocational services		
LEA/District is not required to provide materials/curriculum for SAS/Academic Support or Transition services as a standalone service and/or when combined with our Intervention programs/services (Reading, Math, or Transition2Life-Daily Living Skills). These services are intended to support students that are currently 1 to 2.5 grade levels behind with their current curriculum/materials. *If student is 3 or more grade level behind, consider our intervention programs: Reading, Math, Transition2Life & see rate sheet for minimum number of hours required per service.		
(3) Educational Counseling & Guidance or Parent Training – Individual a. E.R.I.C.S. or E.R.M.H.S.	\$105.00	Per Hour
(4) Language and Speech Services (LAS)/Therapy – Individual	\$145.00	Per Hour
(5) Occupational Therapy (OT) – Individual	\$175.00	Per Hour
(6) *Deaf & Hard of Hearing (DHH), Visual Impairment VI, Orientation & Mobility (O/M), or Adaptive Physical Education (APE)	\$175.00	Per Hour
*Limited-service areas (in-person/in-home) or available Online/Virtual		

ASSESSMENTS/INDEPENDENT EDUCATIONAL EVALUATIONS(IEE)***

(1) Language & Speech (LAS) Assessment	\$2,850.00	
(2) Language & Speech (IEE)	\$3,200.00	Per Student
(3) Language & Speech – AAC or AT Assessment only, per assessment	\$3,900.00	
(1) Occupational Therapy (OT) Assessment	\$2,850.00	
(2) Occupational Therapy (IEE)	\$3,200.00	Per Student
(3) Occupational Therapy – AAC or AT Assessment only	\$3,900.00	
(3) Transition or Vocational Assessment	\$2,900.00	Per Student
(4) Psychological Educational Evaluation/IEE (**Limited areas)	\$6,200.00	Per Student
(5) Academic Achievement Assessment	\$2,250.00	Per Student
(6) IEP Meeting/Participation (Session Report & Recommendation (SRR) or NPA Consultation services	\$150.00	Per Hour

**All Compensatory/Supplemental services require LEAs/Districts to provide curriculum/materials for SAS and/or Transition services per student. All Compensatory/Supplemental services are provided a Session Report & Recommendation (SRR) Form. School District & Parent/Guardian will receive a copy of SRR form upon completion of each authorized NPA services/contracted hours. SRR form will be provided and billed using the last hour/session for each student's services. For example, a student referred for 70 hours of SAS/Academic Instruction and/or therapy will complete 69 hours of direct SAS/Academic Instruction and/or therapy and 1 hour of indirect services as "Final Session/SRR."

***Assessments/Independent Educational Evaluations (IEE) require a minimum of 60 days to complete. The cost of the assessment or IEE is per student. The assessment/IEE includes observations, interviews, assessments/evaluations, report, and presentation of report at the IEP meeting via telephone or video conference for a maximum of 2 hours. Any excess IEP meeting hours beyond the 2 hours allocated will incur an additional charge of \$150.00 per hour – IEP meeting/participation.

Reading Intervention Program

The Reading Intervention Program includes the Sonday Learning Systems** for each student which is a comprehensive line of materials/curriculum that help our Education Specialists provide multisensory reading instruction/intervention, both research and evidence-based for students from grades K-8.

The Reading Intervention Program Packages include Pre and Post Assessments, Session Report & Recommendation (SRR) form***, and a complete reading intervention program for each student covering 1-6 grade levels of reading.

READING INTERVENTION PROGRAM PACKAGES**

(1) Grades K-2 – covers 1 to 2 grade levels of reading intervention/instruction	\$130.00 Per Hour	60 Hours per Student	\$7,800.00 Per Student
(2) Grades K-2 – covers 3 to 4 grade levels of reading intervention/instruction	\$130.00 Per Hour	120 Hours per Student	\$15,600.00 Per Student
(3) Grades 3-8 – covers 1 to 2 grade levels of reading intervention/instruction	\$130.00 Per Hour	60 Hours per Student	\$7,800.00 Per Student
(4) Grades 3-8 – covers 3 to 4 grade levels of reading intervention/instruction	\$130.00 Per Hour	120 Hours per Student	\$15,600.00 Per Student
(5) Grades 3-8 – covers 5 to 6 grade levels of reading intervention/instruction	\$130.00 Per Hour	180 Hours per Student	\$23,400.00 Per Student

**Through Windsor Learning's, Sonday Learning System, created by Arlene Sonday, Orton-Gillingham expert provides the necessary tools and accessibility for educators to identify, intervene, and help struggling students catch up with their peers using effective multisensory instruction.

***All Compensatory/Supplemental services are provided a Session Report & Recommendation (SRR) Form. School District & Parent/Guardian will receive a copy of SRR form upon completion of each authorized NPA services/contracted hours. SRR form will be provided and billed using the last hour/session for each student's services. For example, a student referred for 60 hours of Reading Intervention program will complete 59 hours of direct Reading Intervention program and 1 hour of indirect services as "Final Session/SRR."

Mathematics Intervention Program

The Mathematics Intervention program from KP® Mathematics includes two options for Local Education Agencies (LEAs):

Above & Beyond program	Expeditions to Numeracy

Above & Beyond program & Expeditions to Numeracy include a structured program with the necessary tools and accessibility for educators to identify, intervene, and help struggling students catch up with their peers using one or both programs. Both programs accompany materials, curriculum, & manipulatives for math intervention.

Above & Beyond program offers learners with Cognitive Delays using the KP® Ten-Frame Tiles to build competencies necessary for in-school learning & beyond-school independence & autonomy. It uses on-going assessment to measure demonstrated learning along with focuses on strategically on number, place value, & arithmetic operations. Additionally, it teaches skills needed for functionality with money, and organizes content in increasingly large number sets (small numbers (0-10) to three-digit numbers (0-999)).

Expeditions to Numeracy program provides the following three intervention levels of mathematics for students from grades K-4 in the following areas: 1) Early Learning Intervention for grades K-2, 2) Addition & Subtraction Intervention for grades 2-3, & 3) Multiplication & Division Intervention for grades 3-4. It includes the Essential Guidebook to Continuous Assessment & Instruction as well as the KP® Ten-Frame Tiles, and other materials/manipulatives.

MATHEMATICS INTERVENTION PROGRAM PACKAGES**

(1) Grades K-8 – covers 1 to 2 grade levels of math intervention/instruction	\$130.00 Per Hour	50 Hours per Student	\$6,500.00 Per Student
(2) Grades K-8 – covers 3 to 4 grade levels of math intervention/instruction	\$130.00 Per Hour	100 Hours per Student	\$13,000.00 Per Student
(3) Grades K-8 – covers 4 to 5 grade levels of math intervention/instruction	\$130.00 Per Hour	150 Hours per Student	\$19,500.00 Per Student

***All Compensatory/Supplemental services are provided a Session Report & Recommendation (SRR) Form. School District & Parent/Guardian will receive a copy of SRR form upon completion of each authorized NPA services/contracted hours. SRR form will be provided and billed using the last hour/session for each student's services. For example, a student referred for 50 hours of Math Intervention program/services will complete 49 hours of direct services for Math Intervention program/services and 1 hour of indirect services as "Final Session/SRR."

Transition 2 Life & Daily Living Skills Program

Dynamic Education Services, Inc. through its partnership with Transition 2 Life offers a comprehensive and complete transition curriculum for various student populations (general education, mild-to-moderate or moderate to severe disabilities, & students on alternative curriculum) affected by their special needs, learning disabilities, or learning challenges. Transition 2 Life meets both federally mandated transition requirements and Indicator 13 goals. Components of the program include Assessments, Coordinated ITP Goals, Daily Living Skills topics that are individualized for each student and parent's goals.

Transition 2 Life & Daily Living Skills PACKAGES**

(1) Transition 2 Life curriculum, Assessments/Inventories, from 1 to 3 Daily Living Skills Topics	\$130.00 Per Hour	60 Hours per Student	\$7,900.00 Per Student
(2) Transition 2 Life curriculum, Assessments/Inventories, from 4 to 5 Daily Living Skills Topics	\$130.00 Per Hour	120 Hours per Student	\$15,600.00 Per Student
(3) Transition 2 Life curriculum, Assessments/Inventories, from 6 to 8 Daily Living Skills Topics	\$130.00 Per Hour	180 Hours per Student	\$23,400.00 Per Student
(4) Transition 2 Life curriculum, Assessments/Inventories, from 9 to 10 Daily Living Skills Topics	\$130.00 Per Hour	240 Hours per Student	\$31,200.00 Per Student
(5) Transition 2 Life curriculum, Assessments/Inventories, from to 11 to 12 Daily Living Skills Topics	\$130.00 Per Hour	300 Hours per Student	\$39,000.00 Per Student

Transition 2 Life & Daily Living Skills Topics			
Job Skills – Hard or Soft Skills	Disability Management	Social Skills	Executive Functioning Skills
Cooking Skills	Housekeeping Skills	Self-Determination/Advocacy	Community-Based Instruction (CBI)
Home Maintenance	Financial Skills	Personal Hygiene	Personal Management

***All Compensatory/Supplemental services are provided a Session Report & Recommendation (SRR) Form. School District & Parent/Guardian will receive a copy of SRR form upon completion of each authorized NPA services/contracted hours. SRR form will be provided and billed using the last hour/session for each student's services. For example, a student referred for 60 hours of Transition2Life-Daily Living Skills (T2L-DLS) program will complete 69 hours of direct services for Transition2Life-Daily Living Skills (T2L-DLS) program and 1 hour of indirect services as "Final Session/SRR."

School-Based Support Services

SPECIALIZED ACADEMIC INSTRUCTION (SAI) – **CURRICULUM/MATERIALS PROVIDED BY CONTRACTING LEA/DISTRICT

(1) Specialized Academic Instruction (SAI)**	\$150.00	Per Hour
(2) Specialized Academic Instruction (SAI) – Prep Time **2 hours of Prep Time required for 5 hours per week if SAI	\$150.00	Per Hour
(3) IEP Meeting, Progress Notes/Preparation/Case Management (15 Hours per school year) by assigned provider and/or credentialed administrator.	\$150.00	Per Year

ASSESSMENTS/INDEPENDENT EDUCATIONAL EVALUATIONS(IEE)***

(1) Language & Speech (LAS) Assessment	\$2,850.00	
(1a) Language & Speech (IEE)	\$3,200.00	Per Student
(1b) Language & Speech – AAC or AT Assessment only, per assessment	\$3,900.00	
(2) Occupational Therapy (OT) Assessment	\$2,850.00	
(2a) Occupational Therapy (IEE)	\$3,200.00	Per Student
(2b) Occupational Therapy – AAC or AT Assessment only	\$3,900.00	
(3) Transition or Vocational Assessment	\$2,900.00	Per Student
(4) Psychological Educational Evaluation/IEE (**Limited areas)	\$6,200.00	Per Student
(5) Academic Achievement Assessment	\$2,250.00	Per Student
(6) IEP Meeting/Participation – Session Report & Recommendation (SRR) or NPA Consultation services	\$150.00	Per Hour

**LEA/District authorizes & agrees Dynamic Education Services, Inc. (DES, Inc.) may bill up to the authorized hours per week (5 hours/10 hours) of SAI if the parent cancels 1 or more days of scheduled sessions for the week. DES, Inc. is guaranteeing scheduled staff/Education Specialists for the contracted hours per week (5 or 10 hours) during the school day (8:00 am to 3:00 pm), which is generally difficult & requires availability of staff/Education Specialists for school-based support services.

**IEP meetings may be attended by assigned providers (limited/based on staff availability) or designated credentialed administrator via telephone or video conference (Zoom/Google Meets).

***Assessments/Independent Educational Evaluations (IEE) require a minimum of 60 days to complete. The cost of the assessment or IEE is per student. The assessment/IEE includes observations, interviews, assessments/evaluations, report, and presentation of report at the IEP meeting via telephone or video conference for a maximum of 2 hours. Any excess IEP meeting hours beyond the 2 hours allocated will incur an additional charge of \$150.00 per hour – IEP meeting/participation.

School-Based Support Services

BEHAVIOR INTERVENTION SERVICES**

(1) Behavior Intervention Implementation (BII)***	\$95.00	Per Hour
(2) Behavior Intervention Development (BID) & Supervision **Supervision of Behavior Technician (BT) – 15 Hours per month	\$145.00	Per Hour
(3) Behavior Intervention Development (BID) & Case Management	\$145.00	Per Hour
b. IEP Meeting, Progress Notes, Preparation (15 hours per school year)	\$145.00	Per Hour

ASSESSMENTS/INDEPENDENT EDUCATIONAL EVALUATIONS(IEE)****

(1) Functional Behavioral Assessment (FBA)	\$2,850.00	
(2) Functional Behavioral Assessment (FBA – IEE)	\$3,200.00	Per Student
(3) Related Services Independence Assistance (RSIA) **Limited areas	\$4,500.00	
(2) IEP Meeting/Participation – Additional IEP meeting hours requested	\$145.00	Per Hour

***BII & BID services: District agrees to contract for both BII and BID services for a minimum of 3 months or more to support district and school site.

**Behavior Intervention Implementation (BII) is provided a highly trained Behavior Technician (BT) and/or Registered Behavior Technician (RBT). BII is supervised by a licensed Board-Certified Behavior Analyst (BCBA) and/or master's level supervisor and is charged separately as Behavior Intervention Development (BID) & Supervision. BID hours of supervision typically average 10 to 15 hours per month. BID hours may be frontloaded using the authorized BID hours not to exceed to the maximum number of hours. If case management/additional progress notes documentation is required, supervision hours will be between 15 to 20 hours per month. BID services are typically provided 70% Direct (in-person/school site) BID & Supervision and 30% In-Direct BID & Supervision.

***Behavior Intervention Implementation (BII):

- LEA/District authorizes DES, Inc. 30 minutes of BII/BT services per day for “Data Collection” in addition to daily bell-to-bell schedule, per student.
- Contracted/scheduled BII services will be provided based on daily/school schedule for authorized student. If student is absent, LEA (district, charter, SELPA) agrees to have BII services continue/adhere and/or attend to contracted schedule (bell-to-bell schedule) for student by assisting classroom with basic support, work with another student assigned by school site, or work with BCBA supervisor on student's BII/BID programming. This will ensure & guarantee DES, Inc. will maintain assigned staff for BII services for the contracted student and/or school site & not reassign/lose BII/BT services for student.

****Functional Behavioral Assessments (FBA)/Independent Educational Evaluations (IEE) require a minimum of 60 days to complete. The cost of the FBA or IEE is per student. The assessment/IEE includes observations, interviews, assessments/evaluations, report, and presentation of report at the IEP meeting via telephone or video conference (Zoom/Google Meets) for a maximum of 2 hours.

Any excess IEP meeting hours requested beyond the 2 hours allocated will incur an additional charge of \$145.00 per hour – IEP meeting/participation.

Social Skills Groups & UCLA's PEERS® Program

BEHAVIOR INTERVENTION SERVICES – SOCIAL SKILLS GROUPS

(1) Social Skills Groups (10 weeks of services)		Option #1 (10 weeks)		
a. Behavior Intervention Implementation (BII): 6 hours per week	\$95.00 per hour	60 Hours per Student	\$5,700.00	Per Student
b. Behavior Intervention Development (BID) & Supervision** of Behavior Technician (BT): 1.5 hours per week**25% of authorized BII hours	\$145.00 per hour	15 Hours per Student	\$2,175.00	Per Student
Option #1 Total (Social Skills Groups only): \$7,875.00				
BEHAVIOR INTERVENTION SERVICES: SOCIAL SKILLS GROUPS + <u>UCLA's PEERS® Program</u>				
(2) Social Skills Groups (14 weeks of services: 10 weeks of Social Skills Groups + 4 weeks of services with <u>UCLA's PEERS® program</u>)		Option #2 (14 weeks – includes 4 weeks of services - <u>UCLA's PEERS®</u>)		
a. Behavior Intervention Implementation (BII): 6 hours per week for 10 weeks & 6 hours per week for 4 weeks (PEERS)	\$95.00 per hour	84 Hours per Student	\$7,980.00	Per Student
b. Behavior Intervention Development (BID) & Supervision** of Behavior Technician (BT): 1.5 hours per week**25% of authorized BII hours	\$145.00 per hour	21 Hours per Student	\$3,045.00	Per Student
c. Behavior Intervention Development (BID): Parent Training/Participation – PEERS: 24 hours. **Parent Training/Participation required for <u>UCLA's PEERS® program</u> .	\$145.00 per hour	24 Hours per Parent	\$3,480.00	Per Parent
Option #2 Total (Social Skills Groups, PEERS Curriculum, & Parent Training/Participation required with PEERS curriculum): \$14,505.00				

ASSESSMENTS/INDEPENDENT EDUCATIONAL EVALUATIONS(IEE)****

(4) Functional Behavioral Assessment (FBA)	\$2,650.00	Per Student
(5) Functional Behavioral Assessment (FBA – IEE)	\$2,950.00	
(2) IEP Meeting/Participation – Additional IEP meeting hours requested	\$145.00	Per Hour

**All Compensatory/Social Skills Groups/services are provided a Session Report & Recommendation (SRR) Form. School District & Parent/Guardian will receive a copy of SRR form upon completion of each authorized NPA services/contracted hours. SRR form will be provided and billed using the last hour/session of student's BID/Supervision hours/services. For example, a student referred for Option#1: BID/Supervision hours will complete 24 hours of direct BID/Supervision & billed as 1 hour of indirect services as "Final Session/SRR."

***Behavior Intervention Implementation (BII) is provided a highly trained Behavior Technician (BT) and/or Registered Behavior Technician (RBT). BIs are supervised by a licensed Board-Certified Behavior Analyst (BCBA) and/or master's level supervisor and is charged separately as Behavior Intervention Development (BID) & Supervision. BID hours of supervision typically average 4 to 6 hours per month (25% of authorized BII hours). BID hours may be frontloaded using the authorized BID hours not to exceed to the maximum number of hours. BID services are typically provided 70% Direct (in-person/center-based) BID & Supervision and 30% In-Direct BID & Supervision.

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.

EXHIBIT C: NOTICES

In accordance with Section 8 of the Master Contract all notices to LEA shall be delivered in the manner specified in Section 8 to the following LEA Representatives:

1. For matters regarding the Administration of the Master Contract, Educational Program, Personnel and Health and Safety mandates, including Incident/Accident Reporting in accordance with Section 54, notices to LEA shall be delivered to:

Renee Gray

Assistant Superintendent, Student Support Services

1301 E. Orangethorpe Av., Placentia, CA 92870

714-985-8710

rgray@pylusd.org

Gwen Redira

Director, Special Education Department

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8664

gredira@pylusd.org

2. For matters regarding the Administration of the Master Contract including Insurance, Financial, including Payments, notices to LEA shall be delivered to:

Maria Luna Madrigal

Administrative Secretary, Student Support Services

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8609

mluna@pylusd.org

AND

Dena Mavritsakis

Account Technician II, Special Education Department

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8660

dmavritsakis@pylusd.org

3. For matters regarding Behavior Interventions in accordance with Section 30 and Student Discipline in accordance with Section 31, notices to LEA shall be delivered to:

Erin McGowan

Psychologist on Special Assignment

1301 E. Orangethorpe Ave., Placentia CA 92870

714-985-8669

emcgowan@pylusd.org

EXHIBIT D

SUPPLEMENT TO SECTION 62 – LEA AND/OR NONPUBLIC SCHOOL CLOSURES AS A RESULT OF AN EMERGENCY ORDER BY THE STATE OR A LOCAL AGENCY

LEA and CONTRACTOR agree that in-person instruction shall be conducted unless there is a school closure as a result of an emergency order issued by the State or a local agency such as the California Department of Education (“CDE”), California Department of Public Health (“CDPH”), or Orange County Health Care Agency (“OCHCA”).

In the event a LEA student requests that CONTRACTOR provide virtual instruction, CONTRACTOR shall notify LEA and coordinate with LEA to convene an IEP team meeting to discuss placement and service options for student.

In the event the State or a local agency mandate a return to distance learning/remote instruction/virtual instruction during the 2025-2026 school year, LEA and CONTRACTOR agree that any change from in-person instruction for LEA students **shall be agreed to in writing by LEA and CONTRACTOR.**

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**INCREASE MASTER CONTRACT NON-PUBLIC AGENCY (NPA) AGREEMENT WITH
MILESTONES THERAPY GROUP, A PROFESSIONAL SPEECH-LANGUAGE PATHOLOGY
CORPORATION**

Background

Non-public agencies (NPAs) are certified by the State of California to provide specific special education services to students based on their Individualized Education Plan (IEP). In our district and in California, there continues to be a shortage of speech and language pathologists (SLPs). We have hired SLPs but are now experiencing several staff medical and maternity leaves that require additional contracted SLP support.

Milestones Therapy Group, A Professional Speech-Language Pathology Corporation, provides staffing services for speech and language pathologists. This increase is to accommodate additional SLPs to continue to provide services for students per their Individualized Education Plan.

Original Authorized Amount:	\$250,000
Requested Increase in Authorized Amount:	<u>\$290,000</u>
Total Authorized Amount:	\$540,000

This agreement will be effective from January 21, 2026, to June 30, 2026.

Financial Impact

Budgeted Special Education funds, NTE: \$290,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Jayme Nash, Director, Special Education

*NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY
SERVICES*

MASTER CONTRACT

2025-2026

*Milestones Therapy Group, A
Professional Speech-Language
Pathology Corporation
1968 S. Coast Hwy, #370
Laguna Beach, CA 92651*

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2025-2026

CONTRACT NUMBER:

LEA:

NONPUBLIC SCHOOL/AGENCY/RELATED SERVICES PROVIDER:

NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES
MASTER CONTRACT

GENERAL PROVISIONS

1. MASTER CONTRACT

This Master Contract is entered into this 1st day of July, 2025, between the **Placentia-Yorba Linda Unified School District** (hereinafter referred to as "District" or local educational agency "LEA") and **Milestones Therapy Group, A Professional Speech-Language Pathology Corporation** (hereinafter referred to as "CONTRACTOR") for the purpose of providing special education and/or related services to District students with exceptional needs under the authorization of California Education Code sections 56157, 56361 and 56365 et seq. and Title 5 of the California Code of Regulations section 3000 et seq., AB 490 (Chapter 862, Statutes of 2003) and AB 1858 (Chapter 914, Statutes of 2004). It is understood that this Agreement, does not commit the District to pay for special education and/or related services provided to any District student, or CONTRACTOR to provide such special education and/or related services, unless and until an authorized LEA representative approves the provision of special education and/or related services by CONTRACTOR.

Upon acceptance of a student, LEA shall submit to CONTRACTOR an Individual Services Agreement (hereinafter referred to as "ISA"). Unless otherwise agreed in writing, the ISA shall acknowledge CONTRACTOR's obligation to provide all services specified in the student's Individualized Education Program (hereinafter referred to as "IEP"). The ISA shall be executed within ninety (90) days of an LEA student's enrollment. LEA and CONTRACTOR shall enter into an ISA for each LEA student served by CONTRACTOR.

Unless placement and/or services is made pursuant to an Office of Administrative Hearings (hereinafter referred to as "OAH") order, a lawfully executed agreement between LEA and parent, authorized by LEA for a transfer student pursuant to California Education Code section 56325, or otherwise authorized by LEA without a signed IEP, LEA is not responsible for the costs associated with nonpublic school placement or nonpublic agency services until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement or nonpublic agency services is appropriate, and the IEP is signed by the LEA student's parent.

2. CERTIFICATIONS AND LICENSES

CONTRACTOR shall be certified by the California Department of Education (hereinafter referred to as "CDE") as a nonpublic, nonsectarian school/agency. All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code, section 56366 et seq. and within the professional scope of

practice of each provider's license, certification and/or credential. In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a licensed children's institution (hereinafter referred to as "LCI"), CONTRACTOR shall be licensed by the state, or other public agency having delegated authority by contract with the state to license, to provide nonmedical care room and board to children, including, but not limited to, individuals with exceptional needs. The LCI must also comply with all licensing requirements relevant to the protection of the child, and have a special permit, if necessary, to meet the needs of each child so placed. If the CONTRACTOR operates a program outside of California and provides services to LEA students in such out-of-state program, CONTRACTOR must obtain all required licenses from the appropriate licensing agency in both California and in the state where the LCI is located.

A current copy of CONTRACTOR's licenses and nonpublic school/agency certifications, or a validly issued waiver of any such certification, must be provided to LEA on or before the date this Master Contract is executed by CONTRACTOR. CONTRACTOR must immediately (and under no circumstances longer than three (3) calendar days) notify LEA if any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or subject to a pending administrative or legal complaint or lawsuit, or otherwise nullified during the effective period of this Master Contract. If any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or otherwise nullified during the effective period of this Master Contract, this Master Contract shall terminate as of the date of such action.

With respect to CONTRACTOR's certification, failure to notify the LEA and CDE of any changes in: (1) credentialed/licensed staff; (2) ownership; (3) management and/or control of the agency; (4) major modification or relocation of facilities; or (5) significant modification of the program, constitutes a breach of the Master Contract and may result in the termination of this Master Contract by the LEA and/or suspension or revocation of CDE certification.

Total student enrollment shall be limited to capacity as stated on CDE certification. Total class size shall be limited to capacity as stated in Section 24 of the Master Contract.

3. COMPLIANCE WITH LAWS, STATUTES, REGULATIONS

During the term of this Master Contract, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations including but not limited to the provision of special education and/or related services, facilities for individuals with exceptional needs, pupil enrollment, attendance and transfer, corporal punishment, pupil discipline, and positive behavioral interventions.

CONTRACTOR acknowledges and understands that LEA may report to the CDE any violations of the provisions of this Master Contract, and that this may result in the suspension and/or revocation of CDE nonpublic school/agency certification pursuant to California Education Code section 56366.4(a).

4. TERM OF MASTER CONTRACT

The term of this Master Contract shall be from July 1, 2025 to June 30, 2026 (Title 5 California Code of Regulations section 3062(a)) unless otherwise stated. Neither the CONTRACTOR nor the LEA is required to renew this Master Contract in subsequent contract years. The parties acknowledge that

any subsequent Master Contract is to be renegotiated prior to June 30, 2026 (Title 5 California Code of Regulations Section 3062(d)). In the event a Master Contract is not renegotiated by June 30th, the parties shall have 90 days from July 1 of the new fiscal year to consummate the contract. (Education Code Section 56366(c).) No Master Contract will be offered unless and until all of the contracting requirements have been satisfied. The offer of a Master Contract to a CONTRACTOR is at the sole discretion of the LEA. Requests for renegotiation of any rate, including but not limited to, related services for the subsequent contract year, are to be submitted in writing to Orange County Department of Education, Special Education Division, 200 Kalmus Drive, P.O. Box 9050, Costa Mesa, CA 92628-9050 prior to January 31, 2026.

5. INTEGRATION/CONTINUANCE OF CONTRACT FOLLOWING EXPIRATION OR TERMINATION

This Master Contract includes each Individual Services Agreement which is incorporated herein by this reference. This Master Contract supersedes any prior or contemporaneous written or oral understanding or agreement. This Master Contract may be amended only by written amendment executed by both parties.

CONTRACTOR shall provide the LEA with all information as requested in writing to secure a Master Contract or a renewal.

At a minimum, such information shall include copies of teacher credentials and clearance, insurance documentation and CDE certification. The LEA may require additional information as applicable. If the application packet is not completed and returned to the LEA, no Master Contract will be issued. If CONTRACTOR does not return the Master Contract to the LEA duly signed by an authorized representative within ninety (90) calendar days of issuance by LEA, the new contract rates will not take effect until the newly executed Master Contract is received by the LEA and will not be retroactive to the first day of the new Master Contract's effective date. If CONTRACTOR fails to execute the new Master Contract within such ninety (90) calendar day period, all payments shall cease until such time as the new Master Contract is signed. (California Education Code sections 56366(c)(1) and (2).) In the event that this Master Contract expires or terminates, CONTRACTOR and LEA shall continue to be bound to all of the terms and conditions of the most recent executed Master Contract between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students at the direction of the LEA.

6. INDIVIDUAL SERVICES AGREEMENT

This Master Contract shall include an ISA developed for each LEA student for whom CONTRACTOR is to provide special education and/or related services. An ISA shall be substantially similar in form and content to the ISA set forth in Exhibit B, attached hereto and incorporated herein by reference. An ISA shall only be issued for LEA students enrolled with the approval of the LEA pursuant to Education Code section 56366(a)(2)(A). An ISA may be effective for more than one contract year provided that there is a concurrent Master Contract in effect. In the event that this Master Contract expires or terminates, CONTRACTOR shall continue to be bound to all of the terms and conditions of the most recent executed ISAs between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students.

Any and all changes to a LEA student's educational placement/program provided under this Master Contract and/or an ISA shall be made solely on the basis of a revision to the LEA student's IEP. At any time during the term of this Master Contract, a LEA student's parent, CONTRACTOR, or LEA may request a review of a LEA student's IEP subject to all procedural safeguards required by law.

Unless otherwise provided in this Master Contract, the CONTRACTOR shall provide all services specified in the IEP unless the CONTRACTOR and the LEA agree otherwise in the ISA (California Education Code sections 56366(a)(5) and 3062(e)). In the event the CONTRACTOR is unable to provide a specific service at any time during the life of the ISA, the CONTRACTOR shall notify the LEA in writing within five (5) business days of the last date a service was provided.

If a parent or LEA contests the termination of an ISA by initiating a due process proceeding with the OAH, CONTRACTOR shall abide by the “stay-put” requirement of state and federal law unless the parent agrees otherwise. CONTRACTOR shall abide by the “stay-put” requirement of state and federal law when placement in an interim alternative educational setting is made by the LEA or OAH consistent with 20 U.S.C. section 1415(k)(1). CONTRACTOR shall adhere to all the LEA requirements concerning changes in placement.

Disagreements between the LEA and CONTRACTOR concerning the formulation of an ISA or the Master Contract may be appealed to the County Superintendent of Schools of the County where the LEA is located, or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). Nothing herein shall limit LEA or CONTRACTOR from engaging in alternative dispute resolution. CONTRACTOR disagrees with the language of Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its rights to challenge that provision.

7. DEFINITIONS

The following definitions shall apply for purposes of this contract:

- a. The term “CONTRACTOR” means a nonpublic, nonsectarian school/agency certified by the California Department of Education, including its officers, agents, and employees and as identified in Paragraph 1 above.
- b. The term “authorized LEA representative” means a LEA administrator designated to be responsible for nonpublic school/agencies.
- c. The term “credential” means a valid credential, life diploma, permit, or document in special education or pupil personnel services issued by, or under the jurisdiction of, the State Board of Education if issued prior to 1970 or the California Commission on Teacher Credentialing, which entitles the holder thereof to perform services for which certification qualifications are required as defined in Title 5 of the California Code of Regulations section 3001(g).
- d. The term “qualified” means that a person holds a certificate, permit or other document equivalent to that which staff in a public school are required to hold to provide special education and designated instruction and services, and has met federal and state certification, licensing, registration, or other comparable requirements which apply to the area in which the individual is providing special education or related services, including those requirements set forth in Title 5 of the California Code of Regulations sections 3064 and 3065, or, in the absence of such requirements, the state-education-agency-approved or recognized requirements, and adheres to the standards of professional practice established in federal and state law or regulation, including the standards contained in the California Business and Professions Code. Nothing in this definition shall be construed as restricting the activities of services of a graduate needing direct hours leading to licensure, or of a student teacher or intern leading to a graduate degree at an accredited or approved college or university, as authorized by state laws or regulations.
- e. The term “license” means a valid nonexpired document issued by a licensing agency within the Department of Consumer Affairs or other state licensing office authorized to grant licenses and

authorizing the bearer of the document to provide certain professional services, including but not limited to mental health and board and care services at a residential placement, or refer to themselves using a specified professional title. If a license is not available through an appropriate state licensing agency, a certificate of registration with the appropriate professional organization at the national or state level which has standards established for the certificate that are equivalent to a license, shall be deemed to be a license as defined in Title 5 of the California Code of Regulations section 3001(r).

- f. Parent means a biological or adoptive parent unless the biological or adoptive parent does not have legal authority to make educational decisions for the child; a guardian generally authorized to act as the child's parent or authorized to make educational decisions for the child, including a responsible adult appointed for the child in accordance with Welfare and Institutions Code sections 361 and 726; an individual acting in the place of a biological or adoptive parent, including a grandparent, stepparent, or other relative with whom the child lives, or an individual who is legally responsible for the child's welfare; a surrogate parent; a foster parent if the authority of the biological or adoptive parent to make educational decisions on the child's behalf has been specifically limited by court order in accordance with Title 34 of the Code of Federal Regulations 300.30(b)(1) or (2). Parent does not include the state or any political subdivision of government or the nonpublic school or agency under contract with the LEA for the provision of special education or designated instruction and services for a child. (California Education Code section 56028).
- g. The term "days" means calendar days unless otherwise specified.
- h. The phrase "billable day" means a school day in which instructional minutes meet or exceed those in comparable LEA programs.
- i. The phrase "billable day of attendance" means a school day as defined in California Education Code Section 46307, in which a LEA student is in attendance and in which instructional minutes meet or exceed those in comparable LEA programs unless otherwise stipulated in an IEP or ISA.
- j. It is understood that the term "Master Contract" also means "Agreement" and is referred to as such in this document.
- k. The term "emotional disturbance" as defined in the IDEA and used in state law may also be known as "emotional disability" under state law in accordance with Education Code section 97.

ADMINISTRATION OF CONTRACT

8. NOTICES

All notices provided for by this Master Contract shall be in writing. Notices shall be mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee. E-mail notifications may be used provided that a hard copy is also mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee via first class mail or hand delivery.

All notices mailed to the LEA shall be addressed to the person, or their designee as indicated on Exhibit C, attached hereto and incorporated herein by reference. Notices to CONTRACTOR shall be addressed as indicated on signature page of this Master Contract.

9. MAINTENANCE OF RECORDS

All records shall be maintained by CONTRACTOR as required by state and federal laws and regulations. Notwithstanding the foregoing sentence, CONTRACTOR shall maintain all records for at least five (5) years after the termination of this Master Contract. For purposes of this Master Contract, "records" shall include, but not be limited to student records as defined by California Education Code section 49061(b) including electronically stored information; cost data records as set forth in Title 5 of the California Code of Regulations section 3061; registers and roll books of teachers and/or daily service providers; daily service logs and notes and other documents used to record the provision of related services including supervision; daily service logs and notes used to record the provision of services provided through additional instructional assistants, NPA behavior intervention aides, and bus aides; behavior emergency reports (BER); notification of injury; absence verification records (parent/doctor notes, telephone logs, and related documents) if the CONTRACTOR is funded for excused absences, however, such records are not required if positive attendance is required; bus rosters; staff lists specifying credentials held and documents evidencing other staff qualifications, social security numbers, dates of hire, and dates of termination; records of employee training and certification, staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related services subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications by-laws; lists of current board of directors/trustees, if incorporated; documents evidencing financial expenditures; federal/state payroll quarterly reports; and bank statements and canceled checks or facsimile thereof.

CONTRACTOR shall maintain LEA student records in a secure location to ensure confidentiality and prevent unauthorized access. CONTRACTOR shall maintain a current list of the names and positions of CONTRACTOR's employees who have access to confidential records. CONTRACTOR shall maintain an access log for each LEA student's record which lists all persons, agencies, or organizations requesting or receiving information from the record. Such log shall be maintained as required by California Education Code section 49064 and include the name, title, agency/organization affiliation, and date/time of access for each individual requesting or receiving information from the LEA student's record. Such log needs to record access to the LEA student's records by: (a) the LEA student's parent; (b) an individual to whom written consent has been executed by the LEA student's parent; or (c) employees of LEA or CONTRACTOR having a legitimate educational interest in requesting or receiving information from the record. CONTRACTOR/LEA shall maintain copies of any written parental concerns granting access to student records. For purposes of this paragraph, "employees of LEA or CONTRACTOR" do not include subcontractors. CONTRACTOR shall grant parents access to student records, and comply with parents' requests for copies of student records within five (5) business days following the date of request by parent or LEA, consistent with Education Code sections 49069 and 56504. CONTRACTOR agrees, in the event of school or agency closure, to forward all records within five (5) business days to LEA. These shall include, but not limited to, current transcripts, IEP/ISPs, behavior emergency reports (BER), incident reports, notification of injury and all other reports. CONTRACTOR acknowledges and agrees that all student records maintained by CONTRACTOR as required by state and federal laws and regulations are the property of LEA and must be returned to LEA without dissemination to any other entity.

10. SEVERABILITY CLAUSE

If any provision of this Master Contract is held, in whole or in part, to be unenforceable for any reason, the remainder of that provision and of the entire Agreement shall be severable and remain in effect.

11. SUCCESSORS IN INTEREST

This contract binds CONTRACTOR's successors and assignees. CONTRACTOR shall notify the LEA in writing within thirty (30) calendar days of any change of ownership or change of corporate control.

12. VENUE AND GOVERNING LAW

The laws of the State of California shall govern the terms and conditions of this Master Contract with venue in Orange County.

13. MODIFICATIONS AND AMENDMENTS REQUIRED TO CONFORM TO LEGAL AND ADMINISTRATIVE GUIDELINES

This Master Contract may be modified or amended to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The party seeking such modification shall provide thirty (30) days' notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based. If the parties cannot agree on such modifications or amendments, this Master Contract may be terminated in accordance with Paragraph 14.

14. TERMINATION

This Master Contract or an Individual Service Agreement may be terminated for cause. The cause shall not be the availability of a public class initiated during the period of the Master Contract or ISA unless the parent agrees to the transfer of the student to the public school program at an IEP team meeting. In addition, the cause shall not be to effectuate a change in placement in circumvention of the IEP process. To terminate the Master Contract for cause, either party shall give no less than twenty (20) days prior written notice to the other party (California Education Code section 56366(a)(4)). At the time of termination, CONTRACTOR shall provide to the LEA any and all documents CONTRACTOR is required to maintain under this Master Contract. ISAs are void upon termination of this Master Contract, except as specified above in Paragraph 5. CONTRACTOR or the LEA may also terminate an individual ISA for cause. To terminate the ISA, either party shall also give no less than twenty (20) days prior written notice to the other.

15. INSURANCE

CONTRACTOR shall, at his, her, or its sole cost and expense, maintain in full force and effect, during the term of this Agreement, the following insurance coverage from a California licensed and/or admitted insurer with an A minus (A-), VII, or better rating from A.M. Best, sufficient to cover any claims, damages, liabilities, costs and expenses (including counsel fees) arising out of or in connection with CONTRACTOR'S fulfillment of any of its obligations under this Agreement:

- A. **Commercial General Liability Insurance**, including both bodily injury and property damage, with minimum limits as follows:

\$2,000,000 per occurrence
\$ 5,000 medical expenses
\$1,000,000 personal & advertising injury
\$4,000,000 general aggregate

- B. **Sexual Abuse or Molestation Liability**, with minimum limits as follows:

\$5,000,000 sexual abuse or molestation per occurrence for NPS/RTC

\$3,000,000 sexual abuse or molestation per occurrence for NPS
\$3,000,000 sexual abuse or molestation per occurrence for NPA

Sexual abuse or molestation limits shall be separate and in addition to the limits required in sections A, C and E.

If policies are provided on a claims-made basis, an extended reporting period coverage for claims made within five years after termination of this Agreement is required.

The definition of abuse shall include, but not be limited to, physical abuse, such as sexual or other bodily harm, and non-physical abuse, such as verbal, emotional or mental abuse, any actual, threatened or alleged act, and errors, omissions, or misconduct related to abuse.

- C. **Auto Liability Insurance.** To the extent vehicles, other than buses, are used to transport students, such vehicles shall have liability coverage of not less than \$1,000,000 million per occurrence combined single limit.

If CONTRACTOR uses a vehicle to travel to/from school sites, between schools and/or to/from students' homes or other locations as an approved service location by the LEA, CONTRACTOR must comply with State of California auto insurance requirements and maintain liability coverage with minimum limits of \$1,000,000 combined single limit per occurrence.

If CONTRACTOR uses a bus to transport students, minimum limits of liability shall be \$10,000,000 combined single limit per occurrence.

- D. **Workers' Compensation and Employers Liability Insurance** in a form and amount covering CONTRACTOR'S full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws.

Part A – Statutory Limits

Part B - \$1,000,000/\$1,000,000/\$1,000,000 Employers Liability

- E. **Errors & Omissions (E & O)/Malpractice (Professional Liability)** coverage with the following limits:

\$2,000,000 per occurrence or, if claims-made, per claim
\$4,000,000 general aggregate

If provided on a claims-made basis, this Professional Liability policy shall provide extended reporting period coverage for claims made within three years after termination of this Agreement.

- F. **Cyber Liability Insurance** coverage with not less than the following limits:

\$1,000,000 per occurrence or claim
\$2,000,000 aggregate

Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Contractor in this Agreement and shall include, but not be limited to, claims involving infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, the release of

private information, alteration of electronic information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to these obligations.

- G. The minimum insurance limit requirements may be satisfied with a combination of primary and excess insurance, to satisfy the minimum insurance requirements of the Master Contract. Acceptable excess policies should be either Excess Following Form (i.e., subject to all of the terms and conditions of the policy beneath it) or Umbrella Liability coverage limits that satisfy the minimum limits expressed above in A, B, E and F.
- H. CONTRACTOR, upon execution of this Master Contract and periodically thereafter upon request, shall furnish the LEA with certificates of insurance and endorsements evidencing such coverage. The certificate of insurance shall include a thirty (30) day non-renewal, cancellation or modification notice provision.
- I. The Commercial General Liability, Automobile Liability, Cyber Liability and any Excess Following Form or Umbrella (excluding Professional/E&O) policies shall name the LEA, District's Board of Education, agents, employees and volunteers as additional insureds on all insurance policies and premiums shall be paid by CONTRACTOR and shall be deemed included in CONTRACTOR's obligations under this contract at no additional charge.
- J. The Workers' compensation coverage shall include WAIVER OF SUBROGATION endorsements which provide that the insurer or self-insurer shall waive its right of subrogation against the LEA, District's Board of Education, and its officers, directors, employees, volunteers, and agents with respect to any losses paid under the terms of the policies.
- K. Unless CONTRACTOR is insured under the California Private Schools Self Insurance Group (CAPS SIG) or a similar self-insurance group, any deductibles or self-insured retentions above \$100,000 must be declared to and approved by the LEA. At its option, the LEA may require the CONTRACTOR, at the CONTRACTOR's sole cost, to: (a) cause its insurer to reduce to levels specified by the LEA or eliminate such deductibles or self-insured retentions with respect to the LEA, its officials and employees or (b) procure a bond guaranteeing payment of losses and related investigation.
- L. For any claims related to the services provided by CONTRACTOR, the CONTRACTOR's insurance coverage shall be primary insurance as respects the LEA, its subsidiaries, officials and employees. Any insurance or self-insurance maintained by the LEA, its subsidiaries, officials and employees shall be excess of the CONTRACTOR's insurance and shall not contribute with it. Coverage for all liability coverage parts shall include defense and expense costs outside of the coverage limits.
- M. All Certificates of Insurance shall reference the contract number, name of the school or agency submitting the certificate, and the location of the school or agency submitting the certificate on the certificate.
- N. The insurance requirements required herein shall not be deemed to limit CONTRACTOR's liability relating to the performance under this Agreement. The procuring of insurance shall not be construed as a limitation on liability or as full

performance of the indemnification and harmless provisions of this Master Contract. CONTRACTOR understands and agrees that, notwithstanding any insurance, CONTRACTOR's obligation to defend, indemnify and hold harmless LEA in accordance with this Master Contract is for the full and total amount of any damage, injuries, loss, expense, costs, or liabilities caused by or in any manner connected with or attributed to the acts or omissions of CONTRACTOR, its directors, officers, agents, employees, subcontractors, guests or visitors, or the operations conducted by CONTRACTOR, or the CONTRACTOR's use, misuse, or neglect of the LEA's premises.

- O. CONTRACTOR shall require that all subcontractors meet the requirements of this Section and the indemnification Section of this Agreement unless otherwise agreed in writing by the LEA.

If the LEA or CONTRACTOR determines that changes in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

16. INDEMNIFICATION AND HOLD HARMLESS

To the fullest extent allowed by law, CONTRACTOR shall defend, indemnify and hold harmless LEA and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by CONTRACTOR or its directors, officers, agents, employees, volunteers or guests arising from CONTRACTOR's duties and obligations described in this Agreement or imposed by law.

To the fullest extent allowed by law, LEA shall defend, indemnify and hold harmless CONTRACTOR and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by LEA or its directors, officers, agents, employees, volunteers or guests arising from LEA's duties and obligations described in this Agreement or imposed by law.

17. INDEPENDENT CONTRACTOR

Nothing herein contained shall be construed to imply a joint venture, co-principal, partnership, principal-agent, employer-employee, or co-employer relationship between the LEA and CONTRACTOR. CONTRACTOR shall provide all services under this Agreement as an independent contractor, and neither party shall have the authority to bind or make any commitment on behalf of the other. Nothing contained in this Agreement shall be deemed to create any association, partnership, joint venture or relationship of principal and agent, master and servant, or employer and employee between the parties or any affiliates of the parties, or between the LEA and any individual assigned by CONTRACTOR to perform any services for the LEA.

If the LEA is determined to be a partner, joint venture, co-principal, employer or co-employer of CONTRACTOR based on any acts or omissions of CONTRACTOR, CONTRACTOR shall indemnify and hold harmless the LEA from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination. If CONTRACTOR is determined to be a partner, joint venture, co-principal, employer, or co-employer of the LEA based on any acts or omissions of LEA, LEA shall indemnify and hold harmless the CONTRACTOR from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination.

18. SUBCONTRACTING

CONTRACTOR shall provide written notification to LEA before subcontracting for special education and/or related services pursuant to this Master Contract. CONTRACTOR's written notification shall include the specific special education and/or related service to be subcontracted, including the corresponding hourly rate or fee. In the event LEA determines that it can provide the subcontracted service(s) at a lower rate, LEA may elect to provide such service(s). If LEA elects to provide such service(s), LEA shall provide written notification to CONTRACTOR within five (5) days of receipt of CONTRACTOR's original notice and CONTRACTOR shall not subcontract for said service(s).

CONTRACTOR shall incorporate all of the provisions of this Master Contract in all subcontracts unless written approval for any change is first obtained by the LEA. Furthermore, when CONTRACTOR enters into subcontracts for the provision of special education and/or related services (including but not limited to, transportation) for any LEA student, CONTRACTOR shall cause each subcontractor to procure and maintain insurance during the term of each subcontract. Such subcontractor's insurance shall comply with the provisions of Section 15. Each subcontractor shall furnish the LEA with original endorsements and certificates of insurance effecting coverage required by Section 15. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. LEA may request that the certificates and endorsements be completed on forms provided by the LEA. All certificates and endorsements are to be received and approved by the LEA before the subcontractor's work commences. The Commercial General Liability and Automobile Liability policies shall name the LEA and the LEA/District Board of Education, agents, employees and volunteers as additional insured. If LEA does not approve the subcontractor's insurance, the LEA shall provide CONTRACTOR notice within fifteen (15) days.

As an alternative to the LEA's forms, a subcontractor's insurer may provide complete, certified copies of all required insurance policies, including endorsements affecting the coverage required by this Master Contract. All Certificates of Insurance shall reference the LEA contract number, name of the school or agency submitting the certificate, indication if nonpublic school or nonpublic agency, and the location of the school or agency submitting the certificate. In addition, all sub-contractors must meet the requirements as contained in Section 45 (Clearance Requirements) and Section 46 (Staff Qualifications) of this Master Contract.

19. CONFLICTS OF INTEREST

CONTRACTOR shall provide to the LEA, upon request, a copy of its current bylaws and a current list of its Board of Directors (or Trustees), if it is incorporated. This can be provided via e-mail to the SELPA Director of the LEA. CONTRACTOR and any member of its Board of Directors (or Trustees) shall avoid any relationship with the LEA that constitutes or may constitute a conflict of interest pursuant to California Education Code section 56042, Government Code section 1090 et seq., including, but not limited to, employment with LEA, provision of private party assessments and/or reports, and attendance at IEP team meetings acting as a student's advocate. Pursuant to California Education Code section 56042, an attorney or advocate for a parent of an individual with exceptional needs shall not recommend placement at CONTRACTOR's facility if the attorney or advocate is employed or contracted by the CONTRACTOR, or will receive a benefit from the CONTRACTOR, or otherwise has a conflict of interest.

Unless CONTRACTOR and the LEA otherwise agree in writing, the LEA shall neither execute an ISA with CONTRACTOR nor amend an existing ISA for a LEA student when a recommendation for special education and/or related services is based in whole or in part on assessment(s) or reports provided by CONTRACTOR to the LEA student without prior written authorization by LEA. This paragraph shall apply to CONTRACTOR regardless of when an assessment is performed or a report

is prepared (i.e., before or after the LEA student is enrolled in CONTRACTOR's school/agency) or whether an assessment of the LEA student is performed or a report is prepared in the normal course of the services provided to the LEA student by CONTRACTOR. To avoid a conflict of interest, and in order to ensure the appropriateness of an Independent Educational Evaluation (hereinafter referred to as "IEE") and its recommendations, the LEA may, in its discretion, not fund an IEE by an evaluator who provides ongoing service(s) or is sought to provide service(s) to the student for whom the IEE is requested. Likewise, the LEA may, in its discretion, not fund services through the evaluator whose IEE the District agrees to fund. When no other appropriate assessor is available, the LEA may request and if CONTRACTOR agrees, the CONTRACTOR may provide an IEE.

CONTRACTOR shall not admit a student living within the jurisdictional boundaries of the LEA on a private pay or tuition free "scholarship" basis and concurrently or subsequently advise/request parent(s) to pursue funding for the admitted school year from the LEA through due process proceedings.

20. NON-DISCRIMINATION

CONTRACTOR shall not, in employment or operation of its programs, unlawfully discriminate on the basis of race, ethnicity, color, religion, sex, gender, pregnancy, gender identity, sexual orientation, national origin, immigration status, age, disability, or any other classification protected by federal or state law.

EDUCATIONAL PROGRAM

21. FREE AND APPROPRIATE PUBLIC EDUCATION

LEA shall provide CONTRACTOR with a copy of the IEP including the Individualized Transition Plan (hereinafter referred to as "ITP") of each LEA student served by CONTRACTOR. CONTRACTOR shall provide to each LEA student special education and/or related services (including transition services) within the nonpublic school or nonpublic agency consistent with the LEA student's IEP and as specified in the ISA. If CONTRACTOR is a nonpublic school, CONTRACTOR shall not accept a LEA student if it cannot provide or ensure the provision of the services outlined in the student's IEP.

Unless otherwise agreed to between CONTRACTOR and LEA, CONTRACTOR shall be responsible for the provision of all appropriate supplies, equipment, and/or facilities for LEA students, as specified in the LEA student's IEP and ISA. If an IEP team determines that a LEA student requires an assistive technology device based on an assessment, or requires low incidence equipment for eligible students with low incidence disabilities, LEA shall provide such assistive technology device or low incidence equipment when specified in the student's IEP and ISA, and if necessary, provide training on the use of the device/equipment. Such device/equipment remains the property of the LEA and shall be returned to the LEA when the IEP team determines the device/equipment is no longer needed or when the student is no longer enrolled in the nonpublic school.

CONTRACTOR shall make no charge of any kind to parents for special education and/or related services as specified in the LEA student's IEP and ISA (including, but not limited to, screenings, assessments, or interviews that occur prior to or as a condition of the LEA student's enrollment under the terms of this Master Contract). CONTRACTOR may charge a LEA student's parent(s) for services and/or activities not necessary for the LEA student to receive a free appropriate public education after: (a) verification that any such charge or fee is not a "pupil fee" under Education Code section 49010 et. seq.; (b) written notification to the LEA student's parent(s) of the cost and voluntary nature of the services and/or activities; and (c) receipt by the LEA of the written notification and a written acknowledgment signed by the LEA student's parent(s) of the cost and

voluntary nature of the services and/or activities. CONTRACTOR shall adhere to all LEA guidelines as well as all California state laws, regulations and guidelines prohibiting pupil fees, deposits or other charges.

Voluntary services and/or activities not necessary for the LEA student to receive a free appropriate public education shall not interfere with the LEA student's receipt of special education and/or related services as specified in the LEA student's IEP and ISA unless the LEA, CONTRACTOR and parent agree otherwise in writing.

22. GENERAL PROGRAM OF INSTRUCTION

All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code section 56366 et seq. and shall ensure that facilities are adequate to provide LEA students with an environment, which meets all pertinent health and safety regulations.

When CONTRACTOR is a nonpublic school, CONTRACTOR's general program of instruction shall: (a) utilize evidence-based practices and predictors and be consistent with LEA's standards regarding the particular course of study and curriculum; (b) include curriculum that addresses mathematics, literacy and the use of educational technology and transition services; (c) be consistent with CDE's standards regarding the particular course of study and curriculum; (d) provide the services as specified in the LEA student's IEP and ISA. LEA students shall have access to: (a) State Board of Education (SBE) - adopted Common Core State Standards (CCSS) and the same instructional materials for kindergarten and grades 1 to 8, inclusive; and provide standards – aligned core curriculum and instructional materials for grades 9 to 12, inclusive, used by a local education agency (LEA), that contracts with the nonpublic school; (b) college preparation courses; (c) extracurricular activities, such as art, sports, music and academic clubs; (d) career preparation and vocational training, consistent with transition plans pursuant to state and federal law and; (e) supplemental assistance, including individual academic tutoring, psychological counseling, and career and college counseling. CONTRACTOR's general program of instruction shall be described in writing and a copy provided to LEA prior to the effective date of this Master Contract.

When CONTRACTOR serves LEA students in grades nine (9) through twelve (12) inclusive, LEA shall provide to CONTRACTOR a specific list of the course requirements to be satisfied by the CONTRACTOR leading toward graduation or completion of LEA's diploma requirements including the graduation requirements for pupils in foster care, pupils who are homeless, former juvenile court school pupils, child of a military family or migrant student and other students as set forth in Education Code section 51225.1 as well as students eligible for the California Alternate Assessment and diploma of graduation from high school as set forth in Education Code section 51225.31. CONTRACTOR shall not award a high school diploma to LEA students who have not successfully completed all of the LEA's graduation requirements unless otherwise permitted by law.

When CONTRACTOR serves LEA students in grades seven (7) through twelve (12) and issues pupil identification cards to LEA students, such pupil identification cards shall include the National Suicide Prevention Lifeline telephone number and may also include the Crisis Text Line and/or a local suicide prevention hotline telephone number as required by Education Code section 215.5.

When CONTRACTOR is a nonpublic agency and/or related services provider, CONTRACTOR's general program of instruction and/or services shall utilize evidence-based practices and predictors and be consistent with LEA and CDE guidelines and certification, and provided as specified in the LEA student's IEP and ISA. The nonpublic agency providing Behavior Intervention services shall

develop a written plan that specifies the nature of their nonpublic agency service for each student within thirty (30) days of enrollment and shall be provided in writing to the LEA. School-based services may not be unilaterally converted by CONTRACTOR to a substitute program or provided at a location not specifically authorized by the IEP team. Except for services provided by a CONTRACTOR that is a licensed children's institution, all services not provided in the school setting require the presence of a parent, guardian or adult caregiver during the delivery of services, provided such guardian or caregiver have a signed authorization by the parent or legal guardian to authorize emergency services as requested. Licensed Children's Institution (LCI) CONTRACTORS shall ensure that appropriate and qualified residential or clinical staff is present during the provision of services under this Master Contract. CONTRACTOR shall immediately notify LEA in writing if no parent, guardian or adult caregiver is present. CONTRACTOR shall provide to the LEA a written description of the services and location provided prior to the effective date of this Master Contract. Contractors providing Behavior Intervention services must have a trained behaviorist or trained equivalent on staff consistent with the requirements set forth in Education Code section 56520 et seq. It is understood that Behavior Intervention services are limited per CDE Certification and do not constitute as an instructional program.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall not provide transportation nor subcontract for transportation services unless LEA and CONTRACTOR agree otherwise in writing.

23. INSTRUCTIONAL MINUTES

When CONTRACTOR is a nonpublic school, the total number of instructional minutes per school day provided by CONTRACTOR shall be at least equivalent to the number of instructional minutes per school day provided to LEA students at like grade level as required by Education Code section 46000 et seq. unless otherwise specified in the LEA student's IEP and ISA.

The total number of annual instructional minutes shall be at least equivalent to the total number of annual instructional minutes provided to LEA students attending LEA schools in like grade levels unless otherwise specified in the LEA student's IEP.

When CONTRACTOR is a nonpublic agency and/or related services provider, the total number of minutes per school day provided by CONTRACTOR shall be specified in the LEA student's ISA developed in accordance with the LEA student's IEP.

24. CLASS SIZE

When CONTRACTOR is a nonpublic school, CONTRACTOR shall ensure that class size shall not exceed a ratio of one teacher per twelve (12) students unless CONTRACTOR and the LEA agree otherwise, in writing. In the event of an LEA student experiencing excessive absenteeism or not regularly attending school, CONTRACTOR may provide written notice to each LEA with a student enrolled in that specific classroom of CONTRACTOR that the class size in that classroom will increase above 12 students but shall not exceed 14 students, for a period not to exceed 60 calendar days.

In the event a nonpublic school is unable to fill a vacant teaching position responsible for direct instruction to students, and the vacancy has direct impact on the California Department of Education Certification of that school, the nonpublic school shall develop a plan to assure appropriate coverage of students by first utilizing existing certificated staff. The nonpublic school and the LEA may agree to one 30 school day period per contract year where class size may be increased to assure coverage by an appropriately credentialed teacher. Such an agreement shall be in writing and signed by both parties. This provision does not apply to a nonpublic agency.

CONTRACTOR providing special education instruction for individuals with exceptional needs between the ages of three and five years, inclusive, shall also comply with the appropriate instructional adult to child ratios pursuant to California Education Code sections 56440 et seq.

25. CALENDARS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall submit to the LEA a school calendar with the total number of billable days not to exceed 180 days, plus up to twenty (20) extended school year billable days unless otherwise specified in the LEA student's IEP/IFSP and ISA. Billable days shall include only those days that are included on the submitted and approved school calendar, and/or required by the IEP (developed by the LEA) for each student. CONTRACTOR shall not be allowed to change its school calendar and/or amend the number of billable days without the prior written approval of the LEA. Nothing in this Master Contract shall be interpreted to require the LEA to accept any requests for calendar changes.

Unless otherwise specified by the students' IEP, educational services shall occur at the school site. A student shall only be eligible for extended school year services if such are recommended by the IEP Team and the provision of such is specifically included in the ISA. Extended school year shall consist of twenty (20) instructional days, unless otherwise agreed upon by the IEP Team convened by the LEA. Any days of extended school year in excess of twenty (20) billable days must be mutually agreed to, in writing, prior to the start of the extended school year.

Student must have actually been in attendance during the regular school year and/or during extended school year and actually received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic school service. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

CONTRACTOR shall observe the same legal holidays as the LEA and shall identify the dates of observance on its school calendar submitted to the LEA. Those holidays are Labor Day, Veteran's Day, Thanksgiving Day, Christmas Day, New Year's Day, Dr. Martin Luther King, Jr. Day, President's Day, Memorial Day, Juneteenth, and Independence Day. With the approval of the LEA, CONTRACTOR may revise the date upon which CONTRACTOR closes in observance of any of the holidays observed by LEA.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall be provided with a LEA-developed/approved calendar prior to the initiation of services. CONTRACTOR herein agrees to observe holidays as specified in the LEA-developed/approved calendar. CONTRACTOR shall provide services pursuant to the LEA-developed/approved calendar; or as specified in the LEA student's IEP and ISA. Unless otherwise specified in the LEA student's ISA, CONTRACTOR shall provide related services to LEA students on only those days that the LEA student's school of attendance is in session and the LEA student attends school. CONTRACTOR shall bill only for services provided on billable days of attendance as indicated on the LEA calendar unless CONTRACTOR and the LEA agree otherwise, in writing. Student must have actually been in attendance and/or received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic agency service provided by CONTRACTOR. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

26. DATA REPORTING

CONTRACTOR shall agree to provide to the LEA, all data related to students who are served by the CONTRACTOR. This shall include any and all data related to any section of this Master Contract, including but not limited to student information, student discipline and billing information. The specific format of the data to be provided shall be determined between the LEA and CONTRACTOR. CONTRACTOR shall not enter into a contract with a third party for the purpose of providing cloud-based services including but not limited digital storage, management and retrieval of pupil records or to provide digital educational software that authorizes such third party to access, store, and use pupil records, unless CONTRACTOR has obtained prior written authorization from LEA in compliance with Education Code section 49073.1.

The LEA may provide the CONTRACTOR with approved forms and/or format for such data, including but not limited to, forms developed by CDE, approved electronic IEP systems, invoicing, attendance reports, and progress reports. The LEA may approve use of CONTRACTOR-provided forms at LEAs discretion.

27. LEAST RESTRICTIVE ENVIRONMENT/DUAL ENROLLMENT

CONTRACTOR and the LEA shall both follow policies and procedures that support Least Restrictive Environment (“LRE”) options (and/or dual enrollment options if available and appropriate) for students to have access to the general curriculum and to be educated with their nondisabled peers to the maximum extent appropriate.

LRE placement options shall be addressed at all IEP team meetings regarding students for whom ISAs have been or may be executed. This shall include IEP team consideration of supplementary aids and services and goals and objectives necessary for placement in the LRE and necessary to enable students to transition to less restrictive settings.

When an IEP team has determined that a student should be transitioned into the public school setting, CONTRACTOR shall assist the LEA in implementing the IEP team’s recommendations and/or activities to support the transition.

28. STATEWIDE ACHIEVEMENT TESTING

When CONTRACTOR is a nonpublic school, CONTRACTOR shall, in accordance with Education Code section 60640 et. seq. administer all Statewide assessments within the California Assessment of Student Performance and Progress (“CAASP”), Desired Results Developmental Profile (“DRDP”), California Alternative Assessment (“CAA”), achievement and abilities tests (using LEA-authorized assessment instruments), the Fitness Gram, the English Language Proficiency Assessments for California (“ELPAC”), and the Alternate ELPAC, as appropriate to the student, and mandated by LEA pursuant to LEA guidelines as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such Statewide assessments.

When CONTRACTOR is a nonpublic school, CONTRACTOR is subject to the alternative accountability system developed pursuant to Education Code section 52052, in the same manner as public schools. Each LEA student placed with CONTRACTOR by the LEA shall be tested by qualified staff of CONTRACTOR in accordance with that accountability program. LEA shall provide test administration training to CONTRACTOR’s qualified staff; CONTRACTOR shall attend LEA test training and comply with completion of all coding requirements as required by LEA. Contractor shall report the test results to the CDE as required by Education Code section 56366(a)(8)(A).

Where CONTRACTOR is a nonpublic school, CONTRACTOR shall administer all statewide achievement tests as mandated by the LEA and pursuant to the LEA guidelines, as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such assessments.

29. DISTRICT MANDATED ATTENDANCE AT MEETINGS

CONTRACTOR shall attend District mandated meetings when legal mandates, and/or LEA policy and procedures are reviewed, including but not limited to the areas of: curriculum, high school graduation, standards-based instruction, behavior intervention, cultural and linguistic needs of students with disabilities, dual enrollment responsibilities, LRE responsibilities, transition services, and standardized testing. The LEA shall provide CONTRACTOR with reasonable advanced notice of mandated meetings. Attendance at such meetings shall not constitute a billable service hour(s).

30. POSITIVE BEHAVIOR INTERVENTIONS

CONTRACTOR shall comply with the requirements of Education Code sections 49005 et seq., and 56520 et seq. as amended by Senate Bill 483 (9/28/24) as well as applicable provisions of Title 5 of the California Code of Regulations regarding positive behavior interventions including, but not limited to: the completion of functional behavioral assessments; the development, implementation, monitoring, supervision, modification, and evaluation of behavior intervention plans; emergency interventions and the prohibitions on the use of prone restraint and other forms of restraints and seclusion. CONTRACTOR shall notify the parent/guardian, residential care provider (if appropriate) and LEA within one (1) school day of any behavior incident including when an emergency intervention is used or serious property damage occurs as well as provide LEA with a copy of the behavioral emergency report. It is understood that the LEA may require additional requirements for staff qualifications beyond what is required in Title 5 of the California Code of Regulations sections 3064 and 3065. Such requirements will be provided in writing to CONTRACTOR prior to entering into an ISA for a LEA student. Failure to maintain adherence to staff qualification requirements shall constitute sufficient cause for contract termination. CONTRACTOR shall provide the LEA with all training protocols for behavior intervention staff who do not possess a license, credential or recognized certification as part of their Master Contract application. CONTRACTOR shall provide certification to LEA, upon request, that all behavior aides who do not possess a license, credential or other recognized certification have completed required training protocols within ten (10) days of the start of providing behavior intervention services to a LEA student. Failure to do so shall constitute sufficient cause for termination.

CONTRACTOR shall designate an individual employed, contracted, and/or otherwise hired by CONTRACTOR as a behavior case manager who is qualified, and responsible for the design, planning and implementation of behavior interventions in accordance with state law. CONTRACTOR shall maintain a written policy in compliance with Education Code section 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding emergency interventions and behavioral emergency reports. Evidence of such training shall be submitted to the LEA at the beginning of the school year and within thirty (30) days of any new hire.

CONTRACTOR shall ensure that all of its staff members are trained annually in crisis intervention, emergency procedures, and evidenced-based practices and interventions

specific to the unique behavioral needs of the CONTRACTOR's pupil population. The training shall be provided within 30 days of employment to new staff who have any contact or interaction with pupils during the school day, and annually to all staff who have any contact or interaction with pupils during the school day. The CONTRACTOR shall select and conduct the training in accordance with California Education Code section 56366.1. CONTRACTOR shall maintain written records of such trainings and provide written verification of the trainings annually to LEA and upon request.

CONTRACTOR acknowledges that in accordance with in Education Code section 56521.1 emergency interventions shall only be used to control unpredictable, spontaneous behavior that poses clear and present danger of serious physical harm to the individual with exceptional needs, or others, and that cannot be immediately prevented by a response less restrictive than the temporary application of a technique used to contain the behavior. In addition, emergency interventions shall not be used as a substitute for the systematic behavioral intervention plan that is designed to change, replace, modify, or eliminate a targeted behavior. No emergency intervention shall be employed for longer than is necessary to contain the behavior. A situation that requires prolonged use of an emergency intervention shall require the staff to seek assistance of the schoolsite administrator or law enforcement agency, as applicable to the situation. Emergency interventions shall not include: (1) locked seclusion, unless it is in a facility otherwise licensed or permitted by state law to use a locked room; (2) employment of a device, material, or objects that simultaneously immobilize all four extremities; (3) prone restraint (defined as the application of a behavioral restraint on a pupil in a facedown position for any period of time and includes the procedure known as prone containment); and (4) an amount of force that exceeds that which is reasonable and necessary under the circumstances.

CONTRACTOR shall not authorize, order, consent to, or pay for any of the following prohibited interventions, or any other intervention similar to or like the following: (1) any intervention that is designed to, or likely to, cause physical pain, including but not limited to, electric shock; (2) an intervention that involves the release of noxious, toxic, or otherwise unpleasant sprays, mists, or substances in proximity to the LEA student's face; (3) an intervention that denies adequate sleep, food, water, shelter, bedding, physical comfort, or access to bathroom facilities; (4) an intervention that is designed to subject, used to subject, or likely to subject the LEA student to verbal abuse, ridicule, or humiliation, or that can be expected to cause excessive emotional trauma; (5) restrictive interventions which employ a device, material, or objects that simultaneously immobilize all four extremities; (6) prone restraint; (7) locked seclusion unless it is in a facility otherwise licensed or permitted by state law to use a locked room; (8) an intervention that precludes adequate supervision of the LEA student; and (9) an intervention that deprives the LEA student of one or more of the student's senses, pursuant to Education Code section 56521.2.

In the event CONTRACTOR places a pupil in seclusion as defined in Education Code section 49005.1, CONTRACTOR shall keep constant, direct observation of a pupil who is in seclusion as set forth in Education Code section 49005.8. CONTRACTOR shall also comply with all requirements of Education Code section 49005 et seq., in the event a behavioral restraint, is used on a pupil. CONTRACTOR shall also comply with the reporting requirements set forth in Education Code section 49006 regarding the reporting of the use of

restraints and seclusion of pupils using forms developed by the California Department of Education or as otherwise agreed to by CONTRACTOR and LEA.

31. STUDENT DISCIPLINE

CONTRACTOR shall maintain and abide by a written policy for student discipline that is consistent with state and federal law and regulations. CONTRACTOR shall provide LEA, on a monthly basis, a written report of all disciplinary actions for LEA students, including incidents that result in “other means of correction”, suspension and/or expulsion of any LEA student, including all statutory offenses described in Education Code sections 48900 and 48915, using forms developed by the California Department of Education or as otherwise mutually agreed by CONTRACTOR and LEA. CONTRACTOR shall also include incidents resulting in the use of a behavioral restraint and/or seclusion even if they were not a result of a violation of Education Code Sections 48900 and 48915. Written notification shall be provided to the LEA as designated in Exhibit C.

When CONTRACTOR seeks to remove a LEA student from the current educational placement for disciplinary reasons, CONTRACTOR shall immediately submit a written discipline report to the LEA and a manifestation IEP team meeting shall be scheduled. Written discipline reports shall include, but not be limited to: the LEA student’s name; the time, date, and description of the misconduct; the disciplinary action taken by CONTRACTOR; and the rationale for such disciplinary action. A copy of the LEA student’s behavior plan, if any, shall be submitted with the written discipline report. CONTRACTOR and LEA agree to participate in a manifestation determination at an IEP meeting no later than the tenth (10th) day of suspension. CONTRACTOR shall notify LEA representatives of the need for an IEP team meeting when a manifestation determination will be considered.

32. IEP TEAM MEETINGS

An IEP team meeting shall be convened at least annually to evaluate: (1) the educational progress of each student placed with CONTRACTOR, including all state assessment results pursuant to the requirements of Education Code section 52052; (2) whether or not the needs of the student continue to be best met at the nonpublic school and/or by the nonpublic agency; and (3) whether changes to the student’s IEP are necessary, including whether the student may be transitioned to a public school setting. (California Education Code sections 56366(a)(2)(B)(i) and (ii).) If an LEA student is enrolled in the nonpublic school pursuant to a lawfully executed agreement between the LEA and parent, it shall be the responsibility of the LEA to notify CONTRACTOR in writing (1) when or whether an IEP meeting will be held, (2) whether placement in the nonpublic school should be documented as part of an IEP, and (3) the start date and, if known, the end date for services to be provided by CONTRACTOR to LEA student.

If a LEA student is to be transferred from a nonpublic school setting into a regular class setting in a public school for any part of the school day, the IEP team shall document, if appropriate, a description of activities provided to integrate the student into the regular education program, including the nature of each activity as well as the time spent on the activity each day or week and a description of the activities provided to support the transition of the student from the special education program into the regular education program. Each LEA student shall be allowed to provide confidential input to any representative of the IEP team. Except as otherwise provided in the Master Contract, CONTRACTOR and the LEA shall participate in all IEP team meetings regarding LEA students for whom ISAs have been or may be executed. At any time during the term of this Master Contract, a parent, the CONTRACTOR or the LEA may request a review of the student’s IEP, subject to all procedural safeguards required by law, including reasonable notice given to, and participation of, the CONTRACTOR in the meeting. Every effort shall be made to schedule IEP team meetings at a time and place that is mutually convenient to the parent(s), the CONTRACTOR

and the LEA. CONTRACTOR shall provide to the LEA any and all assessments (including testing protocols) and written assessment reports created by CONTRACTOR and any of its agents or subcontractors, upon request. It is understood that attendance at an IEP meeting is part of CONTRACTOR'S professional responsibility and is not a billable service under this Master Contract.

If the CONTRACTOR or LEA is unable to convince the parent or guardian that the parent or guardian should attend the IEP, CONTRACTOR shall maintain a written record of its attempts to arrange a mutually agreed-upon time and place. The CONTRACTOR and LEA shall also take any action necessary to ensure that the parent or guardian understands the proceedings at a meeting, including arranging for an interpreter.

Changes in any LEA student's educational program, including instruction, services, or instructional setting, provided under this Master Contract may only be made on the basis of revisions to the student's IEP. In the event that the CONTRACTOR believes the student requires a change of placement, the CONTRACTOR may request a review of the student's IEP for the purposes of considering a change in the student's placement. Student is entitled to remain in the last agreed upon and implemented placement unless parent agrees otherwise or unless an interim alternative educational placement is deemed lawful and appropriate by the LEA or OAH.

33. SURROGATE PARENTS

CONTRACTOR shall comply with state and federal laws and regulations regarding assigning surrogate parents to LEA students.

34. DUE PROCESS PROCEEDINGS

CONTRACTOR shall fully participate in special education due process proceedings including alternative dispute resolution, mediations and hearings, as requested by the LEA. CONTRACTOR shall also fully participate in the investigation of any complaint filed with the State of California, the Office for Civil Rights, or any other state and/or federal governmental body or agency. Full participation shall include, but in no way be limited to, cooperating with LEA representatives to provide complete answers raised by any investigator and/or the immediate provision of any and all documentation that pertains to the operation of CONTRACTOR's program and/or the implementation of a particular student's IEP/IFSP as well as directing CONTRACTOR staff to be available to obtain information and/or prepare for an investigation or due process hearing.

35. COMPLAINT PROCEDURES

CONTRACTOR shall maintain and adhere to its own written procedures for responding to parent complaints. These procedures shall include annually notifying and providing parents of LEA students with appropriate information (including complaint forms) for the following: (1) Special Education Compliance Compliant procedures pursuant to Title 5 of the California Code of Regulations section 3200 et seq.; (2) Uniform Complaint Procedures pursuant to Title 5 of the California Code of Regulations section 4600 et seq.; (3) Nondiscrimination policies pursuant to Title 5 of the California Code of Regulations section 4960 (a); (4) Sexual Harassment Policies pursuant to California Education Code 231.5(a)(b)(c); (5) Student Grievance Procedure pursuant to Title IX 34 CFR sections 106.8 (a)(d) and 106.9 (a); and (6) Notice of Privacy Practices in compliance with Health Insurance Portability and Accountability Act (HIPAA). CONTRACTOR shall include verification of these procedures to the LEA. CONTRACTOR shall immediately notify LEA of any complaints filed against it related to any LEA student and provide LEA with all documentation related to the complaint(s) and/or CONTRACTOR's investigation of complaints, including any and all reports generated as a result of an investigation.

36. LEA STUDENT PROGRESS REPORTS/REPORT CARDS AND ASSESSMENTS

Unless the LEA requests in writing that progress reports be provided on a monthly basis, CONTRACTOR shall provide to parents at least four (4) written progress reports/report cards. At a minimum, progress reports shall include progress over time towards IEP goals and objectives. A copy of the progress reports/report cards shall be maintained at the CONTRACTOR's place of business and shall be submitted to the LEA and LEA student's parent(s).

CONTRACTOR shall also provide an LEA representative access to supporting documentation used to determine progress on any goal or objective, including but not limited to log sheets, observation notes, data sheets, pre-/post-tests, rubrics and other similar data collection used to determine progress or lack of progress on approved goals, objectives, transition plans or behavior support plans. The LEA may request copies of such data at any time within five (5) years of the date of service. CONTRACTOR agrees to maintain the information for at least five (5) years and also shall provide this data supporting progress within five (5) business days of request. Additional time may be granted as needed by the LEA.

CONTRACTOR shall complete academic or other assessment of the LEA student one month prior to the LEA student's annual or triennial review IEP team meeting for the purpose of reporting the LEA student's present levels of performance at the IEP team meeting as required by state and federal laws and regulations and pursuant to LEA policies, procedures, and/or practices. CONTRACTOR shall provide sufficient copies of its reports, documents, and projected goals to share with members of the IEP team five (5) business days prior to the IEP meeting. CONTRACTOR shall maintain supporting documentation such as test protocols and data collection, which shall be made available to LEA within five (5) business days of request.

CONTRACTOR is responsible for all assessment costs regarding the updating of goals and objectives, progress reporting and the development of present levels of performance. All assessments shall be provided by the LEA unless the LEA specifies in writing a request that CONTRACTOR perform such additional assessment. Any assessment costs may be added to the ISA and/or approved separately by the LEA at the LEA's sole discretion.

It is understood that all billable hours must be in direct services to pupils as specified in the ISA. For nonpublic agency services, supervision provided by a qualified individual as specified in Title 5 of the California Code of Regulations section 3065, shall be determined as appropriate and included in the ISA. Supervision means the direct observation of services, data review, case conferencing and program design consistent with professional standards for each professional's license, certification, or credential.

CONTRACTOR shall not charge the LEA student's parent(s) or LEA for the provision of progress reports, report cards, and/or any assessments, interviews, or meetings, unless the LEA agrees in writing prior to the completion of any work. It is understood that all billable hours have limits to those specified on the ISA consistent with the IEP. It is understood that copies of data collection notes, forms, charts and other such data are part of the pupil's record and shall be made available to the LEA upon written request.

37. TRANSCRIPTS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall assign grades and prepare transcripts at the close of each semester, or upon LEA student transfer, for each LEA student in grades nine (9) through twelve (12) inclusive, including students eligible for a diploma in accordance with Education Code section 51225.31. CONTRACTOR shall submit all transcripts to the LEA Director of Special Education for evaluation of progress toward completion of diploma requirements as specified by LEA.

38. LEA STUDENT CHANGE OF RESIDENCE

Upon enrollment, CONTRACTOR shall notify parents in writing of their obligation to notify CONTRACTOR of the LEA student's change of residence. CONTRACTOR shall maintain, and provide upon request by LEA, documentation of such notice to parents. Within five (5) school days from the date CONTRACTOR becomes aware of a LEA student's change of residence, CONTRACTOR shall notify the LEA, in writing, of the LEA student's change of residence and whether the student's IEP provides for an assistive technology device for use outside of the school setting. If the student's IEP provides an assistive technology device for use outside of the school setting then the student shall continue to be provided an assistive technology device for use outside the school setting until alternative arrangements are made or until two (2) months have elapsed from the date the student ceased to be enrolled in the LEA, whichever occurs first (Education Code section 56040.3). For foster youth, the definition of school of origin includes placement in a nonpublic school (Education Code sections 48853.5(g)(3) and 48204(a)(2)).

If CONTRACTOR had knowledge or should reasonably have had knowledge of the LEA student's change of residence boundaries and CONTRACTOR fails to follow the procedures specified in this provision, the LEA shall not be responsible for the costs of services delivered after the LEA student's change of residence.

39. WITHDRAWAL OF LEA STUDENT FROM PROGRAM

CONTRACTOR shall immediately report, by telephone and e-mail, to the LEA Representative responsible for overseeing nonpublic schools and nonpublic agencies, and any other required representative from the California Department of Education, when a LEA student is withdrawn from school and/or services. CONTRACTOR shall confirm such telephone call in writing via e-mail or other written notification to the LEA Director of Special Education and submit to the LEA and the Department of Education, if required, within five (5) business days of the withdrawal.

40. PARENT ACCESS

CONTRACTOR shall provide for reasonable parental access to LEA students and all facilities including, but not limited to, the instructional setting, recreational activity areas, meeting rooms and LEA student living quarters, when applicable. CONTRACTOR shall comply with any known court orders regarding parental visits and access to LEA students.

CONTRACTOR, if operating a program with a residential component, shall cooperate with a parent's reasonable request for LEA student visits in their home during, but not limited to, holidays and weekends. CONTRACTOR shall ensure that parents obtain prior written authorization for therapeutic visits from the CONTRACTOR and the LEA.

CONTRACTOR shall notify LEA in writing of any verbal and/or written concern/problem reported to a student's parent during parental access to CONTRACTOR'S facilities that would impact implementation of the student's IEP or offer of a FAPE.

41. SERVICES AND SUPERVISION AND PROFESSIONAL CONDUCT

If CONTRACTOR provides services on a LEA public school campus, CONTRACTOR shall comply with Penal Code section 627.1 et seq., as well as all other LEA and campus-specific policies and procedures regarding visitors to/on school campuses. CONTRACTOR shall be responsible for the purchase and provision of the supplies and assessment tools necessary to implement the provision of CONTRACTOR services on LEA public school campuses.

It is understood that the public school credentialed classroom teacher is responsible for the educational program.

It is understood that all employees, subcontractors and volunteers of any certified nonpublic school or agency shall adhere to customary professional standards when providing services. All practices shall be within the scope of professional responsibility as defined in the professional code of conduct for each profession. Reports regarding student progress shall be consistent with the provision of the Master Contract.

CONTRACTOR, if providing services in a student's home as specified in the ISA, shall assure that at least one parent of the child or an adult caregiver with written and signed authorization to make decisions in an emergency is present during the provision of services. The names of any adult caregiver other than the parent shall be provided to the LEA prior to the start of any home based services, including written and signed authorization in emergency situations. The parent shall inform the LEA of any changes of caregivers and provide written authorization for emergency situations. The adult caregiver cannot also be an employee or volunteer associated with the nonpublic school/nonpublic agency service provider. All problems and/or concerns reported to parents, both verbal and written shall also be provided to the LEA.

42. LICENSED CHILDREN'S INSTITUTION CONTRACTORS

If CONTRACTOR is a licensed children's institution, CONTRACTOR shall adhere to all legal requirements regarding educational placements for LCI students as stated in Education Code sections 56366(a)(2)(C) and 56366.9, Health and Safety Code section 1501.1 and any other applicable laws and/or regulations, including LEA guidelines or procedures. An LCI shall not require that a pupil be placed in its nonpublic school as a condition of being placed in its residential facility.

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a residential treatment center (hereinafter referred to as "NPS/RTC"), CONTRACTOR shall adhere to all legal requirements under the Individuals with Disabilities Education Act (IDEA), 20 U.S.C. section 1400 et seq. including the federal regulations 34 C.F.R section 300 et seq. and Education Code section 56000 et seq. including Title 5 of the California Code of Regulations section 3000 et seq. CONTRACTOR shall comply with all monitoring requirements set forth in Section 44 below.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a LCI, CONTRACTOR shall provide to the LEA, on a quarterly basis, a list of all LEA students, including those identified as eligible for special education. For those identified special education students, the list shall include: 1) special education eligibility at the time of enrollment; and 2) the educational placement and services specified in each student's IEP at the time of enrollment.

Unless placement is made pursuant to an Office of Administrative Hearings order or a lawfully executed agreement between the LEA and parent, the LEA is not responsible for the costs associated with nonpublic school placement until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement is appropriate, and the IEP is signed by the LEA student's parent or another adult with educational decision-making rights.

43. STATE MEAL MANDATE

When CONTRACTOR is a nonpublic school, CONTRACTOR and LEA shall satisfy the State Meal Mandate under California Education Code sections 49500 et seq., 49530 et seq., 49550 et seq., and Assembly Bill 130 (2021).

LEA at its sole discretion may elect to directly provide meals to CONTRACTOR for distribution to LEA students at the nonpublic school on its own or by another local school district.

CONTRACTOR acknowledges that the LEA does not receive any state or federal reimbursement for any meals CONTRACTOR provides to LEA students and that CONTRACTOR is only eligible to receive direct reimbursement if it is an approved site under the National School Lunch Program.

In the event the LEA requests CONTRACTOR to provide meals to LEA students, CONTRACTOR will provide breakfast and lunch to LEA students in compliance with the meal pattern requirements under the School Breakfast Program and National School Lunch Program nutritional standards. LEA shall reimburse CONTRACTOR for each meal made available at a mutually agreed upon rate. In the event CONTRACTOR is unable to provide meals, the LEA and CONTRACTOR will work collaboratively to find a solution. In the event CDE determines that meals do not need to be provided, this paragraph shall not apply.

CONTRACTOR shall maintain all documentation of meals provided to LEA students. CONTRACTOR shall comply with record keeping requirements under the School Breakfast Program and National School Lunch Program or LEA template. Upon request, CONTRACTOR shall provide copies of any such records to LEA. CONTRACTOR shall also allow LEA to conduct site monitoring visits as deemed necessary by the LEA.

If CONTRACTOR uses a third-party vendor to provide meals, CONTRACTOR will assure that the third-party vendor agrees to comply with all meal pattern requirements of the School Breakfast Program and National School Lunch Program nutritional standards. Upon request, CONTRACTOR shall provide LEA with any contracts it has with third-party vendors providing meals for students.

CONTRACTOR shall provide LEA with at least 30 days prior written notice of any change in its status under the National School Lunch Program/State Meal Mandate and shall work collaboratively with LEA to ensure that each eligible student receives required meals.

44. MONITORING

When CONTRACTOR is a nonpublic school, the LEA (or SELPA) shall conduct at least one onsite monitoring visit during each school year to the NPS at which the LEA has a pupil attending and with which it maintains a master contract. The monitoring visit shall include, but is not limited to, a review of services provided to the pupil through the ISA between the LEA and CONTRACTOR, a review of progress the pupil is making toward the goals set forth in the pupil's individualized education program, a review of progress the pupil is making toward the goals set forth in the pupil's behavioral intervention plan, if applicable, an observation of the pupil during instruction, and a walkthrough of the facility. The LEA (or SELPA) shall report the findings resulting from the monitoring visit to the California Department of Education within 60 calendar days of the onsite visit.

The LEA (or SELPA) shall conduct an onsite visit to CONTRACTOR before placement of a pupil if the LEA does not have any pupils enrolled at the school at the time of placement.

CONTRACTOR shall allow representatives from the LEA access to its facilities for the purpose of monitoring each LEA student's instructional program. LEA shall have access to observe each LEA student at work, observe the instructional setting, interview CONTRACTOR, and review each LEA student's records and progress. Such access shall include unannounced monitoring visits. When making site visits, LEA shall initially report to CONTRACTOR's site administrative office. CONTRACTOR shall be invited to participate in the review of each student's progress.

If CONTRACTOR is also an LCI, the LEA or its SELPA shall annually evaluate whether CONTRACTOR is in compliance with Education Code section 56366.9 and Health and Safety Code section 1501.1(b).

The State Superintendent of Public Instruction ("Superintendent") shall monitor CONTRACTOR'S facilities, the educational environment, and the quality of the educational program, including the teaching staff, the credentials authorizing service, the standards-based core curriculum being employed, and the standard focused instructional materials used on a three-year cycle, as follows: (1) CONTRACTOR shall complete a self-review in year one; (2) the Superintendent shall conduct an onsite review in year two; and (3) the Superintendent shall conduct a follow-up visit in year three.

CONTRACTOR shall fully participate in any LEA and CDE compliance review, including any On-Site and Self Review and if applicable, District Validation Review. This review will address programmatic aspects of the nonpublic school/agency, compliance with relevant state and federal regulations, and Master Contract compliance. CONTRACTOR shall complete and submit a Nonpublic School/Agency Self-Review Assessment submitted as specified by the LEA. CONTRACTOR shall conduct any follow-up or corrective action procedures requested by LEA or CDE related to such compliance review.

CONTRACTOR understands that the LEA reserves the right to institute a program audit with or without cause. The program audit may include, but is not limited to, a review of core compliance areas of health and safety; curriculum/instruction; related services; and contractual, legal, and procedural compliance.

When CONTRACTOR is a nonpublic school, CONTRACTOR shall collect all applicable data and prepare the applicable portion of a School Accountability Report Card in accordance with California Education Code section 33126.

PERSONNEL

45. CLEARANCE REQUIREMENTS

CONTRACTOR shall comply with the requirements of California Education Code section 44237, 35021.1, 35021.2 and 56366.1 including, but not limited to: obtaining clearance from both the California Department of Justice (hereinafter referred to as "CDOJ") and clearance from the Federal Bureau of Investigation (hereinafter referred to as "FBI") for all of CONTRACTOR's employees and volunteers who will have or likely may have any direct contact with LEA students. CONTRACTOR hereby agrees that CONTRACTOR's employees and volunteers who will have or likely may have direct contact with LEA students shall not come in contact with LEA students until both CDOJ and FBI clearance are ascertained. CONTRACTOR shall further certify in writing to the LEA that none of its employees, volunteers, or subcontractors who will have or likely may have any direct contact with LEA students have been convicted of a violent or serious felony as those terms are defined in California Education Code section 44237(h), unless despite the employee's conviction of a violent or serious felony, the employee has met the criteria to be eligible for employment pursuant to California Education Code section 44237(i) or (j). Clearance certification shall be submitted to the LEA. In

addition, CONTRACTOR shall make a request for subsequent arrest service from the CDOJ as required by California Penal Code section 11105.2.

46. STAFF QUALIFICATIONS

CONTRACTOR shall ensure that all individuals employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or provide related services hold a license, certificate, permit, or other document equivalent to that which staff in a public school are required to hold to render the service consistent with Education Code section 56366.1(n)(1) and are qualified pursuant to Title 34 of the Code of Federal Regulations sections 200.56 and 200.58, and Title 5 of the California Code of Regulations sections 3001(r), 3051, 3064 and 3065. Such qualified staff may only provide related services within the scope of their professional license, certification or credential and ethical standards set by each profession and not assume responsibility or authority for another related services provider or special education teacher's scope of practice.

Only those nonpublic, nonsectarian schools or agencies located outside of California that employ staff who hold a current valid credential or license to render special education and related services as required by that state shall be eligible to be certified.

In accordance with California Education Code section 56366.1(a)(5), when CONTRACTOR is a nonpublic school, the administrator of the nonpublic school shall hold or currently be in the process of obtaining one of the following: (A) An administrative credential granted by an accredited postsecondary educational institution and two years of experience with pupils with disabilities; (B) A pupil personnel services credential that authorizes school counseling or psychology; (C) A license as a clinical social worker issued by the Board of Behavioral Sciences; (D) A license in psychology regulated by the Board of Psychology; (E) A master's degree issued by an accredited postsecondary institution in education, special education, psychology, counseling, behavioral analysis, social work, behavioral science, or rehabilitation; (F) A credential authorizing special education instruction and at least two years of experience teaching in special education before becoming an administrator; (G) A license as a marriage and family therapist certified by the Board of Behavioral Sciences; (H) A license as an educational psychologist issued by the Board of Behavioral Sciences; or (I) A license as a professional clinical counselor issued by the Board of Behavioral Sciences. CONTRACTOR shall maintain, and provide to the LEA upon request, documentation of its administrator's qualifications in accordance with the above.

CONTRACTOR shall comply with personnel standards and qualifications regarding instructional aides and teacher assistants respectively pursuant to Federal requirements and California Education Code sections 45340 et seq. and 45350 et seq. Specifically, all paraprofessionals, including, but not limited to instructional aides and teacher assistants, employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or related services, shall possess a high school diploma (or higher) degree; or met a rigorous standard of quality and can demonstrate, through a formal state or local assessment (i) knowledge of, and the ability to assist in instructing, reading, writing, and mathematics; or (ii) knowledge of, and the ability to assist in instructing, reading readiness, writing readiness, and mathematics readiness, as appropriate. CONTRACTOR shall comply with all laws and regulations governing the licensed professions, including but not limited to, the provisions with respect to supervision.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a CDE certified NPS program outside of this state and serving a student by this LEA shall be certified or licensed by that state to provide special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

47. CALSTRS OR PERS RETIREMENT REPORTING

CONTRACTOR understands that the LEA is required to report all monies paid under this agreement to the local county office of education or as otherwise required by law. Neither LEA nor CONTRACTOR shall have a duty to monitor wages of CalSTRS or PERS retirees to ensure that their earnings are within the limitation prescribed by these or any other retirement system. Neither LEA nor CONTRACTOR shall be liable if CONTRACTOR'S agent(s), officer(s) or employee(s) exceeds a retirement system's earnings limitation and is reinstated to employment or required to repay retirement benefits. CONTRACTOR agrees to cooperate with LEA should any notices be provided under this provision.

48. VERIFICATION OF LICENSES, CREDENTIALS AND OTHER DOCUMENTS

CONTRACTOR shall submit to the LEA a staff list, and copies of all current and required licenses, certifications, credentials, permits and/or other documents which entitle the holder to provide special education and/or related services by CONTRACTOR and all individuals employed, contracted, and/or otherwise hired or sub-contracted by CONTRACTOR. The LEA may file all licenses, certifications, credentials, permits or other documents with the office of the County Superintendent of Schools. CONTRACTOR shall notify the LEA in writing within thirty (30) days when personnel changes occur which may affect the provision of special education and/or related services to LEA students. CONTRACTOR shall provide the LEA with the verified dates of fingerprint clearance, Department of Justice clearance and Tuberculosis Test clearance for all employees, approved subcontractors and/or volunteers prior to such individuals starting to work with any student.

CONTRACTOR shall monitor the status of licenses, certifications, credentials, permits and/or other documents for CONTRACTOR and all individuals employed, contracted, and/or otherwise hired by CONTRACTOR. CONTRACTOR shall immediately, and in no circumstances longer than five (5) business days, provide to the LEA updated information regarding the status of licenses, certifications, credentials, permits and/or other documents of any known changes. Failure to provide properly qualified personnel to provide services as specified in a LEA student's IEP shall be cause for termination of the Master Contract.

49. STAFF ABSENCE

When CONTRACTOR is a nonpublic school and CONTRACTOR's classroom teacher is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA shall not be responsible for any payment for instruction and/or services when an appropriately credentialed substitute teacher is not provided in accordance with California Education Code section 56061.

When CONTRACTOR is a nonpublic agency and/or related services provider, and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. It is understood that the parent of a student shall not be deemed to be a qualified substitute for their student. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and an authorized LEA representative.

50. STAFF PROFESSIONAL BEHAVIOR WHEN PROVIDING SERVICES AT SCHOOL OR SCHOOL RELATED EVENTS OR AT SCHOOL FACILITY AND/OR IN THE HOME

It is understood that all employees, subcontractors, and volunteers of any certified nonpublic school or nonpublic agency shall adhere to the customary professional and ethical standards when providing services. All practices shall only be within the scope of professional responsibility as defined in the professional code of conduct for each profession as well as any LEA professional standards as specified in Board policies and/or regulations when made available to the CONTRACTOR. Reports regarding student progress shall be consistent with the provision of this Master Contract.

For services provided on a public school campus, sign in/out procedures shall be followed by nonpublic agency providers working in a public school classroom along with all other procedures for being on campus consistent with school and LEA policy. It is understood that the public school credentialed classroom teacher is responsible for the instructional program, and all nonpublic agency service providers shall work collaboratively with the classroom teacher, who shall remain in charge of the instructional program.

For services provided outside of a pupil's school or in a pupil's home, as specified in the IEP, CONTRACTOR shall ensure that at least one parent of the pupil or an LEA-approved responsible adult is present during the provision of services. As used in this provision, the term "services" shall not apply to field trips or community-based instruction taking place outside of the school. All problems and/or concerns reported to parents, both verbal and written shall also be reported to the LEA.

HEALTH AND SAFETY MANDATES

51. HEALTH AND SAFETY

CONTRACTOR shall comply with all applicable federal, state, and local laws, regulations, ordinances, policies, and procedures regarding student and employee health and safety. CONTRACTOR shall comply with the requirements of California Education Code sections 35021 et seq., 49406, and Health and Safety Code section 121525 regarding the examination of CONTRACTOR's employees and volunteers for tuberculosis. CONTRACTOR shall provide to the LEA documentation for each individual volunteering, employed, contracted, and/or otherwise hired by CONTRACTOR of such compliance before an individual comes in contact with an LEA student.

CONTRACTOR shall comply with OSHA Blood Borne Pathogens Standards, 29 Code of Federal Regulations (CFR) section 1910.1030, when providing medical treatment or assistance to a student. CONTRACTOR further agrees to provide annual training regarding universal health care precautions and to post required notices in areas designated in the California Health and Safety Code.

52. FACILITIES AND FACILITIES MODIFICATIONS

CONTRACTOR shall provide special education and/or related services to LEA students in facilities that comply with all applicable federal, state, and local laws, regulations, and ordinances related, but not limited to: disability access; fire, health, sanitation, and building standards and safety; fire warning systems; zoning permits; and occupancy capacity. When CONTRACTOR is a nonpublic school, CONTRACTOR shall conduct fire drills as required by Title 5 California Code of Regulations section 550. CONTRACTOR shall be responsible for any structural changes and/or modifications to CONTRACTOR's facilities is required to comply with applicable federal, state, and local laws, regulations, and ordinances. CONTRACTOR shall maintain a school site safety plan incorporating disaster procedures, routine and emergency crisis response plan, including adaptations for pupils with disabilities.

53. ADMINISTRATION OF MEDICATION

Unless otherwise set forth in the student's ISA, CONTRACTOR shall comply with the requirements of California Education Code section 49423 and Title 5 of the California Code of Regulations section 600 et seq. when CONTRACTOR serves a LEA student that is required to take prescription and/or over-the-counter medication during the school day. CONTRACTOR may designate personnel to assist the LEA student with the administration of such medication after the LEA student's parent(s) provides to CONTRACTOR: (a) a written statement from a physician detailing the type, administration method, amount, and time schedules by which such medication shall be taken; and (b) a written statement from the LEA student's parent(s) granting CONTRACTOR permission to administer medication(s) as specified in the physician's statement. CONTRACTOR shall maintain, and provide to the LEA upon request, copies of such written statements. CONTRACTOR shall maintain a written log for each LEA student to whom medication is administered. Such written log shall specify the LEA student's name; the type of medication; the date, time, and amount of each administration; and the name of CONTRACTOR's employee who administered the medication. CONTRACTOR maintains full responsibility for assuring appropriate staff training in the administration of such medication consistent with student's physician's written orders and for securely storing medication. Any change in medication type, administration method, amount or schedule must be authorized by both a licensed physician and parent.

54. INCIDENT/ACCIDENT REPORTING

CONTRACTOR shall submit within 24 hours by fax and mail, or electronically, any accident or incident report to the LEA representative specified on Exhibit C, attached hereto and incorporated herein, including any behavior incident or behavior emergency intervention. LEA may specify procedures to be implemented by CONTRACTOR or forms to be submitted by CONTRACTOR related to accident or incident reporting.

CONTRACTOR shall notify LEA in writing, of any pupil-involved incident in which law enforcement was contacted. CONTRACTOR shall provide such written notice no later than one (1) business day after the incident occurred in accordance with Education Code section 56366.1(i).

55. CHILD ABUSE REPORTING

CONTRACTOR hereby agrees to annually train all staff members, including volunteers, so that they are familiar with and agree to adhere to its own child and dependent adult abuse reporting obligations and procedures as specified in California Penal Code section 11164 et seq. To protect the privacy rights of all parties involved (i.e. reporter, child and alleged abuser), reports will remain confidential as required by law and professional ethical mandates. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be submitted to the LEA.

56. SEXUAL HARASSMENT/DISCRIMINATION

CONTRACTOR shall have a Sexual and Gender Identity Harassment Policy that clearly describes the kinds of conduct that constitutes sexual harassment and that is prohibited by the CONTRACTOR's policy, as well as federal and state law. The policy should include procedures to make complaints without fear of retaliation, and for prompt and objective investigations of all sexual harassment complaints. CONTRACTOR further agrees to provide annual training to all employees regarding the laws concerning sexual harassment and related procedures.

57. REPORTING OF MISSING CHILDREN

CONTRACTOR assures the LEA that all staff members, including volunteers, are familiar with and agree to adhere to requirements for reporting missing children as specified in California Education Code section 49370. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be properly submitted to the LEA. The written statement shall be submitted as specified by the LEA.

FINANCIAL

58. ENROLLMENT, CONTRACTING, SERVICE TRACKING, ATTENDANCE REPORTING, AND BILLING PROCEDURES

CONTRACTOR shall assure that the nonpublic school or nonpublic agency has the necessary financial resources to provide an appropriate education for the children enrolled and will distribute those resources in such a manner to implement the IEP and ISA for each and every student.

CONTRACTOR shall comply with all LEA procedures concerning enrollment, contracting, attendance reporting, service tracking and billing including requirements of electronic billing as specified by the LEA Procedure as well as provide all such records requested by LEA concerning the same. CONTRACTOR shall be paid for the provision of special education and/or related services specified in the LEA student's IEP and ISA which are provided on billable days of attendance. All payments by LEA shall be made in accordance with the terms and conditions of this Master Contract and all applicable federal and state laws.

CONTRACTOR shall maintain separate registers for the basic education program and each related service. Original attendance forms (for example, roll books for the basic education program, service tracking documents and notes for instructional assistants, behavioral intervention aides, bus aides, and each related service) shall be completed by the actual service provider whose signature shall appear on such forms and shall be available for review, inspection, or audit by the LEA during the effective period of this Master Contract and for a period of five (5) years thereafter. CONTRACTOR shall verify the accuracy of minutes of reported attendance that is the basis of services being billed for payment.

CONTRACTOR shall submit invoices and related documents to the LEA for payment, for each calendar month when education or related services were provided. Invoices and related documents may be submitted electronically if requested by LEA and CONTRACTOR has the systems in place to generate the requested documents. The LEA may designate forms for use by CONTRACTOR when submitting invoices. At a minimum, each invoice must contain the following information: month of service; specific days and times of services coordinated by the LEA approved calendar unless otherwise specified in the ISA or agreed to by the LEA; name of staff who provided the service; approved cost of each invoice; total for each service and total for the monthly invoice; date invoice was mailed; signature of the nonpublic school/nonpublic agency administrator authorizing that the information is accurate and consistent with the ISA, CDE certificates and staff notification; verification that attendance report is attached as appropriate; indication of any made-up session consistent with this Master Contract; verification that progress reports have been provided consistent with the ISA (monthly or quarterly unless specified otherwise on the ISA); and the name or initials of each student for when the service was provided.

In the event services were not provided, rationale for why the services were not provided shall be included.

Such an invoice is subject to all conditions of this Master Contract. At the discretion of the LEA, an electronic invoice may be required provided such notice has been made in writing and training provided to the CONTRACTOR at no additional charge for such training.

Invoices shall be submitted no later than thirty (30) days after the end of the attendance accounting period in which the services were rendered. LEA shall make payment to CONTRACTOR based on the number of billable days of attendance and hours of service at rates specified in this Master Contract within forty-five (45) days of LEA's receipt of properly submitted hard copy of invoices prepared and submitted as specified in California Education Code section 56366.5 and the LEA. CONTRACTOR shall correct deficiencies and submit rebilling invoices no later than thirty (30) calendar days after the invoice is returned by LEA. LEA shall pay properly submitted re-billing invoices no later than forty-five (45) days after the date a completely corrected re-billing invoice is received by the LEA.

In no case shall initial payment claim submission for any Master Contract fiscal year (July through June) extend beyond December 31st after the close of the fiscal year. In no case shall any rebilling for the Master Contract fiscal year (July through June) extend beyond six months after the close of the fiscal year unless approved by the LEA to resolve billing issues including rebilling issues directly related to a delay in obtaining information from the Commission on Teacher Credentialing regarding teacher qualification, but no later than 12 months from the close of the fiscal year. If the billing or rebilling error is the responsibility of the LEA, then no limit is set provided that the LEA and CONTRACTOR have communicated such concerns in writing during the 12-month period following the close of the fiscal year. LEA will not pay mileage for NPA employee.

59. RIGHT TO WITHHOLD PAYMENT

The LEA may withhold payment to CONTRACTOR when: (a) CONTRACTOR has failed to perform, in whole or in part, under the terms of this Master Contract; (b) CONTRACTOR has billed for services rendered on days other than billable days of attendance or for days when student was not in attendance and/or did not receive services; (c) CONTRACTOR was overpaid by LEA as determined by inspection, review, and/or audit of its program, work, and/or records; (d) CONTRACTOR has failed to provide supporting documentation with an invoice, as required by EC 56366(c)(2); (e) education and/or related services are provided to LEA students by personnel who are not appropriately credentialed, licensed, or otherwise qualified; (f) LEA has not received, prior to school closure or contract termination, all documents concerning one or more LEA students enrolled in CONTRACTOR's educational program; (g) CONTRACTOR fails to confirm a student's change of residence to another district or confirms the change of residence to another district, but fails to notify LEA with five (5) days of such confirmation; or (h) CONTRACTOR receives payment from Medi-Cal or from any other agency or funding source for a service provided to a LEA student. It is understood that no payments shall be made for any invoices that are not received by six months following the close of the prior fiscal year, for services provided in that year.

Final payment to CONTRACTOR in connection with the cessation of operations and/or termination of a Master Contract will be subject to the same documentation standards described for all payment claims for regular ongoing operations. In addition, final payment may be withheld by the LEA until completion of a review or audit, if deemed necessary by the LEA. Such review or audit will be completed within ninety (90) days. The final payment may be adjusted to offset any previous payments to the CONTRACTOR determined to have been paid in error or in anticipation of correction of documentation deficiencies by the CONTRACTOR that remain uncorrected.

The amount which may be withheld by the LEA with respect to each of the subparagraphs of the preceding paragraph are as follows: (a) the value of the service CONTRACTOR failed to perform; (b) the amount of overpayment; (c) the portion of the invoice for which satisfactory documentation

has not been provided by CONTRACTOR; (d) the amount invoiced for services provided by the individual not appropriately credentialed, licensed, or otherwise qualified; (e) the proportionate amount of the invoice related to the applicable pupil for the time period from the date of the violation occurred and until the violation is cured; or (f) the amount paid to CONTRACTOR by Medi-Cal or another agency or funding source for the service provided to the LEA student.

If the LEA determines that cause exists to withhold payment to CONTRACTOR, LEA shall, within ten (10) business days of this determination, provide to CONTRACTOR written notice that LEA is withholding payment. Such notice shall specify the basis or bases for the LEA's withholding payment and the amount to be withheld. Within thirty (30) days from the date of receipt of such notice, CONTRACTOR shall take all necessary and appropriate action to correct the deficiencies that form the basis for the LEA's withholding payment, submit a written request for extension of time to correct the deficiencies or submit to LEA written documentation demonstrating that the basis or bases cited by the LEA for withholding payment is unfounded. Upon receipt of CONTRACTOR's written request showing good cause, the LEA shall extend CONTRACTOR's time to correct deficiencies (usually an additional thirty (30) days), otherwise payment will be denied.

If after subsequent request for payment has been denied and CONTRACTOR believes that payment should not be withheld, CONTRACTOR shall send written notice to the LEA specifying the reason it believes payment should not be withheld. The LEA shall respond to CONTRACTOR's notice within thirty (30) business days by indicating that a warrant for the amount of payment will be made or stating the reason the LEA believes payment should not be made. If the LEA fails to respond within thirty (30) business days or a dispute regarding the withholding of payment continues after the LEA's response to CONTRACTOR's notice, CONTRACTOR may invoke the following escalation policy.

After forty-five (45) business days: The CONTRACTOR may notify the Authorized LEA's Representative of the dispute in writing. The LEA Authorized Representative shall respond to the CONTRACTOR in writing within fifteen (15) business days.

After sixty (60) business days: Disagreements between the LEA and CONTRACTOR concerning the Master Contract may be appealed to the Orange County Superintendent of Schools or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). CONTRACTOR disagrees with the language of California Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its right to challenge that provision.

60. PAYMENT FROM OUTSIDE AGENCIES

CONTRACTOR shall notify the LEA when Medi-Cal or any other agency is billed for the costs associated with the provision of special education and/or related services to LEA students. Upon request, CONTRACTOR shall provide to the LEA any and all documentation regarding reports, billing, and/or payment by Medi-Cal or any other agency for the costs associated with the provision of special education and/or related services to LEA students. CONTRACTOR shall provide prior written notice of the rights and protections required by Title 34 of the Code of Federal Regulations section 300.154(d) whenever it seeks to use the LEA students' public benefits to pay for special education and related services. Such notice shall be provided before seeking payment from Medi-Cal for the first time and annually thereafter.

61. PAYMENT FOR ABSENCES

NONPUBLIC SCHOOL STAFF ABSENCE

Whenever a classroom teacher employed by CONTRACTOR is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA will not pay for instruction and/or services unless said instruction or service is provided by an appropriately credentialed substitute teacher.

Whenever a related service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by LEA) substitute. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided unless otherwise agreed in LEA student's IEP or ISA.

NONPUBLIC SCHOOL STUDENT ABSENCE

If CONTRACTOR is a nonpublic school, no later than the tenth (10th) cumulative day of the LEA student's unexcused absence, CONTRACTOR shall notify the LEA of such absence.

Criteria for a billable day for payment purposes is one day of attendance as defined in California Education Code, sections 46010, 46010.3 and 46307. The LEA shall not pay for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. *Per Diem* rates for students whose IEPs authorize less than a full instructional day may be adjusted on a pro rata basis in accordance with the actual proportion of the school day the student was served. The LEA shall not be responsible for payment of DIS or related services for days on which a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law, nor shall student be eligible for make-up services.

In the event a LEA student is chronically absent due to school refusal or other behaviors related to the student's disability and IEP interventions have been unsuccessful in improving school attendance, CONTRACTOR may request that LEA provide payment for a billable day of attendance related to such absences, on a case-by-case basis given the unique circumstances of the student and the student's individualized needs. LEA may, in its sole discretion, agree to pay CONTRACTOR for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. Any such determination by the LEA must be set forth in writing as a condition for such payment.

NONPUBLIC AGENCY STAFF ABSENCE

When CONTRACTOR is a nonpublic agency and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. The LEA shall not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and the LEA. In the event services were not provided, reasons for why the services were not provided shall be included. In the event of a service provider absence for Behavior Intervention

Implementation services provided at the school site, services shall not be deemed eligible for make-up.

NONPUBLIC AGENCY STUDENT ABSENCE

If CONTRACTOR is a nonpublic agency, it shall notify LEA of the absence of a LEA student no later than the fifth consecutive service day of the student's absence. The LEA shall not be responsible for the payment of services when a student is absent.

62. LEA AND/OR NONPUBLIC SCHOOL CLOSURE DUE TO EMERGENCY

The following shall apply in the event of a LEA or NPS school closure due to an emergency consistent with guidelines followed by the LEA in accordance with Education Code section 41422 and 46392:

- a. If CONTRACTOR remains open during an emergency and serves students appropriately as delineated in the ISA, CONTRACTOR shall receive payment, regardless of whether the LEA is open or closed.
- b. In the event of a NPS School Closure for the reasons set forth in Education Code section 41422, if the LEA is able to obtain alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance due to CONTRACTOR'S school closure. If the LEA is unable to obtain an alternative placement, CONTRACTOR shall receive payment consistent with the student's approved ISA, as though the student were continuing their regular attendance, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions.
- c. In the event of the LEA and NPS School Closures, on days the LEA is funded, CONTRACTOR shall receive payment consistent with the student's approved ISA, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions. If the LEA is able to obtain an alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance with CONTRACTOR due to CONTRACTOR'S school closure.

If instruction or services, or both, cannot be provided to the student either at school or in person for more than 10 days due to an emergency condition described in Education Code sections 41422 and 46392, CONTRACTOR acknowledges the requirements of Education Code section 56345(a)(9) to provide special education and related services, supplementary aids and services, transition services (as applicable) and ESY (as applicable) as specified in the IEP. When the emergency school closure has ended, CONTRACTOR shall notify the LEA of any lost instructional minutes. CONTRACTOR and LEA shall work collaboratively to determine the need for make-up days or service changes, and shall work together to amend the student's IEP and ISA as appropriate.

For any physical school closure in which in-person instruction is restricted by order of the State or local agency, CONTRACTOR shall provide instruction in accordance with Education Code section 56345(a)(9) and Exhibit D, attached hereto and incorporated herein.

63. INSPECTION AND AUDIT

The CONTRACTOR shall maintain and the LEA shall have the right to examine and audit all of the books, records, documents, accounting procedures and practices and other evidence that reflect all costs claimed to have been incurred or fees claimed to have been earned under this Agreement.

CONTRACTOR shall provide the LEA access to all records including, but not limited to: student records as defined by California Education Code section 49061(b); registers and rollbooks of teachers; daily service logs and notes or other documents used to record the provision of related services; Medi-Cal/daily service logs and notes used to record provision of services provided by instructional assistants, behavior intervention aides, bus aides, and supervisors; absence verification records (parent/doctor notes, telephone logs, and related documents); bus rosters; staff lists specifying credentials held, business licenses held, documents evidencing other qualifications, social security numbers (last four digits unless otherwise required), dates of hire, and dates of termination; staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related service subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications; by-laws; lists of current board of directors/trustees, if incorporated; other documents evidencing financial expenditures; federal/state payroll quarterly reports Form 941/DE3DP; and bank statements and canceled checks or facsimile thereof. Such access shall include unannounced inspections by the LEA. CONTRACTOR shall make available to the LEA all budgetary information including operating budgets submitted by CONTRACTOR to the LEA for the relevant contract period being audited.

CONTRACTOR shall make all records available at the office of the LEA or CONTRACTOR's offices at all reasonable times and without charge. All records shall be provided to the LEA within five (5) working days of a written request from the LEA. CONTRACTOR shall, at no cost to the LEA, provide reasonable assistance for such examination or audit. The LEA's rights under this section shall also include access to CONTRACTOR's offices for purposes of interviewing CONTRACTOR's employees. If any document or evidence is stored in an electronic form, a hard copy shall be made available to the LEA, unless the LEA agrees to the use of the electronic format.

CONTRACTOR shall obtain from its subcontractors and suppliers written agreements to the requirements of this section and shall provide a copy of such agreements to the LEA upon request by the LEA.

If an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm determines that CONTRACTOR owes the LEA monies as a result of CONTRACTOR's over billing or failure to perform, in whole or in part, any of its obligations under this Master Contract, the LEA shall provide to CONTRACTOR written notice demanding payment from CONTRACTOR and specifying the basis or bases for such demand. Unless CONTRACTOR and the LEA otherwise agree in writing, CONTRACTOR shall pay to the LEA the full amount owed as result of CONTRACTOR's over billing and/or failure to perform, in whole or in part, any of its obligations under this Master Contract, as determined by an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm. CONTRACTOR shall make such payment to the LEA within thirty (30) days of receipt of the LEA's written notice demanding payment.

64. RATE SCHEDULE

The rate schedule attached hereto as Exhibit A and incorporated herein by reference, limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Per Diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally. In such cases only, the adjustments in basic education rate shall be based on the required minimum number of minutes per grade level as set forth in Paragraph 23 above and Education Code section 46000 et seq.

Special education and/or related services offered by CONTRACTOR shall be provided by qualified personnel as per State and Federal law, and the codes and charges for such educational and/or related services during the term of this Master Contract, shall be as stated in Exhibit A.

65. DEBARMENT CERTIFICATION

By signing this Agreement, CONTRACTOR certifies that:

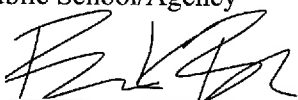
- (a) CONTRACTOR and any of its shareholders, partners, or executive officers are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency, and
- (b) Has/have not, within a three-year period preceding this contract, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, state or local government contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and are not presently indicted for, or otherwise criminally or civilly charged by a Government entity with, commission of any of these offenses.

The parties hereto have executed this Master Contract by and through their duly authorized agents or representatives. This Master Contract is effective on the 1st day of July 2025 and terminates at 5:00 P.M. on June 30, 2026, unless sooner terminated as provide herein.

CONTRACTOR,
**Milestones Therapy Group, A Professional
Speech-Language Pathology Corporation**

Nonpublic School/Agency

By:



5/19/2025

Signature

Date

Breanna Blumer, Owner

Name and Title of Authorized
Representative

LEA,

**Placentia-Yorba Linda
Unified School District**

By:



6/5/25

Signature

Date

Don Rosales, Director, Purchasing

Name and Title of Authorized
Representative

Notices to CONTRACTOR shall be addressed to:

Breanna Blumer

Name

Milestones Therapy Group

Nonpublic School/Agency/Related Service Provider

1968 S. Coast Hwy. Suite 370		
Address		
Laguna Beach, CA 92651		
City	State	Zip
949-229-2021		
Phone		Fax
blumer@milestonestherapygroup.com		
Email		

Notices to LEA shall be addressed to the designees as set forth on Exhibit C

EXHIBIT A: 2025-2026 RATES

CONTRACTOR

**Milestones Therapy Group, A Professional
Speech-Language Pathology Corporation**

CONTRACTOR NUMBER

2025-2026
(CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed _____

If blank, the number shall be as determine by
CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Milestones Therapy Group, A Professional
Speech-Language Pathology Corporation
NPA Contractor Name:

2025-26
Contract Year

NPA Contact Information:
planner@milestonestherapygroup.com
849.225.2021
2000 E. University Avenue, Suite 400

Special education and/or related services offered by CONTRACTOR, and the charges for such education and/or related services during the term of this contract shall be as follows:

SERVICE	SPECIFICATIONS	RATE	INCREMENT
Speech-Language Pathology (SLP) Services • Full-time caseload rate	Service delivered on a full-time basis by licensed/credentialed speech-language pathologist. Hourly rate applies to therapy, evaluations, report writing, teacher/staff/parent consultation, IEP writing and attendance and case management. Rate range reflects urgency of placement and experience level of SLP.	\$121.89 - \$150.57	per hour
Speech-Language Pathology Assistant (SLPA) Services • Full-time caseload rate	Service delivered on a full-time basis by licensed/credentialed speech-language pathology assistant. Hourly rate applies to therapy, evaluations, report writing, teacher/staff/parent consultation, IEP writing and attendance and case management. Rate range reflects urgency of placement and experience level of SLPA.	\$88.46 - \$90.54	per hour
Speech-Language Pathology (SLP) Services (100% virtual position)	Service provided by telepractice by a 100% virtual SLP, full-time up to a maximum caseload of 55 students per SLP. Hourly rate applies to therapy, evaluations, report writing, teacher/staff/parent consultation, IEP writing and attendance and case management.	\$97.31	per hour
Assistive Technology (AT) Services • Full-time caseload rate	Assistive technology services provided by an Assistive Technology Professional with AT Certificate/qualifying license. Hourly rate applies to assessment, report writing, intervention, consultation, IEP writing and attendance.	\$153.65	per hour

Notes:

Speech-Language Pathology (SLP) Services (Full-time caseload rate) is subject to the following constraints:

- SLPs work no less than 40 hours/week when school is in session and are capped at 55 students (K-12) or 40 students (preschool)

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.

EXHIBIT C: NOTICES

In accordance with Section 8 of the Master Contract all notices to LEA shall be delivered in the manner specified in Section 8 to the following LEA Representatives:

1. For matters regarding the Administration of the Master Contract, Educational Program, Personnel and Health and Safety mandates, including Incident/Accident Reporting in accordance with Section 54, notices to LEA shall be delivered to:

Renee Gray

Assistant Superintendent, Student Support Services

1301 E. Orangethorpe Av., Placentia, CA 92870

714-985-8710

rgray@pylusd.org

Gwen Redira

Director, Special Education Department

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8664

gredira@pylusd.org

2. For matters regarding the Administration of the Master Contract including Insurance, Financial, including Payments, notices to LEA shall be delivered to:

Maria Luna Madrigal

Administrative Secretary, Student Support Services

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8609

mluna@pylusd.org

AND

Dena Mavritsakis

Account Technician II, Special Education Department

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8660

dmavritsakis@pylusd.org

3. For matters regarding Behavior Interventions in accordance with Section 30 and Student Discipline in accordance with Section 31, notices to LEA shall be delivered to:

Erin McGowan

Psychologist on Special Assignment

1301 E. Orangethorpe Ave., Placentia CA 92870

714-985-8669

emcgowan@pylusd.org

EXHIBIT D

SUPPLEMENT TO SECTION 62 – LEA AND/OR NONPUBLIC SCHOOL CLOSURES AS A RESULT OF AN EMERGENCY ORDER BY THE STATE OR A LOCAL AGENCY

LEA and CONTRACTOR agree that in-person instruction shall be conducted unless there is a school closure as a result of an emergency order issued by the State or a local agency such as the California Department of Education (“CDE”), California Department of Public Health (“CDPH”), or Orange County Health Care Agency (“OCHCA”).

In the event a LEA student requests that CONTRACTOR provide virtual instruction, CONTRACTOR shall notify LEA and coordinate with LEA to convene an IEP team meeting to discuss placement and service options for student.

In the event the State or a local agency mandate a return to distance learning/remote instruction/virtual instruction during the 2025-2026 school year, LEA and CONTRACTOR agree that any change from in-person instruction for LEA students **shall be agreed to in writing by LEA and CONTRACTOR.**

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

**RATIFY MASTER CONTRACT NON-PUBLIC SCHOOL (NPS) AGREEMENT WITH THE MARDAN
FOUNDATION OF EDUCATIONAL THERAPY, INC. DBA MARDAN SCHOOL**

Background

Nonpublic schools in California are certified to provide special education services to students under their Individualized Education Plans (IEPs). These schools create an environment and offer a level of support tailored for students who need more intensive assistance than what their school district can provide.

The Mardan Foundation of Educational Therapy, Inc., known as Mardan School, is a private institution serving children who experience significant academic, social, or behavioral challenges. The school provides support, therapeutic services, and interventions to foster future success. It offers an alternative, therapeutic environment for children who need educational settings that differ from traditional schools.

This agreement will be effective from January 5, 2026, to June 30, 2026.

Financial Impact

Budgeted special education funds NTE: \$50,000

Administrator

Renee Gray, Assistant Superintendent, Student Support Services
Jayme Nash, Director, Special Education

*NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY
SERVICES*

MASTER CONTRACT

2025-2026

*The Mardan Foundation of
Educational Therapy, Inc. dba
Mardan School
1 Osborn St.
Irvine, CA 92604*

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2025-2026

CONTRACT NUMBER:

LEA:

NONPUBLIC SCHOOL/AGENCY/RELATED SERVICES PROVIDER:

NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES
MASTER CONTRACT

GENERAL PROVISIONS

1. MASTER CONTRACT

This Master Contract is entered into this 5th day of January, 2026, between the **Placenta-Yorba Linda Unified School District** (hereinafter referred to as “District” or local educational agency “LEA”) and **The Mardan Foundation of Educational Therapy, Inc. dba Mardan School** (hereinafter referred to as “CONTRACTOR”) for the purpose of providing special education and/or related services to District students with exceptional needs under the authorization of California Education Code sections 56157, 56361 and 56365 et seq. and Title 5 of the California Code of Regulations section 3000 et seq., AB 490 (Chapter 862, Statutes of 2003) and AB 1858 (Chapter 914, Statutes of 2004). It is understood that this Agreement, does not commit the District to pay for special education and/or related services provided to any District student, or CONTRACTOR to provide such special education and/or related services, unless and until an authorized LEA representative approves the provision of special education and/or related services by CONTRACTOR.

Upon acceptance of a student, LEA shall submit to CONTRACTOR an Individual Services Agreement (hereinafter referred to as “ISA”). Unless otherwise agreed in writing, the ISA shall acknowledge CONTRACTOR’s obligation to provide all services specified in the student’s Individualized Education Program (hereinafter referred to as “IEP”). The ISA shall be executed within ninety (90) days of an LEA student’s enrollment. LEA and CONTRACTOR shall enter into an ISA for each LEA student served by CONTRACTOR.

Unless placement and/or services is made pursuant to an Office of Administrative Hearings (hereinafter referred to as “OAH”) order, a lawfully executed agreement between LEA and parent, authorized by LEA for a transfer student pursuant to California Education Code section 56325, or otherwise authorized by LEA without a signed IEP, LEA is not responsible for the costs associated with nonpublic school placement or nonpublic agency services until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement or nonpublic agency services is appropriate, and the IEP is signed by the LEA student’s parent.

2. CERTIFICATIONS AND LICENSES

CONTRACTOR shall be certified by the California Department of Education (hereinafter referred to as “CDE”) as a nonpublic, nonsectarian school/agency. All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code, section 56366 et seq. and within the professional scope of

practice of each provider's license, certification and/or credential. In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a licensed children's institution (hereinafter referred to as "LCI"), CONTRACTOR shall be licensed by the state, or other public agency having delegated authority by contract with the state to license, to provide nonmedical care room and board to children, including, but not limited to, individuals with exceptional needs. The LCI must also comply with all licensing requirements relevant to the protection of the child, and have a special permit, if necessary, to meet the needs of each child so placed. If the CONTRACTOR operates a program outside of California and provides services to LEA students in such out-of-state program, CONTRACTOR must obtain all required licenses from the appropriate licensing agency in both California and in the state where the LCI is located.

A current copy of CONTRACTOR's licenses and nonpublic school/agency certifications, or a validly issued waiver of any such certification, must be provided to LEA on or before the date this Master Contract is executed by CONTRACTOR. CONTRACTOR must immediately (and under no circumstances longer than three (3) calendar days) notify LEA if any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or subject to a pending administrative or legal complaint or lawsuit, or otherwise nullified during the effective period of this Master Contract. If any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or otherwise nullified during the effective period of this Master Contract, this Master Contract shall terminate as of the date of such action.

With respect to CONTRACTOR's certification, failure to notify the LEA and CDE of any changes in: (1) credentialed/licensed staff; (2) ownership; (3) management and/or control of the agency; (4) major modification or relocation of facilities; or (5) significant modification of the program, constitutes a breach of the Master Contract and may result in the termination of this Master Contract by the LEA and/or suspension or revocation of CDE certification.

Total student enrollment shall be limited to capacity as stated on CDE certification. Total class size shall be limited to capacity as stated in Section 24 of the Master Contract.

3. COMPLIANCE WITH LAWS, STATUTES, REGULATIONS

During the term of this Master Contract, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations including but not limited to the provision of special education and/or related services, facilities for individuals with exceptional needs, pupil enrollment, attendance and transfer, corporal punishment, pupil discipline, and positive behavioral interventions.

CONTRACTOR acknowledges and understands that LEA may report to the CDE any violations of the provisions of this Master Contract, and that this may result in the suspension and/or revocation of CDE nonpublic school/agency certification pursuant to California Education Code section 56366.4(a).

4. TERM OF MASTER CONTRACT

The term of this Master Contract shall be from January 5, 2026 to June 30, 2026 (Title 5 California Code of Regulations section 3062(a)) unless otherwise stated. Neither the CONTRACTOR nor the LEA is required to renew this Master Contract in subsequent contract years. The parties

acknowledge that any subsequent Master Contract is to be renegotiated prior to June 30, 2026 (Title 5 California Code of Regulations Section 3062(d)). In the event a Master Contract is not renegotiated by June 30th, the parties shall have 90 days from July 1 of the new fiscal year to consummate the contract. (Education Code Section 56366(c).) No Master Contract will be offered unless and until all of the contracting requirements have been satisfied. The offer of a Master Contract to a CONTRACTOR is at the sole discretion of the LEA. Requests for renegotiation of any rate, including but not limited to, related services for the subsequent contract year, are to be submitted in writing to Orange County Department of Education, Special Education Division, 200 Kalmus Drive, P.O. Box 9050, Costa Mesa, CA 92628-9050 prior to January 31, 2026.

5. **INTEGRATION/CONTINUANCE OF CONTRACT FOLLOWING EXPIRATION OR TERMINATION**

This Master Contract includes each Individual Services Agreement which is incorporated herein by this reference. This Master Contract supersedes any prior or contemporaneous written or oral understanding or agreement. This Master Contract may be amended only by written amendment executed by both parties.

CONTRACTOR shall provide the LEA with all information as requested in writing to secure a Master Contract or a renewal.

At a minimum, such information shall include copies of teacher credentials and clearance, insurance documentation and CDE certification. The LEA may require additional information as applicable. If the application packet is not completed and returned to the LEA, no Master Contract will be issued. If CONTRACTOR does not return the Master Contract to the LEA duly signed by an authorized representative within ninety (90) calendar days of issuance by LEA, the new contract rates will not take effect until the newly executed Master Contract is received by the LEA and will not be retroactive to the first day of the new Master Contract's effective date. If CONTRACTOR fails to execute the new Master Contract within such ninety (90) calendar day period, all payments shall cease until such time as the new Master Contract is signed. (California Education Code sections 56366(c)(1) and (2).) In the event that this Master Contract expires or terminates, CONTRACTOR and LEA shall continue to be bound to all of the terms and conditions of the most recent executed Master Contract between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students at the direction of the LEA.

6. **INDIVIDUAL SERVICES AGREEMENT**

This Master Contract shall include an ISA developed for each LEA student for whom CONTRACTOR is to provide special education and/or related services. An ISA shall be substantially similar in form and content to the ISA set forth in Exhibit B, attached hereto and incorporated herein by reference. An ISA shall only be issued for LEA students enrolled with the approval of the LEA pursuant to Education Code section 56366(a)(2)(A). An ISA may be effective for more than one contract year provided that there is a concurrent Master Contract in effect. In the event that this Master Contract expires or terminates, CONTRACTOR shall continue to be bound to all of the terms and conditions of the most recent executed ISAs between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students.

Any and all changes to a LEA student's educational placement/program provided under this Master Contract and/or an ISA shall be made solely on the basis of a revision to the LEA student's IEP. At any time during the term of this Master Contract, a LEA student's parent, CONTRACTOR, or LEA may request a review of a LEA student's IEP subject to all procedural safeguards required by law.

Unless otherwise provided in this Master Contract, the CONTRACTOR shall provide all services specified in the IEP unless the CONTRACTOR and the LEA agree otherwise in the ISA (California Education Code sections 56366(a)(5) and 3062(e)). In the event the CONTRACTOR is unable to provide a specific service at any time during the life of the ISA, the CONTRACTOR shall notify the LEA in writing within five (5) business days of the last date a service was provided.

If a parent or LEA contests the termination of an ISA by initiating a due process proceeding with the OAH, CONTRACTOR shall abide by the “stay-put” requirement of state and federal law unless the parent agrees otherwise. CONTRACTOR shall abide by the “stay-put” requirement of state and federal law when placement in an interim alternative educational setting is made by the LEA or OAH consistent with 20 U.S.C. section 1415(k)(1). CONTRACTOR shall adhere to all the LEA requirements concerning changes in placement.

Disagreements between the LEA and CONTRACTOR concerning the formulation of an ISA or the Master Contract may be appealed to the County Superintendent of Schools of the County where the LEA is located, or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). Nothing herein shall limit LEA or CONTRACTOR from engaging in alternative dispute resolution. CONTRACTOR disagrees with the language of Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its rights to challenge that provision.

7. DEFINITIONS

The following definitions shall apply for purposes of this contract:

- a. The term “CONTRACTOR” means a nonpublic, nonsectarian school/agency certified by the California Department of Education, including its officers, agents, and employees and as identified in Paragraph 1 above.
- b. The term “authorized LEA representative” means a LEA administrator designated to be responsible for nonpublic school/agencies.
- c. The term “credential” means a valid credential, life diploma, permit, or document in special education or pupil personnel services issued by, or under the jurisdiction of, the State Board of Education if issued prior to 1970 or the California Commission on Teacher Credentialing, which entitles the holder thereof to perform services for which certification qualifications are required as defined in Title 5 of the California Code of Regulations section 3001(g).
- d. The term "qualified" means that a person holds a certificate, permit or other document equivalent to that which staff in a public school are required to hold to provide special education and designated instruction and services, and has met federal and state certification, licensing, registration, or other comparable requirements which apply to the area in which the individual is providing special education or related services, including those requirements set forth in Title 5 of the California Code of Regulations sections 3064 and 3065, or, in the absence of such requirements, the state-education-agency-approved or recognized requirements, and adheres to the standards of professional practice established in federal and state law or regulation, including the standards contained in the California Business and Professions Code. Nothing in this definition shall be construed as restricting the activities of services of a graduate needing direct hours leading to licensure, or of a student teacher or intern leading to a graduate degree at an accredited or approved college or university, as authorized by state laws or regulations.
- e. The term “license” means a valid nonexpired document issued by a licensing agency within the Department of Consumer Affairs or other state licensing office authorized to grant licenses and

authorizing the bearer of the document to provide certain professional services, including but not limited to mental health and board and care services at a residential placement, or refer to themselves using a specified professional title. If a license is not available through an appropriate state licensing agency, a certificate of registration with the appropriate professional organization at the national or state level which has standards established for the certificate that are equivalent to a license, shall be deemed to be a license as defined in Title 5 of the California Code of Regulations section 3001(r).

- f. Parent means a biological or adoptive parent unless the biological or adoptive parent does not have legal authority to make educational decisions for the child; a guardian generally authorized to act as the child's parent or authorized to make educational decisions for the child, including a responsible adult appointed for the child in accordance with Welfare and Institutions Code sections 361 and 726; an individual acting in the place of a biological or adoptive parent, including a grandparent, stepparent, or other relative with whom the child lives, or an individual who is legally responsible for the child's welfare; a surrogate parent; a foster parent if the authority of the biological or adoptive parent to make educational decisions on the child's behalf has been specifically limited by court order in accordance with Title 34 of the Code of Federal Regulations 300.30(b)(1) or (2). Parent does not include the state or any political subdivision of government or the nonpublic school or agency under contract with the LEA for the provision of special education or designated instruction and services for a child. (California Education Code section 56028).
- g. The term "days" means calendar days unless otherwise specified.
- h. The phrase "billable day" means a school day in which instructional minutes meet or exceed those in comparable LEA programs.
- i. The phrase "billable day of attendance" means a school day as defined in California Education Code Section 46307, in which a LEA student is in attendance and in which instructional minutes meet or exceed those in comparable LEA programs unless otherwise stipulated in an IEP or ISA.
- j. It is understood that the term "Master Contract" also means "Agreement" and is referred to as such in this document.
- k. The term "emotional disturbance" as defined in the IDEA and used in state law may also be known as "emotional disability" under state law in accordance with Education Code section 97.

ADMINISTRATION OF CONTRACT

8. NOTICES

All notices provided for by this Master Contract shall be in writing. Notices shall be mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee. E-mail notifications may be used provided that a hard copy is also mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee via first class mail or hand delivery.

All notices mailed to the LEA shall be addressed to the person, or their designee as indicated on Exhibit C, attached hereto and incorporated herein by reference. Notices to CONTRACTOR shall be addressed as indicated on signature page of this Master Contract.

9. MAINTENANCE OF RECORDS

All records shall be maintained by CONTRACTOR as required by state and federal laws and regulations. Notwithstanding the foregoing sentence, CONTRACTOR shall maintain all records for at least five (5) years after the termination of this Master Contract. For purposes of this Master Contract, "records" shall include, but not be limited to student records as defined by California Education Code section 49061(b) including electronically stored information; cost data records as set forth in Title 5 of the California Code of Regulations section 3061; registers and roll books of teachers and/or daily service providers; daily service logs and notes and other documents used to record the provision of related services including supervision; daily service logs and notes used to record the provision of services provided through additional instructional assistants, NPA behavior intervention aides, and bus aides; behavior emergency reports (BER); notification of injury; absence verification records (parent/doctor notes, telephone logs, and related documents) if the CONTRACTOR is funded for excused absences, however, such records are not required if positive attendance is required; bus rosters; staff lists specifying credentials held and documents evidencing other staff qualifications, social security numbers, dates of hire, and dates of termination; records of employee training and certification, staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related services subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications by-laws; lists of current board of directors/trustees, if incorporated; documents evidencing financial expenditures; federal/state payroll quarterly reports; and bank statements and canceled checks or facsimile thereof.

CONTRACTOR shall maintain LEA student records in a secure location to ensure confidentiality and prevent unauthorized access. CONTRACTOR shall maintain a current list of the names and positions of CONTRACTOR's employees who have access to confidential records. CONTRACTOR shall maintain an access log for each LEA student's record which lists all persons, agencies, or organizations requesting or receiving information from the record. Such log shall be maintained as required by California Education Code section 49064 and include the name, title, agency/organization affiliation, and date/time of access for each individual requesting or receiving information from the LEA student's record. Such log needs to record access to the LEA student's records by: (a) the LEA student's parent; (b) an individual to whom written consent has been executed by the LEA student's parent; or (c) employees of LEA or CONTRACTOR having a legitimate educational interest in requesting or receiving information from the record. CONTRACTOR/LEA shall maintain copies of any written parental concerns granting access to student records. For purposes of this paragraph, "employees of LEA or CONTRACTOR" do not include subcontractors. CONTRACTOR shall grant parents access to student records, and comply with parents' requests for copies of student records within five (5) business days following the date of request by parent or LEA, consistent with Education Code sections 49069 and 56504. CONTRACTOR agrees, in the event of school or agency closure, to forward all records within five (5) business days to LEA. These shall include, but not limited to, current transcripts, IEP/ISPs, behavior emergency reports (BER), incident reports, notification of injury and all other reports. CONTRACTOR acknowledges and agrees that all student records maintained by CONTRACTOR as required by state and federal laws and regulations are the property of LEA and must be returned to LEA without dissemination to any other entity.

10. SEVERABILITY CLAUSE

If any provision of this Master Contract is held, in whole or in part, to be unenforceable for any reason, the remainder of that provision and of the entire Agreement shall be severable and remain in effect.

11. SUCCESSORS IN INTEREST

This contract binds CONTRACTOR's successors and assignees. CONTRACTOR shall notify the LEA in writing within thirty (30) calendar days of any change of ownership or change of corporate control.

12. VENUE AND GOVERNING LAW

The laws of the State of California shall govern the terms and conditions of this Master Contract with venue in Orange County.

13. MODIFICATIONS AND AMENDMENTS REQUIRED TO CONFORM TO LEGAL AND ADMINISTRATIVE GUIDELINES

This Master Contract may be modified or amended to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The party seeking such modification shall provide thirty (30) days' notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based. If the parties cannot agree on such modifications or amendments, this Master Contract may be terminated in accordance with Paragraph 14.

14. TERMINATION

This Master Contract or an Individual Service Agreement may be terminated for cause. The cause shall not be the availability of a public class initiated during the period of the Master Contract or ISA unless the parent agrees to the transfer of the student to the public school program at an IEP team meeting. In addition, the cause shall not be to effectuate a change in placement in circumvention of the IEP process. To terminate the Master Contract for cause, either party shall give no less than twenty (20) days prior written notice to the other party (California Education Code section 56366(a)(4)). At the time of termination, CONTRACTOR shall provide to the LEA any and all documents CONTRACTOR is required to maintain under this Master Contract. ISAs are void upon termination of this Master Contract, except as specified above in Paragraph 5. CONTRACTOR or the LEA may also terminate an individual ISA for cause. To terminate the ISA, either party shall also give no less than twenty (20) days prior written notice to the other.

15. INSURANCE

CONTRACTOR shall, at his, her, or its sole cost and expense, maintain in full force and effect, during the term of this Agreement, the following insurance coverage from a California licensed and/or admitted insurer with an A minus (A-), VII, or better rating from A.M. Best, sufficient to cover any claims, damages, liabilities, costs and expenses (including counsel fees) arising out of or in connection with CONTRACTOR'S fulfillment of any of its obligations under this Agreement:

- A. **Commercial General Liability Insurance**, including both bodily injury and property damage, with minimum limits as follows:

- \$2,000,000 per occurrence
 - \$ 5,000 medical expenses
 - \$1,000,000 personal & advertising injury
 - \$4,000,000 general aggregate

- B. **Sexual Abuse or Molestation Liability**, with minimum limits as follows:

- \$5,000,000 sexual abuse or molestation per occurrence for NPS/RTC

\$3,000,000 sexual abuse or molestation per occurrence for NPS
\$3,000,000 sexual abuse or molestation per occurrence for NPA

Sexual abuse or molestation limits shall be separate and in addition to the limits required in sections A, C and E.

If policies are provided on a claims-made basis, an extended reporting period coverage for claims made within five years after termination of this Agreement is required.

The definition of abuse shall include, but not be limited to, physical abuse, such as sexual or other bodily harm, and non-physical abuse, such as verbal, emotional or mental abuse, any actual, threatened or alleged act, and errors, omissions, or misconduct related to abuse.

- C. **Auto Liability Insurance.** To the extent vehicles, other than buses, are used to transport students, such vehicles shall have liability coverage of not less than \$1,000,000 million per occurrence combined single limit.

If CONTRACTOR uses a vehicle to travel to/from school sites, between schools and/or to/from students' homes or other locations as an approved service location by the LEA, CONTRACTOR must comply with State of California auto insurance requirements and maintain liability coverage with minimum limits of \$1,000,000 combined single limit per occurrence.

If CONTRACTOR uses a bus to transport students, minimum limits of liability shall be \$10,000,000 combined single limit per occurrence.

- D. **Workers' Compensation and Employers Liability Insurance** in a form and amount covering CONTRACTOR'S full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws.

Part A – Statutory Limits

Part B - \$1,000,000/\$1,000,000/\$1,000,000 Employers Liability

- E. **Errors & Omissions (E & O)/Malpractice (Professional Liability)** coverage with the following limits:

\$2,000,000 per occurrence or, if claims-made, per claim
\$4,000,000 general aggregate

If provided on a claims-made basis, this Professional Liability policy shall provide extended reporting period coverage for claims made within three years after termination of this Agreement.

- F. **Cyber Liability Insurance** coverage with not less than the following limits:

\$1,000,000 per occurrence or claim
\$2,000,000 aggregate

Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Contractor in this Agreement and shall include, but not be limited to, claims involving infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, the release of

private information, alteration of electronic information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to these obligations.

- G. The minimum insurance limit requirements may be satisfied with a combination of primary and excess insurance, to satisfy the minimum insurance requirements of the Master Contract. Acceptable excess policies should be either Excess Following Form (i.e., subject to all of the terms and conditions of the policy beneath it) or Umbrella Liability coverage limits that satisfy the minimum limits expressed above in A, B, E and F.
- H. CONTRACTOR, upon execution of this Master Contract and periodically thereafter upon request, shall furnish the LEA with certificates of insurance and endorsements evidencing such coverage. The certificate of insurance shall include a thirty (30) day non-renewal, cancellation or modification notice provision.
- I. The Commercial General Liability, Automobile Liability, Cyber Liability and any Excess Following Form or Umbrella (excluding Professional/E&O) policies shall name the LEA, District's Board of Education, agents, employees and volunteers as additional insureds on all insurance policies and premiums shall be paid by CONTRACTOR and shall be deemed included in CONTRACTOR's obligations under this contract at no additional charge.
- J. The Workers' compensation coverage shall include WAIVER OF SUBROGATION endorsements which provide that the insurer or self-insurer shall waive its right of subrogation against the LEA, District's Board of Education, and its officers, directors, employees, volunteers, and agents with respect to any losses paid under the terms of the policies.
- K. Unless CONTRACTOR is insured under the California Private Schools Self Insurance Group (CAPS SIG) or a similar self-insurance group, any deductibles or self-insured retentions above \$100,000 must be declared to and approved by the LEA. At its option, the LEA may require the CONTRACTOR, at the CONTRACTOR's sole cost, to: (a) cause its insurer to reduce to levels specified by the LEA or eliminate such deductibles or self-insured retentions with respect to the LEA, its officials and employees or (b) procure a bond guaranteeing payment of losses and related investigation.
- L. For any claims related to the services provided by CONTRACTOR, the CONTRACTOR's insurance coverage shall be primary insurance as respects the LEA, its subsidiaries, officials and employees. Any insurance or self-insurance maintained by the LEA, its subsidiaries, officials and employees shall be excess of the CONTRACTOR's insurance and shall not contribute with it. Coverage for all liability coverage parts shall include defense and expense costs outside of the coverage limits.
- M. All Certificates of Insurance shall reference the contract number, name of the school or agency submitting the certificate, and the location of the school or agency submitting the certificate on the certificate.
- N. The insurance requirements required herein shall not be deemed to limit CONTRACTOR's liability relating to the performance under this Agreement. The procuring of insurance shall not be construed as a limitation on liability or as full

performance of the indemnification and harmless provisions of this Master Contract. CONTRACTOR understands and agrees that, notwithstanding any insurance, CONTRACTOR's obligation to defend, indemnify and hold harmless LEA in accordance with this Master Contract is for the full and total amount of any damage, injuries, loss, expense, costs, or liabilities caused by or in any manner connected with or attributed to the acts or omissions of CONTRACTOR, its directors, officers, agents, employees, subcontractors, guests or visitors, or the operations conducted by CONTRACTOR, or the CONTRACTOR's use, misuse, or neglect of the LEA's premises.

- O. CONTRACTOR shall require that all subcontractors meet the requirements of this Section and the indemnification Section of this Agreement unless otherwise agreed in writing by the LEA.

If the LEA or CONTRACTOR determines that changes in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

16. INDEMNIFICATION AND HOLD HARMLESS

To the fullest extent allowed by law, CONTRACTOR shall defend, indemnify and hold harmless LEA and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by CONTRACTOR or its directors, officers, agents, employees, volunteers or guests arising from CONTRACTOR's duties and obligations described in this Agreement or imposed by law.

To the fullest extent allowed by law, LEA shall defend, indemnify and hold harmless CONTRACTOR and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by LEA or its directors, officers, agents, employees, volunteers or guests arising from LEA's duties and obligations described in this Agreement or imposed by law.

17. INDEPENDENT CONTRACTOR

Nothing herein contained shall be construed to imply a joint venture, co-principal, partnership, principal-agent, employer-employee, or co-employer relationship between the LEA and CONTRACTOR. CONTRACTOR shall provide all services under this Agreement as an independent contractor, and neither party shall have the authority to bind or make any commitment on behalf of the other. Nothing contained in this Agreement shall be deemed to create any association, partnership, joint venture or relationship of principal and agent, master and servant, or employer and employee between the parties or any affiliates of the parties, or between the LEA and any individual assigned by CONTRACTOR to perform any services for the LEA.

If the LEA is determined to be a partner, joint venture, co-principal, employer or co-employer of CONTRACTOR based on any acts or omissions of CONTRACTOR, CONTRACTOR shall indemnify and hold harmless the LEA from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination. If CONTRACTOR is determined to be a partner, joint venture, co-principal, employer, or co-employer of the LEA based on any acts or omissions of LEA, LEA shall indemnify and hold harmless the CONTRACTOR from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination.

18. SUBCONTRACTING

CONTRACTOR shall provide written notification to LEA before subcontracting for special education and/or related services pursuant to this Master Contract. CONTRACTOR's written notification shall include the specific special education and/or related service to be subcontracted, including the corresponding hourly rate or fee. In the event LEA determines that it can provide the subcontracted service(s) at a lower rate, LEA may elect to provide such service(s). If LEA elects to provide such service(s), LEA shall provide written notification to CONTRACTOR within five (5) days of receipt of CONTRACTOR's original notice and CONTRACTOR shall not subcontract for said service(s).

CONTRACTOR shall incorporate all of the provisions of this Master Contract in all subcontracts unless written approval for any change is first obtained by the LEA. Furthermore, when CONTRACTOR enters into subcontracts for the provision of special education and/or related services (including but not limited to, transportation) for any LEA student, CONTRACTOR shall cause each subcontractor to procure and maintain insurance during the term of each subcontract. Such subcontractor's insurance shall comply with the provisions of Section 15. Each subcontractor shall furnish the LEA with original endorsements and certificates of insurance effecting coverage required by Section 15. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. LEA may request that the certificates and endorsements be completed on forms provided by the LEA. All certificates and endorsements are to be received and approved by the LEA before the subcontractor's work commences. The Commercial General Liability and Automobile Liability policies shall name the LEA and the LEA/District Board of Education, agents, employees and volunteers as additional insured. If LEA does not approve the subcontractor's insurance, the LEA shall provide CONTRACTOR notice within fifteen (15) days.

As an alternative to the LEA's forms, a subcontractor's insurer may provide complete, certified copies of all required insurance policies, including endorsements affecting the coverage required by this Master Contract. All Certificates of Insurance shall reference the LEA contract number, name of the school or agency submitting the certificate, indication if nonpublic school or nonpublic agency, and the location of the school or agency submitting the certificate. In addition, all sub-contractors must meet the requirements as contained in Section 45 (Clearance Requirements) and Section 46 (Staff Qualifications) of this Master Contract.

19. CONFLICTS OF INTEREST

CONTRACTOR shall provide to the LEA, upon request, a copy of its current bylaws and a current list of its Board of Directors (or Trustees), if it is incorporated. This can be provided via e-mail to the SELPA Director of the LEA. CONTRACTOR and any member of its Board of Directors (or Trustees) shall avoid any relationship with the LEA that constitutes or may constitute a conflict of interest pursuant to California Education Code section 56042, Government Code section 1090 et seq., including, but not limited to, employment with LEA, provision of private party assessments and/or reports, and attendance at IEP team meetings acting as a student's advocate. Pursuant to California Education Code section 56042, an attorney or advocate for a parent of an individual with exceptional needs shall not recommend placement at CONTRACTOR's facility if the attorney or advocate is employed or contracted by the CONTRACTOR, or will receive a benefit from the CONTRACTOR, or otherwise has a conflict of interest.

Unless CONTRACTOR and the LEA otherwise agree in writing, the LEA shall neither execute an ISA with CONTRACTOR nor amend an existing ISA for a LEA student when a recommendation for special education and/or related services is based in whole or in part on assessment(s) or reports provided by CONTRACTOR to the LEA student without prior written authorization by LEA. This paragraph shall apply to CONTRACTOR regardless of when an assessment is performed or a report

is prepared (i.e., before or after the LEA student is enrolled in CONTRACTOR's school/agency) or whether an assessment of the LEA student is performed or a report is prepared in the normal course of the services provided to the LEA student by CONTRACTOR. To avoid a conflict of interest, and in order to ensure the appropriateness of an Independent Educational Evaluation (hereinafter referred to as "IEE") and its recommendations, the LEA may, in its discretion, not fund an IEE by an evaluator who provides ongoing service(s) or is sought to provide service(s) to the student for whom the IEE is requested. Likewise, the LEA may, in its discretion, not fund services through the evaluator whose IEE the District agrees to fund. When no other appropriate assessor is available, the LEA may request and if CONTRACTOR agrees, the CONTRACTOR may provide an IEE.

CONTRACTOR shall not admit a student living within the jurisdictional boundaries of the LEA on a private pay or tuition free "scholarship" basis and concurrently or subsequently advise/request parent(s) to pursue funding for the admitted school year from the LEA through due process proceedings.

20. NON-DISCRIMINATION

CONTRACTOR shall not, in employment or operation of its programs, unlawfully discriminate on the basis of race, ethnicity, color, religion, sex, gender, pregnancy, gender identity, sexual orientation, national origin, immigration status, age, disability, or any other classification protected by federal or state law.

EDUCATIONAL PROGRAM

21. FREE AND APPROPRIATE PUBLIC EDUCATION

LEA shall provide CONTRACTOR with a copy of the IEP including the Individualized Transition Plan (hereinafter referred to as "ITP") of each LEA student served by CONTRACTOR. CONTRACTOR shall provide to each LEA student special education and/or related services (including transition services) within the nonpublic school or nonpublic agency consistent with the LEA student's IEP and as specified in the ISA. If CONTRACTOR is a nonpublic school, CONTRACTOR shall not accept a LEA student if it cannot provide or ensure the provision of the services outlined in the student's IEP.

Unless otherwise agreed to between CONTRACTOR and LEA, CONTRACTOR shall be responsible for the provision of all appropriate supplies, equipment, and/or facilities for LEA students, as specified in the LEA student's IEP and ISA. If an IEP team determines that a LEA student requires an assistive technology device based on an assessment, or requires low incidence equipment for eligible students with low incidence disabilities, LEA shall provide such assistive technology device or low incidence equipment when specified in the student's IEP and ISA, and if necessary, provide training on the use of the device/equipment. Such device/equipment remains the property of the LEA and shall be returned to the LEA when the IEP team determines the device/equipment is no longer needed or when the student is no longer enrolled in the nonpublic school.

CONTRACTOR shall make no charge of any kind to parents for special education and/or related services as specified in the LEA student's IEP and ISA (including, but not limited to, screenings, assessments, or interviews that occur prior to or as a condition of the LEA student's enrollment under the terms of this Master Contract). CONTRACTOR may charge a LEA student's parent(s) for services and/or activities not necessary for the LEA student to receive a free appropriate public education after: (a) verification that any such charge or fee is not a "pupil fee" under Education Code section 49010 et. seq.; (b) written notification to the LEA student's parent(s) of the cost and voluntary nature of the services and/or activities; and (c) receipt by the LEA of the written notification and a written acknowledgment signed by the LEA student's parent(s) of the cost and

voluntary nature of the services and/or activities. CONTRACTOR shall adhere to all LEA guidelines as well as all California state laws, regulations and guidelines prohibiting pupil fees, deposits or other charges.

Voluntary services and/or activities not necessary for the LEA student to receive a free appropriate public education shall not interfere with the LEA student's receipt of special education and/or related services as specified in the LEA student's IEP and ISA unless the LEA, CONTRACTOR and parent agree otherwise in writing.

22. GENERAL PROGRAM OF INSTRUCTION

All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code section 56366 et seq. and shall ensure that facilities are adequate to provide LEA students with an environment, which meets all pertinent health and safety regulations.

When CONTRACTOR is a nonpublic school, CONTRACTOR's general program of instruction shall: (a) utilize evidence-based practices and predictors and be consistent with LEA's standards regarding the particular course of study and curriculum; (b) include curriculum that addresses mathematics, literacy and the use of educational technology and transition services; (c) be consistent with CDE's standards regarding the particular course of study and curriculum; (d) provide the services as specified in the LEA student's IEP and ISA. LEA students shall have access to: (a) State Board of Education (SBE) - adopted Common Core State Standards (CCSS) and the same instructional materials for kindergarten and grades 1 to 8, inclusive; and provide standards – aligned core curriculum and instructional materials for grades 9 to 12, inclusive, used by a local education agency (LEA), that contracts with the nonpublic school; (b) college preparation courses; (c) extracurricular activities, such as art, sports, music and academic clubs; (d) career preparation and vocational training, consistent with transition plans pursuant to state and federal law and; (e) supplemental assistance, including individual academic tutoring, psychological counseling, and career and college counseling. CONTRACTOR's general program of instruction shall be described in writing and a copy provided to LEA prior to the effective date of this Master Contract.

When CONTRACTOR serves LEA students in grades nine (9) through twelve (12) inclusive, LEA shall provide to CONTRACTOR a specific list of the course requirements to be satisfied by the CONTRACTOR leading toward graduation or completion of LEA's diploma requirements including the graduation requirements for pupils in foster care, pupils who are homeless, former juvenile court school pupils, child of a military family or migrant student and other students as set forth in Education Code section 51225.1 as well as students eligible for the California Alternate Assessment and diploma of graduation from high school as set forth in Education Code section 51225.31. CONTRACTOR shall not award a high school diploma to LEA students who have not successfully completed all of the LEA's graduation requirements unless otherwise permitted by law.

When CONTRACTOR serves LEA students in grades seven (7) through twelve (12) and issues pupil identification cards to LEA students, such pupil identification cards shall include the National Suicide Prevention Lifeline telephone number and may also include the Crisis Text Line and/or a local suicide prevention hotline telephone number as required by Education Code section 215.5.

When CONTRACTOR is a nonpublic agency and/or related services provider, CONTRACTOR's general program of instruction and/or services shall utilize evidence-based practices and predictors and be consistent with LEA and CDE guidelines and certification, and provided as specified in the LEA student's IEP and ISA. The nonpublic agency providing Behavior Intervention services shall

develop a written plan that specifies the nature of their nonpublic agency service for each student within thirty (30) days of enrollment and shall be provided in writing to the LEA. School-based services may not be unilaterally converted by CONTRACTOR to a substitute program or provided at a location not specifically authorized by the IEP team. Except for services provided by a CONTRACTOR that is a licensed children's institution, all services not provided in the school setting require the presence of a parent, guardian or adult caregiver during the delivery of services, provided such guardian or caregiver have a signed authorization by the parent or legal guardian to authorize emergency services as requested. Licensed Children's Institution (LCI) CONTRACTORS shall ensure that appropriate and qualified residential or clinical staff is present during the provision of services under this Master Contract. CONTRACTOR shall immediately notify LEA in writing if no parent, guardian or adult caregiver is present. CONTRACTOR shall provide to the LEA a written description of the services and location provided prior to the effective date of this Master Contract. Contractors providing Behavior Intervention services must have a trained behaviorist or trained equivalent on staff consistent with the requirements set forth in Education Code section 56520 et seq. It is understood that Behavior Intervention services are limited per CDE Certification and do not constitute as an instructional program.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall not provide transportation nor subcontract for transportation services unless LEA and CONTRACTOR agree otherwise in writing.

23. INSTRUCTIONAL MINUTES

When CONTRACTOR is a nonpublic school, the total number of instructional minutes per school day provided by CONTRACTOR shall be at least equivalent to the number of instructional minutes per school day provided to LEA students at like grade level as required by Education Code section 46000 et seq. unless otherwise specified in the LEA student's IEP and ISA.

The total number of annual instructional minutes shall be at least equivalent to the total number of annual instructional minutes provided to LEA students attending LEA schools in like grade levels unless otherwise specified in the LEA student's IEP.

When CONTRACTOR is a nonpublic agency and/or related services provider, the total number of minutes per school day provided by CONTRACTOR shall be specified in the LEA student's ISA developed in accordance with the LEA student's IEP.

24. CLASS SIZE

When CONTRACTOR is a nonpublic school, CONTRACTOR shall ensure that class size shall not exceed a ratio of one teacher per twelve (12) students unless CONTRACTOR and the LEA agree otherwise, in writing. In the event of an LEA student experiencing excessive absenteeism or not regularly attending school, CONTRACTOR may provide written notice to each LEA with a student enrolled in that specific classroom of CONTRACTOR that the class size in that classroom will increase above 12 students but shall not exceed 14 students, for a period not to exceed 60 calendar days.

In the event a nonpublic school is unable to fill a vacant teaching position responsible for direct instruction to students, and the vacancy has direct impact on the California Department of Education Certification of that school, the nonpublic school shall develop a plan to assure appropriate coverage of students by first utilizing existing certificated staff. The nonpublic school and the LEA may agree to one 30 school day period per contract year where class size may be increased to assure coverage by an appropriately credentialed teacher. Such an agreement shall be in writing and signed by both parties. This provision does not apply to a nonpublic agency.

CONTRACTOR providing special education instruction for individuals with exceptional needs between the ages of three and five years, inclusive, shall also comply with the appropriate instructional adult to child ratios pursuant to California Education Code sections 56440 et seq.

25. CALENDARS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall submit to the LEA a school calendar with the total number of billable days not to exceed 180 days, plus up to twenty (20) extended school year billable days unless otherwise specified in the LEA student's IEP/IFSP and ISA. Billable days shall include only those days that are included on the submitted and approved school calendar, and/or required by the IEP (developed by the LEA) for each student. CONTRACTOR shall not be allowed to change its school calendar and/or amend the number of billable days without the prior written approval of the LEA. Nothing in this Master Contract shall be interpreted to require the LEA to accept any requests for calendar changes.

Unless otherwise specified by the students' IEP, educational services shall occur at the school site. A student shall only be eligible for extended school year services if such are recommended by the IEP Team and the provision of such is specifically included in the ISA. Extended school year shall consist of twenty (20) instructional days, unless otherwise agreed upon by the IEP Team convened by the LEA. Any days of extended school year in excess of twenty (20) billable days must be mutually agreed to, in writing, prior to the start of the extended school year.

Student must have actually been in attendance during the regular school year and/or during extended school year and actually received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic school service. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

CONTRACTOR shall observe the same legal holidays as the LEA and shall identify the dates of observance on its school calendar submitted to the LEA. Those holidays are Labor Day, Veteran's Day, Thanksgiving Day, Christmas Day, New Year's Day, Dr. Martin Luther King, Jr. Day, President's Day, Memorial Day, Juneteenth, and Independence Day. With the approval of the LEA, CONTRACTOR may revise the date upon which CONTRACTOR closes in observance of any of the holidays observed by LEA.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall be provided with a LEA-developed/approved calendar prior to the initiation of services. CONTRACTOR herein agrees to observe holidays as specified in the LEA-developed/approved calendar. CONTRACTOR shall provide services pursuant to the LEA-developed/approved calendar; or as specified in the LEA student's IEP and ISA. Unless otherwise specified in the LEA student's ISA, CONTRACTOR shall provide related services to LEA students on only those days that the LEA student's school of attendance is in session and the LEA student attends school. CONTRACTOR shall bill only for services provided on billable days of attendance as indicated on the LEA calendar unless CONTRACTOR and the LEA agree otherwise, in writing. Student must have actually been in attendance and/or received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic agency service provided by CONTRACTOR. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

26. DATA REPORTING

CONTRACTOR shall agree to provide to the LEA, all data related to students who are served by the CONTRACTOR. This shall include any and all data related to any section of this Master Contract, including but not limited to student information, student discipline and billing information. The specific format of the data to be provided shall be determined between the LEA and CONTRACTOR. CONTRACTOR shall not enter into a contract with a third party for the purpose of providing cloud-based services including but not limited digital storage, management and retrieval of pupil records or to provide digital educational software that authorizes such third party to access, store, and use pupil records, unless CONTRACTOR has obtained prior written authorization from LEA in compliance with Education Code section 49073.1.

The LEA may provide the CONTRACTOR with approved forms and/or format for such data, including but not limited to, forms developed by CDE, approved electronic IEP systems, invoicing, attendance reports, and progress reports. The LEA may approve use of CONTRACTOR-provided forms at LEAs discretion.

27. LEAST RESTRICTIVE ENVIRONMENT/DUAL ENROLLMENT

CONTRACTOR and the LEA shall both follow policies and procedures that support Least Restrictive Environment (“LRE”) options (and/or dual enrollment options if available and appropriate) for students to have access to the general curriculum and to be educated with their nondisabled peers to the maximum extent appropriate.

LRE placement options shall be addressed at all IEP team meetings regarding students for whom ISAs have been or may be executed. This shall include IEP team consideration of supplementary aids and services and goals and objectives necessary for placement in the LRE and necessary to enable students to transition to less restrictive settings.

When an IEP team has determined that a student should be transitioned into the public school setting, CONTRACTOR shall assist the LEA in implementing the IEP team’s recommendations and/or activities to support the transition.

28. STATEWIDE ACHIEVEMENT TESTING

When CONTRACTOR is a nonpublic school, CONTRACTOR shall, in accordance with Education Code section 60640 et. seq. administer all Statewide assessments within the California Assessment of Student Performance and Progress (“CAASP”), Desired Results Developmental Profile (“DRDP”), California Alternative Assessment (“CAA”), achievement and abilities tests (using LEA-authorized assessment instruments), the Fitness Gram, the English Language Proficiency Assessments for California (“ELPAC”), and the Alternate ELPAC, as appropriate to the student, and mandated by LEA pursuant to LEA guidelines as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such Statewide assessments.

When CONTRACTOR is a nonpublic school, CONTRACTOR is subject to the alternative accountability system developed pursuant to Education Code section 52052, in the same manner as public schools. Each LEA student placed with CONTRACTOR by the LEA shall be tested by qualified staff of CONTRACTOR in accordance with that accountability program. LEA shall provide test administration training to CONTRACTOR’s qualified staff; CONTRACTOR shall attend LEA test training and comply with completion of all coding requirements as required by LEA. Contractor shall report the test results to the CDE as required by Education Code section 56366(a)(8)(A).

Where CONTRACTOR is a nonpublic school, CONTRACTOR shall administer all statewide achievement tests as mandated by the LEA and pursuant to the LEA guidelines, as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such assessments.

29. DISTRICT MANDATED ATTENDANCE AT MEETINGS

CONTRACTOR shall attend District mandated meetings when legal mandates, and/or LEA policy and procedures are reviewed, including but not limited to the areas of: curriculum, high school graduation, standards-based instruction, behavior intervention, cultural and linguistic needs of students with disabilities, dual enrollment responsibilities, LRE responsibilities, transition services, and standardized testing. The LEA shall provide CONTRACTOR with reasonable advanced notice of mandated meetings. Attendance at such meetings shall not constitute a billable service hour(s).

30. POSITIVE BEHAVIOR INTERVENTIONS

CONTRACTOR shall comply with the requirements of Education Code sections 49005 et seq., and 56520 et seq. as amended by Senate Bill 483 (9/28/24) as well as applicable provisions of Title 5 of the California Code of Regulations regarding positive behavior interventions including, but not limited to: the completion of functional behavioral assessments; the development, implementation, monitoring, supervision, modification, and evaluation of behavior intervention plans; emergency interventions and the prohibitions on the use of prone restraint and other forms of restraints and seclusion. CONTRACTOR shall notify the parent/guardian, residential care provider (if appropriate) and LEA within one (1) school day of any behavior incident including when an emergency intervention is used or serious property damage occurs as well as provide LEA with a copy of the behavioral emergency report. It is understood that the LEA may require additional requirements for staff qualifications beyond what is required in Title 5 of the California Code of Regulations sections 3064 and 3065. Such requirements will be provided in writing to CONTRACTOR prior to entering into an ISA for a LEA student. Failure to maintain adherence to staff qualification requirements shall constitute sufficient cause for contract termination. CONTRACTOR shall provide the LEA with all training protocols for behavior intervention staff who do not possess a license, credential or recognized certification as part of their Master Contract application. CONTRACTOR shall provide certification to LEA, upon request, that all behavior aides who do not possess a license, credential or other recognized certification have completed required training protocols within ten (10) days of the start of providing behavior intervention services to a LEA student. Failure to do so shall constitute sufficient cause for termination.

CONTRACTOR shall designate an individual employed, contracted, and/or otherwise hired by CONTRACTOR as a behavior case manager who is qualified, and responsible for the design, planning and implementation of behavior interventions in accordance with state law. CONTRACTOR shall maintain a written policy in compliance with Education Code section 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding emergency interventions and behavioral emergency reports. Evidence of such training shall be submitted to the LEA at the beginning of the school year and within thirty (30) days of any new hire.

CONTRACTOR shall ensure that all of its staff members are trained annually in crisis intervention, emergency procedures, and evidenced-based practices and interventions

specific to the unique behavioral needs of the CONTRACTOR's pupil population. The training shall be provided within 30 days of employment to new staff who have any contact or interaction with pupils during the school day, and annually to all staff who have any contact or interaction with pupils during the school day. The CONTRACTOR shall select and conduct the training in accordance with California Education Code section 56366.1. CONTRACTOR shall maintain written records of such trainings and provide written verification of the trainings annually to LEA and upon request.

CONTRACTOR acknowledges that in accordance with in Education Code section 56521.1 emergency interventions shall only be used to control unpredictable, spontaneous behavior that poses clear and present danger of serious physical harm to the individual with exceptional needs, or others, and that cannot be immediately prevented by a response less restrictive than the temporary application of a technique used to contain the behavior. In addition, emergency interventions shall not be used as a substitute for the systematic behavioral intervention plan that is designed to change, replace, modify, or eliminate a targeted behavior. No emergency intervention shall be employed for longer than is necessary to contain the behavior. A situation that requires prolonged use of an emergency intervention shall require the staff to seek assistance of the schoolsite administrator or law enforcement agency, as applicable to the situation. Emergency interventions shall not include: (1) locked seclusion, unless it is in a facility otherwise licensed or permitted by state law to use a locked room; (2) employment of a device, material, or objects that simultaneously immobilize all four extremities; (3) prone restraint (defined as the application of a behavioral restraint on a pupil in a facedown position for any period of time and includes the procedure known as prone containment); and (4) an amount of force that exceeds that which is reasonable and necessary under the circumstances.

CONTRACTOR shall not authorize, order, consent to, or pay for any of the following prohibited interventions, or any other intervention similar to or like the following: (1) any intervention that is designed to, or likely to, cause physical pain, including but not limited to, electric shock; (2) an intervention that involves the release of noxious, toxic, or otherwise unpleasant sprays, mists, or substances in proximity to the LEA student's face; (3) an intervention that denies adequate sleep, food, water, shelter, bedding, physical comfort, or access to bathroom facilities; (4) an intervention that is designed to subject, used to subject, or likely to subject the LEA student to verbal abuse, ridicule, or humiliation, or that can be expected to cause excessive emotional trauma; (5) restrictive interventions which employ a device, material, or objects that simultaneously immobilize all four extremities; (6) prone restraint; (7) locked seclusion unless it is in a facility otherwise licensed or permitted by state law to use a locked room; (8) an intervention that precludes adequate supervision of the LEA student; and (9) an intervention that deprives the LEA student of one or more of the student's senses, pursuant to Education Code section 56521.2.

In the event CONTRACTOR places a pupil in seclusion as defined in Education Code section 49005.1, CONTRACTOR shall keep constant, direct observation of a pupil who is in seclusion as set forth in Education Code section 49005.8. CONTRACTOR shall also comply with all requirements of Education Code section 49005 et seq., in the event a behavioral restraint, is used on a pupil. CONTRACTOR shall also comply with the reporting requirements set forth in Education Code section 49006 regarding the reporting of the use of

restraints and seclusion of pupils using forms developed by the California Department of Education or as otherwise agreed to by CONTRACTOR and LEA.

31. STUDENT DISCIPLINE

CONTRACTOR shall maintain and abide by a written policy for student discipline that is consistent with state and federal law and regulations. CONTRACTOR shall provide LEA, on a monthly basis, a written report of all disciplinary actions for LEA students, including incidents that result in “other means of correction”, suspension and/or expulsion of any LEA student, including all statutory offenses described in Education Code sections 48900 and 48915, using forms developed by the California Department of Education or as otherwise mutually agreed by CONTRACTOR and LEA. CONTRACTOR shall also include incidents resulting in the use of a behavioral restraint and/or seclusion even if they were not a result of a violation of Education Code Sections 48900 and 48915. Written notification shall be provided to the LEA as designated in Exhibit C.

When CONTRACTOR seeks to remove a LEA student from the current educational placement for disciplinary reasons, CONTRACTOR shall immediately submit a written discipline report to the LEA and a manifestation IEP team meeting shall be scheduled. Written discipline reports shall include, but not be limited to: the LEA student’s name; the time, date, and description of the misconduct; the disciplinary action taken by CONTRACTOR; and the rationale for such disciplinary action. A copy of the LEA student’s behavior plan, if any, shall be submitted with the written discipline report. CONTRACTOR and LEA agree to participate in a manifestation determination at an IEP meeting no later than the tenth (10th) day of suspension. CONTRACTOR shall notify LEA representatives of the need for an IEP team meeting when a manifestation determination will be considered.

32. IEP TEAM MEETINGS

An IEP team meeting shall be convened at least annually to evaluate: (1) the educational progress of each student placed with CONTRACTOR, including all state assessment results pursuant to the requirements of Education Code section 52052; (2) whether or not the needs of the student continue to be best met at the nonpublic school and/or by the nonpublic agency; and (3) whether changes to the student’s IEP are necessary, including whether the student may be transitioned to a public school setting. (California Education Code sections 56366(a)(2)(B)(i) and (ii).) If an LEA student is enrolled in the nonpublic school pursuant to a lawfully executed agreement between the LEA and parent, it shall be the responsibility of the LEA to notify CONTRACTOR in writing (1) when or whether an IEP meeting will be held, (2) whether placement in the nonpublic school should be documented as part of an IEP, and (3) the start date and, if known, the end date for services to be provided by CONTRACTOR to LEA student.

If a LEA student is to be transferred from a nonpublic school setting into a regular class setting in a public school for any part of the school day, the IEP team shall document, if appropriate, a description of activities provided to integrate the student into the regular education program, including the nature of each activity as well as the time spent on the activity each day or week and a description of the activities provided to support the transition of the student from the special education program into the regular education program. Each LEA student shall be allowed to provide confidential input to any representative of the IEP team. Except as otherwise provided in the Master Contract, CONTRACTOR and the LEA shall participate in all IEP team meetings regarding LEA students for whom ISAs have been or may be executed. At any time during the term of this Master Contract, a parent, the CONTRACTOR or the LEA may request a review of the student’s IEP, subject to all procedural safeguards required by law, including reasonable notice given to, and participation of, the CONTRACTOR in the meeting. Every effort shall be made to schedule IEP team meetings at a time and place that is mutually convenient to the parent(s), the CONTRACTOR

and the LEA. CONTRACTOR shall provide to the LEA any and all assessments (including testing protocols) and written assessment reports created by CONTRACTOR and any of its agents or subcontractors, upon request. It is understood that attendance at an IEP meeting is part of CONTRACTOR'S professional responsibility and is not a billable service under this Master Contract.

If the CONTRACTOR or LEA is unable to convince the parent or guardian that the parent or guardian should attend the IEP, CONTRACTOR shall maintain a written record of its attempts to arrange a mutually agreed-upon time and place. The CONTRACTOR and LEA shall also take any action necessary to ensure that the parent or guardian understands the proceedings at a meeting, including arranging for an interpreter.

Changes in any LEA student's educational program, including instruction, services, or instructional setting, provided under this Master Contract may only be made on the basis of revisions to the student's IEP. In the event that the CONTRACTOR believes the student requires a change of placement, the CONTRACTOR may request a review of the student's IEP for the purposes of considering a change in the student's placement. Student is entitled to remain in the last agreed upon and implemented placement unless parent agrees otherwise or unless an interim alternative educational placement is deemed lawful and appropriate by the LEA or OAH.

33. SURROGATE PARENTS

CONTRACTOR shall comply with state and federal laws and regulations regarding assigning surrogate parents to LEA students.

34. DUE PROCESS PROCEEDINGS

CONTRACTOR shall fully participate in special education due process proceedings including alternative dispute resolution, mediations and hearings, as requested by the LEA. CONTRACTOR shall also fully participate in the investigation of any complaint filed with the State of California, the Office for Civil Rights, or any other state and/or federal governmental body or agency. Full participation shall include, but in no way be limited to, cooperating with LEA representatives to provide complete answers raised by any investigator and/or the immediate provision of any and all documentation that pertains to the operation of CONTRACTOR's program and/or the implementation of a particular student's IEP/IFSP as well as directing CONTRACTOR staff to be available to obtain information and/or prepare for an investigation or due process hearing.

35. COMPLAINT PROCEDURES

CONTRACTOR shall maintain and adhere to its own written procedures for responding to parent complaints. These procedures shall include annually notifying and providing parents of LEA students with appropriate information (including complaint forms) for the following: (1) Special Education Compliance Compliant procedures pursuant to Title 5 of the California Code of Regulations section 3200 et seq.; (2) Uniform Complaint Procedures pursuant to Title 5 of the California Code of Regulations section 4600 et seq.; (3) Nondiscrimination policies pursuant to Title 5 of the California Code of Regulations section 4960 (a); (4) Sexual Harassment Policies pursuant to California Education Code 231.5(a)(b)(c); (5) Student Grievance Procedure pursuant to Title IX 34 CFR sections 106.8 (a)(d) and 106.9 (a); and (6) Notice of Privacy Practices in compliance with Health Insurance Portability and Accountability Act (HIPAA). CONTRACTOR shall include verification of these procedures to the LEA. CONTRACTOR shall immediately notify LEA of any complaints filed against it related to any LEA student and provide LEA with all documentation related to the complaint(s) and/or CONTRACTOR's investigation of complaints, including any and all reports generated as a result of an investigation.

36. LEA STUDENT PROGRESS REPORTS/REPORT CARDS AND ASSESSMENTS

Unless the LEA requests in writing that progress reports be provided on a monthly basis, CONTRACTOR shall provide to parents at least four (4) written progress reports/report cards. At a minimum, progress reports shall include progress over time towards IEP goals and objectives. A copy of the progress reports/report cards shall be maintained at the CONTRACTOR's place of business and shall be submitted to the LEA and LEA student's parent(s).

CONTRACTOR shall also provide an LEA representative access to supporting documentation used to determine progress on any goal or objective, including but not limited to log sheets, observation notes, data sheets, pre-/post-tests, rubrics and other similar data collection used to determine progress or lack of progress on approved goals, objectives, transition plans or behavior support plans. The LEA may request copies of such data at any time within five (5) years of the date of service. CONTRACTOR agrees to maintain the information for at least five (5) years and also shall provide this data supporting progress within five (5) business days of request. Additional time may be granted as needed by the LEA.

CONTRACTOR shall complete academic or other assessment of the LEA student one month prior to the LEA student's annual or triennial review IEP team meeting for the purpose of reporting the LEA student's present levels of performance at the IEP team meeting as required by state and federal laws and regulations and pursuant to LEA policies, procedures, and/or practices. CONTRACTOR shall provide sufficient copies of its reports, documents, and projected goals to share with members of the IEP team five (5) business days prior to the IEP meeting. CONTRACTOR shall maintain supporting documentation such as test protocols and data collection, which shall be made available to LEA within five (5) business days of request.

CONTRACTOR is responsible for all assessment costs regarding the updating of goals and objectives, progress reporting and the development of present levels of performance. All assessments shall be provided by the LEA unless the LEA specifies in writing a request that CONTRACTOR perform such additional assessment. Any assessment costs may be added to the ISA and/or approved separately by the LEA at the LEA's sole discretion.

It is understood that all billable hours must be in direct services to pupils as specified in the ISA. For nonpublic agency services, supervision provided by a qualified individual as specified in Title 5 of the California Code of Regulations section 3065, shall be determined as appropriate and included in the ISA. Supervision means the direct observation of services, data review, case conferencing and program design consistent with professional standards for each professional's license, certification, or credential.

CONTRACTOR shall not charge the LEA student's parent(s) or LEA for the provision of progress reports, report cards, and/or any assessments, interviews, or meetings, unless the LEA agrees in writing prior to the completion of any work. It is understood that all billable hours have limits to those specified on the ISA consistent with the IEP. It is understood that copies of data collection notes, forms, charts and other such data are part of the pupil's record and shall be made available to the LEA upon written request.

37. TRANSCRIPTS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall assign grades and prepare transcripts at the close of each semester, or upon LEA student transfer, for each LEA student in grades nine (9) through twelve (12) inclusive, including students eligible for a diploma in accordance with Education Code section 51225.31. CONTRACTOR shall submit all transcripts to the LEA Director of Special Education for evaluation of progress toward completion of diploma requirements as specified by LEA.

38. LEA STUDENT CHANGE OF RESIDENCE

Upon enrollment, CONTRACTOR shall notify parents in writing of their obligation to notify CONTRACTOR of the LEA student's change of residence. CONTRACTOR shall maintain, and provide upon request by LEA, documentation of such notice to parents. Within five (5) school days from the date CONTRACTOR becomes aware of a LEA student's change of residence, CONTRACTOR shall notify the LEA, in writing, of the LEA student's change of residence and whether the student's IEP provides for an assistive technology device for use outside of the school setting. If the student's IEP provides an assistive technology device for use outside of the school setting then the student shall continue to be provided an assistive technology device for use outside the school setting until alternative arrangements are made or until two (2) months have elapsed from the date the student ceased to be enrolled in the LEA, whichever occurs first (Education Code section 56040.3). For foster youth, the definition of school of origin includes placement in a nonpublic school (Education Code sections 48853.5(g)(3) and 48204(a)(2)).

If CONTRACTOR had knowledge or should reasonably have had knowledge of the LEA student's change of residence boundaries and CONTRACTOR fails to follow the procedures specified in this provision, the LEA shall not be responsible for the costs of services delivered after the LEA student's change of residence.

39. WITHDRAWAL OF LEA STUDENT FROM PROGRAM

CONTRACTOR shall immediately report, by telephone and e-mail, to the LEA Representative responsible for overseeing nonpublic schools and nonpublic agencies, and any other required representative from the California Department of Education, when a LEA student is withdrawn from school and/or services. CONTRACTOR shall confirm such telephone call in writing via e-mail or other written notification to the LEA Director of Special Education and submit to the LEA and the Department of Education, if required, within five (5) business days of the withdrawal.

40. PARENT ACCESS

CONTRACTOR shall provide for reasonable parental access to LEA students and all facilities including, but not limited to, the instructional setting, recreational activity areas, meeting rooms and LEA student living quarters, when applicable. CONTRACTOR shall comply with any known court orders regarding parental visits and access to LEA students.

CONTRACTOR, if operating a program with a residential component, shall cooperate with a parent's reasonable request for LEA student visits in their home during, but not limited to, holidays and weekends. CONTRACTOR shall ensure that parents obtain prior written authorization for therapeutic visits from the CONTRACTOR and the LEA.

CONTRACTOR shall notify LEA in writing of any verbal and/or written concern/problem reported to a student's parent during parental access to CONTRACTOR'S facilities that would impact implementation of the student's IEP or offer of a FAPE.

41. SERVICES AND SUPERVISION AND PROFESSIONAL CONDUCT

If CONTRACTOR provides services on a LEA public school campus, CONTRACTOR shall comply with Penal Code section 627.1 et seq., as well as all other LEA and campus-specific policies and procedures regarding visitors to/on school campuses. CONTRACTOR shall be responsible for the purchase and provision of the supplies and assessment tools necessary to implement the provision of CONTRACTOR services on LEA public school campuses.

It is understood that the public school credentialed classroom teacher is responsible for the educational program.

It is understood that all employees, subcontractors and volunteers of any certified nonpublic school or agency shall adhere to customary professional standards when providing services. All practices shall be within the scope of professional responsibility as defined in the professional code of conduct for each profession. Reports regarding student progress shall be consistent with the provision of the Master Contract.

CONTRACTOR, if providing services in a student's home as specified in the ISA, shall assure that at least one parent of the child or an adult caregiver with written and signed authorization to make decisions in an emergency is present during the provision of services. The names of any adult caregiver other than the parent shall be provided to the LEA prior to the start of any home based services, including written and signed authorization in emergency situations. The parent shall inform the LEA of any changes of caregivers and provide written authorization for emergency situations. The adult caregiver cannot also be an employee or volunteer associated with the nonpublic school/nonpublic agency service provider. All problems and/or concerns reported to parents, both verbal and written shall also be provided to the LEA.

42. LICENSED CHILDREN'S INSTITUTION CONTRACTORS

If CONTRACTOR is a licensed children's institution, CONTRACTOR shall adhere to all legal requirements regarding educational placements for LCI students as stated in Education Code sections 56366(a)(2)(C) and 56366.9, Health and Safety Code section 1501.1 and any other applicable laws and/or regulations, including LEA guidelines or procedures. An LCI shall not require that a pupil be placed in its nonpublic school as a condition of being placed in its residential facility.

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a residential treatment center (hereinafter referred to as "NPS/RTC"), CONTRACTOR shall adhere to all legal requirements under the Individuals with Disabilities Education Act (IDEA), 20 U.S.C. section 1400 et seq. including the federal regulations 34 C.F.R section 300 et seq. and Education Code section 56000 et seq. including Title 5 of the California Code of Regulations section 3000 et seq. CONTRACTOR shall comply with all monitoring requirements set forth in Section 44 below.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a LCI, CONTRACTOR shall provide to the LEA, on a quarterly basis, a list of all LEA students, including those identified as eligible for special education. For those identified special education students, the list shall include: 1) special education eligibility at the time of enrollment; and 2) the educational placement and services specified in each student's IEP at the time of enrollment.

Unless placement is made pursuant to an Office of Administrative Hearings order or a lawfully executed agreement between the LEA and parent, the LEA is not responsible for the costs associated with nonpublic school placement until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement is appropriate, and the IEP is signed by the LEA student's parent or another adult with educational decision-making rights.

43. STATE MEAL MANDATE

When CONTRACTOR is a nonpublic school, CONTRACTOR and LEA shall satisfy the State Meal Mandate under California Education Code sections 49500 et seq., 49530 et seq., 49550 et seq., and Assembly Bill 130 (2021).

LEA at its sole discretion may elect to directly provide meals to CONTRACTOR for distribution to LEA students at the nonpublic school on its own or by another local school district.

CONTRACTOR acknowledges that the LEA does not receive any state or federal reimbursement for any meals CONTRACTOR provides to LEA students and that CONTRACTOR is only eligible to receive direct reimbursement if it is an approved site under the National School Lunch Program.

In the event the LEA requests CONTRACTOR to provide meals to LEA students, CONTRACTOR will provide breakfast and lunch to LEA students in compliance with the meal pattern requirements under the School Breakfast Program and National School Lunch Program nutritional standards. LEA shall reimburse CONTRACTOR for each meal made available at a mutually agreed upon rate. In the event CONTRACTOR is unable to provide meals, the LEA and CONTRACTOR will work collaboratively to find a solution. In the event CDE determines that meals do not need to be provided, this paragraph shall not apply.

CONTRACTOR shall maintain all documentation of meals provided to LEA students. CONTRACTOR shall comply with record keeping requirements under the School Breakfast Program and National School Lunch Program or LEA template. Upon request, CONTRACTOR shall provide copies of any such records to LEA. CONTRACTOR shall also allow LEA to conduct site monitoring visits as deemed necessary by the LEA.

If CONTRACTOR uses a third-party vendor to provide meals, CONTRACTOR will assure that the third-party vendor agrees to comply with all meal pattern requirements of the School Breakfast Program and National School Lunch Program nutritional standards. Upon request, CONTRACTOR shall provide LEA with any contracts it has with third-party vendors providing meals for students.

CONTRACTOR shall provide LEA with at least 30 days prior written notice of any change in its status under the National School Lunch Program/State Meal Mandate and shall work collaboratively with LEA to ensure that each eligible student receives required meals.

44. MONITORING

When CONTRACTOR is a nonpublic school, the LEA (or SELPA) shall conduct at least one onsite monitoring visit during each school year to the NPS at which the LEA has a pupil attending and with which it maintains a master contract. The monitoring visit shall include, but is not limited to, a review of services provided to the pupil through the ISA between the LEA and CONTRACTOR, a review of progress the pupil is making toward the goals set forth in the pupil's individualized education program, a review of progress the pupil is making toward the goals set forth in the pupil's behavioral intervention plan, if applicable, an observation of the pupil during instruction, and a walkthrough of the facility. The LEA (or SELPA) shall report the findings resulting from the monitoring visit to the California Department of Education within 60 calendar days of the onsite visit.

The LEA (or SELPA) shall conduct an onsite visit to CONTRACTOR before placement of a pupil if the LEA does not have any pupils enrolled at the school at the time of placement.

CONTRACTOR shall allow representatives from the LEA access to its facilities for the purpose of monitoring each LEA student's instructional program. LEA shall have access to observe each LEA student at work, observe the instructional setting, interview CONTRACTOR, and review each LEA student's records and progress. Such access shall include unannounced monitoring visits. When making site visits, LEA shall initially report to CONTRACTOR's site administrative office. CONTRACTOR shall be invited to participate in the review of each student's progress.

If CONTRACTOR is also an LCI, the LEA or its SELPA shall annually evaluate whether CONTRACTOR is in compliance with Education Code section 56366.9 and Health and Safety Code section 1501.1(b).

The State Superintendent of Public Instruction ("Superintendent") shall monitor CONTRACTOR'S facilities, the educational environment, and the quality of the educational program, including the teaching staff, the credentials authorizing service, the standards-based core curriculum being employed, and the standard focused instructional materials used on a three-year cycle, as follows: (1) CONTRACTOR shall complete a self-review in year one; (2) the Superintendent shall conduct an onsite review in year two; and (3) the Superintendent shall conduct a follow-up visit in year three.

CONTRACTOR shall fully participate in any LEA and CDE compliance review, including any On-Site and Self Review and if applicable, District Validation Review. This review will address programmatic aspects of the nonpublic school/agency, compliance with relevant state and federal regulations, and Master Contract compliance. CONTRACTOR shall complete and submit a Nonpublic School/Agency Self-Review Assessment submitted as specified by the LEA. CONTRACTOR shall conduct any follow-up or corrective action procedures requested by LEA or CDE related to such compliance review.

CONTRACTOR understands that the LEA reserves the right to institute a program audit with or without cause. The program audit may include, but is not limited to, a review of core compliance areas of health and safety; curriculum/instruction; related services; and contractual, legal, and procedural compliance.

When CONTRACTOR is a nonpublic school, CONTRACTOR shall collect all applicable data and prepare the applicable portion of a School Accountability Report Card in accordance with California Education Code section 33126.

PERSONNEL

45. CLEARANCE REQUIREMENTS

CONTRACTOR shall comply with the requirements of California Education Code section 44237, 35021.1, 35021.2 and 56366.1 including, but not limited to: obtaining clearance from both the California Department of Justice (hereinafter referred to as "CDOJ") and clearance from the Federal Bureau of Investigation (hereinafter referred to as "FBI") for all of CONTRACTOR's employees and volunteers who will have or likely may have any direct contact with LEA students. CONTRACTOR hereby agrees that CONTRACTOR's employees and volunteers who will have or likely may have direct contact with LEA students shall not come in contact with LEA students until both CDOJ and FBI clearance are ascertained. CONTRACTOR shall further certify in writing to the LEA that none of its employees, volunteers, or subcontractors who will have or likely may have any direct contact with LEA students have been convicted of a violent or serious felony as those terms are defined in California Education Code section 44237(h), unless despite the employee's conviction of a violent or serious felony, the employee has met the criteria to be eligible for employment pursuant to California Education Code section 44237(i) or (j). Clearance certification shall be submitted to the LEA. In

addition, CONTRACTOR shall make a request for subsequent arrest service from the CDOJ as required by California Penal Code section 11105.2.

46. STAFF QUALIFICATIONS

CONTRACTOR shall ensure that all individuals employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or provide related services hold a license, certificate, permit, or other document equivalent to that which staff in a public school are required to hold to render the service consistent with Education Code section 56366.1(n)(1) and are qualified pursuant to Title 34 of the Code of Federal Regulations sections 200.56 and 200.58, and Title 5 of the California Code of Regulations sections 3001(r), 3051, 3064 and 3065. Such qualified staff may only provide related services within the scope of their professional license, certification or credential and ethical standards set by each profession and not assume responsibility or authority for another related services provider or special education teacher's scope of practice.

Only those nonpublic, nonsectarian schools or agencies located outside of California that employ staff who hold a current valid credential or license to render special education and related services as required by that state shall be eligible to be certified.

In accordance with California Education Code section 56366.1(a)(5), when CONTRACTOR is a nonpublic school, the administrator of the nonpublic school shall hold or currently be in the process of obtaining one of the following: (A) An administrative credential granted by an accredited postsecondary educational institution and two years of experience with pupils with disabilities; (B) A pupil personnel services credential that authorizes school counseling or psychology; (C) A license as a clinical social worker issued by the Board of Behavioral Sciences; (D) A license in psychology regulated by the Board of Psychology; (E) A master's degree issued by an accredited postsecondary institution in education, special education, psychology, counseling, behavioral analysis, social work, behavioral science, or rehabilitation; (F) A credential authorizing special education instruction and at least two years of experience teaching in special education before becoming an administrator; (G) A license as a marriage and family therapist certified by the Board of Behavioral Sciences; (H) A license as an educational psychologist issued by the Board of Behavioral Sciences; or (I) A license as a professional clinical counselor issued by the Board of Behavioral Sciences. CONTRACTOR shall maintain, and provide to the LEA upon request, documentation of its administrator's qualifications in accordance with the above.

CONTRACTOR shall comply with personnel standards and qualifications regarding instructional aides and teacher assistants respectively pursuant to Federal requirements and California Education Code sections 45340 et seq. and 45350 et seq. Specifically, all paraprofessionals, including, but not limited to instructional aides and teacher assistants, employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or related services, shall possess a high school diploma (or higher) degree; or met a rigorous standard of quality and can demonstrate, through a formal state or local assessment (i) knowledge of, and the ability to assist in instructing, reading, writing, and mathematics; or (ii) knowledge of, and the ability to assist in instructing, reading readiness, writing readiness, and mathematics readiness, as appropriate. CONTRACTOR shall comply with all laws and regulations governing the licensed professions, including but not limited to, the provisions with respect to supervision.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a CDE certified NPS program outside of this state and serving a student by this LEA shall be certified or licensed by that state to provide special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

47. CALSTRS OR PERS RETIREMENT REPORTING

CONTRACTOR understands that the LEA is required to report all monies paid under this agreement to the local county office of education or as otherwise required by law. Neither LEA nor CONTRACTOR shall have a duty to monitor wages of CalSTRS or PERS retirees to ensure that their earnings are within the limitation prescribed by these or any other retirement system. Neither LEA nor CONTRACTOR shall be liable if CONTRACTOR'S agent(s), officer(s) or employee(s) exceeds a retirement system's earnings limitation and is reinstated to employment or required to repay retirement benefits. CONTRACTOR agrees to cooperate with LEA should any notices be provided under this provision.

48. VERIFICATION OF LICENSES, CREDENTIALS AND OTHER DOCUMENTS

CONTRACTOR shall submit to the LEA a staff list, and copies of all current and required licenses, certifications, credentials, permits and/or other documents which entitle the holder to provide special education and/or related services by CONTRACTOR and all individuals employed, contracted, and/or otherwise hired or sub-contracted by CONTRACTOR. The LEA may file all licenses, certifications, credentials, permits or other documents with the office of the County Superintendent of Schools. CONTRACTOR shall notify the LEA in writing within thirty (30) days when personnel changes occur which may affect the provision of special education and/or related services to LEA students. CONTRACTOR shall provide the LEA with the verified dates of fingerprint clearance, Department of Justice clearance and Tuberculosis Test clearance for all employees, approved subcontractors and/or volunteers prior to such individuals starting to work with any student.

CONTRACTOR shall monitor the status of licenses, certifications, credentials, permits and/or other documents for CONTRACTOR and all individuals employed, contracted, and/or otherwise hired by CONTRACTOR. CONTRACTOR shall immediately, and in no circumstances longer than five (5) business days, provide to the LEA updated information regarding the status of licenses, certifications, credentials, permits and/or other documents of any known changes. Failure to provide properly qualified personnel to provide services as specified in a LEA student's IEP shall be cause for termination of the Master Contract.

49. STAFF ABSENCE

When CONTRACTOR is a nonpublic school and CONTRACTOR's classroom teacher is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA shall not be responsible for any payment for instruction and/or services when an appropriately credentialed substitute teacher is not provided in accordance with California Education Code section 56061.

When CONTRACTOR is a nonpublic agency and/or related services provider, and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. It is understood that the parent of a student shall not be deemed to be a qualified substitute for their student. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and an authorized LEA representative.

50. STAFF PROFESSIONAL BEHAVIOR WHEN PROVIDING SERVICES AT SCHOOL OR SCHOOL RELATED EVENTS OR AT SCHOOL FACILITY AND/OR IN THE HOME

It is understood that all employees, subcontractors, and volunteers of any certified nonpublic school or nonpublic agency shall adhere to the customary professional and ethical standards when providing services. All practices shall only be within the scope of professional responsibility as defined in the professional code of conduct for each profession as well as any LEA professional standards as specified in Board policies and/or regulations when made available to the CONTRACTOR. Reports regarding student progress shall be consistent with the provision of this Master Contract.

For services provided on a public school campus, sign in/out procedures shall be followed by nonpublic agency providers working in a public school classroom along with all other procedures for being on campus consistent with school and LEA policy. It is understood that the public school credentialed classroom teacher is responsible for the instructional program, and all nonpublic agency service providers shall work collaboratively with the classroom teacher, who shall remain in charge of the instructional program.

For services provided outside of a pupil's school or in a pupil's home, as specified in the IEP, CONTRACTOR shall ensure that at least one parent of the pupil or an LEA-approved responsible adult is present during the provision of services. As used in this provision, the term "services" shall not apply to field trips or community-based instruction taking place outside of the school. All problems and/or concerns reported to parents, both verbal and written shall also be reported to the LEA.

HEALTH AND SAFETY MANDATES

51. HEALTH AND SAFETY

CONTRACTOR shall comply with all applicable federal, state, and local laws, regulations, ordinances, policies, and procedures regarding student and employee health and safety. CONTRACTOR shall comply with the requirements of California Education Code sections 35021 et seq., 49406, and Health and Safety Code section 121525 regarding the examination of CONTRACTOR's employees and volunteers for tuberculosis. CONTRACTOR shall provide to the LEA documentation for each individual volunteering, employed, contracted, and/or otherwise hired by CONTRACTOR of such compliance before an individual comes in contact with an LEA student.

CONTRACTOR shall comply with OSHA Blood Borne Pathogens Standards, 29 Code of Federal Regulations (CFR) section 1910.1030, when providing medical treatment or assistance to a student. CONTRACTOR further agrees to provide annual training regarding universal health care precautions and to post required notices in areas designated in the California Health and Safety Code.

52. FACILITIES AND FACILITIES MODIFICATIONS

CONTRACTOR shall provide special education and/or related services to LEA students in facilities that comply with all applicable federal, state, and local laws, regulations, and ordinances related, but not limited to: disability access; fire, health, sanitation, and building standards and safety; fire warning systems; zoning permits; and occupancy capacity. When CONTRACTOR is a nonpublic school, CONTRACTOR shall conduct fire drills as required by Title 5 California Code of Regulations section 550. CONTRACTOR shall be responsible for any structural changes and/or modifications to CONTRACTOR's facilities is required to comply with applicable federal, state, and local laws, regulations, and ordinances. CONTRACTOR shall maintain a school site safety plan incorporating disaster procedures, routine and emergency crisis response plan, including adaptations for pupils with disabilities.

53. ADMINISTRATION OF MEDICATION

Unless otherwise set forth in the student's ISA, CONTRACTOR shall comply with the requirements of California Education Code section 49423 and Title 5 of the California Code of Regulations section 600 et seq. when CONTRACTOR serves a LEA student that is required to take prescription and/or over-the-counter medication during the school day. CONTRACTOR may designate personnel to assist the LEA student with the administration of such medication after the LEA student's parent(s) provides to CONTRACTOR: (a) a written statement from a physician detailing the type, administration method, amount, and time schedules by which such medication shall be taken; and (b) a written statement from the LEA student's parent(s) granting CONTRACTOR permission to administer medication(s) as specified in the physician's statement. CONTRACTOR shall maintain, and provide to the LEA upon request, copies of such written statements. CONTRACTOR shall maintain a written log for each LEA student to whom medication is administered. Such written log shall specify the LEA student's name; the type of medication; the date, time, and amount of each administration; and the name of CONTRACTOR's employee who administered the medication. CONTRACTOR maintains full responsibility for assuring appropriate staff training in the administration of such medication consistent with student's physician's written orders and for securely storing medication. Any change in medication type, administration method, amount or schedule must be authorized by both a licensed physician and parent.

54. INCIDENT/ACCIDENT REPORTING

CONTRACTOR shall submit within 24 hours by fax and mail, or electronically, any accident or incident report to the LEA representative specified on Exhibit C, attached hereto and incorporated herein, including any behavior incident or behavior emergency intervention. LEA may specify procedures to be implemented by CONTRACTOR or forms to be submitted by CONTRACTOR related to accident or incident reporting.

CONTRACTOR shall notify LEA in writing, of any pupil-involved incident in which law enforcement was contacted. CONTRACTOR shall provide such written notice no later than one (1) business day after the incident occurred in accordance with Education Code section 56366.1(i).

55. CHILD ABUSE REPORTING

CONTRACTOR hereby agrees to annually train all staff members, including volunteers, so that they are familiar with and agree to adhere to its own child and dependent adult abuse reporting obligations and procedures as specified in California Penal Code section 11164 et seq. To protect the privacy rights of all parties involved (i.e. reporter, child and alleged abuser), reports will remain confidential as required by law and professional ethical mandates. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be submitted to the LEA.

56. SEXUAL HARASSMENT/DISCRIMINATION

CONTRACTOR shall have a Sexual and Gender Identity Harassment Policy that clearly describes the kinds of conduct that constitutes sexual harassment and that is prohibited by the CONTRACTOR's policy, as well as federal and state law. The policy should include procedures to make complaints without fear of retaliation, and for prompt and objective investigations of all sexual harassment complaints. CONTRACTOR further agrees to provide annual training to all employees regarding the laws concerning sexual harassment and related procedures.

57. REPORTING OF MISSING CHILDREN

CONTRACTOR assures the LEA that all staff members, including volunteers, are familiar with and agree to adhere to requirements for reporting missing children as specified in California Education Code section 49370. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be properly submitted to the LEA. The written statement shall be submitted as specified by the LEA.

FINANCIAL

58. ENROLLMENT, CONTRACTING, SERVICE TRACKING, ATTENDANCE REPORTING, AND BILLING PROCEDURES

CONTRACTOR shall assure that the nonpublic school or nonpublic agency has the necessary financial resources to provide an appropriate education for the children enrolled and will distribute those resources in such a manner to implement the IEP and ISA for each and every student.

CONTRACTOR shall comply with all LEA procedures concerning enrollment, contracting, attendance reporting, service tracking and billing including requirements of electronic billing as specified by the LEA Procedure as well as provide all such records requested by LEA concerning the same. CONTRACTOR shall be paid for the provision of special education and/or related services specified in the LEA student's IEP and ISA which are provided on billable days of attendance. All payments by LEA shall be made in accordance with the terms and conditions of this Master Contract and all applicable federal and state laws.

CONTRACTOR shall maintain separate registers for the basic education program and each related service. Original attendance forms (for example, roll books for the basic education program, service tracking documents and notes for instructional assistants, behavioral intervention aides, bus aides, and each related service) shall be completed by the actual service provider whose signature shall appear on such forms and shall be available for review, inspection, or audit by the LEA during the effective period of this Master Contract and for a period of five (5) years thereafter. CONTRACTOR shall verify the accuracy of minutes of reported attendance that is the basis of services being billed for payment.

CONTRACTOR shall submit invoices and related documents to the LEA for payment, for each calendar month when education or related services were provided. Invoices and related documents may be submitted electronically if requested by LEA and CONTRACTOR has the systems in place to generate the requested documents. The LEA may designate forms for use by CONTRACTOR when submitting invoices. At a minimum, each invoice must contain the following information: month of service; specific days and times of services coordinated by the LEA approved calendar unless otherwise specified in the ISA or agreed to by the LEA; name of staff who provided the service; approved cost of each invoice; total for each service and total for the monthly invoice; date invoice was mailed; signature of the nonpublic school/nonpublic agency administrator authorizing that the information is accurate and consistent with the ISA, CDE certificates and staff notification; verification that attendance report is attached as appropriate; indication of any made-up session consistent with this Master Contract; verification that progress reports have been provided consistent with the ISA (monthly or quarterly unless specified otherwise on the ISA); and the name or initials of each student for when the service was provided.

In the event services were not provided, rationale for why the services were not provided shall be included.

Such an invoice is subject to all conditions of this Master Contract. At the discretion of the LEA, an electronic invoice may be required provided such notice has been made in writing and training provided to the CONTRACTOR at no additional charge for such training.

Invoices shall be submitted no later than thirty (30) days after the end of the attendance accounting period in which the services were rendered. LEA shall make payment to CONTRACTOR based on the number of billable days of attendance and hours of service at rates specified in this Master Contract within forty-five (45) days of LEA's receipt of properly submitted hard copy of invoices prepared and submitted as specified in California Education Code section 56366.5 and the LEA. CONTRACTOR shall correct deficiencies and submit rebilling invoices no later than thirty (30) calendar days after the invoice is returned by LEA. LEA shall pay properly submitted re-billing invoices no later than forty-five (45) days after the date a completely corrected re-billing invoice is received by the LEA.

In no case shall initial payment claim submission for any Master Contract fiscal year (July through June) extend beyond December 31st after the close of the fiscal year. In no case shall any rebilling for the Master Contract fiscal year (July through June) extend beyond six months after the close of the fiscal year unless approved by the LEA to resolve billing issues including rebilling issues directly related to a delay in obtaining information from the Commission on Teacher Credentialing regarding teacher qualification, but no later than 12 months from the close of the fiscal year. If the billing or rebilling error is the responsibility of the LEA, then no limit is set provided that the LEA and CONTRACTOR have communicated such concerns in writing during the 12-month period following the close of the fiscal year. LEA will not pay mileage for NPA employee.

59. RIGHT TO WITHHOLD PAYMENT

The LEA may withhold payment to CONTRACTOR when: (a) CONTRACTOR has failed to perform, in whole or in part, under the terms of this Master Contract; (b) CONTRACTOR has billed for services rendered on days other than billable days of attendance or for days when student was not in attendance and/or did not receive services; (c) CONTRACTOR was overpaid by LEA as determined by inspection, review, and/or audit of its program, work, and/or records; (d) CONTRACTOR has failed to provide supporting documentation with an invoice, as required by EC 56366(c)(2); (e) education and/or related services are provided to LEA students by personnel who are not appropriately credentialed, licensed, or otherwise qualified; (f) LEA has not received, prior to school closure or contract termination, all documents concerning one or more LEA students enrolled in CONTRACTOR's educational program; (g) CONTRACTOR fails to confirm a student's change of residence to another district or confirms the change or residence to another district, but fails to notify LEA with five (5) days of such confirmation; or (h) CONTRACTOR receives payment from Medi-Cal or from any other agency or funding source for a service provided to a LEA student. It is understood that no payments shall be made for any invoices that are not received by six months following the close of the prior fiscal year, for services provided in that year.

Final payment to CONTRACTOR in connection with the cessation of operations and/or termination of a Master Contract will be subject to the same documentation standards described for all payment claims for regular ongoing operations. In addition, final payment may be withheld by the LEA until completion of a review or audit, if deemed necessary by the LEA. Such review or audit will be completed within ninety (90) days. The final payment may be adjusted to offset any previous payments to the CONTRACTOR determined to have been paid in error or in anticipation of correction of documentation deficiencies by the CONTRACTOR that remain uncorrected.

The amount which may be withheld by the LEA with respect to each of the subparagraphs of the preceding paragraph are as follows: (a): the value of the service CONTRACTOR failed to perform; (b) the amount of overpayment; (c) the portion of the invoice for which satisfactory documentation

has not been provided by CONTRACTOR; (d) the amount invoiced for services provided by the individual not appropriately credentialed, licensed, or otherwise qualified; (e) the proportionate amount of the invoice related to the applicable pupil for the time period from the date of the violation occurred and until the violation is cured; or (f) the amount paid to CONTRACTOR by Medi-Cal or another agency or funding source for the service provided to the LEA student.

If the LEA determines that cause exists to withhold payment to CONTRACTOR, LEA shall, within ten (10) business days of this determination, provide to CONTRACTOR written notice that LEA is withholding payment. Such notice shall specify the basis or bases for the LEA's withholding payment and the amount to be withheld. Within thirty (30) days from the date of receipt of such notice, CONTRACTOR shall take all necessary and appropriate action to correct the deficiencies that form the basis for the LEA's withholding payment, submit a written request for extension of time to correct the deficiencies or submit to LEA written documentation demonstrating that the basis or bases cited by the LEA for withholding payment is unfounded. Upon receipt of CONTRACTOR's written request showing good cause, the LEA shall extend CONTRACTOR's time to correct deficiencies (usually an additional thirty (30) days), otherwise payment will be denied.

If after subsequent request for payment has been denied and CONTRACTOR believes that payment should not be withheld, CONTRACTOR shall send written notice to the LEA specifying the reason it believes payment should not be withheld. The LEA shall respond to CONTRACTOR's notice within thirty (30) business days by indicating that a warrant for the amount of payment will be made or stating the reason the LEA believes payment should not be made. If the LEA fails to respond within thirty (30) business days or a dispute regarding the withholding of payment continues after the LEA's response to CONTRACTOR's notice, CONTRACTOR may invoke the following escalation policy.

After forty-five (45) business days: The CONTRACTOR may notify the Authorized LEA's Representative of the dispute in writing. The LEA Authorized Representative shall respond to the CONTRACTOR in writing within fifteen (15) business days.

After sixty (60) business days: Disagreements between the LEA and CONTRACTOR concerning the Master Contract may be appealed to the Orange County Superintendent of Schools or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). CONTRACTOR disagrees with the language of California Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its right to challenge that provision.

60. PAYMENT FROM OUTSIDE AGENCIES

CONTRACTOR shall notify the LEA when Medi-Cal or any other agency is billed for the costs associated with the provision of special education and/or related services to LEA students. Upon request, CONTRACTOR shall provide to the LEA any and all documentation regarding reports, billing, and/or payment by Medi-Cal or any other agency for the costs associated with the provision of special education and/or related services to LEA students. CONTRACTOR shall provide prior written notice of the rights and protections required by Title 34 of the Code of Federal Regulations section 300.154(d) whenever it seeks to use the LEA students' public benefits to pay for special education and related services. Such notice shall be provided before seeking payment from Medi-Cal for the first time and annually thereafter.

61. PAYMENT FOR ABSENCES

NONPUBLIC SCHOOL STAFF ABSENCE

Whenever a classroom teacher employed by CONTRACTOR is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA will not pay for instruction and/or services unless said instruction or service is provided by an appropriately credentialed substitute teacher.

Whenever a related service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by LEA) substitute. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided unless otherwise agreed in LEA student's IEP or ISA.

NONPUBLIC SCHOOL STUDENT ABSENCE

If CONTRACTOR is a nonpublic school, no later than the tenth (10th) cumulative day of the LEA student's unexcused absence, CONTRACTOR shall notify the LEA of such absence.

Criteria for a billable day for payment purposes is one day of attendance as defined in California Education Code, sections 46010, 46010.3 and 46307. The LEA shall not pay for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. *Per Diem* rates for students whose IEPs authorize less than a full instructional day may be adjusted on a pro rata basis in accordance with the actual proportion of the school day the student was served. The LEA shall not be responsible for payment of DIS or related services for days on which a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law, nor shall student be eligible for make-up services.

In the event a LEA student is chronically absent due to school refusal or other behaviors related to the student's disability and IEP interventions have been unsuccessful in improving school attendance, CONTRACTOR may request that LEA provide payment for a billable day of attendance related to such absences, on a case-by-case basis given the unique circumstances of the student and the student's individualized needs. LEA may, in its sole discretion, agree to pay CONTRACTOR for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. Any such determination by the LEA must be set forth in writing as a condition for such payment.

NONPUBLIC AGENCY STAFF ABSENCE

When CONTRACTOR is a nonpublic agency and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. The LEA shall not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and the LEA. In the event services were not provided, reasons for why the services were not provided shall be included. In the event of a service provider absence for Behavior Intervention

Implementation services provided at the school site, services shall not be deemed eligible for make-up.

NONPUBLIC AGENCY STUDENT ABSENCE

If CONTRACTOR is a nonpublic agency, it shall notify LEA of the absence of a LEA student no later than the fifth consecutive service day of the student's absence. The LEA shall not be responsible for the payment of services when a student is absent.

62. LEA AND/OR NONPUBLIC SCHOOL CLOSURE DUE TO EMERGENCY

The following shall apply in the event of a LEA or NPS school closure due to an emergency consistent with guidelines followed by the LEA in accordance with Education Code section 41422 and 46392:

- a. If CONTRACTOR remains open during an emergency and serves students appropriately as delineated in the ISA, CONTRACTOR shall receive payment, regardless of whether the LEA is open or closed.
- b. In the event of a NPS School Closure for the reasons set forth in Education Code section 41422, if the LEA is able to obtain alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance due to CONTRACTOR'S school closure. If the LEA is unable to obtain an alternative placement, CONTRACTOR shall receive payment consistent with the student's approved ISA, as though the student were continuing their regular attendance, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions.
- c. In the event of the LEA and NPS School Closures, on days the LEA is funded, CONTRACTOR shall receive payment consistent with the student's approved ISA, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions. If the LEA is able to obtain an alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance with CONTRACTOR due to CONTRACTOR'S school closure.

If instruction or services, or both, cannot be provided to the student either at school or in person for more than 10 days due to an emergency condition described in Education Code sections 41422 and 46392, CONTRACTOR acknowledges the requirements of Education Code section 56345(a)(9) to provide special education and related services, supplementary aids and services, transition services (as applicable) and ESY (as applicable) as specified in the IEP. When the emergency school closure has ended, CONTRACTOR shall notify the LEA of any lost instructional minutes. CONTRACTOR and LEA shall work collaboratively to determine the need for make-up days or service changes, and shall work together to amend the student's IEP and ISA as appropriate.

For any physical school closure in which in-person instruction is restricted by order of the State or local agency, CONTRACTOR shall provide instruction in accordance with Education Code section 56345(a)(9) and Exhibit D, attached hereto and incorporated herein.

63. INSPECTION AND AUDIT

The CONTRACTOR shall maintain and the LEA shall have the right to examine and audit all of the books, records, documents, accounting procedures and practices and other evidence that reflect all costs claimed to have been incurred or fees claimed to have been earned under this Agreement.

CONTRACTOR shall provide the LEA access to all records including, but not limited to: student records as defined by California Education Code section 49061(b); registers and rollbooks of teachers; daily service logs and notes or other documents used to record the provision of related services; Medi-Cal/daily service logs and notes used to record provision of services provided by instructional assistants, behavior intervention aides, bus aides, and supervisors; absence verification records (parent/doctor notes, telephone logs, and related documents); bus rosters; staff lists specifying credentials held, business licenses held, documents evidencing other qualifications, social security numbers (last four digits unless otherwise required), dates of hire, and dates of termination; staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related service subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications; by-laws; lists of current board of directors/trustees, if incorporated; other documents evidencing financial expenditures; federal/state payroll quarterly reports Form 941/DE3DP; and bank statements and canceled checks or facsimile thereof. Such access shall include unannounced inspections by the LEA. CONTRACTOR shall make available to the LEA all budgetary information including operating budgets submitted by CONTRACTOR to the LEA for the relevant contract period being audited.

CONTRACTOR shall make all records available at the office of the LEA or CONTRACTOR's offices at all reasonable times and without charge. All records shall be provided to the LEA within five (5) working days of a written request from the LEA. CONTRACTOR shall, at no cost to the LEA, provide reasonable assistance for such examination or audit. The LEA's rights under this section shall also include access to CONTRACTOR's offices for purposes of interviewing CONTRACTOR's employees. If any document or evidence is stored in an electronic form, a hard copy shall be made available to the LEA, unless the LEA agrees to the use of the electronic format.

CONTRACTOR shall obtain from its subcontractors and suppliers written agreements to the requirements of this section and shall provide a copy of such agreements to the LEA upon request by the LEA.

If an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm determines that CONTRACTOR owes the LEA monies as a result of CONTRACTOR's over billing or failure to perform, in whole or in part, any of its obligations under this Master Contract, the LEA shall provide to CONTRACTOR written notice demanding payment from CONTRACTOR and specifying the basis or bases for such demand. Unless CONTRACTOR and the LEA otherwise agree in writing, CONTRACTOR shall pay to the LEA the full amount owed as result of CONTRACTOR's over billing and/or failure to perform, in whole or in part, any of its obligations under this Master Contract, as determined by an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm. CONTRACTOR shall make such payment to the LEA within thirty (30) days of receipt of the LEA's written notice demanding payment.

64. RATE SCHEDULE

The rate schedule attached hereto as Exhibit A and incorporated herein by reference, limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Per Diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally. In such cases only, the adjustments in basic education rate shall be based on the required minimum number of minutes per grade level as set forth in Paragraph 23 above and Education Code section 46000 et seq.

Special education and/or related services offered by CONTRACTOR shall be provided by qualified personnel as per State and Federal law, and the codes and charges for such educational and/or related services during the term of this Master Contract, shall be as stated in Exhibit A.

65. DEBARMENT CERTIFICATION

By signing this Agreement, CONTRACTOR certifies that:

- (a) CONTRACTOR and any of its shareholders, partners, or executive officers are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency, and
- (b) Has/have not, within a three-year period preceding this contract, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, state or local government contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and are not presently indicted for, or otherwise criminally or civilly charged by a Government entity with, commission of any of these offenses.

The parties hereto have executed this Master Contract by and through their duly authorized agents or representatives. This Master Contract is effective on the 5th day of January 2026 and terminates at 5:00 P.M. on June 30, 2026, unless sooner terminated as provide herein.

CONTRACTOR,
**The Mardan Foundation of Educational Therapy,
Inc. dba Mardan School**

Nonpublic School/Agency

By:

Signature

Date

Name and Title of Authorized
Representative

LEA,
Placenta-Yorba Linda Unified School District

By:

Signature

Date

Don Rosales, Director, Purchasing

Name and Title of Authorized
Representative

Notices to CONTRACTOR shall be addressed to:

Name

Nonpublic School/Agency/Related Service Provider

Address

City

State

Zip

Phone

Fax

Email

Notices to LEA shall be addressed to the designees as set forth on Exhibit C

EXHIBIT A: 2025-2026 RATES

CONTRACTOR _____ **CONTRACTOR NUMBER** _____ **2025-2026**
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed _____ If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

2025 – 26 RATE SHEET

SERVICE	RATES
Daily Rate	\$231.26
Adaptive PE	included
Counseling – Group Push-In	\$174.70/hour
Counseling - Individual, Parent or Family, Consults, Assessments, Triennial Assessments	\$173.40/hour
Counseling - Parent or Family	\$170.00
Counseling - Group Pull-Out	\$100.00/ hour
Speech – Individual, Consults, Assessments, Triennial Assessments, and Group Push-In	\$128.76/hour
Speech – Group Pull-Out	\$72.89/hour
OT – Individual, Consults, Assessments, Triennial Assessments (all services)	\$128.54/hour
Intensive Reading Intervention	\$76.50/hour
Meals	\$12.75 per day per student regardless of attendance

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.

EXHIBIT C: NOTICES

In accordance with Section 8 of the Master Contract all notices to LEA shall be delivered in the manner specified in Section 8 to the following LEA Representatives:

1. For matters regarding the Administration of the Master Contract, Educational Program, Personnel and Health and Safety mandates, including Incident/Accident Reporting in accordance with Section 54, notices to LEA shall be delivered to:

Renee Gray

Assistant Superintendent, Student Support Services

1301 E. Orangethorpe Av., Placentia, CA 92870

714-985-8710

rgray@pylusd.org

Jayme Nash

Director, Special Education Department

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8664

jnash@pylusd.org

2. For matters regarding the Administration of the Master Contract including Insurance, Financial, including Payments, notices to LEA shall be delivered to:

Maria Luna Madrigal

Administrative Secretary, Student Support Services

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8609

mluna@pylusd.org

AND

Dena Mavritsakis

Account Technician II, Special Education Department

1301 E. Orangethorpe Ave., Placentia, CA 92870

714-985-8660

dmavritsakis@pylusd.org

3. For matters regarding Behavior Interventions in accordance with Section 30 and Student Discipline in accordance with Section 31, notices to LEA shall be delivered to:

Erin McGowan

Psychologist on Special Assignment

1301 E. Orangethorpe Ave., Placentia CA 92870

714-985-8669

emcgowan@pylusd.org

EXHIBIT D

SUPPLEMENT TO SECTION 62 – LEA AND/OR NONPUBLIC SCHOOL CLOSURES AS A RESULT OF AN EMERGENCY ORDER BY THE STATE OR A LOCAL AGENCY

LEA and CONTRACTOR agree that in-person instruction shall be conducted unless there is a school closure as a result of an emergency order issued by the State or a local agency such as the California Department of Education (“CDE”), California Department of Public Health (“CDPH”), or Orange County Health Care Agency (“OCHCA”).

In the event a LEA student requests that CONTRACTOR provide virtual instruction, CONTRACTOR shall notify LEA and coordinate with LEA to convene an IEP team meeting to discuss placement and service options for student.

In the event the State or a local agency mandate a return to distance learning/remote instruction/virtual instruction during the 2025-2026 school year, LEA and CONTRACTOR agree that any change from in-person instruction for LEA students **shall be agreed to in writing by LEA and CONTRACTOR.**

**Placentia-Yorba Linda Unified School District
Classified Management Job Description**

CHIEF LEGAL COUNSEL-SPECIAL EDUCATION

General Responsibilities

Provide District-wide, general in-house legal support including, but not limited to, providing leadership for compliance with federal, state, and local laws relating to education law with an emphasis in student and special education. Provide legal service to District staff on a variety of matters, including special education regulations, IDEA, 504, and other laws supporting students with disabilities. Strong, demonstrated commitment to diversity, equity and inclusion to include a strong work ethic, integrity, sound judgment, initiative, and strategic thinking skills. Problem solve to expeditiously assess issues and provide sound legal advice. Collaborate with other in-house legal representatives to maintain consistency and quality in service to District partners. Acquire and coordinate external legal services, as directed and required.

Essential Duties and Responsibilities

1. Represent, counsel, advise, instruct, and defend administrators, and Superintendent regarding a variety of complex legal matters, especially related to:
 - California education law
 - General school law, OCR issues, Title IX issues, and other related matters
 - Students' rights, responsibilities and discipline
 - IDEA, Special Education, 504 and related matters
2. Represent Placentia-Yorba Linda USD in special education due process hearings by investigating the merit of a case, submitting the legally required complaint response, participating in legally required resolution sessions, preparing documentary and witness based evidence for hearings, participating in pre-hearing and related conferences and mediations, and submitting oral and/or written arguments.
3. Represent Placentia-Yorba Linda USD in administrative due process, mediations, informally mediate disputes, and formally respond to State Complaints filed by parents and staff.
4. Provide expert and well-managed legal services related to Special Education, attend IEP conferences, and coordinate the implementation of hearing orders, mediation and settlement agreements with Special Education and local District and school staff.
5. Conduct and support training regarding Due Process Complaints, Mediation Requests, 504 matters, and general special education legal concerns.
6. Direct and manage the legal work of the Student Success Division generally, including the assignment of work to external legal counsel.
7. Support school administrators with IEP and 504 meetings in cases in which the meetings include parent attorneys/advocates.
8. Ensure that staff timely implements orders, mediation and settlement agreements with central office and school staff.
9. In partnership with other District leadership, ensure that all managers and supervisors comply with applicable laws and policies.

10. Other duties as assigned.

To perform this job successfully, an individual must be able to perform each essential duty satisfactorily. The requirements listed below are representative of the knowledge, skill, and/or ability required. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

Education and Experience

Education and Training: Juris Doctorate degree from an accredited law school required.

Certificates, Licenses, or Registrations: Must be licensed to practice law and in good standing in the State of California.

Experience: Minimum of five (5) years of legal practice required. Knowledge of California special education regulations, IDEA, 504, and other laws supporting students with disabilities is required. Prior experience in special education, student and/or education law is required.

Qualifications

Skills, Knowledge, and Equipment: Demonstrated skills in conflict management; problem-solving strategies; budgeting; resource allocation and prioritization; data analysis; and collaborative decision making and group facilitation. Excellent writing and speaking skills and training skills. Knowledge of education laws and student rights laws. Knowledge of and experience with basic computer operation and word processing.

Span of control: Directly supervise one to five employees in the Student Success Division. Carry out supervisory responsibilities in accordance with the organization's policies and applicable laws. Responsibilities include interviewing, hiring, and training employees; planning, assigning, and directing work; appraising performance; rewarding and disciplining employees; and addressing complaints and resolving problems.

The physical demands, work environment characteristics, and mental functions described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

Physical requirements: While performing the duties of this job, the employee is regularly required to talk or hear. The employee frequently is required to stand; walk; sit; and use hands to finger, handle, or feel. The employee is occasionally required to reach with hands and arms and stoop, kneel, or crouch. The employee must frequently lift and/or move up to 25 pounds.

Mental functions: While performing the duties of this job, the employee is regularly required to compare, analyze, communicate, coordinate, instruct, synthesize, evaluate, use interpersonal skills, and negotiate. The employee is frequently required to reflect on systemic processes to identify areas that could fail and identify appropriate corrective mechanisms to prevent such events, as well as compute and compile.

Work environment: While performing the duties of this job, the employee is occasionally exposed to outside weather conditions. The noise level in the work environment is usually moderate

Directly Responsible to:

Superintendent

**Placentia-Yorba Linda Unified School District
Classified Management Job Description**

CHIEF LEGAL COUNSEL

General Responsibilities

Provide District-wide, in-house legal support including, but not limited to, advising District and staff in a wide variety of constitutional, transactional, special education, student discipline, and employment law matters; including compliance with federal, state, and local laws relating to staff, students, and public. Advise the Board of Education (BOE) and Superintendent concerning labor relations with employee organizations.

Essential Duties and Responsibilities

1. Provide legal support to district strategic and tactical plans and proactively anticipate legal issues affecting the District.
2. Work with district leadership and departments to review pending legislation and assist with response to public records requests and subpoenas.
3. Coordinate the development and revision of Board of Education and district policies.
4. As appropriate, represent the District's legal interest during complex meetings, arbitration, hearings, negotiations, and telephone conferences.
5. Represent, counsel, advise, instruct, and defend school administrators, District administrators, and District Superintendent regarding a wide variety of complex legal matters.
6. Advise the Board of Education on pending legal matters and Board compliance with open meetings and open records laws.
7. Direct and manage the legal work of the District generally including the assignment of work to external legal counsel.
8. Draft and review legal documents including, but not limited to contracts; charter applications; policies and regulations; resolutions; negotiated agreements; and position statements in response to CCDR, EEOC, OCR and other regulatory agencies.
9. As appropriate, review a wide variety of written correspondence and legal documents for the District including contracts, leases, policies, agreements, and position statements.
10. Study and interpret laws, court decisions, ordinances and other legal authorities and anticipate potential litigation and administrative claims, gather necessary information, perform investigations and align resources. Identify legal trends and work with District partners to develop programs to combat those trends.
11. Partner with Human Resources/Employee Relations to ensure sound employment discipline decisions are made and implemented.
12. Provide expert advice on all issues related to the Human Resources/Employee Relations Department including advising District managers in discipline and performance issues, grievances, hearings and disputes. Represent the District's position in hearings, disputes, and arbitrations, when required. Ensure that all

required state and federal reports are accurate and submitted by deadlines.

13. Ensure that all managers and supervisors comply with applicable laws, policies, and negotiated agreements, partnering with Human Resources/Employee Relations as appropriate. Analyze and establish instruction and training programs to promote compliance with applicable policies and procedures, partnering with Human Resources/Employee Relations as appropriate.
14. Advise on the District's ADA (Americans with Disabilities Act) compliance and response.
15. Assist with, and represent the District in, unemployment hearings.
16. Other duties as assigned.

To perform this job successfully, an individual must be able to perform each essential duty satisfactorily. The requirements listed below are representative of the knowledge, skill, and/or ability required. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

Education and Experience

Education and Training: Juris Doctorate degree from an accredited law school required.

Certificates/Licenses/Registrations: Member of the California Bar in good standing or the ability to gain admission within 60 days of employment offer. License to practice law in California, or the ability to become licensed.

Experience: 7 – 10 years' experience, including considerable experience in labor and employment law. Experience representing public entities and/or experience in education law, constitutional law, contract law, and open meetings and records act law preferred but not required. Preferred experience in education law, employment law, or representing public entities in the state of California.

Qualifications

Skills, Knowledge, and Equipment: Demonstrated skills in conflict management; problem-solving strategies; budgeting; resource allocation and prioritization; data analysis; and collaborative decision making and group facilitation. Excellent writing and speaking skills and training skills. Knowledge of labor and employment law, collective bargaining, and student rights laws. Knowledge of and experience with basic computer operation and word processing.

Decision Making: Decision making requires independent judgment; legal interpretation; analysis; and application of District, federal, state, and local policies, regulations, and laws to implement policies, laws, and legislation affecting employees, students, and the public; and to represent the District in employment, grievances, disputes, education, contract negotiation, and ADA matters. The quality of these decisions has a profound impact on the climate and culture of the organization. Errors in decision making could impact the quality of the workforce, quality of student education, staffing, budget, integrity of the department and/or District, and/or public's confidence. Errors could lead to substantial embarrassment to the District, BOE, and Superintendent and/or serious legal ramifications.

Community Relations: Daily contact with classified staff, professional staff, outside legal counsel, parents, EEOC, and OCR to set critical policy and to respond to issues, complaints and charges. Weekly contact with advisory committees, Cabinet, and students to set critical policy. Monthly contact with Board and state legislature/congressional staff to set critical policy; and with citizen/patron committees, general public, vendors/contractors, and local government to negotiate controversial matters. Annual contact with the media to furnish information.

Span of control: Directly supervises administrator, professional or technical employees in the Legal Services Department. Carries out supervisory responsibilities in accordance with the organization's policies and applicable laws. Responsibilities include interviewing, hiring, and training employees; planning, assigning, and directing work; appraising performance; rewarding and disciplining employees; and addressing complaints and resolving problems.

Educational delivery: Provide support to schools and students by providing direction, advice, influence, and training to District leadership regarding policy development, interpretation, and implementation; by negotiating and problem-solving with employee groups; and by ensuring District compliance with laws established to protect employees and students. Provide direct services to District leadership and departments by resolving legal issues and by providing legal training, analysis, and support. The majority of time is not spent on the school site.

Complexity of work: Work is self-directed and assigned via applicable policies, laws, and negotiated agreements; work may also be assigned by Superintendent. Requires independent judgment and global thinking within applicable rules and the ability to develop solutions where policies and procedures are not clearly defined. Must have a comprehensive understanding of all rules, regulations, and contracts affecting the District, its employees, and students. Must analyze all facts and circumstances involved, utilize objective and rational reasoning, and understand the impact the decision will have from a global perspective. Ability to lead negotiations with the largest employee associations in the state

The physical demands, work environment characteristics, and mental functions described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

Physical demands: While performing the duties of this job, the employee is regularly required to talk or hear. The employee frequently is required to stand; walk; sit; and use hands to finger, handle, or feel. The employee is occasionally required to reach with hands and arms and stoop, kneel, or crouch. The employee must frequently lift and/or move up to 25 pounds.

Mental functions: While performing the duties of this job, the employee is regularly required to compare, analyze, communicate, coordinate, instruct, synthesize, evaluate, use interpersonal skills, and negotiate. The employee is frequently required to reflect

on systemic processes to identify areas that could fail and identify appropriate corrective mechanisms to prevent such events, as well as compute and compile. The employee is occasionally required to copy.

Work environment: While performing the duties of this job, the employee is occasionally exposed to outside weather conditions. The noise level in the work environment is usually moderate.

Directly Responsible to:

Superintendent

Placentia Yorba Linda Unified School District
Classified Management Annual Salary Schedule
Effective Date 7/1/2025-6/30/2026

25-00

Position	Months	Range	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7
Exec Director	12	0	\$ 186,478	\$ 191,134	\$ 195,916	\$ 200,817	\$ 205,834	\$ 210,977	\$ 216,257
Chief Technology Officer	12	20	\$ 186,477	\$ 191,134	\$ 195,917	\$ 200,817	\$ 205,833	\$ 210,977	\$ 216,257
Director 1	12	1	\$ 161,453	\$ 165,487	\$ 169,624	\$ 173,865	\$ 178,209	\$ 182,664	\$ 187,234
Director 2	12	2	\$ 132,989	\$ 136,321	\$ 139,724	\$ 143,221	\$ 146,795	\$ 150,465	\$ 154,229
Assistant Director I (previously Director 3)	12	3	\$ 103,386	\$ 105,965	\$ 108,622	\$ 111,338	\$ 114,116	\$ 116,973	\$ 119,899
Assistant Director 2 (previously Director 4)	12	5	\$ 118,570	\$ 121,536	\$ 124,568	\$ 127,684	\$ 130,876	\$ 134,151	\$ 137,503
Athletic Director	12	13	\$ 118,570	\$ 121,536	\$ 124,568	\$ 127,684	\$ 130,876	\$ 134,151	\$ 137,503
Public and Media Relations Specialist	12	4	\$ 98,215	\$ 100,672	\$ 103,190	\$ 105,765	\$ 108,410	\$ 111,125	\$ 113,899
Administrator	12	5	\$ 108,640	\$ 111,358	\$ 114,136	\$ 116,992	\$ 119,916	\$ 122,916	\$ 125,987
Occupational Specialist/Physical Therapist	12	5	\$ 118,570	\$ 121,536	\$ 124,568	\$ 127,684	\$ 130,876	\$ 134,151	\$ 137,503
Supervisor 1	12	6	\$ 98,215	\$ 100,672	\$ 103,190	\$ 105,765	\$ 108,410	\$ 111,125	\$ 113,899
Supervisor 2	12	7	\$ 95,291	\$ 97,672	\$ 100,115	\$ 102,619	\$ 105,183	\$ 107,810	\$ 110,506
Supervisor 3	12	8	\$ 87,073	\$ 89,245	\$ 91,479	\$ 93,766	\$ 96,108	\$ 98,512	\$ 100,976
Supervisor 4	12	9	\$ 81,676	\$ 83,715	\$ 85,806	\$ 87,964	\$ 90,155	\$ 92,409	\$ 94,723
Administrative Assistant	12	8	\$ 87,073	\$ 89,245	\$ 91,479	\$ 93,766	\$ 96,108	\$ 98,512	\$ 100,976
Assistant Planner	12	10	\$ 69,697	\$ 71,440	\$ 73,230	\$ 75,058	\$ 76,936	\$ 78,855	\$ 80,831
Pre-School Director	12	11	\$ 73,850	\$ 75,697	\$ 77,590	\$ 79,529	\$ 81,518	\$ 83,556	\$ 85,645
Manager	12	12	\$ 53,596	\$ 54,937	\$ 56,309	\$ 57,718	\$ 59,164	\$ 60,639	\$ 62,158
Chief Legal Counsel	12	14	\$ 235,750	\$ 241,644	\$ 247,685	\$ 253,877	\$ 260,224	\$ 266,729	\$ 273,398

Longevity Class. Management
10 Yrs- \$1576
15 Yrs- \$3153
20 Yrs- \$6702

Annual Doctoral Stipend - \$1500 - paid periodically as earned, paid on a monthly basis. The doctoral stipend is available to all classified managers who possess a doctoral degree. If only one employee qualifies for the stipend, it does not meet the CalPERS definition of "special compensation" (CCR, Title 2, §571) and is not reportable for retirement service credit.

*Longevity paid periodically as earned and paid monthly per fiscal year.

*Longevity paid on their anniversary year.

CCR 503 a)(1) & CCR 571.1(1) Longevity Pay - Additional compensation to employees who have been with an employer, or in a specified job classification, for a

Board approved: 11/18/25

**Placentia-Yorba Linda Unified School District
Board of Education Regular Meeting
January 20, 2026**

CALIFORNIA'S MINIMUM WAGE INCREASE 2026

BACKGROUND

Periodic review of our hourly rates for classified employees has been a longstanding practice. This review is to make sure we are staying current with the minimum wage guidelines.

On December 5, 2025, Governor Newsom certified the minimum wage increase for all employers for 2026. We currently have four positions on our salary scale that begin at minimum wage: bus driver trainee, noon duty supervisor, student nutrition workers, and student supervision assistants. The current minimum wage for these positions is \$16.50 per hour. These positions would need an increase to \$16.90 per hour beginning January 1, 2026, to stay within the guideline of the minimum wage law.

Financial Impact

General Budget

Administrator

Yolanda Mendoza, Acting Assistant Superintendent of Human Resources

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
CLASSIFIED HUMAN RESOURCES REPORT
Board of Education Regular Meeting
January 20, 2026

<u>Resignation</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Amanda Alvarado	Sped Interv Asst	Topaz	12/19/25
Maranatha Casiano	Sped Asst	El Dorado	12/15/25
Lorna Encinas	Noon Duty Supv	Glenview	11/28/25
Tyler Geddis	HVAC	Maintenance and Facilities	12/19/25
Lindsey Green	Sped Interv Asst	Lakeview	12/05/25
Diana Hernandez	Nutr Svs Wrkr	Valencia	12/19/25
Yazmin Neri	College and Career Tech	Valencia	12/09/25
Isel Nunez	Academy Tutor	Topaz	12/19/25
Maria Orona	Account Tech I	Valencia	01/02/26
Ana Perez	Sped Interv Asst Spec	Venture	01/16/26

Termination – Did Not Pass Probation

<u>Employee ID#</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
17770	Sped Assistant	YLMS	12/15/25

Change of Status

<u>Employee</u>	<u>From</u>	<u>To</u>	<u>Effective</u>
Jesse Higgins	Sped Interv Asst	RBT	10/13/25
Alberto Lozoya	Bus Attnt I	Bil Sch/Community Liaison	12/01/25
Lisa Pulido	RBT	Inst Asst	12/15/25
Wendy Rakochy	Inst Asst .306	Inst Asst .225	09/16/24
Mitchell Ramirez	Child Care Tchr I	Clerk I	12/08/25
Maricela Muniz Zapien	Noon Duty Supv .1875	Noon Duty Supv .2813	10/14/25

Leave of Absence

<u>Employee ID#</u>	<u>Position</u>	<u>Site</u>	<u>Reason</u>	<u>Effective</u>
16061	Inst Asst	Ruby Drive	Educational – Intmt	12/01/25-05/18/26
17265	Noon Duty Supv	Topaz	Medical	12/09/25-12/23/25
13831	Acct Clerk I	Exp Learning	General/Discretionary	02/24/26-03/19/26
16770	Night Custodian	YLHS	Medical	12/08/25-01/09/26
15295	Child Care Teacher I	Glenview	Educational	01/20/26-05/15/26
10621	NS Sat Kit Lead	Lakeview	Medical	12/30/25-03/01/26
06204	Sped Interv Asst	Venture	Medical	09/20/25-12/31/25
12282	Clerk I	Tynes	Medical	12/23/25-02/28/26
00522	Child Dev Presch Educ	Linda Vista	Medical	01/06/26-02/01/26
17451	Sped Interv Asst – Spec	Sierra Vista	Medical/Child Bond	01/02/26-06/11/26
14955	Sped Asst	Rio Vista	Medical	01/08/26-03/18/26
16694	Health Clerk	Kraemer	Medical	01/09/26-05/15/26

Employ

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Salary</u>	<u>Effective</u>
Maria Escalante Aguilar	Health Clerk	Travis Ranch	\$20.00	12/08/25
Dillon Bard	Child Care Tchr I	Exp Learning	\$19.00	12/03/25
Yvonne Blankenship	Noon Duty Supv	Woodsboro	\$17.00	12/08/25
Karie Dawod	Child Care Tchr I	Fairmont	\$19.00	12/01/25
Monica Faith	Sped Interv Asst	Venture	\$22.00	12/01/25
Mariela Garcia	Noon Duty Supv	Mabel Paine	\$17.00	12/09/25
Natali Garcia	Noon Duty Supv	Mabel Paine	\$17.00	12/08/25

Cynthia Greenspan	Lib Media Asst	Valencia	\$22.00	11/06/25
Jessica Guzman	Noon Duty Supv	Rose Drive	\$17.00	12/08/25
Jessica Hernandez	Nutr Svs Wrkr	Nutr Svs	\$17.00	12/01/25
Ariel Iasparro	Noon Duty Supv	Sierra Vista	\$17.00	12/15/25
Trinity Lovelace	Sped Asst	Lakeview	\$22.00	12/01/25
Henna Mansuri	Academy Tutor	Exp Learning	\$19.00	11/18/25
Gerardo Cariillo Morales	Bil Clerk I	Glenview	\$20.00	11/19/25
Sophia Murguia	Nutr Svs Wrkr	Ntr Svs	\$17.00	11/10/25
Sisi Myung	Noon Duty Supv	Lakeview	\$17.00	12/05/25
Clarissa Politan	Sped Asst	Lakeview	\$22.00	11/18/25
Danna Ramirez	Health Clerk	Lakeview	\$20.00	12/08/25
Lianna Rocha	Noon Duty Supv	Tuffree	\$17.00	12/02/25
Lucia Salinas	Noon Duty Supv	Ruby Dr	\$17.00	11/07/25

Employ, Management

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Eduardo Rodriguez	Nutrition Spec Supv	Nutrition Svs	01/21/26

Short Term

<u>Employee</u>	<u>NTE Hrs</u>	<u>Reason</u>	<u>Site</u>	<u>Effective</u>
Hanan Abdallah	100	Student Support	El Dorado	11/17/25-01/30/26
Adamari Aguilar	33	Avid Tutor	Valadez	12/16/25-03/15/26
Diana Aktas	250	State Preschool	Exp Learning	12/12/25-06/30/26
Diana Aktas	250	Preschool Program	Exp Learning	12/12/25-06/30/26
Laila Alfaro	150	Student Supv Asst	Exp Learning	12/02/25-06/11/26
Amanda Alvarado	100	Site Support	Topaz	11/17/25-06/11/26
Krista Dorado Argomaniz	100	Site Support	Fairmont	11/17/25-06/11/26
Dillon Bard	250	Child Care Tchr I	Exp Learning	12/03/25-06/30/26
Jessica Bartolo	100	Site Support	Lakeview	11/17/25-06/11/26
Janet Beltran	100	Site Support	Lakeview	11/17/25-06/11/26
Kira Bolin	100	Site Support	Golden	12/16/25-06/11/26
Rebecca Buonauro	100	Site Support	Woodsboro	12/08/25-06/11/26
Rachel Douge Beaulieu	24	Child Care Lead Tchr	Exp Learning	11/24/25-11/26/25
Kameryn Bergeron	100	SLPA Support	Sped	11/17/25-06/11/26
Saphira Bresiac	150	Student Supv Asst	Exp Learning	12/02/25-06/11/26
Alexia Gutierrez Calderon	150	Student Supv Asst	Exp Learning	11/19/25-06/11/26
Juana Camacho	100	Student Support	Rose Drive	11/17/25-06/11/26
Daniel Camarena	70	Avid Tutor	YLMS	10/22/25-01/15/26
Isabella Canaya	100	Site Support	Lakeview	12/15/25-06/11/26
Scott Cappelli	100	Student Support	Travis Ranch	11/17/25-06/11/26
Sarah Cella	100	SLPA	Sped	11/17/25-06/11/26
Emily Carreno	11	Avid Tutor	Travis Ranch	12/16/25-03/15/26
Emily Carreno	25	Avid Tutor	YLHS	12/16/25-03/15/26
Rafaelle Catacutan	100	Site Support	Lakeview	11/17/25-06/11/26
Michaela Cisterna	116	Avid Tutor	YLMS	12/16/25-03/15/26
Carmen Cobian	5	Pro Act Training	Sped	12/04/25-12/05/25
Citlali Dominguez Cobian	20	School Events	Rio Vista	11/03/25-06/12/26
Jessica Coghill	100	Student Support	Esperanza	11/17/25-06/11/26
Angelica Condey	72	Avid Tutor	YLHS	12/16/25-03/15/26
Emma Corbell	100	Student Support	Tynes	11/10/25-06/11/26
Karie Dawood	250	Child Care Tchr	Exp Learning	12/01/25-06/30/26
Liam DeJong	100	Site Support	Lakeview	12/01/25-06/11/26
Lilifred Delgado	100	Site Support	Venture Academy	11/07/25-06/11/26
Kimberly Doan	2	Student Support	Travis Ranch	12/12/25-12/12/25

Jennifer Dodgion	400	Route Coverage	Transportation	07/01/25-06/30/26
Bella Delgadillo	100	Aise Support	Valencia	11/17/25-06/11/26
Joseph Doggard	100	Student Support	Tynes	11/10/25-06/11/26
Lenny Dominguez	400	Route Coverage	Transportation	07/01/25-06/30/26
Diane Dostalík	2	Student Support	Travis Ranch	12/12/25-12/12/25
Adel Elarawany	20	Sped Interv Asst	El Dorado	12/02/25-06/05/26
Krystle Elizarraras	100	Site Support	Wagner	12/04/25-06/11/26
Lorna Encinas	100	Student Support	Glenview	12/01/25-06/11/26
Carmen Esposito	100	SLPA Support	Sped	11/17/25-06/11/26
Stephanie Felix	10	Site Support	Fairmont	12/01/25-06/11/26
Vanessa Fernandez	50	Avid Tutor	Travis Ranch	12/16/25-03/15/26
Vanessa Fernandez	14	Avid Tutor	YLHS	12/16/25-03/15/26
Julie Fick	5	Pro Act Training	Sped	12/02/25-12/03/25
Anacani Flores	400	Route Coverage	Transportation	07/01/25-06/30/26
Estela Fritz	41	Avid Tutor	YLHS	12/16/25-03/15/26
Estela Fritz	149	Avid Tutor	El Dorado	12/16/25-03/15/26
Yajaira Serna Gallard	20	School Events	Rio Vista	10/27/25-06/12/26
Melanie Gamez	116	Avid Tutor	El Dorado	12/16/25-03/15/26
Melanie Gamez	58	Avid Tutor	Tuffree	12/16/25-03/15/26
Melanie Gamez	39	Avid Tutor	Valencia	12/16/25-03/15/26
Maria Jessica Gomez	400	Route Coverage	Transportation	07/01/25-06/30/26
Camille Gonzalez	5	Pro Act Training	Sped	12/04/25-12/05/25
Pablo Gonzalez	33	Avid Tutor	Kraemer	12/16/25-03/15/26
Pablo Gonzalez	83	Avid Tutor	Valencia	12/16/25-03/15/26
Jordyn Griggs	100	Site Support	Esperanza	08/26/25-06/11/26
Laurie Griggs	5	Pro Act Training	Valencia	12/02/25-12/03/25
Galvan Hernandez	116	Avid Tutor	YLMS	12/16/25-03/15/26
Jocelyn Hernandez	100	Site Support	Ruby Drive	12/01/25-06/11/26
Von Hildebrandt	30	Site Support	Fairmont	10/24/25-06/11/26
Erin Hoskins	50	Site Coverage	Travis Ranch	12/16/25-06/11/26
Matthew Jackson	50	Lunch Coverage	Mabel Paine	11/18/25-06/11/26
Fatma Jassim	10	Student Support	Sped	11/21/25-06/11/26
Mia Juarez	100	Site Support	Lakeview	11/17/25-06/11/26
Lihauikalani Kaapuni	10	Student Support	Ruby Drive	11/17/25-11/20/25
Erica King	100	Site Support	Van Buren	12/16/25-06/11/26
Helen Lee	100	Student Support	Sped	11/17/25-06/11/26
Christine Lopez	100	Site Support	YLHS	11/16/25-06/11/26
George Lopez	127	Avid Tutor	Valencia	12/16/25-03/15/26
Johanna Lopez	83	Avid Tutor	Valencia	12/16/25-03/15/26
Golnaz Lotfalipour	100	SLPA Support	Sped	11/17/25-06/11/26
Cassandra Magana	58	Avid Tutor	Tuffree	12/16/25-03/15/26
Aeran Mak	100	Site Support	Sierra Vista	12/12/25-06/11/26
Emma Malone	50	Student Support	Rose Drive	11/17/25-06/11/26
Henna Mansuri	100	Academy Tutor	Exp Learning	11/18/25-06/12/26
Henna Mansuri	100	Site Support	Rio Vista	12/10/25-06/11/26
Kristen Marais	150	Clerk I	Ruby Drive	11/17/25-06/12/26
Adrian Martinez	14	Avid Tutor	YLHS	12/16/25-03/15/26
Adrian Martinez	32	Avid Tutor	El Dorado	12/09/25-01/15/26
Christy Martinez	19	Avid Tutor	Tuffree	12/16/25-03/15/26
Julietta Martinez	5	Pro Act Training	Sped	12/02/25-12/03/25
Jesus Jimenez Martinez	2	Parent Meetings	Topaz	04/01/25-04/11/25
Jenna Matthews	5	Pro Act Training	Travis Ranch	12/02/25-12/03/25
Zachary McWhorter	5	Pro Act Training	Sped	12/02/25-12/03/25
Kaleigh Medellin	30	Pro Act Training B	Sped	12/10/25-12/10/25

Christian Mendez	150	Student Supv Asst	Exp Learning	11/19/25-06/11/26
Sandy Mercado	4	Dept Support – Subp	Personnel	01/13/26-01/13/26
Deisi Figueroa Miranda	250	Student Support	Preschool	12/04/25-06/30/26
Deisi Figureoa Miranda	100	State Preschool	Preschool	12/04/25-06/30/26
Kimberly Mora	5	Pro Act Training	Sped	12/04/25-12/05/25
Kimberly Mora	17	6 th Grade Camp	Woodsboro	01/06/26-01/09/26
Monique Moreno	100	Student Support	Mabel Paine	11/17/25-06/11/26
Monique Moreno	100	Student Support	Mabel Paine	11/17/25-06/11/26
Weranuch Moyer	165	Avid Tutor	Kraemer	12/16/25-03/15/26
Weranuch Moyer	44	Avid Tutor	Valencia	12/16/25-03/15/26
Moises Munoz	33	Avid Tutor	Travis Ranch	12/16/25-03/15/26
Moises Munoz	149	Avid Tutor	Esperanza	12/16/25-03/15/26
Sisi Myung	10	Noon Duty Supv Trg	Lakeview	12/05/25-06/11/26
Sisi Myung	100	Site Support	Lakeview	12/15/25-06/11/26
Sarika Navvati	5	Inst Aide – PE	Topaz	10/27/25-12/01/25
Yoel Nunez	100	Site Support	Venture Academy	11/07/25-06/11/26
Kayla Orbegoso	116	Avid Tutor	El Dorado	12/16/25-03/15/26
Kayla Orbegoso	58	Avid Tutor	Tuffree	12/16/25-03/15/26
Aleen Quiro-Ortiz	100	Site Support	Golden	12/16/25-06/11/26
Leiah Pak	150	Student Supv Asst	Exp Learning	11/21/25-06/11/26
Gabriela Ramos Pina	20	Academy Tutor	Exp Learning	11/21/25-11/26/25
Maria Pelaez	100	Site Support	Golden	12/11/25-06/11/26
Shayla Pena	150	Student Supv Asst	Exp Learning	12/01/25-06/11/26
Ana Isabella Perez	100	Off Campus Support	Venture	11/17/25-06/11/26
Clare Pierce	39	Avid Tutor	Travis Ranch	12/16/25-03/15/26
Melissa Pineda	100	Student Support	Valadez	11/17/25-06/11/26
Valerie Orea	150	Student Supv Asst	Exp Learning	12/05/25-06/11/26
Mitchell Ramirez	100	Child Care Tchr I	Exp Learning	12/08/25-06/30/26
Declan Riley	50	Avid Tutor	Travis Ranch	12/16/25-03/15/26
Declan Riley	127	Avid Tutor	Valencia	12/16/25-03/15/26
Gina Roberts	20	Sped Interv Asst	El Dorado	12/12/25-06/05/26
Karla Rodriguez	94	Avid Tutor	Valadez	12/16/25-03/15/26
Brenda Mendoza Rodriguez	11	Avid Tutor	Travis Ranch	12/16/25-03/15/26
Brenda Mendoza Rodriguez	33	Avid Tutor	Valencia	12/16/25-03/15/26
Regan Rodriguez	100	Child Care Tchr I	Exp Learning	01/05/26-06/30/26
Anika Rubalcava	150	Student Supv Asst	Exp Learning	11/19/25-06/11/26
Brenda Ruiz	69	Avid Tutor	Valadez	12/16/25-03/15/26
Mayra Ruiz	94	Avid Tutor	Valadez	12/16/25-03/15/26
Michelle Salgado	150	Student Supv Asst	Exp Learning	11/19/25-06/11/26
Lucia Salinas	50	Inst Asst	Ruby Dr	11/19/25-06/12/26
Fathima Mohamed Samsudeen	100	Student Support	Ruby Drive	11/17/25-06/11/26
Richa Sharma	100	Site Support	Van Buren	12/10/25-06/11/26
Meenakshi Shelar	100	Sped Interv Asst	Fairmont	12/16/25-06/11/26
Yirehm Sixtos	150	Student Supv Asst	Exp Learning	12/08/25-06/11/26
Michelle Spoonhower	100	Student Support	George Key	11/17/25-06/11/26
Thomas St. John	100	Site Support	Lakeview	11/17/25-06/11/26
Jaden Tagle	149	Avid Tutor	El Dorado	12/16/25-03/15/26
Michaela Taylor	149	Avid Tutor	Esperanza	12/16/25-03/15/26
Melany Tellez	100	Student Support	Valadez	11/17/25-06/11/26
Maria Roa Tierrablanca	20	Inst Aide	Rio Vista	10/27/25-06/12/26
Ariel Tipton	250	State Preschool	Preschool	12/09/25-06/30/26
Isaac Tito-Condemayta	140	Avid Tutor	Kraemer	12/16/25-03/15/26
Jennifer Toner	24	Child Care Lead Tchr	Exp Learning	11/24/25-11/26/25

Julieta Martinez Toriani	2	Aide Training	Tynes	11/12/25-11/13/25
Stacie Torrez	250	Child Care Tchr	Exp Learning	12/01/25-06/30/26
Tonya Trejo	116	Avid Tutor	Valencia	12/16/25-03/15/26
Ana Valencia	200	Site Support	Lakeview	12/01/25-06/11/26
Reza Villanueva	2	IEP Support	Sped	12/05/25-12/05/25
Andrea Villegas	5	Pro Act Training	Sped	12/02/25-12/03/25
Tesha Mae Vito	250	Preschool Program	Preschool	12/04/25-06/30/26
Kimberly White	100	Site Support	YLHS	11/17/25-06/11/26
Kathryn Whitman	2	Student Support	Travis Ranch	12/12/25-12/12/25
Taeyeun Won	30	Avid Tutor	YLMS	09/23/25-01/15/26
Taeyeun Won	22	Avid Tutor	Travis Ranch	12/16/25-03/15/26
Ella Wong	96	Student Ntr Svs Wkr	Nutrition Svs	12/01/25-06/12/26
Victor Zapiain	2.5	Parent Night	Topaz	12/01/25-12/31/25

Use of Facilities, Theater Support, NTE 150 Hours, 01/01/26-01/31/26

Maher Adukhader
 Robert Clark
 Seth Diaz
 Bakshi Falit
 Josh Hernandez
 Dominic Herrera
 Emmittee Keele
 Allyson Lee
 Blasé Maffia
 Matthew Palmer
 Leesa Qawassmeh
 Tatiana Rodriguez
 Alan Rodriguez-Castro
 Jeremy Smith
 Christopher St. Aubin
 Owen Switzer
 Nhu Tran
 Kale Wood

Substitutes

<u>Employee</u>	<u>Position</u>	<u>Site</u>	<u>Effective</u>
Tonjia Bier	Clerical/Secretary	YLHS	12/08/25-06/11/26
Karen Carr	Sped Interv Asst	Sped	12/01/25-06/11/26
Lulu Chandler	Clerk III	Kraemer	11/20/25-06/30/26
Jessica Guzman	Noon Duty Supv	Rose Dr	12/08/25-06/12/26
Ariel Iasparro	Noon Duty Supv	Sierra Vista	12/01/25-06/11/26
Zachary Inzunza	Sped Interv Asst	Sped	12/05/25-06/11/26
Alicia Irei	Sped Asst/Interv Asst	Sped	11/19/25-06/11/26
Audrey Kim	Inst Asst – Music	Elementary Music	12/01/25-06/12/26
Adele Lightfoot	Noon Duty Supv	Brookhaven	12/04/25-06/11/26
Janessa Lofdah	Sped Interv Asst	Sped	11/19/25-06/11/26
Maria Lozoya	School Sec I	Ruby Dr	11/21/25-06/30/26
Maria Lozoya	Clerk	Ruby Dr	11/21/25-06/30/26
Aeron Mak	PE Inst Asst	Ed Svs	12/01/25-06/11/26
Aeron Mak	TK Inst Asst	Ed Svs	12/01/25-06/11/26
TJ Meeks	Clerk I	Esperanza	11/21/25-06/30/26
Michelle Miller	CIS	Ed Svs	12/01/25-06/11/26
Heather Murphy	Secretary II	Kraemer	12/15/25-07/10/26
Sisi Myung	Noon Duty Supv	Lakeview	12/05/25-06/11/26

Stephanie Newbill	Sped Interv Asst/Asst	Sped	11/17/25-06/11/26
John Ojeda	Nuts Svs Wkr	Nutrition Svs	11/20/25-06/12/26
Gabriella Spoonhower	Sped Asst/Interv Asst	Sped	12/05/25-06/11/26

District Funded Co-Curricular Assignments

<u>Employee</u>	<u>Assignment</u>	<u>Site</u>	<u>NTE Amount</u>	<u>Effective</u>
Jack Adams	Track and Field	El Dorado	\$3500	02/21/26-05/01/26
Thomas Adams	MS Flag Football	Ed Svs	\$1246	12/08/25-01/31/26
Arlene Alonso	School Musical	Tynes	\$4000	10/10/25-02/02/26
Marilyn Olmos Alvarez	Structured Play	Ruby Drive	\$1350	11/10/25-03/06/26
David Ballard	Boys Wrestling	Valencia	\$4271	11/10/25-01/27/26
James Beall	Arts and Music Prop 28	YLMS	\$4000	09/01/25-06/11/26
Michelle Ram Botello	PSAT Coordinator	Esperanza	\$450	09/01/25-10/31/25
Haley Bradshaw	Girls Waterpolo	Valencia	\$500	11/10/25-01/28/26
Raymond De La Cruz	Girls Golf	YLHS	\$1281	10/25/25-11/13/25
Galen Diaz	Waterpolo	Esperanza	\$5338	11/10/25-01/28/26
Thanh Doan	Girls Tennis	YLHS	\$2665	10/30/25-12/03/25
Brock Dunn	Track	El Dorado	\$250	02/10/26-04/10/26
Jacob Eazell	Boys Tennis	El Dorado	\$250	02/10/26-04/10/26
Kyle Enos	Cross Country	Esperanza	\$1941	10/30/25-11/29/25
Chris Fox	Track	El Dorado	\$3500	02/21/26-05/01/26
William Garcia	Track	Esperanza	\$2136	02/21/26-05/01/26
William Garcia	Cross Country	Esperanza	\$1941	10/30/25-11/29/25
William Garcia	Flag Football	Ed Svs	\$2491	12/08/25-01/30/26
Mike Gaultieri	Track and Field	El Dorado	\$1000	02/21/26-05/01/26
Mike Gaultieri	Cross Country	El Dorado	\$1553	10/30/25-11/29/25
John Grasso	Girls Swimming	El Dorado	\$250	02/10/26-04/10/26
Mark Gutierrez	Boys Soccer	Valencia	\$4000	11/17/25-02/04/26
Ihab Hamideh	Arts and Much Prop 28	YLMS	\$4000	09/01/25-06/11/26
Greg Hammersmith	Track and Field	El Dorado	\$250	02/10/26-04/10/26
Chris Hertl	Flag Football	Valencia	\$435	10/15/25-10/21/25
Austin Human	Girls Cross Country	El Dorado	\$1941	10/30/25-11/29/25
Margaret Human	Boys Cross Country	El Dorado	\$1941	10/30/25-11/29/25
Zachary Inzunza	Boys Basketball	Valencia	\$4000	11/17/25-02/04/26
Taichiroh Kanauchi	Viola Prop 28	Valencia	\$2000	11/18/25-01/31/26
Mike Kim	Girls Wrestling	Valencia	\$5338	11/10/25-01/27/26
Naomi Magana	Structured Play	Ruby Drive	\$1350	11/10/25-03/06/26
Baltazar Montoya	Jazz Bass Prop 28	OCSCS	\$2000	11/03/25-06/11/26
Robert Moreno	Girls Basketball	Valencia	\$4271	11/17/25-02/04/26
Aidan Murphy	Girls Swimming	El Dorado	\$250	02/10/26-04/10/26
Anthony Negron	MS Flag Football	Ed Svs	\$1246	12/08/25-01/31/26
Khri Nelson	Boys Basketball	El Dorado	\$1200	02/15/26-04/15/26
Alejandra Nunez	Girls Soccer	Valencia	\$5338	11/17/25-02/04/26
Stephanie Offner	Girls Waterpolo	Valencia	\$3771	11/10/25-01/28/26
Jacob O'Neil	Track and Field	El Dorado	\$3500	02/21/26-05/01/26
Ryan Ortega	Boys Wrestling	Valencia	\$3200	11/10/25-01/27/26
Michael Palacios	Boys Basketball	Valencia	\$4271	11/17/25-02/04/26
Lorenzo Pastrana	Boys Wrestling	Valencia	\$3200	11/10/25-01/27/26
Jack Patino	Track and Field	El Dorado	\$3500	02/21/26-05/01/26
Lorena Perfecto	Clerical Support Prop 28	Tuffree	\$870	08/26/25-12/19/25
Bradley Poma	Girls Swimming	El Dorado	\$250	02/10/26-04/10/26
Bill Price	Marching Instructor Prop 28	Valencia	\$2000	08/26/25-12/19/25
Bill Price	Visual Movement Prop 28	Valencia	\$2000	08/26/25-12/19/25
Ashley Pruitt	Beach Volleyball	El Dorado	\$250	02/10/26-04/10/26

Gilbert Quintero	Wrestling	El Dorado	\$250	02/10/26-04/10/26
Enrique Ramirez	Girls Soccer	Valencia	\$4271	11/17/25-02/04/26
Luis Ramirez	Track	Esperanza	\$4271	02/21/25-05/01/26
Shane Roach	Girls Lacrosse	YLHS	\$5338	11/19/25-01/30/26
Roberta Sanchez	Band	Travis Ranch	\$4000	12/02/25-06/11/26
Tim Schaner	Girls Volleyball	Valencia	\$782	10/15/25-10/25/25
Adam Suarez	Girls Volleyball	Valencia	\$854	10/15/25-10/25/25
Amy Swearingen	Girls Lacrosse	El Dorado	\$250	02/10/26-04/10/26
Dylan Sweet	Flag Football	Valencia	\$475	10/15/25-10/21/25
Rich Toro	Girls Golf	YLHS	\$1599	10/25/25-11/13/25
Brienne Trujillo	Girls Swimming	El Dorado	\$250	02/10/26-04/10/26
Connie Truong	Arts and Music Prop 28	YLMS	\$2000	09/01/25-06/11/26
Alex Weber	Boys Volleyball	El Dorado	\$250	02/10/26-04/10/26
Jonathon West	Track and Field	El Dorado	\$3500	02/21/26-05/01/26
Richard White	Boys Basketball	Valencia	\$4271	11/17/25-02/04/26

Booster Funded Co-Curricular Assignments

<u>Employee</u>	<u>Assignment</u>	<u>Site</u>	<u>NTE Amount</u>	<u>Effective</u>
Mike Arias	Girls Basketball	Valencia	\$4271	11/17/25-02/04/26
Deondre Bryant	Boys Basketball	YLHS	\$4271	11/17/25-02/04/26
Rich Burrell	Football	YLHS	\$4271	02/16/26-04/30/26
Anthony Chavoya	Boys Soccer	Valencia	\$4000	11/17/25-02/04/26
Anthony Draft	Football	Esperanza	\$3135	12/01/25-01/31/26
Calvin Flores	Football	Esperanza	\$2420	12/01/25-01/31/26
Michael Frieson	Football	Esperanza	\$1320	12/01/25-01/31/26
Owen Furuta	Boys Basketball	Valencia	\$3000	11/17/25-02/04/26
Amber Galasso	Football	Esperanza	\$1300	12/01/25-01/31/26
Owen Galasso IV	Football	Esperanza	\$500	12/01/25-01/31/26
Owen Gallasso III	Football	Esperanza	\$2200	12/01/25-01/31/26
Anthony Guizar	Girls Wrestling	Valencia	\$4271	11/10/25-01/27/26
Nicholas Heinle	Football	Esperanza	\$3135	12/01/25-01/31/26
Karman Hsu	Boys Basketball	Valencia	\$3000	11/17/25-02/04/26
Stirley Jones	Track	YLHS	\$1067	11/10/25-01/30/26
Raul Morga	Football	Esperanza	\$250	12/01/25-01/31/26
Daniel Parahnevich	Boys Water Polo	YLHS	\$4271	11/17/25-01/30/26
Ryen Perry	Boys Basketball	El Dorado	\$1000	02/15/26-04/15/26
Jason Presley	Football	Esperanza	\$6406	12/01/25-01/31/26
Luis Ramirez	Football	Esperanza	\$735	12/01/25-01/31/26
Carlos Renteria	Girls Basketball	Valencia	\$1600	11/17/25-02/04/26
Muneer Saied	Boys Basketball	El Dorado	\$2000	02/15/26-04/15/26
Andrew Shin	Wrestling	YLHS	\$4271	11/10/25-01/27/26
Richard Shube	Cheer	YLHS	\$7000	01/01/26-06/11/26
Jonathon Talamoni	Weights	Valencia	\$300	12/01/25-01/31/26
Brandon Thompson	Football	Esperanza	\$3655	12/01/25-01/31/26
Nate Yu	Boys Basketball	Valencia	\$3500	11/17/25-02/04/26
Michael Zelm	Boys Basketball	Valencia	\$3000	11/17/25-02/04/26

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
CERTIFICATED HUMAN RESOURCES REPORT
Board of Education Regular Meeting
January 20, 2026

Leaves of Absence

<u>Employee ID#</u>	<u>Position</u>	<u>Site</u>	<u>Reason</u>	<u>Effective</u>
16339	Teacher	YLHS	Child Bonding	01/05/26-01/16/26
01319	Teacher	Bryant Ranch	Medical	12/04/25-02/09/26
12356	Nurse	Health Svs	Child Bonding	12/15/25-03/25/26
14855	Dean of Students	El Dorado	Child Bonding	02/02/26-04/03/26
15850	Teacher	Travis MS	Child Bonding	01/05/26-01/16/26
17015	Speech Therapist	Spec Ed	Medical	12/17/25-03/06/26
01961	Teacher	Tynes	Medical	12/02/25-01/19/26
13940	Teacher	Esperanza	Maternity/Bonding	02/09/26-05/17/26
10053	Psychologist	Spec Ed	Medical	12/29/25-01/11/26
15801	Teacher	Valencia	Maternity	01/05/26-03/20/26
01091	Teacher	Wagner	Medical	01/05/26-02/01/26
00854	Teacher	Tynes	Medical	01/07/26-03/06/26
00660	Teacher	Golden	Medical	01/09/26-02/20/26
02130	Teacher	Melrose	Medical	03/10/26-03/23/26
16413	Teacher	Woodsboro	Maternity/Bonding	01/05/26-05/29/26

Employ

<u>Teacher</u>	<u>Subject</u>	<u>Site</u>	<u>Status</u>	<u>Salary</u>	<u>Effective</u>
Cristobal Rodriguez	PE	El Camino	Temp	\$65,295	12/22/25-06/12/26

Extra Periods

<u>Employee</u>	<u>Site</u>	<u>Subject</u>	<u>Increase Contract</u>	<u>Effective</u>
Jeffrey Wallace	Esperanza	CTE	1/6 contract	08/21/25-06/12/26
Jeffrey Wallace	Esperanza	CTE	1/6 contract	08/22/24-06/13/25

Extra Duty Assignments

<u>Employee</u>	<u>Site</u>	<u>Extra Duty</u>	<u>Hrly Rate</u>	<u>Hours</u>	<u>Effective</u>
Kandice Ames	Golden	After School Interv	\$55	25	11/03/25-11/18/25
Bridget Barta	Spec Ed	Elem Dept Mtgs	\$55	8	11/11/25-06/12/26
Suzie Bilhartz	Student Svs	Foster Youth Mentor	\$55	50	11/19/25-06/11/26
Rodney Boaz	Valencia	Video Tech Support	\$55	20	01/05/26-06/12/26
Lori Bultsma	Health Svs	Sub Nurse	Per Diem	130/Day	11/07/25-06/11/26
Josephine Chau	Spec Ed	Cover IEP's	\$28	46	10/13/25-06/12/26
Amanda Chen	Spec Ed	Asses/IEP's/Mtgs	\$55	30	11/10/25-06/12/26
Craig Collins	Human Resc	Principal Support	Per Diem	100/Day	11/03/25-06/30/26
Nicole Davison	Ed Svs	SST Coordinator	\$55	60	09/01/25-06/30/26
Katherine DeGraffenreid	Ed Svs	Math Adopt Collab	\$55	8	12/01/25-06/12/26
Sandra Doh	Tynes	After School Interv	\$55	10	12/01/25-12/12/25
Ryan Durocher	Esperanza	CTE Class Coverage	\$55	20	12/01/25-12/19/25
Tara Filowitz	Valencia	TEDx Support	\$55	15	01/05/26-06/12/26
Brianne Gullotti	Student Svs	Int'l Student Prog	Per Diem	100/Day	01/21/26-06/30/26
Maria Hanon Ovies	Fairmont	After School Interv	\$55	15	12/05/25-05/22/26
Hillary Hastain	Fairmont	After School Interv	\$28	15	12/08/25-05/22/26
Anabel Hernandez	Valencia	IB CAS Coordinator	\$55	38	01/05/26-06/12/26
Brian Johnson	Valencia	Tech Support	\$55	10	01/05/26-06/12/26

Coral Kranz	Valencia	Link Crew Coord	\$55	50	01/05/26-06/12/26
Keanna Lara	Kraemer	Sub Counselor	Per Diem	67/Day	12/15/25-04/03/26
Mary Lawrence	Ed Svs	MS Math Lead Mtgs	\$55	5	12/16/25-06/12/26
Jessica Leonard	Ed Svs	SPSA Coordinator	\$55	24	09/15/25-06/12/26
Kim Martinez	Valencia	SPSA Support	\$55	5	01/05/26-06/12/26
Stephen Martinez	Rio Vista	After School Interv	\$55	20	11/03/25-12/17/25
Stephen Martinez	Rio Vista	IEP Mtg	\$55	8	10/13/25-06/12/26
Dwight Osborne	Ed Svs	CTSO	\$55	63	08/11/25-06/30/26
Marlon Santizo	Tuffree	Before/After Sch Prg	\$55	48	12/01/25-05/29/26
Candace Tingley	El Dorado	Grading Support	\$55	20	12/01/25-01/10/26
Eva C. Ybarra	Health Svs	Home Hospital	\$55	138	12/18/25-06/11/26

Educational Services, Elementary Family Literacy Nights, \$55/Hr., NTE 2 Hrs., 01/10/26-03/01/26

Kerry Archuleta
Theresa Ashton
Jennifer Barber
Erin Cerda
Michelle Flenniken
Adriana Garcia-Ruiz
Julie Lama
Vicki Osborn
Rocio Sobschak
Patricia Soto

Educational Services, ELPAC Training, \$55/Hr., NTE 3 Hrs., 12/15/25-05/29/26

Anita Amaya
Sarah Belsey
Kimberly Bidelspach
Kaylee Brown
Michele Cardenas
Julio Chavez
Carmen Coindreau
Kristina Dawdy
Elliott Edwards
Rogelio Galvan
Mary Lu Garcia
Patricia Garcia
Rubi Gil Arevalo
Ana Gonzalez
Molly Gorman
Amy Larsen
Mary Le
Robert Lexin
Jasmine Lodge
Saede Lussier
Joe Merrill
Melissa Moores
Andres Pelaez
Stephanie Perez
Mark Peterson
Jamie Randall
Scott Rangel
Verina Rocero

Charlotte Roedl
Ryan Shaw
Amy Woodrum
Samantha Zadah

Educational Services, HS History/Social Studies Lead Teacher Meetings, \$55/Hr., NTE 15 Hrs., 12/09/25-06/17/26

Erica Amann
Danielle Connor
Rey Lejano
Bryon Vouga
Heather Waugh

Educational Services, Math Fellow Coaching PD Series, \$55/Hr., NTE 5 Hrs., 12/01/25-06/11/26

Tina Ballard
Lindsey Barnett
Kaylee Brown
Jackie Caballero
Michelle Chavez
Inge Eppink
Marisela Gutierrez
Rossana Hamilton
Lisa Howard
Erin Koss
Attie Landrum
Elena Maldonado
Salvador McBenttez
Jennifer Nagata
Leanne Olson
Minerva Pena
Carrie Pipkin
Eddie Reyes
Maricela Rojo
Claudia Roth
Tom Roth
Claire Schade
Stephanie Shrader
Mary Skates
Elizabeth Solyom
Jacquelyn Valencia
Rachelle Van Der ham
Danielle Van Pool
Mari Vega
Courtney Walters

Educational Services, Math Fellow Coaching Support, \$55/Hr., NTE 25 Hrs., 12/01/25-06/11/26

Ryan Chang
Vannesa Diaz
Jorge Garcia
Meghan Meyers
Dawn Page
Irene Pearson
Alicia Tan

Lauren Thurston
Tiffany Vasquez
Steve Zietlow
Maricel Zuniga

Educational Services, MS History/Social Studies Lead Teacher Meetings, \$55/Hr., NTE 15 Hrs.,
12/09/25-06/17/26

Erik Cook
Bethany Curtis
Jeremy Kelly
Amanda Peronto
Andrew Putman

Fairmont, Attendance Recovery, \$55/Hr., NTE 5 Hrs., 12/13/25

Brittany Brechwald
Lisa Smith

Fairmont, GATE Events, \$55/Hr., NTE 10 Hrs., 12/01/25-06/11/26

Zoe Bonfield
Steven Craik
Alexis Hightower
Jennifer Jacobson

OCSCS, School Event Support, \$55/Hr., 12/01/25-06/11/26

Jocelin Meneses
Juan Rodriguez
Juan Vargas

Special Education, Attend IEP Meeting, \$55/Hr., 11/17/25-12/12/25

<u>Employee</u>	<u>NTE Hours</u>
Veronica Aguas-Gomez	2
Zoe Bonfield	4
Nicole Campbell	3
Marcela Duran-Valencia	2
Kristine Hernandez	1
Andrea Jones	2
Candace Leard	1
Minerva Pena	2

Student Services, Attendance Recovery, \$55/Hr., NTE 10 Hrs., 12/06/25-12/13/25

Sunshine Cavalluzzi
Audra Ross
Jason Sweet
Kelly Smith

Student Services, F1/J1 International Student Support, \$65/Hr., 08/07/25-06/18/26

<u>Employee</u>	<u>NTE Hours</u>
Roberto Aragon	4
Dana Armstrong	16
Laura Campuzano	4
Tempa Davidson	12
Carolyn Douglas	28
Jenell Gandy	44

Sarah Miller 8
Amy Selof 4

Student Services, PBIS Planning, \$55/Hr., NTE 4 Hrs., 11/06/25-06/11/26

Marlene Beltran
Jan Bird

Valadez, Attendance Recovery, \$55/Hr., NTE 5 Hrs., 12/06/25-12/13/25

Xochitl Diaz
Leslie Poling
Jeffrey Udarbe
Daisy Zambrano

Valencia, IB Administration of Oral Exams, \$55/Hr., NTE 2 Hrs., 01/05/26-06/12/26

Lisa Larriva
Catrina Lim
Alice Lin

Valencia, IB Extended Essay Adviser, \$55/Hr., 01/05/26-04/30/26

<u>Employee</u>	<u>NTE Hours</u>
Kathryn Black	6
Rebecca Bonet	6
David Chung	33
Tara Filowitz	6
Jason Parker	27
Calen Rau	39
Judy Yen	6

Valencia, IB Internal Assessment, \$55/Hr., 01/05/26-06/12/26

<u>Employee</u>	<u>NTE Hours</u>
Mark Gunderson	4
David Hatori	14
Anabel Hernandez	24
Lisa Larriva	5
Linda Leonard	9
Catrina Lim	5
Alice Lin	7
Kaitlyn Reuter	22
Lauren Sveinson	14
Nathan Vega	52
Judy Yen	45

Valencia, Science Olympiad Academic Adviser, \$55/Hr., 01/05/26-06/12/26

<u>Employees</u>	<u>NTE Hours</u>
Brady Bilhartz	30
Rebecca Bonet	45
Carol Kranz	15
Douglas Lauder	43
Linda Leonard	45

Valencia, SPSA Support, \$55/Hr., NTE 5 Hrs., 01/05/26-06/12/26

Tanya Borg
Elizabeth Caglia

Alyson Dixon

Yorba Linda HS, Attendance Recovery, \$55/Hr., NTE 100 Hrs., 12/06/25-06/06/26

Joel Bradford
Kelly Buchan
Richard Cadra
Jaclyn Chavez
Brian Goebel
Rey Lejano
Greg Walls

Yorba Linda MS, After School Tutoring, \$55/Hr., NTE 140 Hrs., 08/26/25-06/12/26

Keith Dellalonga
Carrie Lester

Yorba Linda MS, AVID & College Systems Planning, \$55/Hr., NTE 1 Hr., 08/25/25-06/11/26

Noelle Armstrong
Tammy Jack
Lyndsey Smith

Stipends

<u>Employee</u>	<u>Site</u>	<u>Co-Curricular Assignment</u>	<u>NTE Amount</u>	<u>Effective</u>
Julia Beresford	Spec Ed	Dept Chair II, Speech	\$3265	08/21/25-06/12/26
Lisa Chouchan	Parkview	Lead Teacher	\$816	10/01/25-06/11/26
Jennifer DiCarlo	El Camino	Dept Chair II, ASB	\$3265	08/21/25-06/12/26
Stacy Hoffman	Wagner	Lead Teacher	\$816	08/21/25-06/12/26
Carrie Lester	YLMS	Lead Teacher, 20 Sections	\$1338	08/21/25-06/12/26

Special Education, Speech & Language Consulting Clinical Supervisor, NTE \$800, 08/21/25-12/31/25

Jodi Castillo
Stephanie Peterson

Woodsboro, Outdoor Science Program, NTE \$882, 01/06/26-01/09/26

Emily Carlson
Brian Warman

District Funded Co-Curricular Assignments

<u>Stipends</u>	<u>Site</u>	<u>Co-Curricular Assignment</u>	<u>NTE Amount</u>	<u>Effective</u>
Aaron Acton	Ed Svs Athl	MS Flag Football	\$1246	12/08/25-01/30/26
Paul Berman	Valencia	Girls Golf	\$1352	08/26/25-11/08/25
Brady Bilhartz	Valencia	Science Olympiad	\$1650	11/01/25-06/12/26
Karly Carazo	El Dorado	Hd Girls Swimming	\$250	02/10/26-04/10/26
Kristine Cavallo	Ed Svs Athl	MS Flag Football	\$1246	12/08/25-01/30/26
Melissa Chavez	El Dorado	Hd Girls Golf CIF	\$668	10/22/25-10/27/25
Melissa Chavez	El Dorado	Hd Girls Softball	\$1352	01/20/26-03/20/26
Joe Chavoya	Valencia	Boys Soccer	\$4271	11/17/25-02/04/26
Mykaela Clemmer	El Dorado	Girls Lacrosse	\$1352	01/20/26-03/20/26
Marisa Cruz	Ed Svs Athl	MS Flag Football	\$2492	12/08/25-01/30/26
Ashlee Duncan	YLMS	MS Volleyball	\$2492	09/08/25-10/10/25
Sevastion Duran	Ed Svs Athl	MS Flag Football	\$2492	12/08/25-01/30/26
Barrett Gardner	Valencia	Hd Boys Soccer	\$6690	11/17/25-02/04/26
David Gillette	Ed Svs Athl	MS Flag Football	\$2492	12/08/25-01/30/26
Matt Homstad	Ed Svs Athl	MS Flag Football	\$1246	12/08/25-01/30/26

Alicia Jacinto	Valencia	Hd Cross Country CIF	\$890	11/08/25-11/22/25
Kiley Kendall	Valencia	Hd Girls Water Polo	\$5588	11/10/25-01/28/26
Tyler Kent	Ed Svs Athl	MS Flag Football	\$1246	12/08/25-01/30/26
Michael Klein	Esperanza	Drama Director	\$5338	08/21/25-06/12/26
Zack La Monda	El Dorado	Hd Boys Track	\$1352	01/20/26-03/20/26
Albert Lai	Valencia	Hd Girls Tennis CIF	\$1942	10/30/25-11/24/25
Douglas Lauder	Valencia	Science Olympiad	\$2621	11/01/25-06/12/26
Rey Lejano	YLHS	Girls Tennis CIF	\$2135	10/30/25-12/03/25
Mike Lorge	Valencia	Hd Girls Golf	\$1352	08/26/25-11/08/25
William M. Lucas	El Dorado	Hd Boys Baseball	\$1352	01/20/26-03/20/26
Jenna Mack	Valencia	Hd Girls Basketball	\$5338	11/17/25-02/04/26
Jeff Maes	Valencia	Hd Boys Wrestling	\$5338	11/10/25-01/27/26
Matt Mahoney	Valencia	Boys Wrestling	\$4521	11/10/25-01/27/26
Debbie Mariotti	Esperanza	Hd Cross Country CIF	\$2427	10/30/25-11/29/25
Rich Medellin	Esperanza	Hd Cross Country CIF	\$2427	10/30/25-11/29/25
Ryan Mounce	El Dorado	Hd Boys Golf	\$6690	01/20/26-05/01/26
Ryan Mounce	El Dorado	Hd Boys Basketball	\$1352	11/20/25-01/20/26
Adrian Navarro	Ed Svs Athl	MS Flag Football	\$1246	12/08/25-01/30/26
Daniel Nemoseck	Ed Svs Athl	MS Flag Football	\$2492	12/08/25-01/30/26
Pat O'Donnell	El Dorado	Hd Girls Lacrosse	\$1352	01/20/26-03/20/26
Danny Ortega	Valencia	Hd Boys Basketball	\$6690	11/17/25-02/04/26
Tage Peterson	Valencia	Cross Country CIF	\$712	11/08/25-11/22/25
Jeff Picou	El Dorado	Boys Baseball	\$1352	01/20/26-03/20/26
Ken Putnam	El Dorado	Boys Golf	\$4271	02/23/26-05/01/26
Tim Roach	Ed Svs Athl	MS Flag Football	\$2492	12/08/25-01/30/26
Makenna Smith	Ed Svs Athl	MS Flag Football	\$1246	12/08/25-01/30/26
Jason Sweet	El Dorado	Track	\$1352	01/20/26-03/20/26
Jason Sweet	El Dorado	Track	\$3500	02/21/26-05/01/26
Kevin Sweet	El Dorado	Basketball	\$1352	11/20/25-01/20/26
Kathleen Switzer	El Dorado	Technical Director Coach	\$2000	02/01/26-05/31/26
James Thorne	Valencia	Hd Girls Volleyball CIF	\$1068	10/15/25-10/25/25
Dianne Torres	Ed Svs Athl	MS Sports Coordinator	\$6323	12/01/25-06/12/26
James Womack	Valencia	Science Olympiad	\$4271	08/21/25-11/30/25

Booster Funded Co-Curricular Assignments

<u>Stipends</u>	<u>Site</u>	<u>Co-Curricular Assignment</u>	<u>NTE Amount</u>	<u>Effective</u>
Jon Aed	YLHS	Football	\$4271	02/16/26-04/30/26
Jeff Bailey	YLHS	Hd Football	\$6406	02/16/26-04/30/26
Garret Boaz	El Dorado	Boys Basketball	\$1000	02/15/26-04/15/26
John Domen	YLHS	Football	\$4271	02/16/26-04/30/26
Brent Hendry	YLHS	Every 15 Minute Advisor	\$3000	01/01/26-04/30/26
Teiko Ikemoto	YLHS	Hd Girls Basketball	\$5338	02/23/26-05/01/26
Zack La Monda	El Dorado	Hd Football	\$2000	11/15/25-02/27/26
Douglas Lauder	Valencia	Flag Football CIF	\$389	10/15/25-10/21/25
Robert Smith	Esperanza	Football	\$3000	12/01/25-01/31/26

Substitute Teachers, 2025-2026 School Year

Pablo Cabrera Aleman
Jaclyn Hutchins
Justin Miranda
Raquel Reyes
Mary Jung